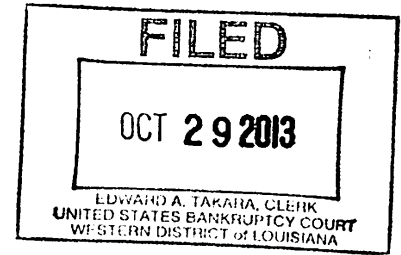


UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- 932 (1) Application of the Official Committee of Unsecured Creditors to Amend the Engagement with Protiviti, Inc., Nunc Pro Tunc on behalf of Official Committee of Unsecured Creditors
- 961 (2) Motion to Compel /Enforce Compliance with Subpoenas Under Bankruptcy Rule 9016 and Federal Rule of Civil Procedure 45 on behalf of Official Committee of Unsecured Creditors
- 965 (3) Motion To Permit Late Filing of Proof of Claim on behalf of Dora Hudson
- 1086 (4) Objection to Claim Number 130, 164, 170, 171, 253, 314, 318, 343, 385, 388, 421
- 1011 (5) Motion to Assume Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC
- 1111 (6) Motion for Entry of an Order Establishing Omnibus Claims Objection Procedures on behalf of Piccadilly Restaurants, LLC
- 1124 (7) Disclosure Statement
- 1143 (8) Application to Approve Compromise, Motion to Pay, Motion Debtors' Motion (1) for Authority, Pursuant to Bankruptcy Rule 9019, to Enter into Settlements regarding the Deepwater Horizon Incident, (2) Authority to Execute Certain Releases Regarding the Same, (3) Authority to Pay Certain Claims' Preparation Fees and Expenses from the Proceeds of such Settlements, and (4) Authority to Deposit Net Settlement Proceeds into Segregated Account Until Further Order of this Court on behalf of Piccadilly Restaurants, LLC
- 1162 (9) Expedited Motion of Chapter 11 Plan Proponents to Establish

Plan Confirmation Discovery Scheduling Order on behalf
of Atalaya Administrative

APPEARANCES:

Mark A. Mintz & Elizabeth Futrell representing Piccadilly
Restaurants, LLC
Gail Bowen McCulloch representing Office of U. S. Trustee
Shari L. Heyen representing Committee of Unsecured Creditors
Brent McIlwain for Atalaya
Tristan Manthey & Daniel Harris for Yucaipa

RULING: (1) Hearing is continued to January 13, 2014 at 9:00 a.m.

(2) Consent order to be submitted.

(3) Motion is denied.

(4) Objection to claim is sustained.

(5) Motion is granted.

(6) Motion is granted.

(7) Disclosure statement is approved. Confirmation hearing will
be fixed for January 13-14, 2014, commencing at 9:00 a.m.

(8) Application is approved.

(9) Motion is granted.

ORDER TO BE PREPARED BY: Parties

Date: October 29, 2013

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: tdemny
Form ID: pdf8

Page 1 of 3
Total Noticed: 27

Date Rcvd: Oct 29, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 31, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Barry P. Gruher, Genovese, Joblove & Battista, P.A., PNC Bank Building,
200 East Broward Blvd Ste 1110, Fort Lauderdale, FL 33301-3535
aty +Christopher Harris, 885 Third Avenue, New York, NY 10022-4834
aty +Daniel Ingram, 5978 Knight Arnold Rd., STE 400, Memphis, TN 38115-3200
aty +David B. Kurzweil, Greenbert Traurig, LLP, Terminus 200, 3333 Piedmont Road NE, Ste 2500,
Atlanta, GA 30305-1780
aty +David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana, Ste 1700, Houston, TX 77002-5001
aty +Derbes Law Firm, LLC, 3027 Ridgelake Drive, Metairie, LA 70002-4924
aty +Elizabeth L. Janczak, Freeborn & Peters, LLP, 311 S Wacker Dr, Ste 3000,
Chicago, IL 60606-6679
aty George D. Fagan, 1100 Poydras St., 1700 Energy Centre, New Orleans, LA 70163-1706
+Glenn R. Osborne, 132 South Broad St, Ste 101, Canfield, OH 44406-1437
aty +Greenberg Traurig, LLP, 1000 Louisiana, Suite 1700, Houston, TX 77002-5001
aty +++HEATHER D. BROWN, KITCHENS KELLEY GAYES, PC, 3495 PIEDMONT RD NE BLDG 11-900,
ATLANTA GA 30305-8002
(address filed with court: Heather D. Brown, Kitchens Kelley Gayes, PC,
Eleven Piedmont Center Suite 900, Atlanta, GA 30305)
aty +Hollie N. Hawn, 115 South Andrews Avenue Rm 423, Fort Lauderdale, FL 33301-1826
aty +Jack O. Morse, 191 Cleveland Ave, Atlanta, GA 30315-8258
aty Jason M. Hart, Office of the County Attorney, POB 90775, Richmond, VA 23273-7032
aty +Jason R. Klinowski, Freeborn & Peters, LLP, 311 S. Wacker Dr, Suite 3000,
Chicago, IL 60606-6679
aty +John R. Cheadle, Jr., 2404 Crestmoor Road, Nashville, TN 37215-2006
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
aty +Kristen N. Pate, 110 N. Wacker Drive, Chicago, IL 60606-1511
aty +Louis M. Phillips, One American Place, 301 Main Street, Suite 1600,
Baton Rouge, LA 70801-1200
aty +Munger, Tolles & Ollson, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-1592
aty +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104
aty #+Robert W. Jones, 2000 McKinney Avenue, Ste 1700, Dallas, TX 75201-2085
aty +William H. Short, Jr., POB 11889, Columbia, SC 29211-1889
aty +Zachary R. Christiansen, Bowling & McKinney, 1615 Poydras St., Ste. 1050,
New Orleans, LA 70112-1275

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: djelem@co.dekalb.ga.us Oct 29 2013 19:50:12 Claudia G. Lawson, POB 100004,
Decatur, GA 30031-7004
aty +E-mail/Text: dallas.bankruptcy@LGBS.com Oct 29 2013 19:50:19 Elizabeth Weller,
Linebarger, Goggan, Blair, & Sampson, 2323 Bryan St., Ste. 1600, Dallas, TX 75201-2644
TOTAL: 2

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP
aty* +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104
TOTALS: 1, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++++' were corrected as required by the USPS Locatable Address Conversion System (LACS).

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 31, 2013

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 29, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigan.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com;robert.jones@hklaw.com;martha.miller@hklaw.com
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com
Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com
Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com
Paul N. Debailon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debailonmiley.com
Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com
Robert A. Klyman on behalf of Interested Party California Management Association, LLC robert.klyman@lw.com, kathryn.bowman@lw.com
Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com
Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdraper.com
Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdraper.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney
shullaw@bellsouth.net
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts
bk-bfrazell@texasattorneygeneral.gov
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC
wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 47