

EXHIBIT B

GT Invoices

Piccadilly - The Unsecured Creditors Com
31 Rose Lane
East Rockaway, New York 115518

Attn: Bill Kaye
Managing Director

General

12/02/13	DRE	Extensive review of documents to be produced to Yucaipa and CMA (6.0); review responses and objections to subpoena (.6)	6.60 hrs.	2,607.00
12/02/13	DRE	Correspondence with Mr. Bakhshian and Mr. Martin regarding plan solicitation issue (.1); follow up regarding same (.5)	0.60 hrs.	237.00
12/02/13	LBH	Work on production of documents to Yucaipa	0.70 hrs.	276.50
12/02/13	SLH	Work with Trustee regarding document production for Yucaipa	1.40 hrs.	553.00
12/02/13	SLH	Telephone conference with Mr. McIlwain regarding Yucaipa discovery (.2); review budget (.2)	0.40 hrs.	158.00
12/02/13	DVK	Review and revise budget (.3); review and comment on discovery issues (.2); review of documents for production (1.2)	1.70 hrs.	671.50
12/02/13	FR	Revise and update minutes of Creditor Committee meetings	1.40 hrs.	553.00
12/02/13	NT	Create document review databases in Concordance FYI for production	2.30 hrs.	908.50

DVK:SC

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12/03/13	DRE	Extensive review of documents to produce to Yucaipa and CMA	5.10 hrs.	2,014.50
12/03/13	LBH	Review documents produced by Yucaipa	2.30 hrs.	908.50
12/03/13	SLH	Attention to discovery questions and production	0.70 hrs.	276.50
12/03/13	DVK	Review of documents and issues for production (.3); review of BP payment status (.3)	0.60 hrs.	237.00
12/03/13	NT	Upload Atalaya production documents to database for production review and prepare documents for production	1.60 hrs.	632.00
12/04/13	DRE	Review documents to produce to Yucaipa and CMA	2.80 hrs.	1,106.00
12/04/13	LBH	Work on document production to Yucaipa	0.60 hrs.	237.00
12/04/13	SLH	Follow up with D. Harris regarding documents due by Yucaipa (.2); email to Mr. McIlwain regarding scheduling order (.2)	0.40 hrs.	158.00
12/04/13	DVK	Review of documents and issue for discovery responses	0.90 hrs.	355.50
12/04/13	NT	Prepare documents for production	2.90 hrs.	1,145.50
12/05/13	DRE	Attend to document production to Yucaipa and CMA	0.40 hrs.	158.00
12/05/13	LBH	Yucaipa document production	0.10 hrs.	39.50
12/05/13	SLH	Attend operations call with Piccadilly team	0.50 hrs.	197.50
12/05/13	SLH	Review financial data	0.50 hrs.	197.50
12/05/13	SLH	Telephone conference with Protiviti regarding valuation	0.50 hrs.	197.50
12/05/13	SLH	Review monthly fee statements	0.30 hrs.	118.50
12/05/13	SLH	Two telephone conferences with D. Harris regarding	0.70 hrs.	276.50

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discovery

12/05/13	SLH	Attention to document production	0.50 hrs.	197.50
12/05/13	SLH	Emails to/from Committee members regarding updates and open items	0.30 hrs.	118.50
12/05/13	DVK	Review of documents and preparation for conference call with debtors	0.80 hrs.	316.00
12/05/13	FR	Revise minutes of creditor committee meetings from October and November	1.70 hrs.	671.50
12/05/13	NT	Prepare documents for production	0.30 hrs.	118.50
12/06/13	DRE	Attention to discovery issues	1.00 hrs.	395.00
12/06/13	DRE	Attend to plan solicitation issues	0.40 hrs.	158.00
12/06/13	LBH	Work on document production by Committee and Protiviti to Yucaipa	0.90 hrs.	355.50
12/06/13	SLH	Update to Committee (.3); update to Mr. Files (.1)	0.40 hrs.	158.00
12/06/13	SLH	Conference with Protiviti regarding confirmation hearing	1.00 hrs.	395.00
12/06/13	SLH	Telephone conference with B. McIlwain regarding confirmation hearing	0.30 hrs.	118.50
12/06/13	SLH	Attention to document production	0.70 hrs.	276.50
12/06/13	FR	Summarize and index Debtors' reports from File-Share	3.20 hrs.	1,264.00
12/09/13	PJB	Analysis of discovery issues and edit and revise protective order	2.30 hrs.	908.50
12/09/13	DRE	Attention to discovery issues and document production (2.8); review and comment on stipulation regarding confidential information (1.1); telephone conferences	5.40 hrs.	2,133.00

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and correspondence with Mr. Harris regarding same (.9);
correspondence with Mr. McIlwain regarding same (.1);
draft proposed language to stipulation (.5)

12/09/13	DRE	Attention to next interim fee application	0.10 hrs.	39.50
12/09/13	LBH	Work on Yucaipa document production matters; finalize and prepare first waive of documents for production	0.50 hrs.	197.50
12/09/13	SLH	Conference with P. Brown regarding protective order and discovery due from Yucaipa (.2); attention to document production (.8); review emails from D. Harris regarding document production (.2)	1.20 hrs.	474.00
12/09/13	GLJ	Review and code time entries for drafting fourth fee application (3.6); preparation for drafting fourth fee application and coordinate receipt of invoices from November time (1.0)	4.60 hrs.	1,817.00
12/09/13	DVK	Review and comment on valuation issues	1.00 hrs.	395.00
12/10/13	PJB	Review proposed changes to protective order and negotiate new language with opposing counsel	1.10 hrs.	434.50
12/10/13	DRE	Attention to discovery issues and stipulation regarding confidential information (3.2); correspondence with Mr. Harris regarding same (.2); further revise stipulation (1.0); telephone conference with Mr. Harris regarding stipulation (.2); telephone conference with Mr. Brown and Mr. Harris regarding same (.5); review final stipulation (.2); correspondence with Mr. Harris regarding same and document production (.2)	5.50 hrs.	2,172.50
12/10/13	DRE	Attention to plan confirmation issues (.4); telephone call to Mr. Derbes regarding same (.1); correspondence with Mr. Bakhshian regarding solicitation affidavit of service (.2); telephone conference and correspondence with Mr. Brunol regarding confirmation issues (.5); review and comment on plan discovery order (.3); review	2.50 hrs.	987.50

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solicitation affidavit of service (.6); correspondence with
Mr. Meyers regarding same (.3); correspondence with
Mr. Smith regarding same (.1)

12/10/13	DRE	Conference regarding supplemental and amended application to employ FTI	0.30 hrs.	118.50
12/10/13	LBH	Review documents produced by Yucaipa	0.10 hrs.	39.50
12/10/13	SLH	Telephone conference with Mr. McIlwain regarding plan (.3); telephone conference with counsel for creditor regarding claim (.3); review plan regarding same (.3); emails to/from Mr. McIlwain regarding scheduling order for confirmation hearing (.4)	1.30 hrs.	513.50
12/10/13	SLH	Attention to document production	1.20 hrs.	474.00
12/10/13	SLH	Telephone conference with J. Crockett regarding claims	0.40 hrs.	158.00
12/10/13	SLH	Update to Committee (.2); revise minutes (.5)	0.70 hrs.	276.50
12/10/13	SLH	Review draft report	0.50 hrs.	197.50
12/11/13	DRE	Attention to discovery issues and document production (2.7); correspondence with Mr. Bales regarding Yucaipa's document production (.2)	2.90 hrs.	1,145.50
12/11/13	DRE	Update case calendar	0.10 hrs.	39.50
12/11/13	SLH	Telephone conference with Mr. Helling regarding claims traders	0.20 hrs.	79.00
12/11/13	SLH	Revise scheduling order and conferences with counsel regarding same	1.00 hrs.	395.00
12/11/13	DVK	Review and comment on valuation issues and status (.7); review of financial information (.7); review of emails (.2); review documents for production (.7)	2.30 hrs.	908.50

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12/11/13	FR	Summarize and index Debtors' information reports from File-Share	2.20 hrs.	869.00
12/11/13	NT	Create new Concordance database for Yucaipa Production documents	1.20 hrs.	474.00
12/12/13	PJB	Draft form order for discovery and stipulation	1.60 hrs.	632.00
12/12/13	DRE	Review stipulation regarding Yucaipa's document production (.2); correspondence regarding same (.6); attention to discovery production (.5); telephone conference regarding production to Yucaipa (.2); telephone conference with Mr. McIlwain regarding discovery scheduling order (.5); review documents produced by Yucaipa (3.3)	5.30 hrs.	2,093.50
12/12/13	LBH	Work on document production to Yucaipa (.8); review documents produced by Yucaipa (.6)	1.40 hrs.	553.00
12/12/13	SLH	Telephone conference with Mr. McIlwain regarding discovery schedule (.3); attention to same and document production (.6); emails to D. Harris regarding scheduling order (.2)	1.10 hrs.	434.50
12/12/13	GLJ	Review data for fourth fee application (1.2); draft summary exhibits (2.8); work on narrative for fourth fee application (2.5)	6.50 hrs.	2,567.50
12/12/13	DVK	Review of financial information (.3); review and comment on plan confirmation issues (.4)	0.70 hrs.	276.50
12/12/13	FR	Summarize and index Debtors' financial reports from File-Share	2.30 hrs.	908.50
12/12/13	FR	Review emails for responsiveness and privilege	4.70 hrs.	1,856.50
12/12/13	NT	Perform searches in database regarding document production	1.90 hrs.	750.50

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12/13/13	DRE	Review and comment on discovery scheduling order (.2); draft Committee's expert designation (.7); attend to service of same (.6); attention to discovery issues (1.4); correspondence with Mr. McIlwain and Mr. Harris regarding expert report (.2)	3.10 hrs.	1,224.50
12/13/13	LBH	Work on production of documents to Yucaipa	0.50 hrs.	197.50
12/13/13	SLH	Prepare for and attend committee call	0.70 hrs.	276.50
12/13/13	SLH	Telephone conference with Mr. McIlwain regarding discovery (.1); attention to production (.6)	0.70 hrs.	276.50
12/13/13	SLH	Emails to Messrs. McIlwain and Harris regarding scheduling order	0.30 hrs.	118.50
12/13/13	SLH	Review report for confirmation hearing	0.80 hrs.	316.00
12/13/13	SLH	Telephone conference with Ms. Futrell regarding budget	0.30 hrs.	118.50
12/13/13	SLH	Review objection to FTT's application	0.20 hrs.	79.00
12/13/13	SLH	Emails to/from Mr. McIlwain regarding expert designations	0.20 hrs.	79.00
12/13/13	GLJ	Continue work on fee application	1.50 hrs.	592.50
12/13/13	DVK	Preparation for and participation in Committee call (.5); review and comment on valuation issues (1.3); conference with financial consultants (.6); review of pleadings (.3); planning for plan confirmation (.3)	3.00 hrs.	1,185.00
12/13/13	FR	Attend telephonic meeting of Official Creditors' Committee meeting (.5); prepare minutes of meeting (1.2)	1.70 hrs.	671.50
12/13/13	FR	Continue document review	5.00 hrs.	1,975.00
12/13/13	NT	Continue document review	1.10 hrs.	434.50

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12/14/13	FR	Review of documents for responsiveness and privilege	3.10 hrs.	1,224.50
12/15/13	FR	Review of documents for responsiveness and privilege	3.70 hrs.	1,461.50
12/16/13	DRE	Attention to Greenberg Traurig's and Protiviti's fee statements for November 2013 (.4); correspondence with counsel for parties regarding same (.3); review Protiviti's interim fee application (.5); attention to service of foregoing (.6)	1.80 hrs.	711.00
12/16/13	DRE	Extensive review of documents produced by Yucaipa (5.8); telephone conference regarding same (.2); correspondence regarding same (.2)	6.20 hrs.	2,449.00
12/16/13	LBH	Work on production of documents to Yucaipa	0.20 hrs.	79.00
12/16/13	SLH	Draft fourth interim fee application	2.00 hrs.	790.00
12/16/13	SLH	Work with Mr. McIlwain regarding deposition schedule	0.20 hrs.	79.00
12/16/13	GLJ	Revise narrative for fee application (1.0); draft notice of hearing on GT's and Protiviti's fee applications (.5); prepare fourth fee application for filing (1.3); attention to filing same electronically (.8); prepare Protiviti's third fee application and exhibits for filing (1.0); attention to filing same electronically (.7); coordinate service of fee applications and fee statements (2.5)	7.80 hrs.	3,081.00
12/16/13	DVK	Review and analyze expert reports on valuation (2.5); planning for confirmation hearings (.5)	3.00 hrs.	1,185.00
12/16/13	FR	Review of Greenberg Traurig emails in Concordance database for responsiveness and privilege	7.30 hrs.	2,883.50
12/16/13	NT	Continue document review	1.50 hrs.	592.50
12/17/13	DRE	Correspondence regarding witness and exhibit list for confirmation hearing (.2); draft designation of fact	0.90 hrs.	355.50

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witnesses (.7)

