



**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA**

MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- (1) Application of the Official Committee of Unsecured Creditors to Amend the Engagement with Protiviti, Inc., Nunc Pro Tunc, to July 1, 2013**
- (2) Chapter 11 Plan of Reorganization**
- (3) Fourth Application for Interim Compensation/Expenses Requested for Greenberg Traurig**
- (4) Third Application for Interim Compensation/Expenses Requested for Protiviti, Inc.**

APPEARANCES:

**Elizabeth J. Futrell and Mark A. Mintz representing DIP
Shari L. Heyen representing Committee of Unsecured Creditors
Brent McIlwain and Robert Jones for Atalaya
Tristan Manthey and Thomas Walper for Yucaipa**

RULING: (1) Hearing is continued to February 4, 2014, at 1:30 p.m.

(2) Hearing is continued to February 4, 2014, at 1:30 p.m. for the court to announce it's ruling. Any briefs shall be filed no later than January 31, 2014.

(3) Application is approved. Heyen to submit order.

(4) Application is approved. Heyen to submit order.

Date: January 13, 2014

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: tdemny
Form ID: pdf8

Page 1 of 3
Total Noticed: 28

Date Rcvd: Jan 16, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 18, 2014.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Barry P. Gruher, Genovese, Joblove & Battista, P.A., PNC Bank Building,
200 East Broward Blvd Ste 1110, Fort Lauderdale, FL 33301-3535
aty +Christopher Harris, 885 Third Avenue, New York, NY 10022-4834
aty +Daniel Ingram, 5978 Knight Arnold Rd., STE 400, Memphis, TN 38115-3200
aty +David B. Kurzweil, Greenbert Traurig, LLP, Terminus 200, 3333 Piedmont Road NE, Ste 2500,
Atlanta, GA 30305-1780
aty +David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana, Ste 1700, Houston, TX 77002-5001
aty +Derbes Law Firm, LLC, 3027 Ridgelake Drive, Metairie, LA 70002-4924
aty +Elizabeth L. Janczak, Freeborn & Peters, LLP, 311 S Wacker Dr, Ste 3000,
Chicago, IL 60606-6679
aty George D. Fagan, 1100 Poydras St., 1700 Energy Centre, New Orleans, LA 70163-1706
+Glenn R. Osborne, 132 South Broad St, Ste 101, Canfield, OH 44406-1437
aty +Greenberg Traurig, LLP, 1000 Louisiana, Suite 1700, Houston, TX 77002-5001
aty +++HEATHER D. BROWN, KITCHENS KELLEY GAYES, PC, 3495 PIEDMONT RD NE BLDG 11-900,
ATLANTA GA 30305-8002
(address filed with court: Heather D. Brown, Kitchens Kelley Gayes, PC,
Eleven Piedmont Center Suite 900, Atlanta, GA 30305)
aty +Hollie N. Hawn, 115 South Andrews Avenue Rm 423, Fort Lauderdale, FL 33301-1826
aty +Jack O. Morse, 191 Cleveland Ave, Atlanta, GA 30315-8258
aty +Jason M. Hart, Office of the County Attorney, POB 90775, Richmond, VA 23273-7032
aty +Jason R. Klinowski, Freeborn & Peters, LLP, 311 S. Wacker Dr, Suite 3000,
Chicago, IL 60606-6679
aty +John R. Cheadle, Jr., 2404 Crestmoor Road, Nashville, TN 37215-2006
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
aty +Kristen N. Pate, 110 N. Wacker Drive, Chicago, IL 60606-1511
aty +Louis M. Phillips, One American Place, 301 Main Street, Suite 1600,
Baton Rouge, LA 70801-1200
aty +Munger, Tolles & Ollson, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-1592
aty +Peter A. Kopfinger, Gordan Arata McCollam et al, One American Place,
301 Main St., Ste. 1600, Baton Rouge, LA 70801-1200
aty +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104
aty #+Robert W. Jones, 2000 McKinney Avenue, Ste 1700, Dallas, TX 75201-2085
aty +William H. Short, Jr., POB 11889, Columbia, SC 29211-1889
aty +Zachary R. Christiansen, Bowling & McKinney, 1615 Poydras St., Ste. 1050,
New Orleans, LA 70112-1275

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: djelem@co.dekalb.ga.us Jan 16 2014 20:01:22 Claudia G. Lawson, POB 100004,
Decatur, GA 30031-7004
aty +E-mail/Text: dallas.bankruptcy@LGBS.com Jan 16 2014 20:01:35 Elizabeth Weller,
Linebarger, Goggan, Blair, & Sampson, 2323 Bryan St., Ste. 1600, Dallas, TX 75201-2644
TOTAL: 2

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP
aty* +Robert Klyman, Latham & Watkins, LLP, 355 South Grand Avenue, Los Angeles, CA 90071-3104
TOTALS: 1, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++++' were corrected as required by the USPS Locatable Address Conversion System (LACS).

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 18, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 16, 2014 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
 Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
 Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigan.com
 Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com; robert.jones@hklaw.com; martha.miller@hklaw.com
 Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
 Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
 Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com; aaron@baringerlawfirm.com; ben@baringerlawfirm.com
 Daniel Harris on behalf of Interested Party California Management Association, LLC daniel.harris@mto.com
 Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
 David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
 David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
 David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
 Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com
 Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com; sliberio@joneswalker.com
 Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
 Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
 J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
 Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com
 John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
 Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com
 Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
 Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
 Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
 Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com; espurgeon@gordonarata.com
 Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com; sliberio@joneswalker.com
 Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
 Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
 Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions pgarrity@steffeslaw.com
 Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com; ecolumbus@winstead.com; whsu@winstead.com
 Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debaillonmiley.com
 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
 Peter A. Kopfinger on behalf of Special Counsel Gordon Arata McCollam Duplantis & Eagan, LLC PKopfinger@gordonarata.com
 Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
 R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com
 Robert A. Klyman on behalf of Interested Party California Management Association, LLC robert.klyman@lw.com, kathryn.bowman@lw.com
 Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
 Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com
 Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
 Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com; ryan.richmond.cmecf@gmail.com
 Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com; hartle@gtlaw.com; eastlaked@gtlaw.com
 Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
 Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P.
tmanthey@hellerdraper.com,
kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdraper.com

Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com

Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney
shullaw@bellsouth.net

William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts
bk-bfrazell@texasattorneygeneral.gov

William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov

William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC
wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 50