

Exhibit “A”

- SCHEDULE 1.1 Dave Scatchard Buy-out Agreement
- SCHEDULE 1.2 Pending Player grievances under NHL/NHLPA Collective Bargaining Agreement
- SCHEDULE 1.3 Pending unpaid Player reimbursement claims

SCHEDULE 1.1

Dave Scatchard Buy-out Agreement

“Amount due as of September 4, 2009: \$1,093,558.23”

**EXHIBIT 21
FORM OF BUY-OUT AGREEMENT**

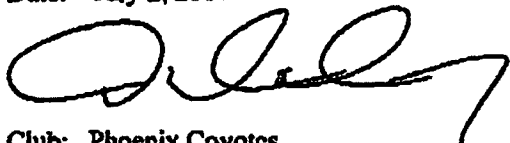
BUY-OUT AGREEMENT

Player:	Dave Scatchard	Club:	Phoenix Coyotes
Address of Player:	20097 9th Way Scottsdale, AZ 85255	Address of Club:	6751 N. White Out Way # 200 Glendale, AZ 85305

Pursuant to Paragraph 13 of the Player's SPC, a copy of which is attached hereto, the Club hereby agrees that it shall pay to the Player a total of \$ 2,133,333.33 over the next four (4) seasons (i.e. 2007-2008 to 2010-2011), payable in equal semi-monthly installments of approximately \$ 38,095.24 per each installment (assuming 14 pay periods per season), such installments to be paid in accordance with the payroll payment schedule applicable to the Club's Active Roster and subject to appropriate deductions for all taxes and other withholding amounts and for any withholding of escrow as required by Article 50 of the Collective Bargaining Agreement.

The Club acknowledges and agrees that the Player may pledge/assign the Club's payout obligation to a third party in order to enable him to receive a lump sum buyout.

Date: July 2, 2007



Club: Phoenix Coyotes
By: Don Maloney
Title: General Manager

cc: NHL Players' Association
NHL Central Registry

SCHEDULE 1.2

Pending Player grievances under NHL/NHLPA Collective Bargaining Agreement

Tony Amonte

The NHLPA has a grievance pending against the Phoenix Coyotes ("The Club") wherein it is asserted the Club owes Mr. Amonte \$960,000 (USD) because monies were improperly withheld from signing bonus payments paid under Mr. Amonte's September 11, 2002 Standard Player Contract.

Kevin Cormier

The NHLPA has a grievance pending against the Club wherein it is asserted Kevin Cormier is owed either \$40,000 (USD) or \$10,500 (USD) as a consequence of the Club's assignment of Mr. Cormier to Major Juniors during the 2006-2007 season.

Michael Morrison

The NHLPA has a grievance pending against the Club wherein it is asserted the Club owes Mr. Morrison \$6,600 (USD) as reimbursement for housing expenses incurred during the 2006-2007 season.

SCHEDULE 1.3

Pending unpaid Player reimbursement claims

The following Players have, through their agents and pursuant to the NHL/NHLPA Collective Bargaining Agreement, submitted the claims listed below for reimbursement by the Club. In each case, the Club has either (i) failed to respond; or (ii) agreed to reimburse, but as yet failed to remit payment. Supporting documentation is available upon request.

Player	Reimbursement	Amount
Bell, Brendan	Airfare & rental car reimbursement	\$3,158.15
	Unpaid per diem	\$2,280.00
		Total
		\$5,438.15

Player	Reimbursement	Amount
Dawes, Nigel	Moving expenses	\$4,800
		Total
		\$4,800

Player	Reimbursement	Amount
Goertzen, Stephen	Housing reimbursement	\$1,400
		Total
		\$1,400

Player	Reimbursement	Amount
Jokinen, Olli	Housing reimbursement	\$19,200.00
		Total
		\$19,200

Player	Reimbursement	Amount
Kalinin, Dimitri	Housing reimbursement	\$9,600.00
	Moving expenses	\$3,862.00
		Total
		\$13,462

Player	Reimbursement	Amount
Lindstrom, Joakim	Housing reimbursement	\$439.06
	Moving expenses	\$825.00
	Unpaid per diem	\$1,296.00
	Hotel reimbursement	\$2,501.40
	Rental car reimbursement	\$1,279.95
		Total
		\$6,341.41

Player	Reimbursement	Amount
Prust, Brandon	Housing reimbursement	\$11,226
		Total
		\$11,226

Exhibit “B”

The Phoenix Plaza
21st Floor
2929 North Central Avenue
Phoenix, Arizona 85012-2793