12/17/13	DRE	Update case calendar	0.30 hrs.	118.50
12/17/13	DRE	Review documents produced by Yucaipa	1.10 hrs.	434.50
12/17/13	LBH	Review documents to make production to Yucaipa	1.30 hrs.	513.50
12/17/13	SLH	Travel to/from Lafayette for omnibus hearings (billed at 1/2 time)	3.00 hrs.	1,185.00
12/17/13	SLH	Prepare for and attend omnibus hearings in Lafayette, including Debtor's motion to extend FTI engagement	2.20 hrs.	869.00
12/17/13	SLH	Two conferences with Mr. McIlwain regarding confirmation hearing preparation (.7); conference with Mr. Mintz regarding administrative expenses (.2)	0.90 hrs.	355.50
12/17/13	SLH	Revise fact witness list	0.40 hrs.	158.00
12/17/13	SLH	Telephone conference with J. Crockett regarding confirmation	0.10 hrs.	39.50
12/17/13	GLJ	Review designation of fact witnesses and prepare same for filing (.3); attention to filing same electronically (.4)	0.70 hrs.	276.50
12/17/13	GLJ	Draft certificate of service on fee applications (.5); prepare same for filing (.2); attention to filing same electronically (.3)	1.00 hrs.	395.00
12/17/13	DVK	Review and comment on pleadings (.3); review of document production (.6)	0.90 hrs.	355.50
12/17/13	NT	Prepare documents for document production	2.10 hrs.	829.50
12/18/13	SLH	Telephone conference with Mr. McIlwain and Mr. Harris regarding deposition schedule (.4); emails regarding same (.2)	0.60 hrs.	237.00

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12/18/13	DVK	Preparation for and participate in conference calls for discovery (.4); review of documents and work on issues for plan confirmation (.7); review of issues for processing and payment of professional invoices (.3)	1.40 hrs.	553.00
12/19/13	DRE	Review documents produced by Yucaipa	2.10 hrs.	829.50
12/19/13	SLH	Follow up with Messrs. McIlwain and Harris regarding depositions	0.40 hrs.	158.00
12/19/13	SLH	Telephone conference with Debtors' team regarding operations	0.50 hrs.	197.50
12/19/13	SLH	Prepare for Committee call	0.40 hrs.	158.00
12/19/13	SLH	Follow up regarding DIP budget	0.30 hrs.	118.50
12/19/13	SLH	Answer creditor questions	0.30 hrs.	118.50
12/19/13	DVK	Preparation for and participate in conference call with Debtor (.6); review and comment on discovery issues (.4); planning for plan confirmation hearings (.5); review of pleadings (.2)	1.70 hrs.	671.50
12/20/13	DRE	Attention to plan confirmation issues (.4); telephone conference regarding plan discovery (.2); follow up correspondence regarding same (.1); correspondence with Mr. Bakhshian regarding ballot issue (.4); attention to same (.4)	1.50 hrs.	592.50
12/20/13	DRE	Review documents produced by Yucaipa	1.40 hrs.	553.00
12/20/13	LBH	Work on document production to Yucaipa	0.20 hrs.	79.00
12/20/13	SLH	Prepare for and attend Committee call	1.20 hrs.	474.00
12/20/13	SLH	Telephone conference with creditors regarding ballots	0.20 hrs.	79.00
12/20/13	SLH	Telephone conference with Mr. McIlwain regarding	0.70 hrs.	276.50

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depositions (.3); respond to emails regarding same (.4)

12/20/13	DVK	Preparation for and participation in Committee conference call (.5); review of documents (.3); conference with Committee members (.4); review of emails and work on discovery issues (.4); planning and strategy for confirmation (.8)	2.40 hrs.	948.00
12/20/13	FR	Attend telephonic meeting of Official Creditors' Committee meeting (.4); prepare minutes of meeting (1.2)	1.60 hrs.	632.00
12/23/13	DRE	Telephone conference with D. Thomas (unsecured creditor) regarding status of case	0.20 hrs.	79.00
12/23/13	DRE	Review documents produced by Yucaipa	1.60 hrs.	632.00
12/23/13	DRE	Update case calendar	0.20 hrs.	79.00
12/23/13	SLH	Work with Mr. McIlwain regarding deposition notices	0.50 hrs.	197.50
12/26/13	LBH	Review documents produced by Yucaipa	3.80 hrs.	1,501.00
12/27/13	LBH	Review documents produced by Yucaipa	2.40 hrs.	948.00
12/27/13	SLH	Follow up regarding depositions set for January 3, 2014	0.10 hrs.	39.50
12/27/13	SLH	Review documents	0.10 hrs.	39.50
12/27/13	NT	Append third production from Yucaipa to Concordance FYI for review	0.90 hrs.	355.50
12/30/13	DRE	Review tabulation report (.2); correspondence regarding same (.1)	0.30 hrs.	118.50
12/30/13	LBH	Review documents produced by Yucaipa in preparation for deposition (3.3); telephone conference with counsel to Atalaya regarding deposition preparation (.6)	3.90 hrs.	1,540.50

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12/30/13	SLH	Telephone conference with R. Haik regarding plan	0.20 hrs.	79.00
12/30/13	SLH	Answer questions regarding plan	0.30 hrs.	118.50
12/30/13	SLH	Conference with Mr. McIlwain regarding depositions	0.60 hrs.	237.00
12/30/13	GLJ	Telephone conference regarding review of subset of Yucaipa production (.3); coordinate same with litigation support team (1.2); download and organize portion of subset production for use at depositions (4.0)	5.50 hrs.	2,172.50
12/30/13	NT	Prepare production documents for review	1.00 hrs.	395.00
12/31/13	DRE	Attention to Yucaipa document production	1.30 hrs.	513.50
12/31/13	LBH	Review documents produced by Yucaipa in preparation for depositions	1.20 hrs.	474.00
12/31/13	GLJ	Prepare subset of Yucaipa production for use at depositions (2.8); discuss issues with production with team members (.6)	3.40 hrs.	1,343.00
12/31/13	DVK	Planning and strategy for discovery and plan confirmation hearings	1.50 hrs.	592.50
12/31/13	NT	Prepare production documents for review	1.30 hrs.	513.50

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Paul J. Brown	5.00	395.00	1,975.00
Shari L. Heyen	34.60	395.00	13,667.00
David B. Kurzweil	21.90	395.00	8,650.50
David Eastlake	61.00	395.00	24,095.00
Lee B. Hart	20.10	395.00	7,939.50
Gail L. Jamrok	31.00	395.00	12,245.00
Fran Russell	37.90	395.00	14,970.50
Nalee Thao	18.10	395.00	7,149.50
TOTAL:	229.60	395.00	\$90,692.00

Current Services Rendered: \$ 90,692.00

Expenses:

Conference Calls

VENDOR: Soundpath / Premier Global - 4.36
 ACH INVOICE#: 3055790500-112413
 DATE: 11/24/2013 - Conferencing Services
 Invoice Date 131122 User HEY Client Code
 142548 Matter Code 010000

Information and Research

Search Criteria: (None); Document Type: 3.30
 Pacer Research Charges for November 2013

Information and Research

Search Criteria: (None); Document Type: 2.10
 Pacer Research Charges for November 2013

VENDOR: Soundpath / Premier Global - 0.76
 ACH INVOICE#: 3055790500-120113
 DATE: 12/1/2013 - Conferencing Services
 Invoice Date 131126 User HEY Client Code
 142548 Matter Code 010000

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Date : January 17, 2014

Client No. : 142548.010000

Invoice No. : 3573136

Tax ID : 13-3613083

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-120813
DATE: 12/8/2013 - Conferencing Services
Invoice Date 131205 User DVK Client Code
999999 Matter Code 999999

2.68

Information and Research

Westlaw Research by EASTLAKE, D.

59.96

Information and Research

Westlaw Research by BROWN,P.

23.75

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-121513
DATE: 12/15/2013 - Conferencing Services
Invoice Date 131213 User DVK Client Code
999999 Matter Code 999999

0.76

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-121513
DATE: 12/15/2013 - Conferencing Services
Invoice Date 131213 User DVK Client Code
999999 Matter Code 999999

1.10

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-121513
DATE: 12/15/2013 - Conferencing Services
Invoice Date 131211 User HEY Client Code
142548 Matter Code 010000

1.73

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-121513
DATE: 12/15/2013 - Conferencing Services
Invoice Date 131212 User HEY Client Code
142548 Matter Code 010111

1.29

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-121513
DATE: 12/15/2013 - Conferencing Services
Invoice Date 131213 User HEY Client Code
142548 Matter Code 010000

4.18

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VENDOR: Heyen, S. INVOICE#: 46.97
0480565301022205 DATE: 1/2/2014 - Car
Rental; 12/17/13 - Avis Car Rental -
Lafayette LA - Attend HearingVENDOR: Heyen, S. INVOICE#: 640.30
0480565301022205 DATE: 1/2/2014 -
Airfare; 12/17/13 - Roundtrip Airfarel -
Lafayette LA - Attend HearingVENDOR: Heyen, S. INVOICE#: 19.00
0480565301022205 DATE: 1/2/2014 -
Parking; 12/17/13 - Parking at Houston
AirportVENDOR: Heyen, S. INVOICE#: 18.31
0480565301022205 DATE: 1/2/2014 -
Breakfast; 12/17/13 - Meals while travelingVENDOR: Soundpath / Premier Global - 8.85
ACH INVOICE#: 3055790500-122213
DATE: 12/22/2013 - Conferencing Services
Invoice Date 131219 User DVK Client Code
999999 Matter Code 999999VENDOR: Soundpath / Premier Global - 1.11
ACH INVOICE#: 3055790500-122213
DATE: 12/22/2013 - Conferencing Services
Invoice Date 131218 User HEY Client Code
142548 Matter Code 010000VENDOR: Soundpath / Premier Global - 3.55
ACH INVOICE#: 3055790500-122213
DATE: 12/22/2013 - Conferencing Services
Invoice Date 131220 User HEY Client Code
142548 Matter Code 010000

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Page : 16
Date : January 17, 2014
Client No. : 142548.010000
Invoice No. : 3573136
Tax ID : 13-3613083

Total Expenses: \$ 1,026.61

Total Current Fees and Expenses: \$ 91,718.61

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Piccadilly - The Unsecured Creditors Com
31 Rose Lane
East Rockaway, New York 115518

Attn: Bill Kaye
Managing Director

General

01/01/14	SLH	Prepare for expert depositions	3.70 hrs.
01/01/14	GLJ	Download and review copies of documents left out of Yucaipa production and organize same for use at upcoming depositions	6.50 hrs.
01/01/14	NT	Prepare production documents for attorney review	1.00 hrs.
01/02/14	PJB	Research regarding discovery issues raised by Yucaipa	1.40 hrs.
01/02/14	DRE	Telephone conference with Mr. Gruher regarding claim/plan issues (.3); telephone conference with creditor regarding claim issues (.2); attention to plan/claim issues (1.8); correspondence regarding same (.3); telephone conference with Mr. Bakhshian regarding same and balloting update (.3); follow up correspondence with Mr. Bakhshian (.1)	3.00 hrs.
01/02/14	SLH	Prepare for Yucaipa depositions	7.90 hrs.
01/02/14	SLH	Review plan supplements	0.20 hrs.
01/02/14	SLH	Review ballot/voting update	0.20 hrs.
01/02/14	SLH	Conference regarding confirmation hearing (.8); review of portion of	1.00 hrs.

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plan (.2)

01/02/14	SLH	Telephone conference with M. Mintz regarding Lakes Medical claim	0.20 hrs.
01/02/14	SLH	Update to Committee	0.20 hrs.
01/02/14	SLH	Telephone conference with B. Gruher regarding plan	0.30 hrs.
01/02/14	SLH	Review bylaws	0.20 hrs.
01/02/14	SLH	Telephone conference with R. Haik regarding plan	0.20 hrs.
01/02/14	SLH	Telephone conference with creditors regarding plan	0.30 hrs.
01/02/14	SLH	Review Lakes Medical claim	0.40 hrs.
01/02/14	GLJ	Continue to organize documents for possible use at depositions related to Yucaipa's anticipated objection to confirmation	5.30 hrs.
01/02/14	DVK	Review of emails and pleadings (.9); preparation for and participate in conference call for plan confirmation issues (1.6); conference with client (.2); review and comment on discovery issues (.3)	3.00 hrs.
01/03/14	DRE	Telephone conferences and correspondence with Mr. Gruher regarding plan and claim issues (1.2); attention to same (1.6); telephone conferences and correspondence regarding same (.4); review and respond to correspondence from Mr. Bakhshian regarding plan tabulation (.5); correspondence regarding same (.1); review revised ballot tabulation (.2)	4.00 hrs.
01/03/14	LBH	Analyze and summarize terms of pending Chapter 11 plan	0.30 hrs.
01/03/14	SLH	Prepare for and attend Committee call	1.30 hrs.
01/03/14	SLH	Conference with J. New regarding plan	0.50 hrs.

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01/03/14	SLH	Prepare for and take deposition of Yucaipa's expert witness	6.70 hrs.
01/03/14	SLH	Travel from Los Angeles to Houston, Texas (billed at 1/2 rate)	3.00 hrs.
01/03/14	DVK	Preparation for and participate in committee call (1.2); review of strategy and issues for plan confirmation (1.4); conference with committee members (.6); review of financial information (.3)	3.50 hrs.
01/03/14	FR	Prepare minutes for Official Creditors' Committee	1.30 hrs.
01/04/14	SLH	Prepare for confirmation hearing	3.50 hrs.
01/06/14	DRE	Attention to plan confirmation issues (.9); correspondence with B. Smith regarding same (.2); review in detail tabulation report (.4); attention to tabulation issues (.9); telephone conference with B. Smith regarding tabulation (.4)	2.80 hrs.
01/06/14	SLH	Conference call with Committee regarding selection of plan administrator	0.60 hrs.
01/06/14	SLH	Prepare for FTI and Protiviti depositions scheduled by Yucaipa	3.70 hrs.
01/06/14	SLH	Resolve AIG's objection to plan	1.90 hrs.
01/06/14	SLH	Review objections to Atalaya's claim	0.40 hrs.
01/06/14	DVK	Review of pleadings and emails (.4); review and comment on discovery and confirmation issues (1.4); conference with various participants regarding plan confirmation (.9); preparation for and participate in committee call (1.3); email to committee (.2)	4.20 hrs.
01/06/14	FR	Prepare for and attend Creditors Committee telephonic meeting for preparation of minutes	1.30 hrs.
01/06/14	NT	Append Yucaipa production to database for attorney review	0.80 hrs.

