UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAYAFETTE DIVISION

In re:	)	Case No. 12-51127
	)	
PICCADILLY RESTAURANTS, LLC, *et al*.,	)	(Jointly Administered)
	)	
	)	Chapter 11
	)	
Debtors.	)	Judge Robert Summerhays
	)	

CERTIFICATION AND DECLARATION OF CLAIMS, NOTICING AND BALLOTING AGENT REGARDING SOLICITATION AND TABULATION OF VOTES IN CONNECTION WITH THE FIRST AMENDED JOINT PLAN OF REORGANIZATION

I, Kevin A. Martin, certify and declare as follows:

1. I am over eighteen years of age and not a party to the above-captioned cases. I am employed as a Director by BMC Group, Inc. ("BMC"), the claims, noticing and balloting agent for Piccadilly Restaurants, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases. My business address is 300 North Continental, Suite 570, El Segundo, California 90245.

2. The Court established November 13, 2013 as the record date (the "Voting Record Date") for determining which creditors and holders of interests were entitled to vote on the *First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV LP (Trance B), and the Official Committee of Unsecured Creditors* [Docket No. 1241] (the "Plan"). Pursuant to the Plan, Holders (as defined

in the Plan) of PR Class 2 Atalaya Secured Claim, PR Class 4 Convenience Claims, PR Class 5 General Unsecured Claims, PR Class 7 Unliquidated Tort Claims, PFS Class 2 Atalaya Secured Claim, PFS Class 5 General Unsecured Claims, PI Class 2 Atalaya Secured Claim and PI Class 5 General Unsecured Claims are entitled to vote to accept or reject the Plan. PR Class 1 Other Priority Claims, PR Class 6 Legacy Workers' Compensation Claims, PR Class 8 Interests, PFS Class 1 Other Priority Claims, PFS Class 3 Other Secured Claims, PFS Class 8 Interests, PI Class 1 Other Priority Claims and PI Class 3 Other Secured Claims are unimpaired, deemed to accept the Plan and therefore not entitled to vote. PI Class 8 Interest is deemed to reject the Plan and therefore not entitled to vote.

3. In accordance with the solicitation procedures (the "Solicitation Procedures") approved by the Court in the *Order Approving (I) The First Amended Disclosure Statement, and (II) With Respect to the First Amended Joint Plan of Reorganization, (A) The Confirmation Hearing Notice, the Manner of Mailing and Service of the Solicitation Package and Notice of Non-Voting Status, (B) the Procedures for Voting and Tabulation of Ballots, (C) the Form of Ballots, and (D) the Procedures for Allowing Claims for Voting Purposes* [Docket No. 1234] (the "Disclosure Statement Order"), BMC served the following solicitation package (the "Solicitation Package") to PR Class 2 Atalaya Secured Claim, PR Class 4 Convenience Claims, PR Class 5 General Unsecured Claims, PR Class 7 Unliquidated Tort Claims, PFS Class 2 Atalaya Secured Claim, PFS Class 5 General Unsecured Claims, PI Class 2 Atalaya Secured Claim, PI Class 5 General Unsecured Claims via first class delivery by November 27, 2013:

(a) the Plan;

(b) *The First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities*

Fund (Cayman) IV LP (Trance B), and the Official Committee of Unsecured Creditors (the "Disclosure Statement") [Docket No. 1242];

(c) *The Notice of (A) Approval of the First Amended Disclosure Statement, and (II) Hearing to Consider Confirmation of the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV LP (Trance B), and the Official Committee of Unsecured Creditors* (the "Confirmation Hearing Notice") [Docket No. 1234, Exhibit A]

(d) appropriate Plan Class Ballot

4. Pursuant to the Disclosure Statement Order the Court established January 6, 2014, at 5:00 p.m. Central Time as the Voting Deadline and January 13 – 14, 2014, as the date for hearing on Plan confirmation.

5. The Disclosure Statement, Plan and Disclosure Statement Order served as BMC's guide for the solicitation and tabulation of votes to accept or reject the Plan. All ballots received were reviewed in accordance with the procedures described in the Disclosure Statement and Plan and approved in the Disclosure Statement Order.

