

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

GameTech International, Inc., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-11964 (PJW)

(Jointly Administered)

**NOTICE OF CANCELLATION OF AUCTION**

PLEASE TAKE NOTICE THAT on August 10, 2012, the above-captioned debtors and debtors in possession (the “**Debtors**”)<sup>2</sup> filed their *Motion for Entry of Orders: (A)(I) Approving Bid Procedures Relating to Sale of the Debtors’ Assets; (II) Approving Bid Protections; (III) Scheduling a Hearing to Consider the Sale; (IV) Approving the Form and Manner of Notice of Sale By Auction; (V) Establishing Procedures for Noticing and Determining Cure Amounts; and (VI) Granting Related Relief; and (B)(I) Approving Asset Purchase Agreement and Authorizing the Sale of Certain Assets of the Debtors Outside of the Ordinary Course of Business; (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (III) Authorizing the Assumption, Sale and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief* [Docket No. 135] (the “**Bid Procedures Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE THAT by order dated August 21, 2012, the Bankruptcy Court approved the Bid Procedures and the Bid Procedures Motion [Docket No. 172] (the “**Bid Procedures Order**”). The deadline to submit bids (the “**Bid Deadline**”) was September 21, 2012, at 5:00 p.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE THAT only one Qualified Bid was received by the Bid Deadline, and as a result, in accordance with the Bid Procedures Order, the Auction originally scheduled to commence on September 25, 2012 has been cancelled.

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<sup>1</sup> The Debtors in these chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are GameTech International, Inc. (2983), GameTech Arizona Corp. (9812), GameTech Canada Corp. (0001), and GameTech Mexico S. De R.L. de C.V. (5489).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Bid Procedures Motion.

Dated: September 24, 2012

Respectfully Submitted,

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