

Piccadilly Restaurants, LLC
 c/o Thomas J. Sandeman, CFO
 3232 South Sherwood Forest Blvd.
 Baton Rouge, LA 70816

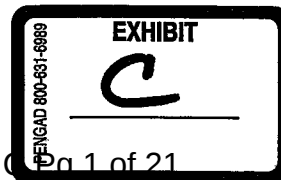
October 16, 2013

Invoice No. 279002

Professional Services Rendered In Connection With:

Client Ref: 5315-32555 Lease Pool Swap Matters

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
09/03/13	P. Kopfinger	1.90	Pull and study title documents regarding lease assignments (1.5); Email exchange with M. Weinstock regarding lease assignments and opinion (.2); Email exchange with M. Nethers regarding swap documents (.2)
09/03/13	M. Weinstock	1.50	Review lease assignments that were recorded and chart (.5); work on legal opinion draft (1.0).
09/04/13	P. Kopfinger	5.90	Study revised closing documents on swap transaction (1.7); Telephone conferences with M. Nethers regarding swap matters (.4); Study master lease regarding amendment (1.3); Receive emails from and email exchanges with M. Nethers regarding swap matters (.4); Receive emails from J. Cohen regarding swap matters (.3); Receive email from W. Schriber regarding swap matters (.2); Receive emails from M. Zotika regarding swap matter (.3); Study documents received from M. Zotika regarding swap matter (.5); Email exchanges with client regarding swap matters (.3); Telephone conference with client regarding swap matter



<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			(.3); Receive email from H. Vinson regarding swap matter (.2)
09/05/13	M. Weinstock	4.00	Study and review documents for opinion (2.5); work on opinion (1.5).
09/05/13	P. Kopfinger	0.70	Email exchange with M. Nethers regarding lease amendment (.2); Receive emails from and email exchange with M. Weinstock regarding swap documents (.3); Receive email from H. Vinson regarding swap matters (.2)
09/06/13	P. Kopfinger	3.60	Receive emails from and email exchange with M. Weinstock regarding swap matters (.3); Telephone conference with M. Weinstock regarding swap matters (.3); Receive and study email, with attachments, from R. Gardener regarding certificate of formation and related documents (.3); Telephone conference with debtor counsel regarding swap matters (.2); Receive email from M. Nethers and email exchange with regarding swap matters (.3); Study documents in connection with swap transaction (1.6); Telephone conferences with client regarding swap matters (.4); Prepare and send email to client regarding swap matters (.2)
09/06/13	Legal Assistant	0.25	Prepare request for certified copies of charter documents for Piccadilly Restaurants, LLC and Piccadilly Investments, LLC from Delaware Division of Corporations.
09/06/13	M. Weinstock	4.00	Prepare Certificate of Authority for Piccadilly Investments, LLC (.75); prepare Written Consent of Managing Member of Piccadilly

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Investments (.75); prepare Certificate of Authority for Piccadilly Restaurants, LLC (.75); prepare Written Consent of Sole Member of Piccadilly Restaurants (.75); review executed order (.1); telephone conference with Mr. Kopfinger (.75); work on Opinion (.4).
09/07/13	M. Weinstock	5.00	Study and review documents and work on resolutions and legal opinion (4.8); email questions re distribution agreement amendment and other matters to Mr. Kopfinger (.2).
09/08/13	M. Weinstock	3.50	Finish preparation of the resolutions and certificates of authority (1.5); work on review of documents for legal opinion (2.0).
09/09/13	P. Kopfinger	4.70	Receive emails from and email exchanges with M. Nethers regarding swap documents and closing matters (.7); Receive emails from J. Cohen regarding swap matter (.2); Study revised closing documents (1.1); Receive, study and comment on consent documents (.7); Receive email from S. Lyons regarding swap matter (.2); Receive and study tax certificate (.3); Telephone confrence with M. Nethers regarding swap documents and closing matters (.3); Telephone conferences with client regarding swap documents, taxes and closing matters (.4); Email exchanges with client regaring swap matters (.2); Email exchanges with M. Weinstock regarding swap documents (.3); Prepare and send emails to B. Bermingham regarding consents (.3)
09/09/13	M. Weinstock	4.50	Emails to and from Mr. Kopfinger regarding changes