6. In tabulating the Ballots, the following procedures were utilized in addition to those provided in the Federal Rules of Bankruptcy Procedure[1]:

a) No Ballot received by facsimile, by email, or after the Voting Deadline will be counted unless accepted and disclosed to the party submitting the Ballot by the Plan Proponents or otherwise ordered by the Bankruptcy Court.

[1] Capitalized but undefined terms in this paragraph shall have the same meanings as ascribed to them in the Disclosure Statement Order.

b) A Ballot containing a signature, but no designation of acceptance or rejection of the Plan, shall not be counted.

c) A Ballot containing a signature that both attempts to accept and rejects the Plan for the same Holder shall not be counted.

d) A Ballot containing a signature that attempts to partially reject and partially accept the Plan shall not be counted.

e) A Ballot containing no signature, but a designation of acceptance or rejection of the Plan, shall not be counted.

f) If two or more properly executed Ballots are timely submitted with respect to the same Claim, the last timely submitted and properly executed Ballot with respect to such Claim shall govern.

g) Any Holder or authorized counsel for a Holder in a Voting Class who has delivered a valid Ballot to the Voting Agent may withdraw his or her vote by delivering written notice of withdrawal to the Voting Agent. To be valid, the notice of withdrawal must (i) be signed by the party who signed the Ballot to be revoked, and (ii) be received by the Voting Agent before the Voting Deadline. Parties in interest retain their rights to contest the validity of any withdrawals of Ballots.

h) Any Holder or authorized counsel to a Holder who has delivered a valid Ballot to the Voting Agent may change the vote by delivering to the Voting Agent a properly executed completed replacement Ballot, so as to be received on or before the Voting Deadline; provided, however, that if any Holder or authorized counsel of a Holder timely delivers to the Voting

Agent a properly executed completed replacement Ballot, only the replacement Ballot shall be counted.

7. Below is a summary of all of ballots tabulated:

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
PR Class 2 Atalaya Secured Claim	1 100.00%	$28,104,722.20 100.00%	0 0.00%	$0.00 0.00%
PR Class 4 Convenience Claims	60 100.00%	$77,837.51 0.00%	0 0.00%	$0.00 0.00%
PR Class 5 General Unsecured Claims	27 96.43%	$1,433,803.35 76.00%	1 3.57%	$452,791.18 24.00%
PR Class 7 Unliquidated Tort Claims	4 40.00%	$4.00 40.00%	6 60.00%	$6.00 60.00%
PFS Class 2 Atalaya Secured Claim	1 100.00%	$28,104,722.20 100.00%	0 0.00%	$0.00 0.00%
PFS Class 5 General Unsecured Claims	0 0.00%	$0.00 0.00%	0 0.00%	$0.00 0.00%
PI Class 2 Atalaya Secured Claim	1 100.00%	$28,104,722.20 100.00%	0 0.00%	$0.00 0.00%
PI Class 5 General Unsecured Claims	0 0.00%	$0.00 0.00%	0 0.00%	$0.00 0.00%

8. Attached hereto as **Exhibit A** is the full tabulation report that provides both summary and detail of all ballots received as of the voting deadline. Exhibit A also sets forth whether any ballots cast were excluded from tabulation and the basis for such exclusion. None of the excluded ballots would have changed a Class' acceptance or rejection of the Plan.

9. All ballots received by BMC are stored at BMC's Chanhassen office located at 18750 Lake Drive East, Chanhassen, Minnesota 55317, and are available for inspection by the Court or any party in interest.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 9, 2014

Respectfully submitted,

Kevin A. Martin, Director
BMC Group, Inc.

