

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

PICCADILLY RESTAURANTS, LLC, *ET AL.*,

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

NOTICE OF HEARING (Docket #1024)

PLEASE TAKE NOTICE that, on August 16, 2013, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² filed a *Motion to Extend the Term of the Stipulation and Final Order (a) Authorizing Post-Petition Financing, (b) Authorizing Use of Cash Collateral, (c) Granting Superpriority Security Interests and Administrative Claims Pursuant to 11 U.S.C. § 364, (d) Granting Adequate Protection to Pre-Petition Lenders, (e) Granting Limited Relief from the Automatic Stay, and (f) Granting Related Relief* (the “Motion”) (Docket #1024). A copy of the Motion is attached to this Notice and/or may be obtained free of charge on the following website: <http://www.bmcgroup.com/piccadilly>.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) on the Motion will be held on the **10th day of September, 2013, at 10:00 o’clock a.m.**, or as soon thereafter as counsel may be heard, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050.

PLEASE TAKE FURTHER NOTICE that any and all responses or opposition to the Motion must be in writing and filed with the Clerk of this Court **no later than seven (7) days before the Hearing**, with a copy served on counsel for the Debtors at the address shown below.

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**Attorneys for Piccadilly Restaurants, LLC
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC

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