



SO ORDERED.

SIGNED August 20, 2013.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING FIRST APPLICATION FOR REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF MARCH 4, 2013, THROUGH APRIL 30,
2013, FOR FTI CONSULTING, INC. AS FINANCIAL CONSULTANTS TO THE
DEBTORS AND DEBTORS-IN-POSSESSION**

Considering the *First Application for Reimbursement of Expenses for the Period of
March 4, 2013, Through April 30, 2013, for FTI Consulting, Inc. as Financial Consultants to the*

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012),
and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

{N2643459.1}

Debtors and Debtors-In-Possession (the “Application”) (Docket # 844) pursuant to 11 U.S.C. § 331 and, Fed. R. Bankr. P. 2016, filed by the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”)² on May 24, 2013; and upon consideration of the supporting expense reports (the “Reports”) that are attached to the Application as **Exhibit 1-A** and **Exhibit 1-B**; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §1334; and consideration of the Application requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); no trustee or examiner having been appointed in these chapter 11 cases, and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided, and the Court having found and determined that the relief sought in the Application is in the best interests of the Debtors, their estates and creditors, and all parties in interest, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED that the Application is **GRANTED**; and

IT IS FURTHER ORDERED that for necessary expenses incurred in the rendition of services provided to the Debtors for the time period from March 4, 2013, through April 30, 2013, the Debtors are given authority to reimburse and pay FTI Consulting, Inc. the amount of \$40,020.59.

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² The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC.

This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)

ELIZABETH J. FUTRELL (#05863)

MARK A. MINTZ (#31878)

TYLER J. RENCH (#34049)

Jones Walker LLP

201 St. Charles Avenue, 51st Floor

New Orleans, Louisiana 70170

Telephone: (504) 582-8000/ Direct: (504) 582-8194

Direct Facsimile: (504) 589-8194

Email: pvance@joneswalker.com

Email: efutrell@joneswalker.com

Email: mmintz@joneswalker.com

Email: trench@joneswalker.com

**Attorneys for Piccadilly Restaurants, LLC,
Piccadilly Food Service, LLC, and
Piccadilly Investments, LLC**