



SO ORDERED.

SIGNED October 15, 2013.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

ORDER GRANTING DEBTORS' MOTION FOR EXPEDITED HEARING

Considering the Motion for Expedited Hearing (“Motion for an Expedited Hearing”) (Docket #1144) filed herein by the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”)² with respect to their this *Motion for (1) Authority, Pursuant to Bankruptcy Rule 9019, to Enter into Settlements Regarding the Deepwater Horizon Incident, (2) Authority to Execute Certain*

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

{N2642809.1}

Releases Regarding the Same, (3) Authority to Pay Certain Claims' Preparation Fees and Expenses from the Proceeds of Such Settlements, and (4) Authority to Deposit Net Settlement Proceeds into Segregated Account until Further Order of this Court (the "Settlement Motion") (Docket #1143),³ and based on the representations that neither (a) counsel for the Committee of Unsecured Creditors, nor (b) the Secured Creditor and the DIP Lender, through Atalaya Administrative, LLC, has an objection to granting the Motion for Expedited Hearing;

IT IS ORDERED that the Motion for Expedited Hearing be and the same is hereby **GRANTED**;
and

IT IS FURTHER ORDERED that the Settlement Motion will be heard on October 29, 2013 (the "Hearing"), at 10:00 AM, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Lafayette, Louisiana 70501, or as soon thereafter as counsel may be heard; and,

IT IS FURTHER ORDERED that any and all objections to the Motion must be in writing and filed with the Clerk of this Court no later than two (2) days before the Hearing.

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This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)
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Jones Walker LLP
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**Attorneys for Piccadilly Restaurants, LLC,
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

³ The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

{N2642809.1}

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 2

Date Rcvd: Oct 15, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 17, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 17, 2013

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 15, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors adiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com;robert.jones@hklaw.com;martha.miller@hklaw.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;esurgeon@gordonarata.com
Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
 Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
 Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com; ecolumbus@winstead.com; whsu@winstead.com
 Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debaillonmiley.com
 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
 Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
 R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com
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 Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
 Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
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 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
 Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
 Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
 Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
 Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net
 William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
 William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
 William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 45