

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

| | | |
|---|---|---|
| In re: | § | Case No. 12-51127 |
| | § | |
| Piccadilly Restaurants, LLC, et al., | § | (Joint Administration)¹ |
| | § | |
| Debtors | § | Chapter 11 |
| | § | |
| | § | Judge Robert Summerhays |

**NOTICE OF EXHIBITS TO FIRST AMENDED JOINT CHAPTER 11 PLAN OF
PICCADILLY INVESTMENTS, LLC, PICCADILLY RESTAURANTS, LLC, AND
PICCADILLY FOOD SERVICE, LLC PROPOSED BY ATALAYA ADMINISTRATIVE,
LLC, ET AL, AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

PLEASE TAKE NOTICE THAT, on November 14, 2013, Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), and Atalaya Special Opportunities Fund (Cayman) IV, LP (Tranche B) (collectively, “Atalaya”) and the Official Committee of Unsecured Creditors (the “Committee,” and together with Atalaya, the “Plan Proponents”) filed their *First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV, LP (Tranche B), and the Official Committee of Unsecured Creditors* (the “Joint Plan”).

PLEASE TAKE FURTHER NOTICE THAT the Joint Plan incorporates certain exhibits, including: (i) Officers and Managing Member(s) of the Reorganized Debtors set forth in Joint Plan Exhibit 7.9; and (ii) Designated Executory Contracts Deemed Rejected Upon

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Confirmation set forth in Joint Plan Exhibit 9.1, which are to be furnished prior to the hearing to consider confirmation of the Joint Plan.

PLEASE TAKE FURTHER NOTICE THAT, attached hereto are Joint Plan Exhibit 7.9 and Joint Plan Exhibit 9.1.

Dated: December 30, 2013

Respectfully Submitted,

/s/ Brent R. McIlwain

HOLLAND & KNIGHT, LLP

Robert W. Jones
Texas State Bar No. 10951200
Brent R. McIlwain
Texas State Bar No. 24013140
Brian Smith
Texas State Bar No. 24066101
300 Crescent Court, Suite 1100
Dallas, Texas 75201

**CARVER, DARDEN, KORETZKY,
TESSIER, FINN, BLOSSMAN &
AREAUX, LLC**

David F. Waguespack, T.A. (#21121)
1100 Poydras Street, Suite 3100
New Orleans, LA 70163

Counsel for Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), and Atalaya Special Opportunities Fund (Cayman) IV LP (Tranche B)

– AND –

GREENBERG TRAURIG, LLP

/s/ Shari L. Heyen

Shari L. Heyen (Admitted *Pro Hac Vice*)
HeyenS@gtlaw.com
Texas State Bar No. 09564750
David R. Eastlake (Admitted *Pro Hac Vice*)
EastlakeD@gtlaw.com
Texas State Bar No. 24074165
1000 Louisiana, Suite 1700
Houston, Texas 77002

David B. Kurzweil (Admitted *Pro Hac Vice*)
KurzweilD@gtlaw.com
Lee B. Hart (Admitted *Pro Hac Vice*)
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30327

Counsel for the Official Committee of Unsecured Creditors