

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
440	<b>BANKRUPTCY-ASSET ANALYSIS AND RECOVERY: Identification and review of potential assets including causes of action and non-litigation recoveries.</b>						
	1	CROCKETT, JASON N.	11/19/2012	0.80	\$390.00	\$312.00	REVIEW OF MONTHLY OPERATING REPORT.
	2	ATKINSON, MICHAEL L.	11/21/2012	1.10	\$590.00	\$649.00	REVIEW AND ANALYZE MOR AND DISCUSS SAME W/ STAFF.
	3	FRISVOLD, ANDREW M	11/21/2012	1.70	\$300.00	\$510.00	REVIEW OCTOBER MONTHLY OPERATING REPORT AND SUPPORTING SCHEDULES; PREPARE SUMMARY AND DISCUSS WITH J. CROCKETT.
	4	CROCKETT, JASON N.	11/27/2012	0.40	\$390.00	\$156.00	REVIEW MONTHLY OPERATING REPORTS.
	5	CROCKETT, JASON N.	11/28/2012	0.70	\$390.00	\$273.00	CORRESPONDENCE REGARDING OCALA REAL PROPERTY SALE MOTION, REVIEW OF MOTION.
	6	CROCKETT, JASON N.	12/3/2012	0.20	\$390.00	\$78.00	REVIEW OCALA SALE AGREEMENT.
	7	CROCKETT, JASON N.	12/3/2012	0.60	\$390.00	\$234.00	REVIEW OCTOBER AND SEPTEMBER MORS.
	8	ATKINSON, MICHAEL L.	2/13/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE LEASE ANALYSIS AND SUPPORTING DOCUMENTATION.
	9	ATKINSON, MICHAEL L.	4/12/2013	1.70	\$620.00	\$1,054.00	REVIEW AND REVISE FINANCIAL ANALYSES RE: CURRENT CASE STATUS AND PROJECTIONS.
	<b>Subtotal for Service Code 440</b>			<b>8.20</b>	<b>\$473.90</b>	<b>\$3,886.00</b>	

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441	<b>BANKRUPTCY ASSET DISPOSITION: Sales, leases (section 365 matters), abandonment and related transaction work.</b>						
	10	FRISVOLD, ANDREW M	11/19/2012	0.70	\$300.00	\$210.00	REVIEW MOTION TO SELL PROPERTY IN OCALA, FLORIDA.
	11	CROCKETT, JASON N.	2/4/2013	0.90	\$440.00	\$396.00	REVIEW OF SALE AGREEMENT AND RELATED DOCUMENTS REGARDING OCALA, FL PROPERTY.
	12	CROCKETT, JASON N.	2/4/2013	0.70	\$440.00	\$308.00	REVIEW OF SALE AGREEMENT AND RELATED DOCUMENTS REGARDING TAMARAC, FL PROPERTY.
	13	CROCKETT, JASON N.	2/4/2013	0.50	\$440.00	\$220.00	REVIEW OF SALE AGREEMENT AND RELATED DOCUMENTS REGARDING WARNER ROBINS, GA PROPERTY.
	14	ATKINSON, MICHAEL L.	4/11/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE CURRENT FINANCIAL ANALYSES & REPORTS; DISCUSS SAME W/ J CROCKETT.
	15	CROCKETT, JASON N.	4/11/2013	1.60	\$440.00	\$704.00	PREPARE FINANCIAL DOCUMENT PACKAGE FOR COUNSEL FOR INTERESTED PARTIES.
	16	CROCKETT, JASON N.	6/14/2013	0.80	\$440.00	\$352.00	REVIEW OF MULTIPLES ANALYSIS.
	17	CROCKETT, JASON N.	6/19/2013	1.10	\$440.00	\$484.00	REVIEW OF COMPARABLE TRANSACTION EBITDA SALE MULTIPLES.
	18	CROCKETT, JASON N.	7/12/2013	0.40	\$440.00	\$176.00	DISCUSS SALE/AUCTION PROCESS AND CONTACTING PARTIES WITH COUNSEL.
	19	CROCKETT, JASON N.	7/15/2013	3.30	\$440.00	\$1,452.00	PREPARE TEASER AND FINANCIAL INFORMATION FOR INTERESTED PARTIES.
	20	PINSON, NAOMI A	7/15/2013	2.90	\$250.00	\$725.00	PREPARE EXECUTIVE SUMMARY INFORMATION PACKAGE FOR INTERESTED PARTIES.
	21	ATKINSON, MICHAEL L.	7/16/2013	2.30	\$620.00	\$1,426.00	REVIEW FINANCIAL INFORMATION FOR UPCOMING CALL WITH INTERESTED PARTIES.
	22	CROCKETT, JASON N.	7/16/2013	0.70	\$440.00	\$308.00	ASSIST COUNSEL IN PREPARING DOCUMENTS FOR DISTRIBUTION TO THIRD PARTIES.
	23	CROCKETT, JASON N.	7/16/2013	3.10	\$440.00	\$1,364.00	REVIEW OF FINANCIAL INFORMATION.
	24	PINSON, NAOMI A	7/16/2013	3.20	\$250.00	\$800.00	COMPILE CONTACT INFORMATION FOR POTENTIAL BUYERS.

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441	<b>BANKRUPTCY ASSET DISPOSITION: Sales, leases (section 365 matters), abandonment and related transaction work.</b>						
	25	ATKINSON, MICHAEL L.	7/17/2013	0.40	\$620.00	\$248.00	CALL WITH INTERESTED PARTY REGARDING PLAN TRANSACTION.
	26	CROCKETT, JASON N.	7/17/2013	2.40	\$440.00	\$1,056.00	PREPARE DOCUMENTS FOR TRANSMISSION TO THIRD PARTIES.
	27	CROCKETT, JASON N.	7/17/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN CALL WITH VERSA CAPITAL REGARDING PLAN OPPORTUNITY.
	28	CROCKETT, JASON N.	7/17/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE WITH PPL CAPITAL REGARDING OPPORTUNITY.
	29	PINSON, NAOMI A	7/17/2013	3.20	\$250.00	\$800.00	COMPILE DATA RE: POTENTIAL BUYERS.
	30	ATKINSON, MICHAEL L.	7/19/2013	1.00	\$620.00	\$620.00	DISCUSS SALE/VALUATION OF LEASEHOLD INTEREST.
	31	CROCKETT, JASON N.	7/19/2013	0.90	\$440.00	\$396.00	RESEARCH REGARDING ST. VINCENT MALL LOCATION, EBITDA, AND POTENTIAL SALE VALUE. CORRESPONDENCE WITH COUNSEL RELATED TO SAME AND DISCUSSION WITH M. ATKINSON REGARDING VALUE.
	32	PINSON, NAOMI A	7/22/2013	4.20	\$250.00	\$1,050.00	COMPILE DATA RE: POTENTIAL BUYERS.
	33	ATKINSON, MICHAEL L.	7/23/2013	0.80	\$620.00	\$496.00	CALL WITH POTENTIAL BUYER.
	34	CROCKETT, JASON N.	7/23/2013	0.30	\$440.00	\$132.00	CALLS AND CORRESPONDENCE WITH COUNSEL REGARDING PRODUCTION OF DOCUMENTS TO INTERESTED PARTIES.
	35	CROCKETT, JASON N.	7/23/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN CALL WITH INTERESTED BUYER PARTY (SUNBELT).
	36	PINSON, NAOMI A	7/23/2013	1.80	\$250.00	\$450.00	COMPILE DATA RE: POTENTIAL BUYERS.
	37	ATKINSON, MICHAEL L.	7/26/2013	0.90	\$620.00	\$558.00	PREPARE FOR AND PARTICIPATE IN CALL WITH EQUITY HOLDER.
	38	CROCKETT, JASON N.	7/26/2013	0.70	\$440.00	\$308.00	CALL WITH SUNBELT DIVERSIFIED REGARDING OPPORTUNITY.
	39	ATKINSON, MICHAEL L.	7/29/2013	1.60	\$620.00	\$992.00	RESPOND TO INFORMATION REQUESTS FROM POTENTIAL PURCHASER.
	40	CROCKETT, JASON N.	7/29/2013	2.70	\$440.00	\$1,188.00	ADDRESS INQUIRIES FROM SUNBELT DIVERSIFIED WITH COMPANY AND ITS ADVISORS.

