

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

NOTICE OF MASTER AGREEMENT CLOSING DATE (Docket #1044)

PLEASE TAKE NOTICE that the Closing Date² of the Master Agreement occurred on September 16, 2013, with an effective date as of September 1, 2013.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Final Order, this Notice of Master Agreement Closing Date shall not constitute an Order of the Bankruptcy Court or any other pleading that gives rise to any right of appeal or right to a rehearing of the Final Order.

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² Capitalized terms used in this Notice of Master Agreement Closing Date shall have the meaning ascribed to them in the *Final Order Approving and Authorizing the Debtor's Execution of the Master Agreement Governing the Restructuring of Certain Master Leases with Circus Property I, LLC and Circus Property II, LLC, (II) Subject to the Conditions Contained Therein Being Satisfied, Approving and Authorizing the Execution of All Documents Contemplated in the Master Agreement, and the Implementation of the Transactions Contemplated Therein, (III) Subject to and Effective as of the Closing of the Transactions Contemplated in the Master Agreement, Authorizing and Approving the Assumption of the Circus I Lease, as Amended, and the Rejection of the Circus II Lease, as Amended, and (IV) Granting Related Relief* (the "Final Order") (Docket #1044), entered herein on August 21, 2013.

/s/ Elizabeth J. Futrell
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Piccadilly Investments, LLC**

CERTIFICATE OF SERVICE

The undersigned counsel for the Debtors served, on this 18th day of September, 2013, a copy of this Notice of Master Agreement Closing Date on (1) (a) the secured creditor, through Atalaya Administrative, LLC, and its counsel of record, Brent R. McIlwain and David F. Waguespack, (b) the 30 largest unsecured creditors, the identity of which may be amended from time to time, (c) the twenty (20) additional random unsecured creditors, (d) all parties who have requested special notice pursuant to Bankruptcy Rule 2002, (e) counsel for the Unsecured Creditors' Committee, and (f) the Office of the United States Trustee, as reflected on the attached **Exhibit A**, and (2) the notice parties to the Master Agreement, as described on Exhibit D to the Master Agreement, and as listed on the attached **Exhibit B**, by placing a copy of the Notice of Master Agreement Closing Date in the U.S. Mail, postage pre-paid.

/s/ Elizabeth J. Futrell

Exhibit A

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Exhibit B

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