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			to consents of Managing Member and the sole Member that he wants made (.5); revise same (.5); further revise to take out amendment to disposition agreement (1.2); assemble all exhibits needed for consents and organize same (.3); email with execution copies of agreements (.2); work on opinion (1.8).
09/10/13	M. Weinstock	7.00	Draft, review and revise legal opinion (6.8); email to Mr. Kopfinger and Mr. Hayne regarding same (.2).
09/10/13	P. Kopfinger	4.90	Email exchanges with B. Bermingham regarding written consents (.2); Email exchanges with L. Johnson regarding written consents (.3); Telephone conferences with M. Nethers regarding swap matters (.6); Receive and study emails, with attachments, from title insurer and D. Holwerda regarding swap matters (.5); Pull and study prior sale documents regarding lease amendment dates (.6); Study additional drafts of closing documents (1.2); Telephone conferences with client regarding swap matters (.7); Email exchanges with M. Zotika regarding swap matter (.3); Email exchanges with client regarding swap matters (.5)
09/11/13	P. Kopfinger	7.90	Study and comment on legal opinion regarding swap transaction (1.6); Study and comment on drafts of amendment to tripartite agreement (.7); Email exchanges with S. Lyons and J. Cohen regarding swap and related documents (.7); Study Disposition mAgreement regarding swap matter (.4); Receive emails from and email

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			exchanges with M. Zotika regarding swap matters (.4); Telephone conferences with L. St. Lifer regarding swap matters (.5); Telephone conferences with client regarding swap matters (.5); Telephone conference with Tampa hotel regarding receipt of FedEx packages (.2); Email exchanges with M. Weinstock regarding swap matters (.5); Telephone conferences with M. Nethers regarding swap matters (.8); Study Piccadilly certificate (.5); Email exchanges with L. St. Lifer regarding swap matters (.3); Email exchange with B. Bermingham regarding consents (.2); Email exchanges with M. Nethers regarding swap matters (.6)
09/11/13	M. Weinstock	2.00	Review Mr. Hayne's comments and questions on legal opinion and respond to same (.5); preparation of Fact Certificate as support for legal opinion (1.0); emails to and from Mr. Hayne regarding same (.5).
09/12/13	M. Weinstock	6.00	Review emails with questions from Mr. Hayne regarding opinion (.5); review Mr. Kopfinger's questions regarding opinion (.5); revise opinion draft (1.0); email to respond to and answer various questions (.2); review amendments to tripartite agreements (.2); telephone conference with Mr. Kopfinger regarding same (.2); revise fact certificate (.4); revise legal opinion (1.0); review revised amendments to tripartite agreements (.5); review comments to our opinion (.5); email to Messrs. Hayne and Kopfinger regarding same and my thoughts (.2); revise

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
09/12/13	P. Kopfinger	7.10	opinion (.8). Receive emails from and email exchanges with S. Lyons regarding swap matters (.4); Email exchanges with J. Cohen regarding swap matter (.3); Email exchanges with client regarding swap matter (.3); Study and master lease regarding loss value matters (.9); Telephone conferences with P. Cockey regarding swap matters (.3); Study and comment on revisions to opinion (.6); Email exchanges with M. Weinstock regarding swap matters (.3); Prepare for conference call with S. Lyons and J. Cohen regarding swap matters (.2); Prepare and send email to P. Cockey regarding swap matters (.2); Study revised version of swap documents (.9); Telephone conferences with client regarding swap matters (.6); Telephone conferences with M. Nethers regarding swap matters (.7); Telephone conference with M. Weinstock regarding swap matters (.3); Telephone conference with S. Lyons regarding swap matters (.3); Telephone conference with J. Genende regarding swap matters (.3); Email exchanges with M. Nethers regarding swap matters (.5)
09/13/13	P. Kopfinger	8.30	Study and comment on joint closing instruction letter (.8); Telephone conferences with client regarding swap matters (1.1); Telephone conferences with debtor counsel regarding swap matters (.3); Telephone conferences with M. Nethers regarding swap matters (.5); Attend to cure matters (2.4); Receive email from J. Cohen regarding swap matter (.2); Receive emails from and email exchanges with D.