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441	<b>BANKRUPTCY ASSET DISPOSITION: Sales, leases (section 365 matters), abandonment and related transaction work.</b>						
	41	CROCKETT, JASON N.	7/30/2013	0.80	\$440.00	\$352.00	DISCUSS DISCOVERY-RELATED REQUESTS WITH K. FORTE REGARDING YUCAIPA.
	42	ATKINSON, MICHAEL L.	7/31/2013	0.40	\$620.00	\$248.00	CALL WITH SUNBELT TO DISCUSS PLAN TERMS AND BUSINESS.
	43	CROCKETT, JASON N.	7/31/2013	2.20	\$440.00	\$968.00	PREPARE RESPONSES AND ADDITIONAL INFORMATION RELATED TO INQUIRIES FROM INTERESTED PARTY.
	44	CROCKETT, JASON N.	7/31/2013	0.30	\$440.00	\$132.00	CALL WITH SUNBELT DIVERSIFIED REGARDING OPPORTUNITY.
	45	CROCKETT, JASON N.	7/31/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE WITH DEBTORS REGARDING INFORMATION REQUESTS RELATED TO FOOD SERVICE BUSINESS.
	46	CROCKETT, JASON N.	8/1/2013	0.50	\$440.00	\$220.00	CORRESPONDENCE REGARDING FOOD SERVICE BUSINESS FROM INTERESTED POTENTIAL BUYER.
	47	CROCKETT, JASON N.	8/2/2013	0.50	\$440.00	\$220.00	CORRESPONDENCE WITH POTENTIAL INTERESTED PARTY REGARDING OPERATIONS.
	48	ATKINSON, MICHAEL L.	8/4/2013	0.50	\$620.00	\$310.00	PREPARE FINANCIAL MATERIALS.
	49	CROCKETT, JASON N.	8/4/2013	0.50	\$440.00	\$220.00	PREPARE ADDITIONAL MATERIALS FOR DISTRIBUTION TO INTERESTED PARTIES.
	50	CROCKETT, JASON N.	8/4/2013	0.80	\$440.00	\$352.00	RESPOND TO INQUIRY FROM INTERESTED PARTY REGARDING LEASES AND CAPEX AMONG OTHER ISSUES.
	51	ATKINSON, MICHAEL L.	8/8/2013	1.50	\$620.00	\$930.00	CALL WITH COUNSEL REGARDING HEARING STRATEGY.
	52	ATKINSON, MICHAEL L.	8/8/2013	0.80	\$620.00	\$496.00	PARTICIPATE IN CALL WITH SUNBELT.
	53	CROCKETT, JASON N.	8/8/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL REGARDING UPCOMING HEARINGS AND STRATEGY.
	54	CROCKETT, JASON N.	8/8/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN CALL WITH SUNBELT REGARDING PLAN TERMS.
	55	CROCKETT, JASON N.	8/15/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF TAMARAC SALE MOTION AND DATE OF EXPECTED SALE PROCEEDS.

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441	<b>BANKRUPTCY ASSET DISPOSITION: Sales, leases (section 365 matters), abandonment and related transaction work.</b>						
	56	CROCKETT, JASON N.	8/21/2013	0.70	\$440.00	\$308.00	RESEARCH REGARDING PROCEEDS AND SALE OF WARNER ROBINS PROPERTY AND APPLICATION OF NET PROCEEDS.
	57	ATKINSON, MICHAEL L.	9/4/2013	0.50	\$620.00	\$310.00	ANALYSIS OF ST. VINCENT PROPERTY PURCHASE OFFER.
	58	CROCKETT, JASON N.	9/4/2013	0.40	\$440.00	\$176.00	DISCUSS ISSUES WITH M. ATKINSON REGARDING SALE OF ST. VINCENT MALL PROPERTY.
	59	CROCKETT, JASON N.	9/30/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE RELATED TO MONETIZATION OF LITIGATION CLAIM.
	60	FORTE, KRISTYN D	11/4/2013	2.20	\$250.00	\$550.00	RESEARCH BANKRUPTCIES THAT RESULTED IN A SALE IN THE DINING INDUSTRY.
	61	MURPHY, JOAN	11/26/2013	0.50	\$200.00	\$100.00	RESEARCH FINANCIALS FOR RESTAURANTS SOLD IN BANKRUPTCY.
	62	CROCKETT, JASON N.	3/7/2014	0.90	\$480.00	\$432.00	REVIEW OF BP LAWSUIT RULING AND CORRESPOND WITH M. ATKINSON AND COUNSEL REGARDING PAYMENTS RECEIVED.
	63	CROCKETT, JASON N.	4/1/2014	0.40	\$480.00	\$192.00	CALL WITH COUNSEL REGARDING STATUS UPDATE, PLAN EFFECTIVE DATE, AND BP LITIGATION.
	<b>Subtotal for Service Code 441</b>			<b>63.70</b>	<b>\$418.26</b>	<b>\$26,643.00</b>	

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	64	ATKINSON, MICHAEL L.	11/19/2012	2.30	\$590.00	\$1,357.00	PREPARE AND UPDATE ENGAGEMENT LETTER & DOCUMENT REQUEST LIST.
	65	CROCKETT, JASON N.	11/19/2012	0.60	\$390.00	\$234.00	REVIEW OF PETITION.
	66	CROCKETT, JASON N.	11/19/2012	1.30	\$390.00	\$507.00	PREPARE DOCUMENT REQUEST LIST.
	67	FRISVOLD, ANDREW M	11/19/2012	1.40	\$300.00	\$420.00	UPDATE DOCUMENT REQUEST LIST.
	68	ATKINSON, MICHAEL L.	11/20/2012	3.50	\$590.00	\$2,065.00	REVIEW RELATED DOCUMENTATION AND PREPARE FOR SITE VISIT.
	69	CROCKETT, JASON N.	11/20/2012	1.10	\$390.00	\$429.00	PREPARE AGENDA FOR ON SITE MEETING AND DISCUSS WITH M. ATKINSON.
	70	CROCKETT, JASON N.	11/20/2012	0.20	\$390.00	\$78.00	DISCUSS CASE ISSUES WITH M. ATKINSON.
	71	CROCKETT, JASON N.	11/20/2012	0.30	\$390.00	\$117.00	ASSIST IN SEARCH OF INTERESTED PARTIES.
	72	CROCKETT, JASON N.	11/20/2012	0.80	\$390.00	\$312.00	CROSS REFERENCE OF SUBPOENA TO DOCUMENT REQUEST LIST, ENSURE ALL REQUIRED ITEMS ARE INCLUDED IN SUBPOENA TO DEBTORS.
	73	FRISVOLD, ANDREW M	11/20/2012	0.50	\$300.00	\$150.00	REVIEW AND UPDATE AGENDA FOR MEETING WITH DEBTORS.
	74	CROCKETT, JASON N.	11/21/2012	1.00	\$390.00	\$390.00	REVIEW DOCKET ITEMS.
	75	FRISVOLD, ANDREW M	11/21/2012	0.40	\$300.00	\$120.00	REVIEW AND UPDATE AGENDA FOR MEETING WITH DEBTORS.
	76	CROCKETT, JASON N.	11/26/2012	0.30	\$390.00	\$117.00	CORRESPONDENCE REGARDING AGENDA AND MEETING WITH DEBTORS.
	77	CROCKETT, JASON N.	11/26/2012	0.20	\$390.00	\$78.00	DISCUSS CONFIDENTIALITY AGREEMENT WITH M. ATKINSON.
	78	FRISVOLD, ANDREW M	11/26/2012	1.80	\$300.00	\$540.00	REVIEW CASE DOCUMENTS AND REVIEW DOCKET FOR RECENT EVENTS.
	79	CROCKETT, JASON N.	11/27/2012	0.30	\$390.00	\$117.00	CALL WITH COUNSEL REGARDING TELEPHONIC MEETING WITH DEBTORS.
	80	CROCKETT, JASON N.	11/27/2012	0.40	\$390.00	\$156.00	REVIEW CONFIDENTIALITY AGREEMENT AND TRANSMIT EXECUTED SIGNATURE PAGE.
	81	CROCKETT, JASON N.	11/28/2012	0.50	\$390.00	\$195.00	CALL WITH S. HEYEN AND D. KURZWEIL REGARDING UPDATE FROM DEBTOR CALL IN MORNING.

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443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	82	CROCKETT, JASON N.	11/28/2012	0.30	\$390.00	\$117.00	ACCESS SECURE DOCUMENT TRANSMISSION WEBSITE FURNISHED BY DEBTOR'S COUNSEL.
	83	CROCKETT, JASON N.	11/28/2012	0.30	\$390.00	\$117.00	CALL WITH D. EASTLAKE REGARDING UPDATE.
	84	CROCKETT, JASON N.	11/28/2012	0.60	\$390.00	\$234.00	PREPARE DOCUMENT REQUEST EMAIL FOR DEBTOR REGARDING READILY AVAILABLE ITEMS.
	85	CROCKETT, JASON N.	11/28/2012	0.40	\$390.00	\$156.00	DEBRIEF WITH M. ATKINSON REGARDING CALL WITH DEBTOR.
	86	CROCKETT, JASON N.	11/29/2012	0.70	\$390.00	\$273.00	CORRESPONDENCE WITH COUNSEL REGARDING MERCHANTS FOODSERVICE DEAL; DISCUSS WITH M. ATKINSON.
	87	FRISVOLD, ANDREW M	11/29/2012	0.50	\$300.00	\$150.00	REVIEW FINANCIAL DOCUMENTS PROVIDED BY COUNSEL.
	88	CROCKETT, JASON N.	11/30/2012	0.20	\$390.00	\$78.00	REVIEW CONFIDENTIALITY AGREEMENT.
	89	CROCKETT, JASON N.	12/3/2012	0.40	\$390.00	\$156.00	REVIEW PETITION AND DECLARATION.
	90	CROCKETT, JASON N.	12/7/2012	0.20	\$390.00	\$78.00	CALL WITH COUNSEL REGARDING COMMITTEE CALL AND FINANCIAL INFORMATION.
	91	FRISVOLD, ANDREW M	12/7/2012	0.30	\$300.00	\$90.00	REVIEW AND UPDATE PRE-BILL.
	92	CROCKETT, JASON N.	12/10/2012	0.60	\$390.00	\$234.00	DISCUSSION WITH M. ATKINSON REGARDING CASE STRATEGY.
	93	CROCKETT, JASON N.	12/13/2012	0.60	\$390.00	\$234.00	REVIEW VARIOUS DOCKET ITEMS, OBJECTION FILED BY ATALAYA.
	94	CROCKETT, JASON N.	12/13/2012	0.20	\$390.00	\$78.00	CORRESPONDENCE WITH COUNSEL REGARDING FINANCIAL DATA.
	95	ATKINSON, MICHAEL L.	12/14/2012	2.20	\$590.00	\$1,298.00	REVIEW RECENT DOCKET FILINGS, DOCUMENT REQUEST ITEMS, AND DISCUSS SAME W/ J CROCKETT.
	96	CROCKETT, JASON N.	12/21/2012	0.80	\$390.00	\$312.00	REVIEW DOCKET ITEMS RECENTLY FILED.
	97	CROCKETT, JASON N.	12/21/2012	0.30	\$390.00	\$117.00	CORRESPONDENCE WITH DEBTORS REGARDING WEEKLY VARIANCE REPORTS.

