

EXHIBIT B

Greenberg Traurig, LLP Invoices



Page : 1
Invoice Date : May 10, 2013
Client No. : 142548.010000
Invoice No. : 3415622
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

General

04/01/13	DRE	Review motion to lift stay filed by R. Rice (.2); correspondence regarding same (.1)	0.30 hrs.
04/01/13	SLH	Telephone conference with various creditors regarding service of bankruptcy papers	0.40 hrs.
04/01/13	SLH	Review motion to lift stay filed by alleged injured employee	0.20 hrs.
04/01/13	DVK	Conference with Committee members (.3); review and analysis of Committee minutes (.2); review of pleadings (.3)	0.80 hrs.
04/01/13	FR	Revise minutes of March 22, 2013 Creditors' Committee meeting	0.70 hrs.
04/02/13	DRE	Update case calendar	0.10 hrs.
04/02/13	GLJ	Review and revise summons; prepare complaint for service to defendants	1.20 hrs.
04/02/13	DVK	Review response to motion to share confidential information and issues for further handling	0.30 hrs.
04/03/13	SLH	Review of docket and case updates	0.30 hrs.

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04/03/13	SLH	Review of sales data	0.40 hrs.
04/03/13	SLH	Review of lease data from Ms. Futrell	0.60 hrs.
04/03/13	SLH	Work with Debtor's counsel regarding NDA issues	0.50 hrs.
04/03/13	DVK	Review of lease strategy and pleadings (.3); review of financial information (.3)	0.60 hrs.
04/04/13	MAD	Research selected bankruptcy cases	0.40 hrs.
04/04/13	DRE	Review objection to Committee's motion to disclose confidential information (.4); conference regarding same (.3); review confidentiality agreement (.3); telephone conferences regarding motion and opposition (1.0); research legal issues in connection with motion and response (.8)	2.80 hrs.
04/04/13	SLH	Prepare for Committee call; updates to Committee members	1.20 hrs.
04/04/13	SLH	Review and analysis of Debtor's response to NDA motion	0.50 hrs.
04/04/13	GLJ	Review and revise summons to Atalaya entities (.8); correspondence regarding same and additional acknowledgment to be sent (.3); draft acknowledgments of service for each defendant (1.2); prepare all adversary documents for service (1.3)	3.60 hrs.
04/04/13	DVK	Work on issues for negotiations with Debtor regarding term sheet for plan (.8); review of emails (.3); preparation for Committee call (.3); review of pleadings (.3); review of financial data (.3)	2.00 hrs.
04/04/13	FR	Preparation of acknowledgement of receipt for Atalaya's counsel regarding accepting service of complaint on behalf of Defendants	0.50 hrs.
04/04/13	FR	Review agenda for 4/5 Creditors' Committee call	0.30 hrs.

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04/05/13	DRE	Attend telephonically Committee call	0.50 hrs.
04/05/13	DRE	Research regarding motion to disclose confidential information (3.1); telephone conference regarding same (.2); correspondence regarding research findings (.3)	3.60 hrs.
04/05/13	LBH	Attend status call with committee members	0.50 hrs.
04/05/13	SLH	Emails to/from clerk regarding docket	0.20 hrs.
04/05/13	SLH	Prepare for and attend Committee update call	0.40 hrs.
04/05/13	SLH	Attention to hearings in Lafayette set for April 9, 2013	0.30 hrs.
04/05/13	SLH	Review financial update	0.30 hrs.
04/05/13	SLH	Review cases cited by Debtor's regarding NDA motion	1.00 hrs.
04/05/13	DVK	Preparation for and participate in conference call with Committee (.8); review of pleadings (.2)	1.00 hrs.
04/05/13	DVK	Review of emails and conference with debtor's counsel (.2); review of research and work on issues for sharing information (.9)	1.10 hrs.
04/05/13	FR	Attend Creditors' Committee conference call meeting; draft of minutes	1.20 hrs.
04/06/13	DRE	Research in connection with Committee's motion to disclose and Debtor's response in opposition (3.6); conference call regarding findings regarding same and legal strategy for hearing (.8); review and respond to correspondence regarding same (.1)	4.50 hrs.
04/06/13	LBH	Research case law regarding committee duties and obligations in connection with motion to disclose confidential information	3.60 hrs.
04/06/13	SLH	Research regarding NDA motion set for hearing on April 9, 2013	2.00 hrs.

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04/07/13	SLH	Research in preparation for April 9, 2013 hearings	3.00 hrs.
04/07/13	DVK	Review of research; work on issues to disclose information	1.50 hrs.
04/08/13	DRE	Conference regarding hearing and legal strategy (1.5); review research and caselaw cited by Debtors in opposition (2.2); correspondence regarding same (.9)	4.60 hrs.
04/08/13	LBH	Research issues and prepare for hearing on motion to disclose confidential information (2.4); travel to LaFayette, LA for hearing (6.0)	8.40 hrs.
04/08/13	SLH	Prepare for April 9, 2013 hearings in Lafayette	5.40 hrs.
04/08/13	SLH	Travel from Houston to Lafayette	2.60 hrs.
04/08/13	SLH	Telephone conference with J. Crockett regarding financial data	0.30 hrs.
04/08/13	GLJ	Review and code tasks for March time in preparation for drafting fee application	1.60 hrs.
04/08/13	GLJ	Assist with preparation for attorney attendance at hearings set for 4/9/2013	1.20 hrs.
04/08/13	DVK	Conference with debtor (.6); review and analysis of hearing issues (.4); review pleadings (.3); review of emails (.2)	1.50 hrs.
04/08/13	FR	Review debtor-produced documents for confidentiality marking; prepare summary/samples for hearing	3.20 hrs.
04/09/13	LBH	Research case law, prepare for and attend hearing on motion to disclose confidential information (4.0); travel to Atlanta from LaFayette, Louisiana (5.0)	9.00 hrs.
04/09/13	SLH	Preparation for April 9, 2013 hearing on non-disclosure motion	1.90 hrs.

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(1.5); conference with Mr. McIlwain regarding third-party inquiries
 (.4)

04/09/13	SLH	Attend all hearings in Lafayette, Louisiana	1.20 hrs.
04/09/13	SLH	Conference with Mr. McIlwain and Mr. Mintz regarding Atalaya's motion to establish procedure to value property	0.30 hrs.
04/09/13	SLH	Travel from Lafayette to Houston (3.0); conferences regarding next steps and plan evaluation (.3)	3.30 hrs.
04/10/13	SLH	Telephone conference with Ms. Futrell regarding workers' compensation settlement	0.30 hrs.
04/10/13	SLH	Prepare for April 18, 2013 hearings	1.30 hrs.
04/10/13	GLJ	Review fee statements for months of December 2012 through February 2013 and highlight major project categories for narrative of fee application	4.30 hrs.
04/10/13	DVK	Review of pleadings (.3); review of issues for discovery information and requirement for same (.4)	0.70 hrs.
04/11/13	DRE	Update case calendar (.3); review docket in connection with same (.2)	0.50 hrs.
04/11/13	DRE	Review March fee statement (1.9); conferences regarding same (.4); attention to second interim fee application (1.1)	3.40 hrs.
04/11/13	DRE	Review and analyze Atalaya's motion to establish procedures to value claim (.4) and debtors' motion to approve compromise (.6); conference regarding foregoing (.5)	1.50 hrs.
04/11/13	DRE	Review DIP stipulation regarding DIP issues (.3); research in connection with same (.5); correspondence regarding findings regarding same (.3)	1.10 hrs.

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04/11/13	SLH	Work on monthly fee statement	0.60 hrs.
04/11/13	SLH	Circulate agenda to Committee; finalize minutes	0.50 hrs.
04/11/13	SLH	Review of ECF notices from court	0.30 hrs.
04/11/13	SLH	Analyze motion to compromise workers' compensation claims (1.2); telephone conferences regarding same (.4)	1.60 hrs.
04/11/13	SLH	Review financial update and financial documents for plan	1.30 hrs.
04/11/13	DVK	Review of financials (.3); preparation for committee meeting (.2); review of pleadings (.3)	0.80 hrs.
04/12/13	DRE	Research regarding claims issues (3.4); correspondence regarding findings regarding same (.3); further research regarding claim and claim objection issues (1.3)	5.00 hrs.
04/12/13	SLH	Telephone conference with various creditors regarding case status	0.50 hrs.
04/12/13	SLH	Prepare litigation update	0.80 hrs.
04/12/13	SLH	Prepare for and attend Committee call	0.70 hrs.
04/12/13	SLH	Work with Debtors' counsel regarding administrative fees for financial advisor (.5); emails regarding same (.4)	0.90 hrs.
04/12/13	SLH	Review of claim objection issues	1.40 hrs.
04/12/13	SLH	Respond to various creditor questions	0.30 hrs.
04/12/13	GLJ	Review and process invoices for use in drafting second fee application (2.2); draft narrative to second fee application (2.5); draft summary exhibits (2.4); correspond with J. Crockett regarding preparation of fee application (.3)	7.40 hrs.

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04/12/13	DVK	Review of documents and issues for distribution to purchaser interested in case (2.5); preparation for and participate in committee call (1.1); review pleadings and work on objection to Atalaya motion for expedited valuation (1.2)	4.80 hrs.
04/12/13	DVK	Preparation for meeting with Yucaipa Companies and debtor (1.0); work on fee application (.7)	1.70 hrs.
04/12/13	FR	Attend Creditors' Committee telephonic meeting (.7); prepare draft of meeting minutes (1.0)	1.70 hrs.
04/13/13	GLJ	Review invoices for work on specific categories to continue drafting second interim fee application	4.00 hrs.
04/15/13	DRE	Work on Protiviti fee application, order and related exhibits (2.3); attention to GT second fee application and monthly fee statement (.8); revise GT second interim fee application (1.7); review and revise Protiviti's first interim fee application and proposed order (.4); review correspondence from J. Crockett regarding same (.1); finalize and prepare Protiviti fee application for filing (1.7)	7.00 hrs.
04/15/13	SLH	Finalize fee application and monthly fee statements	1.50 hrs.
04/15/13	SLH	Finalize monthly fee statement	0.40 hrs.
04/15/13	SLH	Work with Protiviti regarding fee application	0.90 hrs.
04/15/13	SLH	Work with financial subcommittee regarding meeting in New Orleans	0.60 hrs.
04/15/13	SLH	Telephone conference with Ms. Futrell regarding Atalaya's valuation procedure; emails regarding April 17, 2013 meeting	0.50 hrs.
04/15/13	SLH	Docket review and update	0.20 hrs.

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04/15/13	SLH	Conference call with subcommittee regarding meeting in New Orleans	0.50 hrs.
04/15/13	GLJ	Review and revise second fee application (1.4); review and finalize all exhibits to second fee application (2.3); review Protiviti first fee application and exhibits and prepare same for filing (1.2); attention to filing same electronically (.4); telephone conference with clerk to obtain hearing date of Protiviti and GT fee applications (.2); draft notice of hearing and certificate of service on fee applications (.6); prepare GT second fee application and exhibits for filing (.8); attention to filing same electronically (.4); prepare notice of hearing and certificate of service for filing (.5); attention to filing same electronically (.4); coordinate service of fee statements and fee applications (.4)	8.60 hrs.
04/15/13	GLJ	Review docket for recently filed notices of appearance (.3); review and revise service list with same and add statement of returned mail notices (.4)	0.70 hrs.
04/15/13	DVK	Preparation for meeting with Yucaipa Companies and debtor (1.9); review and analysis of fee application (.2); review of pleadings (.3)	2.40 hrs.
04/15/13	FR	Preparation of summary of filed proofs of claims	3.40 hrs.
04/16/13	DRE	Update case calendar	0.20 hrs.
04/16/13	DRE	Draft objection to Atalaya's motion to establish procedures for valuing secured claims (3.3); revise objection (1.2); review research regarding plan/valuation issues (1.9)	6.40 hrs.
04/16/13	SLH	Prepare for plan negotiations and evaluation (1.9); emails to Mr. Crockett (.3)	2.20 hrs.
04/16/13	SLH	Prepare for and travel to New Orleans for meeting with Debtor's team	3.30 hrs.

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04/16/13	SLH	Conference with Committee members regarding plan process and valuation proposed by Atalaya (.9); prepare for meeting (1.0)	1.90 hrs.
04/16/13	DVK	Travel to New Orleans (4.0); meeting with clients in preparation for debtor meeting and meeting with equity (2.5)	6.50 hrs.
04/17/13	DRE	Review docket	0.20 hrs.
04/17/13	DRE	Correspondence with Ms. Futrell regarding individual Committee member expense reimbursements	0.20 hrs.
04/17/13	DRE	Extensive revisions to objection to Atalaya's motion to value secured claims (2.3); research in connection with same (2.1)	4.40 hrs.
04/17/13	SLH	Meeting with Committee	1.00 hrs.
04/17/13	SLH	Meeting with Debtors' team regarding plan; follow up with Ms. Futrell regarding open items	2.50 hrs.
04/17/13	SLH	Follow up with Committee regarding next steps	1.00 hrs.
04/17/13	SLH	Travel to Houston from New Orleans	3.00 hrs.
04/17/13	DVK	Meeting with subcommittee and preparation for meeting and meet with debtor and Yucaipa Companies regarding status of claim and plan (6.0); travel back from New Orleans (4.0); work on objection for Atalaya motion (.8)	10.80 hrs.
04/18/13	DRE	Update case calendar	0.20 hrs.
04/18/13	DRE	Review and analysis regarding objection to motion to value	0.50 hrs.
04/18/13	LBH	Work on brief in opposition to Atalaya's motion to value collateral	0.30 hrs.
04/18/13	SLH	Telephone conference with Ms. Futrell regarding valuation hearing	0.20 hrs.

