

GORDON
ARATA MCCOLLAM DUPLANTIS
& EAGAN LLC

201 St. Charles Avenue, 40th Floor
New Orleans, Louisiana 70170-4000
(504) 582-1111 • Fax (504) 582-1121
www.gordonarata.com

Piccadilly Restaurants, LLC
c/o Thomas J. Sandeman, CFO
3232 South Sherwood Forest Blvd.
Baton Rouge, LA 70816

November 13, 2013

Invoice No. 279287

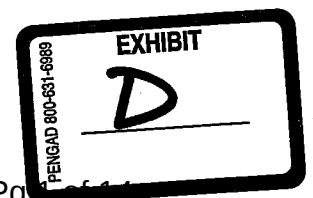
Professional Services Rendered In Connection With:

Client Ref: 5315-32555 Lease Pool Swap Matters

Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/12/13	Expenses for Professional Services provided by Genesys Conferencing	5.85
10/17/13	Filing/Recording Fee for Delaware Secretary of State on 8/27/2013.	90.00
10/17/13	Filing/Recording Fee for Louisiana Secretary of State on 8/27/2013.	25.00
	Total Disbursements	\$120.85
	TOTAL DUE FOR THIS MATTER	<u>\$120.85</u>

0170



Piccadilly Restaurants, LLC
November 13, 2013
Invoice 279287

Client Ref: 5315-32555 Lease Pool Swap Matters

* * * R E M I T T A N C E C O P Y * * *

Invoice No. 279287

Total Fees	\$0.00
Total Costs	\$120.85
Total Current Fees and Costs Due	<u>\$120.85</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions



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November 13, 2013

Invoice No. 279286

Professional Services Rendered In Connection With:

Client Ref: 5315-28251 Special Matter

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
10/01/13	P. Kopfinger	9.40	Preparation of office lease (3.9); Conference call S. Lyons, L. St. Lifer, M. Nethers regarding post closing and sale matters (1.1); Prepare for conference call (.5); Telephone conferences with client regarding sale, lease, and business matters (.6); Email exchanges with client regarding lease and business matters (4); Receive emails from and email exchanges with M. Nethers regarding lease matters (.3); Participate in conference call with M. Nether and client regarding ACH and wire matters (.2); Receive email from broker regarding St. Ann (.2); Telephone conference with insurance broker regarding insurance matters (.3); Receive and study agenda for Thursday meeting (.3); Email exchanges with client regarding (lease and related matters (.4); Email exchange with L. St. Lifer regarding conference call (.2); Receive and study email, with attachment, from B. Berg regarding Warner Robins (3); Telephone conference with debtor counsel regarding

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			lease and related matters (.5); Prepare and send email to client regarding fee matter (.2)
10/01/13	E. Spurgeon	0.30	Emails with Jeff Cornish and Peter Kopfinger regarding status of Livingston Parish litigation and Regions' motion for new trial; discuss same with P. Kopfinger
10/02/13	P. Kopfinger	7.30	Telephone conferences with M. Nethers regarding ACH sweep (.3); Telephone conferences with client regarding business, sale, and lease matters (.5); Study BP Claims documents (1.2); Telephone conference with debtor counsel regarding lease motion and related matters (.4); Study existing beverage agreement and initial review of amendment to beverage agreement and new beverage agreement (1.5); Email exchanges with client regarding lease matters (.4); Study new plan and disclosure statement (1.8); Receive email from J. Storck regarding ACH sweep (.2); Study and comment on draft of motion and order on office lease (.8); Prepare and send email to B. Jenkins regarding office lease (.2)
10/03/13	P. Kopfinger	7.60	Attend meeting with client regarding business, lease, and sale matters (5.6); Make revisions to office lease (.6); Email exchanges with B. Jenkins regarding office lease (.3); Email exchange with client regarding beverage contracts (.2); Receive and study email, with attachment, from M. Nethers regarding lease amendment (.3); Email exchange with client regarding lease amendment (.2); Telephone conference with client

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			regarding lease amendment (.2); Receive email from L. St. Lifer regarding lease amendment (.2);
10/04/13	P. Kopfinger	2.90	Email exchanges with debtor counsel regarding office lease (.3); Email exchange with client regarding BP matter (.2); Email exchanges with B. Jenkins regarding office lease (.3); Make additional revisions to office lease (.5); Email exchanges with L. St. Lifer regarding sale matters (.4); Receive email from broker regarding St. Ann property (.2); Telephone conference with client regarding lease and business matters (.3); Email exchange with client regarding beverage agreements (.2); Telephone conferences with B. Jenkins regarding office lease (.3); Receive email from P. Hoeft regarding St. Ann PSA (.2)
10/05/13	P. Kopfinger	0.40	Email exchange with S. Lyons regarding sale matters (.2); Prepare and send email to client regarding beverage agreements and sale matter (.2)
10/07/13	P. Kopfinger	0.90	Receive emails from L. St. Lifer regarding St. Ann property (.3); Email exchange with S. Lyons regarding sale matter (.2); Receive email from K. Heimlich regarding St. Ann property (.2); Email exchange with client regarding sale matter (.2)
10/08/13	P. Kopfinger	6.20	Prepare and send emails to P. Hoeft regarding St. Ann property (.2); Telephone conference with P. Hoeft regarding purchase agreement (.2); Receive email from S. Lyons regarding St. Ann (.2); Telephone conference with K. Heimlich regarding St. Ann

