

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
Lafayette Division

In re: PICCADILLY RESTAURANTS, LLC, ET AL

Bankruptcy Case No: 12-51127
(Joint Administration)

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TRANSMITTAL OF RECORD TO DISTRICT COURT

I hereby certify that the paginated documents transmitted herewith, submitted for Relief from a District Court Judge, comprise the entire record as designed in chronological order.

[x] Appeal pursuant to 28 USC Sec. 158, Notice of Appeal Filed February 27, 2014
The party or parties included in the Appeal to the District Court:

APPELLANT(S): Yucaipa Corporate Initiatives Fund I, L.P.

ATTORNEY: Tristan Manthey
Firm: Heller, Draper et al
Thomas Walper & Daniel Harris
Firm: Munger, Tolles & Olson, LLP

APPELLEE(S): Piccadilly Restaurants, LLC

ATTORNEY: Jones, Walker, Waechter, Poitevent et al _____

Title of Order Appealed: Findings and Fact, Conclusions of Law, and Order
Confirming the First Amended Joint Chapter 11 Plan

[x] Appeal Designation by Appellant (See attached)

[] Designation in Cross Appeal (See attached)

[x] Copy of the Docket Sheet

[x] For Bankruptcy Cases, a copy of the mailing matrix

[x] Transcript Included

[] Other:

*****The filing fee [x] HAS [] HAS NOT been paid [] IS NOT REQUIRED.

DATED: March 19, 2014

Edward A. Takara, Clerk
U. S. Bankruptcy Court

By: Jeanette Tizeno
Deputy in Charge