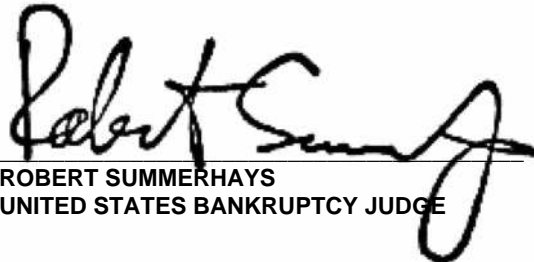


SO ORDERED.

SIGNED October 31, 2013.




ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

ORDER GRANTING DEBTORS'
THIRD OMNIBUS OBJECTION TO CLAIMS

Considering the Debtors' Third Omnibus Objection to Claims Pursuant to Sections 105 and 502(b) of the Bankruptcy Code and Rules 3001, 3003, and 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 1086] (the "Third Omnibus Objection") filed by Piccadilly

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

{N2717785.1}

Restaurants, LLC; Piccadilly Food Service, LLC; and Piccadilly Investments, LLC, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² in the above-referenced matter, it is hereby

ORDERED that the objections to the proofs of claim identified in **Exhibit A** to the Third Omnibus Objection are hereby sustained.

###

Prepared and submitted by:

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² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

{N2717785.1}

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 13

Date Rcvd: Oct 31, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 02, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
+Allen Cash, 6414 Plantation Dr, Chattanooga, TN 37416-3532
+Cox Media, c/o Szabo Assoc., 3355 Lenox Rd NE Ste 945, Atlanta, GA 30326-1357
+Deluxe Janitorial, 133 Executive Dr Ste E, Madison, MS 39110-8440
+Four Star pressure Washing, POB 741273, Riverdale, GA 30274-1320
+Georgia Green Lawns, 2065 Flippen Rd, Stockbridge, GA 30281-5169
+Hits the Spot Carpet, POB 2351, Ridgeland, MS 39158-2351
+Kate, Mary, 6372 Vera Lane, Olive Branch, MS 38654-6496
+QMC Svcs, 2132 Cumberland Creed Trail SW, Marietta, GA 30008-4459
+R&R Sheet Metal, 25 Sunflower Rd, Foxworth, MS 39483-3827
+Swift, Curie, et al, 1355 Peachtree St Ste 300, Atlanta, GA 30309-3238
+Thermal King, POB 437, Tickfaw, LA 70466-0437

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 02, 2013

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 31, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com;robert.jones@hklaw.com;martha.miller@hklaw.com
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
 John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
 Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com
 Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
 Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
 Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
 Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com; espurgeon@gordonarata.com
 Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com; sliberio@joneswalker.com
 Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
 Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
 Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions pgarrity@steffeslaw.com
 Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com; ecolumbus@winstead.com; whsu@winstead.com
 Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debaillonmiley.com
 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
 Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
 R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com
 Robert A. Klyman on behalf of Interested Party California Management Association, LLC robert.klyman@lw.com, kathryn.bowman@lw.com
 Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
 Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com
 Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
 Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com; ryan.richmond.cmecf@gmail.com
 Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com; hartle@gtlaw.com; eastlaked@gtlaw.com
 Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
 Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
 Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
 Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
 Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net
 William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
 William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
 William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 48