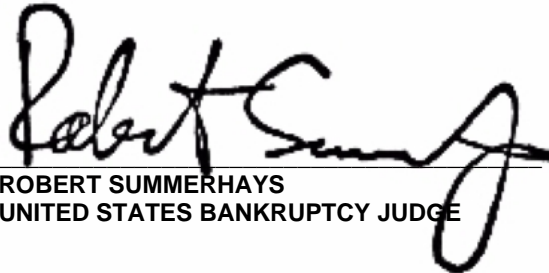




**SO ORDERED.**

**SIGNED October 31, 2013.**

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**IN RE:**

**PICCADILLY RESTAURANTS, LLC,  
ET AL.,**

**DEBTORS**

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**ORDER ESTABLISHING OMNIBUS CLAIMS OBJECTION PROCEDURES**

Considering *the Motion for Entry of an Order Establishing Omnibus Claims Objections Procedures* (the “Motion”) (Docket # 1111), filed on behalf of Debtors and Debtors-in-possession (collectively, the “Debtors”),<sup>2</sup> the Court having subject matter jurisdiction to consider

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

<sup>2</sup> The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC

the Motion and to issue the relief requested therein, in accordance with 28 U.S.C. § 1334; and the Motion and the relief requested therein being a core proceeding pursuant to U.S.C. §§ 157(b)(2); and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, and the creditors; and good and sufficient cause appearing therefor, and the Debtors having represented to the Court that the Motion was filed and served in conformity with the Local Rules of this Court; and after due deliberation and cause appearing therefore;

**IT IS ORDERED** that the Motion is **GRANTED**.

**IT IS FURTHER ORDERED** that the following procedures for Omnibus Objections are hereby authorized and established in these chapter 11 cases:

- (a) The Debtors will file objections (“Objections”) to certain claims on an omnibus basis (the “Omnibus Objections”), if the grounds for objecting are based on one or more of the following:
- (1) A claim is a duplicate of another claim in that it asserts a single claim against the Debtors (the “Duplicate Claim Objections”)
  - (2) A claim has been amended or superseded (the “Amended or Superseded Claim Objections”);
  - (3) A claim has been filed late (the “Untimely Claim Objections”);
  - (4) A claim contradicts the Debtors’ books and record (the “Books and Records Objections”);
  - (5) A claim does not include sufficient information or documentation providing a basis for the Claim asserted (the “Unsupported Claim Objections”);
  - (6) The claim is subject to disallowance pursuant to 11 U.S.C. § 502(d) (the “502(d) Objections”)

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(“Restaurants”), Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

- (b) The Debtors further reserve the right to object to any claim on any other basis and reserve the right to file Omnibus Objections under any other provision of FED. R. BANKR. P. 3007.
- (c) Each Omnibus Objection will conform to the following requirements:
  - (1) Each Omnibus Objections shall include a title defining the type of objection to the extent possible;
  - (2) Each Omnibus Objection shall contain exhibits specifically identifying the claims to which the Debtors object.
  - (3) Exhibit(s) of claims to which the Omnibus Objection relates shall be attached to the Omnibus Objection, and shall include, at a minimum, the name of the claimant, the Proof of Claim Number, the claim Amount, the reason for disallowance or reductions and a modified claim amount (if applicable).
  - (4) Each exhibit shall have the object to claims listed alphabetically by the last name of the claimant (in the case of an individual) or the name of the entity.
- (d) Each claimant whose rights are affected by any Omnibus Objection shall receive notice of Omnibus Objection substantially in the form set forth in **Exhibit B** to the Motion (the “Notice of Objection”), and a copy of the Objection.
- (e) Each claimant that must file a Response (the “Response”) to an Objection. Each Response must contain, at a minimum, the following:
  - (1) A caption setting forth the name of the Court, the name, of the Debtor, the case number and the title of the Omnibus Objection to which the Response relates;
  - (2) The name of the claimant and a description of the basis for the amount of the claim;
  - (3) A concise statement setting forth the reasons why the claim should not be disallowed or allowed in a reduced amount for the reason set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
  - (4) Any other documentation or other evidence of the Claim to the extent not included with the Proof of Claim, upon which the claimant will rely in opposing the Objection at the hearing; and
  - (5) The name, address(es), telephone numbers, fax numbers and email address(es) of the person(s) to whom counsel for the Debtors should serve

any reply to the Responses, and who possess the authority to reconcile, settle, or otherwise resolve the Objection.

- (f) A Response must be filed with the Court and served upon Debtors' counsel in a manner that ensures receipt by Debtors' counsel no later than seven days before the hearing date.
- (g) To the extent that a Response is filed with respect to any claim, each such Response will constitute a separate contested matter as contemplated by FED. R. BANKR. P. 9014. In addition, any order entered by the Court with respect to the Objections asserted in the Omnibus Objections shall be deemed a separate order with respect to each Objection.
- (h) If a claimant whose claim is subject to an Objection and who is properly served with the Objection, fails to file a serve a timely Response in compliance with the foregoing procedures, the Debtors shall present to the Court an appropriate order with respect to each such claim without further notice to the claimant.
- (i) Hearings shall be set on any Omnibus Objection at least thirty days after service of the Notice of Objection on the claimants.

**IT IS FURTHER ORDERED** that this Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

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**This Order was prepared and is being submitted by:**

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