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01/07/14	DRE	Attention to plan confirmation issues (2.1); correspondence with BMC and B. Smith regarding tabulation (.2); telephone conference regarding plan/claim issues (.3); follow up correspondence regarding same (.2); review and comment on tabulation affidavit (.7)	3.50 hrs.
01/07/14	LBH	Review and analyze Atalaya settlement provisions in proposed plan	0.70 hrs.
01/07/14	SLH	Telephone conference with Mr. Rosenblatt regarding Merchant's claim	0.20 hrs.
01/07/14	SLH	Prepare for and attend depositions in Dallas of R. Lee and W. Snyder	8.50 hrs.
01/07/14	SLH	Work with AIG regarding insurance policies and language for confirmation order	0.50 hrs.
01/07/14	SLH	Update to Committee	0.20 hrs.
01/07/14	GLJ	Review and process objection to confirmation and other filings related to confirmation	0.80 hrs.
01/07/14	DVK	Conference with committee members (.5); deposition for plan confirmation (1.8); review of pleadings (.4); work on objection issues (.8); preparation for confirmation hearing (1.0); review objections to confirmation (.1)	4.60 hrs.
01/07/14	FR	Prepare minutes of 1/6/2014 Creditors' Committee meeting	0.50 hrs.
01/07/14	FR	Review filed and scheduled claims (2.5); revise claims analysis and status report (3.9)	6.40 hrs.
01/08/14	PJB	Conference regarding discovery issues	0.40 hrs.
01/08/14	DRE	Attention to plan/claim issues (.9); telephone conference and correspondence regarding same (.2); telephone conference with Mr. Gruher regarding plan/claim issues (.3); telephone conference with	4.00 hrs.

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Mr. Smith regarding confirmation witness and exhibit list (.1); draft stipulation resolving plan/claim issue with creditor (1.2); correspondence with Mr. Martin regarding tabulation declaration (.2); telephone conference regarding confirmation hearing (.2); review and comment on witness and exhibit list (.4); correspondence with Mr. Smith regarding same (.2); review Yucaipa's witness and exhibit list (.2); correspondence regarding same (.1)

01/08/14	LBH	Review Yucaipa objections to plan and Atalaya claim in preparation for plan confirmation	1.20 hrs.
01/08/14	SLH	Resolve Merchant's objection to plan	0.50 hrs.
01/08/14	SLH	Revise witness and exhibit list	0.50 hrs.
01/08/14	SLH	Emails to/from AIG's counsel regarding plan objection	0.50 hrs.
01/08/14	SLH	Attend depositions of Protiviti and FTI	9.00 hrs.
01/08/14	DVK	Preparation for and telephonically attend depositions (4.0); review of documents and preparation for confirmation hearing (2.5); conference with committee members (.3); review of transcript (.4); review and work on Lakes Medical issues (2.1); conference with client (.4)	9.70 hrs.
01/08/14	FR	Revise claims analysis and status report for confirmation hearing	7.30 hrs.
01/09/14	DRE	Correspondence with Mr. Smith regarding revised tabulation declaration (.1); review same (.3); review and respond to correspondence from Mr. Gruher regarding plan/claim issues (.2); telephone conference and correspondence regarding same (.4); revise stipulation regarding Lakes Medical's claim (.7); correspondence with Mr. McIlwain regarding stipulation (.1); attention to plan issues (.6)	2.40 hrs.
01/09/14	LBH	Analyze plan and Yucaipa objections in preparation for hearings on	2.70 hrs.

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plan confirmation

01/09/14	SLH	Attend Committee meeting (1.2); conferences with Committee members regarding plan (.7)	1.90 hrs.
01/09/14	SLH	Prepare for contested confirmation hearing	5.50 hrs.
01/09/14	SLH	Work with AIG to resolve plan objection and claims	1.50 hrs.
01/09/14	DVK	Preparation for and participate in committee call (1.2); conferences with committee members (.5); preparation for confirmation hearings (6.0); address Lakes Medical Center issues (.3); review email (.1); review pleadings (.2)	8.30 hrs.
01/09/14	FR	Prepare Creditors Committee minutes	1.50 hrs.
01/09/14	FR	Revise claims analysis and status report for confirmation hearing	4.20 hrs.
01/10/14	SDB	Draft Declaration of Oversight Board and Administrator	1.60 hrs.
01/10/14	JJD	Review plan and disclosure statement (1.1); work on form of promissory note (1.5)	2.60 hrs.
01/10/14	DRE	Correspondence regarding stipulation (.4); revise stipulation (.1); attention to plan confirmation issues (3.2); review correspondence from F. Brunol regarding same (.1); telephone conferences with S. Rosenblatt regarding plan objection (.4); draft stipulation resolving same (1.3); revise same (.5); correspondence with Mr. Smith regarding same (.2); review and comment on brief in support of confirmation (.9); telephone conference with Mr. Smith regarding brief and stipulation (.4); revise designation of administrator (.2); draft certificate of service for same (.2); revise Lakes Medical stipulation (.5)	8.40 hrs.
01/10/14	LBH	Draft summary of proposed plan; work on language for confirmation order relating to landlord objection; analyze plan provisions in	8.20 hrs.

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preparation of confirmation; analyze docket and prepare chronology
 of case events for confirmation hearings presentation

01/10/14	SLH	Telephone conference with Mr. McIlwain regarding confirmation hearing	0.20 hrs.
01/10/14	SLH	Telephone conference with J. Hayden regarding indemnity language in plan	0.20 hrs.
01/10/14	SLH	Continue preparation for confirmation hearing	3.60 hrs.
01/10/14	SLH	Telephone conference with U.S. Trustee's office regarding plan	0.30 hrs.
01/10/14	SLH	Work with objecting parties to resolve objections to plan prior to confirmation hearing	2.30 hrs.
01/10/14	GLJ	Assist with preparation for attorney attendance at hearings on confirmation	2.50 hrs.
01/10/14	DVK	Review of pleadings and documents and preparation for confirmation hearing; (6.9); conference with committee members (1.1); work on oversight agreement (.9); work on amendment (.3); email to clients (.3); participate in conference call (.4)	9.90 hrs.
01/10/14	FR	Prepare documents for plan confirmation hearing	1.40 hrs.
01/10/14	KW	Review and analyze emails, plan, disclosure statement and related documents related to plan administrator authority and duties and powers of oversight board (1.8); work on correspondence and ancillary documents concerning same and plan confirmation (2.6); analyze issues concerning administrator and members of oversight board (.8); conference calls concerning plan confirmation, designation of oversight board and administrator and related issues (1.2); edit and revise ancillary documents related to confirmation of plan and post confirmation administration (.9)	7.30 hrs.

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01/11/14	DRE	Attention to plan confirmation issues (.4); correspondence regarding same (.2); revise Lakes Medical stipulation (.3); correspondence with Mr. McIlwain regarding same (.1); review and comment on confirmation order (.9); correspondence regarding same (.2)	2.10 hrs.
01/11/14	LBH	Draft non-material plan modification; telephone conferences regarding confirmation hearings; analyze expert reports; research regarding plan confirmation; review voluminous confirmation exhibits prepared by Atalaya	8.40 hrs.
01/11/14	SLH	Continue preparation for confirmation hearing	7.50 hrs.
01/11/14	DVK	Participate in conference call regarding plan confirmation and review of exhibits (1.3); preparation for confirmation hearing (6.5); conference with clients (.4); review of emails (.4)	8.60 hrs.
01/12/14	DRE	Correspondence with Mr. Gruher regarding Lakes Medical stipulation	0.20 hrs.
01/12/14	SLH	Travel from Houston to Lafayette (billed at 1/2 time)	1.50 hrs.
01/12/14	SLH	Conference with Protiviti regarding confirmation hearing	1.30 hrs.
01/12/14	SLH	Prepare for confirmation hearing	1.20 hrs.
01/12/14	DVK	Preparation for confirmation hearings; review of documents	3.30 hrs.
01/12/14	FR	Revise summary of filed claims with duplicate scheduled claims and outcome of objections	5.40 hrs.
01/13/14	SDB	Review transfer of claims pleadings and update claims status report	1.50 hrs.
01/13/14	DRE	Telephone conference with Mr. Gruher regarding Lakes Medical stipulation (.3); correspondence regarding same (.1); finalize Lakes Medical stipulation for filing (.3); correspondence regarding same (.1)	0.80 hrs.

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01/13/14	LBH	Travel to Lafayette, LA and attend hearings on confirmation of Chapter 11 plan (billed at 1/2 time)	4.00 hrs.
01/13/14	LBH	Prepare for day's testimony and evidentiary presentation	2.00 hrs.
01/13/14	SLH	Attend contested confirmation hearing	8.00 hrs.
01/13/14	SLH	Prepare for second day of contested confirmation hearing	3.00 hrs.
01/13/14	DVK	Review of emails (.4); review of issues to expand testimony and issues for confirmation hearings (3.1)	3.50 hrs.
01/13/14	FR	Revise summary of filed claims with duplicate scheduled claims and outcome of objections	4.30 hrs.
01/14/14	DRE	Correspondence with Mr. Gruher regarding Lakes Medical stipulation (.2); review affidavit of service and 2002/core service list received from BMC Group (.6)	0.80 hrs.
01/14/14	LBH	Attend hearings on confirmation of Chapter 11 plan	8.00 hrs.
01/14/14	SLH	Prepare for and attend second day of contested confirmation hearing	8.00 hrs.
01/14/14	SLH	Continue preparation for final day of confirmation hearing	1.50 hrs.
01/14/14	SLH	Email updates to Committee regarding confirmation hearing	0.50 hrs.
01/14/14	SLH	Emails to/from U.S. Trustee regarding plan	0.30 hrs.
01/14/14	DVK	Preparation for confirmation hearings and attend hearings (8.5); preparation for continued hearings and conference with financial advisors (1.5); conference with client (.2)	10.20 hrs.
01/15/14	LBH	Attend hearings on confirmation of Chapter 11 plan	3.00 hrs.

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01/15/14	SLH	Prepare for and attend third day of contested confirmation hearing	3.00 hrs.
01/15/14	SLH	Outline open items for February 4, 2014 hearing	0.70 hrs.
01/15/14	SLH	Travel from Lafayette to Houston (billed at 1/2 time)	1.50 hrs.
01/15/14	GLJ	Review fee application filings and communicate regarding same	0.30 hrs.
01/15/14	DVK	Preparation for and attend confirmation hearings (3.0); travel to Atlanta-billed at half-time (2.5); conference with committee members (.4); review of open issues for plan confirmation and pleadings for closing and brief (.4)	6.30 hrs.
01/16/14	SLH	Prepare for and attend Committee meeting	1.20 hrs.
01/16/14	DVK	Review of testimony and issues for confirmation brief (.6); review of documents for experts (.7)	1.30 hrs.
01/16/14	FR	Preparation of minutes from December and January Creditors' Committee meetings	1.80 hrs.
01/17/14	LBH	Research issues relating to service on committee (1.6); telephone conference with Risk Services Group, Inc. regarding case status (.2)	1.80 hrs.
01/17/14	SLH	Conference call with Committee	0.50 hrs.
01/17/14	SLH	Telephone conference with Mr. Files regarding plan	0.30 hrs.
01/17/14	SLH	Telephone conference with U.S. Trustee's office regarding plan	0.20 hrs.
01/17/14	SLH	Review administrative matters	0.30 hrs.
01/17/14	SLH	Work on post-confirmation hearing issues (.3); telephone conference with Mr. Blanchard regarding plan issues (.8)	1.10 hrs.
01/17/14	SLH	Review fee statements	0.40 hrs.

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01/17/14	DVK	Preparation for and participation in committee call (.8); review of financials (.2); conference with client (.4); review issues for member withdrawal (1.3); review of emails (.3); review of research on committee member withdrawal (.5)	3.50 hrs.
01/18/14	JRD	Research regarding committee bylaws	2.00 hrs.
01/20/14	DVK	Review of documents, issues and strategy for further handling (.9); review and comment on issues for post hearing brief (.5)	1.40 hrs.
01/21/14	SLH	Prepare for and attend Committee call	1.30 hrs.
01/21/14	GLJ	Review and revise proposed orders for Protiviti and GT fee applications	0.40 hrs.
01/21/14	FR	Prepare materials for confirmation brief	0.70 hrs.
01/21/14	FR	Update filed and scheduled claims analysis for confirmation	1.20 hrs.
01/22/14	LBH	Work on Committee's brief in support of confirmation of Chapter 11 plan	4.10 hrs.
01/22/14	SLH	Conferences regarding administrator (.3); emails regarding same (.1)	0.40 hrs.
01/22/14	SLH	Review and analysis regarding post-hearing brief	0.50 hrs.
01/22/14	DVK	Review of issues of post hearing brief (.5); review of exhibits and expert reports (.9)	1.40 hrs.
01/22/14	FR	Prepare materials for confirmation brief	1.30 hrs.
01/24/14	DRE	Correspondence regarding confirmation issues	0.40 hrs.
01/24/14	LBH	Work on brief in support of plan confirmation	3.90 hrs.

