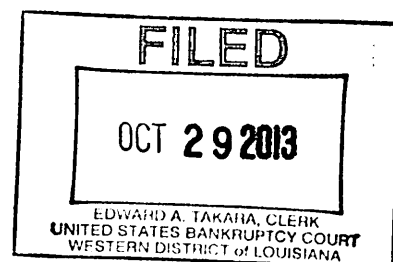


UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- (1) Application of the Official Committee of Unsecured Creditors to Amend the Engagement with Protiviti, Inc., Nunc Pro Tunc on behalf of Official Committee of Unsecured Creditors
- (2) Motion to Compel /Enforce Compliance with Subpoenas Under Bankruptcy Rule 9016 and Federal Rule of Civil Procedure 45 on behalf of Official Committee of Unsecured Creditors
- (3) Motion To Permit Late Filing of Proof of Claim on behalf of Dora Hudson
- (4) Objection to Claim Number 130, 164, 170, 171, 253, 314, 318, 343, 385, 388, 421
- (5) Motion to Assume Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC
- (6) Motion for Entry of an Order Establishing Omnibus Claims Objection Procedures on behalf of Piccadilly Restaurants, LLC
- (7) Disclosure Statement
- (8) Application to Approve Compromise, Motion to Pay, Motion Debtors' Motion (1) for Authority, Pursuant to Bankruptcy Rule 9019, to Enter into Settlements regarding the Deepwater Horizon Incident, (2) Authority to Execute Certain Releases Regarding the Same, (3) Authority to Pay Certain Claims' Preparation Fees and Expenses from the Proceeds of such Settlements, and (4) Authority to Deposit Net Settlement Proceeds into Segregated Account Until Further Order of this Court on behalf of Piccadilly Restaurants, LLC
- (9) Expedited Motion of Chapter 11 Plan Proponents to Establish

**Plan Confirmation Discovery Scheduling Order on behalf  
of Atalaya Administrative**

**APPEARANCES:**

**Mark A. Mintz & Elizabeth Futrell representing Piccadilly  
Restaurants, LLC**  
**Gail Bowen McCulloch representing Office of U. S. Trustee**  
**Shari L. Heyen representing Committee of Unsecured Creditors**  
**Brent McIlwain for Atalaya**  
**Tristan Manthey & Daniel Harris for Yucaipa**

**RULING:** (1) Hearing is continued to January 13, 2014 at 9:00 a.m.

(2) Consent order to be submitted.

(3) Motion is denied.

(4) Objection to claim is sustained.

(5) Motion is granted.

(6) Motion is granted.

(7) Disclosure statement is approved. Confirmation hearing will  
be fixed for January 13-14, 2014, commencing at 9:00 a.m.

(8) Application is approved.

(9) Motion is granted.

**ORDER TO BE PREPARED BY: Parties**

**Date: October 29, 2013**