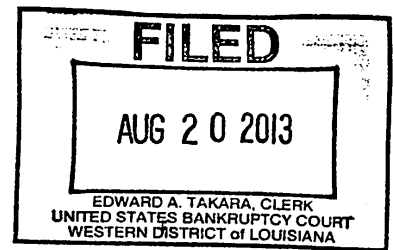


UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- (1) Application of the Official Committee of Unsecured Creditors to Amend the Engagement with Protiviti, Inc., Nunc Pro Tunc on behalf of Official Committee of Unsecured Creditors
- (2) Motion to Extend Time or Limit the Exclusivity Period on behalf of Piccadilly Restaurants, LLC
- (3) Motion to Compel /Enforce Compliance with Subpoenas Under Bankruptcy Rule 9016 and Federal Rule of Civil Procedure 45 on behalf of Official Committee of Unsecured Creditors
- (4) Motion to Reject Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC
- (5) Motion to Reject Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC
- (6) Motion to Assume Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC

APPEARANCES:

Elizabeth J. Futrell and Mark A. Mintz representing DIP
David B. Kurzweil and Shari L. Heyen representing Official
Committee of Unsecured Creditors
Christopher Harris & Tristan Manthey for Yucaipa
Brent McIllwain for Atalaya

RULING: (1) Hearing is continued to September 17, 2013.
(2) Matter is taken under advisement.
(3) Hearing is continued to September 10, 2013.
(4) Motion is withdrawn. (Doc 995)
(5) Motion is granted. (doc 997)
(6) Motion is granted. (doc 1001)

ORDER TO BE PREPARED BY: Mintz

Date: August 20, 2013

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: tdemny
Form ID: pdf8

Page 1 of 3
Total Noticed: 25

Date Rcvd: Aug 20, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 22, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Christopher Harris, 885 Third Avenue, New York, NY 10022-4834
aty +Daniel Ingram, 5978 Knight Arnold Rd., STE 400, Memphis, TN 38115-3200
aty +David B. Kurzweil, Greenbert Traurig, LLP, Terminus 200, 3333 Piedmont Road NE, Ste 2500,
Atlanta, GA 30305-1780
aty +David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana, Ste 1700, Houston, TX 77002-5001
aty +Derbes Law Firm, LLC, 3027 Ridgelake Drive, Metairie, LA 70002-4924
aty +Elizabeth L. Janczak, Freeborn & Peters, LLP, 311 S Wacker Dr, Ste 3000,
Chicago, IL 60606-6679
aty George D. Fagan, 1100 Poydras St., 1700 Energy Centre, New Orleans, LA 70163-1706
aty +Glenn R. Osborne, 132 South Broad St, Ste 101, Canfield, OH 44406-1437
aty +Greenberg Traurig, LLP, 1000 Louisiana, Suite 1700, Houston, TX 77002-5001
aty +++HEATHER D. BROWN, KITCHENS KELLEY GAYES, PC, 3495 PIEDMONT RD NE BLDG 11-900,
ATLANTA GA 30305-8002
(address filed with court: Heather D. Brown, Kitchens Kelley Gayes, PC,
Eleven Piedmont Center Suite 900, Atlanta, GA 30305)
aty +Hollie N. Hawn, 115 South Andrews Avenue Rm 423, Fort Lauderdale, FL 33301-1826
aty +Jack O. Morse, 191 Cleveland Ave, Atlanta, GA 30315-8258
aty Jason M. Hart, Office of the County Attorney, POB 90775, Richmond, VA 23273-7032
aty +Jason R. Klinowski, Freeborn & Peters, LLP, 311 S. Wacker Dr, Suite 3000,
Chicago, IL 60606-6679
aty +John R. Cheadle, Jr., 2404 Crestmoor Road, Nashville, TN 37215-2006
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
aty +Kristen N. Pate, 110 N. Wacker Drive, Chicago, IL 60606-1511
aty +Louis M. Phillips, One American Place, 301 Main Street, Suite 1600,
Baton Rouge, LA 70801-1200
aty +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104
aty #+Robert W. Jones, 2000 McKinney Avenue, Ste 1700, Dallas, TX 75201-2085
aty +William H. Short, Jr., POB 11889, Columbia, SC 29211-1889
aty +Zachary R. Christiansen, Bowling & McKinney, 1615 Poydras St., Ste. 1050,
New Orleans, LA 70112-1275

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: djelem@co.dekalb.ga.us Aug 20 2013 20:11:58 Claudia G. Lawson, POB 100004,
Decatur, GA 30031-7004
aty +E-mail/Text: dallas.bankruptcy@LGBS.com Aug 20 2013 20:12:33 Elizabeth Weller,
Linebarger, Goggan, Blair, & Sampson, 2323 Bryan St., Ste. 1600, Dallas, TX 75201-2644
TOTAL: 2

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP
aty* +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104
TOTALS: 1, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++++' were corrected as required by the USPS Locatable Address Conversion System (LACS).

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

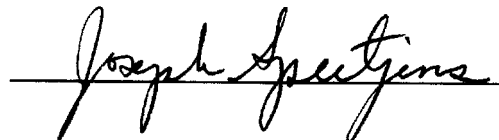
***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 22, 2013

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 20, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
 Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
 Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
 Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com;robert.jones@hklaw.com;martha.miller@hklaw.com
 Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
 Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com
 Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
 David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
 David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
 David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
 Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
 Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com
 Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
 Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
 J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
 Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
 John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
 Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com
 Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
 Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
 Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
 Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com
 Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com
 Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
 Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
 Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com
 Paul N. Debailon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debailonmiley.com
 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
 Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
 R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com
 Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
 Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
 Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
 Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com
 Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com
 Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com
 Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
 Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net
 William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
 William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
 William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 43