FILED
NOV 19 2013
EDWARD A. TAKARA, CLERK
UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT of LOUISIANA

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA

MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

(1) Motion for Relief from Stay by Vernon H. Watson

(2) Application to Employ FTI Consulting, Inc. as Financial Advisor

(3) Motion for an Order Authorizing and Approving (1) the Execution of a First Amendment to a Pre-Petition Contract with Coca-Cola North America, A Division of the Coca-Cola Company, (2) the Assumption of that Contract, as Amended, Pursuant to Section 365 of the Bankruptcy Code, and (3) the Satisfaction of the Cure Amount in Respect Thereof on behalf of Piccadilly Restaurants, LLC

(4) Eighth Motion for an Order, Pursuant to Section 365 of the Bankruptcy Code, Authorizing the Debtors to (1) Assume an Unexpired Lease of Nonresidential Real Property, as Amended, and (2) Satisfy the Cure Amount in Respect Thereof on behalf of Piccadilly Restaurants, LLC

APPEARANCES:

Mark A. Mintz and Heather Kirk representing Piccadilly Restaurants

RULING: (1) Motion for relief is denied.

(2) Continued to December 19, 2013.

(3) Granted. Order submitted by Mintz.

(4) Granted. Order submitted by Mintz.

When signed by the court, this minute entry shall constitute an order of the court.

Robert R. Summerhays
United States Bankruptcy Judge

Date: November 19, 2013

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4 User: mdoucet Page 1 of 2 Date Rcvd: Nov 22, 2013
Form ID: pdf8 Total Noticed: 3

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 24, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100, New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor, New Orleans, LA 70170-5000
cr +Vernon H. Watson, 4181 Millbranch Rd., #11, Memphis, TN 38116-6778

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 24, 2013 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 22, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com;robert.jones@hklaw.com;martha.miller@hklaw.com
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com
Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions pgarrity@steffeslaw.com
Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com
Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debaillonmiley.com
Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com
Robert A. Klyman on behalf of Interested Party California Management Association, LLC robert.klyman@lw.com, kathryn.bowman@lw.com
Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com
Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdraper.com
Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdraper.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 48