

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**IN RE:**

**PICCADILLY RESTAURANTS, LLC,  
ET AL.,**

**DEBTORS**

\* **CASE NO. 12-51127**  
\*  
\* **(JOINT ADMINISTRATION)<sup>1</sup>**  
\*  
\* **CHAPTER 11**  
\*  
\* **JUDGE ROBERT SUMMERHAYS**

**FOURTH INTERIM APPLICATION FOR COMPENSATION FOR THE PERIOD  
OF MAY 1, 2013 THROUGH SEPTEMBER 30, 2013, AND REIMBURSEMENT  
OF EXPENSES, BY THE LAW FIRM OF JONES WALKER LLP  
AS COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION**

NOW INTO COURT, through undersigned counsel, comes the law firm of Jones Walker LLP (“Jones Walker,” the “Firm,” or the “Applicant”), counsel herein to the debtors and debtors-in-possession (collectively, the “Debtors”),<sup>2</sup> and, pursuant to 11 U.S.C. §§ 327 and 330, FED. R. BANKR. P. 2016, LBR 2016-1, and the *Order Granting Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* (P-231) submits this fourth application (the “Application”) for entry of an order granting to it allowance and payment of compensation on account of the Firm’s representation of the Debtors during the period from May 1, 2013 through September 30, 2013 (the “Fee Period”). The amount of this Application is Four Hundred Twenty-Four Thousand Seven Hundred Eighty-Six Dollars and 50/100 (\$424,786.50), for a total of 1,301.2 hours expended, and reimbursement of expenses in the aggregate amount of Nine Thousand Eight Hundred Twenty-Five Dollars and 01/100 (\$9,825.01). Further, by this

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

<sup>2</sup> The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

Application, Jones Walker seeks payment in the amount of Eight-Four Thousand Nine Hundred Fifty-Seven Dollars and 30/100 (\$84,957.30), which is 20% of \$424,786.50. In support of this Application, Jones Walker represents as follows:

### **BACKGROUND**

1. On September 11, 2012 (the “Petition Date”), the Debtors filed for relief under Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108.

2. The Debtors are jointly administrated pursuant to Bankruptcy Code § 105(a) and Bankruptcy Rule 1015(b) (collectively, this “Chapter 11 Case”).

3. No trustee or examiner has been appointed. An Official Committee of Unsecured Creditors (the “Unsecured Creditors’ Committee”) was appointed in this Chapter 11 Case on October 23, 2012.

4. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core matter within the meaning of 28 U.S.C. § 157(b)(2).

### **THE ADMINISTRATIVE ORDER AND THE RETENTION OF JONES WALKER**

5. On September 21, 2012, Jones Walker filed an *Application to Employ Jones, Walker, Waechter, Poitevent, Carrere & Denegre, LLP as Counsel for the Debtors Nunc Pro Tunc to September 19, 2012* (P-104) (the “Retention Application”). This Court granted the Retention Application on an interim basis on the same day (P-111) and entered a final order approving the Retention Application on October 24, 2012 (P-245).

6. On October 22, 2012, this Court entered an *Order Granting Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* (P-231) (the “Administrative Order”).

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7. Pursuant to the Administrative Order, on or before the fifteenth day of each month, a professional may submit a Fee Statement to the Service Parties. If no objection is made to the Fee Statement, the Debtors will be authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the costs.

8. The Administrative Order further provides that approximately every four months, each of the Professionals will file an application for interim court approval and allowance of the compensation and reimbursement of expenses requested for the prior 4 months.

#### **PREVIOUS FEE APPLICATIONS AND FEE STATEMENTS**

9. This is the Fourth Fee Application filed by Jones Walker. On December 14, 2012, Jones Walker filed its *First Application for Compensation for the Period of September 18, 2012 Through October 31, 2012, and Reimbursement of Expenses by the Law Firm of Jones Walker Waechter Poitevent Carrere and Denegre, LLP as Counsel to the Debtors and Debtors-in-Possession* (P-400)(the “First Fee Application”). This Court granted the First Fee Application on January 11, 2013 (P-457). Pursuant to that Order, Jones Walker, on account of their representation of the Debtors and Debtors-in-Possession for the time period from September 19, 2012 through October 31, 2012, was allowed compensation in the total amount of \$268,944.00 for a total of 855.1 hours expended, and the reimbursement of expenses in the aggregate amount of \$14,079.55 for a total of \$283,023.55.

10. On March 4, 2013, Jones Walker filed its *Second Interim Application for compensation for the Period of November 1, 2012 through January 31, 2013, and Reimbursement of Expenses, by the Law Firm of Jones, Walker, Waechter, Poitevent, Carrere and Denegre, L.L.P. as Counsel to the Debtors and Debtors-in-Possession* (P-528)(the “Second Fee Application”). This Court granted the Second Fee Application on April 10, 2013. (P-714).  
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Pursuant to that Order, Jones Walker, on account of their representation of the Debtors and Debtors-in-Possession for the time period from November 1, 2012 through January 31, 2013, was allowed compensation in the total amount of \$261,846.00 for a total of 756 hours expended, and the reimbursement of expenses in the aggregate amount of \$26,642.54 for a total of \$288,488.54.

11. On June 14, 2013, Jones Walker filed its *Third Interim Application for Compensation for the Period of February 1, 2013 through April 30, 2013, and Reimbursement of Expenses by the Law Firm of Jones Walker LLP as Counsel to the Debtors and Debtors-in-Possession* (P-875)(the “Third Fee Application”). This Court granted the Third Fee Application on July 16, 2013 (P-936). Pursuant to that Order, Jones Walker, on account of their representation of the Debtors and Debtors-in-Possession for the time period from February 1, 2013 through April 30, 2013, was allowed compensation in the total amount of \$312,150.50 for a total of 1,009.17 hours expended, and the reimbursement of expenses in the aggregate amount of \$7,176.57 for a total of \$319,327.07.

12. On June 18, 2013, pursuant to the Administrative Order, Jones Walker served on the Service Parties its May Fee Statement. The May Fee Statement sought compensation in the amount of \$81,002.50 and reimbursement of expenses in the amount of \$713.41. Jones Walker did not receive any objection to the May Fee Statement. Therefore on July 2, 2013, pursuant to the Administrative Order, the Debtors paid Jones Walker 80% of the requested fees (\$65,515.41) and 100% of the requested expenses.

13. On July 15, 2013, pursuant to the Administrative Order Jones Walker served on the Service Parties its June Fee Statement. The June Fee Statement sought compensation in the amount of \$106,998.00 and reimbursement for expenses in the amount of \$2,222.58. Jones

Walker did not receive any objection to the June Fee Statement. Therefore, on July 26, 2013, pursuant to the Administrative Order, the Debtors paid Jones Walker 80% of the requested fees (\$87,820.98) and 100% of the requested expenses.

14. On August 15, 2013, pursuant to the Administrative Order Jones Walker served on the Service Parties its July Fee Statement. The July Fee Statement sought compensation in the amount of \$108,103.50 and reimbursement for expenses in the amount of \$723.26. Jones Walker did not receive any objection to the July Fee Statement. Therefore, on August 28, 2013, pursuant to the Administrative Order, the Debtors paid Jones Walker 80% of the requested fees (\$87,206.06) and 100% of the requested expenses.

15. On September 23, 2013, pursuant to the Administrative Order Jones Walker served on the Service Parties its August Fee Statement. The August Fee Statement sought compensation in the amount of \$70,702.50 and reimbursement for expenses in the amount of \$3,705.62. Jones Walker did not receive any objection to the August Fee Statement. Therefore, on October 11, 2013, pursuant to the Administrative Order, the Debtors paid Jones Walker 80% of the requested fees (\$63,474.42) and 100% of the requested expenses.

16. On October 15, 2013, pursuant to the Administrative Order Jones Walker served on the Service Parties its September Fee Statement. The September Fee Statement sought compensation in the amount of \$108,103.50 and reimbursement for expenses in the amount of \$723.26. Jones Walker did not receive any objection to the September Fee Statement. However, the Debtors have yet to pay the September Fee Statement.

#### **THIS FEE PERIOD**

17. The Fee Period at issue in this Application covers the period from May 1, 2013 through September 30, 2013.

### **RELIEF SOUGHT**

18. By this Application, Jones Walker seeks entry of an order granting to it allowance of the Firm's representation of the Debtors during the Fee Period in the aggregate amount of \$424,786.50 (sometimes referred to as the "Compensation Sought"), and reimbursement of expenses in the aggregate amount of \$9,825.01, each as detailed in the attached **Exhibit A**. Jones Walker further seeks payment of \$84,957.30 (20% of \$424,786.50).

### **COMPENSATION SOUGHT**

19. The Compensation Sought for the Fee Period aggregates to \$424,786.50 for 1,310.2 hours expended of legal services during the Fee Period.

20. Below is a breakdown of the work performed by each attorney and paraprofessional and the rates charged by each.

Attorney/Paralegal	Hours	Rate	Total Fee
Elizabeth J. Futrell	<b>586.1</b>	<b>\$400.00</b>	<b>\$234,440.00</b>
R. Patrick Vance	<b>176.1</b>	<b>425.00</b>	<b>74,842.50</b>
R. Lewis McHenry	<b>.3</b>	<b>440.00</b>	<b>132.00</b>
Rudolph R. Ramelli	<b>2.3</b>	<b>465.00</b>	<b>1,069.50</b>
Sidney F. Lewis	<b>.7</b>	<b>395.00</b>	<b>276.50</b>
Kevin O. Ainsworth	<b>.4</b>	<b>295.00</b>	<b>118.00</b>
Patrick L. McCune	<b>53.9</b>	<b>230.00</b>	<b>12,397.00</b>
Mark A. Mintz	<b>249.2</b>	<b>240.00</b>	<b>59,808.00</b>
Tyler J. Rench	<b>24.9</b>	<b>230.00</b>	<b>5,727.00</b>
Brittany M. Simpson	<b>144.6</b>	<b>200.00</b>	<b>28,920.00</b>
Bonnie Boudreaux	<b>44.8</b>	<b>100.00</b>	<b>4,480.00</b>

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Benjamin P. Casten	4.8	100.00	480.00
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21. The expenses and advances incurred in the representation of the Debtors for which the Firm seeks allowance aggregate \$9,825.01 as follows:

Cost Category	Total Costs
Copying @ .20 per page	\$359.60
Long Distance	1,019.96
Computer Legal Research	5,623.10
Delivery Services	297.65
Court Fees	264.30
Litigation Support (Discovery Expenses)	1,196.96
Other Professionals	521.79
Meals	542.65

#### **EXHIBIT A TO THE APPLICATION**

22. **Exhibit A** to this Application consists of the Firm's Fee Statements issued for the Fee Period. The Fee statement sets forth for each task for which compensation is sought, the date on which the Firm performed the task, the person or persons who performed it, the activity that occurred, the time required to perform the task, the compensation rate at which it was billed, and the fee billed. The Fee Statement also describes each cost incurred by the Firm, and the date on which each was incurred. Attached to **Exhibit A** are copies of invoices related to the expenses listed in paragraph 21 above.

23. For the purposes of this Application, the time devoted by the Firm to the representation has been categorized among 11 project categories as follows:

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Task Code	Summary	Hours	Fees
AAAR	<b>Asset Analysis and Recovery</b>	<b>0.1</b>	<b>\$40.00</b>
AD	<b>Asset Disposition</b>	<b>11.5</b>	<b>4,600.00</b>
BO	<b>Business Operations</b>	<b>20.3</b>	<b>8,521.00</b>
CA	<b>Case Administration</b>	<b>395.8</b>	<b>115,624.00</b>
CAAO	<b>Claims Administration and Objections</b>	<b>231.9</b>	<b>64,941.50</b>
FEA	<b>Fee/Employment Applications</b>	<b>68.3</b>	<b>21,641.00</b>
FEO	<b>Fee/Employment Objections</b>	<b>7.2</b>	<b>2,922.50</b>
FIN	<b>Financing</b>	<b>31.6</b>	<b>12,849.50</b>
LIT	<b>Litigation</b>	<b>87.3</b>	<b>27,590.50</b>
PADS	<b>Plan and Disclosure Statement</b>	<b>412.6</b>	<b>156,896.50</b>
TRVL	<b>Travel</b>	<b>34.6</b>	<b>9,160.00</b>
<b>Total</b>		<b>1,301.2</b>	<b>\$424,786.50</b>

### **Asset Analysis and Recovery**

24. This task code category covers the Firm's legal work in recovering and identifying assets of the estate. Elizabeth J. Futrell (.1 hours) was the only attorney to log time to the AAAR category in the aggregate amount of \$40.00.

### **Asset Disposition**

25. This task code category covers the Firm's legal work in identifying payments that are authorized to be paid post petition and the assets that are required to make such

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dispositions, as well as an analysis of leases to be rejected or assumed by the estate. Elizabeth J. Futrell (11.5 hours) is the only attorney who logged time to the AD category in the aggregate amount of \$4,600.00.

### **Business Operations**

26. This task code category covers the Firm's legal work in advising the Debtors on their post-petition obligations and operations, including issues related to the Debtors' office lease, workers' compensation and letter of credit issues. The following attorneys performed work within the BO category:

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	<b>7.1</b>	<b>\$2,840.00</b>
R. Patrick Vance	<b>10.2</b>	<b>4,335.00</b>
Rudolph Ramelli	<b>2.3</b>	<b>1,069.50</b>
Sidney F. Lewis	<b>.7</b>	<b>276.50</b>
Total	<b>20.3</b>	<b>\$8,521.00</b>

### **Case Administration**

27. This task code category includes the Firm's legal work in generally administering the case, and includes many activities including preparing various administrative orders necessary in a case such as this. The following attorneys and paralegals performed work within the CA task code category:

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	<b>152.7</b>	<b>\$61,080.00</b>
R. Patrick Vance	<b>30.4</b>	<b>12,920.00</b>

Mark A. Mintz	<b>96.0</b>	<b>23,040.00</b>
Patrick L. McCune	<b>4.00</b>	<b>920.00</b>
Brittany M. Simpson	<b>60.3</b>	<b>12,060.00</b>
Tyler J. Rench	<b>2.8</b>	<b>644.00</b>
Bonnie Boudreaux	<b>44.8</b>	<b>4,480.00</b>
Benjamin Casten	<b>4.8</b>	<b>480.00</b>
Total	<b>395.8</b>	<b>\$115,624.00</b>

### **Claims Administration and Objections**

28. This task code category covers the Firm's review and analysis of proofs of claim asserted against the Debtors' estates, including work regarding the PACA claims, section 503(b)(9) claims, lease rejection claims and cure amounts. The following attorneys performed work within the CAAO task code category:

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	<b>60.9</b>	<b>\$24,360.00</b>
R. Patrick Vance	<b>18.1</b>	<b>7,692.50</b>
Brittany M. Simpson	<b>60.8</b>	<b>12,160.00</b>
Mark A. Mintz	<b>46.3</b>	<b>11,112.00</b>
Patrick L. McCune	<b>23.2</b>	<b>5,336.00</b>
Tyler J. Rench	<b>9.5</b>	<b>2,185.00</b>
Law Clerks	<b>13.1</b>	<b>2,096.00</b>
Total	<b>231.9</b>	<b>\$64,941.50</b>

### **Fee/Employment Applications**

29. This task code category includes the Firm's efforts with respect to the retention and fee applications of estate professionals, including but not limited to the Firm, the Financial Consultant, the Accountants, the Other Ordinary Course Professionals and the Claims Agent. The following attorneys performed work within the FEA category:

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	<b>16.6</b>	<b>\$6,640.00</b>
R. Patrick Vance	<b>14.6</b>	<b>6,205.00</b>
Mark A. Mintz	<b>26.3</b>	<b>6,312.00</b>
Tyler J. Rench	<b>10.8</b>	<b>2,484.00</b>
Total	<b>68.3</b>	<b>\$21,641.00</b>

### **Fee/Employment Objections**

30. This task code category covers the Firm's work in reviewing objections to fee and employment applications filed by other estate professionals. Elizabeth J. Futrell (5.5 hours) and R. Patrick Vance (1.7 hours) are the only attorneys to log time to the FEO task code category for fees in the aggregate amount of \$2,922.50.

### **Financing**

31. This task code category covers the Firm's work in securing post-petition financing and budgeting pursuant to the various DIP orders. Elizabeth J. Futrell (21.0 hours), R. Patrick Vance (10.3 hours), and Mark Mintz (.3 hours) are the only attorneys to log time to the FIN task code category for fees in the aggregate amount of \$12,849.50.

## **Litigation**

32. This task code category covers the Firm's efforts to identify litigation pending as of the petition date and preparing and filing appropriate notices of stay as well as responses to discovery issued by creditors related to the Plan. The following attorneys performed work within the LIT category:

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	<b>19.8</b>	<b>\$7,920</b>
R. Patrick Vance	<b>20.1</b>	<b>8,542.50</b>
Kevin Ainsworth	<b>.4</b>	<b>118.00</b>
Mark A. Mintz	<b>20.0</b>	<b>4,800.00</b>
Patrick McCune	<b>26.7</b>	<b>6,141.00</b>
Tyler Rench	<b>.3</b>	<b>69.00</b>
Total	<b>87.3</b>	<b>\$27,590.50</b>

## **Plan and Disclosure Statement**

33. This task code category includes the Firm's efforts in preparing for a plan and disclosure statement. The following attorneys performed work within the PADS category:

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	<b>284.8</b>	<b>\$113,920.00</b>
R. Patrick Vance	<b>70.7</b>	<b>30,047.50</b>
R. Lewis McHenry	<b>.3</b>	<b>132.00</b>
Mark A. Mintz	<b>34.8</b>	<b>8,352.00</b>
Brittany Simpson	<b>20.5</b>	<b>4,100.00</b>

Tyler Rench	1.5	345.00
Total	412.6	\$156,896.50

## Travel

34. This task code category includes the time that Firm attorneys spent travelling on behalf of the Debtors. All time on the Fee Statement on Exhibit A has been reduced by half from the full amount of time spent travelling. The following attorneys performed work within the TRVL task code.

Attorney/Paralegal	Hours	Fee
Elizabeth J. Futrell	6.1	\$2,440.00
Mark A. Mintz	25.5	6,120.00
Brittany Simpson	3.0	600.00
Total	34.6	\$9,160.00

## **THE JOHNSON FACTORS AND SECTION 330 CRITERIA**

35. Jones Walker submits that the services rendered by the Firm to the Debtors were of substantial benefit to the estate and satisfy the factors set forth in *Johnson v. Ga. Highway Express*, 488 F.2d 714 (5th Cir. 1974), and at 11 U.S.C. § 330, as explained below.

### **i. The time and labor required**

The professional fees for services rendered herein by Jones Walker to the Debtors total \$424,786.50 for a total of 1,301.20 hours expended, calculated at the hourly rates that have been approved by this Court, which are equal to or below the rates that the Firm typically charges its clients.

**ii. The novelty and difficulty of the questions presented**

The issues presented during this Fee Period were difficult as they required attorneys at Jones Walker to continue to implement actions on behalf of the Debtors in a very short time period. Jones Walker was faced with potentially novel questions related to the Debtors' leases, business operations, and plan issues.

**iii. The skill required to perform the legal services properly**

Jones Walker implemented a number of complex actions over a diversified field of activities to maintain and improve the Debtors' business position. Each of these steps required a high to moderate degree of skill.

**iv. The preclusion of other employment**

Jones Walker spent significant amount of time on the Chapter 11 Case, which time could not be spent on other files or other matters.

**v. The customary fee**

The rates at which Jones Walker seeks compensation are equal to or lower, with respect to some timekeepers, than the rates charged by the Firm to many of its clients. The Firm submits that the rates sought in this Fee Application are fair and reasonable and compare favorably to the rates charged by attorneys with similar expertise in comparable matters.

**vi. Whether the fee is fixed or contingent**

Jones Walker's rates are fixed by the hour, but are always subject to this Court's review for reasonableness under the Bankruptcy Code.

**vii. Time limitation imposed by the client or circumstances**

Jones Walker has had to implement a number of actions, often on a very short deadline.

**viii. The amount involved and the results obtained**

As a result of the Firm's efforts, the Debtors have concluded a DIP financing order, completed a deal with Merchants, the largest vendor of the Debtors, closed underperforming cafeterias, assumed leases, objected to 503(b)(9) claims, and begun the claims reconciliation process. The Debtors did file a plan of reorganization and continue to work towards plan confirmation.

**ix. The experience, reputation and ability of the professionals**

Jones Walker believes and respectfully submits that its attorney are highly regarded as experts in the areas of bankruptcy, insolvency and corporate reorganization in the State of Louisiana. The Firm has extensive experience in handling bankruptcy and insolvency matters.

**x. The undesirability of the Chapter 11 Case**

This matter was not particularly undesirable for Jones Walker.