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443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	98	ATKINSON, MICHAEL L.	1/2/2013	0.90	\$620.00	\$558.00	REVIEW AND ANALYZE CASE DOCUMENTS AND STRATEGY.
	99	CROCKETT, JASON N.	1/4/2013	0.80	\$440.00	\$352.00	REVIEW OF DOCKET ITEMS.
	100	CROCKETT, JASON N.	1/14/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE REGARDING QUESTIONS POSED BY COMMITTEE.
	101	FRISVOLD, ANDREW M	1/14/2013	0.50	\$320.00	\$160.00	REVIEW AND UPDATE PRE-BILL.
	102	CROCKETT, JASON N.	1/16/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH DEBTORS REGARDING UPDATED PROJECTION MODEL.
	103	CROCKETT, JASON N.	1/17/2013	0.30	\$440.00	\$132.00	CALL WITH COUNSEL REGARDING CASE UPDATE.
	104	CROCKETT, JASON N.	1/17/2013	0.50	\$440.00	\$220.00	PREPARE WITH M. ATKINSON FOR MEETING WITH DEBTORS.
	105	CROCKETT, JASON N.	1/17/2013	0.30	\$440.00	\$132.00	REVIEW RECENT DOCKET ACTIVITY.
	106	ATKINSON, MICHAEL L.	1/21/2013	2.20	\$620.00	\$1,364.00	PREPARE FOR AND PARTICIPATE IN MEETING W/ SUB-COMMITTEE MEMBERS.
	107	ATKINSON, MICHAEL L.	1/21/2013	2.60	\$620.00	\$1,612.00	PREPARE FOR AND PARTICIPATE IN MEETING W/ DEBTOR.
	108	CROCKETT, JASON N.	1/21/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH DEBTORS REGARDING DOCUMENT REQUESTS.
	109	CROCKETT, JASON N.	1/23/2013	0.60	\$440.00	\$264.00	CALL WITH M. ATKINSON AND COUNSEL TO UPDATE ON NEGOTIATIONS AND STRATEGY.
	110	CROCKETT, JASON N.	1/23/2013	0.40	\$440.00	\$176.00	CALL WITH S. HEYEN TO DISCUSS CURRENT STATUS AND MEETING WITH DEBTOR.
	111	CROCKETT, JASON N.	1/24/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE WITH DEBTORS REGARDING OUTSTANDING REQUESTS.
	112	CROCKETT, JASON N.	1/25/2013	0.20	\$440.00	\$88.00	PREPARE INVOICES FOR COUNSEL.
	113	CROCKETT, JASON N.	1/30/2013	2.10	\$440.00	\$924.00	REVIEW RECENT DOCKET ITEMS AND PREPARE UPDATE SLIDES FOR COMMITTEE PRESENTATION (FTI RETENTION AND LEASE REJECTION MOTION).



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443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	114	CROCKETT, JASON N.	1/31/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH DEBTORS REGARDING FOLLOW UP ON REQUESTED ITEMS.
	115	CROCKETT, JASON N.	1/31/2013	0.10	\$440.00	\$44.00	CORRESPONDENCE WITH COUNSEL REGARDING UPDATE.
	116	CROCKETT, JASON N.	2/1/2013	0.20	\$440.00	\$88.00	UPDATE FROM COMMITTEE COUNSEL AND DISCUSS ISSUES WITH M. ATKINSON.
	117	CROCKETT, JASON N.	2/1/2013	0.30	\$440.00	\$132.00	ADDRESS ISSUES RELATED TO FTI'S RETENTION.
	118	CROCKETT, JASON N.	2/5/2013	0.30	\$440.00	\$132.00	REVIEW RECENT DOCKET ACTIVITY AND CORRESPONDENCE WITH COUNSEL REGARDING MEETING WITH DEBTORS.
	119	CROCKETT, JASON N.	2/14/2013	0.40	\$440.00	\$176.00	REVIEW RECENT DOCKET ACTIVITY.
	120	CROCKETT, JASON N.	2/18/2013	0.30	\$440.00	\$132.00	CALL WITH COMMITTEE COUNSEL AND DEBTOR'S COUNSEL TO DISCUSS COMMITTEE PROFESSIONAL FEES.
	121	CROCKETT, JASON N.	2/18/2013	0.30	\$440.00	\$132.00	DISCUSS FEE ISSUE WITH M. ATKINSON AND CORRESPOND WITH DEBTORS.
	122	CROCKETT, JASON N.	2/21/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE REGARDING RETENTION AND HEARING ATTENDANCE.
	123	CROCKETT, JASON N.	2/21/2013	0.50	\$440.00	\$220.00	PARTICIPATE IN CALL WITH DEBTORS REGARDING WEEKLY UPDATE AND CORRESPONDENCE WITH COUNSEL.
	124	CROCKETT, JASON N.	2/23/2013	0.30	\$440.00	\$132.00	ADDRESS STRATEGY ISSUES WITH M. ATKINSON.
	125	ATKINSON, MICHAEL L.	2/28/2013	1.00	\$620.00	\$620.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ DEBTOR.
	126	CROCKETT, JASON N.	2/28/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS.
	127	CROCKETT, JASON N.	2/28/2013	0.60	\$440.00	\$264.00	REVIEW RECENT DOCKET ACTIVITY.
	128	CROCKETT, JASON N.	3/6/2013	0.70	\$440.00	\$308.00	DISCUSS ISSUES WITH M. ATKINSON AND COUNSEL.
	129	CROCKETT, JASON N.	3/6/2013	0.50	\$440.00	\$220.00	CALL WITH M. ATKINSON REGARDING STRATEGY.
	130	CROCKETT, JASON N.	3/8/2013	0.20	\$440.00	\$88.00	CALL WITH COUNSEL REGARDING VARIOUS FINANCIAL ISSUES.

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## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	131	CROCKETT, JASON N.	3/14/2013	0.50	\$440.00	\$220.00	REVIEW RECENT DOCKET ACTIVITY.
	132	ATKINSON, MICHAEL L.	3/18/2013	2.40	\$620.00	\$1,488.00	PREPARE FOR AND PARTICIPATE IN MEETING WITH DEBTOR.
	133	CROCKETT, JASON N.	3/18/2013	0.50	\$440.00	\$220.00	CALL WITH M. ATKINSON TO REVIEW HISTORICAL AND PROJECTED OPERATING RESULTS, EBITDA, AND SECURED DEBT BALANCES.
	134	ATKINSON, MICHAEL L.	3/19/2013	5.20	\$620.00	\$3,224.00	PREPARE FOR MEETING W/ DEBTOR AND CASE PROFESSIONALS.
	135	CROCKETT, JASON N.	3/28/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE REGARDING BUDGET TO ACTUAL RESULTS WITH J. DEBARROS.
	136	CROCKETT, JASON N.	4/8/2013	0.30	\$440.00	\$132.00	CALL WITH S. HEYEN REGARDING INFORMATION SHARING AND INTERESTED PARTIES.
	137	CROCKETT, JASON N.	4/12/2013	0.60	\$440.00	\$264.00	REVIEW OF RECENT DOCKET ACTIVITY.
	138	CROCKETT, JASON N.	4/12/2013	0.60	\$440.00	\$264.00	ADDRESS ISSUES RELATED TO PAYMENT OF INVOICES, PREPARE INVOICE COPIES, AND RELATED CORRESPONDENCE REGARDING FEES.
	139	FRISVOLD, ANDREW M	4/16/2013	1.20	\$320.00	\$384.00	REVIEW DOCKET AND CASE DOCUMENTS.
	140	ATKINSON, MICHAEL L.	4/22/2013	0.20	\$620.00	\$124.00	REVIEW RECENT DOCKET FILINGS AND PROPOSED OBJECTIONS RE: SECURED LENDER'S MOTION TO VALUE.
	141	CROCKETT, JASON N.	4/22/2013	0.50	\$440.00	\$220.00	REVIEW OF COMMITTEE OBJECTION TO SECURED LENDER'S MOTION TO VALUE.
	142	CROCKETT, JASON N.	4/25/2013	0.50	\$440.00	\$220.00	REVIEW RECENT DOCKET ACTIVITY.
	143	CROCKETT, JASON N.	4/29/2013	0.40	\$440.00	\$176.00	REVIEW RECENT DOCKET ACTIVITY.
	144	CROCKETT, JASON N.	5/3/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH FTI REGARDING STATUS OF REQUESTS.
	145	CROCKETT, JASON N.	5/6/2013	0.20	\$440.00	\$88.00	DISCUSS CURRENT STATUS OF REQUESTS WITH M. ATKINSON.
	146	CROCKETT, JASON N.	5/10/2013	0.20	\$440.00	\$88.00	CALL WITH COUNSEL TO DISCUSS CASE UPDATE.