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01/24/14	SLH	Telephone conference regarding brief (.2); review of information for brief (.3)	0.50 hrs.
01/24/14	DVK	Conference with proposed administration (.4); comment on confirmation issues and status (.3)	0.70 hrs.
01/25/14	LBH	Work on brief in support of plan confirmation	2.00 hrs.
01/26/14	LBH	Work on brief in support of plan confirmation	4.00 hrs.
01/27/14	LBH	Work on Committee's brief in support of confirmation of Chapter 11 Plan	6.20 hrs.
01/27/14	SLH	Receipt and review of Gordon Arata invoice	0.10 hrs.
01/27/14	SLH	Emails regarding plan administrator	0.20 hrs.
01/27/14	DVK	Work on post hearing brief (.8); address administration issues (.4)	1.20 hrs.
01/28/14	SLH	Attend committee conference call and conference with Mr. Files following call	0.50 hrs.
01/28/14	SLH	Answer questions regarding brief	0.30 hrs.
01/28/14	DVK	Work on post hearing brief and administration issue	1.20 hrs.
01/29/14	JJD	Work on form of promissory note for unsecured creditors note (2.3); review collateral documentation (.7)	3.00 hrs.
01/29/14	SLH	Draft portions of post-hearing brief concerning confirmation	3.10 hrs.
01/29/14	SLH	Update to Committee	0.50 hrs.
01/29/14	DVK	Conference with committee members	0.30 hrs.
01/30/14	DRE	Extensive review of and comment on brief in support of	7.60 hrs.

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confirmation (2.7); revisions to and drafting of portions of brief in support of confirmation (3.4); research in connection with same (1.5)

01/30/14	SLH	Finalize post-confirmation brief	2.90 hrs.
01/30/14	SLH	Conference with Committee regarding selection of plan administrator	0.60 hrs.
01/30/14	SLH	Updates to Committee	0.20 hrs.
01/30/14	SLH	Telephone conference with B. McIlwain regarding briefs	0.20 hrs.
01/30/14	SLH	Forward administrator information to Committee	0.30 hrs.
01/30/14	SLH	Work with Committee regarding selection of administrator	0.70 hrs.
01/30/14	DVK	Preparation for and participate in committee call (1.0); work on post hearing brief (.6)	1.60 hrs.
01/31/14	DRE	Review, comment on and draft portions of brief in support of confirmation (1.9); attend to filing of Committee's amended notice of plan administrator (.6); draft certificate of service regarding same and file (.4); further review and comment on revised brief (.8); revise brief (.6); attend to filing of brief (.4); draft certificate of service for brief (.3); attend to filing of certificate of service (.3); review Atalaya's brief in support of confirmation (.4)	5.70 hrs.
01/31/14	DRE	Attention to December 2013 fee statements for Committee professionals (.3); correspondence with counsel distributing same (.1)	0.40 hrs.
01/31/14	LBH	Finalize Committee's brief in support of confirmation of Chapter 11 plan	2.70 hrs.
01/31/14	SLH	Final edits to brief	0.80 hrs.

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01/31/14	SLH	Review of emails regarding selection of administrator	0.40 hrs.
01/31/14	SLH	Prepare for February 4, 2013 hearing	0.90 hrs.
01/31/14	SLH	Telephone conference with C. Files regarding administrator	0.20 hrs.
01/31/14	SLH	Revise fee application orders (.1); review fee statements (.2)	0.30 hrs.
01/31/14	DVK	Conference with client (.4); conference with administration (.4); work on post hearing brief (2.9)	3.70 hrs.

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Paul J. Brown	1.80	395.00	711.00
Shari L. Heyen	128.70	395.00	50,836.50
David B. Kurzweil	91.40	395.00	36,103.00
John R. Dodd	2.00	395.00	790.00
John J. Dyer	5.60	395.00	2,212.00
David Eastlake	46.10	395.00	18,209.50
Lee B. Hart	63.20	395.00	24,964.00
Kyle Woods	7.30	395.00	2,883.50
Sandy Bratton	3.10	395.00	1,224.50
Gail L. Jamrok	15.80	395.00	6,241.00
Fran Russell	38.60	395.00	15,247.00
Nalee Thao	1.80	395.00	711.00
TOTAL:	405.40	395.00	\$160,133.00

Current Services Rendered: \$ 160,133.00

Expenses:

Service Company Charges

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VENDOR 61254: Equivalent DATA; INVOICE#: 46544; DATE: 8/31/2013 - Cust# C000293; Order# 32365; Service Month: August; NeedleFinder GB Hosted for Case: Piccadilly Service Company Charges	681.98
VENDOR 61254: Equivalent DATA; INVOICE#: 47179; DATE: 9/30/2013 - Cust# C000293; Order# 173129; Service Month: September; NeedleFinder GB Hosted for Case: Piccadilly Service Company Charges	700.38
VENDOR 61254: Equivalent DATA; INVOICE#: 48141; DATE: 10/30/2013 - Cust# C000293; Order# 174230; Service Month: October; NeedleFinder GB Hosted for Case: Piccadilly Service Company Charges	381.04
VENDOR 61254: Equivalent DATA; INVOICE#: 48816; DATE: 11/22/2013 - Cust# C000293; Order# 175154; Service Month: November; NeedleFinder GB Hosted for Case: Piccadilly Service Company Charges	381.04
VENDOR 77861: Empire Discovery LLC; INVOICE#: INV002798; DATE: 12/2/2013 - Re: 142548.010100; EDD:OCR Non- Extractable Text Doc UPS Charges	74.14
VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00121413323 DATE: 12/14/2013 - Com. Next Day Air Trk. No. 1Z0049R10192815310 - Ship date: 12/9/13 from L. Hart, Esq. Greenberg Traurig Atlanta to D.J. Harris Munger, Tolles & Olson, Llp - File Ref: 142548-0101	14.00

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Service Company Charges

VENDOR: Empire Discovery LLC; 296.08

INVOICE#: INV002883; DATE: 12/12/2013

- EDD: OCR Non Extractable Text

Documents; Media Formatting

Information and Research

Search Criteria: (None); Document Type: 3.40

Pacer Research Charges for December 2013

Information and Research

Search Criteria: (None); Document Type: 12.00

Pacer Research Charges for December 2013

VENDOR: United Parcel Service, Inc.(UPS) 7.66

- ACH INVOICE#: 00122113431 DATE:

12/21/2013 - Com. Next Day Air Trk. No.

1Z0049R10191765206 - Ship date: 12/17/13

from L. Hart, Esq. Greenberg Traurig -

Atlanta to D. J. Harris Munger, Tolles &

Olson Llp - File Ref: 142548-0101

Information and Research

Westlaw Research by BROWN,P. 196.59

VENDOR: Heyen, S. INVOICE#: 70.00

0488536301221427 DATE: 1/22/2014 - Car

Service/Taxi; 01/02/14 - Taxi from Airport to

Hotel (depositions in Los Angeles)

VENDOR: Heyen, S. INVOICE#: 1,008.40

0488536301221427 DATE: 1/22/2014 -

Airfare; 01/02/14 - Roundtrip airfare

between Houston and Los Angeles, CA

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VENDOR: Heyen, S. INVOICE#: 62.46
 0488536301221427 DATE: 1/22/2014 - Car
 Service/Taxi; 01/03/14 - Taxi from
 Deposition to Airport (shared taxi with J.
 Crockett)

VENDOR: Heyen, S. INVOICE#: 38.00
 0488536301221427 DATE: 1/22/2014 -
 Parking; 01/03/14 - Parking at Houston
 Airport

VENDOR: Heyen, S. INVOICE#: 195.34
 0488536301221427 DATE: 1/22/2014 -
 Lodging; 01/03/14 - Hotel Stay in Los
 Angeles for Depositions

VENDOR: Heyen, S. INVOICE#: 23.71
 0488536301221427 DATE: 1/22/2014 -
 Hotel - Breakfast; 01/03/14 - Breakfast at
 Hotel Stay in Los Angeles for Depositions

VENDOR: Soundpath / Premier Global - 11.55
 ACH INVOICE#: 3055790500-010514
 DATE: 1/5/2014 - Conferencing Services
 Invoice Date 140103 User HEY Client Code
 142548 Matter Code 010000

VENDOR: AirPlus International Inc - ACH 12.00
 INVOICE#: Z200063921 DATE: 1/13/2014
 - Tkt. No. 89 00615930301 - Kurzweil/D B
 Air/Rail Travel on 01/06/2014: Travel
 agency service fee

DVK:SC

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 Invoice Date : February 19, 2014
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 Invoice No. : 3590443
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VENDOR: Heyen, S. INVOICE#: 57.00
 0494795301301408 DATE: 1/30/2014 -
 Parking; 01/06/14 - Parking at Houston
 Airport (Depositions in Dallas)

VENDOR: Heyen, S. INVOICE#: 29.00
 0494795301301408 DATE: 1/30/2014 - Car
 Service/Taxi; 01/06/14 - Taxi from Airport to
 Hotel (Depositions)

VENDOR: AirPlus International Inc - ACH 901.06
 INVOICE#: Z200063921 DATE: 1/13/2014
 - Tkt. No. 00 17369535463 - Kurzweil/D
 Air/Rail Travel on 01/13/2014: PHL DFW
 LFT

VENDOR: AirPlus International Inc - ACH 30.00
 INVOICE#: Z200063921 DATE: 1/13/2014
 - Tkt. No. 89 00615978982 - Kurzweil/D B
 Air/Rail Travel on 01/07/2014: Travel
 agency service fee

VENDOR: Heyen, S. INVOICE#: 12.00
 0494795301301408 DATE: 1/30/2014 - Car
 Service/Taxi; 01/07/14 - Taxi from
 Deposition to Hotel (Depositions)

VENDOR: Aguilar, A. INVOICE#: 150.87
 0492186102032141 DATE: 2/3/2014 -
 Lunch; 01/07/14 - Lunch for Yucaipa and
 Atalaya's Depositions; Merchant: SAMMYS
 BAR-B-Q

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VENDOR: AirPlus International Inc - ACH 12.00
INVOICE#: Z200063921 DATE: 1/13/2014
- Tkt. No. 89 00615994581 - Kurzweil/D B
Air/Rail Travel on 01/08/2014: Travel
agency service fee

VENDOR: Heyen, S. INVOICE#: 5.41
0494795301301408 DATE: 1/30/2014 -
Breakfast; 01/08/14 - Breakfast while
Traveling; Merchant: Starbucks

VENDOR: Heyen, S. INVOICE#: 14.00
0494795301301408 DATE: 1/30/2014 - Car
Service/Taxi; 01/08/14 - Taxi from Dallas
Office to Hotel (Depositions)

VENDOR: AirPlus International Inc - ACH 669.72
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 00 67372822753 - Hart/L Air/Rail
Travel on 01/10/2014: ATL HOU LFT ATL

VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 89 00616030354 - Hart/L Air/Rail
Travel on 01/08/2014: Travel agency service
fee

VENDOR: Aguilar, A. INVOICE#: 90.00
0492186102032141 DATE: 2/3/2014 -
Lunch; 01/08/14 - Lunch for Yucaipa's
Depositions; Merchant: POTBELLY 113

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Information and Research
WestlawNext Research by HART,L. 59.40

DVK:SC

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Invoice Date : February 19, 2014
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Invoice No. : 3590443
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VENDOR: Heyen, S. INVOICE#: 33.00
0494795301301408 DATE: 1/30/2014 - Car
Service/Taxi; 01/09/14 - Taxi from Dallas
Office to Airport (Depositions)

VENDOR: Heyen, S. INVOICE#: 13.95
0494795301301408 DATE: 1/30/2014 - Car
Service/Taxi; 01/09/14 - Taxi from Hotel to
Deposition (Depositions)

VENDOR: Heyen, S. INVOICE#: 426.50
0494795301301408 DATE: 1/30/2014 -
Airfare; 01/09/14 - Roundtrip airfare
between Houston/Dallas to attend
Depositions

VENDOR: AirPlus International Inc - ACH -901.06
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 00 17369535463 - Kurzweil/D B
Air/Rail Travel on 01/13/2014: PHL DFW
LFT

VENDOR: AirPlus International Inc - ACH 639.90
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 00 67372822829 - Kurzweil/D B
Air/Rail Travel on 01/14/2014: LFT ATL

VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 00 67372822829 - Kurzweil/D B
Air/Rail Travel on 01/14/2014: Travel
agency service fee

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VENDOR: AirPlus International Inc - ACH 1,050.64
 INVOICE#: Z200064061 DATE: 1/20/2014
 - Tkt. No. 01 67372822809 - Kurzweil/D
 Air/Rail Travel on 01/13/2014: PHL IAH
 LFT

VENDOR: AirPlus International Inc - ACH 30.00
 INVOICE#: Z200064061 DATE: 1/20/2014
 - Tkt. No. 01 67372822809 - Kurzweil/D B
 Air/Rail Travel on 01/13/2014: Travel
 agency service fee

VENDOR: AirPlus International Inc - ACH 15.00
 INVOICE#: Z200064061 DATE: 1/20/2014
 - Tkt. No. 89 00616093555 - Kurzweil/D B
 Air/Rail Travel on 01/10/2014: Travel
 agency service fee
 Information and Research
 WestlawNext Research by HART,L. 29.70

VENDOR: Hart, L. INVOICE#: 14.99
 0494123401301408 DATE: 1/30/2014 -
 Hotel - Dinner; 01/10/14 - Dinner at Hotel in
 Houston, TX

VENDOR: Hart, L. INVOICE#: 34.50
 0494123401301408 DATE: 1/30/2014 - Car
 Service/Taxi; 01/10/14 - Cab from Houston
 Airport to GT Houston ofc

