

EXHIBIT "A"

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS:

CASE NO. 12-51127  
(JOINT ADMINISTRATION)<sup>1</sup>

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**NOTICE OF APPEAL OF ORDER CONFIRMING THE FIRST AMENDED JOINT  
CHAPTER 11 PLAN OF PICCADILLY INVESTMENTS, LLC, PICCADILLY  
RESTAURANTS, LLC, AND PICCADILLY FOOD SERVICE, LLC**

Yucaipa Corporate Initiatives Fund I, L.P. ("Yucaipa"), through undersigned counsel, hereby appeal under 28 U.S.C. § 158(a)(1), Rule 8001, *et seq.* of the Federal Rules of Bankruptcy Procedure, and Local Rule 83.4.2 of the Western District of Louisiana Local Bankruptcy Rules, the *Findings of Facts, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC and Piccadilly Food Service, LLC* of the Honorable Robert Summerhays, entered in this bankruptcy case on the 13th day of February, 2014 [P-1420] (the "Confirmation Order"), to the United States District Court for the Western District of Louisiana. The Confirmation Order is attached hereto as Exhibit "1."

The names of all parties to this appeal and the names, addresses and telephone numbers of their respective attorneys are as follows:

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.).

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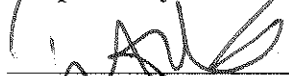
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The prescribed fee accompanies this Notice of Appeal.

Dated: February 27, 2014.

Respectfully submitted,



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