

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE: PICCADILLY RESTAURANTS, LLC, ET AL., DEBTORS	* CASE NO. 12-51127 * * (JOINT ADMINISTRATION)¹ * * CHAPTER 11 * * JUDGE ROBERT SUMMERHAYS
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**DEBTORS' MOTION FOR EXPEDITED HEARING ON THE MOTION FOR
AN ORDER AUTHORIZING AND APPROVING DEBTORS-IN-POSSESSION
ENTERING INTO INSURANCE PREMIUM FINANCING AGREEMENT
FOR PROPERTY INSURANCE COVERAGE**

NOW INTO COURT, through undersigned counsel, come the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² and move the Court, for an expedited hearing (this “Motion for an Expedited Hearing”), on the *Motion for an Order Authorizing and Approving Debtors-in-Possession Entering into Insurance Premium Financing Agreement For Property Insurance Coverage* (the “2014 Premium Financing Motion”) (Docket #1483). In support of the Motion for an Expedited Hearing, the Debtors respectfully request that the hearing be set for April 1, 2014 on the 2014 Premium Financing Motion. The hearing can be cancelled, however, in the event that the Effective Date has occurred on the *First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative, LLC, Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV, LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV, LP (Tranche B), and the Official Committee of Unsecured Creditors* (Docket #1242). Both Counsel for the Creditors’ Committee and Atalaya Administrative, LLC have consented to the expedited setting requested herein.

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

NOTICE

Notice of this Motion to Expedite Hearing has been given to (a) the secured lenders and DIP Lenders, through Atalaya Administrative, LLC and its counsel of record, Brent R. McIlwain and David F. Waguespack, (b) the thirty (30) largest unsecured creditors, the identity of which may be amended from time to time, (c) the twenty (20) additional random unsecured creditors, (d) all parties who have requested special notice pursuant to Bankruptcy Rule 2002, (e) the Committee's counsel, and (f) the Office of the United States Trustee. The Debtors submit that no further notice is necessary for this Court to enter an Order granting the relief requested by the Motion for Expedited Hearing.

WHEREFORE, the Debtors pray that this Court grant their Motion for Expedited be granted.

Respectfully submitted,

s/ Elizabeth J. Futrell

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