VENDOR: Hart, L. INVOICE#: 33.06
 0494123401301408 DATE: 1/30/2014 - Car
 Service/Taxi; 01/10/14 - Cab from GT
 Houston ofc to hotel

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Tax ID : 13-3613083

VENDOR: Hart, L. INVOICE#: 36.13
0494123401301408 DATE: 1/30/2014 -
Hotel - Dinner; 01/11/14 - Dinner at Hotel in
Houston, TX

VENDOR: Heyen, S. INVOICE#: 378.56
0492649301301408 DATE: 1/30/2014 -
Lodging; 01/12/14 - Room and Taxes at
Hotel in Lafayette for Contested
Confirmation Hearing

VENDOR: Heyen, S. INVOICE#: 7.43
0492649301301408 DATE: 1/30/2014 -
Hotel - Dinner; 01/12/14 - Food at Hotel in
Lafayette for Contested Confirmation
Hearing

VENDOR: Heyen, S. INVOICE#: 245.78
0492649301301408 DATE: 1/30/2014 -
Mileage; 01/12/14 - Roundtrip Mileage to
attend Contested Confirmation Hearing in
Lafayette, LA

VENDOR: Hart, L. INVOICE#: 8.25
0494123401301408 DATE: 1/30/2014 -
Hotel - Lunch; 01/12/14 - Lunch at Hotel in
Houston, TX

VENDOR: Hart, L. INVOICE#: 663.39
0494123401301408 DATE: 1/30/2014 -
Lodging; 01/12/14 - hotel room at Hotel in
Houston, TX for 3 nights

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Tax ID : 13-3613083

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-011314
DATE: 1/13/2014 - Conferencing Services
Invoice Date 140110 User DVK Client Code
999999 Matter Code 999999

6.35

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-011314
DATE: 1/13/2014 - Conferencing Services
Invoice Date 140106 User HEY Client Code
142548 Matter Code 010000

13.02

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-011314
DATE: 1/13/2014 - Conferencing Services
Invoice Date 140109 User HEY Client Code
142548 Matter Code 010000

10.65

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-011314
DATE: 1/13/2014 - Conferencing Services
Invoice Date 140109 User HEY Client Code
142548 Matter Code 010000

0.83

VENDOR: Hart, L. INVOICE#:
0494123401301408 DATE: 1/30/2014 - Car
Rental; 01/13/14 - Rental car in Houston to
drive to Lafayette, LA to attend BKCY
hearing

212.19

VENDOR: Hart, L. INVOICE#:
0494123401301408 DATE: 1/30/2014 -
Lunch; 01/13/14 - Lunch with financial
advisors in Piccadilly case; Merchant:
Athena Greek & Lebanese; Attendees: L.
Hart, M. Atkinson, J. Crockett, S. Heyen

50.15

DVK:SC

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VENDOR: Heyen, S. INVOICE#: 144.48
0492649301301408 DATE: 1/30/2014 -
Lodging; 01/14/14 - Room and Taxes at
Hotel for additional day of Contested
Confirmation Hearing in Lafayette, LA

VENDOR: Hart, L. INVOICE#: 155.68
0494123401301408 DATE: 1/30/2014 -
Lodging; 01/14/14 - hotel stay for hearing in
lafayette, LA in the Piccadilly Bk case

VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 89 00616240599 - Hart/L Air/Rail
Travel on 01/14/2014: Travel agency service
fee

VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 89 00616240598 - Kurzweil/D B
Air/Rail Travel on 01/14/2014: Travel
agency service fee

VENDOR: Kurzweil, D. INVOICE#: 144.48
0494134201311420 DATE: 1/31/2014 -
Lodging; 01/14/14 - Hotel stay in Lafayette,
LA for Piccadilly Bk hearing

VENDOR: Kurzweil, D. INVOICE#: 66.81
0494134201311420 DATE: 1/31/2014 -
Lunch; 01/14/14 - Lunch in Lafayette, LA
after hearing; Merchant: The French Press;
Attendees: D. Kurzweil, M. Atkinson, J.
Crockett, S. Heyen, L. Hart

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Tax ID : 13-3613083

VENDOR: Kurzweil, D. INVOICE#: 208.18
0494134201311420 DATE: 1/31/2014 -
Dinner; 01/14/14 - Dinner in Lafayette, LA
after hearing; Merchant: Marcello's Wine
Market Cafe; Attendees: D. Kurzweil, J.
Crockett, M. Atkinson, S. Heyen, L. Hart

VENDOR: AirPlus International Inc - ACH 200.00
INVOICE#: Z200064205 DATE: 1/27/2014
- Tkt. No. 00 67372822934 - Hart/L Air/Rail
Travel on 01/15/2014: LFT ATL

VENDOR: Hart, L. INVOICE#: 155.68
0494123401301408 DATE: 1/30/2014 -
Lodging; 01/15/14 - hotel stay for hearing in
lafayette, LA in the Piccadilly Bk case

VENDOR: Hart, L. INVOICE#: 17.50
0494123401301408 DATE: 1/30/2014 -
Hotel - Other; 01/15/14 - Gift shop - hotel
stay for hearing in lafayette, LA in the
Piccadilly Bk case

VENDOR: Hart, L. INVOICE#: 54.00
0494123401301408 DATE: 1/30/2014 -
Parking; 01/15/14 - Parking at Hartsfield Jax
Airport (Check in Jan 10 - Jan 15) to fly to
Houston, TX GT ofc

VENDOR: AirPlus International Inc - ACH 30.00
INVOICE#: Z200064061 DATE: 1/20/2014
- Tkt. No. 00 67372822953 - Hart/L Air/Rail
Travel on 01/15/2014: Travel agency service
fee

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VENDOR: AirPlus International Inc - ACH 30.00
 INVOICE#: Z200064061 DATE: 1/20/2014
 - Tkt. No. 00 67372822954 - Kurzweil/D B
 Air/Rail Travel on 01/15/2014: Travel
 agency service fee

VENDOR: Kurzweil, D. INVOICE#: 155.68
 0494134201311420 DATE: 1/31/2014 -
 Lodging; 01/15/14 - Hotel stay in Lafayette,
 LA for Piccadilly Bk hearing

VENDOR: Kurzweil, D. INVOICE#: 62.00
 0494134201311420 DATE: 1/31/2014 -
 Parking; 01/15/14 - Parking at Hartsfield Jax
 Airport to attend hearing in Lafayette, LA (2
 nights parking)

VENDOR: Kurzweil, D. INVOICE#: 80.88
 0494134201311420 DATE: 1/31/2014 -
 Lunch; 01/15/14 - Lunch in Lafayette, LA
 after hearing; Merchant: The French Press;
 Attendees: D. Kurzweil, M. Atkinson, J.
 Crockett, S. Heyen, L. Hart

VENDOR: AirPlus International Inc - ACH 206.84
 INVOICE#: Z200064205 DATE: 1/27/2014
 - Tkt. No. 00 67372822953 - Hart/L Air/Rail
 Travel on 01/15/2014: LFT ATL

VENDOR: AirPlus International Inc - ACH 4.76
 INVOICE#: Z200064205 DATE: 1/27/2014
 - Tkt. No. 00 67372822954 - Kurzweil/D B
 Air/Rail Travel on 01/15/2014: LFT ATL
 Information and Research
 WestlawNext Research by HART,L. 78.70
 Information and Research

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Lexis Charges: 01/17/14 COLLIER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	16.38
Lexis Charges: 01/17/14 COLLIER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	286.94
Lexis Charges: 01/17/14 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	37.50
Lexis Charges: 01/17/14 FINANCIAL INFORMATION SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100 Information and Research	0.02
WestlawNext Research by DODD,J. Information and Research	85.50
Lexis Charges: 01/18/14 COLLIER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010000 Information and Research	0.01
Lexis Charges: 01/18/14 COLLIER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010000 Information and Research	0.07
Lexis Charges: 01/18/14 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010000 Information and Research	37.50
Lexis Charges: 01/18/14 MATTHEW BENDER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010000 Information and Research	11.24

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Invoice Date : February 19, 2014

Client No. : 142548.010000

Invoice No. : 3590443

Tax ID : 13-3613083

Lexis Charges: 01/18/14 COLLIER 101.00
SERVICE Requested by GTLAW,
ALLBENDER Ref: 142548.010000

VENDOR: Soundpath / Premier Global - 6.59
ACH INVOICE#: 3055790500-012614
DATE: 1/26/2014 - Conferencing Services
Invoice Date 140121 User HEY Client Code
142548 Matter Code 010100

VENDOR: Soundpath / Premier Global - 1.20
ACH INVOICE#: 3055790500-012614
DATE: 1/26/2014 - Conferencing Services
Invoice Date 140122 User LHR Client Code
142548 Matter Code 010100

Information and Research

WestlawNext Research by HART,L. 49.30

Information and Research

Lexis Charges: 01/27/14 COLLIER 33.74
SERVICE Requested by GTLAW,
ALLBENDER Ref: 142548.010100

Information and Research

Lexis Charges: 01/27/14 COLLIER 590.94
SERVICE Requested by GTLAW,
ALLBENDER Ref: 142548.010100

Information and Research

Lexis Charges: 01/27/14 MATTHEW 75.00
BENDER SERVICE Requested by GTLAW,
ALLBENDER Ref: 142548.010100

Information and Research

Lexis Charges: 01/27/14 MATTHEW 0.01
BENDER SERVICE Requested by GTLAW,
ALLBENDER Ref: 142548.010100

Information and Research

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Lexis Charges: 01/27/14 LAW REVIEWS
Requested by GTLAW, ALLBENDER Ref:
142548.010100

0.03

Information and Research

WestlawNext Research by HART,L.

98.90

Total Expenses: \$ 12,624.83

Total Current Fees and Expenses: \$ 172,757.83

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***FOR YOUR CONVENIENCE,
WIRING INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:***

TO: WELLS FARGO BANK
ABA #: 121000248
CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

REFERENCE: **CLIENT NAME:** **PICCADILLY - THE UNSECURED
CREDITORS COM**
FILE NUMBER: **142548.010000**
INVOICE NUMBER: **3590443***
BILLING
PROFESSIONAL: **David B. Kurzweil**

Wire fees may be assessed by your bank.

*** If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

FOR CREDIT CARD PAYMENTS:
www.gtlawbilling.com

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Invoice Date : March 11, 2014
Client No. : 142548.010000
Invoice No. : 3605374
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
31 Rose Lane
East Rockaway, New York 115518

Attn: Bill Kaye
Managing Director

General

02/03/14	LBH	Prepare for hearings on closing argument	0.10 hrs.
02/03/14	SLH	Emails to/from U.S. Trustee's office regarding February 4, 2014 hearing (.2); follow up with Mr. McIlwain regarding February 4, 2014 hearing (.5)	0.70 hrs.
02/03/14	SLH	Prepare for February 4, 2014 hearing and Protiviti hearing (opposed by Yucaipa)	2.60 hrs.
02/03/14	SLH	Follow up with team regarding open items post-confirmation hearing	0.90 hrs.
02/03/14	SLH	Telephone conference with creditor regarding appointment of administrator	0.30 hrs.
02/03/14	DVK	Review of pleadings and issues for closing argument (1.9); conference with Protiviti (.4); review email (.3); conference with committee members (.4); review financial reports (2.0)	5.00 hrs.
02/04/14	JJD	Work on security agreement for promissory note	3.20 hrs.
02/04/14	SLH	Prepare for and attend post-confirmation hearing and Protiviti's application hearing	3.00 hrs.

DVK:SC

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 Invoice Date : March 11, 2014
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02/04/14	SLH	Travel to/from Lafayette for February 4, 2014 hearings (billed at 1/2 time)	3.00 hrs.
02/04/14	SLH	Telephone conference with C. Files regarding oversight board	0.20 hrs.
02/04/14	SLH	Update to Committee	0.20 hrs.
02/04/14	DVK	Review of documents and issues for confirmation and attend hearing (5.0); travel back to Atlanta-billed at half-time (3.5); conference with client (.3)	8.80 hrs.
02/05/14	DRE	Update case calendar (.2); review recent pleadings (.4)	0.60 hrs.
02/05/14	SLH	Telephone conference for landlord regarding rejection claims and plan confirmation	0.30 hrs.
02/05/14	SLH	Telephone conference with J. Childers regarding payment terms for unsecured creditors	0.20 hrs.
02/05/14	SLH	Draft Protiviti order	0.20 hrs.
02/05/14	SLH	Telephone conference with convenience creditor	0.20 hrs.
02/05/14	SLH	Emails to/from M. Mintz regarding motion for relief from stay by V. Watson (.2); review of V. Watson emails (.2)	0.40 hrs.
02/05/14	DVK	Review of pleadings and claim objection (1.3); review of and comment on issues for plan confirmation (.9); review status of open items (.3)	2.50 hrs.
02/06/14	DRE	Review and revise confirmation order (1.4); telephone conference and correspondence with B. Smith regarding same (.3)	1.70 hrs.
02/06/14	SLH	Revise confirmation order (.8); emails regarding same (.4)	1.20 hrs.
02/07/14	DRE	Review revised confirmation order	0.60 hrs.