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04/18/13	SLH	Analysis of valuation motion	0.50 hrs.
04/18/13	SLH	Review of cash flow information	0.30 hrs.
04/18/13	DVK	Review of financials (.3); review of pleadings (.2); review research (.3)	0.80 hrs.
04/18/13	FR	Preparation of summary of filed proofs of claims in three related cases	1.80 hrs.
04/19/13	DRE	Review docket (.2); update case calendar (.1)	0.30 hrs.
04/19/13	DRE	Telephone conference regarding objection to Atalaya's motion to value secured claim	0.30 hrs.
04/19/13	LBH	Work on brief in opposition to Atalaya's motion to value collateral	3.50 hrs.
04/19/13	SLH	Telephone conferences regarding Atalaya's proposed valuation procedure	0.60 hrs.
04/19/13	SLH	Review outline of opposition to Atalaya's valuation motion	1.00 hrs.
04/19/13	SLH	Review of docket updates	0.20 hrs.
04/19/13	DVK	Review of term sheet sent by equity and strategy regarding same (1.0); work on response to motion filed by Atalaya to value collateral (1.6)	2.60 hrs.
04/19/13	DVK	Review of pleadings	0.20 hrs.
04/19/13	FR	Preparation of summary of filed proofs of claims in three related cases	3.40 hrs.
04/20/13	LBH	Work on brief in opposition to Atalaya's motion to value collateral	1.00 hrs.
04/21/13	DRE	Telephone conference regarding objection and strategy for hearing	0.70 hrs.

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(.4); correspondence regarding objection (.3)

04/21/13	LBH	Telephone conference regarding brief in opposition to Atalaya's motion to value collateral	0.50 hrs.
04/21/13	SLH	Prepare for contested hearings set for April 23, 2013 in Lafayette	2.20 hrs.
04/21/13	DVK	Work on response to Atalaya motion to value collateral; participate in conference call regarding preparation for hearing	1.90 hrs.
04/22/13	LBH	Prepare for hearing on Atalaya's motion to establish valuation procedures; research applicable case law	2.00 hrs.
04/22/13	LBH	Prepare for and travel to Lafayette Louisiana for hearing on Atalaya's motion to establish valuation procedures	4.00 hrs.
04/22/13	SLH	Revise objection to Atalaya's proposed valuation procedures and prepare for contested hearing (1.5); review Yacaipa's discovery (.3); emails to/from Debtor's counsel regarding hearing (.2)	2.00 hrs.
04/22/13	SLH	Prepare for and attend Committee call	1.60 hrs.
04/22/13	SLH	Analysis of workers' compensation settlement (.4); emails to Debtor's counsel regarding same (.2)	0.60 hrs.
04/22/13	SLH	Additional preparation for April 23, 2013 hearings following conference with Debtor's counsel	1.10 hrs.
04/22/13	SLH	Review of financial data	0.30 hrs.
04/22/13	SLH	Emails to/from Yacaipa's counsel regarding April 23, 2013 hearings	0.30 hrs.
04/22/13	SLH	Circulate minutes and agenda	0.10 hrs.
04/22/13	SLH	Conference with Latham team regarding plan	0.50 hrs.

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04/22/13	GLJ	Review court calendar and docket for matters set for hearing (.8); preparation for hearing (2.5)	3.30 hrs.
04/22/13	GLJ	Review objection to Atalaya's motion to set procedure on valuation of secured claims and prepare same for filing (.4); attention to filing same electronically (.3)	0.70 hrs.
04/22/13	DVK	Review of financial information (.4); preparation for and participate in committee call (1.2); review of discovery (.3); conference with counsel for Yucaipa Companies (.3); work on objection and review of research (.7); review workers compensation issues (.2)	3.10 hrs.
04/22/13	FR	Attend telephonic Meeting of Creditors' Committee; prepare draft of meeting minutes	1.20 hrs.
04/22/13	FR	Review assignment regarding claims	0.50 hrs.
04/23/13	LBH	Prepare for and attend hearing on Atalaya's motion to establish valuation procedures (6.0); travel back from Lafayette, Louisiana (3.0)	9.00 hrs.
04/23/13	SLH	Conferences regarding April 23, 2013 contested hearings	1.30 hrs.
04/23/13	SLH	Travel to/from Lafayette	6.20 hrs.
04/23/13	SLH	Attend all hearings in Lafayette	1.50 hrs.
04/23/13	SLH	Conference with Mr. McIlwain regarding valuation	0.50 hrs.
04/23/13	SLH	Conference with Debtor's team regarding next steps regarding valuation scheduling order	0.40 hrs.
04/23/13	SLH	Review of Debtor's motion regarding lease assumptions, extensions and cure amounts	0.50 hrs.
04/23/13	FR	Review Debtors' and secured creditor document productions	4.70 hrs.

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04/24/13	SLH	Telephone conference with creditors regarding bar date	0.30 hrs.
04/24/13	SLH	Follow up regarding committee call	0.20 hrs.
04/24/13	FR	Review and analyze creditors' claims and annotate summary of claims	5.60 hrs.
04/25/13	SLH	Review Debtors' professional's invoices	0.30 hrs.
04/25/13	FR	Review and analyze creditors' claims; annotate summary of claims	6.80 hrs.
04/26/13	SLH	Conferences regarding plan	0.60 hrs.
04/26/13	FR	Review and analyze creditors' claims; annotate summary of claims	2.70 hrs.
04/29/13	DRE	Conference regarding plan issues (.3); research regarding same (.2); follow up correspondence regarding findings regarding same (.1)	0.60 hrs.
04/29/13	LBH	Review and analysis of issues regarding Atalaya's answer to complaint	0.20 hrs.
04/29/13	SLH	Research regarding plan issues (1.3); conference regarding same (.2)	1.50 hrs.
04/29/13	SLH	Telephone conference with various creditors regarding claims	0.20 hrs.
04/29/13	SLH	Telephone conference with Protiviti regarding plan	0.30 hrs.
04/29/13	SLH	Telephone conference with Ms. Futrell regarding valuation procedures and lease claims	0.30 hrs.
04/29/13	DVK	Review and analysis of transaction term sheet and work on terms (1.8); review of pleadings (.3)	2.10 hrs.
04/29/13	FR	Analyze creditor claims; revise index of claims in related cases	5.70 hrs.

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04/30/13	LBH	Work on database of unsecured claims	0.80 hrs.
04/30/13	SLH	Telephone conference with Ms. Futrell regarding operations	0.30 hrs.
04/30/13	SLH	Answer questions regarding claims	0.30 hrs.
04/30/13	GLJ	Review orders entered on 503(b)(9) claims (1.6); summarize resolved claims and update chart with information (1.3)	2.90 hrs.
04/30/13	GLJ	Review court's calendar for matters set for hearing on 5/14/2013 (.6); prepare for attorney attendance at same (1.2)	1.80 hrs.
04/30/13	DVK	Work on committee issues for term sheet (.9); review lease status (.3)	1.20 hrs.
04/30/13	FR	Analyze creditor claims; revise index of claims in related cases	4.30 hrs.

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Shari L. Heyen	82.50	395.00	32,587.50
David B. Kurzweil	48.40	395.00	19,118.00
David Eastlake	48.90	395.00	19,315.50
Lee B. Hart	42.80	395.00	16,906.00
Gail L. Jamrok	41.30	395.00	16,313.50
Fran Russell	47.70	395.00	18,841.50
Michael A. Dyckman	0.40	395.00	158.00
TOTAL:	312.00	395.00	\$123,240.00

Current Services Rendered: \$ 123,240.00

Expenses:

Information and Research

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Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	1.70
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	11.90
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	12.40
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	12.70
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	27.60
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	3.00
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	16.30
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	9.60
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055492 DATE: 3/18/2013 - Tkt. No. 00 67210090195 - Kurzweil/D. Air/Rail Travel on 03/19/2013: ATL MSY	342.90
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055492 DATE: 3/18/2013 - Tkt. No. 00 67210090195 - Kurzweil/D. Air/Rail Travel on 03/19/2013: Travel agency service fee Information and Research	30.00

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Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	29.40
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	3.30
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013	0.80
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055492 DATE: 3/18/2013 - Tkt. No. 89 00587849984 - Kaye/B. Air/Rail Travel on 03/13/2013: Travel agency service fee	12.00
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055492 DATE: 3/18/2013 - Tkt. No. 00 67213117529 - Kurzweil/D. Air/Rail Travel on 03/20/2013: MSY ATL	342.90
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055492 DATE: 3/18/2013 - Tkt. No. 00 67213117529 - Kurzweil/D. Air/Rail Travel on 03/20/2013: Travel agency service fee Information and Research	30.00
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	16.70
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013	11.70
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055612 DATE: 3/25/2013 - Tkt. No. 00 67213117596 - Kurzweil/D. Air/Rail Travel on 03/19/2013: MSY ATL	150.00

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 Invoice Date : May 10, 2013
 Client No. : 142548.010000
 Invoice No. : 3415622
 Tax ID : 13-3613083

VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055612 DATE: 3/25/2013 - Tkt. No. 00 67213117596 - Kurzweil/D. Air/Rail Travel on 03/19/2013: Travel agency service fee Information and Research	30.00
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	15.70
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013	3.00
 VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055612 DATE: 3/25/2013 - Tkt. No. 89 00588079217 - Kurzweil/D. Air/Rail Travel on 03/19/2013: Travel agency service fee	 30.00
 VENDOR: CitiBusiness Card INVOICE#: 2858/0413ADJMEREDITH DATE: 4/1/2013 - Courts/Usbc-La-W-Pg318-676-4 Payment for filing fee by G. Jamrok	 293.00
 VENDOR: AirPlus International Inc - ACH INVOICE#: Z200055989 DATE: 4/1/2013 - Tkt. No. 00 67213117670 - Kurzweil/D. Air/Rail Travel on 03/19/2013: MSY ATL Information and Research	 150.00
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	5.90
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	6.10

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Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	12.40
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	9.40
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	0.40
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	1.00
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	6.60
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	3.30
Search Criteria: (None); Document Type: Pacer Research Charges for March 2013 Information and Research	4.80
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056131 DATE: 4/8/2013 - Tkt. No. 89 00588536508 - Kaye/B. Air/Rail Travel on 04/01/2013: Travel agency service fee	12.00
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056131 DATE: 4/8/2013 - Tkt. No. 00 67215746668 - Kurzweil/D. Air/Rail Travel on 04/16/2013: ATL MSY ATL	443.80

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VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056131 DATE: 4/8/2013 - Tkt. No. 89 00588536509 - Kurzweil/D. Air/Rail Travel on 04/01/2013: Travel agency service fee Information and Research	30.00
Westlaw Research by DYCKMAN,M. Information and Research	11.10
Westlaw Research by EASTLAKE,D. Information and Research	30.86
Westlaw Research by EASTLAKE,D.	70.35
 VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056286 DATE: 4/15/2013 - Tkt. No. 00 67218717812 - Hart/L. Air/Rail Travel on 04/08/2013: ATL LFT ATL	 876.80
 VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056286 DATE: 4/15/2013 - Tkt. No. 89 00588728198 - Hart/L. Air/Rail Travel on 04/05/2013: Travel agency service fee	 30.00
 VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056286 DATE: 4/15/2013 - Tkt. No. 00 17218717782 - Kurzweil/D. Air/Rail Travel on 04/16/2013: MIA MSY	 380.90
 VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056286 DATE: 4/15/2013 - Tkt. No. 00 67218717783 - Kurzweil/D. Air/Rail Travel on 04/17/2013: MSY ATL	 150.00

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VENDOR: AirPlus International Inc - ACH INVOICE#: Z200056286 DATE: 4/15/2013 - Tkt. No. 89 00588699472 - Kurzweil/D. Air/Rail Travel on 04/05/2013: Travel agency service fee Information and Research	30.00
Westlaw Research by EASTLAKE,D. Information and Research	152.55
WestlawNext Research by HART,L.	9.80
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-040713 DATE: 4/7/2013 - Conferencing Services Invoice Date 130405 User HEY Client Code 142548 Matter Code 010100	 3.86
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-040713 DATE: 4/7/2013 - Conferencing Services Invoice Date 130406 User LHR Client Code 142548 Matter Code 010100	 3.97
 VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Airfare; 04/08/13 - Roundtrip airfare between Houston and Lafayette	 636.30
 VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Lodging; 04/08/13 - Room and Taxes at Hotel in Lafayette to Prepare for Hearing	 211.68
 VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Hotel - Dinner; 04/08/13 - Meals at Hotel in Lafayette to Prepare for Hearing	 39.90

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VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Hotel - Other; 04/08/13 - Tips at Hotel in Lafayette to Prepare for Hearing	2.00
VENDOR: Hart, L. INVOICE#: 0343647104151245 DATE: 4/15/2013 - Hotel - Dinner; 04/08/13 - sandwich from gift shop and beverage from restaurant	11.75
VENDOR: Hart, L. INVOICE#: 0343647104151245 DATE: 4/15/2013 - Lodging; 04/08/13 - Hotel room for court hearing on April 9 2013 Information and Research WestlawNext Research by HART,L.	211.68 39.50
VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Car Rental; 04/09/13 - Car Rental in Lafayette for Hearing	52.53
VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Breakfast; 04/09/13 - Breakfast in Lafayette for Hearing; Merchant: The French Press; Attendees: S. Heyen, L. Hart	45.34
VENDOR: Heyen, S. INVOICE#: 0342784204111522 DATE: 4/11/2013 - Parking; 04/09/13 - Parking at Houston Airport	17.00

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VENDOR: Hart, L. INVOICE#: 0343647104151245 DATE: 4/15/2013 - Car Rental Fuel; 04/09/13 - Fuel for Rental Car shared with S.Heyen in Lafayette, LA for hearing Information and Research WestlawNext Research by HART,L. Information and Research Westlaw Research by EASTLAKE,D. Information and Research Westlaw Research by EASTLAKE,D.	4.73 29.70 54.69 57.88
VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-041513 DATE: 4/15/2013 - Conferencing Services Invoice Date 130408 User DVK Client Code 999999 Matter Code 999999	3.12
VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-041513 DATE: 4/15/2013 - Conferencing Services Invoice Date 130412 User HEY Client Code 142548 Matter Code 010000 Information and Research Westlaw Research by EASTLAKE,D.	2.21 2.88
Postage by 000528	792.85
VENDOR: Kurzweil, D. INVOICE#: 0347149004231300 DATE: 4/23/2013 - Car Service/Taxi; 04/16/13 - Cab ride in New Orleans to attend committee meeting	50.00

