

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,¹

DEBTORS

CASE NO. 12-51127

(JOINT ADMINISTRATION)

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**APPLICATION FOR ADMISSION OF
SETH GOLDMAN PRO HAC VICE**

Tristan E. Manthey hereby requests that this Court authorize Seth Goldman, Esq. ("Applicant") to appear *pro hac vice* in the above-captioned chapter 11 case as counsel for Yucaipa Corporate Initiatives Fund I, L.P.C and California Management Association, LLC and certifies as follows:

1. Applicant is an attorney at and partner of the law firm of Munger, Tolles & Olson LLP, practicing in the office of 355 South Grand Avenue, Los Angeles, CA 90071.
2. Applicant is a member in good standing of the bar of the highest court of the State of California. Applicant's California bar license number is 223428. A Certificate of Good Standing is attached hereto as Exhibit A.
3. Applicant has not been prohibited from practicing in this Court.
4. Applicant has never been subject to grievance proceedings or involuntary removal proceedings while a member of the bar of any state or federal court.
5. Applicant has not been charged, arrested, or convicted of a criminal offense or offenses.

¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).

6. Applicant has not previously filed for *pro hac vice* admission in this Court.

7. Local counsel of record associated with Applicant in this matter is Tristan E. Manthey, an attorney and member of the law firm of Heller, Draper, Patrick, & Horn LLC, which maintains an office at 650 Poydras Street, Suite 2500, New Orleans, LA 70130.

8. Applicant has read the local civil and bankruptcy rules of this Court and will comply with the local civil rules.

9. Applicant respectfully requests to be admitted to practice in the United States Bankruptcy Court for the Western District of Louisiana for the above-captioned cases only, and requests that his email address be added to the PACER notice list as follows: Seth.Goldman@mto.com.

WHEREFORE, Tristan E. Manthey requests that this Court authorize Seth Goldman, Esq. ("Applicant") to appear *pro hac vice* in the above-captioned chapter 11 case as counsel for Yucaipa Corporate Initiatives Fund I., L.P. C. and California Management Association, LLC and grant such other relief as is just and equitable.

Dated: October 21, 2013

Respectfully Submitted,

/s/ Tristan Manthey
William H. Patrick, III (La. Bar No. 10359)
Tristan Manthey (La. Bar No. 24539)
Heller, Draper, Patrick & Horn, L.L.C.
650 Poydras Street – Suite 2500
New Orleans, LA 70130
Telephone: 504-299-3300
**Counsel for Yucaipa Corporate
Initiatives I, L.P. and California
Management Association, LLC**

Respectfully Submitted,

/s/Seth Goldman
Seth Goldman (Ca. Bar No. 223428)
Munger, Tolles & Olson LLP
355 South Grand Avenue
Los Angeles, CA 90071
Telephone: 213-683-9100
**Counsel for Yucaipa Corporate
Initiatives I, L.P. and California
Management Association, LLC**



THE STATE BAR OF CALIFORNIA

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1617

TELEPHONE: 888-800-3400

CERTIFICATE OF STANDING

October 9, 2013

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, SETH GOLDMAN, #223428 was admitted to the practice of law in this state by the Supreme Court of California on December 3, 2002; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Trustees or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

A handwritten signature in cursive script, appearing to read "Louise Turner".

Louise Turner
Custodian of Membership Records