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Invoice Date : March 11, 2014
Client No. : 142548.010000
Invoice No. : 3605374
Tax ID : 13-3613083

02/10/14	DRE	Revise plan confirmation order	0.90 hrs.
02/10/14	DRE	Update case calendar	0.20 hrs.
02/10/14	SLH	Telephone conference with Mr. McIlwain regarding confirmation order	0.20 hrs.
02/10/14	SLH	Review additional comments to confirmation order	0.70 hrs.
02/10/14	SLH	Review of revised confirmation order and make final edits (.8); forward revised order to Mr. McIlwain (.1)	0.90 hrs.
02/10/14	SLH	Work with U.S. Trustee regarding confirmation order	0.20 hrs.
02/10/14	SLH	Telephone conference with J. Schmitz regarding confirmed plan and distributions to unsecured creditors (.2); email regarding copy of amended plan (.1)	0.30 hrs.
02/11/14	SLH	Emails to/from Merchants' counsel regarding confirmation order (.1); follow up with McIlwain regarding same (.2)	0.30 hrs.
02/11/14	DVK	Review of pleadings (.3); review and comment on issues for confirmation of plan (.2); review of emails (.2); review and comment on confirmation order (.6)	1.30 hrs.
02/12/14	DRE	Review confirmation order submitted to court and correspondence regarding same	0.50 hrs.
02/12/14	SLH	Attend to closing documents and open issues	2.20 hrs.
02/12/14	DVK	Review and comment on confirmation plan (.3); strategy regarding issues for confirmation of plan (.4)	0.70 hrs.
02/14/14	SLH	Telephone conference with O. Trotter regarding bankruptcy filing	0.40 hrs.

DVK:SC

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02/14/14	SLH	Telephone conference with creditors regarding confirmation	0.50 hrs.
02/14/14	SLH	Update to Committee	0.40 hrs.
02/14/14	SLH	Review claims objections	0.70 hrs.
02/14/14	SLH	Review administrative claim for Debtors' counsel	0.20 hrs.
02/14/14	DVK	Review of confirmation order (.2); review and comment on issues and coordinate document for confirmation of plan (1.0); review of emails (.3)	1.50 hrs.
02/18/14	SLH	Review monthly fee statements	0.70 hrs.
02/18/14	SLH	Work with Atalaya's counsel regarding effective date, closing and open items	0.60 hrs.
02/18/14	SLH	Review status of Yucaipa's objection to Atalaya's claim	0.20 hrs.
02/18/14	SLH	Review withdrawal of \$34k claim by Georgia	0.10 hrs.
02/18/14	SLH	Review of email from L. Futrell regarding DACA claims transfers (.1); review of docket regarding claims (.1)	0.20 hrs.
02/18/14	SLH	Emails from Mr. McIlwain regarding closing	0.20 hrs.
02/18/14	DVK	Review and comment on closing documents for consummation of debtor's plan (4.5); review of pleadings (.3)	4.80 hrs.
02/19/14	SLH	Telephone conference with P. Drake regarding case status	0.20 hrs.
02/19/14	SLH	Telephone conference with C. Files regarding administrator	0.20 hrs.
02/20/14	SLH	Review Atalaya's response to Yucaipa's objection to Atalaya's claim	0.20 hrs.
02/20/14	SLH	Telephone conference with creditors regarding plan confirmation	0.30 hrs.

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 Tax ID : 13-3613083

02/20/14	SLH	Follow up with Atalaya regarding effective date and closing	0.60 hrs.
02/21/14	TB	Prepare administrator loan documents and analyze lender facility documents	5.70 hrs.
02/21/14	JJD	Work on unsecured creditor note (1.1); work on security agreement for unsecured creditors note (.9); review loan documents for secured lenders (1.1)	3.10 hrs.
02/21/14	SLH	Telephone conference with creditors regarding objections to claims (.5); telephone calls to P. McCune regarding same (.1)	0.60 hrs.
02/21/14	SLH	Review of Debtors' fee statements	0.30 hrs.
02/21/14	SLH	Prepare monthly fee statements	0.30 hrs.
02/21/14	SLH	Prepare closing documents	1.80 hrs.
02/21/14	SLH	Telephone conference with P. McCune regarding claims objections (.2); emails regarding same (.4)	0.60 hrs.
02/21/14	DVK	Conference with administrator (.2); review and comment on open issues for consummation of plan (.8); work on documents (1.4)	2.40 hrs.
02/22/14	JJD	Work on unsecured creditors note and security agreement	5.70 hrs.
02/22/14	FR	Update claims analysis chart with docketed claim objections	4.70 hrs.
02/23/14	TB	Continue drafting loan documents (2.5); prepare comments to lender facility documents (1.2)	3.70 hrs.
02/23/14	JJD	Work on unsecured creditors note and security agreement	1.30 hrs.
02/24/14	TB	Continue drafting comments to lender facility documents	2.90 hrs.

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02/24/14	JJD	Work on unsecured creditors note and security agreement (5.6); review Atalaya loan documents (.6)	6.20 hrs.
02/24/14	SLH	Review closing documents (2.1); telephone conferences regarding same (.4)	2.50 hrs.
02/24/14	DVK	Work on note and security agreement	1.10 hrs.
02/24/14	FR	Analyze schedules, filed claims, and filed claim objections for supplemental claim summary	6.40 hrs.
02/25/14	JJD	Review and comment on secured creditors' credit agreement and security agreement (2.8); work on general unsecured note and security agreement (1.9)	4.70 hrs.
02/25/14	LBH	Review and analyze credit and security agreements circulated by Atalaya and work on Committee promissory note and security agreement	5.10 hrs.
02/25/14	DVK	Review of documents and comment on same for consummation of plan	1.90 hrs.
02/25/14	FR	Analyze schedules, filed claims, and filed claim objections for supplemental claim summary (2.6); revise spreadsheets of scheduled and filed claims with updated claim objection information (2.7); review docket for missing orders sustaining Omnibus objections to claims (1.0)	6.30 hrs.
02/26/14	TB	Analyze provisions of security agreement and note	0.40 hrs.
02/26/14	DRE	Review and comment on plan-related credit agreements and security agreements and general unsecured note	2.80 hrs.
02/26/14	LBH	Work on general unsecured creditor promissory note and security agreement; review credit agreement and pledge and security agreement of Atalaya; work on proposed closing funds flow and	2.80 hrs.

DVK:SC

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 Invoice Date : March 11, 2014
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checklist

02/26/14	SLH	Claims review	0.50 hrs.
02/26/14	SLH	Review of Atalaya closing documents and make revisions to same	3.80 hrs.
02/26/14	SLH	Respond to email regarding Chandler's Parts	0.20 hrs.
02/26/14	DVK	Review and comment on documents and issues for consummation of debtor's plan	2.80 hrs.
02/26/14	FR	Revise spreadsheet of scheduled claims with updated claim objection information (2.8); review claims agent site for newly filed claims (.4)	3.20 hrs.
02/27/14	LBH	Work on closing items	0.20 hrs.
02/27/14	SLH	Telephone conference with Mr. McIlwain regarding Yucaipa appeal	0.30 hrs.
02/27/14	SLH	Review appellate filings and conference regarding same	1.10 hrs.
02/27/14	SLH	Review of closing documents	1.60 hrs.
02/27/14	DVK	Review of documents for consummation of plan	0.50 hrs.
02/27/14	KW	Work on analysis of claims objections and analysis of claims and potential additional objections	7.20 hrs.
02/28/14	DRE	Review Yucaipa's motion to stay pending appeal (.4); conference regarding same (.2); research in connection with same (2.1); prepare response to motion to stay (.8); review motion to expedite (.2)	3.70 hrs.
02/28/14	LBH	Review and analyze appeals pleadings	0.20 hrs.
02/28/14	SLH	Attention to status of claim objections	0.90 hrs.

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02/28/14	SLH	Review motion to stay confirmation order	0.50 hrs.
02/28/14	SLH	Attention to appeal issues	0.80 hrs.
02/28/14	DVK	Review of status and issues for plan confirmation	0.40 hrs.
02/28/14	FR	Analyze schedules, filed claims, and filed claim objections for supplemental claim summary	5.70 hrs.
02/28/14	KW	Work on analysis of claims and review of objections to claims and identification of objections to claims	7.80 hrs.

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Timothy W. Bratcher	12.70	395.00	5,016.50
Shari L. Heyen	39.70	395.00	15,681.50
David B. Kurzweil	33.70	395.00	13,311.50
John J. Dyer	24.20	395.00	9,559.00
David Eastlake	11.00	395.00	4,345.00
Lee B. Hart	8.40	395.00	3,318.00
Kyle Woods	15.00	395.00	5,925.00
Fran Russell	26.30	395.00	10,388.50
TOTAL:	171.00	395.00	\$67,545.00

Current Services Rendered: \$ 67,545.00

Expenses:

Information and Research

Search Criteria: (None); Document Type: 1.00

Pacer Research Charges for January 2014

Information and Research

Search Criteria: (None); Document Type: 3.10

Pacer Research Charges for January 2014

DVK:SC

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Information and Research	
Search Criteria: (None); Document Type:	0.30
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	6.30
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	0.40
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	9.10
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	10.60
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	7.10
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	3.60
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	0.20
Pacer Research Charges for January 2014	
 VENDOR: Legalink/Merrill Co./Urban	 1,264.50
Reporting INVOICE#: 17184905 DATE:	
1/23/2014 - Certified copy of transcript -	
File Ref: 142548.010000	
Information and Research	
Search Criteria: (None); Document Type:	0.60
Pacer Research Charges for January 2014	
Information and Research	
Search Criteria: (None); Document Type:	2.30
Pacer Research Charges for January 2014	

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VENDOR: Legalink/Merrill Co./Urban 1,080.00
 Reporting INVOICE#: 15055473 DATE:
 1/30/2014 - Certified copy of transcript and
 word index of D. Beckman - File Ref:
 142548.010000

Information and Research

Search Criteria: (None); Document Type: 6.20
 Pacer Research Charges for January 2014

VENDOR: Legalink/Merrill Co./Urban 604.50
 Reporting INVOICE#: 17184910 DATE:
 1/31/2014 - Certfield copy of transcript of
 Depo of M. Atkins - File Ref:
 142548.010000

VENDOR: AirPlus International Inc - ACH 943.12
 INVOICE#: Z200064787 DATE: 2/10/2014
 - Tkt. No. 00 67377742846 - Kurzweil/D.
 Air/Rail Travel on 02/04/2014: ATL LFT
 ATL

VENDOR: Soundpath / Premier Global - 1.18
 ACH INVOICE#: 3055790500-020214
 DATE: 2/2/2014 - Conferencing Services
 Invoice Date 140128 User HEY Client Code
 142548 Matter Code 010000

VENDOR: Soundpath / Premier Global - 5.18
 ACH INVOICE#: 3055790500-020214
 DATE: 2/2/2014 - Conferencing Services
 Invoice Date 140130 User HEY Client Code
 142548 Matter Code 010000

DVK:SC

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Invoice Date : March 11, 2014

Client No. : 142548.010000

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VENDOR: Kurzweil, D. INVOICE#: 37.59
0505893302201427 DATE: 2/20/2014 -
Lunch; 02/04/14 - Lunch after court;
Merchant: The French Press; Attendees: D.
Kurzweil, M. Atkinson, S. Heyen

VENDOR: Heyen, S. INVOICE#: 246.34
0505849302271410 DATE: 2/27/2014 -
Mileage; 02/04/14 - Roundtrip mileage
between Houston and Lafayette to attend
Hearing

VENDOR: Soundpath / Premier Global - 0.91
ACH INVOICE#: 3055790500-021614
DATE: 2/16/2014 - Conferencing Services
Invoice Date 140212 User HEY Client Code
142548 Matter Code 010000

VENDOR: Soundpath / Premier Global - 0.61
ACH INVOICE#: 3055790500-021614
DATE: 2/16/2014 - Conferencing Services
Invoice Date 140212 User HEY Client Code
142548 Matter Code 010000

Copy; 2196 Page(s) by 000528 329.40

VENDOR: Soundpath / Premier Global - 1.57
ACH INVOICE#: 3055790500-022314
DATE: 2/23/2014 - Conferencing Services
Invoice Date 140219 User HEY Client Code
142548 Matter Code 010000

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VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-022314
DATE: 2/23/2014 - Conferencing Services
Invoice Date 140220 User HEY Client Code
142548 Matter Code 010000

4.37

VENDOR: Soundpath / Premier Global -
ACH INVOICE#: 3055790500-022314
DATE: 2/23/2014 - Conferencing Services
Invoice Date 140221 User HEY Client Code
142548 Matter Code 010000

2.78

Total Expenses: \$ 4,572.85

Total Current Fees and Expenses: \$ 72,117.85

DVK:SC

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***FOR YOUR CONVENIENCE,
WIRING INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:***

TO: WELLS FARGO BANK
ABA #: 121000248
CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

REFERENCE: **CLIENT NAME:** **PICCADILLY - THE UNSECURED
CREDITORS COM**
FILE NUMBER: **142548.010000**
INVOICE NUMBER: **3605374***
BILLING
PROFESSIONAL: **David B. Kurzweil**

Wire fees may be assessed by your bank.

*** If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

**FOR CREDIT CARD PAYMENTS:
www.gtlawbilling.com**

DVK:SC

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Invoice Date : April 16, 2014
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Piccadilly - The Unsecured Creditors Com
31 Rose Lane
East Rockaway, New York 115518

Attn: Bill Kaye
Managing Director

General

03/03/14	FR	Update spreadsheets of filed and scheduled claims	1.40 hrs.
03/04/14	DRE	Draft response in opposition to Yucaipa's motion to stay (3.4); review confirmation hearing transcript and other pleadings in connection with same (2.8)	6.20 hrs.
03/04/14	SLH	Follow up regarding motion to stay filed by Yucaipa	0.60 hrs.
03/04/14	FR	Prepare summary of claims for which objection have been filed but orders not entered	2.30 hrs.
03/05/14	DRE	Finish drafting response in opposition to Yucaipa's motion to stay	4.50 hrs.
03/05/14	LBH	Analysis of Yucaipa claim	0.30 hrs.
03/05/14	SLH	Answer questions regarding claims reconciliation (.5); review claims (.6)	1.10 hrs.
03/05/14	SLH	Emails regarding committee meeting (.2); attention to same and appeal (.5)	0.70 hrs.
03/05/14	DVK	Review of pleadings and status	0.40 hrs.

