

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
Lafayette Division**

In re: PICCADILLY RESTAURANTS, LLC, ET AL

Bankruptcy Case No: 12-51127
(Joint Administration)

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TRANSMITTAL OF RECORD TO DISTRICT COURT

I hereby certify that the paginated documents transmitted herewith, submitted for Relief from a District Court Judge, comprise the entire record as designed in chronological order.

[x] Appeal pursuant to 28 USC Sec. 158, Notice of Appeal Filed February 27, 2014
The party or parties included in the Appeal to the District Court:

APPELLANT(S): Yucaipa Corporate Initiatives Fund I, L.P.

ATTORNEY: Tristan Manthey
Firm: Heller, Draper et al
Thomas Walper & Daniel Harris
Firm: Munger, Tolles & Olson, LLP

APPELLEE(S): Piccadilly Restaurants, LLC

ATTORNEY: Jones, Walker, Waechter, Poitevent et al _____

Title of Order Appealed: Findings and Fact, Conclusions of Law, and Order
Confirming the First Amended Joint Chapter 11 Plan

[x] Appeal Designation by Appellant (See attached)

[] Designation in Cross Appeal (See attached)

[x] Copy of the Docket Sheet

[x] For Bankruptcy Cases, a copy of the mailing matrix

[x] Transcript Included

[] Other:

*****The filing fee [x] HAS [] HAS NOT been paid [] IS NOT REQUIRED.

DATED: March 19, 2014

Edward A. Takara, Clerk
U. S. Bankruptcy Court

By: Jeanette Tizeno
Deputy in Charge

**U.S. District Court
Western District of Louisiana (Lafayette)
CIVIL DOCKET FOR CASE #: 6:14-cv-00609-RFD-CMH**

Yucaipa Corp Initiatives Fund I L P v. Piccadilly
Restaurants L L C
Assigned to: Judge Rebecca F Doherty
Referred to: Magistrate Judge C Michael Hill
Case in other court: USBC/WDLA, 12-51127
Cause: 28:0158 Notice of Appeal re Bankruptcy Matter

Date Filed: 03/21/2014
Jury Demand: None
Nature of Suit: 422 Bankruptcy Appeal
(801)
Jurisdiction: Federal Question

Appellant

Yucaipa Corp Initiatives Fund I L P

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V.

Appellee

Piccadilly Restaurants L L C

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Appellee

Piccadilly Food Service L L C

Appellee

Piccadilly Investments L L C

Date Filed	#	Docket Text
03/21/2014	<u>1</u>	NOTICE OF APPEAL FROM BANKRUPTCY COURT from Order dated 2/13/2014 by Bankruptcy Judge Summerhays. Appeal, file and docket sheet filed by Yucaipa Corp Initiatives Fund I L P. (Attachments: # <u>1</u> Transmittal Letter, # <u>2</u> Certification of record, # <u>3</u> Order, # <u>4</u> Mailing Matrix)(crt,Thigpen, M) (Additional attachment(s) added on 3/21/2014: # <u>5</u> Docket Sheet) (Thigpen, M). (Entered: 03/21/2014)
03/21/2014	<u>2</u>	NOTICE by Yucaipa Corp Initiatives Fund I L P of Filing Notice of Appeal re <u>1</u>

		Bankruptcy Appeal, (crt,Thigpen, M) (Entered: 03/21/2014)
03/21/2014	<u>3</u>	BANKRUPTCY DESIGNATION of Record on Appeal by Yucaipa Corp Initiatives Fund I L P re <u>1</u> Bankruptcy Appeal, (Attachments: # <u>1</u> First Amended Plan, # <u>2</u> Amended Disclosure Statement, # <u>3</u> Disclosure Statement Exhibit A, # <u>4</u> Disclosure Statement Exhibit B, # <u>5</u> Disclosure Statement Exhibit C, # <u>6</u> Disclosure Statement Exhibit D, # <u>7</u> Disclosure Statement Exhibit E, # <u>8</u> Disclosure Statement Exhibit E 2, # <u>9</u> Disclosure Statement Exhibit F, # <u>10</u> Objection to Confirmation of Plan, # <u>11</u> Objection to Claim, # <u>12</u> Joint Witness List, # <u>13</u> Amended Witness List, # <u>14</u> Memorandum, # <u>15</u> Exhibit Record, # <u>16</u> Exhibit Record, # <u>17</u> Exhibit Record, # <u>18</u> Brief, # <u>19</u> Brief, # <u>20</u> Memorandum, # <u>21</u> Transcript, # <u>22</u> Transcript, # <u>23</u> Transcript, # <u>24</u> Fact Finding, # <u>25</u> Certificate of Service, # <u>26</u> Response to Objection, # <u>27</u> Notice of Appeal, # <u>28</u> Notice of Filing Appeal, # <u>29</u> Motion to Stay Confirmation Order, # <u>30</u> Transcript, # <u>31</u> Motion to Expedite, # <u>32</u> Order, # <u>33</u> Notice of Hearing, # <u>34</u> Order, # <u>35</u> Objection to Motion, # <u>36</u> Exhibit A, # <u>37</u> Objection to Motion, # <u>38</u> Hearing on Motion, # <u>39</u> Minute Entry)(crt,Thigpen, M) (Additional attachment (s) added on 3/21/2014: # <u>40</u> Statement of Issues) (Thigpen, M). (Entered: 03/21/2014)
03/21/2014	<u>4</u>	MOTION to Stay by Yucaipa Corp Initiatives Fund I L P. (crt,Thigpen, M) (Entered: 03/21/2014)
03/21/2014		CASE Assigned to Judge Rebecca F Doherty and Magistrate Judge C Michael Hill. (crt,Thigpen, M) (Entered: 03/21/2014)
03/21/2014	<u>5</u>	FILED IN ERROR-COUNSEL REQUESTED TO RESUBMIT-PROPOSED ORDER/JUDGMENT <i>Order Granting Motion For Stay From District Court of Order Confirming the First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, adn Piccadilly Food Services, LLC</i> by Yucaipa Corp Initiatives Fund I L P re <u>4</u> Motion to Stay. (aty,Manthey, Tristan) Modified on 3/24/2014 to reflect as filed in error and counsel requested to resubmit. (Putch, A) (Entered: 03/21/2014)
03/24/2014	<u>6</u>	PROPOSED ORDER/JUDGMENT by Yucaipa Corp Initiatives Fund I L P re <u>4</u> Motion to Stay. (aty,Manthey, Tristan) (Entered: 03/24/2014)

PACER Service Center			
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03/24/2014 13:44:12			
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