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VENDOR: Kurzweil, D. INVOICE#: 0347149004231300 DATE: 4/23/2013 - Lodging; 04/16/13 - Hotel stay for committee meeting in New Orleans	273.20
VENDOR: Kurzweil, D. INVOICE#: 0347149004231300 DATE: 4/23/2013 - Car Service/Taxi; 04/16/13 - cab ride for dinner	20.00
VENDOR: Kurzweil, D. INVOICE#: 0347149004231300 DATE: 4/23/2013 - Car Service/Taxi; 04/16/13 - cab ride in new orleans from airport to hotel	40.00
VENDOR: Heyen, S. INVOICE#: 0349133404261449 DATE: 4/26/2013 - Airfare; 04/16/13 - Piccadilly Meeting in New Orleans	462.30
VENDOR: Heyen, S. INVOICE#: 0349133404261449 DATE: 4/26/2013 - Lodging; 04/16/13 - Hotel Room and Taxes for Piccadilly Meeting in New Orleans	520.67
VENDOR: Heyen, S. INVOICE#: 0349133404261449 DATE: 4/26/2013 - Car Service/Taxi; 04/16/13 - Taxi from Airport to Hotel for Piccadilly Meeting in New Orleans	42.00
VENDOR: Heyen, S. INVOICE#: 0349133404261449 DATE: 4/26/2013 - Parking; 04/16/13 - Parking at Houston Airport for Piccadilly Meeting in New Orleans	20.00
Information and Research Westlaw Research by EASTLAKE,D.	96.90

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VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200056536 DATE: 4/29/2013
- Tkt. No. 00 67221216110 - Hart/L.
Air/Rail Travel on 04/22/2013: Travel
agency service fee

VENDOR: Soundpath / Premier Global - 1.90
ACH INVOICE#: 3055790500-042113
DATE: 4/21/2013 - Conferencing Services
Invoice Date 130415 User DVK Client Code
999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 3.98
ACH INVOICE#: 3055790500-042113
DATE: 4/21/2013 - Conferencing Services
Invoice Date 130415 User HEY Client Code
142548 Matter Code 010000

VENDOR: AirPlus International Inc - ACH 880.60
INVOICE#: Z200056536 DATE: 4/29/2013
- Tkt. No. 00 67221216145 - Hart/L.
Air/Rail Travel on 04/22/2013: ATL LFT
ATL

VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200056536 DATE: 4/29/2013
- Tkt. No. 89 00589278237 - Hart/L.
Air/Rail Travel on 04/22/2013: Travel
agency service fee

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VENDOR: Heyen, S. INVOICE#: 4.05
 0349133404261449 DATE: 4/26/2013 -
 Breakfast; 04/23/13 - Breakfast for L. Hart
 (Piccadilly Hearing); Merchant: Carpe Diem
 Gelato/Espresso; Attendees: S. Heyen, L.
 Hart

VENDOR: Heyen, S. INVOICE#: 5.94
 0349133404261449 DATE: 4/26/2013 -
 Breakfast; 04/23/13 - Breakfast (Piccadilly
 Hearing); Merchant: Carpe Diem
 Gelato/Espresso

VENDOR: Heyen, S. INVOICE#: 17.00
 0349133404261449 DATE: 4/26/2013 -
 Parking; 04/23/13 - Parking at Houston
 Airport (Piccadilly Hearing)

VENDOR: Heyen, S. INVOICE#: 69.51
 0349133404261449 DATE: 4/26/2013 -
 Lunch; 04/23/13 - Lunch with L. Hart (ATL)
 and B. McIlwain; Merchant: Jolie's
 Louisiana Bistro; Attendees: S. Heyen, B.
 McIlwain, L. Hart

VENDOR: Heyen, S. INVOICE#: 640.30
 0349133404261449 DATE: 4/26/2013 -
 Airfare; 04/23/13 - Roundtrip Airfare
 between Houston and Lafayette, LA

VENDOR: Soundpath / Premier Global - 9.04
 ACH INVOICE#: 3055790500-042813
 DATE: 4/28/2013 - Conferencing Services
 Invoice Date 130422 User HEY Client Code
 142548 Matter Code 010000

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VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-042813
DATE: 4/28/2013 - Conferencing Services
Invoice Date 130421 User LHR Client Code
142548 Matter Code 010100

1.17

Total Expenses: \$ 9,306.79

Total Current Fees and Expenses: \$ 132,546.79

Previous Balance (see attached statement): \$ 49,650.80

Total Amount Due: \$ 182,197.59

Total payments & credits received since your last
billing statement. \$ -55,482.21

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Page : 1
Invoice Date : May 10, 2013
Client No. : 142548.010700
Invoice No. : 3415623
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

Bank Loan Review

04/01/13	LBH	Emails with counsel to Atalaya regarding service of complaint	0.10 hrs.
04/01/13	GLJ	Receive and process summons to Atalaya entities and prepare same for service (1.9); correspondence regarding same (.4)	2.30 hrs.
04/04/13	LBH	Review service package; correspond with Atalaya's counsel regarding service of adversary complaint	0.50 hrs.
04/30/13	LBH	Correspondence with counsel for Atalaya regarding answer in adversary proceeding	0.10 hrs.

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Lee B. Hart	0.70	395.00	276.50
Gail L. Jamrok	2.30	395.00	908.50
TOTAL:	3.00	395.00	\$1,185.00

Current Services Rendered: \$ 1,185.00

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 Invoice No. : 3415623
 Tax ID : 13-3613083

Expenses:

Information and Research

Search Criteria: (None); Document Type: 4.70
 Pacer Research Charges for March 2013

VENDOR: CitiBusiness Card INVOICE#: 36.59
 2858/0413ADJDAVIS DATE: 4/1/2013 -
 General Registry Cayman Is Entity Search -
 Cayman Islands

Information and Research

VENDOR: Accurint-ACH INVOICE#: 0.35
 1008203-20130331 DATE: 3/31/2013 -
 Business Search on Mar 11 2013 - Re:
 ATALAYA ADMINISTRATIVE,

Information and Research

VENDOR: Accurint-ACH INVOICE#: 5.00
 1008203-20130331 DATE: 3/31/2013 -
 Comprehensive Business Report on Mar 11
 2013 - Re: 991179211,

Information and Research

VENDOR: Accurint-ACH INVOICE#: 0.35
 1008203-20130331 DATE: 3/31/2013 -
 Business Search on Mar 11 2013 - Re:
 ATALAYA FUNDING II,

Information and Research

Search Criteria: (None); Document Type: 2.20
 Pacer Research Charges for March 2013

Information and Research

Search Criteria: (None); Document Type: 3.60
 Pacer Research Charges for March 2013

Copy; 704 Page(s) by 000528 105.60

Total Expenses: \$ 158.39

Total Current Fees and Expenses: \$ 1,343.39

DVK:SC



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Previous Balance (see attached statement): \$ 29,933.80

Total Amount Due: \$ 31,277.19

Total payments & credits received since your last
billing statement. \$ -12,031.18

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Invoice Date : June 10, 2013
Client No. : 142548.010000
Invoice No. : 3435164
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

General

04/30/13	SLH	Notify Debtor's counsel regarding lease issues	0.20 hrs.
05/01/13	SLH	Review information regarding premium finance	0.30 hrs.
05/01/13	SLH	Review lease analysis	0.50 hrs.
05/01/13	SLH	Follow up regarding amount of 503(b)(9) claims	0.30 hrs.
05/01/13	SLH	Analysis regarding plan, terms and strategy	2.20 hrs.
05/01/13	GLJ	Complete review of 503(b) claims and summary chart	1.50 hrs.
05/01/13	DVK	Review of issues and status for lease negotiations (.4); review insurance issues for premium finances (.3); review of pleadings (.3)	1.00 hrs.
05/01/13	FR	Review claims agent's website regarding filed claims; add claims to database	2.50 hrs.
05/02/13	SLH	Telephone conference with Protiviti regarding financial update	0.30 hrs.
05/02/13	SLH	Telephone conference with Ms. Futrell and Mr. Klyman regarding plan and claims	0.50 hrs.

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05/02/13	SLH	Review status of claims reconciliation (.4); follow up with J. Crockett regarding same (.3); work with Debtor's counsel regarding claims (.8)	1.50 hrs.
05/02/13	SLH	Update to Committee and prepare agenda for meeting	0.40 hrs.
05/02/13	DVK	Preparation for and participate in conference call	0.70 hrs.
05/02/13	FR	Review claims and load claims to database	4.70 hrs.
05/03/13	SLH	Review financial information	0.30 hrs.
05/03/13	SLH	Review and respond to questions regarding insurance premiums	0.30 hrs.
05/03/13	SLH	Telephone conference with Debtor's counsel regarding claims	0.40 hrs.
05/03/13	DVK	Preparation for and participate in committee conference call (.6); review of issues for plan and term sheet (.5); review of financials (.3)	1.40 hrs.
05/03/13	FR	Attend telephonic meeting of Creditors' Committee (.4); prepare minutes of meeting (.5); review of claims (2.3)	3.20 hrs.
05/06/13	DRE	Review docket (.2); update case calendar (.1)	0.30 hrs.
05/06/13	SLH	Telephone conference with Ms. Futrell regarding May 14, 2013 hearings	0.30 hrs.
05/06/13	DVK	Review of debtors documents (.6); review of pleadings (.3)	0.90 hrs.
05/06/13	FR	Review claims agent's website regarding filed claims (1.2); communication with claims administrator regarding missing claims (.7); add claims to database (2.3); review and analyze filed proofs of claims (1.2)	5.40 hrs.
05/07/13	SLH	Telephone conference with Ms. Futrell regarding Tamarac closing	0.30 hrs.
05/07/13	DVK	Review and comment on claim analysis and process	0.50 hrs.

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05/07/13	FR	Review and analyze filed proofs of secured, priority and general unsecured claims in three cases	6.00 hrs.
05/08/13	LBH	Attend conference call with Debtors and professionals regarding claims universe	0.60 hrs.
05/08/13	SLH	Review of initial claims analysis	0.50 hrs.
05/08/13	SLH	Review fee statements	0.30 hrs.
05/08/13	SLH	Telephone conference with FTI and Debtor's team regarding claims analysis	0.60 hrs.
05/08/13	GLJ	Review and analysis regarding drafting third fee application	1.80 hrs.
05/08/13	GLJ	Preparation for attorney attendance at hearings set for May 14	2.20 hrs.
05/08/13	DVK	Preparation for and participate in call regarding claims	0.80 hrs.
05/08/13	FR	Review and analyze filed proofs of claims (5.2); telephone conference with claims administrator regarding images of personal injury claims (.4)	5.60 hrs.
05/09/13	DRE	Telephone conference regarding Committee call (.1); correspondence with Committee members regarding same (.1); update case calendar (.1)	0.30 hrs.
05/09/13	LBH	Attend weekly operations conference call with Debtors and professionals (.5); draft summary of conference call to send to Committee members (.6)	1.10 hrs.
05/09/13	DVK	Preparation for and participate in conference call with debtor (.7); review of pleadings (.3); review of financials (.3)	1.30 hrs.
05/09/13	FR	Review and analyze filed proofs of secured, priority, and general unsecured claims	5.30 hrs.

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05/10/13	SLH	Prepare for and participate in Committee meeting	1.20 hrs.
05/10/13	SLH	Follow up regarding claims reconciliation	0.30 hrs.
05/10/13	SLH	Telephone conference with Mr. Crockett regarding operations, budget and projections	0.20 hrs.
05/10/13	SLH	Telephone conference with creditor regarding May 14, 2013 hearings	0.20 hrs.
05/10/13	SLH	Telephone conference with creditor regarding claims and BMC website	0.10 hrs.
05/10/13	DVK	Preparation for and participate in conference call with committee (.7); review emails (.1); review pleadings (.1)	0.90 hrs.
05/10/13	FR	Attend telephonic meeting of Creditors' committee (.3); prepare minutes of meeting (1.3)	1.60 hrs.
05/10/13	FR	Review and analyze filed proofs of claims and prepare template for claims analysis	3.40 hrs.
05/13/13	DRE	Update case calendar	0.10 hrs.
05/13/13	DRE	Review and analysis of DIP budget issues (.3); revise budget to actual spreadsheet in connection with same (1.2); correspondence regarding same (.3)	1.80 hrs.
05/13/13	LBH	Work on first discovery requests upon Atalaya	0.50 hrs.
05/13/13	SLH	Follow up regarding claims reconciliation for plan (.8); telephone conferences with Ms. Futrell regarding same (.3)	1.10 hrs.
05/13/13	SLH	Telephone conference with U.S. Trustee regarding May 14, 2013 hearings (.1); emails regarding same (.3)	0.40 hrs.
05/13/13 DVK:SC	SLH	Emails to/from Ms. Futrell regarding budget (.2); review emails	0.40 hrs.

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regarding budget (.2)

05/13/13	DVK	Review of financials and 13 week cash flow (.8); review of pleadings (.4)	1.20 hrs.
05/13/13	FR	Load claims in database; review and analyze filed proofs of claims	7.20 hrs.
05/14/13	DRE	Telephone conference regarding DIP issues	0.30 hrs.
05/14/13	SLH	Review status of matters set for May 14, 2013	0.90 hrs.
05/14/13	SLH	Analysis of budget (.6); telephone conference with Mr. Crockett regarding budget (.4)	1.00 hrs.
05/14/13	SLH	Prepare and serve fee statements	0.50 hrs.
05/14/13	SLH	Review and respond to questions regarding lease assumptions	0.60 hrs.
05/14/13	FR	Review, analyze and code filed proofs of claims	5.40 hrs.
05/15/13	SLH	Review fee statements	0.30 hrs.
05/15/13	SLH	Follow up regarding FTI review	0.40 hrs.
05/15/13	DVK	Review of pleadings (.2); review of emails (.3); strategy on term sheet and plan issues (.4)	0.90 hrs.
05/15/13	FR	Review, analyze and code filed proofs of claims	6.00 hrs.
05/16/13	LBH	Attend operations call with Debtors and professionals	0.50 hrs.
05/16/13	SLH	Conference call with Debtor's team regarding operations	0.50 hrs.
05/16/13	SLH	Telephone conference with Committee members regarding May 17, 2013 meeting	0.20 hrs.
05/16/13	SLH	Agenda and update to Committee regarding Committee meeting set	0.20 hrs.