Exhibit A

Voting Tabulation Chart

BALLOT TABULATION REPORT
SUMMARY
In Re: Piccadilly Restaurants, LLC

	Ballot Counts							Ballot Amounts						
Class	**Accepted**		**Rejected**		**Total Counted**	**Total Excluded**	**Total Received**	**Accepted**		**Rejected**		**Total Counted**	**Total Excluded**	**Total Received**
PR 2	1	100.00%	0	0.00%	1	0	1	$28,104,722.20	100.00%	$0.00	0.00%	$28,104,722.20	$0.00	$28,104,722.20
PR 4	60	100.00%	0	0.00%	60	19	79	$77,837.51	100.00%	$0.00	0.00%	$77,837.51	$20,683.71	$98,521.22
PR 5	27	96.43%	1	3.57%	28	2	30	$1,433,803.35	76.00%	$452,791.18	24.00%	$1,886,594.53	$8,407.00	$1,895,001.53
PR 7	4	40.00%	6	60.00%	10	1	11	$4.00	40.00%	$6.00	60.00%	$10.00	$1.00	$11.00
PFS 2	1	100.00%	0	0.00%	1	0	1	$28,104,722.20	100.00%	$0.00	0.00%	$28,104,722.20	$0.00	$28,104,722.20
PFS 5	0	- -	0	- -		0		$0.00	- -	$0.00	- -			
PI 2	1	100.00%	0	0.00%	1	0	1	$28,104,722.20	100.00%	$0.00	0.00%	$28,104,722.20	$0.00	$28,104,722.20
PI 5	0	- -	0	- -		0		$0.00	- -	$0.00	- -			

Class	**Description**
PR 2	Atalaya Secured Claim
PR 4	Convenience Claims
PR 5	General Unsecured Claims
PR 7	Unliquidated Tort Claims
PFS 2	Atalaya Secured Claim
PFS 5	General Unsecured Claims
PI 2	Atalaya Secured Claim
PI 5	General Unsecured Claims

Plan Class PR 2: Atalaya Secured Claim

Ballot Counts								Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
PR 2	1	100.00%	0	0.00%	1	0	1	$28,104,722.20	100.00%	$0.00	0.00%	$28,104,722.20	$0.00	$28,104,722.20

				Accepting		Rejecting			
Ctrl. No.	Clm No.	Creditor Name	Total Amount	Amount	Votes	Amount	Votes	Excluded	Comments
99	27-00398	ATALAYA ADMINISTRATIVE LLC	$28,104,722.20	$28,104,722.20	1		0		

Plan Class PR 4: Convenience Claims

Ballot Counts							Ballot Amounts					
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
PR 4	60	100.00%	0	0.00%	60	19	79	$77,837.51	100.00%	$0.00	0.00%	$77,837.51	$20,683.71	$98,521.22

				Accepting		Rejecting			
Ctrl. No.	Clm No.	Creditor Name	Total Amount	Amount	Votes	Amount	Votes	Excluded	Comments
97	27-00013	A PLUS CLEANING & ASSOCIATES	$2,500.00	$2,500.00	1		0		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
31	27-00160	A.O. SMITH CORPORATION	$2,227.25	$2,227.25	1		0		
34	27-00290	A-BEAR REFRIGERATION INC OF FL	$1,498.53	$1,498.53	1		0		
35	s1002	A-BEAR REFRIGERATION, INC.	$1,198.16	$1,198.16	1		0	X	Superseded; Scheduled claim s1002 superesed by filed Claim 27-00290, Control ID 34
43	s1264	ACCU-CLEAN CARPET CLEANING	$2,328.56	$2,328.56	1		0		
94	s1420	ACME REFRIGERATION OF BR, LLC	$2,500.00	$2,500.00	1		0		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
28	27-00187	ALABAMA CARPET SPECIALIST	$2,472.00	$2,472.00	1		0		
29	s1450	ALABAMA CARPET SPECIALISTS	$700.00	$700.00	1		0	X	Superseded; Scheduled claim s1450 superesed by filed Claim 27-00187, Control ID 28
41	27-00282	ALL CLEAN PRO SERVICES INC	$750.00	$750.00	1		0		
44	s1458	ALL PRO DOOR & TRIM INC	$232.77				0	X	Ballot did not indicate an acceptance or rejection of the Plan
25	27-00254	ALL SEASONS MULCH MARKET & LANDSCAPE SUPPLY	$419.06				0	X	Ballot did not indicate an acceptance or rejection of the Plan
15	s1268	ALLAN & ROGERS INC	$2,310.57	$2,310.57	1		0		
33	s1462	AMBASSADOR WINDOW CLEANING	$125.00	$125.00	1		0		
64	27-00037	ARCTIC SEAL & GASKET OF THE AMERICAS`S INC	$260.00	$260.00	1		0		
24	27-00094	BARBARA O CARRAWAY, TREASURER	$1,472.54	$1,472.54	1		0		