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443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	147	CROCKETT, JASON N.	5/15/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE WITH COUNSEL AND DISCUSS WITH M. ATKINSON STATUS OF CURRENT REQUESTS.
	148	CROCKETT, JASON N.	5/22/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE WITH COUNSEL AND PREPARE FOR UPDATE CALL.
	149	CROCKETT, JASON N.	5/23/2013	1.40	\$440.00	\$616.00	REVIEW AND ANALYSIS OF UNSECURED CLAIMS.
	150	CROCKETT, JASON N.	5/31/2013	0.30	\$440.00	\$132.00	CALL WITH COUNSEL TO DISCUSS STRATEGY.
	151	MURPHY, JOAN	6/5/2013	1.50	\$200.00	\$300.00	RESEARCH EBITDA AND REVENUE MULTIPLES FOR RESTAURANT TRANSACTIONS IN CAPITAL IQ.
	152	CROCKETT, JASON N.	6/6/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH DEBTOR.
	153	CROCKETT, JASON N.	6/11/2013	0.80	\$440.00	\$352.00	CALL WITH COUNSEL TO DISCUSS TERM SHEET, FEES, AND STRATEGY.
	154	ATKINSON, MICHAEL L.	6/13/2013	2.70	\$620.00	\$1,674.00	REVIEW OF FINANCIAL INFORMATION, PREPARE FOR, AND PARTICIPATE ON CALL WITH DEBTORS.
	155	CROCKETT, JASON N.	6/25/2013	0.80	\$440.00	\$352.00	DEBTOR MEETING DEBRIEF WITH M. ATKINSON.
	156	CROCKETT, JASON N.	7/5/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN VARIOUS STRATEGY CALLS WITH SUBCOMMITTEE AND COUNSEL.
	157	CROCKETT, JASON N.	7/8/2013	0.40	\$440.00	\$176.00	UPDATE CALL WITH COMMITTEE.
	158	CROCKETT, JASON N.	7/9/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE RELATED TO FEES AND PAYMENT.
	159	CROCKETT, JASON N.	7/9/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL.
	160	CROCKETT, JASON N.	7/10/2013	0.30	\$440.00	\$132.00	PREPARE ANALYSIS OF FEES AS REQUESTED BY COMMITTEE.
	161	CROCKETT, JASON N.	7/15/2013	0.50	\$440.00	\$220.00	PREPARE REDACTED INVOICE.
	162	CROCKETT, JASON N.	8/7/2013	0.80	\$440.00	\$352.00	CALL WITH COUNSEL TO DISCUSS RESPONSES TO OBJECTION TO AMENDED ENGAGEMENT OF PROTIVITI.
	163	CROCKETT, JASON N.	8/7/2013	1.20	\$440.00	\$528.00	REVIEW OF YUCAIPA OBJECTION TO PROTIVITI AMENDED ENGAGEMENT.

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	164	CROCKETT, JASON N.	8/7/2013	0.60	\$440.00	\$264.00	PREPARE DOCUMENTS RESPONSIVE TO OBJECTION TO PROTIVITI'S AMENDED ENGAGEMENT.
	165	ATKINSON, MICHAEL L.	8/9/2013	0.80	\$620.00	\$496.00	PREPARE FOR HEARING REGARDING FEES.
	166	CROCKETT, JASON N.	8/9/2013	0.70	\$440.00	\$308.00	PREPARE FOR HEARING IN LAFAYETTE REGARDING FEES AND DISCOVERY.
	167	CROCKETT, JASON N.	8/12/2013	0.80	\$440.00	\$352.00	PREPARE FOR FEE HEARING AND REVIEW OF RELATED DOCUMENTS.
	168	CROCKETT, JASON N.	8/22/2013	0.50	\$440.00	\$220.00	REVIEW OF MATERIALS FOR COMMITTEE UPDATE PRESENTATION.
	169	CROCKETT, JASON N.	9/10/2013	0.30	\$440.00	\$132.00	CALL WITH FTI REGARDING CASE UPDATE.
	170	ATKINSON, MICHAEL L.	9/12/2013	1.00	\$620.00	\$620.00	ADDRESS ISSUES REGARDING DEPOSITION AND PREPARE FOR POTENTIAL TESTIMONY.
	171	CROCKETT, JASON N.	9/12/2013	0.30	\$440.00	\$132.00	DISCUSS DEPOSITION FROM YUCAIPA WITH M. ATKINSON.
	172	CROCKETT, JASON N.	9/12/2013	0.40	\$440.00	\$176.00	CALL WITH COUNSEL AND VARIOUS CORRESPONDENCE WITH M. ATKINSON REGARDING DEPOSITION AND DATES.
	173	CROCKETT, JASON N.	9/13/2013	0.30	\$440.00	\$132.00	DISCUSS DEPOSITION ISSUES WITH COUNSEL.
	174	CROCKETT, JASON N.	10/1/2013	0.20	\$440.00	\$88.00	REVIEW OF RECENT DOCKET ACTIVITY.
	175	CROCKETT, JASON N.	10/9/2013	0.30	\$440.00	\$132.00	REVIEW DOCKET.
	176	FRISVOLD, ANDREW M	10/16/2013	1.20	\$320.00	\$384.00	RESEARCH POST PETITION ASSUMED LEASE CALCULATIONS.
	177	CROCKETT, JASON N.	10/21/2013	0.20	\$440.00	\$88.00	REVIEW OF INVOICE AND PREPARE FOR COUNSEL.
	178	CROCKETT, JASON N.	10/23/2013	0.60	\$440.00	\$264.00	REVIEW RECENT DOCKET ACTIVITY.
	179	FORTE, KRISTYN D	10/24/2013	0.80	\$250.00	\$200.00	RESEARCH INSURANCE CLAIMS ON DOCKET AND REVIEW DOCUMENT OF UNLIQUIDATED TORT CLAIMS.
	180	FORTE, KRISTYN D	10/25/2013	2.50	\$250.00	\$625.00	CREATE VARIANCE REPORT TO COMPARE YUCAIPA AND ATALAYA FORECASTS TO ACTUALS.

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	181	FORTE, KRISTYN D	10/30/2013	3.20	\$250.00	\$800.00	WORK WITH J. MURPHY TO OBTAIN FREE CASH FLOW ANALYSIS FROM CAPITAL IQ AND RESEARCH RESTAURANTS THAT WERE SOLD DURING BANKRUPTCY IN THE LAST 3 YEARS.
	182	FORTE, KRISTYN D	10/31/2013	4.10	\$250.00	\$1,025.00	RESEARCH RESTAURANTS THAT WERE SOLD DURING BANKRUPTCY IN THE LAST 3 YEARS.
	183	ATKINSON, MICHAEL L.	11/12/2013	1.00	\$620.00	\$620.00	ANALYSIS REGARDING OUTSTANDING FEES, DISCUSS WITH COUNSEL.
	184	ATKINSON, MICHAEL L.	11/12/2013	1.00	\$620.00	\$620.00	PREPARATION OF ANALYSIS OF FEES BY PROFESSIONAL FIRM.
	185	ATKINSON, MICHAEL L.	11/14/2013	1.10	\$620.00	\$682.00	REVIEW OF CASH REPORTS. GATHER DATA FOR ANALYSIS OF PROFESSIONAL FEES, DETERMINE WHAT IS CURRENTLY OUTSTANDING.
	186	ATKINSON, MICHAEL L.	11/15/2013	0.50	\$620.00	\$310.00	PREPARE INVOICE, SEND TO COUNSEL.
	187	CROCKETT, JASON N.	11/15/2013	0.30	\$440.00	\$132.00	PREPARE INVOICE AND TRANSMIT TO COUNSEL.
	188	MURPHY, JOAN	1/3/2014	0.10	\$210.00	\$21.00	REVIEW DOCKET FOR LATEST MONTHLY OPERATING REPORT FOR JNC.
	189	MURPHY, JOAN	1/13/2014	0.40	\$210.00	\$84.00	RESEARCH AND SUMMARIZE FINANCIALS FOR PUBLIC COMPANY COMPARABLES USED IN IMPERIAL REPORT.
	190	FORTE, KRISTYN D	1/24/2014	1.20	\$260.00	\$312.00	PREPARE BAR GRAPH PRESENTING PROTIVITI FEES.
	191	FORTE, KRISTYN D	2/3/2014	1.10	\$260.00	\$286.00	CREATE CHARTS FOR FEE HEARING.
	192	CROCKETT, JASON N.	2/10/2014	0.50	\$480.00	\$240.00	DISCUSS CASE STATUS WITH M. ATKINSON.
	193	CROCKETT, JASON N.	2/17/2014	0.90	\$480.00	\$432.00	PREPARE STATEMENT OF ACCOUNT, RESEARCH AMOUNTS PAID, AND CORRESPOND WITH COMPANY REGARDING AMOUNTS OUTSTANDING.
	194	JACOBSEN, ROBIN A.	3/6/2014	0.50	\$420.00	\$210.00	DOWNLOAD PLAN, DISCLOSURE STATEMENT, CONFIRMATION ORDER, AND CLAIMS REGISTER FROM BMC CLAIMS AGENT WEB SITE.
	195	JACOBSEN, ROBIN A.	3/6/2014	1.70	\$420.00	\$714.00	REVIEW THE PLAN, DISCLOSURE STATEMENT, AND CLAIMS REGISTER, TO PREPARE FOR ANALYZING CLAIMS FOR POTENTIAL OBJECTION.