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for May 17, 2013

05/16/13	GLJ	Draft summary chart of regarding reconciliation of fee application amounts	3.60 hrs.
05/16/13	DVK	Preparation for and participate in conference call (.8); review of pleadings and emails (.3)	1.10 hrs.
05/17/13	DRE	Review docket (.2); update case calendar (.2); telephone conference regarding hearings (.1); further update calendar (.1)	0.60 hrs.
05/17/13	DRE	Conference regarding fee application order and related issues	0.50 hrs.
05/17/13	LBH	Attend committee telephone conference regarding operations	0.20 hrs.
05/17/13	SLH	Review motion to sell Tamarac property	0.30 hrs.
05/17/13	SLH	Prepare for and attend committee call	0.70 hrs.
05/17/13	SLH	Review financial projections	0.50 hrs.
05/17/13	SLH	Telephone conference with Committee members regarding exit	0.20 hrs.
05/17/13	SLH	Emails regarding insurance financing	0.20 hrs.
05/17/13	GLJ	Review and revise orders on Protiviti and GT fee applications and prepare same for uploading (.8); attention to uploading same electronically (.3); review bills and payments pursuant to fee statements for reconciliation of matters (3.4)	4.50 hrs.
05/17/13	DVK	Preparation for and participate in conference call with committee (.7); review of financials (.3); review of pleadings (.2)	1.20 hrs.
05/17/13	FR	Attend telephonic meeting of Creditors' Committee (.3); prepare minutes of meeting (1.5)	1.80 hrs.
05/17/13	FR	Review, analyze and code filed proofs of claims	3.70 hrs.

DVK:SC

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05/20/13	SLH	Review of emails regarding hearings set for June 4, 2013	0.40 hrs.
05/20/13	DVK	Review of pleadings	0.30 hrs.
05/21/13	SLH	Respond to questions for Debtor's counsel regarding fee orders and budget	0.30 hrs.
05/21/13	SLH	Follow up regarding plan information	0.20 hrs.
05/21/13	SLH	Review docket updates	0.20 hrs.
05/21/13	DVK	Review of pleadings (.2); review of emails (.1); review of documents (.3)	0.60 hrs.
05/22/13	DRE	Review and analysis prior fee application issues	0.30 hrs.
05/22/13	SLH	Telephone conference with Ms. Futrell regarding master lease issues and expedited hearing	0.20 hrs.
05/22/13	SLH	Review information regarding workers' compensation settlements (.3); emails regarding same (.3)	0.60 hrs.
05/22/13	SLH	Review and respond to questions from Committee regarding workers' compensation matters (.3); emails regarding same (.2)	0.50 hrs.
05/22/13	FR	Prepare Excel spreadsheet of creditor names and addresses for three cases (.3); review and analyze filed proofs of claims (7.8)	8.10 hrs.
05/23/13	LBH	Attend operations call with Debtors	0.50 hrs.
05/23/13	SLH	Operations call with Debtor's team	0.50 hrs.
05/23/13	SLH	Update to Committee	0.40 hrs.
05/23/13	DVK	Review of financial documents and conference with Debtor	0.90 hrs.

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05/23/13	FR	Review and analyze filed proofs of claims and work on Excel claim spreadsheet bases of claims	6.30 hrs.
05/24/13	DRE	Review docket (.1); update case calendar (.3)	0.40 hrs.
05/24/13	LBH	Review and work on term sheet	0.60 hrs.
05/24/13	SLH	Follow up regarding plan, financial information, claims review and disclosure statement information	1.90 hrs.
05/24/13	SLH	Review of litigation matters for committee update (.5); attend committee update call and review of financial data prior to call (.8)	1.30 hrs.
05/24/13	SLH	Emails and telephone calls regarding FTI scope of engagement	0.40 hrs.
05/24/13	DVK	Preparation for and participate in committee call (.5); review of financial information and pleadings (.4)	0.90 hrs.
05/24/13	FR	Attend telephonic meeting of Creditors' Committee (.4); prepare minutes of meeting (1.6)	2.00 hrs.
05/24/13	FR	Review and analyze filed proofs of claims and work on spreadsheet of claims	4.50 hrs.
05/27/13	FR	Review and analyze filed proofs of claims and revise summary of claims spreadsheet	4.00 hrs.
05/28/13	SLH	Review agenda for next week's hearings (.4); review of updated docket (.2); lease analysis for hearing (.7)	1.30 hrs.
05/28/13	FR	Review docket regarding claim objections and status of claim objections (2.5); review and revise summary of claims spreadsheet (3.5)	6.00 hrs.
05/29/13	SLH	Review of operations, financial projections and plan status	1.30 hrs.
05/29/13 DVK:SC	FR	Review claim objections and status of claim objections and review	5.20 hrs.

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and revise summary of claims spreadsheet

05/30/13	SLH	Attend operations update call with Debtor's team (.5); telephone conference with Mr. Crocket regarding forecasts (.2)	0.70 hrs.
05/30/13	SLH	Litigation review for June 4, 2013 hearings	0.50 hrs.
05/30/13	SLH	Review lease swap data	0.20 hrs.
05/30/13	GLJ	Preparation for attorney attendance at hearings set for June 4	2.20 hrs.
05/30/13	DVK	Participate in conference call (.4); review of pleadings (.3); review of financials (.3)	1.00 hrs.
05/30/13	FR	Review and revise summary of claims spreadsheet with secured, unsecured and priority claims categories and compare filed claims with Debtors' scheduled claims	4.30 hrs.
05/31/13	SLH	Prepare for and attend committee meeting (1.8); telephone conference with Mr. Crockett regarding plan data (.2); emails regarding administrative expenses (.2)	2.20 hrs.
05/31/13	SLH	Telephone conference with Ms. Futrell regarding lease swap	0.20 hrs.
05/31/13	GLJ	Review docket for matters set for hearing related to 503(b) claims and update summary chart with information regarding same	2.30 hrs.
05/31/13	FR	Attend telephonic meeting of Creditors' Committee (.5); prepare minutes of meeting (1.6)	2.10 hrs.
05/31/13	FR	Review trade creditor claims with Debtors' schedules	3.00 hrs.

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Shari L. Heyen	32.90	395.00	12,995.50
David B. Kurzweil	15.60	395.00	6,162.00
David Eastlake	4.60	395.00	1,817.00
Lee B. Hart	4.00	395.00	1,580.00
Gail L. Jamrok	18.10	395.00	7,149.50
Fran Russell	107.30	395.00	42,383.50
TOTAL:	182.50	395.00	\$72,087.50

Current Services Rendered: \$ 72,087.50

Expenses:

Off-site Printing and Copying Charges
 VENDOR: Equivalent DATA; INVOICE#: 609.19
 HOU00100965; DATE: 1/16/2013 - Qty
 3993 Mail Out Copies; 121 Mail out Steps

Information and Research
 Search Criteria: (None); Document Type: 26.00
 Pacer Research Charges for April 2013

Information and Research
 Search Criteria: (None); Document Type: 8.90
 Pacer Research Charges for April 2013

Information and Research
 Search Criteria: (None); Document Type: 0.90
 Pacer Research Charges for April 2013

Information and Research
 Search Criteria: (None); Document Type: 3.00
 Pacer Research Charges for April 2013

Information and Research
 Search Criteria: (None); Document Type: 31.10
 Pacer Research Charges for April 2013

Information and Research

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Search Criteria: (None); Document Type: Pacer Research Charges for April 2013 Information and Research	7.40
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013	3.20
VENDOR: Hart, L. INVOICE#: 0354281405081234 DATE: 5/8/2013 - Car Rental Fuel; 04/22/13 - Rental car in Lafayette, LA to attend hearing	58.46
VENDOR: Hart, L. INVOICE#: 0354281405081234 DATE: 5/8/2013 - Lodging; 04/22/13 - Hotel in Lafayette, LA to attend hearing Information and Research	130.02
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013 Information and Research	4.00
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013 Information and Research	3.80
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013 Information and Research	3.40
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013 Information and Research	3.30
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013 Information and Research	13.80
Search Criteria: (None); Document Type: Pacer Research Charges for April 2013	2.50

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VENDOR: Soundpath / Premier Global - 1.04
ACH INVOICE#: 3055790500-050513
DATE: 5/5/2013 - Conferencing Services
Invoice Date 130502 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 2.39
ACH INVOICE#: 3055790500-050513
DATE: 5/5/2013 - Conferencing Services
Invoice Date 130503 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 4.07
ACH INVOICE#: 3055790500-051213
DATE: 5/12/2013 - Conferencing Services
Invoice Date 130509 User DVK Client Code
999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 1.62
ACH INVOICE#: 3055790500-051213
DATE: 5/12/2013 - Conferencing Services
Invoice Date 130509 User DVK Client Code
999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 4.85
ACH INVOICE#: 3055790500-051213
DATE: 5/12/2013 - Conferencing Services
Invoice Date 130510 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 3.53
ACH INVOICE#: 3055790500-051913
DATE: 5/19/2013 - Conferencing Services
Invoice Date 130516 User DVK Client Code
999999 Matter Code 999999

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VENDOR: Soundpath / Premier Global - 3.66
 ACH INVOICE#: 3055790500-051913
 DATE: 5/19/2013 - Conferencing Services
 Invoice Date 130517 User HEY Client Code
 142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 3.65
 ACH INVOICE#: 3055790500-052613
 DATE: 5/26/2013 - Conferencing Services
 Invoice Date 130523 User DVK Client Code
 999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 1.92
 ACH INVOICE#: 3055790500-052613
 DATE: 5/26/2013 - Conferencing Services
 Invoice Date 130524 User HEY Client Code
 142548 Matter Code 010100

Total Expenses: \$ 935.70

Total Current Fees and Expenses: \$ 73,023.20

Previous Balance (see attached statement): \$ 142,585.16

Total Amount Due: \$ 215,608.36

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Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

General

06/02/13	SLH	Review of fee statements for Debtor's professionals	0.30 hrs.
06/03/13	SLH	Prepare for June 4, 2013 hearings in Lafayette	1.30 hrs.
06/03/13	DVK	Review of pleadings (.3); review of emails (.2); work on term sheet issues (.3)	0.80 hrs.
06/03/13	FR	Review and analyze filed proofs of claims; telephone conference with claims agent regarding personal injury claims and access to claim; revise summary of claims spreadsheet	4.80 hrs.
06/04/13	SLH	Travel to and from Houston to Lafayette for Omnibus hearings (6.6 hours billed at 1/2 time)	3.30 hrs.
06/04/13	SLH	Attend omnibus hearings and conference with Debtor's counsel following hearings (1.4); follow up regarding term sheet (.4)	1.80 hrs.
06/04/13	FR	Review claim and update of claim summary	1.60 hrs.
06/05/13	SLH	Follow up with Mr. Klyman regarding term sheet	0.20 hrs.
06/05/13	SLH	Review information received from financial advisors	0.40 hrs.

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06/05/13	DVK	Review of term sheet, status and open issues (.2); review of financial documents and information (.4)	0.60 hrs.
06/05/13	FR	Revise minutes from May 31 telephonic Committee meeting	0.50 hrs.
06/06/13	LBH	Attend operations call with Debtors and professionals (.5); draft and circulate summary of same for subcommittee members (.4)	0.90 hrs.
06/06/13	SLH	Attend operations conference call with Debtor's team	0.50 hrs.
06/06/13	DVK	Review of financial information (.4); preparation for and participate in conference call with debtor (.6); review of pleadings (.3); strategy regarding term sheet and plan (.8)	2.10 hrs.
06/06/13	FR	Review §503(b)(9) claims not designated by claims agent as proofs of claim	0.70 hrs.
06/07/13	DRE	Review debtors' motion to expand scope of FTI's employment (.6); draft proposed language for order regarding same (.4); analyze issues regarding same (.4)	1.40 hrs.
06/07/13	DRE	Review DIP agents' professionals' third interim fee statement	0.50 hrs.
06/07/13	SLH	Telephone conference with Ms. Futrell regarding FTI engagement and fee requests	0.30 hrs.
06/07/13	SLH	Prepare for and attend committee meeting	1.40 hrs.
06/07/13	SLH	Review financial update	0.20 hrs.
06/07/13	SLH	Proposal regarding FTI engagement and language for proposed expansion orders (.3); emails regarding same (.4)	0.70 hrs.
06/07/13	SLH	Emails to Mr. Klyman regarding status of term sheet	0.20 hrs.
06/07/13	SLH	Conferences regarding Atalaya fee request	0.30 hrs.

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06/07/13	SLH	Telephone conference with FTI regarding expanded scope of engagement (.2); emails regarding same (.5)	0.70 hrs.
06/07/13	DVK	Preparation for and participate in committee call (1.0); review of and comment on issue with equity regarding Plan (.8); review of financial information (.6); review issues for preferential fee (.3)	2.70 hrs.
06/07/13	FR	Attend telephonic meeting of Creditors' Committee (.3); prepare minutes of meeting (1.2)	1.50 hrs.
06/09/13	SLH	Telephone conference with Mr. Bass regarding FTI fees (.3); emails regarding same (.2)	0.50 hrs.
06/10/13	DRE	Attention to issues regarding expanding scope of FTI's employment (.8); correspondence with Mr. Bass regarding proposed language to order (.3); telephone conference with Mr. Bass regarding same (.2)	1.30 hrs.
06/10/13	DRE	Review and analysis of DIP issues	0.70 hrs.
06/10/13	SLH	Work with FTI regarding expended engagement	0.40 hrs.
06/10/13	FR	Revise minutes of Official Creditors' Committee 6/7 meeting	0.40 hrs.
06/10/13	FR	Review and index Debtor produced financial documents	1.30 hrs.
06/11/13	DRE	Attention to resolution of FTI employment matter (.5); review correspondence from L. Bass regarding same (.2)	0.70 hrs.
06/11/13	DRE	Review plan term sheet (.6); research regarding plan confirmation issues (2.1); analyze plan confirmation issues (.9)	3.60 hrs.
06/11/13	DRE	Review and analysis of DIP agent's professionals' interim fee statements	1.00 hrs.
06/11/13	DRE	Update case calendar	0.10 hrs.
06/11/13 DVK:SC	SLH	Review term sheet (.5); telephone conference with Mr. Crockett	1.00 hrs.

