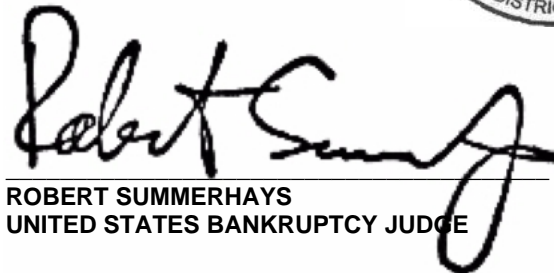




SO ORDERED.

SIGNED September 21, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS,
LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT
ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT
SUMMERHAYS

**ORDER APPROVING EMPLOYMENT OF JONES, WALKER, WAECHTER,
POITEVENT, CARRÈRE & DENÈGRE, L.L.P. AS ATTORNEYS FOR THE DEBTORS
NUNC PRO TUNC TO SEPTEMBER 19, 2012**

CONSIDERING the Application (Docket #104) of the (the “Application”) filed on September 21, 2012, by Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments LLC, the debtors and debtors-in-possession (collectively, the “Debtors”), for authority to employ Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P. (“Jones

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Walker”) as counsel for the Debtors, *Nunc Pro Tunc* to September 19, 2012, and considering the record in these cases and the applicable law:

IT IS ORDERED that the Debtors are authorized to retain Jones Walker as their counsel in all matters related to the performance of duties as debtors-in-possession, on an interim basis pending a final hearing;

IT IS FURTHER ORDERED that a final hearing on the Application shall be held on October 23, 2012, at 10 o’clock a.m. in the 1st floor Courtroom, Suite 110, 214 Jefferson Street, Lafayette, Louisiana, 70501;

IT IS FURTHER ORDERED that Jones Walker shall fulfill the following special duties and responsibilities:

1. Jones Walker shall advise the Debtors of the requirements of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules, including without limitation Local Rule 2015-2;
2. Jones Walker shall advise the Debtors of their duty to file monthly reports required by applicable law, rule or regulation and shall specifically advise the Debtors of the potential consequences of non-compliance;
3. Jones Walker shall promptly inform the debtors that Debtors may not pay any debt or obligation owed by the Debtors on the date of the filing of the petition;
4. Jones Walker shall advise the Debtors of the prohibition against the sale of any of their assets outside the ordinary course of business without leave of court;
5. Jones Walker shall advise the Debtors of their obligation to comply with the Internal Revenue Code and Internal Revenue Service regulations, including in particular, the depository receipt requirements, and applicable state and local taxation laws; and

6. Jones Walker shall advise the Debtors of the Operating Guidelines established by the Office of the United States Trustee.

#

This Order was prepared and is being submitted by:

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*Proposed Attorneys for
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