P.O. Box 36379
Phoenix, Arizona 85067-6379

Telephone 602.640.9000
Facsimile 602.640.9050



A PROFESSIONAL ASSOCIATION
ATTORNEYS AT LAW

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Brenda K. Martin

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Direct Fax 602.664.2043

bmartin@omlaw.com

14639.1

August 28, 2009

***Via Email Transmission to sfreeman@lrlaw.com
and U.S. Mail***

PSE Sports & Entertainment, LP
c/o Susan Freeman, Esq.
Lewis & Roca, LLP
40 N. Central Avenue
Phoenix, AZ 85004

Re: *In re Dewey Ranch Hockey, LLC, et al.*, Chapter 11 proceedings

Dear Susan:

In follow up to our letter to you of August 26, 2009, we have had an opportunity to review in more detail PSE Sports & Entertainment, LP's purchase agreement for the assets of the Coyotes Hockey Club ("Debtor"), and wish to point out some discrepancies. In the list of standard player contracts ("SPC's") which you intend to have assumed and assigned to you, the following current players' names were omitted:

Prucha, Petra (traded from NY Rangers to Phoenix on 3/4/09)
Upshall, Scottie (signed new contract with Phoenix on 7/29/09)
Winnik, Daniel (signed new contract with Phoenix on 7/29/09)
Yandle, Keith (signed new contract with Phoenix on 7/15/09)
Zimmerman, Sean (under contract with Phoenix through 2009-10 season)
Tordjman, Josh (signed new contract with Phoenix on 7/29/09)

In addition, the following players' names set forth in your schedule of SPC's to be assumed and assigned have been traded to other teams and are no longer with the Coyotes:

Fedoruk, Todd (traded by Phoenix to Tampa on 7/21/09)
Hale, David (traded by Phoenix to Tampa on 7/21/09)
Prust, Brandon (Traded by Phoenix to Calgary on 6/27/09)*

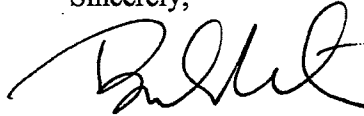
Lastly, it appears there is a discrepancy in the calculation of the amounts due under the buyout agreement with Dave Scatchard. The NHL's purchase agreement reflects the amount owed to Mr. Scatchard as \$1,093,558.23, whereas the NHLPA had calculated it at \$1,066,666. The NHLPA is following up on the issue and will advise everyone of its findings.

*Although Mr. Prust was traded to Calgary which shall pay his SPC going forward, the Debtor is still responsible for the housing reimbursement claim of \$11,226, which was previously set forth in schedule 1.3 to our letter of August 26, 2009.

PSE Sports & Entertainment, LP
c/o Susan Freeman
August 28, 2009
Page 2

We invite your questions regarding any of the information above, and presume that you will revise the list of contracts to be assumed and assigned accordingly.

Sincerely,



Brenda K. Martin

BKM/cls

cc: (via e-mail transmission)
Tom Salerno, Esq.
Alan Meda, Esq.
J. Gregory Milmo, Esq.
Anthony Clark, Esq.

The Phoenix Plaza
21st Floor
2929 North Central Avenue
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14639.1

August 28, 2009

***Via Email Transmission to david.silverman@cwt.com
and U.S. Mail***

Ice Edge Team, LLC
c/o David Silverman, Esq.
Cadwalader, Wickersham & Taft, LLP
One World Financial Center
New York, NY 10281

Re: *In re Dewey Ranch Hockey, LLC, et al.*, Chapter 11 proceedings

Dear Mr. Silverman:

In follow up to our letter to you of August 26, 2009, we have had an opportunity to review in more detail Ice Edge Team, LLC's purchase agreement for the assets of the Coyotes Hockey Club ("Debtor"), and wish to point out some discrepancies. In the list of standard player contracts ("SPC's") which you intend to have assumed and assigned to you, the following current players' names were omitted:

Prucha, Petra (traded from NY Rangers to Phoenix on 3/4/09)
Upshall, Scottie (signed new contract with Phoenix on 7/29/09)
Winnik, Daniel (signed new contract with Phoenix on 7/29/09)
Yandle, Keith (signed new contract with Phoenix on 7/15/09)
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*Although Mr. Prust was traded to Calgary which shall pay his SPC going forward, the Debtor is still responsible for the housing reimbursement claim of \$11,226, which was previously set forth in schedule 1.3 to our letter of August 26, 2009.

Ice Edge Team, LLC
c/o David Silverman
August 27, 2009
Page 2

We invite your questions regarding any of the information above, and presume that you will revise the list of contracts to be assumed and assigned accordingly.

Sincerely,



Brenda K. Martin

BKM/kl

cc: (via e-mail transmission)
Tom Salerno, Esq.
Alan Meda, Esq.
J. Gregory Milmo, Esq.
Anthony Clark, Esq.