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regarding same (.5)

06/11/13	SLH	Work with FTI regarding expanded engagement	0.60 hrs.
06/11/13	SLH	Telephone conference regarding FTI's engagement and term sheet	0.30 hrs.
06/11/13	SLH	Telephone conference with Ms. Futrell regarding FTI and June 18, 2013 hearings	0.30 hrs.
06/11/13	SLH	Review of withdrawals of two claims	0.30 hrs.
06/11/13	SLH	Review fees of Atalaya; conferences regarding same	0.40 hrs.
06/11/13	SLH	Emails to Mr. Klyman regarding term sheet	0.20 hrs.
06/11/13	GLJ	Review invoices for preparation of fee application	2.80 hrs.
06/11/13	DVK	Review and analyze term sheet regarding plan with debtor and equity (1.2); review and comment on FTI issues (.3); review of financial documents (.4)	1.90 hrs.
06/11/13	FR	Analysis and preparation of claim summary	4.10 hrs.
06/12/13	DRE	Telephone conference regarding plan term sheet (.7); prepare for same (.5); draft summary of plan terms to send to committee (1.1)	2.30 hrs.
06/12/13	DRE	Draft objection to Debtor's motion to expand scope and employment of FTI retention (3.1); research in connection with same (1.8); attention to service of same (.2); revise objection (1.2)	6.30 hrs.
06/12/13	SLH	Review and revise term sheet; conference with Protiviti regarding term sheet	1.00 hrs.
06/12/13	SLH	Update to subcommittee regarding term sheet (.3); telephone call with subcommittee regarding term sheet (.5)	0.80 hrs.
06/12/13 DVK:SC	SLH	Revise objection to FTI's engagement (.3); emails from FTI	0.50 hrs.

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regarding same (.2)

06/12/13	SLH	Emails to Mr. Klyman regarding term sheet	0.20 hrs.
06/12/13	GLJ	Review docket for information on filing and service of objections; conference regarding same	0.40 hrs.
06/12/13	DVK	Review and comment on issues for joint plan of reorganization and term sheet and strategy regarding same (1.5); review of financial information for claim and distribution and further handling (.7); review and comment on FTI issues (.3); participate in conference call (.7)	3.20 hrs.
06/12/13	FR	Review claims to prepare sort function by trade, tax, utility, lease, personal injury and workers' comp. claims	2.70 hrs.
06/13/13	DRE	Review FTI's objection to Debtor's application to continue and expand scope of FTI's employment (.3); attention to finalizing committee's objection (.4)	0.70 hrs.
06/13/13	SLH	Operations conference call and update with Debtor's team	0.50 hrs.
06/13/13	SLH	Conference call with R. Klyman (Yucaipa) regarding term sheet	0.50 hrs.
06/13/13	SLH	Finalize objection to FTI's engagement	0.60 hrs.
06/13/13	SLH	Telephone conference with L. Bass regarding success fee (.3); follow up with Ms. Futrell regarding June 18, 2013 hearings and agenda (.3)	0.60 hrs.
06/13/13	SLH	Answer questions regarding Cora Ball claim	0.20 hrs.
06/13/13	SLH	Circulate update and agenda to Committee regarding June 14, 2013 Committee meeting (.2); revise minutes and circulate (.3)	0.50 hrs.
06/13/13	GLJ	Review notices of appearance and update service list (.3); prepare fee statements for service (.7)	1.00 hrs.

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06/13/13	DVK	Preparation for and participate in conference call with debtor (.8); work on term sheet and participate in conference call with Yucaipa (.9); review of strategy for negotiations and plan and disclosure statement (.7); work on due diligence for Yucaipa (.5)	2.90 hrs.
06/13/13	SRL	Research and obtain case	0.20 hrs.
06/13/13	FR	Analyze Debtor-produced financial documents received from Jones Walker and financial summary from Protiviti for Creditors' Committee call	1.40 hrs.
06/13/13	FR	Review and revise 6/7 minutes	0.30 hrs.
06/14/13	DRE	Update case calendar	0.10 hrs.
06/14/13	SLH	Prepare for and attend committee call	1.30 hrs.
06/14/13	SLH	Telephone conference with Mr. de Barros regarding fee statements	0.10 hrs.
06/14/13	SLH	Review financial update	0.20 hrs.
06/14/13	SLH	Inquiries regarding withdrawal of Cora Bell claim	0.20 hrs.
06/14/13	DVK	Preparation for and participate in committee call (.7); review of financial information (.5); review pleadings and emails (.4); conference with subcommittee members (.3); research on plan issues (.8)	2.70 hrs.
06/14/13	FR	Attend telephonic meeting of Creditors' Committee and prepare minutes of meeting	2.00 hrs.
06/14/13	FR	Preparation of claims analysis and updated docket information regarding claims	1.30 hrs.
06/17/13	SLH	Telephone conference with Mr. McIlwain regarding plan negotiations	0.30 hrs.

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06/17/13	SLH	Emails to Mr. Klyman regarding plan negotiations (.3); respond to questions regarding same (.6)	0.90 hrs.
06/17/13	DVK	Review of pleadings (.3); review and strategize for negotiation (.4); review and comment on plan and related issues (.9)	1.60 hrs.
06/17/13	FR	Update spreadsheet of claims and communication with claims agent regarding issues with missing claims	1.70 hrs.
06/18/13	SLH	Roundtrip travel from Houston to Lafayette for June 18, 2013 hearings (6.50 hrs. billed at 1/2 time)	3.20 hrs.
06/18/13	SLH	Attend hearings set for June 18, 2013; conference with Mr. Mintz before hearing and conference with U.S. Trustee after hearing	1.30 hrs.
06/18/13	SLH	Telephone conference with Mr. McIlwain regarding Atalaya conference (.1); follow up regarding same (.2); emails regarding Atalaya (.1)	0.40 hrs.
06/18/13	DVK	Review issues with Atalaya relating to plan (.7); work on plan issue for negotiation with equity (.5)	1.20 hrs.
06/18/13	FR	Review claims' agents register and spreadsheet of claims	2.30 hrs.
06/18/13	FR	Conference regarding new member of Creditors' Committee (.2); preparation of minutes from June 14 Creditors' Committee meeting (1.9); communication with meeting participant (.2)	2.30 hrs.
06/19/13	DRE	Review docket (.1); update case calendar (.1)	0.20 hrs.
06/19/13	SLH	Telephone conference with Mr. Crockett regarding conference with Atalaya	0.20 hrs.
06/19/13	SLH	Conference with Atalaya group; follow up with Protiviti regarding same	1.50 hrs.
06/19/13 DVK:SC	SLH	Emails to Mr. Klyman regarding plan	0.30 hrs.

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06/19/13	SLH	Review of docket entries and schedule	0.50 hrs.
06/19/13	DVK	Preparation for and participate in call with lender	1.10 hrs.
06/20/13	LBH	Attend operations call with Debtors, financial advisors and counsel	0.50 hrs.
06/20/13	SLH	Email update to Committee and circulate agenda for June 21, 2013 meeting	0.20 hrs.
06/20/13	SLH	Revise and circulate June 14, 2013 minutes	0.20 hrs.
06/20/13	DVK	Preparation for and participate in conference call (.8); review of issues and planning for meeting with Yucaipa (.9)	1.70 hrs.
06/21/13	LBH	Work on scheduling order for adversary proceeding	0.40 hrs.
06/21/13	SLH	Prepare for and attend committee meeting	1.30 hrs.
06/21/13	SLH	Review financial update	0.20 hrs.
06/21/13	SLH	Respond to questions regarding Atalaya's fees	0.20 hrs.
06/21/13	GLJ	Review docket; correspondence regarding next period to file fee application	0.30 hrs.
06/21/13	DVK	Preparation for and participate in committee call (.7); review of pleadings (.4)	1.10 hrs.
06/21/13	FR	Attend telephonic meeting of Creditors' Committee (.5); prepare minutes of meeting (1.5)	2.00 hrs.
06/24/13	DRE	Research regarding plan issues (.8); detailed correspondence regarding findings regarding same (.3)	1.10 hrs.
06/24/13	SLH	Prepare for meeting with Yucaipa to be held in New Orleans	3.70 hrs.

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06/24/13	SLH	Email to Mr. McIlwain regarding fees (.2); research same regarding plan (.3)	0.50 hrs.
06/24/13	GLJ	Review docket entries and update 503(b) claims chart (1.3); recalculate total 503(b) claims based on allowed claim for Merchant's Company (1.1); review claims chart for general unsecured claims and correspondence regarding same (1.1)	3.50 hrs.
06/24/13	GLJ	Preparation for attorney attendance at plan strategy meeting	1.60 hrs.
06/24/13	DVK	Preparation for meeting with debtor and Yucaipa (1.5); meeting with clients and discuss strategy (2.0); travel to New Orleans (billed at half time) (2.5)	6.00 hrs.
06/24/13	FR	Review and revise claim summary; review court docket for orders addressing claims objections	3.40 hrs.
06/25/13	DRE	Review and respond to correspondence regarding plan issues	0.50 hrs.
06/25/13	SLH	Conference with Mr. Kaye regarding plan terms (.5); attend meeting with Debtor's team and Yucaipa's team (4.0)	4.50 hrs.
06/25/13	SLH	Travel from New Orleans to Houston (billed at 1/2 time)	2.30 hrs.
06/25/13	SLH	Conferences with Protiviti regarding security for plan terms	0.50 hrs.
06/25/13	DVK	Preparation for and meeting with equity and debtor (5.0); meeting with client and issues for following up with plan (2.0); travel to Atlanta (billed at half-time (2.5)	9.50 hrs.
06/26/13	SLH	Review FTI model (.3); emails regarding same (.6)	0.90 hrs.
06/26/13	SLH	Follow up regarding administrative payments; review of administrative invoices	0.60 hrs.
06/26/13	DVK	Review of financial information and work on term sheet	1.80 hrs.

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06/27/13	LBH	Attend professionals call regarding terms of proposed plan (.9); work on proposed term sheet (2.6)	3.50 hrs.
06/27/13	SLH	Telephone conference with Ms. Futrell regarding plan	0.30 hrs.
06/27/13	SLH	Strategy conference regarding plan terms	1.30 hrs.
06/27/13	SLH	Emails to/from Ms. Futrell regarding FTI	0.20 hrs.
06/27/13	SLH	Follow up with Ms. Futrell regarding term sheet	0.20 hrs.
06/27/13	SLH	Update to Committee	0.20 hrs.
06/27/13	DVK	Review of plan and disclosure statement (1.8); work on issues for term sheet and joint plan (.9); preparation for and participate in conference call(s) (1.2)	3.90 hrs.
06/28/13	DRE	Review docket (.1); update case calendar (.2)	0.30 hrs.
06/28/13	LBH	Work on and prepare email to circulate term sheet regarding Committee's treatment under potential Chapter 11 plan	3.00 hrs.
06/28/13	SLH	Attend committee call and review financial data	1.00 hrs.
06/28/13	GLJ	Review matters set for upcoming hearings	0.30 hrs.
06/28/13	DVK	Preparation for and participate in committee conference call (1.3); work on term sheet for Yucaipa (2.5); review financial documents (.9); conference with attorney for Yucaipa (.2)	4.90 hrs.
06/28/13	FR	Attend Creditors' Committee telephonic meeting; prepare draft of minutes for meeting	2.10 hrs.
06/28/13	FR	Analyze Debtors' claim objection motion regarding duplicate claims and update claim summary	0.70 hrs.