**xi. The nature and length of the professional relationship**

Except as disclosed in the Affidavit of R. Patrick Vance that accompanied the Application to employ the Firm, Jones Walker had no relationship with the Debtors or their creditors before the Firm's retention to represent the Debtors.

**xii. Awards in similar cases**

Jones Walker submits that an order of compensation on the basis prayed for is consistent with awards made in similar cases in this district. Jones Walker further submits that the rates charged will reasonably compensate the Firm for the services provided, given the experience and expertise of its attorneys and paraprofessionals. The rates charged are typical of and, in some instances, are less than those that the Firm charges to other clients.

36. In addition, 11 U.S.C. § 330 provides that a court may award to a professional person pursuant to section 327 of the Bankruptcy Code the "reasonably compensation for {N2722499.1}

actual, necessary services rendered by the . . . attorney and by any paraprofessional person employed by [him]; and . . . reimbursement for actual, necessary expenses.”

37. Under 11 U.S.C. § 330, relevant factors that the courts are to consider in determining reasonable awards of compensation include: (a) the time devoted to the services; (b) the rates charged for them; (c) whether or not the services were necessary to the administration of the case, or, when rendered, were beneficial towards completing it; (d) whether the services were performed in a reasonable amount of time in keeping with the complexity, important, and nature of the problem, issue or task addressed; (e) whether the professional is board certified or otherwise is demonstrably skilled and experienced bankruptcy practitioner; and (f) whether the compensation is reasonable in light of the compensation customarily charged by comparable practitioners in non-bankruptcy cases. *Id.*

### **CONCLUSION**

38. The Firm submits that the services it has provided to the Debtors and Debtors-in-Possession were of direct benefit to the estates and the administration of the Chapter 11 Case. For these reasons and those set forth above, the Compensation Sought is reasonable in light of professional services provided.

**WHEREFORE**, Jones Walker LLP, as counsel to the Debtors and Debtors in Possession, prays that an Order be entered:

(a) Granting to Jones Walker allowance of compensation on account of their representation herein of the Debtors for the time period from May 1, 2013 through September 30, 2013 in the total amount of \$424,786.50 for a total of 1,301.2 hours expended, and the reimbursement of expenses in the aggregate amount of \$9,825.01;

(b) Granting the Debtors the authority to pay Jones Walker 20% of the Compensation Sought, or \$84,957.30, in accordance with the Administrative Order; and  
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(c) For all other relief to which they are entitled in law and equity.

Respectfully Submitted

/s/ Mark A. Mintz

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ELIZABETH J. FUTRELL (#05863)  
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**Attorneys for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investments, LLC**

# **Exhibit A**



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June 18, 2013

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Re: *Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC, Debtors-in-Possession* (the "Chapter 11 Case") United States Bankruptcy Court for the Western District of Louisiana, Case No. 12-51127

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JONES WALKER LLP

ALABAMA \* ARIZONA \* CALIFORNIA \* DISTRICT OF COLUMBIA \* FLORIDA \* GEORGIA \* LOUISIANA \* MISSISSIPPI \* NEW YORK \* TEXAS

June 18, 2013

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Dear Counsel:

Enclosed is the fee statement for services and costs posted by Jones Walker LLP through May 30, 2013, as counsel for the debtors and debtors in possession. This statement is being submitted pursuant to the *Order Granting the Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* (Docket # 231) entered in the Chapter 11 Case.

Yours sincerely,



Mark A. Mintz

Enclosure

cc: Designated Parties

## JONES WALKER LLP

Alabama, Arizona, District of Columbia, Florida  
Georgia, Louisiana, Mississippi, New York, Texas

FED. I.D.# 72-0445111

PICCADILLY RESTAURANTS, LLC  
ATTN: THOMAS J. SANDEMAN  
CHIEF EXECUTIVE OFFICER  
3232 S. SHERWOOD FOREST BLVD.  
BATON ROUGE, LA 70816-2292

JUNE 18, 2013  
INVOICE NO. 658948

RE: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

FILE NO. 133752-00

## FOR PROFESSIONAL SERVICES RENDERED:

DATE	INIT.	TASK CODE	ACT. CODE	DESCRIPTION	HOURS	FEES
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04/01/13	MAM	CA		CONFERENCE WITH MR. VANCE REGARDING PENDING UCC MOTION	.50	120.00
05/01/13	EJF	BO		MEMO TO COMMITTEE COUNSEL REGARDING RENEWAL OF INSURANCE PROGRAM (.2); MEMO TO CLIENT REGARDING CERTIFICATES FOR SAME (.1); MEMO TO CLIENT REGARDING PREMIUM ISSUES REGARDING THE SAME (.1);	.40	160.00
05/01/13	EJF	FIN		REVIEW INSURANCE PREMIUM FINANCING AGREEMENT (.3); TELEPHONE CALLS TO CLIENT REGARDING THE SAME (.5); MEMOS TO COUNSEL FOR THE CREDITORS' COMMITTEE AND COUNSEL REGARDING THE SAME (.2);	1.00	400.00
05/01/13	EJF	CA		DRAFT CONSENT ORDER ON DISPUTED CURE AMOUNTS (.8); MEMO TO COUNSEL FORWARDING SAME (.1);	.90	360.00

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05/01/13	RPV	CA	EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING TELEPHONE CALL FROM MR. SANDEMAN.	.10	42.50
05/01/13	RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING UCC ISSUES.	.30	127.50
05/01/13	RPV	CAAO	EMAILS FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING ATALAYA'S CLAIM.	.30	127.50
05/01/13	RPV	CAAO	EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING STATUS OF CLAIM RECONCILIATION.	.30	127.50
05/01/13	RPV	CA	EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING INSURANCE RENEWAL AMOUNTS.	.20	85.00
05/01/13	RPV	CA	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING BUDGET ISSUES	.50	212.50
05/01/13	RPV	CA	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING REAL ESTATE ISSUES	.50	212.50
05/01/13	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL AND TELEPHONE CONVERSATION WITH MR. CORNISH AND MS. FUTRELL REGARDING VALUATION ISSUES	.50	212.50
05/01/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING ASSUMPTION MOTION	.10	20.00
05/01/13	PLM	CA	PHONE CALL TO CREDITOR.	.10	23.00
05/01/13	BB	CA	PREPARE CLIENT ELECTRONIC DOCUMENTS FOR PRODUCTION AND TRANSFER TO ALL PARTIES VIA FTP	.40	40.00

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05/02/13	EJF	FIN	DRAFT AND REVISE PREMIUM FINANCING PLEADINGS (2.2); MEMOS TO COUNSEL REGARDING THE SAME (.4); MEMOS TO CLIENT REGARDING THE SAME (.5);	3.10	1,240.00
05/02/13	EJF	CA	MEMOS REGARDING MASTER LEASE AGREEMENT STATUS;	.10	40.00
05/02/13	EJF	PADS	TELEPHONE CONFERENCE WITH COUNSEL FOR CREDITORS' COMMITTEE AND YUCPAIPA REGARDING PLAN STATUS (.5); OFFICE CONFERENCE WITH MR. VANCE REGARDING THE SAME (.2);	.70	280.00
05/02/13	EJF	BO	OFFICE CONFERENCE WITH CLIENT REGARDING EQUIPMENT LEASE ISSUE;	.20	80.00
05/02/13	EJF	CAAO	MEMOS REGARDING CLAIMS RECONCILIATION;	.10	40.00
05/02/13	EJF	CA	MEMOS TO LANDLORD LAWYERS REGARDING DISPUTED CURE AMOUNT (.2), MEMOS TO CLIENT REGARDING THE SAME (.1); REVISE ORDER REGARDING THE SAME (.1);	.40	160.00
05/02/13	EJF	PADS	REVIEW FINANCIAL INFORMATION;	.20	80.00
05/02/13	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING CONFERENCE CALL WITH UCC AND OTHERS AND RELATED ISSUES; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME.	.50	212.50
05/02/13	RPV	CA	RECEIVED AND REVIEWED MOTION FOR ORDER AUTHORIZING AND APPROVING DEBTOR-IN-POSSESSION ENTERING INTO INSURANCE PREMIUM FINANCE AGREEMENT FOR GENERAL LIABILITY AND EXCESS LIABILITY; RECEIVED AND REVIEWED MOTION TO EXPEDITE HEARING AND NOTICE OF HEARING	.50	212.50

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ON SAME; OFFICE CONFERENCE  
WITH AND M EMAIL FROM MS.  
FUTRELL REGARDING SAME.

05/02/13	RPV	CAAO	OFFICE CONFERENCE WITH AND EMAIL FROM MR. MINTZ REGARDING CONFERENCE CALL ON CLAIMS ISSUES.	.20	85.00
05/02/13	RPV	BO	RECEIVED AND REVIEWED DIP BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/02/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/02/13	RPV	CA	OFFICE CONFERENCE WITH AND EMAILS FROM AND TO MS. FUTRELL REGARDING WEEKLY CALL WITH COMMITTEE.	.20	85.00
05/02/13	MAM	PADS	CONFERENCE WITH FTI REGARDING CLAIMS ISSUES.	1.20	288.00
05/02/13	BB	CA	CREATE USER ACCOUNT FOR ACCESS TO PRODUCTION FTP SITE	.10	10.00
05/03/13	EJF	CA	WORK ON FOURTH MOTION TO ASSUME PLEADINGS (1.8); MEMOS TO CLIENT REGARDING THE SAME (.3);	2.10	840.00
05/03/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI REGARDING STATUS OF VARIOUS PROJECTS AND ISSUES RELATED TO PLAN PREPARATION;	1.20	480.00
05/03/13	EJF	AD	MEMOS TO AND FROM MR. KOPFINGER REGARDING SALE OF TAMARAC PROPERTY;	.20	80.00
05/03/13	EJF	CA	MEMOS REGARDING STATUS OF MASTER LEASE AGREEMENT;	.30	120.00
05/03/13	EJF	FIN	REVIEW ISSUES RELATED TO DIP STIPULATION AND MEMO REGARDING THE SAME;	.80	320.00



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05/03/13	EJF	PADS	OFFICE CONFERENCE WITH MR. VANCE AND MR. MINTZ REGARDING STATUS OF PLAN ISSUES;	.20	80.00
05/03/13	EJF	CA	REVISE ORDER (.2); MEMOS TO AND FROM COUNSEL FOR LANDLORD REGARDING THE SAME (.1);	.30	120.00
05/03/13	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL AND MR. MINTZ REGARDING CALL FINANCIAL ADVISORS AND RELATED ISSUES; EMAIL FROM MR. MINTZ REGARDING SAME.	.50	212.50
05/03/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASES	.10	20.00
05/03/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASES	.10	20.00
05/03/13	BB	CA	PREPARE CLIENT DOCUMENTS FOR PRODUCTION	.20	20.00
05/06/13	EJF	CA	REVISE ORDER;	.10	40.00
05/06/13	EJF	FIN	MEMOS REGARDING NEW 13-WEEK PROJECTIONS;	.10	40.00
05/06/13	EJF	CA	TELEPHONE CONFERENCE REGARDING TERM SHEET AND MASTER LEASE AGREEMENTS;	.70	280.00
05/06/13	EJF	CA	DRAFT FIFTH MOTION TO ASSUME AND ORDER (1.7); MEMOS TO CLIENT REGARDING PREPARATION FOR MOTION (.3)	2.00	800.00
05/06/13	EJF	CA	MEMOS REGARDING AMENDED AND RESTATED TAMARAC AGREEMENT;	.10	40.00
05/06/13	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.10	42.50
05/06/13	RPV	CAAO	RECEIVED AND REVIEWED CLAIMS REPORT SUMMARY; OFFICE CONFERENCES WITH AND EMAIL FROM MR. MINTZ AND MS. FUTRELL REGARDING SAME.	.50	212.50

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05/06/13	RPV	PADS	RECEIVED AND REVIEWED SPREADSHEETS; EMAILS FROM MR. BOYKO AND MS. FUTRELL REGARDING SAME; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	1.00	425.00
05/06/13	BMS	CA	WORK ON FOURTH ASSUMPTION MOTION	8.20	1,640.00
05/06/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASES	.10	20.00
05/06/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING MOTIONS TO ASSUME	.10	20.00
05/06/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASES	.10	20.00
05/06/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING MOTION TO ASSUME LEASES	.10	20.00
05/06/13	BB	CA	DISTRIBUTE DOCUMENT PRODUCTION TO ALL PARTIES VIA FTP TRANSFER	.10	10.00
05/07/13	EJF	AD	DRAFT MOTION ON AMENDED AND RESTATED AGREEMENT;	2.80	1,120.00
05/07/13	EJF	AD	TELEPHONE TO COUNSEL FOR THE CREDITORS' COMMITTEE REGARDING TAMARAC PROPERTY (.1); TELEPHONE TO MR. KOPFINGER REGARDING THE SAME (.2);	.30	120.00
05/07/13	EJF	CA	RECEIVED AND REVIEWED AMENDED LEASE (.1); MEMOS FROM CLIENT REGARDING CHANGES TO MOTION AND REVISE SAME (.7);	.80	320.00
05/07/13	EJF	CAAO	REVIEW CLAIMS INFORMATION AND CHART;	.70	280.00
05/07/13	EJF	CA	TELEPHONE CONFERENCE WITH LANDLORD REGARDING OBJECTION TO CURE AMOUNT (.2); MEMO FROM AND MEMO TO LANDLORD REGARDING THE SAME (.2);	.60	240.00

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MEMOS TO AND FROM CLIENT  
REGARDING THE SAME (.2);

05/07/13	EJF	CA	DRAFT NOTICE OF HEARING ON FIFTH MOTION;	.30	120.00
05/07/13	RPV	CAAO	EMAILS FROM MR. MINTZ AND MS. FUTRELL REGARDING DISPUTED UTILITY CLAIM.	.10	42.50
05/07/13	BMS	CA	EMAIL FROM MS. FUTRELL REGARDING MOTION TO ASSUME	.10	20.00
05/07/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
05/07/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
05/07/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
05/07/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
05/07/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASES	.10	20.00
05/07/13	MAM	CAAO	CONFERENCE REGARDING CLAIMS ANALYSIS	1.00	240.00
05/08/13	EJF	AD	DRAFT NEW TAMARAC MOTION;	2.80	1,120.00
05/08/13	EJF	CA	MEMOS TO LANDLORD LAWYERS REGARDING ORDER;	.20	80.00
05/08/13	EJF	CA	MEMOS TO AND FROM CLIENT REGARDING ASSUMPTION MOTION;	.30	120.00
05/08/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI;	.60	240.00
05/08/13	RPV	CAAO	RECEIVED AND REVIEWED DRAFT OF CLAIMS SUMMARY; EMAILS FROM AND TO MR. MINTZ AND MS. FUTRELL REGARDING SAME; EMAIL FROM MR. CROCKETT AND BOYKO REGARDING SAME;OFFICE CONFERENCE WITH MR. MINTZ REGARDING SAME	.30	127.50

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05/08/13	RPV	BO	RECEIVED AND REVIEWED DEBTORS' FOURTH MOTION FOR AN ORDER AUTHORIZING THE DEBTORS TO (1) ASSUME UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (2) SATISFY CURE AMOUNTS IN RESPECT THEREOF AND NOTICE OF HEARING ON SAME; OFFICE CONFERENCES WITH MR. SANDEMAN AND MS. FUTRELL REGARDING SAME	.50	212.50
05/08/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
05/08/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASES	.10	20.00
05/08/13	MAM	CAAO	PREPARE FOR AND ATTEND CLAIMS CALL WITH UCC - CONFERENCE WITH MR. VANCE REGARDING SAME.	1.50	360.00
05/08/13	PLM	CA	PHONE CALL WITH CREDITOR.	.20	46.00
05/09/13	EJF	PADS	TELEPHONE CONFERENCE WITH COMMITTEE;	.70	280.00
05/09/13	EJF	FIN	REVIEW BUDGET AND CONFERENCE WITH FTI REGARDING THE SAME;	1.50	600.00
05/09/13	EJF	PADS	TELEPHONE CONFERENCE WITH CLIENT REGARDING PLAN ISSUES;	.50	200.00
05/09/13	EJF	PADS	RESEARCH DEFAULT INTEREST ISSUE;	.20	80.00
05/09/13	RPV	BO	RECEIVED AND REVIEWED BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
05/09/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/09/13	RPV	FEA	OFFICE CONFERENCE WITH AND EMAILS FROM AND TO MS. FUTRELL REGARDING CONSULTANT AND ATTORNEY FEES.	.20	85.00

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05/09/13	SFL	BO	TELEPHONE CONVERSATION WITH MR. ORTIZ REGARDING WARN QUESTIONS.	.30	118.50
05/09/13	BMS	CA	WORK ON PICCADILLY LEASES	4.00	800.00
05/09/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
05/09/13	BMS	CA	EMAIL CORRESPONDENCE WITH MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
05/10/13	EJF	FIN	TELEPHONE CONFERENCE WITH FTI REGARDING 13-WEEK FORECAST AND RELATED MATTERS;	.50	200.00
05/10/13	EJF	PADS	MEMOS TO AND FROM CLIENT REGARDING PLAN ISSUES;	.10	40.00
05/10/13	EJF	AD	TELEPHONE FROM MR. KOPFINGER REGARDING SALE ISSUE;	.10	40.00
05/10/13	EJF	LIT	RECEIVED AND REVIEWED ATALAYA'S ANSWER (.2); MEMO TO CLIENT REGARDING THE SAME (.1):	.30	120.00
05/10/13	RPV	CA	EMAILS FROM MS. FUTRELL AND MR. SANDEMAN REGARDING SCHEDULING MEETING WITH FTI;OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.20	85.00
05/10/13	BB	CA	PREPARE CLIENT DOCUMENTS FOR PRODUCTION AND DISTRIBUTE TO ALL PARTIES VIA FTP	.30	30.00
05/13/13	EJF	CA	TELEPHONE CONFERENCE WITH MS. HEYEN REGARDING HEARINGS THIS WEEK AND DISCOVERY ISSUES (.4); MEMOS REGARDING HEARINGS THIS WEEK (.1);	.50	200.00
05/13/13	EJF	CA	REVISE ASSUMPTION ORDER (.7); MEMO TO MS. DUKES REGARDING UPLOADED ORDERS AND ASSUMPTION DEADLINE RELATED TO THE SAME (.1);	.80	320.00

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05/13/13	EJF	FIN	TELEPHONE CONFERENCE WITH CLIENT REGARDING 13 WEEK PROJECTIONS AND RELATED MATTERS;	.80	320.00
05/13/13	EJF	AD	WORK ON DRAFTS OF TAMARAC MOTION AND ORDER (1.8); MEMOS TO MR. KOPFINGER REGARDING STATUS OF REINSTATEMENT AND AMENDMENT OF PSA (.2); TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING THE SAME (.1);	2.10	840.00
05/13/13	EJF	FIN	TELEPHONE CALL WITH CLIENT REGARDING BUDGET ISSUE;	.10	40.00
05/13/13	EJF	CAAO	MEMOS TO AND FROM CLIENT REGARDING WORKERS' COMPENSATION ISSUE;	.10	40.00
05/13/13	EJF	CA	MEETING WITH MR. MINTZ REGARDING HEARINGS;	.30	120.00
05/13/13	EJF	CA	REVIEW PROPOSAL FROM GE REGARDING FEE REIMBURSEMENT (.2) AND TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING THE SAME (.2);	.40	160.00
05/13/13	EJF	PADS	REVIEW RESEARCH ON INTEREST RATES (.3); MEMOS TO AND FROM MR. VANCE REGARDING THE SAME (.2);	.50	200.00
05/13/13	RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM.	.30	127.50
05/13/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXPEDITE HEARING.	.10	42.50
05/13/13	RPV	FIN	RECEIVED AND REVIEWED DIP BUDGET; EMAILS FROM MR. DEBARROS AND CORNISH REGARDING SAME; EMAIL FROM AND TELEPHONE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	1.00	425.00

