

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

<b>In re:</b>	§	<b>Case No. 12-51127</b>
	§	
<b>Piccadilly Restaurants, LLC, et al.,</b>	§	<b>(Joint Administration)<sup>1</sup></b>
	§	
<b>Debtors</b>	§	<b>Chapter 11</b>
	§	
	§	<b>Judge Robert Summerhays</b>

**NOTICE OF EXHIBITS TO DISCLOSURE STATEMENT FOR SEPTEMBER 27, 2013  
JOINT CHAPTER 11 PLAN OF PICCADILLY INVESTMENTS, LLC, PICCADILLY  
RESTAURANTS, LLC, AND PICCADILLY FOOD SERVICE, LLC PROPOSED BY  
ATALAYA ADMINISTRATIVE, LLC, ET AL, AND  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE THAT**, on September 27, 2013, Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), and Atalaya Special Opportunities Fund (Cayman) IV, LP (Tranche B) (collectively, “Atalaya”) and the Official Committee of Unsecured Creditors (the “Committee,” and together with Atalaya, the “Plan Proponents”) filed their *Disclosure Statement for the Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV, LP (Tranche B), and the Official Committee of Unsecured Creditors, Dated September 27, 2013* (the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE THAT** the Disclosure Statement incorporates certain exhibits, including: (i) Financial Projections set forth in Disclosure Statement Exhibit

---

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2010), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2010).

“C”; and (ii) a Liquidation Analysis set forth in Disclosure Statement Exhibit “D,” which are to be furnished prior to the October 29, 2013 hearing to approve the Disclosure Statement.

**PLEASE TAKE FURTHER NOTICE THAT,** attached hereto are Disclosure Statement Exhibit “C” (Financial Projections) and Disclosure Statement Exhibit “D” (Liquidation Analysis), which are being furnished by the Plan Proponents in advance of the October 29, 2013 hearing to consider approval of the Disclosure Statement.

Dated: October 18, 2013.

Respectfully Submitted,

/s/ Brent R. McIlwain

**HOLLAND & KNIGHT, LLP**

Robert W. Jones

Texas State Bar No. 10951200

Brent R. McIlwain

Texas State Bar No. 24013140

Brian Smith

Texas State Bar No. 24066101

300 Crescent Court, Suite 1100

Dallas, Texas 75201

***Counsel for Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), and Atalaya Special Opportunities Fund (Cayman) IV LP (Tranche B)***

**CARVER, DARDEN, KORETZKY,  
TESSIER, FINN, BLOSSMAN &  
AREAUX, LLC**

David F. Waguespack, T.A. (#21121)

1100 Poydras Street, Suite 3100

New Orleans, LA 70163

– AND –

**GREENBERG TRAURIG, LLP**

/s/ Shari L. Heyen

Shari L. Heyen (Admitted *Pro Hac Vice*)

HeyenS@gtlaw.com

Texas State Bar No. 09564750

David R. Eastlake (Admitted *Pro Hac Vice*)

EastlakeD@gtlaw.com

Texas State Bar No. 24074165

1000 Louisiana, Suite 1700

Houston, Texas 77002

***Counsel for the Official Committee of Unsecured Creditors***

David B. Kurzweil (Admitted *Pro Hac Vice*)

KurzweilD@gtlaw.com

Lee B. Hart (Admitted *Pro Hac Vice*)

Terminus 200

3333 Piedmont Road, NE, Suite 2500

Atlanta, Georgia 30327