DVK:SC

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03/05/14	KW	Analysis regarding potential claims objections (3.6); update objection table (.6)	4.20 hrs.
03/06/14	DRE	Revise response to Yucaipa's motion to stay (1.1); research in connection with same (2.7)	3.80 hrs.
03/06/14	SLH	Emails from creditors regarding Yucaipa's motion to stay	0.30 hrs.
03/06/14	SLH	Review fees for closing	0.30 hrs.
03/06/14	SLH	Telephone conference with D. Harris regarding motion to stay pending appeal	0.20 hrs.
03/06/14	SLH	Revise objections to Yucaipa's motion to stay	1.70 hrs.
03/06/14	SLH	Telephone conference with various creditors regarding payment	0.40 hrs.
03/06/14	DVK	Review of issues for closing (.3); review of issues for motion to stay (.4)	0.70 hrs.
03/06/14	FR	Work on Yucaipa claim objection and prepare analysis of claim distribution from filed claim objections	3.10 hrs.
03/06/14	KW	Review and analyze bankruptcy court files and files regarding potential objections to claims (2.1); research file and bankruptcy case filings concerning claims of WW Grainger (.6)	2.70 hrs.
03/07/14	SLH	Prepare for hearing regarding Yucaipa's motion to stay implementation of confirmation order	2.60 hrs.
03/07/14	SLH	Telephone conference with creditors regarding distributions (.2); telephone conference with debtor's counsel regarding same (.2)	0.40 hrs.
03/07/14	DVK	Review and comment on response to motion for stay (.6); review of BP issues (.4)	1.00 hrs.

DVK:SC

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03/09/14	SLH	Review cases and research for March 10, 2014 hearing	0.60 hrs.
03/10/14	DRE	Attention to filing of objection to motion for stay (.4); draft certificate of service regarding same (.4); attend to filing same (.3)	1.10 hrs.
03/10/14	SLH	Prepare for March 10, 2014 hearing regarding Yucaipa's motion to stay (1.2); conferences with Yucaipa's and debtor's counsel regarding hearing (.3)	1.50 hrs.
03/10/14	SLH	Travel to/from Lafayette for March 10, 2014 hearing (billed at 1/2 time)	4.00 hrs.
03/10/14	SLH	Attend hearing on motion to stay implementation of confirmation order	1.00 hrs.
03/10/14	SLH	Telephone conference with creditors regarding payments due under plan	0.40 hrs.
03/10/14	DVK	Review of issues and status for closing and appeal	0.80 hrs.
03/11/14	SLH	Work with debtor's counsel and creditors regarding claims objections (.5); telephone conferences with Tommy Daniel Upholstery (.4)	0.90 hrs.
03/11/14	SLH	Follow up with Protiviti regarding closing	0.20 hrs.
03/12/14	SLH	Attention to closing and open items (1.8); conferences regarding closing (.4)	2.20 hrs.
03/12/14	SLH	Answer questions for creditors regarding claims	0.60 hrs.
03/12/14	SLH	Telephone conferences with Mr. McIlwain regarding closing	0.30 hrs.
03/12/14	SLH	Emails to Mr. McIlwain regarding closing	0.20 hrs.
03/13/14	DRE	Review Yucaipa's statement of issues on appeal and designation of	0.40 hrs.

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record

03/13/14	SLH	Review docket	0.20 hrs.
03/13/14	SLH	Emails to creditors regarding status	0.30 hrs.
03/13/14	SLH	Emails regarding closing costs	0.30 hrs.
03/13/14	SLH	Review of changes to closing documents (.6); emails regarding same (.4)	1.00 hrs.
03/13/14	DVK	Review of documents and issues for closing	1.50 hrs.
03/14/14	DRE	Review Yucaipa's motion for stay from district court (.3); review Atalaya's notice of proposed cure amounts (.1)	0.40 hrs.
03/14/14	DVK	Review emails and documents; review of closing issues and status	0.90 hrs.
03/17/14	JJD	Review comments to note and security agreement (1.3); prepare analysis of comments and proposes response (1.5)	2.80 hrs.
03/17/14	DRE	Review Yucaipa's motion to stay from district court (.4); review of Yucaipa's designation of record and statement of issues on appeal (.3); review Atalaya's comments to plan documents, including GUC note and security agreement (1.4); draft objection to motion for stay from district court (1.3)	3.40 hrs.
03/17/14	SLH	Review of cure notice and additional notices	0.20 hrs.
03/17/14	SLH	Telephone conference with Mr. McIlwain regarding closing	0.20 hrs.
03/17/14	SLH	Review closing spreadsheet	0.30 hrs.
03/17/14	SLH	Telephone conference with J. Crockett	0.30 hrs.
03/17/14	SLH	Review comments to closing documents	0.60 hrs.

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03/17/14	SLH	Telephone conference with M. Cecere regarding status	0.30 hrs.
03/17/14	SLH	Work with Mr. McIlwain regarding closing	0.40 hrs.
03/17/14	GLJ	Attention to ordering transcript from hearing held on 3/10/2014	1.20 hrs.
03/17/14	DVK	Review of status and issues for closing; review of strategic alternative; review and comment on changes to closing documents; email regarding same	3.20 hrs.
03/18/14	SLH	Telephone conference with Ms. Futrell regarding insurance and closing (.4); conferences regarding insurance and closing (.5); email to Mr. McIlwain regarding insurance and closing (.3)	1.20 hrs.
03/18/14	SLH	Attention to closing issues	1.80 hrs.
03/18/14	DVK	Review of status and closing issues (1.2); review of plan and strategy issues (1.3)	2.50 hrs.
03/19/14	DRE	Attend to claim issues	1.20 hrs.
03/19/14	LBH	Telephone conference with court reporter and review and analyze plan for closing issues	1.30 hrs.
03/19/14	SLH	Conference with L. Futrell regarding insurance motion	0.20 hrs.
03/19/14	SLH	Telephone calls and emails to Mr. McIlwain regarding closing	0.40 hrs.
03/19/14	DVK	Review of closing issues and strategy regarding further handling (1.2); review of financials (.3); conference with Protiviti (.3); review of pleadings (.2)	2.00 hrs.
03/24/14	DRE	Review Yucaipa's notice of designation of record (.3); attend to district court appeal (1.2); revise objection to motion for stay (1.4); draft pro hac vices (.9); review docket for Committee's cross-	5.50 hrs.

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designation of record (.9); revise pro hac vices and attend to exhibits
 (.8)

03/24/14	DRE	Telephone conferences with Mr. McIlwain regarding closing (.3); telephone conference with J. Geiger regarding closing (.3); review closing data (.3)	0.90 hrs.
03/24/14	SLH	Revise objection to Yucaipa's motion to stay filed in federal district court	1.30 hrs.
03/24/14	SLH	Telephone conference with L. Futrell	0.50 hrs.
03/24/14	SLH	Telephone conference with Tommy Daniel Upholstery	0.20 hrs.
03/24/14	DVK	Conference with committee members (.4); review of plan and strategic alternatives (1.4); review and comment on objection to stay pleadings (.9)	2.70 hrs.
03/24/14	FR	Obtain certificate of good standing for D. Kurzweil pro hac vice application in confirmation appeal	0.70 hrs.
03/24/14	FR	Review correspondence regarding 3/26/2014 Committee	0.30 hrs.
03/25/14	DRE	Finalize pro hac vices for filing (.8); correspondence regarding same (.3)	1.10 hrs.
03/25/14	DRE	Conference regarding plan issues (.3); review DIP stipulation and related plan/DIP documents (.9); attend to plan issues (1.6)	2.80 hrs.
03/25/14	LBH	Analysis of plan and relation documents	1.80 hrs.
03/25/14	SLH	Attention to closing (1.8); telephone conference with L. Futrell regarding closing (.3); telephone conference with J. Crockett regarding closing (.6)	2.70 hrs.
03/25/14	SLH	Telephone conference with creditors regarding payment	0.30 hrs.

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03/25/14	SLH	Telephone conference with D. Harris regarding appeal	0.20 hrs.
03/25/14	DVK	Conference with debtor's counsel (.3); strategy regarding further handling (.5)	0.80 hrs.
03/26/14	DRE	Review docket (.3); update case calendar (.1)	0.40 hrs.
03/26/14	DRE	Attention to objection to motion for stay (.4); attention to designation of additional items to be included in appeal (.3); draft same (1.1); review transcript of hearing on motion to stay (.4); draft certificate of service for designation of record (.2)	2.40 hrs.
03/26/14	LBH	Review and analysis regarding status, file pro hacs, correspondence on appeal	0.40 hrs.
03/26/14	LBH	Analyze plan and DIP stipulation for issues regarding plan consummation	3.30 hrs.
03/26/14	SLH	Attend committee meeting	0.50 hrs.
03/26/14	SLH	Telephone conferences with L. Futrell regarding closing (.5); telephone conferences with Mr. McIlwain regarding closing (.4)	0.90 hrs.
03/26/14	SLH	Attention to closing issues and information needed for closing	2.90 hrs.
03/26/14	SLH	Telephone conferences with J. Crockett regarding closing	0.80 hrs.
03/26/14	SLH	Review designation of items for appeal	0.60 hrs.
03/26/14	DVK	Preparation for and participate in committee call	1.10 hrs.
03/27/14	DRE	Prepare designation and certificate of service for filing (.3); attend to filing same (.2); prepare objection to motion for stay and exhibits for filing (.5); attend to filing same (.6); review Atalaya's designation of record and exhibits (.3); draft certificate of service for objection (.3);	2.40 hrs.

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attend to filing same (.2)

03/27/14	LBH	Follow up on pleadings and status and review draft; correspondence regarding same	0.40 hrs.
03/27/14	SLH	Telephone conference with L. Futrell regarding closing (.5); telephone calls to McIlwain (.2)	0.70 hrs.
03/27/14	SLH	Finalize objection to motion to stay	0.80 hrs.
03/27/14	SLH	Attention to closing issues	2.70 hrs.
03/31/14	DRE	Revise brief in opposition to motion for stay per district court's instructions	0.60 hrs.
03/31/14	SLH	Review of appellate court's notation to revise objection to Yucaipa's motion to stay and instructions to amend objection (.2); follow up regarding closing (.1)	0.30 hrs.
03/31/14	DVK	Review of issues and status; strategy for alternatives	1.10 hrs.

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Lawrence B. Hancock	0.80	395.00	316.00
Shari L. Heyen	43.30	395.00	17,103.50
David B. Kurzweil	18.70	395.00	7,386.50
John J. Dyer	2.80	395.00	1,106.00
David Eastlake	37.10	395.00	14,654.50
Lee B. Hart	6.70	395.00	2,646.50
Kyle Woods	6.90	395.00	2,725.50
Gail L. Jamrok	1.20	395.00	474.00
Fran Russell	7.80	395.00	3,081.00
TOTAL:	125.30	395.00	\$49,493.50

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Current Services Rendered: \$ 49,493.50

Expenses:

Travel and Lodging Out of Town	
VENDOR: Heyen, S. INVOICE#:	468.28
0528509103181342 DATE: 3/18/2014 -	
Lodging for 2 nights on 01/06/14 and	
01/07/14 - Hotel Room and Taxes Piccadilly	
depositions in Dallas, Texas	
GT Imaging	
GT Imaging Invoice 20140131-3644 Dated	92.76
01/31/14 - Re: 142548.010100 Piccadilly	
(Concordance Hosting)	
Information and Research	
Search Criteria: (None); Document Type:	3.00
Pacer Research Charges for February 2014	
GT Imaging Invoice 20140221-3644 Dated	92.76
02/21/14 - Re: 142548.010100 Piccadilly	
(Concordance Hosting)	
Information and Research	
Search Criteria: (None); Document Type:	18.50
Pacer Research Charges for February 2014	
Information and Research	
Search Criteria: (None); Document Type:	3.00
(None)	
Information and Research	
Search Criteria: (None); Document Type:	12.10
Pacer Research Charges for February 2014	
Information and Research	
Westlaw Research by EASTLAKE,D.	112.25
Information and Research	
Search Criteria: (None); Document Type:	13.40
Pacer Research Charges for February 2014	
Information and Research	

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Westlaw Research by EASTLAKE,D.	208.51
VENDOR: Heyen, S. INVOICE#: 0526333803141549 DATE: 3/14/2014 - Mileage; 03/10/14 - Roundtrip mileage between Houston Office and Lafayette, LA Bankruptcy Court	246.34
VENDOR: Heyen, S. INVOICE#: 0526333803141549 DATE: 3/14/2014 - Lunch; 03/10/14 - Lunch in Lafayette, Louisiana; Merchant: The French Press	16.50
VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-031614 DATE: 3/16/2014 - Conferencing Services Invoice Date 140314 User HEY Client Code 142548 Matter Code 010000	0.55
VENDOR 79759: Robinson, S.; INVOICE#: 42031714250; DATE: 3/18/2014 - Fee for expedited delivery of transcript of March 10th hearing; Case No. 12-51127; per D. Eastlake; lp	250.00
VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00032214248 DATE: 3/22/2014 - Com. Next Day Air Trk. No. 1Z0144F30193456355 - Ship date: 3/18/14 from A. Evergreen Greenberg Traurig Llp to S. Robinson C/O U.S. Bankruptcy Court - File Ref: 142548-01	7.77
Information and Research Lexis Charges: 03/26/14 COLLIER SERVICE Requested by GTLAW, ALLBENDER Ref: 142548.010100	11.24

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Information and Research

Lexis Charges: 03/26/14 COLLIER 196.95
 SERVICE Requested by GTLAW,
 ALLBENDER Ref: 142548.010100

Information and Research

Lexis Charges: 03/26/14 MATTHEW 37.50
 BENDER SERVICE Requested by GTLAW,
 ALLBENDER Ref: 142548.010100

Information and Research

Lexis Charges: 03/26/14 EXPERT 0.01
 WITNESS SERVICE Requested by
 GTLAW, ALLBENDER Ref:
 142548.010100

VENDOR: Soundpath / Premier Global - 4.45
 ACH INVOICE#: 3055790500-033014
 DATE: 3/30/2014 - Conferencing Services
 Invoice Date 140326 User HEY Client Code
 142548 Matter Code 010000

Total Expenses: \$ 1,795.87

Total Current Fees and Expenses: \$ 51,289.37

DVK:SC

Page : 13
Invoice Date : April 16, 2014
Client No. : 142548.010000
Invoice No. : 3632845
Tax ID : 13-3613083

***FOR YOUR CONVENIENCE,
WIRING INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:***

TO: WELLS FARGO BANK
ABA #: 121000248
CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

REFERENCE: **CLIENT NAME:** **PICCADILLY - THE UNSECURED
CREDITORS COM**
FILE NUMBER: **142548.010000**
INVOICE NUMBER: **3632845***
BILLING
PROFESSIONAL: **David B. Kurzweil**

Wire fees may be assessed by your bank.