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			and Druid Hills (.2); Email exchange with client regarding beverage agreement (.2); Telephone conference with client regarding sale matters (.2); Study comments from L. St. Lifer regarding St. Ann (.3); Make revisions to Druid Hills sale agreement (1.9); Email exchanges with K. Heimlich regarding St. Ann sale (.3); Telephone conference with L. St. Lifer regarding St. Ann and Druid Hills (.3); Telephone conference with D. Allen regarding Druid Hills (.3); Make revisions to St. Ann sale agreement (1.7); Prepare and send email to D. Allen regarding Druid Hills (.2);
10/09/13	P. Kopfinger	6.70	Study and revise coke agreement (5.9); Telephone conference with client regarding coke agreement (.3); Email exchanges with M. Nethers regarding master lease matters (.3); Prepare and send email to client regarding coke agreement (.2)
10/10/13	P. Kopfinger	3.00	Study and comment on Dr. Pepper agreement (1.8); Telephone conferences with client regarding lease, sale, and business matters (.6); Email exchanges with client regarding beverage agreement (.2); Study new letter of intent on Tamarac property (.4)
10/11/13	P. Kopfinger	0.60	Receive email from client regarding beverage contract (.2); Study client comments on beverage agreement (.4)
10/14/13	P. Kopfinger	3.70	Email exchange with P. Prudhomme regarding beverage matter (.2); Prepare for call with P. Prudhomme regarding beverage matters (.4); Email exchange with client

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			regarding business matter (.2); Telephone conference with P. Prudhomme regarding beverage matters (2.3); Telephone conference with client regarding business matters (.2); Study beverage volume and conversion chart (.4)
10/15/13	P. Kopfinger	2.90	Study amended proof of claim of Circus II (.4); Email exchange with client regarding Tamarac (.3); Email exchanges with client regarding sale and business matters (.3); Receive email from broker regarding St. Ann (.2); Email exchange with client regarding Dr. Pepper agreement (.3); Telephone conferences with client regarding amended proof of claim, sale, business, and lease matters (.9); Email exchange with client regarding Warner Robins (.2); Receive and study email, with attachment, from debtor counsel regarding rejection claim (.3)
10/16/13	P. Kopfinger	2.50	Email exchange with K. Heimlich regarding sale matters (.2); Participate in conference call with K. Heimlich and L. St. Lifer regarding sale matters (5); Attend to fee matters (.4); Telephone conferences with debtor counsel regarding sale, lease and business matters (.3); Prepare for conference call (.2); Telephone conferences with client regarding sale, lease and business matters (.6); Receive emails from debtor counsel regarding lease matter (.3)
10/16/13	E. Spurgeon	0.60	Receive, respond to inquiry regarding fee statement (.2); draft letter for fee statement (.2); emails with

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Rench and McCune re: special service list (.2)
10/17/13	P. Kopfinger	8.40	Study lease rejection damage claim matter (1.1); Telephone conference with debtor counsel regarding claim, sale, and lease matters (.7); Telephone conferences with client regarding beverage contract (.5); Re-write beverage agreement (Dr. Pepper) (4.9); Receive emails from debtor counsel regarding lease matters (.3); Receive emails from client regarding beverage contract (.3); Telephone conferences with client regarding business matters (.6)
10/18/13	P. Kopfinger	4.90	Telephone conferences with client lease and business matters(1.2); Receive email from debtor counsel regarding lease matter (.2); Study documentation from Coke regarding beverage contract (.5); Make revisions to beverage agreement (Dr. Pepper) (1.2); Study response to re-draft of beverage agreement (.4); Telephone conference with debtor counsel regarding Coke claim (.2); Receive emails from debtor counsel regarding Coke claim (.2); Study objection to disclosure statement (.5); Receive email from client regarding lease matter (.2); Email exchanges with client regarding beverage agreement (.3)
10/21/13	P. Kopfinger	4.40	Re-draft coca cola contract (3.2); Telephone conferences with client regarding business matters (.6); Email exchanges with client regarding business matters (.3); Additional revisions to beverage agreement (Dr. Pepper) (.3)

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
10/22/13	P. Kopfinger	7.40	Telephone conferences with client regarding lease, sale, and business matters (.9); Study existing ATNLP lease and amendments regarding use and subletting matters (.6); Email exchanges with client regarding Coke contract and other matters (.4); Telephone conference with debtor counsel regarding beverage contracts and related bankruptcy matters (.3); Receive email from and email exchange with debtor counsel regarding office lease and beverage agreement (.3); Study proposed parking lot lease on ATNLP property (1.4); Telephone conference with B. Jenkins regarding office lease (.2); Revise and draft addition parts of Coke agreement (1.5); Attend to Augusta parking matters (1.3); Pull additional mapping from Richmond County clerk records regarding parking matter (.5)
10/23/13	P. Kopfinger	5.10	Telephone conferences with client regarding beverage agreement, lease and related business matters (.9); Receive emails from and email exchanges with client regarding beverage agreement (.3); Receive email from broker regarding St. Ann (.2); Additional revisions to Coke agreement (.5); Telephone conferences with debtor counsel regarding beverage agreement (.3); Study Chesapeake lease and amendment regarding term and payment matters (.8); Telephone conference with L. St. Lifer regarding Augusta location (.2); Study and comment on motion and order regarding beverage agreement (.5); Email exchange with purchaser counsel regarding

