

SO ORDERED.

SIGNED September 10, 2013.




ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

**ORDER ESTABLISHING PROCEDURES FOR
PROVIDING NOTICE OF SATISFIED CLAIMS**

Considering the *Motion for Entry of an Order Establishing Procedures for Providing Notice of Satisfied Claims* (the "Motion") (Docket #1017), filed on behalf of Debtors and Debtors-in-possession (collectively, the "Debtors"),² the Court having subject matter jurisdiction to consider the Motion and to

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

issue the relief requested therein, in accordance with 28 U.S.C. § 1334; and the Motion and the relief requested therein being a core proceeding pursuant to U.S.C. §§ 157(b)(2); and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, and the creditors; and good and sufficient cause appearing therefor,

IT IS ORDERED that the Motion is **GRANTED**.

IT IS FURTHER ORDERED that the following procedures for the notification of satisfied claims (the “Satisfaction Notice Procedures”) are hereby authorized and established in these chapter 11 cases:

(a) The Debtors will provide noticed to holders of Satisfied Claims that such Claims have been fully or partially satisfied (a “Notice”).

(b) Any holder of a Satisfied Claim who disputes the Debtors’ determination that its Claim has been fully or partially satisfied, as set forth in the Notice, must file a written objection (an “Objection”) with the Office of the Clerk of the United States Bankruptcy Court for the Western District of Louisiana, Shreveport Division (the “Clerk”), 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050, no later than 30 days after service of the Notice (the “Objection Deadline”).

(c) Every Objection to a Notice must contain, at a minimum, the following information:

(i) A caption setting forth the name of this Court, the name of the Debtors, the case number, and the title of the Notice;

(ii) The name of the holder of the Claim, and a description of the holder’s Claim;

(iii) The specific factual basis, supporting legal argument, and any supporting documentation, to the extent such documentation was not included with the Satisfied Claim previously filed with the Clerk or submitted to the Debtors, upon which the holder will rely in opposing the Notice and the Debtors’ determination set forth therein;

(iv) The name, address, telephone number, and email address (if available) of the person(s) (which may be the holder of the Claim or the holder’s legal representative) with whom counsel for the Debtors should communicate with respect to the Satisfied Claim³ or the Notice, and who possesses authority to reconcile, settle, or otherwise resolve any issue relating to the Satisfied Claim on behalf of the holder.

³ Unless otherwise defined in this Order, capitalized terms shall have the meaning ascribed to them in the Motion.

(d) Upon the Debtors' receipt of an Objection, the Debtors will review the relevant Satisfied Claim to determine whether there is a basis upon which to consensually resolve the Objection. If the parties are able to consensually resolve the Objection, the Debtors will file a notice that sets forth such resolution (a "Resolution Notice").

(e) If the parties are unable to reach a resolution, the Debtors will schedule a hearing on the Satisfied Claim. The Debtors reserve the right to contest any new assertions of liability against the Debtors made by any holder of a Satisfied Claim, and object to any such Claim on any and all bases in the future.

(f) To the extent one or more Objections is received in connection with a Notice, each such Objection shall constitute a separate contested matter, as contemplated by Bankruptcy Rule 9014.

(g) If a holder of a Satisfied Claim fails to file an Objection by the Objection Deadline, the Claimant is deemed to have consented to the Notice and the Debtors' determination with respect to the Satisfied Claim, as set forth therein.

IT IS FURTHER ORDERED that, to the extent a Scheduled Claim is modified or stricken pursuant to the Satisfaction Notice Procedures, the Notice (or if an Objection is filed, the Resolution Notice) shall be deemed a Final Order of this Court that rules on and amends the Schedules, without the necessity of any further notice or hearing.

IT IS FURTHER ORDERED that, to the extent a Proof of Claim is modified or disallowed pursuant to the Satisfaction Notice Procedures, the Notice (or if an Objection is filed, the Resolution Notice) shall be deemed a Final Order of this Court that amends and/or disallows the Proof of Claim, in accordance with the Notice or Resolution Notice, without the necessity of any further notice or hearing.

IT IS FURTHER ORDERED that this Court shall jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

###

This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)

ELIZABETH J. FUTRELL (#05863)

MARK A. MINTZ (#31878)

Jones Walker LLP

201 St. Charles Ave., 51st Floor

New Orleans, LA 70170

Telephone: (504) 582-8000/Direct Facsimile: (504) 589-8194

Email: efutrell@joneswalker.com

Attorneys for Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 2

Date Rcvd: Sep 11, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 13, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 13, 2013

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 11, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hkklaw.com, brian.smith@hkklaw.com;robert.jones@hkklaw.com;martha.miller@hkklaw.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;esurgeon@gordonarata.com
Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com,
slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com
Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC
pauld@debaillonmiley.com
Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com,
dschulte@joneswalker.com
Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC
pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com,
kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com
Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice
steve.rosenblatt@butlersnow.com
Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC
tmanthey@hellerdraper.com,
kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com
Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P.
tmanthey@hellerdraper.com,
kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney
shullaw@bellsouth.net
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts
bk-bfrazell@texasattorneygeneral.gov
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC
wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 44