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
443	<b>BANKRUPTCY -CASE ADMINISTRATION: Coordination and compliance activities, including preparation of statement of financial affairs; schedules, list of contracts; United States Trustee interim statements and operating reports; contracts with the United States Trustee; general creditor inquiries.</b>						
	196	CROCKETT, JASON N.	3/13/2014	0.20	\$480.00	\$96.00	PREPARE INVOICE FOR COUNSEL.
	197	CROCKETT, JASON N.	3/17/2014	0.60	\$480.00	\$288.00	CALLS WITH COUNSEL AND M. ATKINSON REGARDING CASE UPDATE AND ANALYSIS OF UNPAID PROFESSIONAL FEES.
	198	ATKINSON, MICHAEL L.	4/1/2014	1.80	\$650.00	\$1,170.00	DISCUSS CASE UPDATE WITH J. CROCKETT, CALL WITH COUNSEL REGARDING PLAN, AND FEE ISSUES.
	<b>Subtotal for Service Code 443</b>			<b>104.50</b>	<b>\$450.75</b>	<b>\$47,103.00</b>	

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	199	ATKINSON, MICHAEL L.	12/10/2012	0.70	\$590.00	\$413.00	REVIEW AND ANALYZE CLAIMS FILINGS, SCHEDULES, AND DISCUSS SAME W/ R. JACOBSEN.
	200	CROCKETT, JASON N.	1/24/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE REGARDING CURRENT STATUS OF MERCHANT'S ACCOUNT, RECONCILIATION, AND AP BALANCE.
	201	CROCKETT, JASON N.	2/25/2013	0.40	\$440.00	\$176.00	ISSUES REGARDING LEASING STATUS AND REJECTION CLAIMS.
	202	CROCKETT, JASON N.	2/28/2013	0.30	\$440.00	\$132.00	ADDRESS ISSUES RELATED TO LEASE ACTIVITY.
	203	CROCKETT, JASON N.	3/7/2013	0.70	\$440.00	\$308.00	RESEARCH LC ISSUES.
	204	CROCKETT, JASON N.	3/12/2013	0.70	\$440.00	\$308.00	CALL WITH COUNSEL TO DISCUSS SECURED CLAIM ISSUE AND REVIEW OF DOCUMENTS.
	205	CROCKETT, JASON N.	3/13/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE WITH COUNSEL AND DEBTORS REGARDING SWEEP OF CASH.
	206	CROCKETT, JASON N.	3/14/2013	0.50	\$440.00	\$220.00	CALL WITH COUNSEL REGARDING LOAN ACTIVITY.
	207	CROCKETT, JASON N.	3/14/2013	0.70	\$440.00	\$308.00	CALLS WITH DEBTORS REGARDING LOAN ACTIVITY AND REVIEW OF DOCUMENTS.
	208	CROCKETT, JASON N.	3/14/2013	0.30	\$440.00	\$132.00	REVIEW DOCUMENTATION REGARDING SECURED LOAN BALANCE ACTIVITY.
	209	CROCKETT, JASON N.	3/19/2013	0.70	\$440.00	\$308.00	CALLS WITH COMPANY AND COUNSEL TO DISCUSS ISSUES WITH WELLS FARGO SWEEP ACCOUNTS AND FUNDS APPLIED TO ATALAYA.
	210	CROCKETT, JASON N.	4/3/2013	0.70	\$440.00	\$308.00	REVIEW OF CORRESPONDENCE AND RELATED SUMMARY OF LEASE NEGOTIATION STATUS FOR VARIOUS LOCATIONS.
	211	ATKINSON, MICHAEL L.	4/16/2013	1.20	\$620.00	\$744.00	REVIEW AND ANALYZE CLAIMS DOCUMENTATION IN PREPARATION FOR MEETING WITH DEBTORS.
	212	CROCKETT, JASON N.	4/16/2013	0.80	\$440.00	\$352.00	PREPARE FOR MEETING WITH DEBTORS, REVIEW OF CLAIMS ESTIMATES INCLUDING 503B9, SECURED, AND UNSECURED CLAIMS.
	213	FRISVOLD, ANDREW M	4/16/2013	0.50	\$320.00	\$160.00	REVIEW MERCHANT'S 503B9 AND PACA CLAIM MOTIONS.

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	214	FRISVOLD, ANDREW M	4/16/2013	2.80	\$320.00	\$896.00	REVIEW CLAIMS REGISTER AND PREPARE CLAIMS ANALYSIS BY CLAIM TYPE.
	215	FRISVOLD, ANDREW M	4/16/2013	0.80	\$320.00	\$256.00	REVIEW DECLARATION THOMAS SANDEMAN RE: CLAIM VALUES.
	216	MURPHY, JOAN	4/16/2013	1.00	\$200.00	\$200.00	REVIEW 503B9 PROCEDURES MOTION, CLAIMS REGISTER AND DOCKET FOR CLAIM AMOUNTS IN SUPPORT OF LIQUIDATION ANALYSIS.
	217	CROCKETT, JASON N.	4/17/2013	0.30	\$440.00	\$132.00	REVIEW OF MERCHANTS DEAL AND IMPACT ON GO-FORWARD PROJECTIONS.
	218	CROCKETT, JASON N.	5/1/2013	0.60	\$440.00	\$264.00	REVIEW AND ANALYSIS OF LEASING DISTRIBUTION REPORT.
	219	CROCKETT, JASON N.	5/8/2013	0.50	\$440.00	\$220.00	CALL WITH A. BOYKO REGARDING CLAIMS.
	220	CROCKETT, JASON N.	5/8/2013	2.20	\$440.00	\$968.00	REVIEW AND ANALYSIS OF CLAIMS SCHEDULES.
	221	CROCKETT, JASON N.	5/8/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN CLAIMS UPDATE CALL.
	222	CROCKETT, JASON N.	5/8/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE RELATED TO CLAIMS DETAIL.
	223	ATKINSON, MICHAEL L.	5/9/2013	1.70	\$620.00	\$1,054.00	REVIEW OF CLAIMS DETAIL AND SUMMARY ANALYSES.
	224	CROCKETT, JASON N.	5/9/2013	2.60	\$440.00	\$1,144.00	REVIEW OF CLAIMS DETAIL, FILED AMOUNTS, SCHEDULE AMOUNTS AND ESTIMATES OF AMOUNTS ULTIMATELY ALLOWABLE.
	225	CROCKETT, JASON N.	5/10/2013	2.40	\$440.00	\$1,056.00	REVIEW OF CLAIMS DETAIL TO ASSESS POTENTIAL SIZE OF UNSECURED CLAIMS POOL.
	226	CROCKETT, JASON N.	5/15/2013	2.20	\$440.00	\$968.00	REVIEW AND ANALYSIS OF LARGEST UNSECURED CLAIMS.
	227	CROCKETT, JASON N.	5/15/2013	1.20	\$440.00	\$528.00	REVIEW OF CLAIMS ANALYSIS DETAIL AND PREPARE ESTIMATES.
	228	CROCKETT, JASON N.	5/16/2013	2.60	\$440.00	\$1,144.00	REVIEW OF CLAIMS ANALYSIS DETAIL AND PREPARE ESTIMATES.
	229	MURPHY, JOAN	5/21/2013	1.50	\$200.00	\$300.00	REVIEW UNSECURED CLAIMS AND PREPARE ESTIMATES OF POTENTIAL LIABILITIES.