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05/13/13	RPV	PADS	EMAILS FROM AND TO MS. FUTRELL REGARDING RESEARCH IN CONNECTION WITH PLAN CONFIRMATION ISSUES; REVIEWED RESEARCH AND RESEARCH REGARDING SAME	2.00	850.00
05/13/13	BMS	PADS	RESEARCH AND DRAFTING MEMO REGARDING WHETHER THE DEFAULT OR NON-DEFAULT RATE OF INTEREST SHOULD APPLY TO CREDITOR'S CLAIMS	6.50	1,300.00
05/13/13	MAM	CA	PREPARE FOR HEARINGS. CONFERENCE WITH MS. FUTRELL REGARDING THE SAME.	1.50	360.00
05/14/13	EJF	CA	DRAFT MEMO REGARDING STATUS OF LITIGATION CLAIMS (.3); MEMO TO CLIENT REGARDING THE SAME (.2);	.40	160.00
05/14/13	EJF	CA	WORK ON FIFTH MOTION TO ASSUME AND ORDER (.7); MEMO TO CLIENT REGARDING THE SAME (.1):	.80	320.00
05/14/13	EJF	CA	MEMO TO LANDLORD'S LAWYER REGARDING CURE ISSUE;	.10	40.00
05/14/13	EJF	PADS	DRAFT AGENDA FOR MEETING;	.80	320.00
05/14/13	EJF	FIN	TELEPHONE FROM CLIENT REGARDING POSSIBLE ADDITIONAL PREMIUM FINANCING;	.10	40.00
05/14/13	EJF	PADS	DRAFT MEMO REGARDING PROJECTS AND ASSIGNMENTS TO COMPLETE DISCLOSURE STATEMENT AND PLAN (1.5); MEMOS REGARDING THE SAME (.3);	1.80	720.00
05/14/13	EJF	FEA	REVIEW FEE STATEMENTS (.1); MEMOS TO CLIENT REGARDING THE SAME (.1);	.20	80.00

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05/14/13	EJF	AD	MEMOS REGARDING REINSTATED PSA (.1); DRAFT MOTION FOR EXPEDITED HEARING AND ORDER (.3); REVISE SECOND TAMARAC MOTION AND ORDER (.4);	.80	320.00
05/14/13	RPV	CA	REVIEWED BUDGET AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.50	212.50
05/14/13	RPV	PADS	WORKED ON PLAN ISSUES AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.50	212.50
05/14/13	RPV	CA	WORKED ON AGENDA FOR MEETING WITH CLIENT AND FTI AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.50	212.50
05/14/13	RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL AND EMAILS REGARDING HEARINGS	.20	85.00
05/14/13	RPV	CAAO	REVIEWED LITIGATION CLAIMS AND WORKED ON PROCESS FOR HANDLING; EMAILS REGARDING SAME	.80	340.00
05/14/13	RPV	FEA	RECEIVED AND REVIEWED GREENBERG TRAURIG AND PROTIVITI FEE STATEMENTS; EMAILS FROM AND TO MS. FUTRELL AND MR. MINTZ REGARDING SAME.	.50	212.50
05/14/13	BMS	PADS	RESEARCH REGARDING WHETHER THE DEFAULT RATE OR NON-DEFAULT RATE SHOULD BE APPLIED TO POSTPETITION INTEREST	2.00	400.00
05/14/13	BMS	PADS	SUMMARIZING CASES REGARDING POSTPETITION INTEREST WHERE A COURT HAS CONSIDERED THE SPREAD BETWEEN DEFAULT AND NON-DEFAULT RATE	1.50	300.00



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05/14/13	BMS	CAAO	REVIEW PROOF OF CLAIMS THAT HAVE BEEN FILED REGARDING LITIGATION AND WORKER'S COMPENSATION	1.50	300.00
05/14/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING FILING OF FIFTH ASSUMPTION MOTION	.10	20.00
05/14/13	BMS	CAAO	REVIEW EMAIL FROM MR. VANCE REGARDING THE FILING OF LITIGATION CLAIMS	.10	20.00
05/14/13	BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/14/13	BMS	PADS	EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING POSTPETITION INTEREST	.10	20.00
05/14/13	MAM	TRVL	TRAVEL TO AND FROM LAFAYETTE (BILLED AT 1/2 TIME)	3.00	720.00
05/14/13	MAM	CA	PREPARE FOR AND ATTEND HEARINGS ON SEVERAL MATTERS. CONFERENCE WITH COUNSEL REGARDING THE SAME.	2.50	600.00
05/15/13	EJF	PADS	WORK ON DISCLOSURE STATEMENT;	1.50	600.00
05/15/13	EJF	PADS	WORK ON TASK LIST FOR PLAN AND DISCLOSURE STATEMENT;	1.60	640.00
05/15/13	EJF	CA	MEMOS TO AND FROM COUNSEL FOR LANDLORDS REGARDING CURE DISPUTE (.2); MEMOS TO CLIENT REGARDING THE SAME (.1);	.30	120.00
05/15/13	EJF	PADS	REVIEW RESEARCH ON CONFIRMATION ISSUE;	.30	120.00
05/15/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI REGARDING STATUS OF WORK;	.20	80.00
05/15/13	RPV	FEA	RECEIVED AND REVISED JONES WALKER FEE APPLICATION; OFFICE CONFERENCE WITH AND EMAILS FROM MR. MINTZ REGARDING SAME.	.50	212.50

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05/15/13	RPV	CA	EMAILS FROM MS. FUTRELL REGARDING STATUS OF 13 WEEK PROJECTION; EMAILS FROM MR. BOYKO REGARDING SAME	.20	85.00
05/15/13	RPV	CA	EMAIL FROM MR. BOYKO REGARDING UPCOMING TASKS; REVIEW SPREADSHEETS; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.50	212.50
05/15/13	RPV	LIT	RECEIVED AND REVIEWED ORDER FIXING TELEPHONE STATUS CONFERENCE IN UCC V. ATALAYA; EMAIL FROM MR. MINTZ REGARDING SAME.	.10	42.50
05/15/13	RPV	PADS	RECEIVED AND REVIEWED RESEARCH; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	2.00	850.00
05/15/13	RPV	CA	EMAIL FROM MR. MINTZ REGARDING STATUS OF MONTHLY OPERATING REPORT	.10	42.50
05/15/13	RPV	CA	RECEIVED AND REVIEWED MEETING AGENDA; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.30	127.50
05/15/13	BMS	PADS	WORK ON SUMMARY OF CASES REGARDING DEFAULT AND NON-DEFAULT INTEREST	.70	140.00
05/15/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	5.50	1,100.00
05/15/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
05/15/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
05/15/13	MAM	FEA	FINALIZE AND SEND OUT JONES WALKER FEE STATEMENT.	2.50	600.00

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05/16/13	EJF	PADS	REVISE MEMO TO CLIENT REGARDING PLAN ISSUES AND AGENDA;	1.20	480.00
05/16/13	EJF	CAAO	REVIEW LITIGATION CLAIMS' INFORMATION CHART (.3); MEMO TO CLIENT REGARDING INFORMATION NEEDED REGARDING THE SAME (.2);	.50	200.00
05/16/13	EJF	FEA	REVIEW FTI FEE ORDER (.1); MEMOS REGARDING THE SAME (.1);	.20	80.00
05/16/13	EJF	AD	MEMOS TO AND FROM MR. KOPFINGER REGARDING REINSTATED AND AMENDED PSA (.1); TELEPHONE FROM MR. KOPFINGER REGARDING THE SAME (.1); REVISE MOTION ON THE SAME (.2).	.40	160.00
05/16/13	EJF	CA	CONFERENCE WITH COMMITTEE;	.40	160.00
05/16/13	EJF	PADS	TELEPHONE CONFERENCE WITH CLIENT REGARDING PLAN ISSUES;	.50	200.00
05/16/13	EJF	CA	MEMOS TO AND FROM FTI REGARDING PAYMENT ISSUES;	.50	200.00
05/16/13	EJF	FIN	MEMO TO AND FROM COUNSEL FOR ATALAYA REGARDING 13 WEEK PROJECTIONS;	.10	40.00
05/16/13	EJF	PADS	MEET WITH CLIENT AND FTI REGARDING PLAN ISSUES;	2.00	800.00
05/16/13	EJF	AD	FINALIZE TAMARAC PLEADINGS;	.80	320.00
05/16/13	EJF	FIN	REVIEW PREMIUM FINANCING DOCUMENTS (.3); MEMOS WITH CLIENT REGARDING THE SAME (.3); DRAFT PLEADINGS REGARDING THE SAME (.4);	1.00	400.00
05/16/13	RPV	CA	RECEIVED AND REVIEWED COPY OF COUNSEL'S NOTICE LETTER REGARDING EMAIL NOTIFICATION	.10	42.50

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05/16/13	RPV	BO	RECEIVED AND REVIEWED MOTION TO SELL TAMARAC, FLORIDA PROPERTY FREE AND CLEAR OF LIENS; RECEIVED AND REVIEWED MOTION TO EXPEDITE HEARING ON SAME.	.10	42.50
05/16/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/16/13	RPV	CA	RECEIVED AND REVIEWED SPREADSHEET CONCERNING 549 RETURN STATUS ON CHECK ANALYSIS; EMAILS FROM MR. MINTZ, MS. FUTRELL, AND MR. BOYKO REGARDING SAME.	.30	127.50
05/16/13	RPV	PADS	EMAIL TO MS. FUTRELL, MR. MINTZ AND MS. SIMPSON REGARDING REVIEW OF CASES	.30	127.50
05/16/13	RPV	CA	RECEIVED AND REVIEWED AGENDA AND PROJECT LIST; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.50	212.50
05/16/13	RPV	PADS	MEETING WITH MR. SANDEMAN , MR. CORNISH, MR. BOYKO, MS. FUTRELL AND MR. MINTZ REGARDING NUMEROUS ISSUES INCLUDING PLAN CONFIRMATION.	2.00	850.00
05/16/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	1.20	240.00
05/16/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	5.50	1,100.00
05/16/13	BMS	CAAO	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/16/13	BMS	CAAO	REVIEW EMAIL FROM MR. VANCE REGARDING LITIGATION CLAIMS	.10	20.00

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05/16/13	BMS	CAAO	EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/16/13	MAM	CAAO	CORRESPONDENCE REGARDING POSSIBLE CHAPTER 5 CLAIMS.	1.00	240.00
05/16/13	MAM	PADS	CONFERENCE WITH MR. BOYKO AND TEAM REGARDING PLAN ISSUES.	2.00	480.00
05/16/13	TJR	CA	CORRESPONDED WITH SPECIAL COUNSEL CONCERNING SPECIAL SERVICE PARTIES.	.20	46.00
05/17/13	EJF	CA	TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING MASTER LEASE AGREEMENT STRATEGY AND ISSUES (.2); REVIEW MEMOS REGARDING THE SAME (.2);	.20	80.00
05/17/13	RPV	BO	RECEIVED AND REVIEWED BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/17/13	RPV	BO	RECEIVED AND REVIEWED FINANCIAL REPORTING PACKAGE FOR APRIL 2013; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/17/13	RPV	FIN	RECEIVED AND REVIEWED MOTION FOR ORDER AUTHORIZING AND APPROVING DEBTOR IN POSSESSION ENTERING INTO INSURANCE PREMIUM FINANCE AGREEMENT FOR OFFICER AND DIRECTOR LIABILITY INSURANCE COVERAGE AND NOTICE OF HEARING ON SAME.	.10	42.50
05/17/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	.40	80.00
05/17/13	MAM	CA	FINALIZE AND FILE MOTION ON INSURANCE PREMIUM FINANCING. CORRESPONDENCE REGARDING THE SAME.	2.50	600.00

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05/17/13	BB	CA	PREPARE ELECTRONIC DOCUMENTS FOR PRODUCTION AND SERVE ON ALL PARTIES VIA FTP TRANSFER	.30	30.00
05/20/13	EJF	CA	TELEPHONE CONFERENCES WITH MR. KOPFINGER REGARDING MASTER LEASE ISSUES (.8); TELEPHONE CONFERENCE WITH GE'S COUNSEL REGARDING THE SAME AND BANKRUPTCY RELATED ISSUES (.5).	1.30	520.00
05/20/13	EJF	CA	REVIEW MONTHLY OPERATING REPORT (.5); MEMOS REGARDING THE SAME WITH CLIENT (.1).	.60	240.00
05/20/13	EJF	FEA	MEMO FROM (.1) AND TELEPHONE CONFERENCE WITH FTI (.1) REGARDING FEE APPLICATION PROCESS.	.20	80.00
05/20/13	EJF	CA	REVISE FIFTH MOTION TO ASSUME AND SCHEDULES (1.2); TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING STATUS OF AMENDED LEASES FOR FIFTH MOTION (.2);	1.40	560.00
05/20/13	RPV	BO	RECEIVED AND REVIEWED MONTHLY OPERATING REPORT FOR APRIL 2013; EMAILS FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/20/13	RPV	CAAO	RECEIVED AND REVIEWED PROOF OF CLAIM	.10	42.50
05/20/13	RPV	BO	RECEIVED AND REVIEWED ORDERS GRANTING MOTION TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.10	42.50
05/20/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION FOR ORDER AUTHORIZING AND APPROVING DEBTOR-IN-POSSESSION ENTERING INTO INSURANCE PREMIUM AGREEMENT FOR GENERAL LIABILITY AND EXCESS LIABILITY INSURANCE COVERAGE.	.10	42.50

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05/20/13	BMS	CA	WORK ON FIFTH ASSUMPTION MOTION	1.50	300.00
05/20/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	3.50	700.00
05/20/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
05/20/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING FIFTH ASSUMPTION MOTION	.10	20.00
05/20/13	MAM	FEA	CONFERENCE WITH MS. FUTRELL REGARDING FTI FEES.	1.00	240.00
05/20/13	MAM	CA	FINALIZE AND FILE MONTHLY OPERATING REPORT.	1.50	360.00
05/21/13	EJF	LIT	DRAFT NOTICE OF FILING (.2); MEMOS TO CLIENT REGARDING THE SAME (.2);	.40	160.00
05/21/13	EJF	FEA	RECEIVED AND REVIEWED FEE ORDERS FOR THREE PROFESSIONALS (.3); MEMOS TO CLIENT REGARDING PAYMENTS OF SAME (.2);	.50	200.00
05/21/13	EJF	CA	MEMOS TO AND FROM CLIENT REGARDING CURE DISPUTES (.3); MEMOS TO LANDLORD REGARDING SAME (.2); MEMO TO ANOTHER LANDLORD LAWYER REGARDING THE SAME (.2); TELEPHONE TO LANDLORD LAWYER AND REVIEW DOCKET SHEET OF LANDLORD'S BANKRUPTCY CASE REGARDING THE SAME (.5); TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING LEASE AMENDMENT ISSUES (.2);	1.40	560.00
05/21/13	EJF	PADS	TELEPHONE CONFERENCE WITH CLIENT REGARDING LITIGATION ISSUES WITH PERSONAL INJURY CLAIMS (.8); WORK ON MEMO SUMMARIZING THE SAME (2.5).	3.30	1,320.00

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05/21/13	EJF	FIN	RECEIVED AND REVIEWED FINANCING ORDER AND MEMO TO CLIENT REGARDING THE SAME.	.10	40.00
05/21/13	EJF	CA	RECEIVED AND REVIEWED TWO ORDERS ON THIRD ASSUMPTION MOTION (.2); MEMOS TO CLIENT REGARDING THE SAME (.2); MEMOS TO LANDLORD LAWYERS REGARDING THE SAME (.1);	.50	200.00
05/21/13	EJF	CA	RECEIVED AND REVIEWED ORDER REGARDING AMENDMENT AND SETTLEMENT REGARDING BILOXI LEASE AND MEMO TO CLIENT REGARDING THE SAME.	.10	40.00
05/21/13	EJF	CA	TELEPHONE CONFERENCE WITH CLIENT REGARDING MASTER LEASE AGREEMENTS AND RELATED MATTERS.	.50	200.00
05/21/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.10	42.50
05/21/13	RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION FOR COMPENSATION TO GORDON ARATA; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
05/21/13	RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION FOR COMPENSATION TO GREENBERG TRAURIG; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
05/21/13	RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION FOR COMPENSATION TO PROTIVITI.	.10	42.50
05/21/13	RPV	FIN	RECEIVED AND REVIEWED NOTICE OF FILING 13-WEEK CASH PROJECTION PURSUANT TO DIP STIPULATION; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00



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05/21/13	RPV	PADS	RECEIVED AND REVIEWED REVISED FORECASTS; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME.	.30	127.50
05/21/13	RPV	LIT	RECEIVED AND REVIEWED LIST OF NON-FILING LITIGATION CREDITORS; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
05/21/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	5.00	1,000.00
05/21/13	BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/21/13	BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/21/13	BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.20	40.00
05/21/13	BMS	CAAO	EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/21/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	7.70	1,232.00
05/22/13	EJF	CA	MEMO FROM MR. WEGNER REGARDING POSSIBLE TERM SHEET ON MASTER LEASE AGREEMENT (.2); TELEPHONE CALLS AND MEMOS WITH CLIENT REGARDING THE SAME (.8); TELEPHONE CALL WITH MR. WEGNER REGARDING THE SAME (.2); TELEPHONE CALL TO MS. HEYEN REGARDING THE SAME (.2); TELEPHONE CALL TO COUNSEL FOR ATALAYA REGARDING THE SAME (.2); MEMO TO MR. WEGNER REGARDING THE SAME (.2); MEMO TO CHAMBERS REGARDING MOTION FOR EXPEDITED HEARING (.1); DRAFT MOTION ON REIMBURSEMENT AGREEMENT (2.9); DRAFT MOTION FOR EXPEDITED HEARING AND ORDER (.4); DRAFT ORDER ON MOTION (.8); REVIEW REVISED REIMBURSEMENT AGREEMENT (.2);	6.40	2,560.00

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			TELEPHONE CALL WITH MR. KOPFINGER (.2).		
05/22/13	EJF	CA	REVISE FIFTH MOTION TO ASSUME AND ORDER.	.70	280.00
05/22/13	EJF	CAAO	REVISE WORKERS' COMPENSATION PLEADINGS.	1.80	720.00
05/22/13	EJF	CA	DRAFT FURTHER STIPULATION ON EXTENSION AGREEMENT WITH LANDLORD (.2); MEMOS TO AND FROM CLIENT REGARDING THE SAME.	.30	120.00
05/22/13	EJF	CAAO	MEMOS TO AND FROM CLIENT REGARDING CURE DISPUTES;	.20	80.00
05/22/13	RPV	CA	TELEPHONE CALL FROM PRESS REGARDING CASE STATUS	.10	42.50
05/22/13	RPV	CA	EMAIL FROM MS. FUTRELL REGARDING TWO ORDERS GRANTING THIRD ASSUMPTION MOTION; REVIEWED ORDERS.	.10	42.50
05/22/13	RPV	BO	EMAILS FROM MS. FUTRELL, MR. SANDEMAN AND MR. KOPFINGER REGARDING DRAFTING MOTION TO APPROVE REIMBURSEMENT OF EXPENSES WITH GE; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.30	127.50
05/22/13	RPV	CA	EMAIL FROM MS. FUTRELL REGARDING STATUS OF MOTIONS TO BE FILED IN MATTER.	.10	42.50
05/22/13	BMS	CA	WORK ON PICCADILLY LEASES IN ORDER TO FILE FIFTH ASSUMPTION MOTION	.60	120.00
05/22/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING FIFTH ASSUMPTION MOTION	.10	20.00
05/22/13	BMS	CA	REVIEW EMAIL FROM MS. ORTIS REGARDING FIFTH ASSUMPTION MOTION	.10	20.00

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05/22/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING FIFTH ASSUMPTION MOTION	.00	.00
05/22/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING PICCADILLY LEASES	.10	20.00
05/22/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	.60	96.00
05/23/13	EJF	CA	DRAFT AND REVISE REIMBURSEMENT OBLIGATION MOTION AND ORDER (3.8); REVISE REIMBURSEMENT OBLIGATION LETTER AGREEMENT (.5).	4.30	1,720.00
05/23/13	EJF	CA	FINALIZE FIFTH MOTION TO ASSUME AND ORDER.	1.20	480.00
05/23/13	EJF	BO	TELEPHONE CONFERENCES WITH CLIENT REGARDING MASTER LEASE ISSUES.	.70	280.00
05/23/13	EJF	BO	TELEPHONE CALLS WITH MR. KOPFINGER REGARDING MASTER LEASE ISSUES.	.30	120.00
05/23/13	EJF	CA	TELEPHONE CALLS TO MR. WEGNER REGARDING REIMBURSEMENT OBLIGATION MOTION AND ORDER.	.50	200.00
05/23/13	EJF	FIN	MEMOS TO AND FROM COUNSEL FOR ATALAYA REGARDING 13-WEEK PROJECTIONS.	.20	80.00
05/23/13	EJF	CA	MEETING WITH UNSECURED CREDITORS' COMMITTEE.	.50	200.00
05/23/13	RPV	BO	WORKED ON AND OFFICE CONFERENCE WITH OFFICE CONFERENCE WITH MS. FUTRELL REGARDING LEASE AND REIMBURSEMENT OF FEES ISSUES; EMAILS FROM MS. FUTRELL REGARDING SAME.	.50	212.50

