

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,
DEBTORS.

CASE NO. 12-51127

(JOINT ADMINISTRATION)¹

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**EX PARTE MOTION FOR EXPEDITED HEARING ON
MOTION FOR STAY OF ORDER CONFIRMING THE FIRST
AMENDED JOINT CHAPTER 11 PLAN OF PICCADILLY INVESTMENTS, LLC,
PICCADILLY RESTAURANTS LLC, AND PICCADILLY FOOD SERVICES, LLC**

NOW INTO COURT, through undersigned counsel, comes Yucaipa Corporate Initiatives Fund I, L.P. (“Yucaipa”), who respectfully requests that this Court set an expedited hearing on the *Motion for Stay of Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Services LLC* [P-1443] (the “Motion for Stay”), for the following reasons:

On February 27, 2014, Yucaipa filed the Motion for Stay, requesting that the Court enter an order staying the effectiveness of the *Findings of Facts, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC and Piccadilly Food Service, LLC* [P-1420] (the “Confirmation Order”).

The Motion for Stay raises issues to the Confirmation Order, and asserts — for the reasons stated therein — that if the Confirmation Order is not stayed, Yucaipa may suffer irreparable harm by losing its right to appeal the Confirmation Order. Out of an abundance of caution, Yucaipa seeks to have the Motion for Stay heard on an expedited basis.

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.).

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Accordingly, Yucaipa respectfully requests that the Court set the Motion for Stay for the earliest date available, and require that any responses be filed prior to the hearing.

No parties in interest are prejudiced by the expedited setting of this hearing on the Motion for Stay.

WHEREFORE, Yucaipa respectfully requests that this Court enter an order (i) setting an expedited hearing for the Motion for Stay on the earliest date available to the Court, (ii) requiring that any responses be filed prior to the hearing, and (iii) granting all general and equitable relief to which it is entitled.

Dated: February 28, 2014

/s/ Tristan Manthey

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