Plan Class PR 4: Convenience Claims

				Accepting		Rejecting			
Ctrl. No.	**Clm No.**	**Creditor Name**	**Total Amount**	**Amount**	**Votes**	**Amount**	**Votes**	**Excluded**	**Comments**
54	s1483	BIG WAVE ELECTRIC	$340.00	$340.00	**1**		**0**		
23	27-00002	BRIGHTER DAYS CARPET CLEANING	$2,500.00	$2,500.00	**1**		**0**		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
105	27-00111	C & R SERVICES LLC	$2,500.00	$2,500.00	**1**		**0**		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
51	s1281	C FOTI 111 PRODUCE, INC	$220.00	$220.00	**1**		**0**		
13	s1029	CAL-MIL PLASTIC PRODUCTS, INC.	$459.48	$459.48	**1**		**0**		
48	27-00281	CARPENTER ENTERPRISES INC	$123.32	$123.32	**1**		**0**		
12	27-00089	CITY OF NEWPORT NEWS, VIRGINIA	$1,198.91	$1,198.91	**1**		**0**		
95	27-00207	COMPREHENSIVE INVESTIGATIONS INC	$2,500.00	$2,500.00	**1**		**0**		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
72	27-00079	CORRECT CLEANING INC	$1,750.00				**0**	**X**	Ballot did not indicate an acceptance or rejection of the Plan
11	27-00285	CREATIVE HANDS FLORIST	$780.00				**0**	**X**	Ballot did not indicate an acceptance or rejection of the Plan
101	27-00019	CREST MANUFACTURING INC DBA CRESTWARE	$455.81	$455.81	**1**		**0**		
4	s1528	DENNY LEE PLUMBING CO LLC	$870.00	$870.00	**1**		**0**	**X**	Superseded; Scheduled claim s1528 superesed by filed Claim 27-00286, Control ID 2
2	27-00286	DENNY LEE PLUMBING LLC	$435.00	$435.00	**1**		**0**		
42	27-00033	DUSK TO DAWN CLEANING SERVICE	$2,500.00	$2,500.00	**1**		**0**		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
73	s987	EARWORKS	$1,540.00	$1,540.00	**1**		**0**		
46	27-00274	ELLIOTT`S CLEANING SERVICE LLC	$2,500.00				**0**	**X**	Ballot did not indicate an acceptance or rejection of the Plan; PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election

Plan Class PR 4: Convenience Claims

				Accepting		Rejecting			
Ctrl. No.	**Clm No.**	**Creditor Name**	**Total Amount**	**Amount**	**Votes**	**Amount**	**Votes**	**Excluded**	**Comments**
85	27-00156	ELLIOTT`S CLEANING SERVICE, LLC	$2,500.00	$2,500.00	1		0		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
123	27-00278	FAIR HARBOR CAPITAL LLC	$2,500.00	$2,500.00	1		0		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
22	s1548	FERGUSON GREASE SERVICE	$220.00	$220.00	1		0		
49	s1187	FIKES OF ALABAMA	$709.00	$709.00	1		0		
36	s1190	FLOIED FIRE EXTINGUISHER	$1,156.63	$1,156.63	1		0		
55	s1313	GOLDEN PROTECTIVE SERVICES	$171.60	$171.60	1		0		
74	27-00330	GREEN EARTH HORTICULTURAL SERVICES INC	$437.50	$437.50	1		0		
75	s1566	GREEN EARTH HORTICULTURE	$350.00	$350.00	1		0	X	Superseded; Scheduled claim s1566 superesed by filed Claim 27-00330, Control ID 74
111	s1315	GULF COAST GASKET GUY	$858.99	$858.99	1		0		
56	27-00297	HARPER SECURITY	$2,000.00	$2,000.00	1		0		
93	27-00249	HENRICO COUNTY VIRGINIA	$530.51	$530.51	1		0		
61	27-00138	HUBERT COMPANY LLC	$860.25	$860.25	1		0		
65	27-00168	INTEGRITY ELECTRIC	$382.90	$382.90	1		0		
81	27-00205	J & E PRESSURE WASHING	$550.00				0	X	Ballot did not indicate an acceptance or rejection of the Plan
71	s1426	J L NOLAN	$1,688.00				0	X	Ballot did not indicate an acceptance or rejection of the Plan
19	27-00352	JAMES CARR PLUMBING	$621.36	$621.36	1		0		
6	s1073	JANITOR'S SUPPLY & PAPER	$210.11				0	X	Ballot did not indicate an acceptance or rejection of the Plan
40	s1078	KLEINPETER FARMS	$2,217.19	$2,217.19	1		0		
106	27-00032	KRYSTAL COMPANIES LLC DBA KRYSTAL KLEAN	$659.89	$659.89	1		0		

