



SO ORDERED.

SIGNED September 21, 2012.

Robert Summerhays
ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS,
LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT
ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT
SUMMERHAYS

ORDER APPROVING EMPLOYMENT OF JONES, WALKER, WAECHTER,
POITEVENT, CARRÈRE & DENÈGRE, L.L.P. AS ATTORNEYS FOR THE DEBTORS
NUNC PRO TUNC TO SEPTEMBER 19, 2012

CONSIDERING the Application (Docket #104) of the (the "Application") filed on September 21, 2012, by Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments LLC, the debtors and debtors-in-possession (collectively, the "Debtors"), for authority to employ Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P. ("Jones

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Walker”) as counsel for the Debtors, *Nunc Pro Tunc* to September 19, 2012, and considering the record in these cases and the applicable law:

IT IS ORDERED that the Debtors are authorized to retain Jones Walker as their counsel in all matters related to the performance of duties as debtors-in-possession, on an interim basis pending a final hearing;

IT IS FURTHER ORDERED that a final hearing on the Application shall be held on October 23, 2012, at 10 o’clock a.m. in the 1st floor Courtroom, Suite 110, 214 Jefferson Street, Lafayette, Louisiana, 70501;

IT IS FURTHER ORDERED that Jones Walker shall fulfill the following special duties and responsibilities:

1. Jones Walker shall advise the Debtors of the requirements of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules, including without limitation Local Rule 2015-2;
2. Jones Walker shall advise the Debtors of their duty to file monthly reports required by applicable law, rule or regulation and shall specifically advise the Debtors of the potential consequences of non-compliance;
3. Jones Walker shall promptly inform the debtors that Debtors may not pay any debt or obligation owed by the Debtors on the date of the filing of the petition;
4. Jones Walker shall advise the Debtors of the prohibition against the sale of any of their assets outside the ordinary course of business without leave of court;
5. Jones Walker shall advise the Debtors of their obligation to comply with the Internal Revenue Code and Internal Revenue Service regulations, including in particular, the depository receipt requirements, and applicable state and local taxation laws; and

6. Jones Walker shall advise the Debtors of the Operating Guidelines established by the Office of the United States Trustee.

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This Order was prepared and is being submitted by:

R. PATRICK VANCE. (#13008)
ELIZABETH J. FUTRELL. (#05863)
MARK A. MINTZ (#31878)
TYLER J. RENCH (#34049)
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AND

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*Proposed Attorneys for
Piccadilly Restaurants, LLC
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC*

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: eprice
Form ID: pdf8

Page 1 of 2
Total Noticed: 4

Date Rcvd: Sep 21, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 23, 2012.

db Piccadilly Restaurants, LLC, c/o Gordon Arata, One American Place, 301 Main St., Suite 1600,
Baton Rouge, LA 70801-1916
aty +Patrick L. McCune, Jones, Walker et al, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5100
aty +Tyler J. Rench, Jones, Walker et al, 201 St. Charles Ave., 51st Floor,
New Orleans, LA 70170-1000
+Jones, Walker et al, 201 St. Charles Avenue, 51st Floor, New Orleans, LA 70170-1000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

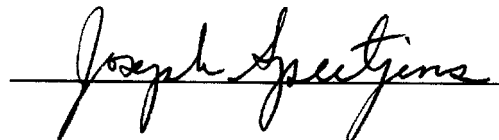
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 23, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 21, 2012 at the address(es) listed below:

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
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Elizabeth Spurgeon on behalf of Debtor Piccadilly Restaurants, LLC espurgeon@gordonarata.com,
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Elizabeth J. Futrell on behalf of Debtor Piccadilly Restaurants, LLC efutrell@joneswalker.com,
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TOTAL: 18