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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	230	MURPHY, JOAN	5/22/2013	1.80	\$200.00	\$360.00	REVIEW UNSECURED CLAIMS. PREPARE ESTIMATES OF POTENTIAL LIABILITIES.
	231	MURPHY, JOAN	5/30/2013	2.20	\$200.00	\$440.00	REVIEW UNSECURED CLAIMS AND PREPARE ESTIMATES OF POTENTIAL LIABILITIES.
	232	CROCKETT, JASON N.	6/4/2013	1.30	\$440.00	\$572.00	REVIEW OF CLAIMS AND ESTIMATE LIABILITY.
	233	CROCKETT, JASON N.	6/5/2013	1.20	\$440.00	\$528.00	REVIEW OF CLAIMS ANALYSES AND ESTIMATES OF LIABILITY.
	234	CROCKETT, JASON N.	6/6/2013	2.50	\$440.00	\$1,100.00	REVIEW OF CLAIMS WITH J. MURPHY AND UPDATE ESTIMATES.
	235	MURPHY, JOAN	6/6/2013	1.70	\$200.00	\$340.00	MEET WITH JNC TO REVIEW UNSECURED CLAIMS FOR POTENTIAL LIABILITY ESTIMATE.
	236	CROCKETT, JASON N.	6/11/2013	1.90	\$440.00	\$836.00	ANALYSIS OF CLAIMS AND PREPARE ESTIMATES.
	237	CROCKETT, JASON N.	6/12/2013	0.80	\$440.00	\$352.00	PREPARE ANALYSES REGARDING CLAIMS ESTIMATES.
	238	CROCKETT, JASON N.	6/14/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE REGARDING CLAIMS.
	239	ATKINSON, MICHAEL L.	6/20/2013	3.50	\$620.00	\$2,170.00	REVIEW AND ANALYSIS OF CLAIMS ESTIMATES.
	240	MURPHY, JOAN	6/20/2013	0.70	\$200.00	\$140.00	REVIEW AND ANALYZE REJECTED LEASES AND PREPARE ESTIMATE FOR POTENTIAL LIABILITIES.
	241	ATKINSON, MICHAEL L.	6/21/2013	2.20	\$620.00	\$1,364.00	ANALYZE UNSECURED CLAIMS LIABILITY.
	242	CROCKETT, JASON N.	6/21/2013	0.70	\$440.00	\$308.00	REVIEW AND UPDATE OF CLAIMS ANALYSES INCLUDING LEASE REJECTION.
	243	MURPHY, JOAN	6/21/2013	0.80	\$200.00	\$160.00	REVIEW AND ANALYZE REJECTED LEASES AND PREPARE ESTIMATE FOR POTENTIAL LIABILITIES.
	244	ATKINSON, MICHAEL L.	6/24/2013	2.70	\$620.00	\$1,674.00	REVIEW UNSECURED CLAIMS.
	245	CROCKETT, JASON N.	6/24/2013	0.60	\$440.00	\$264.00	PREPARE UPDATES TO CLAIMS ESTIMATES.
	246	CROCKETT, JASON N.	6/25/2013	0.30	\$440.00	\$132.00	ANALYSIS OF 503B9 CLAIMS.

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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	247	CROCKETT, JASON N.	6/25/2013	0.60	\$440.00	\$264.00	ANALYSIS OF VARIOUS CONVENIENCE CLASS SCENARIOS.
	248	CROCKETT, JASON N.	6/25/2013	1.10	\$440.00	\$484.00	PREPARE CLAIMS BREAKDOWN BY CLASS AND TYPE SUMMARY.
	249	CROCKETT, JASON N.	6/26/2013	0.80	\$440.00	\$352.00	UPDATE CLAIMS SCHEDULES AND REVIEW WITH M. ATKINSON.
	250	CROCKETT, JASON N.	6/26/2013	0.70	\$440.00	\$308.00	REVIEW OF UPDATED CLAIMS RECONCILIATION SCHEDULE.
	251	FRISVOLD, ANDREW M	6/26/2013	1.60	\$320.00	\$512.00	ANALYZE FILED AND SCHEDULED CLAIMS.
	252	FRISVOLD, ANDREW M	6/26/2013	1.20	\$320.00	\$384.00	PREPARE EXHIBIT FOR LITIGATION CLAIMS.
	253	ATKINSON, MICHAEL L.	7/3/2013	2.50	\$620.00	\$1,550.00	DISCUSS CLAIMS ESTIMATES WITH J. CROCKETT AND REVIEW DETAIL.
	254	CROCKETT, JASON N.	7/3/2013	0.70	\$440.00	\$308.00	REVIEW OF CLAIMS ESTIMATES INCLUDING POTENTIAL LEASE REJECTION CLAIMS. DISCUSS WITH M. ATKINSON.
	255	ATKINSON, MICHAEL L.	7/5/2013	2.30	\$620.00	\$1,426.00	REVIEW OF CLAIMS.
	256	CROCKETT, JASON N.	7/5/2013	0.70	\$440.00	\$308.00	DISCUSS ISSUES WITH M. ATKINSON REGARDING CLAIMS.
	257	CROCKETT, JASON N.	7/12/2013	0.60	\$440.00	\$264.00	REVIEW OF CLAIMS FOR DISCUSSION WITH ATALAYA.
	258	CROCKETT, JASON N.	8/14/2013	0.50	\$440.00	\$220.00	REVIEW OF CLAIMS POOL.
	259	CROCKETT, JASON N.	8/16/2013	2.80	\$440.00	\$1,232.00	PREPARE ANALYSIS OF CLAIMS - NONLITIGATION.
	260	CROCKETT, JASON N.	8/16/2013	2.40	\$440.00	\$1,056.00	PREPARE ANALYSIS OF CLAIMS - LITIGATION.
	261	CROCKETT, JASON N.	8/16/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE REGARDING LITIGATION CLAIMS.
	262	ATKINSON, MICHAEL L.	8/17/2013	0.90	\$620.00	\$558.00	REVIEW ANALYSIS OF UNSECURED CLAIMS.
	263	CROCKETT, JASON N.	8/17/2013	4.00	\$440.00	\$1,760.00	PREPARE ANALYSIS AND ESTIMATES OF UNSECURED CLAIMS, CATEGORIZE BY LITIGATION AND NON-LITIGATION, ANALYSIS OF SCHEDULES, AND PREPARE SUMMARY FOR COUNSEL OF POTENTIAL RANGES OF LIABILITY.
	264	ATKINSON, MICHAEL L.	8/19/2013	1.20	\$620.00	\$744.00	REVIEW OF CLAIM ESTIMATES.

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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	265	CROCKETT, JASON N.	8/19/2013	1.30	\$440.00	\$572.00	REVIEW OF CLAIMS AND PREPARE ESTIMATES.
	266	ATKINSON, MICHAEL L.	8/20/2013	0.80	\$620.00	\$496.00	PREPARE ANALYSIS OF CLAIMS AND RANGE OF LIABILITY ESTIMATES.
	267	CROCKETT, JASON N.	8/20/2013	1.50	\$440.00	\$660.00	PREPARE ANALYSIS OF CLAIMS AND RANGE OF LIABILITY ESTIMATES.
	268	CROCKETT, JASON N.	8/21/2013	0.30	\$440.00	\$132.00	PREPARE ESTIMATES OF TORT LIABILITY FOR COUNSEL.
	269	ATKINSON, MICHAEL L.	8/22/2013	0.30	\$620.00	\$186.00	CALL WITH COUNSEL RE: CLAIMS.
	270	CROCKETT, JASON N.	8/22/2013	0.30	\$440.00	\$132.00	ADDRESS INSURANCE DEDUCTIBLE ISSUES WITH COUNSEL.
	271	CROCKETT, JASON N.	8/22/2013	0.30	\$440.00	\$132.00	CALL WITH COUNSEL TO DISCUSS CLAIMS.
	272	ATKINSON, MICHAEL L.	8/23/2013	0.30	\$620.00	\$186.00	REVIEW OF CLAIMS.
	273	CAMPBELL, KAYLA C	8/23/2013	3.40	\$250.00	\$850.00	COMPILE AND REVIEW CLAIMS.
	274	CROCKETT, JASON N.	8/23/2013	1.80	\$440.00	\$792.00	REVIEW OF CLAIMS FOR UPCOMING MEETING WITH DEBTORS.
	275	CROCKETT, JASON N.	8/23/2013	0.20	\$440.00	\$88.00	ADDRESS LANDLORD ISSUE.
	276	ATKINSON, MICHAEL L.	8/26/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE CLAIMS.
	277	CAMPBELL, KAYLA C	8/26/2013	2.30	\$250.00	\$575.00	REVIEW CLAIMS AND UPDATE CLAIMS ANALYSIS.
	278	CROCKETT, JASON N.	8/26/2013	1.00	\$440.00	\$440.00	REVIEW UNSECURED CLAIMS WITH K. CAMPBELL.
	279	CROCKETT, JASON N.	8/26/2013	0.70	\$440.00	\$308.00	REVIEW OF CLAIMS IN ADVANCE OF MEETING.
	280	ATKINSON, MICHAEL L.	8/27/2013	1.40	\$620.00	\$868.00	REVIEW OF CLAIMS.
	281	ATKINSON, MICHAEL L.	8/27/2013	0.70	\$620.00	\$434.00	REVIEW ANALYSIS OF CLAIMS AND RANGE OF LIABILITY ESTIMATES.
	282	CAMPBELL, KAYLA C	8/27/2013	1.00	\$250.00	\$250.00	REVIEW CLAIM OBJECTIONS AND OTHER DOCKET FILINGS.
	283	CROCKETT, JASON N.	8/27/2013	0.40	\$440.00	\$176.00	PARTICIPATE IN UPDATE CALL WITH M. ATKINSON.
	284	CROCKETT, JASON N.	8/27/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE REGARDING CLAIMS.

