



UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA

**AMENDED MINUTE ENTRY**

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- (1) Motion for Relief from Stay by Vernon H. Watson
- (2) Application to Employ FTI Consulting, Inc. as Financial Advisor
- (3) Motion for an Order Authorizing and Approving (1) the Execution of a First Amendment to a Pre-Petition Contract with Coca-Cola North America, A Division of the Coca-Cola Company, (2) the Assumption of that Contract, as Amended, Pursuant to Section 365 of the Bankruptcy Code, and (3) the Satisfaction of the Cure Amount in Respect Thereof on behalf of Piccadilly Restaurants, LLC
- (4) Eighth Motion for an Order, Pursuant to Section 365 of the Bankruptcy Code, Authorizing the Debtors to (1) Assume an Unexpired Lease of Nonresidential Real Property, as Amended, and (2) Satisfy the Cure Amount in Respect Thereof on behalf of Piccadilly Restaurants, LLC

**APPEARANCES:**

Mark A. Mintz and Heather Kirk representing Piccadilly Restaurants

**RULING:** (1) Motion for relief is denied.

- (2) Continued to December 17, 2013.
- (3) Granted. Order submitted by Mintz.
- (4) Granted. Order submitted by Mintz.

When signed by the court, this minute entry shall constitute an order of the court.

  
Robert R. Summerhays  
United States Bankruptcy Judge

Date: November 19, 2013

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: tdemny  
Form ID: pdf8

Page 1 of 3  
Total Noticed: 28

Date Rcvd: Nov 25, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 27, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Barry P. Gruher, Genovese, Joblove & Battista, P.A., PNC Bank Building,  
200 East Broward Blvd Ste 1110, Fort Lauderdale, FL 33301-3535  
aty +Christopher Harris, 885 Third Avenue, New York, NY 10022-4834  
aty +Daniel Ingram, 5978 Knight Arnold Rd., STE 400, Memphis, TN 38115-3200  
aty +David B. Kurzweil, Greenbert Traurig, LLP, Terminus 200, 3333 Piedmont Road NE, Ste 2500,  
Atlanta, GA 30305-1780  
aty +David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana, Ste 1700, Houston, TX 77002-5001  
aty +Derbes Law Firm, LLC, 3027 Ridgelake Drive, Metairie, LA 70002-4924  
aty +Elizabeth L. Janczak, Freeborn & Peters, LLP, 311 S Wacker Dr, Ste 3000,  
Chicago, IL 60606-6679  
aty George D. Fagan, 1100 Poydras St., 1700 Energy Centre, New Orleans, LA 70163-1706  
+Glenn R. Osborne, 132 South Broad St, Ste 101, Canfield, OH 44406-1437  
aty +Greenberg Traurig, LLP, 1000 Louisiana, Suite 1700, Houston, TX 77002-5001  
aty +++HEATHER D. BROWN, KITCHENS KELLEY GAYES, PC, 3495 PIEDMONT RD NE BLDG 11-900,  
ATLANTA GA 30305-8002  
(address filed with court: Heather D. Brown, Kitchens Kelley Gayes, PC,  
Eleven Piedmont Center Suite 900, Atlanta, GA 30305)  
aty +Hollie N. Hawn, 115 South Andrews Avenue Rm 423, Fort Lauderdale, FL 33301-1826  
aty +Jack O. Morse, 191 Cleveland Ave, Atlanta, GA 30315-8258  
aty +Jason M. Hart, Office of the County Attorney, POB 90775, Richmond, VA 23273-7032  
aty +Jason R. Klinowski, Freeborn & Peters, LLP, 311 S. Wacker Dr, Suite 3000,  
Chicago, IL 60606-6679  
aty +John R. Cheadle, Jr., 2404 Crestmoor Road, Nashville, TN 37215-2006  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000  
aty +Kristen N. Pate, 110 N. Wacker Drive, Chicago, IL 60606-1511  
aty +Louis M. Phillips, One American Place, 301 Main Street, Suite 1600,  
Baton Rouge, LA 70801-1200  
aty +Munger, Tolles & Ollson, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-1592  
aty +Peter A. Kopfinger, Gordan Arata McCollam et al, One American Place,  
301 Main St., Ste. 1600, Baton Rouge, LA 70801-1200  
aty +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104  
aty #+Robert W. Jones, 2000 McKinney Avenue, Ste 1700, Dallas, TX 75201-2085  
aty +William H. Short, Jr., POB 11889, Columbia, SC 29211-1889  
aty +Zachary R. Christiansen, Bowling & McKinney, 1615 Poydras St., Ste. 1050,  
New Orleans, LA 70112-1275