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05/23/13	RPV	CAAO	WORKED ON, OFFICE CONFERENCE WITH AND EMAILS TO MS. FUTRELL REGARDING LITIGATION CLAIMS ANALYSIS; EMAIL FROM AND TO MS. FUTRELL REGARDING SAME.	.30	127.50
05/23/13	RPV	PADS	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES; EMAIL FROM MS. FUTRELL REGARDING SAME.	.50	212.50
05/23/13	RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING CALL FROM PRESS; EMAIL FROM/TO MS. FUTRELL AND MR. SANDEMAN REGARDING SAME.	.20	85.00
05/23/13	RPV	PADS	TELEPHONE CALL FROM MR. SANDEMAN REGARDING MEETING; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.30	127.50
05/23/13	RPV	FIN	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING BUDGET ISSUES.	.50	212.50
05/23/13	RPV	CAAO	RECEIVED AND REVIEWED DEBTORS' THIRD MOTION FOR AUTHORITY TO (1) COMPROMISE WORKERS' COMPENSATION CLAIM AND (2) PAY THE SAME, MOTION FOR EXPEDITED HEARING AND NOTICE OF HEARING ON SAME; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.30	127.50
05/23/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/23/13	RPV	FIN	RECEIVED AND REVIEWED DIP BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00

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05/23/13	RPV	FIN	RECEIVED AND REVIEWED DIP BORROWING REQUEST; EMAILS FROM MS. FUTRELL AND MR. DEBARROS REGARDING SAME; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.20	85.00
05/23/13	BMS	CAAO	WORK ON PICCADILLY LITIGATION CLAIMS	1.20	240.00
05/23/13	BMS	CAAO	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/23/13	BMS	CAAO	EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/23/13	BMS	CAAO	EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/23/13	TJR	FEA	DRAFTED APPLICATION FOR EXPENSES FOR FINANCIAL CONSULTANTS FOR DEBTORS.	2.90	667.00
05/23/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	1.10	176.00
05/24/13	EJF	FEA	DRAFT AND REVISE APPLICATION REGARDING FTI (3.5). DRAFT AND REVISE ORDER REGARDING THE SAME (.8). MEMOS TO AND FROM CLIENT (.2). TELEPHONE CALLS WITH CLIENT (.6). TELEPHONE TO COUNSEL FOR ATALAYA (.1). TELEPHONE TO COUNSEL FOR THE CREDITORS' COMMITTEE (.1). MEMOS TO CLIENT (.1). MEMO TO FTI.	5.50	2,200.00
05/24/13	EJF	FEA	REVISE ENGAGEMENT LETTER (.5); TELEPHONE WITH FTI REGARDING THE SAME (.5).	1.00	400.00
05/24/13	EJF	CA	MEMOS FORWARDING FILED MOTION ON REIMBURSEMENT AGREEMENT.	.20	80.00

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05/24/13	EJF	CA	MEMO FORWARDING FILED FIFTH MOTION TO ASSUME.	.10	40.00
05/24/13	EJF	FEA	MEMO FORWARDING FTI REIMBURSEMENT APPLICATION.	.10	40.00
05/24/13	EJF	FEA	MEMOS TO AND FROM MR. BOYKO.	.20	80.00
05/24/13	RPV	FEA	RECEIVED AND REVIEWED EMAILS AND PROPOSED ADDENDUM TO FTI CONTRACT (.4) ; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME AND REGARDING MOTION (.3); TELEPHONE CONVERSATION WITH MR. SANDEMAN AND MS. FUTRELL REGARDING SAME (.3); REVIEWED REVISIONS TO ADDENDUM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.5).	1.50	637.50
05/24/13	RPV	CA	RECEIVED AND REVIEWED MOTION TO ASSUME LEASE.	.10	42.50
05/24/13	BMS	CA	WORK ON LEASES IN ORDER TO FILE ASSUMPTION MOTIONS	.70	140.00
05/24/13	BMS	CAAO	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/24/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LEASES TO ASSUME	.10	20.00
05/24/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING LEASES TO ASSUME	.10	20.00
05/24/13	MAM	FEA	CONFERENCE WITH MR. RENCH REGARDING FEE APPLICATION. REVIEW THE SAME.	.80	192.00
05/24/13	TJR	FEA	REVISED AND EDITED APPLICATION OF REIMBURSEMENT OF EXPENSES FOR FINANCIAL CONSULTANTS; COORDINATING FILING OF SAME.	.40	92.00

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05/28/13	EJF	CA	REVISE ORDERS FOR FILING WITH REGARDING TO THE MOTIONS SET FOR HEARING ON JUNE 4.	.50	200.00
05/28/13	EJF	PADS	REVISE MEMO REGARDING PLAN PREPARATION ISSUES.	.50	200.00
05/28/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	4.80	1,920.00
05/28/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI REGARDING PLAN ISSUES.	.50	200.00
05/28/13	EJF	CA	MEMO FROM LANDLORD REGARDING CURE ISSUE AND MEMO TO CLIENT REGARDING THE SAME.	.10	40.00
05/28/13	EJF	PADS	OFFICE CONFERENCE WITH CLIENT REGARDING DISCLOSURE STATEMENT ISSUES.	.40	160.00
05/28/13	RPV	PADS	OFFICE CONFERENCES WITH MS. FUTRELL AND MR. MINTZ REGARDING PLAN ISSUES; TELEPHONE CALL WITH MS. FUTRELL REGARDING SAME.	.50	212.50
05/28/13	RPV	CA	RECEIVED AND REVIEWED DEADLINES; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
05/28/13	MAM	CA	CORRESPONDENCE WITH TRUSTEE REGARDING FEE APPLICATION FOR JONES WALKER.	1.00	240.00
05/28/13	MAM	CAAO	CORRESPONDENCE REGARDING RESEARCH ON CLAIMS OBJECTIONS.	1.00	240.00
05/28/13	PLM	CA	PHONE CALL WITH CREDITOR.	.20	46.00
05/28/13	PLM	CA	PHONE CALL WITH CREDITOR.	.30	69.00
05/28/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	2.90	464.00
05/29/13	EJF	PADS	REVIEW DRAFT MEMOS REGARDING PROJECTS AND MODELING.	.90	360.00
05/29/13	EJF	CAAO	REVIEW CLAIMS.	.50	200.00

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05/29/13	EJF	FEA	MEMO FROM MR. KOPFINGER.	.10	40.00
05/29/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI REGARDING PLAN ISSUES.	.30	120.00
05/29/13	EJF	CA	MEMOS TO AND FROM LANDLORD'S LAWYER REGARDING CURE ISSUES (.1). MEMOS TO AND FROM CLIENT REGARDING THE SAME (.1).	.20	80.00
05/29/13	EJF	CA	MEMO TO LANDLORD'S ATTORNEY REGARDING ASSUMPTION ISSUE.	.40	160.00
05/29/13	EJF	CA	WORK ON PLAN AND DISCLOSURE STATEMENT.	5.80	2,320.00
05/29/13	EJF	CAAO	TELEPHONE FROM TAXING AUTHORITY REGARDING TAX ISSUE (.2); RECEIVED AND REVIEWED TAX BILL (.2); MEMOS TO AND TELEPHONE CALL WITH CLIENT REGARDING THE SAME (.1).	.50	200.00
05/29/13	RPV	LIT	RECEIVED AND REVIEWED THIRD EX PARTE MOTION FOR AN ORDER EXTENDING THE PERIOD OF TIME WITHIN WHICH THE DEBTORS MAY REMOVE ACTIONS.	.10	42.50
05/29/13	RPV	PADS	RECEIVED AND REVIEWED FORECAST; EMAILS FROM MR. BOYKO AND MS. FUTRELL REGARDING SAME.	.30	127.50
05/29/13	RPV	CAAO	EMAILS TO AND FROM MR. MCCUNE REGARDING CREDITOR CALL.	.10	42.50
05/29/13	RPV	FIN	EMAIL FROM MS. FUTRELL REGARDING DIP FUNDING.	.10	42.50
05/29/13	RPV	FEA	EMAILS FROM MR. MINTZ REGARDING OUTSTANDING INVOICE.	.10	42.50
05/29/13	BMS	CAAO	WORK ON LITIGATION CLAIMS	1.00	200.00
05/29/13	BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00



PICCADILLY RESTAURANTS, LLC  
 JUNE 18, 2013  
 INVOICE NO.: 658948  
 FILE NUMBER: 133752-00

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05/29/13	BMS	CAAO	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
05/29/13	BMS	CAAO	EMAIL CORRESPONDENCE WITH MR. ORTIS REGARDING LITIGATION CLAIMS	.10	20.00
05/29/13	PLM	CA	PHONE CALL WITH CREDITOR.	.30	69.00
05/29/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	.00	.00
05/30/13	EJF	CA	CONFERENCE CALL WITH COMMITTEE.	.50	200.00
05/30/13	EJF	PADS	REVIEW DRAFT OF PROJECTIONS.	.60	240.00
05/30/13	EJF	BO	REVIEW OPERATIONAL RESULTS.	.20	80.00
05/30/13	EJF	CA	TELEPHONE CALL WITH LANDLORD'S COUNSEL REGARDING ASSUMPTION ISSUES (.3). DRAFT AND REVISE ORDER REGARDING THE SAME (.5). MEMO TO LANDLORD'S LAWYER REGARDING THE SAME (.2).	1.00	400.00
05/30/13	EJF	CAAO	REVIEW INFORMATION ON LITIGATION CLAIMS AND REVISE SAME.	.20	80.00
05/30/13	EJF	FEA	TELEPHONE CONFERENCE WITH COUNSEL FOR ATALAYA REGARDING FTI FEE APPLICATION.	.20	80.00
05/30/13	EJF	PADS	WORK ON DISCLOSURE STATEMENT AND PLAN.	5.50	2,200.00
05/30/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXPEDITE HEARING.	.10	42.50
05/30/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR.. DEBARROS REGARDING SAME.	.20	85.00

PICCADILLY RESTAURANTS, LLC  
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05/30/13	RPV	FIN	RECEIVED AND REVIEWED DIP BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
05/30/13	BMS	CA	WORK ON LITIGATION CLAIMS	1.00	200.00
05/30/13	BMS	CAAO	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING LITIGATION CLAIMS	.10	20.00
05/30/13	BMS	CAAO	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING LITIGATION CLAIMS	.10	20.00
05/30/13	MAM	CA	CORRESPONDENCE AND CONFERENCE WITH UTILITY REGARDING POWER SITUATION.	2.00	480.00
05/30/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	.00	.00
05/31/13	EJF	PADS	WORK ON DISCLOSURE STATEMENT AND PLAN.	6.50	2,600.00
05/31/13	EJF	CA	MEMOS TO AND FROM LANDLORD'S LAWYER REGARDING CURE DISPUTE (.2); MEMO TO AND FROM CLIENT REGARDING THE SAME (.2).	.40	160.00
05/31/13	EJF	CA	TELEPHONE FROM COUNSEL FOR THE COMMITTEE REGARDING ISSUES RELATED TO PENDING MOTIONS.	.20	80.00
05/31/13	RPV	BO	RECEIVED AND REVIEWED MASTER LEASE SPREADSHEET; EMAIL FROM AND TELEPHONE CALL WITH MS. FUTRELL REGARDING SAME.	.30	127.50
05/31/13	MAM	CA	REVIEW MOTIONS SET FOR HEARING. CORRESPONDENCE WITH MS. FUTRELL REGARDING THE SAME.	.50	120.00
05/31/13	L C	CAAO	RESEARCH REGARDING CLAIMS ISSUES.	.80	128.00

TOTALS

-----	-----
250.30	\$81,002.50
=====	=====

PICCADILLY RESTAURANTS, LLC  
JUNE 18, 2013  
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FILE NUMBER: 133752-00

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TASK CODE SUMMARY

		HOURS	FEEES
		-----	-----
AD	ASSET DEPOSITION	10.30	4,120.00
BO	BUSINESS OPERATIONS	5.90	2,453.50
CA	CASE ADMINISTRATION	83.40	27,211.50
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	52.50	11,908.50
FEA	FEE/EMPLOYMENT APPLICATIONS	18.90	6,388.50
FIN	FINANCING	11.90	4,822.50
LIT	LITIGATION	1.10	450.00
PADS	PLAN AND DISCLOSURE STATEMENT	63.30	22,928.00
TRVL	TRAVEL	3.00	720.00
		-----	-----
TOTAL		250.30	81,002.50
		-----	-----
	TOTALS	250.30	81,002.50
		=====	=====

PICCADILLY RESTAURANTS, LLC  
JUNE 18, 2013  
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ATTORNEY SUMMARY

			HOURS	FEES
			-----	-----
ELIZABETH J FUTRELL				
AD	ASSET DEPOSITION	400.00	10.30	4,120.00
BO	BUSINESS OPERATIONS	400.00	1.80	720.00
CA	CASE ADMINISTRATION	400.00	43.00	17,200.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	400.00	4.60	1,840.00
FEA	FEE/EMPLOYMENT APPLICATIONS	400.00	8.20	3,280.00
FIN	FINANCING	400.00	9.40	3,760.00
LIT	LITIGATION	400.00	.70	280.00
PADS	PLAN AND DISCLOSURE STATEMENT	400.00	38.10	15,240.00
TOTAL			116.10	46,440.00
			-----	-----
TOTAL ELIZABETH J FUTRELL		400.00	116.10	46,440.00
R PATRICK VANCE				
BO	BUSINESS OPERATIONS	425.00	3.80	1,615.00
CA	CASE ADMINISTRATION	425.00	6.90	2,932.50
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	425.00	3.70	1,572.50
FEA	FEE/EMPLOYMENT APPLICATIONS	425.00	3.10	1,317.50
FIN	FINANCING	425.00	2.50	1,062.50
LIT	LITIGATION	425.00	.40	170.00
PADS	PLAN AND DISCLOSURE STATEMENT	425.00	11.20	4,760.00
TOTAL			31.60	13,430.00
			-----	-----
TOTAL R PATRICK VANCE		425.00	31.60	13,430.00
SIDNEY F. LEWIS, V				
BO	BUSINESS OPERATIONS	395.00	.30	118.50
TOTAL			.30	118.50
			-----	-----
TOTAL SIDNEY F. LEWIS, V		395.00	.30	118.50
BRITTANY M. SIMPSON				
CA	CASE ADMINISTRATION	200.00	16.70	3,340.00
CA	CASE ADMINISTRATION	.00	.00	.00
CA	CASE ADMINISTRATION	200.00	2.10	420.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	200.00	26.60	5,320.00
PADS	PLAN AND DISCLOSURE STATEMENT	200.00	10.80	2,160.00
TOTAL			56.20	11,240.00
			-----	-----
TOTAL BRITTANY M. SIMPSON		200.00	56.20	11,240.00
MARK A. MINTZ				
CA	CASE ADMINISTRATION	240.00	12.00	2,880.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	240.00	4.50	1,080.00
FEA	FEE/EMPLOYMENT APPLICATIONS	240.00	4.30	1,032.00
PADS	PLAN AND DISCLOSURE STATEMENT	240.00	3.20	768.00
TRVL	TRAVEL	240.00	3.00	720.00

PICCADILLY RESTAURANTS, LLC  
 JUNE 18, 2013  
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TOTAL		27.00	6,480.00
		-----	-----
TOTAL MARK A. MINTZ	240.00	27.00	6,480.00
PATRICK L. MCCUNE			
CA CASE ADMINISTRATION	230.00	1.10	253.00
TOTAL		1.10	253.00
		-----	-----
TOTAL PATRICK L. MCCUNE	230.00	1.10	253.00
TYLER J. RENCH			
CA CASE ADMINISTRATION	230.00	.20	46.00
FEA FEE/EMPLOYMENT APPLICATIONS	230.00	3.30	759.00
TOTAL		3.50	805.00
		-----	-----
TOTAL TYLER J. RENCH	230.00	3.50	805.00
BONNIE BOUDREAUX			
CA CASE ADMINISTRATION	100.00	1.40	140.00
TOTAL		1.40	140.00
		-----	-----
TOTAL BONNIE BOUDREAUX	100.00	1.40	140.00
LAW CLERKS, NO			
CAAO CLAIMS ADMINISTRATION AND OBJECTIONS	160.00	13.10	2,096.00
TOTAL		13.10	2,096.00
		-----	-----
TOTAL LAW CLERKS, NO	160.00	13.10	2,096.00
		-----	-----
TOTALS		250.30	81,002.50
		=====	=====
ELIZABETH J FUTRELL	400.00	116.10	46440.00
SIDNEY F. LEWIS, V	395.00	.30	118.50
R PATRICK VANCE	425.00	31.60	13430.00
PATRICK L. MCCUNE	230.00	1.10	253.00
MARK A. MINTZ	240.00	27.00	6480.00
TYLER J. RENCH	230.00	3.50	805.00
BRITTANY M. SIMPSON	200.00	56.20	11240.00
LAW CLERKS, NO	160.00	13.10	2096.00
BONNIE BOUDREAUX	100.00	1.40	140.00
TOTALS	250.30		81002.50

PICCADILLY RESTAURANTS, LLC  
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COSTS INCURRED:

05/03/13	COPYING	32.40
05/17/13	COPYING	1.00
05/24/13	COPYING	14.80
05/31/13	COPYING	0.20
05/23/13	COURT RECORD FEES PACER 04/01/2013 - 04/30/2013	120.20
05/23/13	COURT RECORD FEES PACER 04/01/2013 - 04/30/2013	26.70
04/15/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION ORIGINATED BY BRITTANY M. SIMPSON	6.80
05/02/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION ORIGINATED BY ELIZABETH JONES FUTRELL	11.83
05/03/13	LONG DISTANCE 1-213-891-7584	1.39
05/03/13	LONG DISTANCE 1-213-399-0709	5.56
05/03/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION ORIGINATED BY MARK A. MINTZ	35.78
05/06/13	LONG DISTANCE 1-601-949-4975	45.87
05/06/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION ORIGINATED BY MARK A. MINTZ	1.36
05/08/13	LONG DISTANCE 1-904-358-4004	1.39
05/08/13	LONG DISTANCE 1-904-358-4004	1.39
05/08/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION ORIGINATED BY MARK A. MINTZ	28.72
05/13/13	LONG DISTANCE 1-574-309-1795	1.39
05/13/13	LONG DISTANCE 1-713-374-3564	16.68
05/14/13	LONG DISTANCE 1-303-689-8892	2.78
05/20/13	LONG DISTANCE 1-985-624-2824	0.70
05/21/13	LONG DISTANCE 1-302-658-9200	4.17
05/23/13	LONG DISTANCE 1-402-231-8814	1.39
05/23/13	LONG DISTANCE 1-402-231-8814	8.34
05/23/13	LONG DISTANCE 1-402-231-8814	5.56
05/24/13	LONG DISTANCE 1-713-374-3564	1.39
05/28/13	LONG DISTANCE 1-337-521-6979	0.86
05/29/13	LONG DISTANCE 1-303-689-8892	2.78
05/30/13	LONG DISTANCE 1-302-658-9200	23.63
04/16/13	WELTY'S DELI - CLIENT LUNCH MEETING - 04/17/13 - L. FUTRELL - TO DISCUSS CASE	258.85
05/12/13	WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY	49.50

TOTAL COSTS: \$713.41

COST SUMMARY

E101	COPYING	48.40
E105	LONG DISTANCE	209.76
E106	COMPUTER LEGAL RESEARCH	49.50

PICCADILLY RESTAURANTS, LLC  
JUNE 18, 2013  
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FILE NUMBER: 133752-00

E112	COURT FEES	146.90
E118	LITIGATION SUPPORT	258.85
		-----
TOTAL DISBURSEMENTS		\$713.41

TOTAL FEES AND COSTS: \$81,715.91

HISTORY TO DATE FEES BEFORE CURRENT INVOICE:	\$843,594.50
CURRENT INVOICE FEES:	\$81,002.50
HISTORY TO DATE FEES:	\$924,597.00
HISTORY TO DATE COSTS BEFORE CURRENT INVOICE:	\$47,898.66
CURRENT INVOICE COSTS:	\$713.41
HISTORY TO DATE COSTS:	\$48,612.07
YEAR-TO-DATE FEES BEFORE CURRENT INVOICE:	\$469,246.00
CURRENT INVOICE FEES:	\$81,002.50
YEAR-TO-DATE FEES:	\$550,248.50
YEAR-TO-DATE COSTS BEFORE CURRENT INVOICE:	\$28,788.53
CURRENT INVOICE COSTS:	\$713.41
YEAR-TO-DATE COSTS:	\$29,501.94

PICCADILLY RESTAURANTS, LLC  
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FILE NAME: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

\* \* \* R E M I T T A N C E C O P Y \* \* \*

TOTAL FEES:	\$81,002.50
TOTAL COSTS:	\$713.41
LESS CREDITS:	\$0.00
	-----
TOTAL CURRENT FEES AND COSTS DUE	\$81,715.91

PLEASE SEND PAYMENT AND REMITTANCE COPY TO:

JONES WALKER LLP  
201 St. Charles Ave. - 50th Floor  
New Orleans, Louisiana 70170-5100

IF YOU PREFER TO REMIT VIA WIRE TRANSFER OR ACH CREDIT, OUR BANKING  
INSTRUCTIONS ARE:

Iberia Bank  
New Orleans, Louisiana  
ABA Number: 265270413  
Account Number: 20000247731  
Account Name: Jones Walker LLP

PLEASE INCLUDE OUR INVOICE NUMBER(S) IN THE WIRE OR ACH TEXT OR E-MAIL  
APPLICATION INSTRUCTIONS TO JWAR@JONESWALKER.COM



PICCADILLY RESTAURANTS, LLC  
JUNE 18, 2013  
INVOICE NO.: 658948  
FILE NUMBER: 133752-00

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WE TRUST THAT YOU HAVE BEEN PLEASED WITH OUR LEGAL REPRESENTATION AND WE  
APPRECIATE THE OPPORTUNITY TO REPRESENT YOU IN THESE MATTERS. IF YOU HAVE  
ANY QUESTIONS ABOUT THIS INVOICE, PLEASE CONTACT R PATRICK VANCE  
IN NEW ORLEANS OR OUR CREDIT MANAGER AT (504)582-8220.