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Holwerda regarding swap matters (.4); Receive emails from and email exchanges with M. Zotika regarding cure matters (.4); Study closing statement (.3); Telephone conference with D. Holwerda regarding swap matters (.2); Attend to closing matters (.6); Telephone conference with M. Zotika regarding swap matters (.2); Email exchange with P. Cockey regarding swap matters (.2); Study revised version of legal opinion (.3); Receive emails from and email exchanges with M. Nethers regarding swap matters (.4)
09/13/13	M. Weinstock	0.50	Email regarding revised opinion; emails to and from Mr. Kopfinger regarding same.
09/15/13	P. Kopfinger	0.20	Receive email from M. Nethers regarding swap matters
09/16/13	M. Weinstock	2.50	Prepare execution copy of legal opinion (.2); revise fact certificate to reflect additional parties to some of the documents (.3); revise dates of agreement in opinion to match executed versions of documents (.5); emails to and from Mr. Nethers (.5); review joint closing instruction letter (.5); telephone conference with Mr. Kopfinger regarding the same (.5).
09/16/13	P. Kopfinger	6.90	Receive emails from and email exchanges with M. Nethers regarding swap matters (.7); Receive emails from and email exchanges with D. Holwerda regarding swap matters (.4); Telephone conferences with client regarding swap matters (1.1); Email exchange with debtor counsel regarding swap transaction (.2); Prepare lien cancellation regarding Raymark Mechanical (.8); Receive emails from J. Cohen

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			regarding swap matters (.3); Study tax memo regarding Tennessee tax matter (.2); Attend to closing matters (.4); Receive emails from S. Lyons regarding swap matters (.3); Email exchanges with M. Zotika regarding swap matters (.3); Locate and pull information from Harris County property records regarding lien cancellation (.3); Telephone conference with M. Weinstock regarding swap matters (.2); Receive emails from and email exchanges with client regarding swap matters (.6); Telephone conference with M. Zotika regarding swap matters (.2); Telephone conference with J. Cohen regarding swap matters (.2); Receive emails from M. Ward regarding swap matters (.2); Study drafts of settlement statement for swap transaction (.3); Telephone conference with debtor counsel regarding swap matters (.2)
09/17/13	P. Kopfinger	1.50	Telephone conference with debtor counsel regarding notice matter (.3); Email exchanges with M. Zotika regarding swap transaction (.3); Receive emails from debtor counsel regarding notice matter (.3); Email exchanges with M. Nethers regarding transition matters (.2); Receive emails regarding legal opinion matter and supporting documents (.4)
09/17/13	M. Weinstock	3.00	Study and review executed documents and emails regarding a number of problems with the same from missing recordation information to missing pages to missing notary number (2.7); email regarding notary number found on Pennsylvania

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			website (.1); email to Mr. Nethers about why we can't just include exception for failure to include recordation information, but that we can deliver opinion to be held in trust (.2).
09/18/13	M. Weinstock	0.80	Email to Mr. Nethers to deliver legal opinion in trust (.1); review email from Mr. Holwerda and attachments (.7).
09/18/13	P. Kopfinger	0.40	Email exchanges with debtor counsel regarding notice matter (.2); Receive emails from S. Lyons and D. Holwerda regarding swap matters (.2)
09/19/13	P. Kopfinger	1.80	Email exchanges with client regarding good standing matter (.3); Receive and study correspondence, with attachment, from D. Holwerda regarding swap transaction (.2); Telephone conference with client regarding post closing matters (.4); Study letter from Tennessee Department of Revenue regarding tax clearance (.2); Email exchanges with M. Nethers regarding good standing and clean-up matters (.3); Study certificate of good standing from Tennessee Secretary of State (.2); Receive email, with attachments, from D. Holwerda regarding closing documents (.2)
09/20/13	P. Kopfinger	0.20	Receive email from M. Weinstock regarding swap transaction matter
09/20/13	M. Weinstock	0.50	Study and review Louisiana documents that now have recording information fill in (.4); email to ask them to check the filled in information because sequence of numbers indicates that a typographical error could

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			have occurred (.1).
09/23/13	P. Kopfinger	0.20	Receive email from D. Holwerda regarding post-closing matter
09/24/13	P. Kopfinger	0.50	Telephone conference with M. Nethers regarding post-closing matters (.3); Telephone conference with client regarding post-closing matters (.2);
09/25/13	P. Kopfinger	0.20	Receive email from K. Heimlich regarding post-closing matter
09/26/13	P. Kopfinger	0.20	Receive emails regarding post-closing matters
09/26/13	M. Weinstock	0.30	Review email regarding answer about recordation information (.1); email releasing the opinion (.1); email to legal assistant to send out 5 originals of opinion (.1).
		Total Hours	102.45

