

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**IN RE:**

**PICCADILLY RESTAURANTS, LLC, *et al.*,**

**DEBTORS.**

**CASE NO. 12-51127  
(JOINT ADMINISTRATION)<sup>1</sup>**

**CHAPTER 11**

**JUDGE ROBERT SUMMERHAYS**

**NOTICE OF EXPEDITED HEARING ON MOTION FOR STAY OF ORDER  
CONFIRMING THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF PICCADILLY  
INVESTMENTS, LLC, PICCADILLY RESTAURANTS LLC, AND  
PICCADILLY FOOD SERVICES, LLC**

**PLEASE TAKE NOTICE** that, on February 27, 2014, Yucaipa Corporate Initiatives Fund I, L.P. filed the *Motion for Stay of Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Services LLC* [P-1443] (the “Motion for Stay”). A copy of the Motion for Stay may be obtained on the following website: <http://www.bmcgroup.com/piccadilly>

**PLEASE TAKE FURTHER NOTICE** that an expedited hearing will be held on the Motion for Stay on the **10th day of March 2014, at 1:30 p.m.**, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050.

**PLEASE TAKE FURTHER NOTICE** that any and all responses to the Motion for Stay must be in writing and filed with the Clerk of this Court **prior to the hearing**. A copy of any and all responses to the Motion for Stay must be served on Yucaipa Corporate Initiatives Fund I, L.P. by sending a copy of same to its undersigned counsel.

Dated: March 6, 2014.

*Counsel for Yucaipa Corporate Initiatives Fund I,  
L.P. and California Management Associates, LLC*

/s/ Tristan Manthey

Tristan Manthey (La. Bar No. 24539)

**HELLER, DRAPER, PATRICK & HORN, L.L.C.**

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-AND-

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.).

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