ATLANTA, GA (404)870-7500  
BATON ROUGE, LA (225)248-2000  
BIRMINGHAM, AL (205)244-5200  
GULFPORT, MS (228)864-3094  
HOUSTON, TX (713)437-1800  
JACKSON, MS (601)949-4900  
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NEW ORLEANS, LA (504)582-8000  
NEW YORK, NY (212)759-7025  
OLIVE BRANCH, MS (662)895-2996  
PHOENIX, AZ (602)366-7889  
WASHINGTON, DC (202)203-1000  
THE WOODLANDS, TX (281)296-4400

\*\*\*\*\*

**Alphonso, Effie**

---

**From:** Magallanes, Jo  
**Sent:** Tuesday, April 16, 2013 11:52 AM  
**To:** Alphonso, Effie  
**Subject:** Check Request

Effie,

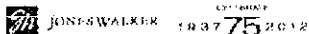
Just a head's up, I'm going to be sending a check request to Welty's for \$258.85; Plccadilly 130752-00, that I'll need tomorrow morning. Sorry for the rush, I just got details myself.

I'll forward an "official" check request after lunch.

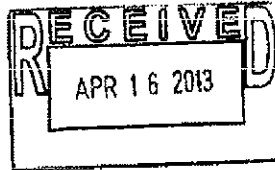
See ya a yoga...yes, I'm definitely going today!

**Jo Magallanes**

Legal Assistant to Herschel L. Abbott, Elizabeth J. Futrell,  
Genevieve M. Hartel and Judith V. Windhorst  
201 St. Charles Avenue | 51st Floor | New Orleans, Louisiana 70170  
504.582.8283 | Fax: 504.589.8283  
[jmagallanes@joneswalker.com](mailto:jmagallanes@joneswalker.com) | [www.joneswalker.com](http://www.joneswalker.com)



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NEW ORLEANS, LOUISIANA 70170-5100  
(504) 582-8000  
FAX 504-582-8583  
[www.joneswalker.com](http://www.joneswalker.com)

R. Patrick Vance  
Direct Dial: 504-582-8194  
Direct Fax: 504-589-8194  
[pvance@joneswalker.com](mailto:pvance@joneswalker.com)

July 15, 2013

**By Email: [waguespack@carverdarden.com](mailto:waguespack@carverdarden.com)  
and U.S. Mail**

David F. Waguespack, Esq.  
Carver Darden  
1100 Poydras Street, Suite 3100  
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and U.S. Mail**

Brent R. McIlwain  
Patton Boggs, LLP  
2000 McKinney Avenue, Ste 1700  
Dallas, TX 75201-1859

**Email: [heyens@gtlaw.com](mailto:heyens@gtlaw.com)  
and U.S. Mail**

Shari L. Heyen  
Greenberg Traurig, LLP  
1000 Louisiana, Ste. 1700  
Houston, TX 77002

**By Email: [gail.mcculloch@usdoj.gov](mailto:gail.mcculloch@usdoj.gov)  
and U.S. Mail**

Gail Bowen McCulloch  
300 Fannin, Suite 3196  
Shreveport, LA 71101

Re: *Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly  
Investments, LLC, Debtors-in-Possession (the "Chapter 11 Case") United States  
Bankruptcy Court for the Western District of Louisiana, Case No. 12-51127*

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JONES WALKER LLP

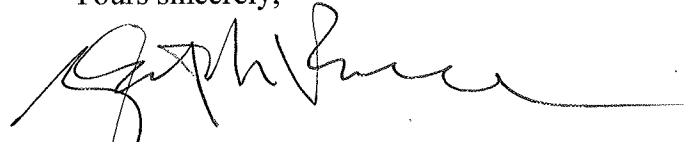
ALABAMA \* ARIZONA \* CALIFORNIA \* DISTRICT OF COLUMBIA \* FLORIDA \* GEORGIA \* LOUISIANA \* MISSISSIPPI \* NEW YORK \* TEXAS

July 15, 2013  
Page 2

Dear Counsel:

Enclosed are the fee statements for services rendered and costs posted by Jones Walker LLP through June 30, 2013, as counsel for the debtors and debtors in possession. These statements are being submitted pursuant to the *Order Granting the Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* (Docket # 231) entered in the Chapter 11 Case.

Yours sincerely,



R. Patrick Vance

Enclosure

cc: Designated Parties

## JONES WALKER LLP

Alabama, Arizona, District of Columbia, Florida  
Georgia, Louisiana, Mississippi, New York, Texas

FED. I.D.# 72-0445111

PICCADILLY RESTAURANTS, LLC  
ATTN: THOMAS J. SANDEMAN  
CHIEF EXECUTIVE OFFICER  
3232 S. SHERWOOD FOREST BLVD.  
BATON ROUGE, LA 70816-2292

JULY 9, 2013  
INVOICE NO. 662064

RE: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

FILE NO. 133752-00

## FOR PROFESSIONAL SERVICES RENDERED:

DATE	INIT.	TASK CODE	ACT. CODE	DESCRIPTION	HOURS	FEES
-----	-----	-----	-----	-----	-----	-----
04/23/13	EJF	TRVL		TRAVEL TO AND FROM LAFAYETTE FOR HEARINGS. (BILLED AT 1/2 TIME)	3.00	1,200.00
05/03/13	MAM	PADS		OFFICE CONFERENCE WITH MR. VANCE AND MS. FUTRELL REGARDING PLAN ISSUES.	.50	120.00
05/06/13	MAM	CAAO		CONFERENCE AND CORRESPONDENCE REGARDING CLAIMS REPORT. REVISE THE SAME. CORRESPONDENCE WITH MR. VANCE AND MS. FUTRELL REGARDING THE SAME.	1.50	360.00
05/07/13	MAM	CAAO		CORRESPONDENCE REGARDING DISPUTED UTILITY ISSUES.	.20	48.00
06/03/13	EJF	PADS		TELEPHONE FROM CLIENT REGARDING PLAN ISSUES.	.20	80.00
06/03/13	EJF	PADS		WORK ON DISCLOSURE STATEMENT AND PLAN.	5.40	2,160.00

PICCADILLY RESTAURANTS, LLC  
JULY 9, 2013  
INVOICE NO.: 662064  
FILE NUMBER: 133752-00

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06/03/13	EJF	CA	OFFICE CONFERENCE WITH MR. MINTZ REGARDING HEARINGS AND MOTIONS SET FOR HEARING.	.30	120.00
06/03/13	RPV	FEA	EMAILS FROM MS. FUTRELL AND MR. MINTZ REGARDING INVOICES	.20	85.00
06/04/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	4.80	1,920.00
06/04/13	EJF	CA	DRAFT PROPOSED ORDER REGARDING LEASE CURE DISPUTE AND MEMO TO LANDLORD'S LAWYER REGARDING THE SAME.	.60	240.00
06/04/13	EJF	CA	MEMO TO COUNSEL FOR GE REGARDING HEARING ON REIMBURSEMENT MOTION.	.10	40.00
06/04/13	EJF	CA	MEMO TO CLIENT REGARDING OUTCOME OF HEARINGS.	.10	40.00
06/04/13	EJF	CA	TELEPHONE CONFERENCE WITH CLIENT REGARDING MASTER LEASE ISSUES.	.20	80.00
06/04/13	EJF	CAAO	REVIEW AMENDED IRS CLAIM AND MEMOS REGARDING THE SAME.	.10	40.00
06/04/13	EJF	CA	REVISE OBJECTION TO SALE MOTION.	.30	120.00
06/04/13	RPV	CAAO	RECEIVED AND REVIEWED PROOF OF CLAIM FILED BY IRS.	.10	42.50
06/04/13	RPV	PADS	OFFICE CONFERENCE WITH AND EMAILS FROM AND TO MS. FUTRELL REGARDING STATUS OF TERM SHEET.	.30	127.50
06/04/13	RPV	CA	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING HEARINGS ON MOTIONS	.20	85.00
06/04/13	BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PROOF OF CLAIM FILED BY THE IRS	.10	20.00

PICCADILLY RESTAURANTS, LLC  
 JULY 9, 2013  
 INVOICE NO.: 662064  
 FILE NUMBER: 133752-00

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06/04/13	BMS	CA	REVIEW ORDER ON FIFTH ASSUMPTION MOTION	.20	40.00
06/04/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING FIFTH ASSUMPTION MOTION	.10	20.00
06/04/13	MAM	CA	RETURN CREDITOR CALLS.	.40	96.00
06/04/13	MAM	TRVL	TRAVEL TO AND FROM LAFAYETTE. BILLED AT 1/2 TIME.	3.00	720.00
06/04/13	MAM	CA	PREPARE FOR AND ARGUE AT HEARINGS.	1.50	360.00
06/04/13	BPC	CA	ASSISTING WITH PREPARATION OF DOCUMENTS FOR REVIEW	1.00	100.00
06/05/13	EJF	FEO	MEMOS TO AND FROM COUNSEL FOR ATALAYA REGARDING FEE OBJECTION ISSUES.	.20	80.00
06/05/13	EJF	CA	MEMOS TO AND FROM COUNSEL FOR LANDLORD REGARDING ORDER ON CURE AND OTHER ISSUES RELATED TO LEASE ASSUMPTION.	.20	80.00
06/05/13	EJF	CA	MEMOS TO AND FROM CLIENT REGARDING LEASE ASSUMPTION ISSUES.	.10	40.00
06/05/13	EJF	PADS	TELEPHONE CONFERENCES WITH CLIENT REGARDING PLAN AND RELATED ISSUES.	1.20	480.00
06/05/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	5.20	2,080.00
06/05/13	EJF	CAAO	MEMOS REGARDING PRIORITY TAX CLAIMS.	.20	80.00
06/05/13	EJF	PADS	OFFICE CONFERENCES WITH MR. VANCE REGARDING PLAN ISSUES.	.10	40.00
06/05/13	EJF	CAAO	REVIEW CLAIMS FOR OBJECTIONS.	.50	200.00
06/05/13	EJF	FEA	RECEIVED ATALAYA'S FEE STATEMENTS.	.10	40.00

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06/05/13	RPV	FEA	OFFICE CONFERENCE WITH MR. MINTZ REGARDING FEE APPLICATION; EMAILS REGARDING SAME.	.20	85.00
06/05/13	RPV	PADS	OFFICE CONFERENCE WITH AND EMAILS FROM MS. FUTRELL REGARDING PLAN ISSUES	.30	127.50
06/05/13	RPV	PADS	TELEPHONE CONVERSATION WITH WITH COUNSEL REGARDING PLAN ISSUES; EMAILS REGARDING SAME.	.20	85.00
06/05/13	RPV	CA	RECEIVED AND REVIEWED NOTICE OF APPEARANCE AND REQUEST FOR NOTICE FILED BY US FOODS.	.10	42.50
06/05/13	RPV	CAAO	OFFICE CONFERENCES WITH AND EMAILS FROM MS. FUTRELL AND MR. MINTZ REGARDING PROOFS OF CLAIM FILED AGAINST PICCADILLY FOOD SERVICES.	.20	85.00
06/05/13	RPV	CAAO	OFFICE CONFERENCE WITH AND EMAIL FROM MR. MINTZ REGARDING CORA ANN BALL'S CLAIM.	.20	85.00
06/05/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
06/05/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/05/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
06/06/13	EJF	CA	MEETING WITH UNSECURED CREDITORS' COMMITTEE.	.50	200.00
06/06/13	EJF	PADS	MEMO TO CLIENT REGARDING DISCLOSURE STATEMENT ISSUES.	.60	240.00
06/06/13	EJF	FEO	EMAILS REGARDING FTI ENGAGEMENT (.8). REVISE ORDER REGARDING ATALAYA'S ISSUES (.7).	1.50	600.00
06/06/13	EJF	FIN	REVIEW DIP ORDER.	.20	80.00



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06/06/13	EJF	PADS	REVISE DISCLOSURE STATEMENT AND MEMOS REGARDING THE SAME WITH CLIENT.	.80	320.00
06/06/13	EJF	CA	WORK ON LEASE DISPUTE ISSUE.	1.20	480.00
06/06/13	EJF	CA	REVISE ORDER ON ASSUMPTION OF LEASE WITH LANDLORD AND AMENDMENT OF LEASE (.3). MEMOS TO AND FROM LAWYER FOR LANDLORD REGARDING THE SAME (.5). MEMOS TO AND FROM CLIENT REGARDING THE SAME (.3).	1.10	440.00
06/06/13	EJF	CA	REVISE IN GLOBO ASSUMPTION ORDER ON LEASE MOTION AND EXHIBITS.	.20	80.00
06/06/13	EJF	CA	REVISE REIMBURSEMENT AGREEMENT AND OFFICE CONFERENCES AND EMAILS WITH MR. KOPFINGER REGARDING THE SAME.	.30	120.00
06/06/13	RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING CALL WITH UCC	.20	85.00
06/06/13	RPV	CA	RECEIVED AND REVIEWED BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
06/06/13	RPV	FEA	EMAILS FROM MR. BASS REGARDING FTI SUPPLEMENTAL ENGAGEMENT; OFFICE CONFERENCE WITH AND EMAILS FROM AND TO MS. FUTRELL REGARDING SAME.	.20	85.00
06/06/13	RPV	FEA	OFFICE CONFERENCE WITH AND EMAILS FROM MS. FUTRELL AND MR. BOYKO REGARDING PROPOSED LANGUAGE RECEIVED FROM MR. MCILWAIN; EMAIL TO MS. FUTRELL REGARDING SAME.	.30	127.50
06/06/13	RPV	FEA	OFFICE CONFERENCE WITH AND EMAIL FROM MR. MINTZ REGARDING FEE APPLICATION	.20	85.00

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06/06/13	RPV	CA	RECEIVED AND REVIEWED DRAFT OF DEADLINES; EMAILS FROM MS. FUTRELL AND MR. CORNISH REGARDING SAME.	.10	42.50
06/06/13	RPV	FEA	RECEIVED AND REVIEWED THIRD INTERIM STATEMENT OF FEES AND EXPENSES INCURRED BY ATALAYA; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.30	127.50
06/07/13	EJF	CA	TELEPHONE CALL WITH MS. HEYEN (.2); MEMO TO AND FROM MS. HEYEN (1.).	.30	120.00
06/07/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	5.50	2,200.00
06/07/13	RPV	FEA	REVIEWED EMAILS AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING FTI ENGAGEMENT	.50	212.50
06/07/13	BB	CA	PREPARE CLIENT FILES FOR PRODUCTION AND DISTRIBUTE TO ALL PARTIES VIA FTP TRANSFER	.30	30.00
06/10/13	EJF	PADS	WORK ON DISCLOSURE STATEMENT AND PLAN.	6.20	2,480.00
06/10/13	EJF	CAAO	MEMOS TO AND FROM MR. MINTZ REGARDING CLAIMS ISSUES.	.20	80.00
06/10/13	EJF	FEA	MEMO FROM MS. HEYEN REGARDING PROPOSED FTI APPLICATION (.2); MEMOS TO FTI REGARDING THE SAME (.2).	.40	160.00
06/10/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXTEND TIME TO REMOVE ACTIONS.	.10	42.50
06/10/13	RPV	CAAO	RECEIVED AND REVIEWED NOTICE OF WITHDRAWAL OF CLAIM.	.10	42.50
06/10/13	RPV	PADS	RECEIVED AND REVIEWED DRAFT PLAN TERM SHEET; EMAIL FROM AND TO COUNSEL REGARDING SAME; EMAILS TO AND FROM MR. MINTZ REGARDING SAME.	.30	127.50

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06/10/13	RPV	FEA	EMAILS FROM MS. FUTRELL AND MR. BASS REGARDING PROPOSED FTI LANGUAGE.	.20	85.00
06/10/13	MAM	CA	CONFERENCE WITH MR. DEBARROS REGARDING FEES FOR ORDINARY COURSE PROFESSIONALS.	.30	72.00
06/10/13	MAM	CAAO	CORRESPONDENCE WITH MR. CORNISH REGARDING CLAIMS AGAINST PFS.	.40	96.00
06/11/13	EJF	CAAO	RECEIVED AMENDED POC AND MEMO TO CLIENT REGARDING THE SAME.	.10	40.00
06/11/13	EJF	CA	REVISE ORDERS FOR FIFTH MOTION TO ASSUME AND CURE (.5). MEMOS TO AND FROM LANDLORD COUNSEL REGARDING THE SAME (.2).	.70	280.00
06/11/13	EJF	CA	RECEIVED AND REVIEWED AMENDED POC AND MEMO TO CLIENT REGARDING THE SAME.	.10	40.00
06/11/13	EJF	FEO	TELEPHONE CONFERENCES WITH COUNSEL FOR FTI (.5) REGARDING APPLICATION TO ENGAGE.	.50	200.00
06/11/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	6.60	2,640.00
06/11/13	RPV	CA	RECEIVED AND REVIEWED EMAILS REGARDING FTI RETENTION ISSUES.	.50	212.50
06/11/13	RPV	PADS	CONFERENCE WITH MS. FUTRELL REGARDING PLAN NEGOTIATIONS; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME; REVIEWED DRAFT OF TERM SHEET.	.30	127.50
06/11/13	RPV	CAAO	RECEIVED AND REVIEWED NOTICE TO WITHDRAW CLAIM	.10	42.50

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06/11/13	RPV	FEA	EMAILS FROM AND TO MR. MINTZ AND MS. FUTRELL REGARDING FEE APPLICATION.	.20	85.00
06/12/13	EJF	PADS	TELEPHONE CALL WITH COUNSEL FOR THE COMMITTEE REGARDING PLAN ISSUES.	.50	200.00
06/12/13	EJF	FEO	MEMOS TO AND FROM COUNSEL FOR FTI REGARDING ENGAGEMENT TERMS.	.60	240.00
06/12/13	EJF	FEO	MEMOS TO AND FROM COUNSEL FOR THE COMMITTEE REGARDING ENGAGEMENT TERMS FOR FTI.	.50	200.00
06/12/13	EJF	FEO	MEMOS TO CLIENT REGARDING FTI ENGAGEMENT TERMS.	.20	80.00
06/12/13	EJF	FEO	REVISE FTI ENGAGEMENT ORDER.	.40	160.00
06/12/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	6.40	2,560.00
06/12/13	RPV	FEO	RECEIVED AND REVIEWED OBJECTION OF ATALAYA TO APPLICATION OF FTI'S EMPLOYMENT; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME.	.20	85.00
06/12/13	RPV	PADS	EMAILS FROM MS. FUTRELL AND MR. BOYKO REGARDING DISCLOSURE STATEMENT.	.20	85.00
06/12/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
06/13/13	EJF	PADS	WORK ON CONFIRMATION VOTING PROCEDURES MOTION (4.1), AND BALLOTS (4.2).	8.30	3,320.00
06/13/13	EJF	FEO	MEMO TO COUNSEL FOR ATALAYA REGARDING CONTINUING OBJECTION DEADLINE ON FTI ENGAGEMENT MOTION.	.10	40.00

