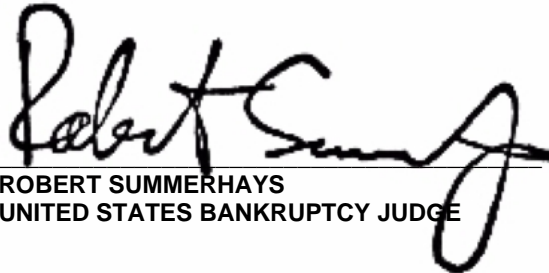




SO ORDERED.

SIGNED March 6, 2014.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS.

CASE NO. 12-51127

(JOINT ADMINISTRATION)¹

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING EX PARTE MOTION FOR EXPEDITED
HEARING ON MOTION FOR STAY OF ORDER CONFIRMING THE FIRST
AMENDED JOINT CHAPTER 11 PLAN OF PICCADILLY INVESTMENTS, LLC,
PICCADILLY RESTAURANTS LLC, AND PICCADILLY FOOD SERVICES, LLC**

Considering the *Ex Parte Motion for Expedited Hearing on Motion for Stay of Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Services LLC* [P-1445] (the “Motion”) filed by Yucaipa Corporate Initiatives Fund I, L.P. (“Yucaipa”), and finding good cause exists to grant the same;

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.).

IT IS ORDERED that the Motion is **GRANTED**;

IT IS FURTHER ORDERED that the *Motion for Stay of Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Services LLC* [P-1443] (the “Motion for Stay”) is hereby set for an expedited hearing on March 10, 2014 at 1:30 p.m.; and

IT IS HEREBY FURTHER ORDERED that any responses to the Motion be and are hereby due prior to the hearing.

###

This order was prepared and being submitted by:

/s/ Tristan Manthey
Tristan Manthey (La. Bar No. 24539)
Heller, Draper, Patrick & Horn, L.L.C.
650 Poydras Street, Suite 2500
New Orleans, Louisiana 70130
Telephone: 504-299-3300
Facsimile: 504-299-3399
E-mail: tmanthey@hellerdraper.com

-AND-

Thomas Walper (Admitted *Pro Hac Vice*)
thomas.walper@mto.com
California Bar No. 96667
Daniel J. Harris (Admitted *Pro Hac Vice*)
Daniel.harris@mto.com
California Bar No. 291300
Munger, Tolles & Olson, LLP
355 South Grand Avenue
Los Angeles, California 90071

Counsel for Yucaipa Corporate Initiatives Fund I, L.P.