

EXHIBIT D TO APPLICATION; PROPOSED ORDER

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

**ORDER AUTHORIZING THE RETENTION *NUNC PRO TUNC* TO THE PETITION
DATE OF JEFFREY L. CORNISH, AS CONSULTANT TO THE DEBTORS,
PURSUANT TO § 327(a) OF THE BANKRUPTCY CODE**

Upon consideration of the Application for Order Authorizing the Retention *Nunc Pro Tunc* to the Petition Date of Jeffrey L. Cornish, as Consultant to the Debtors, Pursuant to § 327(a) of the Bankruptcy Code (the "Application"), filed on behalf of the debtors and debtors-in-possession, Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC (collectively, the "Debtors"), and in consideration of the accompanying

¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Banker. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Banker. W.D. La. 2012).

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Verified Statement of the Consultant (“Statement”), this Court finds that: (a) Jeffrey L. Cornish (the “Consultant”) neither represents nor holds an interest adverse to the Debtors or to the estates, and is thus a disinterested person; (b) the Consultant is qualified to provide actuarial services to the Debtors under § 327(a) of the Bankruptcy Code; (c) the Consultant’s retention would best serve the interests of the Debtors and the Debtors’ estates; and (d) the terms of the Consultant’s retention have been disclosed and are reasonable under the circumstances. In consideration of these findings, and after due deliberation and cause appearing therefor;

IT IS HEREBY ORDERED that, pursuant to 11 U.S.C. § 327(a), the Debtors are authorized to retain the Consultant in this Chapter 11 case, effective as of the Petition Date (as defined in the Application), upon the terms and conditions set forth in the Application and the Consulting Agreement (attached as Exhibit B to the Application).

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This Order was prepared and is being submitted by:

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