Total Fees \$35,480.50

Attorney Summary

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	57.10	305.00	17,415.50
M. Weinstock	45.10	400.00	18,040.00
Legal Assistant	0.25	100.00	25.00

TOTAL DUE FOR THIS MATTER \$35,480.50

0170

Piccadilly Restaurants, LLC
October 16, 2013
Invoice 279002

Client Ref: 5315-32555 Lease Pool Swap Matters

* * * R E M I T T A N C E C O P Y * * *

Invoice No. 279002

Total Fees	\$35,480.50
Total Costs	\$0.00
Total Current Fees and Costs Due	<u>\$35,480.50</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions



201 St. Charles Avenue, 40th Floor
New Orleans, Louisiana 70170-4000
(504) 582-1111 • Fax (504) 582-1121
www.gordonarata.com

Piccadilly Restaurants, LLC
c/o Thomas J. Sandeman, CFO
3232 South Sherwood Forest Blvd.
Baton Rouge, LA 70816

October 16, 2013

Invoice No. 279001

Professional Services Rendered In Connection With:

Client Ref: 5315-28251 Special Matter

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
09/03/13	P. Kopfinger	6.70	Study documents received from client on Augusta property (1.4); Prepare and send emails to client regarding Augusta restaurant (.2); Make revisions to NORMC lease amendment (.5); Prepare and send email to P. Hoeft regarding St. Ann (.2); Pull and study ordinances from Richmond County website regarding Augusta property matter (1.6); Telephone conferences with county representative regarding Augusta property (.4); Review NORMC lease at client request for exclusive grant (.6); Telephone conference with B. Berg regarding Warner Robins (.3); Prepare and send email to B. Austin regarding Richmond County parking matter (.3); Telephone conferences with client regarding sale and lease matters (.6); Receive email from B. Berg regarding Warner Robins (.2); Study document received from B. Berg regarding Warner Robins (.2); Email exchange with R. Tramantano regarding NORMC lease amendment (.2)
09/03/13	E. Spurgeon	0.40	Finalize, sign and file

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			judgment; confer with P. Kopfinger to ensure no opposition received (Piccadilly v. Regions)
09/04/13	P. Kopfinger	2.80	Telephone conferences with client regarding sale, lease and business matters (.5); Attend walk-through of new office space (1.3); Email exchanges with B. Austin regarding Augusta property (.3); Receive email from P. Hoeft regarding St. Ann (.2); Receive email from broker regarding St. Ann (.2); Email exchanges with client regarding lease matters (.3)
09/05/13	P. Kopfinger	5.10	Email exchange with client regarding interim Druid Hills lease (.2); Telephone conferences with client regarding lease and related matters (.7); Make substantial revisions to interim lease on Druid Hills (including extensive review if Master Lease II) (3.2); Prepare and send email to client regarding NORMC lease amendment (.2); Receive and study email from D. Allen regarding comments on Druid Hills PSA (.6); Prepare and send email to client regarding lease amendment (.2)
09/06/13	P. Kopfinger	3.10	Email exchange with S. Lyons regarding pool sales (.2); Prepare and send email to group regarding Druid Hills matter (.2); Prepare and send email to L. St. Lifer regarding interim lease on Druid Hills (.2); Receive emails, with attachments, regarding withdrawal of plan (.2); Email exchanges with client regarding document signing (.2); Receive email from debtor counsel regarding lease matter (.2); Email exchange with D. Allen

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			regarding Druid Hills (.2); Email exchanges with client regarding lease matters (.3); Telephone conferences with client regarding sale and lease matters (.7); Telephone conference with debtor counsel regarding sale matters (.2); Receive emails from and email exchanges with R. Tramantano regarding lease matter (.3); Prepare and send email to client regarding interim lease on Druid Hills (.2)
09/09/13	P. Kopfinger	1.40	Receive email from R. Tramantano regarding Alameda Mall lease amendment (.2); Telephone conferences with client regarding sale and lease matters (.3); Meet with client regarding sale and lease matters (.8)
09/10/13	P. Kopfinger	0.90	Telephone conferences with client sale and lease matters (.4); Receive and study letter agreement on NORMC (.3); Prepare and send email to D. Allen regarding Druid Hills (.2)
09/11/13	P. Kopfinger	2.50	Telephone conferences with client regarding sale, lease, and business matters (.8); Telephone conference with L. St. Lifer regarding Druid Hills lease matter and related sale matters (.7); Email exchange with broker regarding Tamarac (.2); Prepare and send email to B. Berg regarding sale matters (.2); Receive email from D. Allen regarding Druid Hills (.2); Email exchanges with client regarding lease and Regions collection matter (.4)
09/12/13	P. Kopfinger	0.50	Telephone conferences with client regarding sale and lease matters (.3); Receive emails regarding lease