DVK:SC

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 Client No. : 142548.010000
 Invoice No. : 3451559
 Tax ID : 13-3613083

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Shari L. Heyen	49.70	395.00	19,631.50
David B. Kurzweil	49.70	395.00	19,631.50
David Eastlake	20.80	395.00	8,216.00
Lee B. Hart	8.30	395.00	3,278.50
Gail L. Jamrok	9.90	395.00	3,910.50
Fran Russell	37.10	395.00	14,654.50
Sue R. Lollis	0.20	395.00	79.00
TOTAL:	175.70	395.00	\$69,401.50

Current Services Rendered: \$ 69,401.50

Expenses:

Photocopy Charges	
Copy; 515 Page(s) by 000528	77.25
Photocopy Charges	
Copy; 157 Page(s) by 000528	23.55
Photocopy Charges	
Copy; 256 Page(s) by 000528	38.40
Photocopy Charges	
Copy; 16854 Page(s) by 000528	2,528.10
Conference Calls	
VENDOR: Soundpath / Premier Global -	4.15
ACH INVOICE#: 3055790500-060213	
DATE: 6/2/2013 - Conferencing Services	
Invoice Date 130529 User HEY Client Code	
142548 Matter Code 010000	
Conference Calls	
VENDOR: Soundpath / Premier Global -	4.71
ACH INVOICE#: 3055790500-060213	
DATE: 6/2/2013 - Conferencing Services	
Invoice Date 130531 User HEY Client Code	
142548 Matter Code 010000	

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Travel and Lodging Out of Town	
VENDOR: Heyen, S. L. INVOICE#:	255.95
0370332206101239 DATE: 6/10/2013 -	
Mileage; 06/04/13 - Roundtrip mileage	
between Houston and Lafayette, LA	
Business Meals	
VENDOR: Heyen, S. L. INVOICE#:	13.61
0370332206101239 DATE: 6/10/2013 -	
Breakfast; 06/04/13 - Breakfast in Lafayette,	
LA; Merchant: The French Press	
Conference Calls	
VENDOR: Soundpath / Premier Global -	4.55
ACH INVOICE#: 3055790500-060913	
DATE: 6/9/2013 - Conferencing Services	
Invoice Date 130606 User DVK Client Code	
142548 Matter Code 010100	
Conference Calls	
VENDOR: Soundpath / Premier Global -	4.24
ACH INVOICE#: 3055790500-060913	
DATE: 6/9/2013 - Conferencing Services	
Invoice Date 130607 User HEY Client Code	
142548 Matter Code 010100	
Information and Research	
Westlaw Research by EASTLAKE,D.	78.35
Information and Research	
Westlaw Research by EASTLAKE,D.	23.99
Information and Research	
Lexis Charges: 06/12/13 COLLIER	0.02
SERVICE Requested by GTLAW,	
ALLBENDER Ref: 142548.010100	
Information and Research	
Lexis Charges: 06/12/13 MATTHEW	41.32
BENDER SERVICE Requested by GTLAW,	
ALLBENDER Ref: 142548.010100	
Information and Research	

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Lexis Charges: 06/12/13 MATTHEW
BENDER SERVICE Requested by GTLAW,
ALLBENDER Ref: 142548.010100 0.01

Copy; 1751 Page(s) by 000528 262.65

Copy; 634 Page(s) by 000528 95.10

Postage by 000528 82.50

VENDOR: Soundpath / Premier Global - 3.70
ACH INVOICE#: 3055790500-061613
DATE: 6/16/2013 - Conferencing Services
Invoice Date 130612 User DVK Client Code
999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 2.03
ACH INVOICE#: 3055790500-061613
DATE: 6/16/2013 - Conferencing Services
Invoice Date 130612 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 8.87
ACH INVOICE#: 3055790500-061613
DATE: 6/16/2013 - Conferencing Services
Invoice Date 130614 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 3.05
ACH INVOICE#: 3055790500-061613
DATE: 6/16/2013 - Conferencing Services
Invoice Date 130613 User DVK Client Code
999999 Matter Code 999999 - (63360-51-
0100 DVK)

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VENDOR: Heyen, S. INVOICE#: 123.17
0379929207012133 DATE: 7/1/2013 -
Mileage; 06/18/13 - Roundtrip mileage
between Houston and Lafayette

VENDOR: Heyen, S. INVOICE#: 17.22
0379929207012133 DATE: 7/1/2013 -
Lunch; 06/18/13 - Lunch in Lafayette;
Merchant: Jolie's Louisiana Bistro

VENDOR: Soundpath / Premier Global - 6.63
ACH INVOICE#: 3055790500-062313
DATE: 6/23/2013 - Conferencing Services
Invoice Date 130621 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 4.00
ACH INVOICE#: 3055790500-062313
DATE: 6/23/2013 - Conferencing Services
Invoice Date 130620 User DVK Client Code
999999 Matter Code 999999 - (63360-51-
0100 DVK)

VENDOR: Heyen, S. L. INVOICE#: 450.30
0382483306271439 DATE: 6/27/2013 -
Airfare; 06/24/13 - Roundtrip Airfare
between Houston and New Orleans

VENDOR: Heyen, S. L. INVOICE#: 43.00
0382483306271439 DATE: 6/27/2013 - Car
Service/Taxi; 06/24/13 - Taxi between
Airport and Hotel

VENDOR: Heyen, S. L. INVOICE#: 24.00
0382483306271439 DATE: 6/27/2013 -
Parking; 06/24/13 - Parking at Houston
Airport

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Information and Research

Westlaw Research by EASTLAKE,D.

27.98

Total Expenses: \$ 4,252.40

Total Current Fees and Expenses: \$ 73,653.90

Previous Balance (see attached statement): \$ 68,895.15

Total Amount Due: \$ 142,549.05

DVK:SC

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Invoice Date : July 11, 2013
Client No. : 142548.010700
Invoice No. : 3452674
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

Bank Loan Review

05/01/13	DVK	Strategy regarding discovery	0.40 hrs.
05/09/13	LBH	Work on first discovery requests upon Atalaya in lien challenge lawsuit	2.50 hrs.
05/10/13	LBH	Work on first discovery requests upon Atalaya (4.0); analyze answer to adversary complaint filed by Atalaya (1.0)	5.00 hrs.
05/10/13	DVK	Review answer filed by Atalaya and planning regarding discovery	0.80 hrs.
05/14/13	LBH	Work on first discovery requests upon Atalaya in adversary proceeding; follow up regarding same	2.90 hrs.
05/14/13	DVK	Review and analysis of discovery request and strategy for further handling	0.80 hrs.
06/19/13	LBH	Work on scheduling matters for adversary proceeding	0.20 hrs.
06/19/13	FR	Review discovery request to Atalaya in adversary action (1.7); review local rules and required scheduling order requirements (.5); draft of scheduling order (.5)	2.70 hrs.
06/21/13 DVK:LZ	FR	Review Bankruptcy Court and District Court local rules and judges'	4.70 hrs.

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practices for WDLA regarding discovery and scheduling hearings
per Fed. R. Civ. P. 26 and 16; prepare draft of joint scheduling order

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
David B. Kurzweil	2.00	395.00	790.00
Lee B. Hart	10.60	395.00	4,187.00
Fran Russell	7.40	395.00	2,923.00
TOTAL:	20.00	395.00	\$7,900.00

Current Services Rendered: \$ 7,900.00

Expenses:

Photocopy Charges
Copy; 15 Page(s) by 000528

2.25

Total Expenses: \$ 2.25

Total Current Fees and Expenses: \$ 7,902.25

DVK:LZ

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Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

General

07/01/13	DVK	Review and strategy regarding negotiations on plan terms (.5); review of documents (.4); conference with committee members (.2); review of pleadings (.3)	1.40 hrs.
07/01/13	FR	Review and revise Creditors' Committee meeting minutes	0.70 hrs.
07/01/13	FR	Work on review and indexing of documents produced by Piccadilly Debtors	4.70 hrs.
07/02/13	LBH	Review counter-proposal of Yucaipa (.2); prepare confidentiality agreement (.3)	0.50 hrs.
07/02/13	SLH	Review term sheet	0.40 hrs.
07/02/13	FR	Review and index financial documents produced by Piccadilly Debtors	3.20 hrs.
07/02/13	FR	Review docket entries regarding objections to claims and claim transfers; update claim spreadsheet	1.70 hrs.
07/03/13	DRE	Revise objection to FTI retention application (.4); prepare same for filing (.2)	0.60 hrs.

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07/03/13	LBH	Attend subcommittee call regarding comments to Yucaipa term sheet (1.3); work on term sheet to incorporate comments (1.6)	2.90 hrs.
07/03/13	SLH	Prepare for and attend call with subcommittee regarding term sheet	1.70 hrs.
07/03/13	SLH	Revise term sheet	0.30 hrs.
07/03/13	GLJ	Review docket for recently filed notices of appearance to update limited service list in preparation for serving objection to FTI expanded retention	0.50 hrs.
07/03/13	DVK	Review of term sheet and participate in conference call regarding response (1.4); review issues for confidentiality agreement (.3); conference with parties interested in more information about Piccadilly (.4); review pleadings (.3); email to client (.2); work on revised term sheet (.8)	3.40 hrs.
07/03/13	FR	Analyze and index ShareFile financial documents produced by Piccadilly	3.60 hrs.
07/05/13	LBH	Attend conference calls with full committee, subcommittee, Debtors and Yucaipa regarding term sheet and terms of Chapter 11 plan	3.00 hrs.
07/05/13	SLH	Prepare for and attend committee call	1.00 hrs.
07/05/13	SLH	Plan negotiations with Debtors and Yucaipa including telephone calls with Protiviti and subcommittee regarding plan terms	4.80 hrs.
07/05/13	GLJ	Review objection to FTI expanded retention and prepare same for filing (.5); attention to filing same electronically (.3); draft certificate of service of objection and prepare same for filing (.4); attention to filing same electronically (.2); coordinate service (.6)	2.00 hrs.
07/05/13	DVK	Preparation for and participate in multiple conferences for term sheet with debtor and Yucaipa (4.5); preparation for and participate in	5.20 hrs.

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committee call (.7)

07/08/13	DRE	Review draft plan, disclosure statement and term sheet (1.7); draft discovery to serve on Debtors in connection with plan and disclosure statement (2.8); draft discovery to serve on Yucaipa in connection with plan and disclosure statement (2.5); revise discovery (1.6); conference call regarding plan negotiations and next steps (.8)	9.40 hrs.
07/08/13	LBH	Attend calls regarding plan and exit strategy and take minutes of committee meeting	1.50 hrs.
07/08/13	SLH	Update Committee regarding plan	0.30 hrs.
07/08/13	SLH	Prepare for and attend Committee call	1.80 hrs.
07/08/13	SLH	Strategy conferences and analysis regarding plan	0.70 hrs.
07/08/13	SLH	Prepare for July 9, 2013 hearings (1.8); telephone conference with Ms. Futrell regarding hearing agenda (.3)	2.10 hrs.
07/08/13	GLJ	Conference regarding plan discovery requests and entities to serve (.9); review schedules for same (1.2); research Delaware Secretary of State's database for information on service addresses and follow-up regarding same (1.5)	3.60 hrs.
07/08/13	GLJ	Review file for transcript of FTI representative and forward same (.5); correspond with court reporter regarding obtaining exhibits to same (.3); download and organize transcript and exhibits from FTI deposition in preparation for hearing on expanded retention (.6)	1.40 hrs.
07/08/13	DVK	Review of plan issues and conferences with financial advisors (1.1); conference with debtor's counsel (.2); conference with committee (.3); work on discovery (1.2); review of pleadings (.3); review of Protiviti status and issues (.4)	3.50 hrs.
07/09/13	DRE	Revise discovery requests (2.1); review filed plan of reorganization	5.30 hrs.

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(.9); further revise discovery requests (2.3)

07/09/13	DRE	Review docket (.1); update case calendar (.2)	0.30 hrs.
07/09/13	LBH	Analysis of Yucaipa treatment in plan and disclosure statement (.5); attend telephone conference with Committee regarding plan and disclosure statement (.6); work on subpoenas for deposition and documents of Nugent, Walker, Yucaipa and California Management Associates, LLC (3.5)	4.60 hrs.
07/09/13	SLH	Prepare for and attend hearings in Lafayette (2.0); conferences with counsel for FTI (.3)	2.30 hrs.
07/09/13	SLH	Travel to/from Lafayette for hearings (billed at 1/2 actual time)	3.50 hrs.
07/09/13	SLH	Telephone call with Committee regarding plan and open items	0.60 hrs.
07/09/13	SLH	Revise discovery regarding plan and disclosure statement	1.00 hrs.
07/09/13	GLJ	Review issues related to deposition notices to Debtors and Yucaipa entities (2.5); review of plan provisions and deadlines related to disclosure hearing (1.0)	3.50 hrs.
07/09/13	DVK	Review debtor plan and disclosure statement (1.8); work on discovery (.9); conference with Protiviti regarding plan and disclosure statement (.7)	3.40 hrs.
07/09/13	FR	Review, analyze and index Debtors' ShareFile financial documents	3.70 hrs.
07/09/13	FR	Attend telephonic Creditors' Committee call; prepare draft of minutes	1.20 hrs.
07/09/13	FR	Prepare subpoenas and notices of document production for Yucaipa, California Management, Derex Walker, and Bradford Nugent; review service addresses	4.00 hrs.

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07/10/13	LBH	Work on discovery requests upon Yucaipa and employees and partners (2.0); analyze plan and disclosure statement filed by Debtors (.9); prepare minutes of July 8, 2013 Committee meeting (1.0)	3.90 hrs.
07/10/13	SLH	Finalize discovery and deposition notices	2.00 hrs.
07/10/13	SLH	Emails to Mr. Mintz regarding operations	0.20 hrs.
07/10/13	SLH	Revise FTI post-hearing order	0.20 hrs.
07/10/13	SLH	Review fee statements	0.20 hrs.
07/10/13	SLH	Telephone conference with Mr. McIlwain regarding depositions	0.30 hrs.
07/10/13	SLH	Serve deposition notices	0.50 hrs.
07/10/13	GLJ	Assist with finalization of subpoenas related to plan and disclosure statement issues (1.8); coordinate service of same (.5); draft notice of scheduled depositions (.8); work on calendaring dates for same (.3)	3.40 hrs.
07/10/13	DVK	Review of documents and issues for Protiviti (.9); conference with committee members (.3); work on discovery and emails regarding service (1.8)	3.00 hrs.
07/10/13	FR	Review, analyze and index Debtors' ShareFile financial documents	3.50 hrs.
07/10/13	FR	Review, analyze and update index of unsecured claims	2.00 hrs.
07/10/13	FR	Review and revise minutes of Creditors' Committee meeting	0.70 hrs.
07/10/13	AMS	Review subpoenas and notices of depositions	0.40 hrs.
07/11/13	LBH	Work on summary of plan and disclosure statement to send to committee (1.5); prepare confidentiality agreement for potential	3.30 hrs.

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investor (.5); attend Committee call regarding Protiviti issues (1.0);
 draft email to Committee regarding discovery deadlines (.3)

07/11/13	SLH	Follow up regarding discovery and plan issues	0.80 hrs.
07/11/13	SLH	Review motion to limit notice	0.10 hrs.
07/11/13	SLH	Prepare for scheduling order conference	0.40 hrs.
07/11/13	GLJ	Draft summary sheet for depositions and document production related to plan and disclosure statement issues	0.80 hrs.
07/11/13	DVK	Email to client with plan and disclosure statement terms (.8); conference with Versa (.5); preparation for and participate in committee call (1.1); review Protiviti issues (.3)	2.70 hrs.
07/11/13	FR	Attend telephonic Creditors' Committee call; prepare draft of minutes	1.00 hrs.
07/11/13	FR	Review, analyze and index Debtors' ShareFile financial documents	4.20 hrs.
07/12/13	LBH	Draft minutes of July 11, 2013 Committee meeting (1.0); attend telephone conference with Protiviti regarding third party due diligence (1.5); work on amended application for compensation for Protiviti (3.4)	5.90 hrs.
07/12/13	SLH	Telephone conference with Ms. McIlwain regarding plan terms (.2); emails to Mr. Atkinson regarding same (.1)	0.30 hrs.
07/12/13	SLH	Telephone conference with financial advisors regarding plan	0.50 hrs.
07/12/13	FR	Review, analyze and index FileShare financial documents	2.70 hrs.
07/15/13	LBH	Telephone conferences with potential third party investors	1.20 hrs.
07/15/13	SLH	Revise application to expand Protiviti's engagement	1.50 hrs.