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Druid Hills (.3); Study file material received from client regarding Augusta location (.7); Telephone conference with surveyors regarding Augusta location (.4)
10/24/13	P. Kopfinger	0.60	Receive email from client regarding beverage agreement (.2); Receive emails from and email exchange with debtor counsel regarding beverage agreement (.2); Telephone conference with debtor counsel regarding motion and order regarding beverage agreement (.2)
10/25/13	P. Kopfinger	1.50	Prepare and send email to B. Jenkins regarding office lease (.2); Email exchange with debtor counsel regarding office lease (.2); Receive emails from client regarding beverage agreement motion(.2); Receive email from debtor counsel regarding beverage agreement motion (.2); Receive emails from broker regarding St. Ann (.2); Receive and study email, with attachment, from client regarding control account agreement (.3); Receive email from S. Walker regarding St. Ann (.2)
10/27/13	P. Kopfinger	0.20	Receive email from client regarding beverage agreement
10/28/13	P. Kopfinger	3.90	Study revisions to Coke Agreement (.7); Telephone conferences with client regarding lease, sale, and business matters (.8); Receive email from and email exchange with P. Hoeft regarding St. Ann (.3); Receive email from and email exchanges with client regarding beverage agreement (.3); Receive emails from broker regarding St. Ann (.2); Email exchange with B. Jenkins regarding office

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			lease (.2); Study drawings on office lease (.2); Make revisions to office lease (.5); Telephone conference with B. Faulkner regarding St. Ann (.5); Email exchange with B. Faulkner regarding St. Ann (.2)
10/29/13	P. Kopfinger	4.10	Telephone conference with L. St. Lifer regarding Druid Hills and St. Ann (.3); Receive emails from and email exchanges with client regarding beverage agreement (.3); Email exchange with D. Allen regarding Druid Hills (.3); Prepare for call on beverage agreement (.4); Email exchange with S. Lyons regarding Druid Hills and call (.2); Telephone conferences with client regarding lease, sale and business matters (2.2); Prepare and send email to group regarding Druid Hills and weekly call (.2); Receive email from J. Storck regarding tax matter (.2)
10/29/13	E. Spurgeon	0.20	Respond to inquiry regarding hearing on motion for new trial from P. Kopfinger (Piccadilly v. Regions - Livingston Parish)
10/30/13	P. Kopfinger	7.20	Telephone conference with K. Heimlich regarding call (.2); Telephone conference with client regarding sale, lease, and business matters (.8); Attend to fee matters (.3); Study Mall St. Vincent lease regarding signage matter (1.1); Receive email from debtor counsel regarding office lease (.2); Study legal matters regarding peaceful possession, constructive eviction (1.2); Prepare for conference call regarding property sales (.3); Prepare and send emails to client regarding fee

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			matter (.2); Participate in conference call regarding property sales (.7); Prepare and send email to K. Heimlich regarding conference call (.2); Receive email from client regarding beverage contract (.2); Study communication contract (1.5); Participate in conference call with client and B. Jenkins regarding office lease (.3)
10/31/13	E. Spurgeon	2.70	Draft Opposition to motion for new trial; legal research on standard for same and checking cases cited by Regions (Piccadilly v. Regions suit on open account in Livingston)
10/31/13	P. Kopfinger	4.40	Pull together documents requested by purchaser counsel regarding St. Ann (.4); Prepare and send email to purchaser counsel regarding St. Ann (.2); Study and comment on confidentiality agreement (1.1); Telephone conferences with client regarding sale, lease, and business matters (.8); Study additional material regarding peaceful possession matter on Shreveport lease (1.3); Email exchanges with client regarding business matters (.3); Telephone conference with D. Allen regarding Druid Hills (.3)
		Total Hours	110.00

Total Fees \$33,132.00

Attorney Summary

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	106.20	305.00	32,391.00
E. Spurgeon	3.80	195.00	741.00

Piccadilly Restaurants, LLC
November 13, 2013
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Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/01/13	Expenses for Professional Services provided by Genesys Conferencing	34.50
10/16/13	Copy Expense	247.80
10/16/13	Postage Expense	44.88
10/16/13	Postage Expense	109.44
	Total Disbursements	\$436.62

TOTAL DUE FOR THIS MATTER **\$33,568.62**

0170

Piccadilly Restaurants, LLC
November 13, 2013
Invoice 279286

Client Ref: 5315-28251 Special Matter

* * * R E M I T T A N C E C O P Y * * *

Invoice No. 279286

Total Fees	\$33,132.00
Total Costs	\$436.62
Total Current Fees and Costs Due	<u>\$33,568.62</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

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