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			amendment (.2)
09/13/13	P. Kopfinger	1.80	Email exchanges with LED regarding incentive matter (.3); Receive and study email, with attachments, from client regarding NORMC lease (.3); Telephone conferences with client regarding sale, lease, and lease matters (.7); Receive emails from R. Tramantano regarding lease matters (.2); Receive and study new letter of intent on Tamarac (.3)
09/16/13	P. Kopfinger	1.50	Telephone conference with L. St. Lifer regarding Druid Hills lease (.2); Receive emails from L. St. Lifer regarding Druid Hills lease (.3); Receive emails from client regarding Druid Hills lease (.2); Telephone conferences with client regarding Druid Hills lease (.3); Email exchange with P. Hoeft regarding St. Ann transaction (.3); Email exchange with client regarding Druid Hills (.2)
09/16/13	E. Spurgeon	0.80	Receive, respond to request from Kopfinger re: email to client and analysis of Motion for new trial; draft email to Sandeman re: same and send to Kopfinger per request (.3); Receive, review, analyze Regions' Motion for New Trial (.5) (Piccadilly v. Regions litigation)
09/17/13	E. Spurgeon	0.50	Receive, respond to inquiry from P. Kopfinger re: special counsel fee statement letter and service list; emails re: same; draft letter
09/17/13	E. Spurgeon	0.25	Confer with Kopfinger and email Sandeman re: motion for new trial and opposition (v. Regions)
09/17/13	P. Kopfinger	2.60	Telephone conferences with client regarding various sale

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			and lease matters (1.3); Email exchanges with L. St. Lifer regarding Druid Hills transaction and Druid Hills lease (.3); Email exchanges with M. Nethers regarding Druid Hills transaction (.3); Email exchanges with client regarding lease matters (.3); Email exchange with B. Berg regarding Conyers location (.2); Email exchange with broker regarding Druid Hills transaction (.2)
09/18/13	P. Kopfinger	4.40	Telephone conferences with client regarding sale and lease matters (.8); Prepare and send email to L. St. Lifer regarding Druid Hills transaction (.2); Attend to fee statement matters (.4); Receive email from S. Lyons regarding Druid Hills transaction (.2); Pull and study several bankruptcy filings regarding lease assumption on NORMC lease (.9); Study additional file material received on NORMC lease (.7); Revise NORMC lease amendment (.8); Prepare and send email to client regarding NORMC (.2); Receive email from client regarding post swap matters (.2)
09/19/13	P. Kopfinger	2.90	Prepare and send email to B. Jenkins regarding office lease (.2); Telephone conferences with client regarding sale and lease matters (1.1); Receive emails from R. Tramantano regarding NORMC lease amendment (.2); Telephone conference with debtor counsel regarding sale, lease and plan matters (.5); Pull and study plan regarding Tamarac property sale proceeds (.2); Study revised lease amendment on NORMC (.4); Email exchange with L. St. Lifer regarding Druid Hills matter (.2);

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Email exchange with client regarding Tamarac property (.3);
09/20/13	P. Kopfinger	1.80	Telephone conference with client regarding sale, lease, and business matters (.6); Make revisions to NORMC lease amendment (.4); Email exchange with broker regarding St. Ann (.2); Email exchange client regarding MORMC lease amendment (.2); Email exchange with P. Hoeft regarding St. Ann (.2); Email exchange R. Tramantano regarding lease amendment (.2)
09/23/13	P. Kopfinger	1.70	Prepare and send email to group regarding Druid Hills (.2); Email exchange with B. Jenkins regarding office lease (.2); Email exchange with debtor counsel regarding lease termination (.2); Receive emails from and email exchanges with client regarding sale, lease and business matters (.5); Telephone conference with client regarding sale, lease and business matters (.4); Study statement received from GE (.2)
09/24/13	P. Kopfinger	0.90	Telephone conferences with client regarding sale and lease matters (.4); Email exchange with R. Tramantano regarding lease matter (.2); Receive several emails regarding office lease (.3);
09/25/13	P. Kopfinger	2.30	Telephone conferences with client regarding sale, lease, and business matters (.6); Telephone conference with B. Jenkins regarding office lease (.3); Receive and study building plan for office building (.3); Receive emails from client regarding various business matters (.3); Receive email from K.