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07/15/13	SLH	Telephone conference with creditor regarding claims	0.30 hrs.
07/15/13	SLH	Prepare fee letter and review fee statements (.3); serve fee statements (.2)	0.50 hrs.
07/15/13	SLH	Review court order regarding service of plan and disclosure statement	0.10 hrs.
07/15/13	FR	Review and revise Creditor Committee minutes	0.70 hrs.
07/15/13	FR	Review and index Piccadilly discovery	3.00 hrs.
07/16/13	DRE	Update case calendar	0.30 hrs.
07/16/13	LBH	Telephone conferences with Protiviti regarding documents to send to third parties (.3); telephone conference with potential investor (.5)	0.80 hrs.
07/16/13	SLH	Revise notices for filing with court	0.70 hrs.
07/16/13	SLH	Telephone conference with Mr. Mintz regarding depositions and document production	0.30 hrs.
07/16/13	SLH	Telephone conference with Mr. Bass regarding August depositions and document production	0.20 hrs.
07/16/13	SLH	Conferences with third parties under confidentiality agreement (.5); work with Protiviti regarding same (.6); review financial data (.5)	1.60 hrs.
07/16/13	GLJ	Draft notice of scheduled depositions (.8); review and prepare application to amend Protiviti employment and prepare same for filing (.3); draft notice of hearing on application to amend Protiviti employment and prepare same for filing (.3); attention to filing Protiviti application and notice of hearing electronically (.8); attention to filing notice of scheduled depositions electronically (.2); draft certificate of service for Protiviti filings and notice of	3.50 hrs.

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scheduled depositions and prepare same for filing (.3); attention to filing same electronically (.2); review and update special service list and coordinate service to interested parties (.6)

07/16/13	GLJ	Review and code entries for fee application	1.60 hrs.
07/16/13	FR	Review, analyze and index Piccadilly discovery	3.40 hrs.
07/17/13	LBH	Prepare and send confidentiality agreements to third party investors	0.20 hrs.
07/17/13	LBH	Telephone conferences with representatives of Versa Capital regarding potential investment in Debtors	0.70 hrs.
07/17/13	SLH	Conference call with Versa Capital (.7); emails regarding same (.4)	1.10 hrs.
07/17/13	SLH	Follow up with private equity groups	0.70 hrs.
07/17/13	SLH	Finalize Protiviti application (.4); telephone conference with Mr. Mintz regarding same (.2)	0.60 hrs.
07/17/13	GLJ	Review amended retention application for Protiviti and prepare same for filing (.8); telephone conference with clerk to obtain hearing date for amended retention application for Protiviti (.2); draft notice of hearing for same and certificate of service (.3); attention to filing amended retention application, notice of hearing and certificate of service for filing (1.0); review and update service list (.5)	2.80 hrs.
07/17/13	GLJ	Revise notice of scheduled depositions and prepare same for filing (.4); attention to filing same electronically (.3)	0.70 hrs.
07/17/13	FR	Prepare set of Bates labeled documents for potential investors	2.50 hrs.
07/18/13	DRE	Update case calendar	0.10 hrs.
07/18/13	LBH	Attend operations call with Debtors (.5); forward confidentiality agreements to potential investors (.4)	0.90 hrs.

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07/18/13	SLH	Attend operations call	0.40 hrs.
07/18/13	SLH	Telephone conference with Mr. Bass regarding FTI document retrieval	0.10 hrs.
07/18/13	SLH	Telephone conference with attorney for creditor regarding lease issues	0.30 hrs.
07/18/13	SLH	Telephone conference with Mr. McIlwain regarding plan	0.20 hrs.
07/18/13	SLH	Telephone conference with Mr. Crockett regarding lease issues	0.30 hrs.
07/18/13	SLH	Review and analysis of lease issues	0.60 hrs.
07/18/13	DVK	Review of documents and emails	0.30 hrs.
07/18/13	FR	Prepare additional sets of Bates labeled documents for potential investors	1.50 hrs.
07/18/13	FR	Review and revise minutes of June and July	0.50 hrs.
07/19/13	DRE	Review and analysis of plan and discovery issues	0.30 hrs.
07/19/13	LBH	Research regarding plan issues	1.30 hrs.
07/19/13	SLH	Respond to creditor's questions	0.30 hrs.
07/19/13	FR	Review, analyze and index Piccadilly discovery	2.40 hrs.
07/19/13	FR	Review docketed claims documents; update claim spreadsheet	1.60 hrs.
07/21/13	LBH	Research regarding plan issues	1.50 hrs.
07/22/13	DRE	Review debtor's responses and objections to subpoena duces tecum	0.40 hrs.

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07/22/13	LBH	Work on discovery requests upon Yucaipa and affiliates and employees	1.40 hrs.
07/22/13	SLH	Prepare for committee call (.5); update July 2013 minutes (.5); circulate minutes to committee (.1)	1.10 hrs.
07/22/13	SLH	Revise June 21 and 28 minutes and circulate to committee	0.40 hrs.
07/22/13	SLH	Review matters set for hearing on July 23, 2013 (.5); conference with Debtor's counsel regarding same (.2)	0.70 hrs.
07/22/13	SLH	Telephone conference with Mr. McIlwain regarding plan	0.20 hrs.
07/22/13	DVK	Review and analysis of committee documents (.3); preparation for and participate in committee conference call (1.1); review of disclosure statements and work on objection (1.4); conference with counsel (.3); work on discovery (.9); review of emails (.3); review of pleadings (.3); conference with counsel for Atalaya (.3); review of discovery objection (.3)	5.20 hrs.
07/22/13	FR	Attend telephonic Creditors' Committee meeting and prepare draft of minutes	1.00 hrs.
07/23/13	DRE	Review documents produced by Debtors in connection with subpoena (1.8); conference regarding same (.2)	2.00 hrs.
07/23/13	LBH	Arrange, prepare for and attend call with potential investor and work on document production for same (1.1); prepare redline of term sheet (.3)	1.40 hrs.
07/23/13	SLH	Telephone conference with equity (third party)	0.50 hrs.
07/23/13	SLH	Review information received from Debtors for depositions set for July and August	0.50 hrs.
07/23/13	SLH	Review Yucaipa's revised term sheet circulated on July 22, 2013,	0.60 hrs.

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and provide comments thereto

07/23/13	DK	Review and analysis of document production to Sunbelt (1.1); review and analysis of document production to PPL (.8)	1.90 hrs.
07/23/13	DVK	Preparation for and participate in conference call (.9); review and analyze term sheet from Yucaipa (.4); conference with debtor counsel (.3); conference with attorney for Atalaya (.3); review emails (.3)	2.20 hrs.
07/23/13	FR	Review, analyze and index Piccadilly discovery	2.50 hrs.
07/24/13	DRE	Review docket (.1); update case calendar (.2)	0.30 hrs.
07/24/13	DRE	Review documents produced by Debtors (.4); telephone conference with M. Mintz regarding same (.2)	0.60 hrs.
07/24/13	DRE	Review and analysis of claims issues	1.00 hrs.
07/24/13	LBH	Review confidentiality agreement (.3); work on response to objection to subpoena (2.0)	2.30 hrs.
07/24/13	SLH	Review term sheet	0.30 hrs.
07/24/13	DVK	Review of emails (.2); review lease issues (.3); work on strategy for negotiations and terms (.5); review of objection for discovery and strategy regarding same (.7)	1.70 hrs.
07/25/13	DRE	Review Yucaipa's objections and responses to notice of depositions	0.60 hrs.
07/25/13	SLH	Review of term sheet	0.20 hrs.
07/25/13	SLH	Attend operations call with Debtor's team	0.50 hrs.
07/25/13	SLH	Conference with Protiviti regarding term sheet (.5); telephone conference with Ms. Futrell regarding disclosure statement hearing	0.90 hrs.

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 Invoice No. : 3466945
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and lack of documents for upcoming depositions (.4)

07/25/13	DVK	Preparation for and participate in conference call with debtor (.8); conference with Protiviti and work on issue for negotiation with Equity (1.4); review documents from Atalaya (1.3); conference with attorney for Atalaya (.3)	3.80 hrs.
07/26/13	DRE	Review docket (.1); update case calendar (.2)	0.30 hrs.
07/26/13	LBH	Prepare and attend follow up call with Protiviti and Sunbelt Capital (.6); prepare third party confidentiality agreement for new investor (.2); circulate branded confidential documents to investor (.1)	0.90 hrs.
07/26/13	SLH	Prepare for and attend Committee call	0.50 hrs.
07/26/13	SLH	Respond to questions from Atalaya regarding depositions	0.20 hrs.
07/26/13	SLH	Conference call with Yucaipa and Debtor's team (.5); conference calls following Yucaipa conference (.7)	1.20 hrs.
07/26/13	SLH	Analysis of term sheets	0.80 hrs.
07/26/13	DVK	Preparation for and participate in committee call (1.2); conference with counsel for debtor (.3); preparation for and participate in conference call with Equity (1.3); conference with Protiviti (.4); work on disclosure statement and discovery issues (.8); review of financial documents (.4); review of email (.3); review pleadings (.2)	4.90 hrs.
07/26/13	FR	Attend telephonic Creditors' Committee meeting and prepare draft of minutes	2.00 hrs.
07/28/13	LBH	Analyze, work on and circulate revisions to term sheet incorporating Committee comments and redline showing changes to same	3.00 hrs.
07/29/13	DRE	Review documents produced by Debtors in response to subpoena	0.40 hrs.

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07/29/13	LBH	Work on and circulate comments to term sheet	1.90 hrs.
07/29/13	LBH	Work on response to Yucaipa objection to Committee subpoena	3.30 hrs.
07/29/13	SLH	Telephone conference with landlord's counsel regarding lease issues	0.20 hrs.
07/29/13	SLH	Term sheet analysis and strategy	0.60 hrs.
07/29/13	SLH	Telephone conference with Mr. Mintz regarding discovery (.2); follow up regarding matters set for August 13, 2013 (.3)	0.50 hrs.
07/29/13	DVK	Review terms and issues for best interest of creditors and plan issue (1.5); review of emails (.3); work on response to Yucaipa discovery issues (.6)	2.40 hrs.
07/30/13	CHC	Research in support of motion to compel document production pursuant to subpoenas	1.00 hrs.
07/30/13	LBH	Work on objection to disclosure statement	3.00 hrs.
07/30/13	SLH	Work with Mr. Mintz regarding document production (.2); emails regarding same (.3)	0.50 hrs.
07/30/13	SLH	Strategy conference	0.30 hrs.
07/30/13	DK	Review and analysis regarding document production	0.70 hrs.
07/30/13	DVK	Work on Yucaipa discovery objection (1.2); conference with debtor's counsel (.3)	1.50 hrs.
07/30/13	KW	Review and analyze subpoenas and objection to same (1.3); analyze plan and disclosure statement and docket regarding status and strategy (1.6); review and analyze applicable statutes, rules and case law regarding compelling discovery, subpoenas and proper procedures for objection thereto (2.6); work on response to subpoena and parties' objections to subpoenas (2.1)	7.60 hrs.

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07/31/13	CHC	Research, draft, and edit motion to compel compliance with subpoenas to Yucaipa, California Management, Bradford Nugent, and Derex Walker	3.20 hrs.
07/31/13	DRE	Work on document production by debtors	0.90 hrs.
07/31/13	LBH	Work on objection to disclosure statement	2.00 hrs.
07/31/13	SLH	Telephone conference with Mr. Mintz regarding discovery and disclosure statement hearing (.2); conference regarding Debtors' production of documents (.9)	1.10 hrs.
07/31/13	SLH	Revise correspondence to Mr. Klyman regarding documents not produced to Committee	0.60 hrs.
07/31/13	DVK	Work on pleadings for discovery (.9); conference with debtor's counsel (.2); conference with committee members (.3)	1.40 hrs.
07/31/13	FR	Review documents produced by Debtors	3.00 hrs.
07/31/13	KW	Work on response letter to objections to subpoenas to plan proponents and management of debtors (2.1); review and analyze proposed plan and disclosure statement regarding same and confirmation issues (1.1); analyze legal authorities regarding same and committee discovery in contested plan and disclosure statement cases (1.4); work on motion to compel compliance with subpoenas (1.4)	6.00 hrs.

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Shari L. Heyen	48.20	395.00	19,039.00
David B. Kurzweil	46.00	395.00	18,170.00
Chas Crawford	4.20	395.00	1,659.00
David Eastlake	22.80	395.00	9,006.00
Lee B. Hart	51.40	395.00	20,303.00
Adam M. Starr	0.40	395.00	158.00
Kyle Woods	13.60	395.00	5,372.00
Gail L. Jamrok	23.80	395.00	9,401.00
David Kaplan	2.60	395.00	1,027.00
Fran Russell	61.00	395.00	24,095.00
TOTAL:	274.00	395.00	\$108,230.00

Current Services Rendered: \$ 108,230.00

Expenses:

UPS Charges

VENDOR: United Parcel Service, Inc.(UPS) 8.54
 - ACH INVOICE#: 00060813196A DATE:
 6/8/2013 - Next Day Air Trk. No.
 1Z0049R10192634355 - Ship date: 6/6/13
 from D. Churchwell Greenberg Traurig -
 Atlanta to W. Kaye Jll Consultants Inc. - File
 Ref: 142548-0101

UPS Charges

VENDOR: United Parcel Service, Inc.(UPS) 6.52
 - ACH INVOICE#: 00061513338A DATE:
 6/15/2013 - Com. Next Day Air Trk. No.
 1Z0049R10191682171 - Ship date: 6/6/13
 from D. Churchwell Greenberg Traurig -
 Atlanta to R. Blanchard, Jr. Calcasieu
 Mechanical Contra - File Ref: 142548-0101

UPS Charges

DVK:SC

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 Invoice Date : August 12, 2013
 Client No. : 142548.010000
 Invoice No. : 3466945
 Tax ID : 13-3613083

VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061513338A DATE: 6/15/2013 - Com. Next Day Air Trk. No. 1Z0049R10194556561 - Ship date: 6/6/13 from D. Churchwell Greenberg Traurig - Atlanta to J. Geiger P. A. Mayer Advertising - File Ref: 142548-0101	6.52
UPS Charges	
VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061513338A DATE: 6/15/2013 - Next Day Air Trk. No. 1Z0049R10195402206 - Ship date: 6/6/13 from D. Churchwell Greenberg Traurig - Atlanta to W. Kaye Jll Consultants Inc. - File Ref: 142548-0101	8.54
Travel and Lodging Out of Town	
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058114 DATE: 6/24/2013 - Tkt. No. 00 67284684607 - Kurzweil/D B Air/Rail Travel on 06/24/2013: Travel agency service fee	30.00
Travel and Lodging Out of Town	
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058114 DATE: 6/24/2013 - Tkt. No. 89 00591323569 - Kurzweil/D B Air/Rail Travel on 06/19/2013: Travel agency service fee	30.00
Travel and Lodging Out of Town	
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058499 DATE: 7/1/2013 - Tkt. No. 89 00591351648 - Atkinson/M Air/Rail Travel on 06/19/2013: Travel agency service fee	12.00
Travel and Lodging Out of Town	

DVK:SC

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Invoice Date : August 12, 2013

Client No. : 142548.010000

Invoice No. : 3466945

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VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058499 DATE: 7/1/2013 - Tkt. No. 89 00591351634 - Kaye/B Air/Rail Travel on 06/19/2013: Travel agency service fee Travel and Lodging Out of Town	12.00
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058499 DATE: 7/1/2013 - Tkt. No. 00 67284684646 - Kurzweil/D B Air/Rail Travel on 06/24/2013: ATL MSY ATL Travel and Lodging Out of Town	650.70
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058499 DATE: 7/1/2013 - Tkt. No. 89 00591351632 - Kurzweil/D B Air/Rail Travel on 06/19/2013: Travel agency service fee Travel and Lodging Out of Town	30.00
VENDOR: AirPlus International Inc - ACH INVOICE#: Z200058499 DATE: 7/1/2013 - Tkt. No. 89 00591370562 - Heyen/S L Air/Rail Travel on 06/20/2013: Travel agency service fee UPS Charges	12.00
VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00062213204A DATE: 6/22/2013 - Com. Next Day Air Trk. No. 1Z0049R10197709695 - Ship date: 6/19/13 from D. Churchwell Greenberg Traurig - Atlanta to J. Debarros Piccadilly Restaurants Llc - File Ref: 142548-0101 Parking Charges	6.52

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Invoice Date : August 12, 2013

Client No. : 142548.010000

Invoice No. : 3466945

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VENDOR: Kurzweil, D. INVOICE#: 0382622407091352 DATE: 7/9/2013 - Parking; 06/24/13 - Parking at Atlanta Hartsfield Jax Airport for hearing in New Orleans Travel and Lodging Out of Town	39.00
VENDOR: Kurzweil, D. INVOICE#: 0382622407091352 DATE: 7/9/2013 - Lodging; 06/24/13 - Hotel stay in New Orleans for hearing Travel and Lodging Out of Town	290.15
VENDOR: Kurzweil, D. INVOICE#: 0382622407091352 DATE: 7/9/2013 - Car Service/Taxi; 06/24/13 - Cab in New Orleans to attend hearing Travel and Lodging Out of Town	35.00
VENDOR: Kurzweil, D. INVOICE#: 0382622407091352 DATE: 7/9/2013 - Car Service/Taxi; 06/24/13 - Cab in New Orleans for attending hearing Information and Research	15.00
Search Criteria: (None); Document Type: Pacer Research Charges for June 2013	8.50
VENDOR: Heyen, S. INVOICE#: 0400431608051412 DATE: 8/5/2013 - Lodging; 06/24/13 - Rom and Taxes - Hotel in New Orleans (Yucaipa Meeting)	290.15
VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-070113 DATE: 7/1/2013 - Conferencing Services Invoice Date 130627 User HEY Client Code 142548 Matter Code 010100	3.23

DVK:SC

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VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-070113
DATE: 7/1/2013 - Conferencing Services
Invoice Date 130627 User HEY Client Code
142548 Matter Code 010100

2.28

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55.50

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-070713
DATE: 7/7/2013 - Conferencing Services
Invoice Date 130703 User DVK Client Code
999999 Matter Code 999999

7.53

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-070713
DATE: 7/7/2013 - Conferencing Services
Invoice Date 130705 User DVK Client Code
999999 Matter Code 999999

2.83

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-070713
DATE: 7/7/2013 - Conferencing Services
Invoice Date 130705 User DVK Client Code
999999 Matter Code 999999

2.70

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-070713
DATE: 7/7/2013 - Conferencing Services
Invoice Date 130705 User HEY Client Code
142548 Matter Code 010100

2.30

DVK:SC

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 Invoice Date : August 12, 2013
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VENDOR: Heyen, S. INVOICE#: 0391293507171333 DATE: 7/17/2013 - Mileage; 07/09/13 - Roundtrip mileage between Houston, TX and Lafayette, LA	246.34
VENDOR: Heyen, S. INVOICE#: 0391293507171333 DATE: 7/17/2013 - Breakfast; 07/09/13 - Breakfast in Lafayette; Merchant: The French Press	20.55
Copy; 395 Page(s) by 000528	59.25
Copy; 79 Page(s) by 000528	11.85
Postage by 000528 HEYEN	3.32
Postage by 000528 HEYEN	26.67
Information and Research Westlaw Research by LOLLIS,S.	13.31
VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00071313231A DATE: 7/13/2013 - Com. Next Day Air Trk. No. 1Z0049R10192235205 - Ship date: 7/10/13 from D. Churchwell Greenberg Traurig - Atlanta to R. A. Layman, Es Latham & Watkins - File Ref: 142548-0101	7.59
Copy; 3125 Page(s) by 000528	468.75
Postage by 000528	165.00

DVK:SC

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 Invoice Date : August 12, 2013
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 Invoice No. : 3466945
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VENDOR: Soundpath / Premier Global - 2.11
 ACH INVOICE#: 3055790500-071513
 DATE: 7/15/2013 - Conferencing Services
 Invoice Date 130709 User DVK Client Code
 999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 9.52
 ACH INVOICE#: 3055790500-071513
 DATE: 7/15/2013 - Conferencing Services
 Invoice Date 130711 User DVK Client Code
 999999 Matter Code 999999

VENDOR: Soundpath / Premier Global - 12.82
 ACH INVOICE#: 3055790500-071513
 DATE: 7/15/2013 - Conferencing Services
 Invoice Date 130708 User HEY Client Code
 142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 6.31
 ACH INVOICE#: 3055790500-071513
 DATE: 7/15/2013 - Conferencing Services
 Invoice Date 130709 User HEY Client Code
 142548 Matter Code 010100

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 Information and Research
 WestlawNext Research by HART,L. 39.50

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 Invoice Date : August 12, 2013
 Client No. : 142548.010000
 Invoice No. : 3466945
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VENDOR: United Parcel Service, Inc.(UPS)
 - ACH INVOICE#: 00072013411A DATE:
 7/20/2013 - Com. Next Day Air Trk. No.
 1Z0049R10196077512 - Ship date: 7/18/13
 from D. Churchwell Greenberg Traurig -
 Atlanta to P.R. Patraka Sunbelt Diversified
 Enterpr - File Ref: 142548-0101

9.38

VENDOR: United Parcel Service, Inc.(UPS)
 - ACH INVOICE#: 00072013411A DATE:
 7/20/2013 - Shipping Chrg Correction Trk.
 No. 1Z0049R10196077512 - Ship date:
 7/18/13 from Greenberg Traurig to P.R.
 Patraka Sunbelt Diversified Enterpr - File
 Ref: 142548-0101

21.03

VENDOR: Soundpath / Premier Global -
 ACH INVOICE#: 3055790500-072113
 DATE: 7/21/2013 - Conferencing Services
 Invoice Date 130718 User HEY Client Code
 142548 Matter Code 010100

2.16

VENDOR: Soundpath / Premier Global -
 ACH INVOICE#: 3055790500-072113
 DATE: 7/21/2013 - Conferencing Services
 Invoice Date 130719 User HEY Client Code
 142548 Matter Code 010100

1.29

VENDOR: Soundpath / Premier Global -
 ACH INVOICE#: 3055790500-072113
 DATE: 7/21/2013 - Conferencing Services
 Invoice Date 130716 User LHR Client Code
 142548 Matter Code 010100

1.44

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 Invoice Date : August 12, 2013
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 Invoice No. : 3466945
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VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-072113 DATE: 7/21/2013 - Conferencing Services Invoice Date 130717 User LHR Client Code 142548 Matter Code 010100 Information and Research	5.61
Lexis Charges: 07/24/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	0.01
Lexis Charges: 07/24/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	12.19
Lexis Charges: 07/24/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	37.50
Lexis Charges: 07/24/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	0.01
Lexis Charges: 07/24/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	15.77
Lexis Charges: 07/24/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	37.50
Lexis Charges: 07/25/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	11.24

DVK:SC

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 Invoice Date : August 12, 2013
 Client No. : 142548.010000
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Lexis Charges: 07/25/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100	0.01
Information and Research	
Lexis Charges: 07/25/13 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100	189.59
Information and Research	
Lexis Charges: 07/25/13 LEXIS LEGAL SERVICES Requested by GTLAW, ALLBENDER Ref: 142548.010100	37.50
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-072813 DATE: 7/28/2013 - Conferencing Services Invoice Date 130725 User DVK Client Code 999999 Matter Code 999999	 4.08
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-072813 DATE: 7/28/2013 - Conferencing Services Invoice Date 130725 User DVK Client Code 999999 Matter Code 999999	 2.51
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-072813 DATE: 7/28/2013 - Conferencing Services Invoice Date 130726 User DVK Client Code 999999 Matter Code 999999	 0.68
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-072813 DATE: 7/28/2013 - Conferencing Services Invoice Date 130726 User DVK Client Code 999999 Matter Code 999999	 10.20

DVK:SC

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 Invoice Date : August 12, 2013
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VENDOR: Soundpath / Premier Global - 3.87
 ACH INVOICE#: 3055790500-072813
 DATE: 7/28/2013 - Conferencing Services
 Invoice Date 130722 User HEY Client Code
 142548 Matter Code 010000

VENDOR: Soundpath / Premier Global - 7.68
 ACH INVOICE#: 3055790500-072813
 DATE: 7/28/2013 - Conferencing Services
 Invoice Date 130726 User HEY Client Code
 142548 Matter Code 010000

VENDOR: Soundpath / Premier Global - 0.91
 ACH INVOICE#: 3055790500-072813
 DATE: 7/28/2013 - Conferencing Services
 Invoice Date 130726 User HEY Client Code
 142548 Matter Code 010000

VENDOR: Soundpath / Premier Global - 3.63
 ACH INVOICE#: 3055790500-072813
 DATE: 7/28/2013 - Conferencing Services
 Invoice Date 130723 User LHR Client Code
 142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 1.30
 ACH INVOICE#: 3055790500-072813
 DATE: 7/28/2013 - Conferencing Services
 Invoice Date 130726 User LHR Client Code
 142548 Matter Code 010100

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Total Expenses: \$ 3,682.78

Total Current Fees and Expenses: \$ 111,912.78

Previous Balance (see attached statement): \$ 76,453.20

DVK:SC



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Invoice Date : August 12, 2013
Client No. : 142548.010000
Invoice No. : 3466945
Tax ID : 13-3613083

Total Amount Due: \$ 188,365.98

Total payments & credits received since your last
billing statement. \$ -66,095.85

DVK:SC

Greenberg Traurig, LLP | Attorneys at Law | Terminus 200 | 3333 Piedmont Road, NE | Suite 2500 | Atlanta, Georgia 30305
Tel 678.553.2100 | Fax 678.553.2212 | www.gtlaw.com

12-51127 - #1012-2 File 08/15/13 Enter 08/15/13 16:35:21 Exhibit B - Invoices of
Greenberg Traurig LLP for the Period April 1 2013 thr Pg 86 of 88

Page : 1
Invoice Date : August 12, 2013
Client No. : 142548.010700
Invoice No. : 3466947
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
41 Park Avenue
Apt. 16H
New York, New York 10016

Attn: Bill Kaye
Managing Director

Bank Loan Review

07/18/13	SLH	Prepare for status conference	0.80 hrs.
07/19/13	LBH	Prepare for and attend scheduling hearing with Court in adversary proceeding	0.80 hrs.
07/19/13	SLH	Prepare for and attend conference call regarding adversary proceeding (.6); conference with Mr. Mintz and Mr. McIlwain regarding overlap of adversary proceeding and confirmation (.5); review draft scheduling order (.2)	1.30 hrs.
07/22/13	SLH	Revise discovery and serve	1.90 hrs.
07/22/13	FR	Review first set of discovery propounded upon Atalaya in adversary proceeding	0.50 hrs.

DVK:SC

Page : 2
 Invoice Date : August 12, 2013
 Client No. : 142548.010700
 Invoice No. : 3466947
 Tax ID : 13-3613083

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Shari L. Heyen	4.00	395.00	1,580.00
Lee B. Hart	0.80	395.00	316.00
Fran Russell	0.50	395.00	197.50
TOTAL:	5.30	395.00	\$2,093.50

Current Services Rendered: \$ 2,093.50

Total Current Fees and Expenses: \$ 2,093.50

Previous Balance (see attached statement): \$ 7,902.25

Total Amount Due: \$ 9,995.75

DVK:SC