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: djelem@co.dekalb.ga.us Nov 25 2013 19:53:12 Claudia G. Lawson, POB 100004,  
Decatur, GA 30031-7004  
aty +E-mail/Text: dallas.bankruptcy@LGBS.com Nov 25 2013 19:53:22 Elizabeth Weller,  
Linebarger, Goggan, Blair, & Sampson, 2323 Bryan St., Ste. 1600, Dallas, TX 75201-2644  
TOTAL: 2

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP  
aty\* +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104  
TOTALS: 1, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++++' were corrected as required by the USPS Locatable Address Conversion System (LACS).

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 27, 2013

Signature: /s/Joseph Speetjens

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 25, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors [ajdiv@derbeslaw.com](mailto:ajdiv@derbeslaw.com), [derbespacer@gmail.com](mailto:derbespacer@gmail.com)  
 Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. [abauer@torys.com](mailto:abauer@torys.com)  
 Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. [amendez@stonepigman.com](mailto:amendez@stonepigman.com)  
 Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC [brent.mcilwain@hklaw.com](mailto:brent.mcilwain@hklaw.com), [brian.smith@hklaw.com](mailto:brian.smith@hklaw.com); [robert.jones@hklaw.com](mailto:robert.jones@hklaw.com); [martha.miller@hklaw.com](mailto:martha.miller@hklaw.com)  
 Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions [bryan.bowdler@phelps.com](mailto:bryan.bowdler@phelps.com)  
 Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice [chris.maddux@butlersnow.com](mailto:chris.maddux@butlersnow.com)  
 Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. [dale@baringerlawfirm.com](mailto:dale@baringerlawfirm.com), [pam@baringerlawfirm.com](mailto:pam@baringerlawfirm.com); [aaron@baringerlawfirm.com](mailto:aaron@baringerlawfirm.com); [ben@baringerlawfirm.com](mailto:ben@baringerlawfirm.com)  
 Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice [dannie.garrett@butlersnow.com](mailto:dannie.garrett@butlersnow.com)  
 David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC [waguespack@carverdarden.com](mailto:waguespack@carverdarden.com), [plaisance@carverdarden.com](mailto:plaisance@carverdarden.com)  
 David L. Pollack on behalf of Interested Party Aronov Realty Management [pollack@ballardspahr.com](mailto:pollack@ballardspahr.com)  
 David Patrick Keating on behalf of Creditor GGP, Inc. [rick@thekeatingfirm.com](mailto:rick@thekeatingfirm.com), [shannon@thekeatingfirm.com](mailto:shannon@thekeatingfirm.com)  
 Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC [dadraper@hellerdraper.com](mailto:dadraper@hellerdraper.com)  
 Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC [efutrell@joneswalker.com](mailto:efutrell@joneswalker.com), [jmagallanes@joneswalker.com](mailto:jmagallanes@joneswalker.com); [sliberio@joneswalker.com](mailto:sliberio@joneswalker.com)  
 Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee [fbunol@derbeslaw.com](mailto:fbunol@derbeslaw.com), [derbespacer@gmail.com](mailto:derbespacer@gmail.com)  
 Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee [gail.mcculloch@usdoj.gov](mailto:gail.mcculloch@usdoj.gov)  
 J. David Forsyth on behalf of Creditor Delmont Village Associates LLC [jdf@sessions-law.com](mailto:jdf@sessions-law.com)  
 Jason M. Cerise on behalf of Creditor Crescent Business Machines [jcerise@lockelord.com](mailto:jcerise@lockelord.com)  
 John P. Dillman on behalf of Creditor Harris County houston\_bankruptcy@publicans.com  
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 Keith Couture on behalf of Creditor Grimes Professional Dirt Busters [kcouture@couturelaw.net](mailto:kcouture@couturelaw.net)  
 Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors [hancockb@gtlaw.com](mailto:hancockb@gtlaw.com)  
 Leo D. Congeni on behalf of Creditor Trademasters, Inc. [leo@congenilawfirm.com](mailto:leo@congenilawfirm.com), [michelle@congenilawfirm.com](mailto:michelle@congenilawfirm.com)  
 Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC [lphillips@gordonarata.com](mailto:lphillips@gordonarata.com), [pbartholomew@gordonarata.com](mailto:pbartholomew@gordonarata.com); [jalcantara@gordonarata.com](mailto:jalcantara@gordonarata.com); [espurgeon@gordonarata.com](mailto:espurgeon@gordonarata.com)  
 Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC [mmintz@joneswalker.com](mailto:mmintz@joneswalker.com), [mmcadory@joneswalker.com](mailto:mmcadory@joneswalker.com); [sliberio@joneswalker.com](mailto:sliberio@joneswalker.com)  
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 Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC [pmccune@joneswalker.com](mailto:pmccune@joneswalker.com)  
 Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions [pgarrity@steffeslaw.com](mailto:pgarrity@steffeslaw.com)  
 Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC [plavelle@winstead.com](mailto:plavelle@winstead.com), [slavelle@winstead.com](mailto:slavelle@winstead.com); [ecolumbus@winstead.com](mailto:ecolumbus@winstead.com); [whsu@winstead.com](mailto:whsu@winstead.com)  
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 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC [PKopfinger@gordonarata.com](mailto:PKopfinger@gordonarata.com)  
 Peter A. Kopfinger on behalf of Special Counsel Gordon Arata McCollam Duplantis & Eagan, LLC [PKopfinger@gordonarata.com](mailto:PKopfinger@gordonarata.com)  
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 Robert A. Klyman on behalf of Interested Party California Management Association, LLC [robert.klyman@lw.com](mailto:robert.klyman@lw.com), [kathryn.bowman@lw.com](mailto:kathryn.bowman@lw.com)  
 Robert L. LeHane on behalf of Creditor GGP, Inc. [kdwbankruptcydepartment@kelleydrye.com](mailto:kdwbankruptcydepartment@kelleydrye.com)  
 Rodd C. Richoux on behalf of Creditor Laura J. Crockett [ecf@richouxlawfirm.com](mailto:ecf@richouxlawfirm.com)  
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 Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP [heyens@gtlaw.com](mailto:heyens@gtlaw.com), [kurzweild@gtlaw.com](mailto:kurzweild@gtlaw.com); [hartle@gtlaw.com](mailto:hartle@gtlaw.com); [eastlaked@gtlaw.com](mailto:eastlaked@gtlaw.com)  
 Stephen D. Wheelis on behalf of Creditor CLECO Corporation [steve@wheelis-rozanski.com](mailto:steve@wheelis-rozanski.com)  
 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice [steve.rosenblatt@butlersnow.com](mailto:steve.rosenblatt@butlersnow.com)  
 Terry L. Bonnie on behalf of Creditor Debbie Sanders [terry.tlblaw@yahoo.com](mailto:terry.tlblaw@yahoo.com)  
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC [tmanthey@hellerdraper.com](mailto:tmanthey@hellerdraper.com), [kfritscher@hellerdraper.com](mailto:kfritscher@hellerdraper.com); [cnobles@hellerdraper.com](mailto:cnobles@hellerdraper.com); [awientjes@hellerdraper.com](mailto:awientjes@hellerdraper.com); [lwright@hellerdraper.com](mailto:lwright@hellerdraper.com)

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P.  
tmanthey@hellerdraper.com,  
kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdraper.com

Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com

Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney  
shullaw@bellsouth.net

William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts  
bk-bfrazell@texasattorneygeneral.gov

William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov

William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC  
wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 49