

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

NOTICE OF HEARING (Docket #1001)

PLEASE TAKE NOTICE that, on August 12, 2013, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² filed a *Motion for (I) Final Order Approving and Authorizing the Debtor’s Execution of the Master Agreement Governing the Restructuring of Certain Master Leases with Circus Property I, LLC and Circus Property II, LLC, (II) Subject to the Conditions Contained Therein Being Satisfied, Approving and Authorizing the Execution of All Documents Contemplated in the Master Agreement, and the Implementation of the Transactions Contemplated Therein, (III) Subject to and Effective as of the Closing of the Transactions Contemplated in the Master Agreement, Authorizing and Approving the Assumption of the Circus I Lease, as Amended, and the Rejection of the Circus II Lease, as Amended, and (IV) Granting Related Relief* (the “Motion”) (Docket #1001). A copy of the Motion is attached to this Notice and/or may be obtained free of charge on the following website: <http://www.bmcgroup.com/piccadilly>.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) on the Motion will be held on the **20th day of August, 2013, at 10:00 o’clock a.m.**, or as soon thereafter as counsel may be heard, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050.

PLEASE TAKE FURTHER NOTICE that any and all objections to the Motion must be in writing and filed with the Clerk of this Court **no later than one (1) days before the Hearing**.

/s/Elizabeth J. Futrell

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**Attorneys for Piccadilly Restaurants, LLC
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

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