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Heimlich regarding call (.2); Email exchanges with B. Jenkins regarding office lease (.3); Study office lease document received from B. Jenkins (.3);
09/26/13	P. Kopfinger	8.90	Telephone conferences regarding sale, business, and lease matters (1.4); Email exchanges with M. Nethers regarding lease matters (.3); Telephone conference with M. Nethers regarding lease matters (.2); Prepare purchase and sale agreement on St. Ann location (3.8); Study drawing on rear building for office lease (.3); Email exchange with S. Lyons regarding Three Ring matter (.2); Study acknowledgment, cost allocation and special warranty deed requirements in Missouri (1.1); Study pictures on Tamarac (.3); Pull and study secretary of state records on buyer and broker on St. Ann (.4); Receive emails from and email exchanges with client regarding sale, lease, and business matters (.3); Receive email from B. Jenkins regarding office lease (.2); Study comp schedule on Tamarac property (.4)
09/27/13	P. Kopfinger	8.30	Prepare and send email to D. Allen regarding Druid Hills (.2); Prepare office lease with Security National (2.4); Study various insurance, repair, waiver and indemnity and alternatives regarding office lease matters (1.5); Email exchange with J. Genende regarding Circus Property II matter (.2); Prepare purchase and sale agreement and drafts of deeds and quitclaim instrument on St. Ann (2.8); Receive emails from M. Nethers regarding tax

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			matters (.2); Study plan and disclosure filed by secured creditor and creditor committee (.8); Receive email from debtor counsel regarding office lease (.2)
09/30/13	P. Kopfinger	7.10	Prepare and send emails to client regarding fee matter, office lease (.2); Prepare office lease (2.8); Initial review of coke agreements (.5); Telephone conference with client regarding sale, lease, and business matters (.4); Telephone conference with debtor counsel regarding lease and plan matters (.5); Email exchanges with L. St. Lifer regarding Circus Property II matters and call (.3); Email exchange with S. Lyons regarding call (.3); Email exchange with M. Nethers regarding call and vesting instrument (.2); Pull and study vesting instruments on St. Ann regarding legal description (.4); Finalize initial draft on PSA on St. Ann (1.2); Prepare and send email to group regarding St. Ann PSA (.3); Receive email from M. Nethers regarding rent matter (.2)
			Total Hours 69.15
			Total Fees \$20,876.25

Attorney Summary

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	67.20	305.00	20,496.00
E. Spurgeon	1.95	195.00	380.25

Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/23/13	Expenses for professional services provided by Genesys Conferencing	16.05

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/13	Federal Express to Peter Kopfinger, Gordon Arata 8/22/2013.	15.68
09/01/13	Federal Express to Adam L. Sonenshine 8/27/2013.	21.82
09/01/13	Federal Express to Barbara A. Lincoln, Esq., Chicago Title Insurance Company 8/27/2013.	33.56
09/01/13	Federal Express to Barbara A. Lincoln, Esq., Chicago Title Insurance Company 8/28/2013.	21.82
09/03/13	Expenses for services provided by Quality Business Services	55.00
09/03/13	Filing/Recording Fee to 21st JDC-Livingston Parish Clerk	386.00
09/18/13	Copy Expense	337.90
09/18/13	Postage Expense	162.64
	Total Disbursements	\$1,050.47
	TOTAL DUE FOR THIS MATTER	<u>\$21,926.72</u>

0170

Piccadilly Restaurants, LLC
October 16, 2013
Invoice 279001

Client Ref: 5315-28251 Special Matter

* * * R E M I T T A N C E C O P Y * * *

Invoice No. 279001

Total Fees	\$20,876.25
Total Costs	\$1,050.47
Total Current Fees and Costs Due	<u>\$21,926.72</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions