



SO ORDERED.

SIGNED March 18, 2014.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

ORDER ON DEBTORS' TWELFTH OMNIBUS
OBJECTION TO CLAIMS

Considering the *Twelfth Omnibus Objection to Claims Pursuant to Sections 105 and 502(b) of the Bankruptcy Code and Rules 3001, 3003, and 3007 of the Federal Rules of Bankruptcy Procedure* (the "Objection") [Docket No. 1383], filed on behalf of Debtors and Debtors-in-possession (collectively, the "Debtors"),² and upon the record of these chapter 11

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly

cases and due deliberation thereon, and good and sufficient cause appearing therefor,

And considering that the Objection was noticed for hearing on an if and only if basis, requiring a creditor to file a response by March 11, 2014, in order to trigger a hearing on any such response on March 18, 2014 [Docket No. 1407],

And considering that no creditor filed a response on or before March 11, 2014, to the Objection,

And considering that the Debtors have filed a Motion to Withdraw Objections to Certain Claims [Docket No. 1463], which, in relevant part, addresses one proof of claim subject to the Objection,

And considering that the Court has been informed that the Debtors and creditor Harman Claytor Corrigan & Wellman (“HCCW”), whose proof of claim (Claim Number 11) was subject to the Objection, have resolved their differences and that these parties have submitted agreed terms as a component of this Order, therefore,

IT IS ORDERED that the Debtors’ objection to proof of claim number 39, by Keating of Chicago Inc., which is included in the Objection, is WITHDRAWN;

IT IS FURTHER ORDERED that under proof of claim number 11, HCCW will have an allowed claim in the amount of \$11,902.74, based on a credit for pre-petition payments made by the Debtors in the amount of \$2,351.20 and the invoices attached to that proof of claim, i.e., invoice numbers: 53602, 55725, 58184, 58978, 59112, 60145, 60597, and 61948.

IT IS FURTHER ORDERED that in accord with the agreement between HCCW and the Debtors, that HCCW is deemed to have waived and abandoned any claim against the Debtors based on pre-petition amounts outstanding under any invoices/bills other than those currently

Food Service, LLC, and Piccadilly Investments, LLC.

listed in proof of claim number 11.

IT IS FURTHER ORDERED that the Debtors' Objection is SUSTAINED in all other respects.

IT IS FURTHER ORDERED that each claim identified in **Exhibit A** to the Objection, other than claim number 39 of Keating of Chicago Inc. and claim number 11 of HCCW, is disallowed and expunged to the extent the claim exceeds the Verified, Reduced Claim Amount listed for that Claim in Exhibit A; and

IT IS FURTHER ORDERED that this Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

The entity submitting this Order represents to the Court that the underlying Objection was filed and served in conformity with the local rules that no pleading or response has been filed in opposition thereto, and that the relief to be granted by this Order is consistent with the relief pled for in that Objection.

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This Order was prepared and is being submitted by:

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