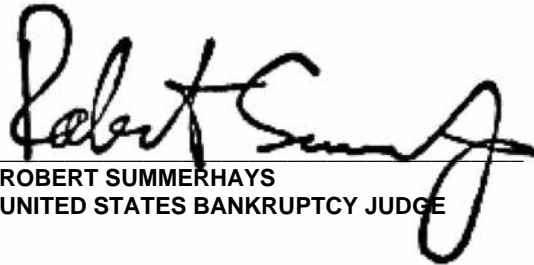




SO ORDERED.

SIGNED September 30, 2013.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**ORDER AUTHORIZING THE EMPLOYMENT AND COMPENSATION  
OF MONROE MOXNESS BERG PA, AS OF OCTOBER 3, 2013,  
AS AN ORDINARY COURSE OF BUSINESS PROFESSIONAL**

Considering the Application for an Order Authorizing the Employment and Compensation of Monroe Moxness Berg PA (“Monroe”), as of October 3, 2013, as Ordinary Course of Business Professionals (the “Application”) (Docket #1064), and considering the

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Declaration of Disinterestedness (Docket #1092), this Court finds that (a) Monroe neither represents nor hold an interest adverse to the Debtors or to the estates and is a “disinterested person,” (b) Monroe is qualified to provide services to the Debtors under § 327(a) and §327(e) of the Bankruptcy Code, and (c) the employment of Monroe would best serve the interests of the Debtors and their estates; and the Debtors having represented to the Court that the Application was filed and served in conformity with the Local Rules of this Court; and after due deliberation and cause appearing therefore;

**IT IS ORDERED** that, pursuant to 11 U.S.C. §§ 327(a) and (e), the Debtors are authorized to retain, employ, and compensate Monroe as attorneys for the Debtors in these Chapter 11 cases, effective as of October 3, 2013, in an amount not to exceed \$10,000.

**IT IS FURTHER ORDERED** that Monroe and the Debtors will provide unredacted copies of Monroe’s bills/invoices to the United States Trustee before payment. Monroe also will provide the United States Trustee receipts for all travel related expenses, hotel rooms, meals totaling more than \$25, and individual telephone or conference call charges of more than \$100. Upon request, the Debtors will also provide the requested information to the Office of the United States Trustee on a CD or other digital medium.

**IT IS FURTHER ORDERED** that, the Debtors will give notice by mailing this Order and the Application to (a) the secured creditor, Atalaya Administrative, LLC, (b) the thirty (30) largest unsecured creditors, (c) twenty (20) additional random unsecured creditors, (d) all parties who have filed a notice of appearance and request for notice, (e) the United States Trustee, (f) all parties who have requested special notice pursuant to Bankruptcy Rule 2002, and (h) counsel to the Unsecured Creditors’ Committee.

{N2699382.1}

**IT IS FURTHER ORDERED** that all compensation for services rendered and reimbursement for expenses incurred during these Chapter 11 Cases will be paid as provided by order of this Court.

###

This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)  
ELIZABETH J. FUTRELL (#05863)  
MARK A. MINTZ (#31878)  
TYLER J. RENCH (#34049)  
Jones Walker LLP  
201 St. Charles Avenue, 51st Floor  
New Orleans, Louisiana 70170  
Telephone: (504) 582-8000  
Direct Facsimile: (504) 589-8194  
Email: pvance@joneswalker.com  
Email: efutrell@joneswalker.com  
Email: mmintz@joneswalker.com  
Email: trench@joneswalker.com

**Attorneys for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investments, LLC**

{N2699382.1}

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: eprice  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 3

Date Rcvd: Oct 02, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 04, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000  
op +Monroe Moxness Berg PA, James A. Wahl, 8000 Norman Center Drive, Suite 1000,  
Minneapolis, MN 55437-1177

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

TOTALS: 1, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 04, 2013

Signature: /s/Joseph Speetjens

---

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 2, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com  
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com  
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com  
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com; robert.jones@hklaw.com; martha.miller@hklaw.com  
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com  
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com; aaron@baringerlawfirm.com; ben@baringerlawfirm.com  
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com  
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com  
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com  
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com  
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com  
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com; sliberio@joneswalker.com  
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com  
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov  
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com  
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com  
John P. Dillman on behalf of Creditor Harris County houston\_bankruptcy@publicans.com  
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com  
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net  
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com  
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com  
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com; espurgeon@gordonarata.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com  
Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov  
Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com  
Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com  
Paul N. Debailion on behalf of Creditor Southern Commercial Buildings, LLC pauld@debailionmiley.com  
Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com  
Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com  
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com  
Robert A. Klyman on behalf of Interested Party California Management Association, LLC robert.klyman@lw.com, kathryn.bowman@lw.com  
Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com  
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com  
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com  
Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com  
Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com  
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com  
Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com  
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com  
Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com  
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com  
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net  
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov  
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov  
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 45