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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	285	CROCKETT, JASON N.	8/27/2013	1.40	\$440.00	\$616.00	REVIEW OF CLAIMS IN ADVANCE OF MEETING.
	286	CROCKETT, JASON N.	8/28/2013	2.30	\$440.00	\$1,012.00	PREPARE SUMMARY OF UPDATES CLAIMS HIGH AND LOW SCENARIOS.
	287	CROCKETT, JASON N.	9/3/2013	1.20	\$440.00	\$528.00	PREPARE ANALYSIS OF CLAIMS FOR COMMITTEE.
	288	ATKINSON, MICHAEL L.	9/4/2013	1.50	\$620.00	\$930.00	REVIEW CLAIMS ESTIMATES.
	289	CROCKETT, JASON N.	9/4/2013	0.90	\$440.00	\$396.00	PREPARE ANALYSIS OF DISPUTED AMOUNTS BY CLASS AND MAKE ADJUSTMENTS TO HIGH CLAIMS SCENARIO.
	290	CROCKETT, JASON N.	9/9/2013	0.50	\$440.00	\$220.00	CALCULATE REJECTION CLAIM TOTALS FOR LIQUIDATION SCENARIO.
	291	ATKINSON, MICHAEL L.	9/13/2013	0.50	\$620.00	\$310.00	DISCUSS ESTIMATED OF UNSECURED CLAIMS WITH COUNSEL.
	292	CROCKETT, JASON N.	9/13/2013	0.40	\$440.00	\$176.00	DISCUSS CLAIMS WITH COUNSEL AND PREPARE AND EXPLAIN SUMMARY.
	293	ATKINSON, MICHAEL L.	9/16/2013	0.50	\$620.00	\$310.00	DISCUSS CLAIMS WITH J. CROCKETT.
	294	CROCKETT, JASON N.	9/16/2013	0.80	\$440.00	\$352.00	CALL WITH F. RUSSELL TO DISCUSS AND REVIEW CLAIMS DETAIL.
	295	CROCKETT, JASON N.	9/19/2013	0.20	\$440.00	\$88.00	CALL WITH COUNSEL REGARDING CLAIMS INFORMATION.
	296	CROCKETT, JASON N.	9/20/2013	0.50	\$440.00	\$220.00	REVIEW AND ANALYSIS OF INTEREST CALCULATION AND DETERMINE METHODOLOGY USED TO CALCULATE INTEREST (365/360).
	297	CROCKETT, JASON N.	9/20/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH COUNSEL REGARDING CLAIMS.
	298	CROCKETT, JASON N.	10/9/2013	0.10	\$440.00	\$44.00	CALL WITH COUNSEL REGARDING CLAIMS.
	299	ATKINSON, MICHAEL L.	10/24/2013	1.50	\$620.00	\$930.00	CALLS REGARDING POTENTIAL CLAIMS ISSUES RELATED TO LETTER OF CREDIT.
	300	CROCKETT, JASON N.	10/24/2013	1.80	\$440.00	\$792.00	ADDRESS CLAIMS ISSUES RELATED TO LC AND UNLIQUIDATED CLAIMS.
	301	ATKINSON, MICHAEL L.	10/25/2013	1.00	\$620.00	\$620.00	REVIEW ISSUES RELATED TO INSURANCE CARRIER CLAIMS AND DILUTION.
	302	ATKINSON, MICHAEL L.	10/25/2013	0.50	\$620.00	\$310.00	REVIEW OF CLAIMS ISSUES WITH J. CROCKETT.

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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	303	CROCKETT, JASON N.	10/25/2013	0.60	\$440.00	\$264.00	ADDRESS CLAIMS ISSUES WITH M. ATKINSON.
	304	CROCKETT, JASON N.	10/25/2013	0.90	\$440.00	\$396.00	ANALYSIS OF POTENTIAL INSURANCE RELATED CLAIMS AND IMPACT ON CLAIMS POOL.
	305	FORTE, KRISTYN D	10/25/2013	1.90	\$250.00	\$475.00	REVIEW AIG CLAIM DOCUMENT AND UPDATE MONTHLY VARIANCE WORKBOOK FOR SEPTEMBER ACTUALS.
	306	ATKINSON, MICHAEL L.	11/14/2013	0.40	\$620.00	\$248.00	DISCUSS WITH COUNSEL RE: PROFESSIONAL FEES.
	307	CROCKETT, JASON N.	11/14/2013	1.10	\$440.00	\$484.00	AGGREGATE DATA FOR ANALYSIS OF PROFESSIONAL FEES. CALCULATE AMOUNTS OUTSTANDING CURRENTLY. REVIEW OF CASH REPORTS.
	308	CROCKETT, JASON N.	11/14/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE WITH COUNSEL REGARDING CASH REPORTS AND PROFESSIONAL FEES.
	309	CROCKETT, JASON N.	12/10/2013	0.30	\$440.00	\$132.00	PARTICIPATE IN CALL WITH COUNSEL REGARDING CLAIMS UPDATE AND VALUATION.
	310	CROCKETT, JASON N.	12/18/2013	0.50	\$440.00	\$220.00	ANALYSIS OF PAYABLES AND PREPARE INVOICE COPIES FOR COMPANY; CORRESPONDENCE WITH S. GRIZZELL REGARDING PAYABLES BALANCES AND RECONCILIATION.
	311	CROCKETT, JASON N.	12/19/2013	0.10	\$440.00	\$44.00	INQUIRY REGARDING PROPERTY TAX PAYMENTS.
	312	CROCKETT, JASON N.	12/20/2013	0.40	\$440.00	\$176.00	REVIEW OF PROPERTY TAX INVOICES AND ANALYSIS OF AMOUNTS DUE, DISCUSS WITH COUNSEL.
	313	ATKINSON, MICHAEL L.	1/7/2014	0.30	\$650.00	\$195.00	DISCUSS ATALAYA WITH J. CROCKETT.
	314	CROCKETT, JASON N.	1/7/2014	0.30	\$480.00	\$144.00	DISCUSS CLAIMS WITH COUNSEL AND INQUIRE WITH COMPANY REGARDING STATUS OF OBJECTIONS AND RECONCILIATION.
	315	CROCKETT, JASON N.	1/7/2014	0.30	\$480.00	\$144.00	ADDRESS ATALAYA DEBT ISSUES WITH M. ATKINSON.
	316	ATKINSON, MICHAEL L.	1/9/2014	0.50	\$650.00	\$325.00	CORRESPONDENCE WITH COUNSEL REGARDING AIG ISSUES, CLAIMS, AND LANGUAGE.

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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	317	CROCKETT, JASON N.	1/9/2014	0.80	\$480.00	\$384.00	CALLS WITH M. ATKINSON AND COUNSEL TO DISCUSS AIG ISSUES, CLAIMS, AND LANGUAGE.
	318	CROCKETT, JASON N.	2/4/2014	0.70	\$480.00	\$336.00	ANALYSIS OF UNPAID PROFESSIONAL FEES BY FIRM BY MONTH.
	319	ATKINSON, MICHAEL L.	2/20/2014	1.60	\$650.00	\$1,040.00	DISCUSS STATUS OF CLAIMS WITH STAFF FOR COMMITTEE UPDATE.
	320	CROCKETT, JASON N.	2/28/2014	0.30	\$480.00	\$144.00	CORRESPONDENCE WITH COUNSEL REGARDING ADMIN CLAIMS.
	321	ATKINSON, MICHAEL L.	3/6/2014	1.50	\$650.00	\$975.00	REVIEW OF CLAIMS AND CURRENT ESTIMATES.
	322	CROCKETT, JASON N.	3/6/2014	1.90	\$480.00	\$912.00	REVIEW AND UPDATE CLAIMS SPREADSHEET INFORMATION.
	323	CROCKETT, JASON N.	3/6/2014	1.50	\$480.00	\$720.00	DISCUSS CLAIMS WITH M. ATKINSON AND R. JACOBSEN.
	324	JACOBSEN, ROBIN A.	3/6/2014	1.50	\$420.00	\$630.00	MEET WITH J. CROCKETT RE: POST-CONFIRMATION WORK TO BE DONE RE: CLAIMS.
	325	JACOBSEN, ROBIN A.	3/7/2014	1.40	\$420.00	\$588.00	REVIEW DOCKET FOR CLAIM OBJECTIONS, WITHDRAWS, AND SETTLEMENTS.
	326	JACOBSEN, ROBIN A.	3/11/2014	0.90	\$420.00	\$378.00	MEET WITH T. STRICKLER RE: SET UP CLAIMS DATABASE, REVIEW DOCKET FOR OBJECTIONS, TRANSFERS, CLAIM ORDERS, AND NEW (LATE-FILED) CLAIMS, ETC.
	327	STRICKLER, TIMOTHY M.	3/11/2014	5.10	\$270.00	\$1,377.00	PREPARE CLAIMS DATA TO BE IMPORTED INTO DATABASE.
	328	STRICKLER, TIMOTHY M.	3/12/2014	5.80	\$270.00	\$1,566.00	REVIEW DOCKET FOR CLAIMS RELATED FILINGS AND UPDATE CLAIMS DATABASE.
	329	STRICKLER, TIMOTHY M.	3/13/2014	6.50	\$270.00	\$1,755.00	REVIEW PRIOR CLAIMS OBJECTIONS AND UPDATE STATUS OF CLAIMS.
	330	CROCKETT, JASON N.	3/14/2014	0.70	\$480.00	\$336.00	DISCUSS CLAIMS ANALYSIS WITH R. JACOBSEN.
	331	JACOBSEN, ROBIN A.	3/14/2014	2.30	\$420.00	\$966.00	REVIEW CLAIMS DATABASE WITH T. STRICKLER AND INSTRUCT ON NEXT STEPS; PREPARE CLAIMS REPORTS FOR M. ATKINSON; MEET WITH J. CROCKETT RE: SAME.