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06/13/13	EJF	FEO	MEMOS TO AND FROM COUNSEL FOR FTI ON ENGAGEMENT MOTION ISSUES.	.20	80.00
06/13/13	EJF	CA	TELEPHONE CALL WITH CREDITORS' COMMITTEE.	.60	240.00
06/13/13	RPV	CAAO	RECEIVED AND REVIEWED NOTICE TO WITHDRAW CLAIM.	.10	42.50
06/13/13	RPV	FEA	RECEIVED AND REVIEWED DRAFT OF FEE APPLICATION; EMAILS FROM AND TO MR. MINTZ REGARDING SAME.	.40	170.00
06/13/13	RPV	FEA	RECEIVED AND REVIEWED ATALAYA'S FEE APPLICATIONS; EMAILS FROM MS. FUTRELL AND MR. CORNISH REGARDING SAME.	.30	127.50
06/13/13	RPV	CA	TELEPHONE CONVERSATION WITH AND EMAILS FROM MS. FUTRELL REGARDING FTI ISSUES AND STATUS OF VALUATION; EMAILS TO COUNSEL MR. SANDEMAN, MS. FUTRELL AND MR. MINTZ REGARDING SAME.	.40	170.00
06/13/13	RPV	FIN	RECEIVED AND REVIEWED BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
06/13/13	RPV	FEO	RECEIVED AND REVIEWED ATALAYA'S OBJECTION TO FTI APPLICATION; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME; EMAIL FROM MR. BASS REGARDING SAME.	.30	127.50
06/13/13	BMS	CA	REVIEW DIAMOND CLAIM AND SETTLEMENT TO DETERMINE WHY PICCADILLY RECEIVED A CHECK AS PART OF A CLASS ACTION SETTLEMENT	1.50	300.00
06/13/13	BMS	CAAO	WORK ON LITIGATION CLAIMS	5.20	1,040.00

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06/13/13	BMS	CA	EMAIL CORRESPONDENCE TO MS. FUTRELL REGARDING CLASS ACTION CHECK	.20	40.00
06/13/13	MAM	FEA	PREPARE JONES WALKER FEE APPLICATION.	4.00	960.00
06/13/13	TJR	FEA	RESEARCH VIABILITY OF PROFESSIONAL RETENTION UNDER 11 U.S.C. ° 328.	.30	69.00
06/13/13	BB	CA	PREPARE CLIENT DOCUMENTS FOR PRODUCTION AND DISTRIBUTE VIA FTP TRANSFER	.30	30.00
06/14/13	EJF	CA	RECEIVED AND REVIEWED ORDERS (.4); MEMOS TO CLIENT FORWARDING THE SAME (.3);	.70	280.00
06/14/13	EJF	FEO	REVIEW RESEARCH ON SECTION 328 ISSUES.	.60	240.00
06/14/13	EJF	FEO	TELEPHONE CALL TO COUNSEL FOR ATALAYA REGARDING CONTINUING HEARING ON FTI ENGAGEMENT APPLICATION.	.10	40.00
06/14/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	4.90	1,960.00
06/14/13	EJF	PADS	MEMOS TO CLIENT REGARDING POSSIBLE CONVENIENCE CLASS AND PARAMETERS OF THE SAME.	.80	320.00
06/14/13	EJF	PADS	TELEPHONE CALL WITH FTI REGARDING CONVENIENCE CLASS ISSUES.	.20	80.00
06/14/13	EJF	CAAO	TELEPHONE CALL WITH FTI AND REVIEW WORK PRODUCT REGARDING RECONCILIATION OF CLAIM ISSUES.	.90	360.00
06/14/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION AUTHORIZING AND APPROVING DIP ENTERING INTO INSURANCE PREMIUM FINANCE AGREEMENT; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.10	42.50

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06/14/13	RPV	FEA	RECEIVED AND REVIEWED JONES WALKER FEE APPLICATION AND NOTICE OF HEARING ON SAME; OFFICE CONFERENCE WITH MR. MINTZ REGARDING SAME	.20	85.00
06/14/13	RPV	BO	RECEIVED AND REVIEWED ORDER GRANTING DEBTORS' MOTION TO APPROVE REIMBURSEMENT AGREEMENT AND MASTER LEASE AGREEMENT WITH CEF; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.10	42.50
06/14/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO ASSUME LEASES OR EXECUTORY CONTRACTS; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.10	42.50
06/14/13	RPV	BO	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO SELL FREE AND CLEAR OF LIENS; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.10	42.50
06/14/13	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION TO APPROVE COMPROMISE; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.10	42.50
06/14/13	RPV	PADS	EMAILS FROM AND TO MS. FUTRELL REGARDING CONVENIENCE CLASS; EMAIL TO MESSRS. SANDEMAN, CORNISH, MINTZ AND BOYKO REGARDING SAME; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.30	127.50
06/14/13	RPV	FEA	EMAIL FROM MS. FUTRELL REGARDING LEGAL RESEARCH ; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.20	85.00

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06/14/13	RPV	PADS	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING DRAFTING OF DISCLOSURE STATEMENT.	.30	127.50
06/14/13	BMS	CAAO	WORK ON LITIGATION CLAIMS	2.50	500.00
06/14/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CHECK RECEIVED FROM DIAMOND SETTLEMENT	.10	20.00
06/14/13	MAM	CAAO	PREPARE REPORT REGARDING WITHDRAWN CLAIMS.	1.00	240.00
06/14/13	MAM	FEA	FINALIZE AND FILE THIRD JONES WALKER FEE APPLICATION.	1.50	360.00
06/14/13	MAM	CAAO	PREPARE AGREED ORDER REGARDING 503(B)(9) CLAIM.	.50	120.00
06/14/13	TJR	FEA	RESEARCH VIABILITY OF PROFESSIONAL RETENTION UNDER 11 U.S.C. § 328, AND DRAFTED EMAIL MEMORANDUM CONCERNING SAME.	2.20	506.00
06/17/13	EJF	CA	REVISE ORDERS FOR HEARINGS.	.30	120.00
06/17/13	EJF	CA	DRAFT ORDER ON STIPULATION.	.10	40.00
06/17/13	EJF	CA	MEMOS REGARDING SIXTH MOTION TO ASSUME TO CLIENT.	.20	80.00
06/17/13	EJF	CA	TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING MASTER LEASE ISSUES.	.70	280.00
06/17/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI REGARDING PLAN ISSUES.	.80	320.00
06/17/13	EJF	PADS	REVIEW SPREAD SHEET FROM FTI REGARDING PLAN ISSUES.	.20	80.00
06/17/13	EJF	PADS	MEMOS TO AND FROM CLIENT REGARDING PLAN ISSUES.	.20	80.00
06/17/13	EJF	PADS	OFFICE CONFERENCE WITH MR. VANCE REGARDING PLAN ISSUES.	.20	80.00



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06/17/13	EJF	AAAR	MEMOS TO AND FROM UST REGARDING FTI.	.10	40.00
06/17/13	EJF	PADS	WORK ON PLAN AND DISCLOSURE STATEMENT.	4.50	1,800.00
06/17/13	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES	.30	127.50
06/17/13	RPV	PADS	REVIEWED EMAILS AND SPREADSHEETS REGARDING POSSIBLE CONVENIENCE CLASS	.50	212.50
06/17/13	RPV	PADS	EMAIL TO COUNSEL REGARDING PLAN ISSUES; EMAIL FROM/TO CLIENT REGARDING SAME.	.50	212.50
06/17/13	RPV	FEA	REVIEWED FEE STATEMENT AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.40	170.00
06/17/13	BMS	CA	WORK ON PICCADILLY LEASES AND SIXTH ASSUMPTION MOTION AND ORDER REGARDING FOURTH ASSUMPTION MOTION	6.50	1,300.00
06/17/13	BMS	CA	REVIEW MOTIONS THAT HAVE BEEN FILED IN ORDER TO PREPARE FOR HEARINGS	.90	180.00
06/17/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING PICCADILLY LEASES TO BE ASSUMED	.10	20.00
06/17/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASES TO BE ASSUMED	.10	20.00
06/17/13	MAM	FEA	REVIEW JONES WALKER FEE STATEMENT.	1.00	240.00
06/17/13	MAM	CA	PREPARE FOR HEARINGS	1.00	240.00
06/18/13	EJF	PADS	TELEPHONE CALL WITH FTI AND CLIENT REGARDING PLAN ISSUES.	.60	240.00
06/18/13	EJF	CA	MEMOS TO AND FROM CLIENT REGARDING LEASE ASSUMPTION ISSUES.	.20	80.00

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06/18/13	EJF	CA	TELEPHONE CALL WITH MR. KOPFINGER REGARDING MASTER LEASE PLAN TRANSACTION ISSUES RELATED TO BANKRUPTCY CASE.	.20	80.00
06/18/13	EJF	CAAO	MEMO FROM CLIENT REGARDING SUIT FILED FOR PREPETITION TAXES.	.10	40.00
06/18/13	EJF	CA	TELEPHONE FROM MR. MINTZ REGARDING HEARINGS AND US TRUSTEE'S REQUESTS.	.20	80.00
06/18/13	EJF	PADS	MEMOS TO AND FROM FOR COMMITTEE REGARDING MEETINGS.	.10	40.00
06/18/13	EJF	CA	MEMOS TO AND FROM COUNSEL FOR LANDLORD REGARDING ORDER AND CURE ISSUES.	.20	80.00
06/18/13	EJF	PADS	MEMOS TO AND FROM CLIENT REGARDING DISCLOSURE STATEMENT ISSUES.	.70	280.00
06/18/13	EJF	PADS	REVISE PLAN AND DISCLOSURE STATEMENT.	4.70	1,880.00
06/18/13	RPV	FEA	RECEIVED AND REVIEWED FEE APPLICATION; EMAILS FROM AND TO MR. MINTZ REGARDING SAME.	.20	85.00
06/18/13	RPV	PADS	OFFICE CONFERENCE WITH AND EMAILS FROM AND TO MS. FUTRELL REGARDING FTI LIQUIDATION ANALYSIS.	.20	85.00
06/18/13	RPV	PADS	EMAILS FROM COUNSEL AND MS. FUTRELL REGARDING SCHEDULING MEETING WITH UCC COMMITTEE; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.20	85.00
06/18/13	BMS	TRVL	TRAVEL TO LAFAYETTE. (BILLED AT 1/2 TIME).	3.00	600.00
06/18/13	BMS	CA	PREPARE FOR AND ATTEND HEARINGS FOR PICCADILLY MATTERS.	2.00	400.00

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06/18/13	MAM	TRVL	TRAVEL TO AND FROM LAFAYETTE FOR HEARINGS. (BILLED AT 1/2 TIME)	3.00	720.00
06/18/13	MAM	CA	PREPARE FOR AND ATTEND HEARING FOR PICCADILLY MATTERS.	2.00	480.00
06/18/13	MAM	FEA	FINALIZE AND SEND OUT JONES WALKER FEE STATEMENT.	1.50	360.00
06/19/13	EJF	PADS	REVIEW AND WORK ON LIQUIDATION ANALYSIS (.8); TELEPHONE CONFERENCES WITH CLIENT REGARDING THE SAME (1.0); TELEPHONE CONFERENCES WITH FTI REGARDING THE SAME (.7).	2.50	1,000.00
06/19/13	EJF	PADS	REVIEW CLAIMS ANALYSIS.	.90	360.00
06/19/13	EJF	PADS	MEMOS TO AND FROM CLIENT REGARDING DISCLOSURE STATEMENT ISSUES.	.80	320.00
06/19/13	EJF	CAAO	REVIEW RESEARCH ON MITIGATION OF DAMAGES ON REJECTION CLAIMS.	.20	80.00
06/19/13	EJF	CAAO	TELEPHONE CONFERENCE WITH CLIENT REGARDING CLAIMS RECONCILIATION ISSUE.	.90	360.00
06/19/13	EJF	CA	MEMOS TO AND FROM CLIENT REGARDING LEASE ASSUMPTION ISSUES.	.50	200.00
06/19/13	EJF	PADS	REVISE PLAN AND DISCLOSURE STATEMENT.	3.20	1,280.00
06/19/13	RPV	FEA	RECEIVED AND REVIEWED NOTICE CONTINUING HEARING ON APPLICATION TO EMPLOY FTI; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.10	42.50
06/19/13	RPV	CAAO	RECEIVED AND REVIEWED ORDER CONCERNING CLAIMS.	.10	42.50

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06/19/13	RPV	CA	RECEIVED AND REVIEWED STIPULATION WITH HARRY LIVINGSTON JR. CHARITABLE REMAINDER TRUST #1.	.10	42.50
06/19/13	RPV	CA	RECEIVED AND REVIEWED MONTHLY OPERATING REPORT AND FINANCIAL REPORTING PACKAGE; EMAILS FROM MR. DEBARROS REGARDING SAME.	.10	42.50
06/19/13	RPV	PADS	RECEIVED AND REVIEWED LIQUIDATION ANALYSIS; OFFICE CONFERENCE WITH AND EMAILS FROM MS. FUTRELL REGARDING SAME.	.30	127.50
06/19/13	RPV	PADS	EMAILS FROM AND TO MS. FUTRELL AND COUNSEL REGARDING MEETING WITH UCC; EMAIL FROM AND TO MR. SANDEMAN REGARDING SAME; EMAIL TO MR. CORNISH REGARDING SAME.	.30	127.50
06/19/13	RPV	CAAO	EMAIL FROM MS. FUTRELL REGARDING RESEARCH ON REJECTED LEASES.	.10	42.50
06/19/13	BMS	CA	WORK ON LEASES FOR SIXTH ASSUMPTION MOTION	1.00	200.00
06/19/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/19/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
06/19/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIXTH ASSUMPTION MOTION	.10	20.00
06/19/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/19/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
06/19/13	MAM	PADS	CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES.	1.00	240.00

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06/19/13	MAM	CA	RECEIPT AND REVIEW OF THE MONTHLY OPERATING REPORT.	.90	216.00
06/19/13	MAM	CA	CONFERENCE WITH MR. DEBARROS REGARDING PAYMENTS TO CREDITORS.	1.00	240.00
06/19/13	TJR	CA	RESEARCHED DAMAGES ASSOCIATED RELET REJECTED LEASES AND OFFSET TO REJECTION CLAIM.	1.90	437.00
06/19/13	TJR	CA	RESEARCHED UPDATED SERVICE LISTS AND CORRESPONDED WITH SPECIAL COUNSEL CONCERNING SAME.	.20	46.00
06/20/13	EJF	CAAO	TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING STATUS OF MASTER LEASE RESTRUCTURING (.3); TELEPHONE CALL TO COUNSEL FOR CIRCUS LENDER (.3); RECEIVED AND REVIEWED PROPOSED PLEADINGS FROM SIMILAR CASE FROM CIRCUS LENDER'S COUNSEL; MEMO TO CIRCUS LENDER REGARDING THE SAME (.3); TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING ISSUES RELATED TO THE SAME (.3); BEGIN DRAFTING MASTER LEASE MOTION AND ORDER (1.8).	3.00	1,200.00
06/20/13	EJF	CA	MEMOS REGARDING CURE AMOUNT ISSUES FROM LANDLORD (.1); MEMO TO CLIENT REGARDING THE SAME (.1).	.20	80.00
06/20/13	EJF	CA	REVIEW AND REVISE MOR NARRATIVE.	.40	160.00
06/20/13	EJF	CA	MEETING WITH THE UNSECURED CREDITORS' COMMITTEE.	.70	280.00
06/20/13	EJF	PADS	TELEPHONE CONFERENCE WITH CLIENT REGARDING PLAN ISSUES.	1.10	440.00

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06/20/13	EJF	CA	MEMO TO MR. VANCE REGARDING CONFIDENTIALITY ISSUE (.2); OFFICE CONFERENCE WITH MR VANCE REGARDING THE SAME (.2).	.40	160.00
06/20/13	EJF	CA	MEMO TO CLIENT REGARDING CONFIDENTIALITY ISSUE.	.20	80.00
06/20/13	EJF	FEA	RECEIVED AND REVIEWED FTI FEE STATEMENT AND COSTS REPORT FOR APPLICATION ON COST REPORT (.1); MEMOS REGARDING THE SAME (.1).	.00	.00
06/20/13	EJF	PADS	REVISE PLAN AND DISCLOSURE STATEMENT.	2.80	1,120.00
06/20/13	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES	.50	212.50
06/20/13	RPV	CAAO	OFFICE CONFERENCE MS. FUTRELL .REGARDING CLAIMS ISSUES; REVIEWED CLAIMS SPREADSHEETS; EMAIL FROM MS. FUTRELL REGARDING SAME.	.30	127.50
06/20/13	RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL; EMAIL FROM/TO UCC ISSUES	.30	127.50
06/20/13	RPV	CA	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING LEASE ISSUES	.30	127.50
06/20/13	RPV	CA	RECEIVED AND REVIEWED MONTHLY OPERATING REPORT FOR MAY 2013.	.20	85.00
06/20/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
06/20/13	RPV	BO	RECEIVED AND REVIEWED BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.10	42.50
06/20/13	RPV	CA	RECEIVED AND REVIEWED LIQUIDATION ANALYSIS; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00

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06/20/13	RPV	BO	RECEIVED AND REVIEWED MERCHANTS' ORDER REGARDING CRITICAL VENDOR STATUS; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
06/20/13	BMS	CA	WORK ON LEASES IN ORDER TO PREPARE SIXTH ASSUMPTION MOTION	5.60	1,120.00
06/20/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/20/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.00	.00
06/20/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/20/13	MAM	CA	CONFERENCE WITH MR. ORTIS REGARDING UTILITY ISSUES.	1.00	240.00
06/20/13	MAM	CA	FINALIZE AND FILE MONTHLY OPERATING REPORT. CORRESPONDENCE AND CONFERENCE WITH MS. FUTRELL AND CLIENT REGARDING THE SAME.	1.50	360.00
06/20/13	TJR	FEA	OFFICE CONFERENCE AND EMAIL WITH MR. MINTZ CONCERNING DRAFTING SECOND APPLICATION FOR EXPENSES FOR FINANCIAL CONSULTANTS OF DEBTORS.	.30	69.00
06/20/13	TJR	FEA	CORRESPONDED WITH CLAIMS/NOTICING AGENT CONCERNING INVOICES.	.20	46.00
06/20/13	BB	CA	PREPARE CLIENT FILES FOR PRODUCTION AND DISTRIBUTE TO ALL PARTIES VIA FTP	.20	20.00
06/21/13	EJF	CAAO	TELEPHONE CONFERENCE WITH CLIENT REGARDING CLAIM ISSUES.	.20	80.00
06/21/13	EJF	CAAO	MEMOS TO AND FROM CLIENTS REGARDING CLAIMS ISSUES.	.50	200.00

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06/21/13	EJF	CAAO	TELEPHONE CONFERENCE WITH FTI REGARDING CLAIMS ISSUES.	.20	80.00
06/21/13	EJF	CA	OFFICE CONFERENCE WITH MR. VANCE REGARDING MASTER LEASE ISSUE.	.20	80.00
06/21/13	EJF	CA	TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING MASTER LEASE ISSUES (.3); MEMOS FROM MR. KOPFINGER REGARDING EXTENSION OF THE ASSUMPTION DEADLINE (.1).	.40	160.00
06/21/13	EJF	CA	WORK ON MOTION REGARDING MASTER AGREEMENT ON MASTER LEASE RESTRUCTURING.	5.80	2,320.00
06/21/13	EJF	FEO	MEMO TO AND FROM THE COMMITTEE'S COUNSEL REGARDING FEE ISSUE.	.10	40.00
06/21/13	RPV	CA	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING LEASE ISSUES; EMAILS REGARDING SAME.	.20	85.00
06/21/13	RPV	CAAO	RECEIVED AND REVIEWED LITIGATION CLAIMS; EMAILS FROM MS. FUTRELL REGARDING SAME.	.00	.00
06/21/13	RPV	FEA	EMAIL FROM MS. FUTRELL REGARDING PAYMENT ON ATALAYA'S INVOICES.	.10	42.50
06/21/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/21/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
06/21/13	BMS	CA	WORK ON SIXTH ASSUMPTION MOTION	1.20	240.00
06/21/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00



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06/21/13	BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING LITIGATION CLAIMS	.10	20.00
06/21/13	MAM	CAAO	RESEARCH AND COMPOSE OBJECTIONS TO CLAIMS.	2.50	600.00
06/21/13	MAM	FEA	CONFERENCE WITH MR. BOYKO REGARDING FEE APPLICATION.	.40	96.00
06/22/13	EJF	CA	DRAFT AND REVISE ORDER ON MASTER AGREEMENT MOTION (3.2). DRAFT AND REVISE MASTER AGREEMENT MOTION (5.2).	8.20	3,280.00
06/23/13	EJF	CA	REVIEW MOTION AND ORDER ON MASTER AGREEMENT.	1.20	480.00
06/24/13	EJF	CA	REVISE MOTION ON MASTER AGREEMENT AND ORDER (5.2); TELEPHONE CONFERENCES WITH CLIENT REGARDING THE SAME (.8); MEMOS TO CLIENT AND MR. KOPFINGER REGARDING EXTENSION AGREEMENT (.4).	6.50	2,600.00
06/24/13	EJF	CA	DRAFT AND REVISE SECOND STIPULATIONS ON CIRCUS I AND CIRCUS II ASSUMPTION DEADLINES (.5); MEMOS REGARDING THE SAME (3.).	.80	320.00
06/24/13	EJF	PADS	REVISE DISCLOSURE STATEMENT.	2.10	840.00
06/24/13	EJF	PADS	MEMOS TO AND FROM CLIENT REGARDING REVISIONS TO DISCLOSURE STATEMENT.	.50	200.00
06/24/13	EJF	CA	REVISE SIXTH MOTION TO ASSUME TO ADD CIRCUS I AND CIRCUS II EXTENSIONS.	.30	120.00
06/24/13	RPV	PADS	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES	.50	212.50
06/24/13	RPV	PADS	MEETING WITH CLIENT, YUCAIPA AND COUNSEL REGARDING MEETING WITH UCC	2.00	850.00

