UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

In re:	§	**Case No. 12-51127**
	§	
Piccadilly Restaurants, LLC, *et al*.,	§	**(Joint Administration)**[1]
	§	
	§	**Chapter 11**
Debtors	§	
	§	**Judge Robert Summerhays**

NOTICE OF (A) ENTRY OF ORDER CONFIRMING THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF PICCADILLY INVESTMENTS, LLC, PICCADILLY RESTAURANTS, LLC, AND PICCADILLY FOOD SERVICE, LLC, AND (B) NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order (the "Confirmation Order", Docket No. 1420) confirming the *First Amended Joint Chapter 11 Plan of Piccadilly Investments, LLC, Piccadilly Restaurants, LLC, and Piccadilly Food Service, LLC, Proposed by Atalaya Administrative LLC, Atalaya Funding II LP, Atalaya Special Opportunities Fund IV LP (Tranche B), Atalaya Special Opportunities Fund (Cayman) IV LP (Tranche B), and the Official Committee of Unsecured Creditors* (as may be modified from time to time, the "Plan"), was entered by the Honorable Robert Summerhays, United States Bankruptcy Judge, and docketed by the Clerk of the United States Bankruptcy Court for the Western District of Louisiana (the "Bankruptcy Court") on February 13, 2014. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the related documents are available free of charge by visiting: www.bmcgroup.com/piccadilly.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on April 17, 2014.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Plan Proponents, any Holder of a Claim against, or Interest in, the Debtors and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity voted to accept the Plan.

[1] Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Dated: April 21, 2014

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