Plan Class PR 4: Convenience Claims

				Accepting		Rejecting			
Ctrl. No.	**Clm No.**	**Creditor Name**	**Total Amount**	**Amount**	**Votes**	**Amount**	**Votes**	**Excluded**	**Comments**
118	s1624	MCCOMB COCA-COLA BOTTLING CO	$61.50	$61.50	1		0		
116	27-00386	MID-STATE MARKETING LLC	$2,500.00	$2,500.00	1		0		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
117	s1333	MID-STATE MARKETING LLC	$543.60	$543.60	1		0		
67	s1639	N J DEPENDABLE SERVICE INC	$2,500.00	$2,500.00	1		0	X	Superseded; PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election Scheduled claim s1639 superesed by filed Claim 27-00223, Control ID 68
68	27-00223	NJ SERVICES, INC DBA NJ DEPENDABLE SERVICE, INC	$2,500.00	$2,500.00	1		0		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
27	s1649	NXTEC SALES GROUP INC	$59.43	$59.43	1		0		
9	s1660	PIANO`S FLOWERS, INC	$160.54				0	X	Ballot did not indicate an acceptance or rejection of the Plan
86	27-00342	PIPER PRODUCTS INC	$1,756.89	$1,756.89	1		0		
88	s1661	PIPER PRODUCTS/SUPER SYSTEMINC	$567.32	$567.32	1		0	X	Superseded; Scheduled claim s1661 superesed by filed Claim 27-00342, Control ID 86
38	27-00288	PROCUT MANAGEMENT INC	$600.00	$600.00	1		0		
47	27-00171	QMC SERVICES	$1,150.00				0	X	Ballot did not indicate an acceptance or rejection of the Plan
78	27-00224	ROOM FOR IMPROVIEMENT REMODELING & REPAIR, INC.	$2,007.21				0	X	Ballot did not indicate an acceptance or rejection of the Plan
76	27-00189	RUTHERFORD ELECTRICAL SERVICES	$2,488.54	$2,488.54	1		0		
77	s1110	RUTHERFORD ELECTRICAL SERVICES	$1,200.54	$1,200.54	1		0	X	Superseded; Scheduled claim s1110 superesed by filed Claim 27-00189, Control ID 76
32	s1115	SODFATHERS, INC.	$373.75	$373.75	1		0		
1	s1371	SONAR CREDIT PARTNERS II, LLC	$1,200.00	$1,200.00	1		0		

Plan Class PR 4: Convenience Claims

				Accepting		Rejecting			
Ctrl. No.	**Clm No.**	**Creditor Name**	**Total Amount**	**Amount**	**Votes**	**Amount**	**Votes**	**Excluded**	**Comments**
18	27-00068	THE COLMAN GROUP INC DBA SAN JAMAR-CHEF REVIVAL	$259.80	$259.80	**1**		**0**		
58	s1128	THERMAL KING	$1,700.00	$1,700.00	**1**		**0**		
57	27-00318	THERMAL KING LLC	$2,500.00	$2,500.00	**1**		**0**		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
50	s1129	TIGER STEAM CLEANING	$1,700.00	$1,700.00	**1**		**0**		
92	27-00268	TOMMY DANIEL UPHOLSTERY LLC	$2,398.07	$2,398.07	**1**		**0**		
52	s1131	TRI-COUNTY REFRIGERATION	$2,500.00	$2,500.00	**1**		**0**		PR Class 5 General Unsecured Claim convenience election. Reclassified and tabulated at $2,500.00 per election
114	27-00101	TROTTER, ORA	$2,300.00	$2,300.00	**1**		**0**		
102	s1358	U S HEALTH AND HYGIENE	$371.00	$371.00	**1**		**0**		
17	s1136	UPDATE INTERNATIONAL	$49.44	$49.44	**1**		**0**		
63	27-00012	VALENTINES MOBILE DETAILING	$1,850.00				**0**	**X**	Ballot did not indicate an acceptance or rejection of the Plan
109	27-00448	WUPL TELEVISION (9008)	$671.50	$671.50	**1**		**0**		
82	27-00308	X-TREME GREEN TURF PROS	$2,009.00	$2,009.00	**1**		**0**		
3	s1142	ZEE MEDICAL SERVICE CO	$252.20	$252.20	**1**		**0**		