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06/24/13	RPV	CAAO	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING LITIGATION CLAIMS.	.20	85.00
06/24/13	RPV	CA	RECEIVED AND REVIEWED REVISIONS TO MOTION FOR A FINAL ORDER IN CONNECTION WITH LEASES AND STIPULATIONS; EMAILS FROM MS. FUTRELL, MR. ORTIS AND MR. KOPFINGER REGARDING SAME.	.10	42.50
06/24/13	RPV	PADS	RECEIVED AND REVIEWED DRAFT OF PLAN AND DISCLOSURE STATEMENT.	.50	212.50
06/24/13	BMS	CA	WORK ON SIXTH ASSUMPTION MOTION	2.50	500.00
06/24/13	BMS	CA	WORK ON MOTION REGARDING CIRCUS LEASES	4.50	900.00
06/24/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/24/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIXTH ASSUMPTION MOTION	.10	20.00
06/24/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNT	.10	20.00
06/24/13	BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
06/24/13	BMS	CA	REVIEW EMAIL FROM MS FUTRELL REGARDING SIXTH ASSUMPTION MOTION	.10	20.00
06/24/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/25/13	EJF	PADS	PREPARE FOR AND MEETING WITH YUCAPIA AND COMMITTEE ON PLAN NEGOTIATIONS.	6.20	2,480.00
06/25/13	EJF	CA	WORK ON MASTER AGREEMENT MOTION AND ORDER.	3.20	1,280.00

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06/25/13	EJF	CA	REVIVE ORDER ON SIXTH MOTION AND SCHEDULES.	.40	160.00
06/25/13	RPV	PADS	MEETING WITH MS. FUTRELL IN PREPARATION FOR UCC MEETING; MEETING WITH YUCAIPA, CLIENT AND UCC REGARDING PLAN NEGOTIATIONS	5.50	2,337.50
06/25/13	RPV	CA	RECEIVED AND REVIEWED ORDER AUTHORIZING DEBTORS TO ASSUME LEASE WITH SECURITY NATIONAL PROPERTIES FUNDING;OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.10	42.50
06/25/13	RPV	CA	RECEIVED AND REVIEWED ORDER APPROVING SECOND STIPULATION BY AND BETWEEN PICCADILLY AND SUNTRUST BANK.	.10	42.50
06/25/13	RPV	PADS	REVIEWED AND REVISED DRAFT OF PLAN AND DISCLOSURE STATEMENT;OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	1.00	425.00
06/25/13	RPV	PADS	OFFICE CONFERENCE WITH AND EMAILS FROM MS. FUTRELL AND COUNSEL REGARDING DRAFT OF PLAN AND DISCLOSURE STATEMENT.	.50	212.50
06/25/13	RPV	CAAO	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING CLAIMS ANALYSIS.	.20	85.00
06/25/13	RPV	BO	RECEIVED AND REVIEWED ORDER AUTHORIZING DEBTORS TO ASSUME CERTAIN UNEXPIRED LEASE WITH MALL ST. VINCENT.	.10	42.50
06/25/13	BMS	CA	WORK ON CIRCUS LEASES MOTION	2.70	540.00
06/25/13	BMS	PADS	REVIEW PLAN AND DISCLOSURE STATEMENT	5.50	1,100.00
06/25/13	MAM	PADS	PREPARE FOR AND ATTEND MEETING REGARDING PLAN NEGOTIATIONS.	3.80	912.00

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06/25/13	BB	CA	PREPARE CLIENT DOCUMENTS FOR PRODUCTION AND DISTRIBUTE VIA FTP TO ALL PARTIES	.20	20.00
06/26/13	EJF	PADS	REVISE PLAN AND DISCLOSURE STATEMENT.	7.50	3,000.00
06/26/13	EJF	FEO	OFFICE CONFERENCE REGARDING MERCHANTS ISSUE (.3); TELEPHONE FROM MR. ROSENBLATT (.2).	.50	200.00
06/26/13	EJF	CA	REVISE ORDER AND MOTION ON MASTER AGREEMENT.	2.90	1,160.00
06/26/13	EJF	PADS	MEMOS TO AND FROM COUNSEL FOR YUCAPIA (.8); TELEPHONE FROM COUNSEL FOR YUCAPIA (.3); MEMO TO COUNSEL FOR THE COMMITTEE (.2).	1.30	520.00
06/26/13	RPV	PADS	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING MERCHANT'S ISSUES	.30	127.50
06/26/13	RPV	PADS	CONTINUED TO REVISE PLAN AND DISCLOSURE STATEMENT; EMAILS FROM MS. FUTRELL, MS. HEYEN AND MR. FABIANI REGARDING SAME.	.30	127.50
06/26/13	RPV	CAAO	RECEIVED AND REVIEWED FIRST OMNIBUS OBJECTION TO CLAIMS; EMAILS FROM MESSRS. MINTZ AND ORTIS REGARDING REVISIONS TO SAME; EMAILS FROM BMC GROUP AND MR. MINTZ REGARDING DUPLICATE CLAIMS.	.30	127.50
06/26/13	RPV	CA	RECEIVED AND REVIEWED FINANCIALS FROM FTI; EMAIL FROM MR. BOYKO REGARDING SAME; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.30	127.50
06/26/13	BMS	CA	WORK ON PICCADILLY LEASES FOR CIRCUS MOTION	1.70	340.00

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06/26/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
06/26/13	MAM	PADS	CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES. REVIEW THE SAME.	1.00	240.00
06/26/13	MAM	CAAO	CONFERENCE WITH COUNSEL REGARDING CLAIMS OBJECTIONS. REVIEW AND REVISE THE SAME.	.50	120.00
06/26/13	MAM	FEA	CONFERENCE WITH COUNSEL REGARDING FEES	1.50	360.00
06/26/13	PLM	CA	PHONE CALL TO CREDITOR.	.20	46.00
06/26/13	TJR	FEA	DRAFTED APPLICATION FOR REIMBURSEMENT OF EXPENSES FOR DEBTORS' FINANCIAL CONSULTANTS; DRAFTED ACCOMPANYING ORDER AND AFFIDAVIT; OFFICE CONFERENCE WITH MR. MINTZ CONCERNING SAME; CORRESPONDED WITH FINANCIAL CONSULTANTS CONCERNING SAME.	1.30	299.00
06/26/13	TJR	FEA	CORRESPONDED WITH MS. FUTRELL CONCERNING CONTENT OF SECOND APPLICATION FOR EXPENSES FOR DEBTORS' FINANCIAL CONSULTANTS.	.20	46.00
06/27/13	EJF	CA	MEMOS TO CLIENT REGARDING FILING SIXTH MOTION AND STIPULATION (.2); REVIEW AND FINALIZE THE SAME (.3).	.50	200.00
06/27/13	EJF	CA	MEMOS TO AND FROM COMMITTEE COUNSEL REGARDING STATUS OF MASTER LEASE NEGOTIATIONS.	.20	80.00
06/27/13	EJF	PADS	TELEPHONE CONFERENCES WITH CLIENT REGARDING PLAN ISSUES.	.60	240.00
06/27/13	EJF	PADS	TELEPHONE CONFERENCE WITH FTI REGARDING PLAN ISSUES (.5); MEMOS TO FTI REGARDING THE SAME (.2).	.70	280.00

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06/27/13	EJF	PADS	TELEPHONE CONFERENCE WITH COUNSEL FOR THE CREDITORS' COMMITTEE REGARDING PLAN ISSUES.	.30	120.00
06/27/13	EJF	CA	REVISE MASTER AGREEMENT MOTION AND ORDER.	.60	240.00
06/27/13	EJF	PADS	REVISE PLAN AND DISCLOSURE STATEMENT.	6.80	2,720.00
06/27/13	EJF	FEA	REVIEW COMPENSATION APPLICATION.	.10	40.00
06/27/13	EJF	CA	OFFICE CONFERENCE WITH CLIENT REGARDING SCHEDULES TO SIXTH MOTION AND FINALIZE THE SAME.	.30	120.00
06/27/13	RPV	PADS	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN AND DISCLOSURE STATEMENT	.50	212.50
06/27/13	RPV	FEO	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING UCC REQUEST FOR EXTENSION TO OBJECT TO FTI APPLICATION.	.10	42.50
06/27/13	RPV	FIN	RECEIVED AND REVIEWED DIP BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.10	42.50
06/27/13	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME,	.20	85.00
06/27/13	RPV	CA	RECEIVED AND REVIEWED DEBTORS' SIXTH MOTION TO ASSUME UNEXPIRED LEASES; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
06/27/13	RPV	CAAO	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING REJECTION CLAIMS REGARDING CIRCUS LEASES.	.20	85.00

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06/27/13	RPV	CA	RECEIVED AND REVIEWED ORDER DENYING MOTION FOR FAILURE TO PROSECUTE MOTION FOR RELIEF FROM STAY.	.10	42.50
06/27/13	RPV	FEA	RECEIVED AND REVIEWED APPLICATION FOR COMPENSATION FOR FTI CONSULTING AND NOTICE OF HEARING ON SAME.	.20	85.00
06/27/13	RPV	CA	RECEIVED AND REVIEWED STIPULATIONS REGARDING MOTIONS TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.10	42.50
06/27/13	RPV	CAAO	RECEIVED AND REVIEWED OBJECTIONS TO CLAIMS AND NOTICE OF HEARING ON SAME.	.10	42.50
06/27/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING FILING OF SIXTH ASSUMPTION MOTION	.10	20.00
06/27/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIXTH ASSUMPTION MOTION	.10	20.00
06/27/13	BMS	CA	WORK ON SIXTH ASSUMPTION MOTION	.30	60.00
06/27/13	BMS	CA	EMAIL TO MS. FUTRELL REGARDING SIXTH ASSUMPTION MOTION	.10	20.00
06/27/13	MAM	LIT	COMPOSE LETTER TO COUNSEL REGARDING STAY OF BANKRUPTCY. REVIEW CLAIM RELATED TO THE SAME.	2.00	480.00
06/27/13	MAM	CAAO	REVISE AND EDIT OBJECTIONS TO CLAIMS. FILE THE SAME.	1.00	240.00
06/27/13	MAM	FEA	CORRESPONDENCE REGARDING FTI FEE APPLICATION.	.30	72.00
06/27/13	TJR	FEA	DRAFTED SECOND APPLICATION FOR EXPENSES FOR DEBTORS' FINANCIAL CONSULTANTS, ACCOMPANYING ORDER, AND NOTICE OF HEARING;	2.80	644.00

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CORRESPONDED WITH MR. MINTZ,  
MS. FUTRELL, AND FINANCIAL  
CONSULTANTS CONCERNING SAME;  
TELECONFERENCE WITH MS.  
FUTRELL CONCERNING SAME;  
REVISED AND EDITED SAME;  
COORDINATED FILING OF SAME.

06/28/13	EJF	PADS	REVIEW TERM SHEET FROM COMMITTEE (.9). OFFICE CONFERENCE WITH CLIENT REGARDING THE SAME (.3). OFFICE CONFERENCE WITH MR. VANCE REGARDING THE SAME (.3).	1.50	600.00
06/28/13	EJF	PADS	REVISE VOTING PROCEDURES ORDER, MOTION AND BALLOTS (3.5). MEMOS TO BALLOTING AGENT REGARDING THE SAME (.5).	4.00	1,600.00
06/28/13	EJF	CA	REVIEW REVISED MASTER AGREEMENT (.6); TELEPHONE CONFERENCES WITH MR. KOPFINGER REGARDING STATUS OF MASTER AGREEMENT NEGOTIATIONS AND TIMING ON FILING MOTIONS TO APPROVE MASTER AGREEMENT (.5).	1.10	440.00
06/28/13	EJF	PADS	REVISE PLAN AND DISCLOSURE STATEMENT.	1.80	720.00
06/28/13	RPV	FEA	EMAIL FROM MR. MINZT REGARDING PAYMENT OF FEES AND COSTS.	.10	42.50
06/28/13	RPV	CAAO	EMAIL FROM MS. FUTRELL REGARDING PREPARATION OF LEGACY WORKERS' COMP CLAIMS.	.10	42.50
06/28/13	RPV	PADS	RECEIVED AND REVIEWED UCC TERM SHEET; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.30	127.50
06/28/13	RPV	FEO	EMAILS FROM MR. BASS AND MS. FUTRELL REGARDING EXTENSION TO OBJECT TO FTI'S APPLICATION.	.10	42.50



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06/28/13	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL AND EMAIL FROM MR. CORNISH REGARDING MERCHANT ISSUES.	.20	85.00
06/28/13	RPV	PADS	EMAILS REGARDING PLAN NEGOTIATIONS;.WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.50	212.50
06/28/13	BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIXTH ASSUMPTION MOTION	.10	20.00
06/28/13	MAM	FEA	CONFERENCE AND CORRESPONDENCE WITH MR. DEBARROS REGARDING JONES WALKER FEES.	1.00	240.00
06/28/13	MAM	PADS	REVIEW PLAN LANGUAGE. RESEARCH REGARDING THE SAME. CORRESPONDENCE WITH MS. FUTRELL REGARDING THE SAME.	1.00	240.00
06/28/13	BB	CA	PREPARE CLIENT DOCUMENTS FOR PRODUCTION AND DISTRIBUTE TO ALL PARTIES VIA FTP	.20	20.00
06/29/13	EJF	PADS	MEMOS REGARDING PLAN ISSUES.	.40	160.00
06/29/13	RPV	LIT	RECEIVED AND REVIEWED LITIGATION CHART; EMAILS FROM MS. FUTRELL AND COUNSEL REGARDING SAME AND REGARDING SCHEDULING CALL TO DISCUSS SAME.	.20	85.00
06/30/13	EJF	PADS	TELEPHONE CONFERENCE REGARDING PLAN ISSUES.	1.40	560.00
06/30/13	MAM	LIT	REVIEW LETTER REGARDING LAWSUIT FILED IN PRINCE GEORGES COUNTY. CORRESPONDENCE REGARDING THE SAME.	.30	72.00
TOTALS				313.90	\$106,998.00
				=====	=====

PICCADILLY RESTAURANTS, LLC  
JULY 9, 2013  
INVOICE NO.: 662064  
FILE NUMBER: 133752-00

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TASK CODE SUMMARY

		HOURS	FEES
		-----	-----
AAAR	ASSET ANALYSIS AND RECOVERY	.10	40.00
BO	BUSINESS OPERATIONS	1.20	510.00
CA	CASE ADMINISTRATION	96.80	29,523.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	25.00	7,264.00
FEA	FEE/EMPLOYMENT APPLICATIONS	23.60	6,519.50
FEO	FEE/EMPLOYMENT OBJECTIONS	6.20	2,497.50
FIN	FINANCING	.50	207.50
LIT	LITIGATION	2.50	637.00
PADS	PLAN AND DISCLOSURE STATEMENT	146.00	56,559.50
TRVL	TRAVEL	12.00	3,240.00
		-----	-----
TOTAL		313.90	106,998.00
		-----	-----
	TOTALS	313.90	106,998.00
		=====	=====

PICCADILLY RESTAURANTS, LLC  
 JULY 9, 2013  
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ATTORNEY SUMMARY

			HOURS	FEES
			-----	-----
ELIZABETH J FUTRELL				
AAAR	ASSET ANALYSIS AND RECOVERY	400.00	.10	40.00
CA	CASE ADMINISTRATION	400.00	44.70	17,880.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	400.00	7.10	2,840.00
FEA	FEE/EMPLOYMENT APPLICATIONS	400.00	.50	200.00
FEA	FEE/EMPLOYMENT APPLICATIONS	.00	.00	.00
FEA	FEE/EMPLOYMENT APPLICATIONS	400.00	.10	40.00
FEO	FEE/EMPLOYMENT OBJECTIONS	400.00	5.50	2,200.00
FIN	FINANCING	400.00	.20	80.00
PADS	PLAN AND DISCLOSURE STATEMENT	400.00	116.10	46,440.00
TRVL	TRAVEL	400.00	3.00	1,200.00
TOTAL			177.30	70,920.00
			-----	-----
TOTAL ELIZABETH J FUTRELL		400.00	177.30	70,920.00
R PATRICK VANCE				
BO	BUSINESS OPERATIONS	425.00	1.20	510.00
CA	CASE ADMINISTRATION	425.00	4.40	1,870.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	425.00	1.00	425.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	.00	.00	.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	425.00	1.40	595.00
FEA	FEE/EMPLOYMENT APPLICATIONS	425.00	4.50	1,912.50
FEO	FEE/EMPLOYMENT OBJECTIONS	425.00	.70	297.50
FIN	FINANCING	425.00	.30	127.50
LIT	LITIGATION	425.00	.20	85.00
PADS	PLAN AND DISCLOSURE STATEMENT	425.00	17.10	7,267.50
TOTAL			30.80	13,090.00
			-----	-----
TOTAL R PATRICK VANCE		425.00	30.80	13,090.00
BRITTANY M. SIMPSON				
CA	CASE ADMINISTRATION	200.00	9.90	1,980.00
CA	CASE ADMINISTRATION	.00	.00	.00
CA	CASE ADMINISTRATION	200.00	23.70	4,740.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	200.00	7.90	1,580.00
PADS	PLAN AND DISCLOSURE STATEMENT	200.00	5.50	1,100.00
TRVL	TRAVEL	200.00	3.00	600.00
TOTAL			50.00	10,000.00
			-----	-----
TOTAL BRITTANY M. SIMPSON		200.00	50.00	10,000.00
MARK A. MINTZ				
CA	CASE ADMINISTRATION	240.00	9.60	2,304.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	240.00	7.60	1,824.00
FEA	FEE/EMPLOYMENT APPLICATIONS	240.00	11.20	2,688.00
LIT	LITIGATION	240.00	2.30	552.00
PADS	PLAN AND DISCLOSURE STATEMENT	240.00	7.30	1,752.00

PICCADILLY RESTAURANTS, LLC  
 JULY 9, 2013  
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TRVL TRAVEL	240.00	6.00	1,440.00
TOTAL		44.00	10,560.00
		-----	-----
TOTAL MARK A. MINTZ	240.00	44.00	10,560.00
PATRICK L. MCCUNE			
CA CASE ADMINISTRATION	230.00	.20	46.00
TOTAL		.20	46.00
		-----	-----
TOTAL PATRICK L. MCCUNE	230.00	.20	46.00
TYLER J. RENCH			
CA CASE ADMINISTRATION	230.00	2.10	483.00
FEA FEE/EMPLOYMENT APPLICATIONS	230.00	7.30	1,679.00
TOTAL		9.40	2,162.00
		-----	-----
TOTAL TYLER J. RENCH	230.00	9.40	2,162.00
BONNIE BOUDREAUX			
CA CASE ADMINISTRATION	100.00	1.20	120.00
TOTAL		1.20	120.00
		-----	-----
TOTAL BONNIE BOUDREAUX	100.00	1.20	120.00
BENJAMIN P. CASTEN			
CA CASE ADMINISTRATION	100.00	1.00	100.00
TOTAL		1.00	100.00
		-----	-----
TOTAL BENJAMIN P. CASTEN	100.00	1.00	100.00
		-----	-----
TOTALS		313.90	106,998.00
		=====	=====

ELIZABETH J FUTRELL	400.00	177.30	70920.00
R PATRICK VANCE	425.00	30.80	13090.00
PATRICK L. MCCUNE	230.00	.20	46.00
MARK A. MINTZ	240.00	44.00	10560.00
TYLER J. RENCH	230.00	9.40	2162.00
BRITTANY M. SIMPSON	200.00	50.00	10000.00
BONNIE BOUDREAUX	100.00	1.20	120.00
BENJAMIN P. CASTEN	100.00	1.00	100.00
TOTALS	313.90		106998.00

PICCADILLY RESTAURANTS, LLC  
JULY 9, 2013  
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COSTS INCURRED:

