

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**IN RE:**

**PICCADILLY RESTAURANTS, LLC, *et al.*,**

**DEBTORS.**

**CASE NO. 12-51127**

**(JOINT ADMINISTRATION)<sup>1</sup>**

**CHAPTER 11**

**JUDGE ROBERT SUMMERHAYS**

**WITNESS AND EXHIBIT LIST OF  
YUCAIPA CORPORATE INITIATIVES FUND I, L.P.**

**NOW COMES**, through undersigned counsel, Yucaipa Corporate Initiatives Fund I, L.P. (“Yucaipa”), who files this Witness and Exhibit List in connection with the hearing on January 13, 2014 on the confirmation of the *First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV, LP (Tranche B), and the Official Committee of Unsecured Creditors* [Docket No. 1242] (the “Plan”) and in accordance with the *Agreed Order Granting Joint Expedited Motion of Chapter 11 Plan Proponents to Establish Plan Confirmation Discovery Scheduling Order* [Docket No. 1300] to identify the witnesses that it may call at the hearing on Plan confirmation, as well as the exhibits relevant thereto, as follows:

**WITNESS LIST**

1. Nicole Fry, Managing Director, Imperial Capital;

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.).

2. David Beckman, Managing Director, FTI Consulting LLC;
3. Any and all witnesses identified by any other parties; and
4. Any rebuttal witnesses, if necessary.

Yucaipa additionally reserves the right to supplement this list as necessary.

#### **EXHIBIT LIST**

1. The Expert Report of Imperial Capital;
2. The Expert Report of Richard Lee, Deloitte Financial Advisory Services LLP;
3. The Expert Opinion of Michael L. Atkinson, Protiviti Inc.;
4. The Expert Report of Roy Salter, FTI Consulting, LLC;
5. All other documents relied on in the valuation and expert reports prepared in these bankruptcy cases;
6. The financial projections of the Debtors prepared by Deloitte Financial Advisory Services LLP;
7. The underlying financial model for the financial projections of the Debtors prepared by Deloitte Financial Advisory Services LLP;
8. The financial projections of the Debtors prepared by the Debtors and FTI Consulting, LLC;
9. The underlying financial model for the financial projections of the Debtors prepared by the Debtors and FTI Consulting, LLC;
10. All other documents showing the projected financial performance of the Debtors, including, but not limited to, all related demonstrative exhibits;
11. All analyses of actual financial performance of the Debtors, including, but not limited to, all related demonstrative exhibits;
12. Claim reconciliation analysis of FTI Consulting, LLC prepared with respect to the proof of claim filed by Atalaya Administrative LLC in these bankruptcy cases;
13. All supporting analyses and materials with respect to the reconciliation of the proof of claim filed by Atalaya Administrative LLC in these bankruptcy cases;
14. Any and all exhibits listed by any other party in its exhibit list; and

15. Any and all other documents filed in connection with these cases.

Yucaipa additionally reserves the right to modify or supplement this list as necessary.

**WHEREAS**, Yucaipa Corporate Initiatives Fund I, L.P. submit this witness and exhibit list in compliance with Fed. R. Bankr. P. 9014.

**New Orleans, Louisiana**, this 8<sup>th</sup> day of January, 2014.

Respectfully submitted,

/s/ Tristan Manthey  
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