Plan Class PR 5: General Unsecured Claims

Ballot Counts							Ballot Amounts				
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted	Rejected	Total Counted	Total Excluded	Total Received
PR 5	27	96.43%	1	3.57%	28	2	30	$1,433,803.35 76.00%	$452,791.18 24.00%	$1,886,594.53	$8,407.00	$1,895,001.53

				Accepting		Rejecting			
Ctrl. No.	Clm No.	Creditor Name	Total Amount	Amount	Votes	Amount	Votes	Excluded	Comments
112	s1442	A-1 HOBBS INC	$7,325.80	$7,325.80	1		0		
20	27-00365	BOWLIN HEATING & A/C, INC.	$12,796.87	$12,796.87	1		0		
16	s1489	BROCATO PICCADILLY LLC	$10,038.58	$10,038.58	1		0		
21	27-00353	CALCASIEU MECHANICAL CONTRACTORS, INC	$28,911.20	$28,911.20	1		0		
121	s204	CALIFORNIA MANAGEMENT ASSOC LLC	$452,791.18			$452,791.18	1		
96	27-00387	CHANDLERS PARTS & SERVICE INC	$37,943.86	$37,943.86	1		0		
120	27-00076	COCA-COLA BOTTLING COMPANY UNITED	$21,725.80	$21,725.80	1		0		
107	27-00388	COX MEDIA-NEW ORLEANS	$32,069.89	$32,069.89	1		0		
66	27-00191	DREW ECKL & FARNHAM, LLP	$15,905.30	$15,905.30	1		0		
37	27-00084	FLOIED FIRE EXTINGUISHER & STEAM CLEANING CO INC	$2,603.67	$2,603.67	1		0		
30	27-00049	FRANCISCO BLANCO, PL	$13,861.00	$13,861.00	1		0		
60	s1571	HARPER SECURITY AND	$4,000.00	$4,000.00	1		0		
70	27-00425	J. L. NOLAN	$7,057.00				0	X	Ballot did not indicate an acceptance or rejection of the Plan
14	27-00347	JS THOMAS SERVICE INC	$24,523.90	$24,523.90	1		0		
90	s1608	LAKE SUN PROPERTIES, LTD	$12,878.31	$12,878.31	1		0		
91	27-00238	LAKE SUNCOAST	$179,161.01	$179,161.01	1		0		
122	27-00315	LAKES MEDICAL CENTER, LLC.	$742,239.30	$742,239.30	1		0		
84	27-00226	LOOMIS	$4,533.46	$4,533.46	1		0		
103	27-00393	MANUFACTURERS ALLIANCE INS CO &	$1.00	$1.00	1		0		