04/05/13	COPYING	76.00
06/21/13	COPYING	0.20
06/28/13	COPYING	3.40
06/07/13	COURT RECORD FEES PACER 05/01/2013 - 05/31/2013	35.90
06/24/13	MEALS - TERRAZU - BREAKFAST PICCADILLY MEETING - 6/25/13 - PICCADILLY MEETING - 15 PEOPLE - VANCE, FUTRELL & M. MINTZ	121.82
06/24/13	MEALS - SOUTHERN HOSPITALITY CATERING, INC. - LUNCH PICCADILLY MEETING - 6/25/13 - 15 PEOPLE	420.83
03/28/13	LONG DISTANCE 1-214-758-3581	1.39
05/02/13	LONG DISTANCE 1-337-262-6383	2.59
05/09/13	LONG DISTANCE 1-318-213-9246	6.97
05/10/13	LONG DISTANCE 1-713-206-0517	2.78
05/13/13	LONG DISTANCE 1-214-758-3581	2.78
05/15/13	LONG DISTANCE 1-847-437-5073	1.39
06/04/13	LONG DISTANCE 1-310-689-5170	1.39
06/05/13	LONG DISTANCE 1-985-624-2824	0.70
06/11/13	LONG DISTANCE 1-303-689-8892	40.31
06/11/13	LONG DISTANCE 1-713-374-3564	27.80
06/13/13	LONG DISTANCE 1-303-607-3678	20.85
06/13/13	LONG DISTANCE 1-713-374-3564	30.58
06/18/13	LONG DISTANCE 1-303-689-8892	2.78
06/19/13	LONG DISTANCE 1-303-689-8892	33.36
06/20/13	LONG DISTANCE 1-303-689-8892	1.39
06/20/13	LONG DISTANCE 1-402-231-8814	22.24
06/21/13	LONG DISTANCE 1-303-689-8892	20.85
06/26/13	LONG DISTANCE 1-901-503-8697	5.56
06/27/13	LONG DISTANCE 1-303-689-8892	13.90
06/27/13	LONG DISTANCE 1-303-689-8892	38.92
06/28/13	LONG DISTANCE 1-337-521-6979	0.86
06/05/13	LEXIS LEGAL RESEARCH - FUTRELL, ELIZABETH	108.32
06/19/13	LEXIS LEGAL RESEARCH - RENCH, TYLER	36.70
06/06/13	MARK A. MINTZ - TRIP EXP. - LAFAYETTE - 6/4/13 - ATTENDANCE AT 6/4/13 HEARING	152.89
06/18/13	DELIVERY SERVICES - FEDEX SENT BY ELIZABETH J. FUTRELL, JONES WALKER TO THOMAS J. SANDEMAN PICCADILLY RESTAURANTS,	34.73
05/12/13	WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY	24.75
05/13/13	WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY	111.25
05/14/13	WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY	198.00
06/14/13	WESTLAW LEGAL RESEARCH - RENCH, TYLER	313.28
06/19/13	WESTLAW LEGAL RESEARCH - RENCH, TYLER	245.04
06/21/13	WESTLAW LEGAL RESEARCH - MINTZ, MARK	60.08

PICCADILLY RESTAURANTS, LLC  
JULY 9, 2013  
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TOTAL COSTS: \$2,222.58

COST SUMMARY

E101	COPYING	79.60
E105	LONG DISTANCE	279.39
E106	COMPUTER LEGAL RESEARCH	1,097.42
E107	DELIVERY SERVICES	34.73
E111	MEALS	542.65
E112	COURT FEES	35.90
E118	LITIGATION SUPPORT	152.89

-----  
TOTAL DISBURSEMENTS \$2,222.58

TOTAL FEES AND COSTS: \$109,220.58

HISTORY TO DATE FEES BEFORE CURRENT INVOICE:	\$924,597.00
CURRENT INVOICE FEES:	\$106,998.00
HISTORY TO DATE FEES:	\$1,031,595.00

HISTORY TO DATE COSTS BEFORE CURRENT INVOICE:	\$48,612.07
CURRENT INVOICE COSTS:	\$2,222.58
HISTORY TO DATE COSTS:	\$50,834.65

YEAR-TO-DATE FEES BEFORE CURRENT INVOICE:	\$550,248.50
CURRENT INVOICE FEES:	\$106,998.00
YEAR-TO-DATE FEES:	\$657,246.50

YEAR-TO-DATE COSTS BEFORE CURRENT INVOICE:	\$29,501.94
CURRENT INVOICE COSTS:	\$2,222.58
YEAR-TO-DATE COSTS:	\$31,724.52

PICCADILLY RESTAURANTS, LLC  
JULY 9, 2013  
INVOICE NO.: 662064  
FILE NUMBER: 133752-00

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FILE NAME: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

\* \* \* R E M I T T A N C E C O P Y \* \* \*

TOTAL FEES:	\$106,998.00
TOTAL COSTS:	\$2,222.58
LESS CREDITS:	\$0.00
TOTAL CURRENT FEES AND COSTS DUE	----- \$109,220.58

PLEASE SEND PAYMENT AND REMITTANCE COPY TO:

JONES WALKER LLP  
201 St. Charles Ave. - 50th Floor  
New Orleans, Louisiana 70170-5100

IF YOU PREFER TO REMIT VIA WIRE TRANSFER OR ACH CREDIT, OUR BANKING  
INSTRUCTIONS ARE:

Iberia Bank  
New Orleans, Louisiana  
ABA Number: 265270413  
Account Number: 20000247731  
Account Name: Jones Walker LLP

PLEASE INCLUDE OUR INVOICE NUMBER(S) IN THE WIRE OR ACH TEXT OR E-MAIL  
APPLICATION INSTRUCTIONS TO JWAR@JONESWALKER.COM

PICCADILLY RESTAURANTS, LLC  
JULY 9, 2013  
INVOICE NO.: 662064  
FILE NUMBER: 133752-00

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WE TRUST THAT YOU HAVE BEEN PLEASED WITH OUR LEGAL REPRESENTATION AND WE  
APPRECIATE THE OPPORTUNITY TO REPRESENT YOU IN THESE MATTERS. IF YOU HAVE  
ANY QUESTIONS ABOUT THIS INVOICE, PLEASE CONTACT R PATRICK VANCE  
IN NEW ORLEANS OR OUR CREDIT MANAGER AT (504)582-8220.

ATLANTA, GA (404)870-7500  
BATON ROUGE, LA (225)248-2000  
BIRMINGHAM, AL (205)244-5200  
GULFPORT, MS (228)864-3094  
HOUSTON, TX (713)437-1800  
JACKSON, MS (601)949-4900  
LAFAYETTE, LA (337)593-7600  
MIAMI, FL (305)679-5700  
MOBILE, AL (251)432-1414  
NEW ORLEANS, LA (504)582-8000  
NEW YORK, NY (212)759-7025  
OLIVE BRANCH, MS (662)895-2996  
PHOENIX, AZ (602)366-7889  
WASHINGTON, DC (202)203-1000  
THE WOODLANDS, TX (281)296-4400

\*\*\*\*\*



# TRIP EXPENSES

Client No. <b>18537</b>	Client & File Title or General Office	DATE OF THIS REPORT
File No. <b>13375200</b>	Piccadilly	<b>June 4, 2013</b>
Attorney <b>Mark Mintz</b>	DESTINATION FROM <b>New Orleans</b> TO <b>Lafayette</b> TO <b>New Orleans</b> TO	AMOUNT <b>\$ 152.89</b>
REASON FOR TRIP <b>Attendance at 6/4/13 hearings</b>		DATE(S) OF TRIP <b>6/4/13</b>

## INDIVIDUAL BUSINESS EXPENSES INCURRED

DATE PAID OR CHARGED	MEALS & BEVERAGE NOT INCLUDED IN HOTEL BILL	HOTEL BILL		CAR FARES	PERSONAL AUTO (Miles X .565)	AIR FARE	OTHER TRANSPORT.	MISC	TOTAL
		MEALS & BEVERAGE	OTHER						
6/4/13	Number _____				No. of Miles <u>270.60</u> <b>\$152.89</b>				<b>\$152.89</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>
	Number _____				No. of Miles _____ <b>\$0.00</b>				<b>\$0.00</b>

NOTE: Every expense of \$25.00 or more, and every expense for hotel, air fare, or "other transportation" requires a receipt which must be attached hereto.

## RECAP OF EXPENDITURES

1. CASH/PERSONAL CREDIT CARD \$ 152.89

2. LESS ADVANCE \_\_\_\_\_

BALANCE DUE FIRM \_\_\_\_\_

BALANCE DUE ATTORNEY ☒ ✓

Check ☒ ✓ Credit Personal \_\_\_\_\_

TOTAL MEALS: \$0.00 TOTAL OTHER: \$152.89

IF YOU USED A FIRM CREDIT CARD, PLEASE ENTER AMOUNTS BELOW:

AUTO RENTAL

Vendor # 6671 Vchr # \_\_\_\_\_  
Separate Ck Y

AIR TRAVEL

JUN 04 2013

G/L# \_\_\_\_\_ File # \_\_\_\_\_

Entertainment

133752-00

June 24, 2013

121.82

~~\$97.68~~

Terrazu

Attorney



R. Patrick Vance

15  
Breakfast - 10 people - June 25, 2013 - Piccadilly Meeting

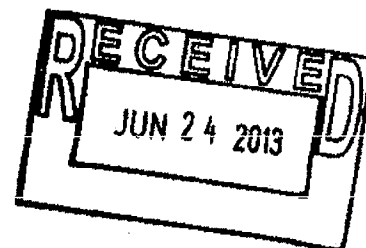
Vance, Fretwell, M. Mintz

121.82

~~\$97.68~~

29736

✓



## Alphonso, Effie

---

**From:** Wiebelt, Nicole  
**Sent:** Monday, June 24, 2013 10:05 AM  
**To:** Alphonso, Effie  
**Subject:** RE: PDF File - Check Request\_pdf

Charge the file - 133752-00

Nicole M. Wiebelt  
Legal Secretary to R. Patrick Vance, Avione B. Pichon and Tyler J. Rench Jones Walker LLP  
201 St. Charles Avenue, 49th Floor  
New Orleans, Louisiana 70170  
Telephone: (504)-582-8195  
Facsimile: (504)-589-8195

-----Original Message-----

**From:** Alphonso, Effie  
**Sent:** Monday, June 24, 2013 9:53 AM  
**To:** Wiebelt, Nicole  
**Subject:** FW: PDF File - Check Request\_pdf

Hey Nicole,

Any other JW attorneys besides Pat Vance?

Thanks

Effie Alphonso | Accts Payable  
Jones Walker LLP  
201 St. Charles Avenue | New Orleans, La 70170-5100  
tel: 504.582.8504 | fax: 504.589.8504  
[ecalphonso@joneswalker.com](mailto:ecalphonso@joneswalker.com)

-----Original Message-----

**From:** Wiebelt, Nicole  
**Sent:** Monday, June 24, 2013 9:43 AM  
**To:** Alphonso, Effie  
**Subject:** FW: PDF File - Check Request\_pdf

Hi Effie,

Attached is a check request for breakfast tomorrow morning. I don't know if Pat wants to charge "office entertainment" or the client. I put the office, if he says differently I will let you know. I will also have lunch from Southern Hospitality.

Nicole M. Wiebelt  
Legal Secretary to R. Patrick Vance, Avione B. Pichon and Tyler J. Rench Jones Walker LLP  
201 St. Charles Avenue, 49th Floor  
New Orleans, Louisiana 70170  
Telephone: (504)-582-8195  
Facsimile: (504)-589-8195

## Alphonso, Effie

---

**From:** Wiebelt, Nicole  
**Sent:** Monday, June 24, 2013 10:37 AM  
**To:** Alphonso, Effie  
**Subject:** Check Request

The number of people attending has been increased to 15. The new Terrazu total is \$121.82. Do you need another request?

*Nicole M. Wiebelt  
Legal Secretary to R. Patrick Vance, Avione B. Pichon and Tyler J. Rench  
Jones Walker LLP  
201 St. Charles Avenue, 49th Floor  
New Orleans, Louisiana 70170  
Telephone: (504)-582-8195  
Facsimile: (504)-589-8195*

Piccadilly

June 24, 2013

133752-00

Southern Hospitality

\$420.83



Attorney

Lunch - 15 people - June 25, 2013 - Piccadilly Meeting

R. Patrick Vance

22192  
29736

\$420.83





## Luncheon

Southern Hospitality Catering, Inc.

3259 Chippewa

New Orleans, Louisiana 70115

Phone: 504.897.0477

Fax: 504.897.0480

southernhospitalitycatering.com

Prepared For:	Nicole Wiebelt Jones Walker	Event Date:	6/25/2013 - Tuesday
Address:	201 St. Charles Ave. New Orleans, LA 70170	Phone:	Work: 504-582-8195
Email:	nwiebelt@joneswalker.com		
Proposal #:	12687	Guest Count:	15
Service Style:	Buffet	Occasion:	Luncheon
Sales Person:	Julie Lunkin julie@southernhospitalitycatering.com		
Venue:	Jones Walker - 52nd Floor	Last Change:	6/24/2013
Timeline:	11:00 AM Southern Hospitality Arrival Time 12:00 PM Event Start		

### Menu

#### Baby Spinach Salad

with crimini mushrooms, grape tomatoes & red onions  
(crumbled blue cheese on the side)  
with a balsamic vinegar & extra virgin olive oil dressing

~

#### Grilled Gulf of Mexico Puppy Drum

with a lemon caper chardonnay sauce

~

#### Saute Of Edamame, Corn & Lima Beans

~

#### Steamed New Potatoes

with parsley & extra virgin olive oil

~

#### Fresh Soft Rolls & Whipped Butter

~

#### Flourless Chocolate Cake Wedges

#### Food

15 Menu

Food Subtotal

\$333.75

#### Beverage

*Client Providing Beverages*

#### Rental

*Client Providing Plates, Eating Utensils & Napkins*

#### Miscellaneous

1 Loose Greens & Flowers  
to adorn the food buffet

1 Delivery, Set Up & Pick Up

Miscellaneous Subtotal

\$50.00

---

Charges:	\$383.75
9% City/State Tax:	\$34.54
0.75% N.O. Exhibition Hall Tax Tax:	\$2.54
Post-Tax Subtotal:	\$420.83
Payments:	\$0.00
Total Due:	\$420.83

Printed Date: 6/24/2013

Event #: 12687

Page 3 of 3



**JONES WALKER LLP**

Alabama, Arizona, District of Columbia, Florida  
Georgia, Louisiana, Mississippi, New York, Texas

FED. I.D.# 72-0445111

PICCADILLY RESTAURANTS, LLC  
ATTN: THOMAS J. SANDEMAN  
CHIEF EXECUTIVE OFFICER  
3232 S. SHERWOOD FOREST BLVD.  
BATON ROUGE, LA 70816-2292

JULY 10, 2013  
INVOICE NO. 662347

RE: TRADEMARK MATTERS

FILE NO. 133752-02

FOR PROFESSIONAL SERVICES RENDERED:

DATE	INIT.	TASK CODE	ACT. CODE	DESCRIPTION	HOURS	FEE\$
-----	----	----	----	-----	-----	-----
06/05/13	AJO			REVIEW MAINTENANCE SCHEDULE.	.10	42.50
06/05/13	AJO			RESEARCH RE USE OF MARKS.	.10	42.50
06/05/13	AJO			VOICE MAIL TO MS. ANSON; E-MAIL TO MS. ANSON.	.10	42.50
06/06/13	AJO			VOICE MAIL FROM MS. ANSON; VOICE MAIL TO MS. ANSON; TELEPHONE CONFERENCE WITH MS. ANSON.	.10	42.50
06/10/13	AJO			E-MAIL TO MS. ANSON RE FOOD SERVICE TRADEMARKS.	.20	85.00
06/10/13	AJO			COMMUNICATION WITH CLIENT AND TRADEMARK MAINTENANCE: E-MAIL FROM MS. ANSON; E-MAIL TO MS. PHILLIPS ASSIGNING ENTRIES IN MAINTENANCE DOCKET.	.10	42.50
06/10/13	AJO			RECEIVE AND REVIEW E-MAIL FROM MS. PHILLIPS AND TRADEMARKS DATABASE REPORT.	.10	42.50

PICCADILLY RESTAURANTS, LLC  
JULY 10, 2013  
INVOICE NO.: 662347  
FILE NUMBER: 133752-02

PAGE 2

06/10/13 LRP	UPDATE TRADEMARK DATABASE RECORDS FOR CAVALLO'S, HAMILTON'S DELI AND DESIGN, PETE'S GRILL AND THE GARDEN BOWL, WORD AND DESIGN MARKS WITH CLIENT'S INSTRUCTIONS TO CLOSE	.30	55.50
06/27/13 AJO	COMMUNICATION WITH CLIENT: E-MAIL FROM MR. SANDEMAN.	.10	42.50
06/28/13 AJO	COMMUNICATION WITH CLIENT: REVIEW FOR ANTICIPATED NEW FILING; VOICE MAIL TO MS. ANSON; E-MAIL TO MS. ANSON; TELEPHONE CONFERENCE WITH MS. ANSON RE NEW TRADEMARK.	.60	255.00
TOTALS		1.80	\$693.00

PICCADILLY RESTAURANTS, LLC  
JULY 10, 2013  
INVOICE NO.: 662347  
FILE NUMBER: 133752-02

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TASK CODE SUMMARY

	HOURS	FEEES
	1.80	693.00
TOTAL	1.80	693.00
TOTALS	1.80	693.00

PICCADILLY RESTAURANTS, LLC  
JULY 10, 2013  
INVOICE NO.: 662347  
FILE NUMBER: 133752-02

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ATTORNEY SUMMARY

		HOURS	FEEES
		-----	-----
A. JUSTIN OURSO, III			
	425.00	1.50	637.50
TOTAL		1.50	637.50
		-----	-----
TOTAL A. JUSTIN OURSO, III	425.00	1.50	637.50
LISA R. PHILLIPS			
	185.00	.30	55.50
TOTAL		.30	55.50
		-----	-----
TOTAL LISA R. PHILLIPS	185.00	.30	55.50
		-----	-----
	TOTALS	1.80	693.00
		=====	=====
A. JUSTIN OURSO, III	425.00	1.50	637.50
LISA R. PHILLIPS	185.00	.30	55.50
TOTALS		1.80	693.00

PICCADILLY RESTAURANTS, LLC  
JULY 10, 2013  
INVOICE NO.: 662347  
FILE NUMBER: 133752-02

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TOTAL COSTS: \$0.00

COST SUMMARY

TOTAL DISBURSEMENTS ----- \$0.00

TOTAL FEES AND COSTS: \$693.00

HISTORY TO DATE FEES BEFORE CURRENT INVOICE:	\$425.00
CURRENT INVOICE FEES:	\$693.00
HISTORY TO DATE FEES:	\$1,118.00

HISTORY TO DATE COSTS BEFORE CURRENT INVOICE:	\$0.00
CURRENT INVOICE COSTS:	\$0.00
HISTORY TO DATE COSTS:	\$0.00

YEAR-TO-DATE FEES BEFORE CURRENT INVOICE:	\$425.00
CURRENT INVOICE FEES:	\$693.00
YEAR-TO-DATE FEES:	\$1,118.00

YEAR-TO-DATE COSTS BEFORE CURRENT INVOICE:	\$0.00
CURRENT INVOICE COSTS:	\$0.00
YEAR-TO-DATE COSTS:	\$0.00

PICCADILLY RESTAURANTS, LLC  
JULY 10, 2013  
INVOICE NO.: 662347  
FILE NUMBER: 133752-02

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FILE NAME: TRADEMARK MATTERS

\* \* \* R E M I T T A N C E C O P Y \* \* \*

TOTAL FEES:	\$693.00
TOTAL COSTS:	\$0.00
LESS CREDITS:	\$0.00
	-----
TOTAL CURRENT FEES AND COSTS DUE	\$693.00

PLEASE SEND PAYMENT AND REMITTANCE COPY TO:

JONES WALKER LLP  
201 St. Charles Ave. - 50th Floor  
New Orleans, Louisiana 70170-5100

IF YOU PREFER TO REMIT VIA WIRE TRANSFER OR ACH CREDIT, OUR BANKING  
INSTRUCTIONS ARE:

Iberia Bank  
New Orleans, Louisiana  
ABA Number: 265270413  
Account Number: 20000247731  
Account Name: Jones Walker LLP

PLEASE INCLUDE OUR INVOICE NUMBER(S) IN THE WIRE OR ACH TEXT OR E-MAIL  
APPLICATION INSTRUCTIONS TO JWAR@JONESWALKER.COM

PICCADILLY RESTAURANTS, LLC  
JULY 10, 2013  
INVOICE NO.: 662347  
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WE TRUST THAT YOU HAVE BEEN PLEASED WITH OUR LEGAL REPRESENTATION AND WE APPRECIATE THE OPPORTUNITY TO REPRESENT YOU IN THESE MATTERS. IF YOU HAVE ANY QUESTIONS ABOUT THIS INVOICE, PLEASE CONTACT R PATRICK VANCE IN NEW ORLEANS OR OUR CREDIT MANAGER AT (504)582-8220.

ATLANTA, GA (404)870-7500  
BATON ROUGE, LA (225)248-2000  
BIRMINGHAM, AL (205)244-5200  
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