

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
Lafayette Division

In re: PICCADILLY RESTAURANTS, LLC, ET AL Bankruptcy Case No: 12-51127
(Joint Administration)

FOURTH TRANSMITTAL OF RECORD TO DISTRICT COURT

I hereby certify that the paginated documents transmitted herewith, submitted for Relief from a District Court Judge, comprise the entire record as designed in chronological order.

Appeal pursuant to 28 USC Sec. 158, Notice of Appeal Filed February 27, 2014.
The party or parties included in the Appeal to the District Court:

APPELLANT(S): Yucaipa Corporate Initiatives Fund I, LP

ATTORNEY: Tristan Manthey
Firm: Heller, Draper, et al
Thomas Walper & Daniel Harris
Firm: Munger, Tolles & Olson, LLP

APPELLEE(S): Piccadilly Restaurants, LLC

ATTORNEY: Jones, Walker, Waechter, Poitevent, et al

Title of Order Appealed: Findings of Fact, Conclusions of Law & Order Confirming
The First Amended Joint Chapter 11 Plan

Supplemental Appeal Designation filed by Atalaya Administrative, LLC

Designation in Cross Appeal (See attached)

Copy of the Docket Sheet

For Bankruptcy Cases, a copy of the mailing matrix

Transcript Included

Other:

*****The filing fee HAS HAS NOT been paid IS NOT
REQUIRED.

DATED: 4/22/2014

Edward A. Takara, Clerk
U. S. Bankruptcy Court

By: /s/Laura Champagne
Deputy Clerk