*** If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

FOR CREDIT CARD PAYMENTS:
www.gtlawbilling.com

DVK:SC

Page : 1
Invoice Date : May 9, 2014
Client No. : 142548.010000
Invoice No. : 3658151
Tax ID : 13-3613083

Piccadilly - The Unsecured Creditors Com
318 Camp Street
New Orleans, Louisiana 70130

Attn: Jay Geiger

General

04/01/14	DRE	Revise objection to motion for stay for re-filing (.9); update case calendar for appeal deadlines (.3); correspondence with Mr. Hancock regarding re-filing of objection (.1)	1.30 hrs.
04/01/14	SLH	Follow up with Ms. Futrell regarding closing and non-material modification	0.20 hrs.
04/01/14	SLH	Telephone conference with J. Crockett regarding closing and administrative fees	0.30 hrs.
04/01/14	SLH	Respond to Mr. McIlwain regarding April 15, 2014 setting	0.20 hrs.
04/01/14	DVK	Review of appellate issues and status (.6); review of issues on alternatives for continuation (.9)	1.50 hrs.
04/01/14	FR	Review docket entries regarding claim orders	0.50 hrs.
04/02/14	DRE	Attention to re-filing of objection to motion for stay (.4); correspondence with Mr. Hancock regarding same (.2); draft certificate of service regarding same (.1); attend to filing same (.2); attend to cover letter and courtesy copy to chambers (.6)	1.50 hrs.
04/02/14	DRE	Review immaterial modification to plan filed by Atalaya	0.40 hrs.
04/02/14	DVK	Review of pleadings and issues for appeal	0.80 hrs.

DVK:SC

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 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

04/02/14	FR	Update filed-claims summary and spreadsheet with objections, orders and claim transfers	3.70 hrs.
04/03/14	DRE	Attend to appellate filing issues (.2); correspondence regarding same (.1)	0.30 hrs.
04/03/14	SLH	Review updated objection for appeal	0.20 hrs.
04/03/14	DVK	Review of designation of record and timing for appeal (.4); review issues for plan modification and hearing on same (.2)	0.60 hrs.
04/04/14	SLH	Review of docket updates	0.30 hrs.
04/07/14	SLH	Review Atalaya's objection to Yucaipa's motion to stay; attention to motion to stay	0.80 hrs.
04/07/14	SLH	Review of hearing notice for April 15, 2014 in Lafayette	0.10 hrs.
04/07/14	SLH	Prepare for hearing regarding non-material modification	0.60 hrs.
04/07/14	SLH	Attention to appellate brief and issues on appeal	0.60 hrs.
04/07/14	FR	Update filed-claims analysis	1.40 hrs.
04/08/14	SLH	Follow up regarding closing and outstanding issues (1.3); emails to Mr. McIlwain regarding same (.2)	1.50 hrs.
04/08/14	SLH	Review invoice	0.30 hrs.
04/09/14	SLH	Follow up with Mr. McIlwain regarding closing	0.20 hrs.
04/09/14	SLH	Review of docket updates for appeal	0.30 hrs.
04/10/14	LBH	Review Chapter 11 plan regarding delivery of documents	0.30 hrs.

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Page : 3
 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

04/10/14	SLH	Review comments to closing documents; emails regarding same	0.60 hrs.
04/10/14	DVK	Review and comment on transaction documents and review issues for consummation of plan (3.4); email regarding same (.4); conference with committee members (.6)	4.40 hrs.
04/11/14	SLH	Emails and correspondence regarding April 15, 2014 hearing in Lafayette	0.50 hrs.
04/11/14	DVK	Review and comment on closing documents	1.60 hrs.
04/11/14	KW	Work on revised claims analysis	1.60 hrs.
04/12/14	SLH	Attention to closing next week	1.20 hrs.
04/13/14	SLH	Review of record on appeal	1.20 hrs.
04/14/14	SLH	Emails to/from McIlwain regarding April 14, 2014 hearing	0.20 hrs.
04/14/14	SLH	Travel to Lafayette (billed at 1/2 time)	2.00 hrs.
04/14/14	SLH	Prepare for April 15, 2014 hearing	0.60 hrs.
04/14/14	DVK	Review and comment on plan documents	2.50 hrs.
04/14/14	FR	Review docket regarding claim objections, orders regarding claim objections, and transfers of claims	1.20 hrs.
04/14/14	KW	Continue work on revised claims analysis	1.70 hrs.
04/15/14	DRE	Review Yucaipa's objection to motion to modify plan (.3); telephone conference regarding same (.3)	0.60 hrs.
04/15/14	LBH	Prepare for hearing on Yucaipa objection to non-material modification to plan (.5); review and work on documents to close loan with committee and Atalaya and correspondence with Atalaya's	4.00 hrs.

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 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

counsel regarding same (3.5)

04/15/14	SLH	Travel from Lafayette to Houston (billed at 1/2 time)	1.80 hrs.
04/15/14	SLH	Attention to closing	1.30 hrs.
04/15/14	SLH	Prepare for and attend hearing regarding motion for non-material modification, including review and analysis of objection filed by Yucaipa	1.90 hrs.
04/15/14	SLH	Review of appellate briefs, docket and record on appeal	5.40 hrs.
04/15/14	DVK	Review of pleadings and issues for modification and review of issues (1.2); review of documents and open issues for closing (2.1); conference with client (.4); review and mark-up closing document (.8)	4.50 hrs.
04/16/14	LBH	Telephone conference with Administrator regarding logistics of forming account	0.20 hrs.
04/16/14	SLH	Attention to closing	0.30 hrs.
04/16/14	SLH	Work on portions of appellate brief	2.90 hrs.
04/16/14	SLH	Attention to closing	0.50 hrs.
04/16/14	DVK	Review and analyze appellant brief and outline response (3.8); work on closing issues (1.3)	5.10 hrs.
04/17/14	LBH	Telephone conference with client regarding plan and commencement issues	0.50 hrs.
04/17/14	SLH	Answer questions for closing	0.20 hrs.
04/17/14	DVK	Review of emails and closing status (.8); review and work on appellant issues (1.1)	1.90 hrs.

DVK:SC

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 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate</u>	<u>Total</u>
Shari L. Heyen	26.20	395.00	10,349.00
David B. Kurzweil	22.90	395.00	9,045.50
David Eastlake	4.10	395.00	1,619.50
Lee B. Hart	5.00	395.00	1,975.00
Kyle Woods	3.30	395.00	1,303.50
Fran Russell	6.80	395.00	2,686.00
TOTAL:	68.30	395.00	\$26,978.50

Current Services Rendered: \$ 26,978.50

Expenses:

Off-site Printing and Copying Charges
 VENDOR: Equivalent DATA INVOICE#: 70.83
 49664 DATE: 12/31/2013 - Copies, order#
 176221

Off-site Printing and Copying Charges
 VENDOR: Equivalent DATA INVOICE#: 381.04
 49802 DATE: 12/31/2013 - NeedleFinder
 GB Hosted-Warm Storage

Deposition/Court Reporters
 VENDOR 70639: Haas Shorthand 1,236.00
 Reporting; INVOICE#: 14622; DATE:
 1/5/2014 - Deposition Services - 01/03/14 -
 Depo of N. C. Fry; Re: Atalaya Entities v.
 Yucaipa Corporate Initiatives Fund (Haas)

Off-site Printing and Copying Charges
 VENDOR: Equivalent DATA INVOICE#: 381.04
 50482 DATE: 1/31/2014 - NeedleFinder
 GB Hosted re: Piccadilly

Off-site Printing and Copying Charges

DVK:SC

Page : 6
 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

VENDOR: Equivalent DATA INVOICE#: 51166 DATE: 2/28/2014 - NeedleFinger GB Hosted-Warm Storage Information and Research	244.90
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	12.10
Information and Research	
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	8.30
Information and Research	
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	2.00
Information and Research	
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	2.00
Information and Research	
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	6.30
Information and Research	
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	3.30

VENDOR: Ramirez, Y. INVOICE#: 0540726804111519 DATE: 4/11/2014 - Filing Fees; 03/25/14 - Efiling of Pro Hac Vice for D. Kurzweil in USDC, Western District, Louisiana; Merchant: COURTS/USDC-LA-W-PG	105.00
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VENDOR: Ramirez, Y. INVOICE#: 0540726804111519 DATE: 4/11/2014 - Filing Fees; 03/25/14 - Efiling of Pro Hac Vice for S. Heyen in USDC, Western District, Louisiana; Merchant: COURTS/USDC-LA-W-PG	105.00
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DVK:SC

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 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

GT Imaging Invoice 20140325-3644 Dated 03/25/14 - Re: 142548.010100 Piccadilly (Concordance Hosting) Information and Research	92.81
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014 Information and Research	3.00
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014 Information and Research	0.50
Search Criteria: (None); Document Type: Pacer Research Charges for March 2014	0.40
 VENDOR: Georgia Messenger Service, Inc.- ACH INVOICE#: 280818 DATE: 3/28/2014 - Courier Service from 3/24/14 to 3/28/14 Delivery: USDC Spring St. GA.	64.21
 VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00040514273 DATE: 4/5/2014 - Com. Next Day Air Trk. No. 1Z0144F30191707391 - Ship date: 4/2/14 from D. K. Lachner Greenberg Traurig Llp to Judge R. F. Doh United States District Cour - File Ref: 142548-01	7.77
 VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-041314 DATE: 4/13/2014 - Conferencing Services Invoice Date 140407 User HEY Client Code 142548 Matter Code 010000	2.72

DVK:SC

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 Invoice Date : May 9, 2014
 Client No. : 142548.010000
 Invoice No. : 3658151
 Tax ID : 13-3613083

VENDOR: Soundpath / Premier Global -
 ACH INVOICE#: 3055790500-041314
 DATE: 4/13/2014 - Conferencing Services
 Invoice Date 140411 User HEY Client Code
 142548 Matter Code 010000

22.95

VENDOR: Heyen, S. INVOICE#:
 0549311504251200 DATE: 4/25/2014 -
 Mileage; 04/15/14 - Round Trip Mileage
 between Houston and Lafayette

246.90

VENDOR: Heyen, S. INVOICE#:
 0549311504251200 DATE: 4/25/2014 -
 Lodging; 04/15/14 - Hotel Room and Taxes
 at Hotel in Lake Charles, Louisiana

157.07

VENDOR: Heyen, S. INVOICE#:
 0549311504251200 DATE: 4/25/2014 -
 Hotel - Breakfast; 04/15/14 - Breakfast at
 Hotel in Lake Charles, Louisiana

2.18

VENDOR: Heyen, S. INVOICE#:
 0549311504251200 DATE: 4/25/2014 -
 Breakfast; 04/15/14 - Breakfast in Lafayette,
 Louisiana; Merchant: The French Press

25.33

Total Expenses: \$ 3,183.65

Total Current Fees and Expenses: \$ 30,162.15

Previous Balance (see attached statement): \$ 114,744.87

Total Amount Due: \$ 144,907.02

DVK:SC

Page : 9
Invoice Date : May 9, 2014
Client No. : 142548.010000
Invoice No. : 3658151
Tax ID : 13-3613083

Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
03/11/14	3605374	63,674.00	0.00	0.00	63,674.00
04/16/14	3632845	49,493.50	1,577.37	0.00	51,070.87
Totals:		\$ 113,167.50	\$ 1,577.37	\$ 0.00	\$ 114,744.87

DVK:SC

Page : 10
Invoice Date : May 9, 2014
Client No. : 142548.010000
Invoice No. : 3658151
Tax ID : 13-3613083

***FOR YOUR CONVENIENCE,
WIRING INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:***

TO: WELLS FARGO BANK
ABA #: 121000248
CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

REFERENCE: **CLIENT NAME:** **PICCADILLY - THE UNSECURED
CREDITORS COM**
FILE NUMBER: **142548.010000**
INVOICE NUMBER: **3658151***
BILLING
PROFESSIONAL: **David B. Kurzweil**

Wire fees may be assessed by your bank.

*** If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

FOR CREDIT CARD PAYMENTS:
www.gtlawbilling.com

DVK:SC