Plan Class PR 5: General Unsecured Claims

				Accepting		Rejecting			
Ctrl. No.	**Clm No.**	**Creditor Name**	**Total Amount**	**Amount**	**Votes**	**Amount**	**Votes**	**Excluded**	**Comments**
104	27-00087	MARIETTA POWER	$11,630.17	$11,630.17	**1**		**0**		
119	27-00246	MONTGOMERY POULTRY & EGGS	$2,821.24	$2,821.24	**1**		**0**		
89	27-00396	MSCI 2005-IQ10 CORTANA MALL, LLC	$215,078.52	$215,078.52	**1**		**0**		
10	s1355	TEMCO, INC	$6,331.35	$6,331.35	**1**		**0**		
8	s1705	THE OVERBY COMPANY	$22,411.10	$22,411.10	**1**		**0**		
62	s1415	VALENTINE'S MOBILE DETAIL SERV	$1,350.00				**0**	**X**	Ballot did not indicate an acceptance or rejection of the Plan
5	27-00370	WOODLEY, WILLIAMS LAW FIRM, LLC	$6,944.52	$6,944.52	**1**		**0**		
110	27-00452	WVEC TELEVISION	$4,003.50	$4,003.50	**1**		**0**		
108	27-00450	WWL TELEVISION	$3,374.50	$3,374.50	**1**		**0**		
69	27-00133	XEROX CORPORATION	$7,191.50	$7,191.50	**1**		**0**		
87	s1363	XTREME GREEN TURF PROS LLC	$3,498.00	$3,498.00	**1**		**0**		

Plan Class PR 7: Unliquidated Tort Claims

Ballot Counts								Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
PR 7	4	40.00%	6	60.00%	10	1	11	$4.00	40.00%	$6.00	60.00%	$10.00	$1.00	$11.00

				Accepting		Rejecting			
Ctrl. No.	Clm No.	Creditor Name	Total Amount	Amount	Votes	Amount	Votes	Excluded	Comments
79	27-00354	BREISACHER, MICHELLE	$1.00	$1.00	1		0		
80	27-00375	CALLIER, TAMARA L	$1.00			$1.00	1		
26	27-00377	CROCKETT, LAURA J	$1.00			$1.00	1		
45	27-00377	CROCKETT, LAURA J	$1.00			$1.00	1	X	Duplicate; of Control ID 26
7	27-00349	HARRIS, CHRISTOPHER L.	$1.00	$1.00	1		0		
53	27-00188	PATTON, DEBBIE L	$1.00	$1.00	1		0		
115	27-00362	PERRIER, DEBBIE	$1.00	$1.00	1		0		
83	27-00251-	SHEPHERD, JEWELL D.	$1.00			$1.00	1		
113	27-00131	SISTRUNK COOK, TERESA LUANA	$1.00			$1.00	1		
59	27-00309	WILLIAMS, WALTER J	$1.00			$1.00	1		
39	27-00280	YEARBY SR, EDWARD A	$1.00			$1.00	1		

Plan Class PFS 2: Atalaya Secured Claim

Ballot Counts								Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
PFS 2	1	100.00%	0	0.00%	1	0	1	$28,104,722.20	100.00%	$0.00	0.00%	$28,104,722.20	$0.00	$28,104,722.20

				Accepting		Rejecting			
Ctrl. No.	Clm No.	Creditor Name	Total Amount	Amount	Votes	Amount	Votes	Excluded	Comments
100	28-00003	ATALAYA ADMINISTRATIVE LLC	$28,104,722.20	$28,104,722.20	**1**		**0**		

Plan Class PFS 5: General Unsecured Claims

Ballot Counts						Ballot Amounts				
Class	Accepted	Rejected	Total Counted	Total Excluded	Total Received	Accepted	Rejected	Total Counted	Total Excluded	Total Received
PFS 5	0 - -	0 - -		0		$0.00 - -	$0.00 - -			

Plan Class PI 2: Atalaya Secured Claim

Ballot Counts								Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
PI 2	1	100.00%	0	0.00%	1	0	1	$28,104,722.20	100.00%	$0.00	0.00%	$28,104,722.20	$0.00	$28,104,722.20

				Accepting		Rejecting			
Ctrl. No.	Clm No.	Creditor Name	Total Amount	Amount	Votes	Amount	Votes	Excluded	Comments
98	29-00002	ATALAYA ADMINISTRATIVE LLC	$28,104,722.20	$28,104,722.20	**1**		**0**		

Plan Class PI 5: General Unsecured Claims

Ballot Counts						Ballot Amounts				
Class	Accepted	Rejected	Total Counted	Total Excluded	Total Received	Accepted	Rejected	Total Counted	Total Excluded	Total Received
PI 5	0 - -	0 - -		0		$0.00 - -	$0.00 - -			