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444	<b>BANKRUPTCY-CLAIMS ADMINISTRATION AND OBJECTIONS: Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.</b>						
	332	STRICKLER, TIMOTHY M.	3/14/2014	4.20	\$270.00	\$1,134.00	REVIEW STATUS OF CLAIMS AND ADD RECENTLY FILED CLAIMS TO DATABASE.
	333	JACOBSEN, ROBIN A.	3/18/2014	0.70	\$420.00	\$294.00	REVIEW TOP LEVEL CLAIMS REPORT PREPARED BY T. STRICKLER.
	334	CROCKETT, JASON N.	4/1/2014	0.40	\$480.00	\$192.00	DISCUSS FEE ISSUES WITH M. ATKINSON.
	<b>Subtotal for Service Code 444</b>			<b>163.00</b>	<b>\$426.20</b>	<b>\$69,470.00</b>	

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<b>445</b>	<b>BANKRUPTCY-EMPLOYEE BENEFITS/PENSIONS: Review issues such as severance, retention, 401K coverage and continuance of pension plan.</b>						
	335	CROCKETT, JASON N.	2/4/2013	1.00	\$440.00	\$440.00	REVIEW OF EMPLOYEE INCENTIVE MOTION, SUMMARIZE FOR COMMITTEE, CORRESPONDENCE WITH COUNSEL, AND PREPARE SLIDE FOR COMMITTEE PRESENTATION.
	<b>Subtotal for Service Code 445</b>			<b>1.00</b>	<b>\$440.00</b>	<b>\$440.00</b>	

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446	<b>BANKRUPTCY-FEE/EMPLOYMENT APPLICATIONS: Preparations of employment and fee applications for self or others; motions to establish interim procedures.</b>						
	336	CROCKETT, JASON N.	11/19/2012	0.70	\$390.00	\$273.00	PREPARE ENGAGEMENT LETTER.
	337	FRISVOLD, ANDREW M	11/19/2012	1.90	\$300.00	\$570.00	PREPARE EMPLOYMENT APPLICATION.
	338	FRISVOLD, ANDREW M	11/19/2012	0.50	\$300.00	\$150.00	PREPARE DECLARATION OF M. ATKINSON.
	339	CROCKETT, JASON N.	11/20/2012	0.50	\$390.00	\$195.00	REVIEW ENGAGEMENT LETTER.
	340	CROCKETT, JASON N.	11/20/2012	1.20	\$390.00	\$468.00	PREPARE DRAFTS OF ENGAGEMENT LETTER AND EMPLOYMENT APPLICATION FOR COUNSEL.
	341	FRISVOLD, ANDREW M	11/20/2012	0.70	\$300.00	\$210.00	UPDATE EMPLOYMENT APPLICATION AND AFFIDAVIT.
	342	FRISVOLD, ANDREW M	11/20/2012	0.40	\$300.00	\$120.00	REVIEW AND UPDATE ENGAGEMENT LETTER.
	343	CROCKETT, JASON N.	11/27/2012	0.80	\$390.00	\$312.00	REVIEW RETENTION APPLICATION AND PROPOSED CHANGES; CORRESPONDENCE WITH COUNSEL.
	344	CROCKETT, JASON N.	12/19/2012	0.20	\$390.00	\$78.00	REVIEW DOCKET AND INQUIRE AS TO STATUS OF EMPLOYMENT APPLICATION.
	345	CROCKETT, JASON N.	1/24/2013	0.40	\$440.00	\$176.00	REVIEW AND PREPARE INVOICE.
	346	CROCKETT, JASON N.	3/13/2013	0.20	\$440.00	\$88.00	REVIEW AND GENERATE INVOICE.
	347	CROCKETT, JASON N.	4/8/2013	0.30	\$440.00	\$132.00	PREPARE INVOICE FOR MARCH BILLINGS.
	348	CROCKETT, JASON N.	4/12/2013	1.40	\$440.00	\$616.00	PREPARE FEE APPLICATION.
	349	FRISVOLD, ANDREW M	4/12/2013	0.80	\$320.00	\$256.00	REVIEW OF TIME AND EXPENSE EXHIBITS FOR FIRST INTERIM FEE APPLICATION.
	350	FRISVOLD, ANDREW M	4/18/2013	0.20	\$320.00	\$64.00	REVIEW FILED FEE APPLICATION.
	351	CROCKETT, JASON N.	5/10/2013	0.30	\$440.00	\$132.00	REVIEW AND PREPARE INVOICE FOR COUNSEL.
	352	CROCKETT, JASON N.	6/13/2013	0.60	\$440.00	\$264.00	REVIEW AND PREPARE INVOICE FOR MAY 2012.
	353	SINNOTT, JENNIFER A.	7/10/2013	0.60	\$100.00	\$60.00	ASSIST IN PREPARING FEE APPLICATIONS.

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446	<b>BANKRUPTCY-FEE/EMPLOYMENT APPLICATIONS: Preparations of employment and fee applications for self or others; motions to establish interim procedures.</b>						
	354	CROCKETT, JASON N.	7/15/2013	0.70	\$440.00	\$308.00	REVIEW OF FEE APPLICATION.
	355	ATKINSON, MICHAEL L.	8/7/2013	1.10	\$620.00	\$682.00	CALL WITH COUNSEL TO DISCUSS RESPONSE TO YUCAIPA OBJECTION AND REVIEW DOCUMENTATION.
	356	ATKINSON, MICHAEL L.	8/7/2013	0.90	\$620.00	\$558.00	REVIEW YUCAIPA OBJECTION TO PROTIVITI ENGAGEMENT.
	357	ATKINSON, MICHAEL L.	8/8/2013	0.20	\$620.00	\$124.00	DISCUSS WITH COUNSEL OBJECTION TO PROTIVITI AMENDMENT.
	358	CROCKETT, JASON N.	8/8/2013	0.40	\$440.00	\$176.00	PREPARE INFORMATION FOR COUNSEL REGARDING OBJECTION TO PROTIVITI FEE AMENDMENT.
	359	CROCKETT, JASON N.	8/15/2013	0.30	\$440.00	\$132.00	REVIEW INVOICE.
	360	CROCKETT, JASON N.	8/15/2013	1.20	\$440.00	\$528.00	PREPARE FEE APPLICATION.
	361	MURPHY, JOAN	8/15/2013	4.70	\$200.00	\$940.00	PREPARE FEE APPLICATION FOR APRIL THROUGH JULY.
	362	WOLFORD, DAWN M	8/15/2013	0.50	\$110.00	\$55.00	PREPARE EXHIBITS FOR 2ND FEE APPLICATION PER J. MURPHY'S REQUEST.
	363	CROCKETT, JASON N.	8/16/2013	0.70	\$440.00	\$308.00	PREPARE FEE APPLICATION THROUGH JULY AND TRANSMIT TO COUNSEL.
	364	MURPHY, JOAN	8/16/2013	1.30	\$200.00	\$260.00	EDIT FEE APPLICATION AND EXHIBITS AS PER JNC CHANGES.
	365	CROCKETT, JASON N.	9/26/2013	0.60	\$440.00	\$264.00	REVIEW MONTHLY STATEMENT.
	366	CROCKETT, JASON N.	9/27/2013	0.40	\$440.00	\$176.00	PREPARE FEE STATEMENT FOR DISTRIBUTION (REDACTED).
	367	ATKINSON, MICHAEL L.	10/29/2013	0.80	\$620.00	\$496.00	CALL WITH J. CROCKETT REGARDING FEE HEARING ISSUES.
	368	CROCKETT, JASON N.	10/29/2013	0.70	\$440.00	\$308.00	CALL WITH M. ATKINSON REGARDING FEE HEARING AND ANALYSIS OF NUMBERS RELATED THERETO.
	369	CROCKETT, JASON N.	11/12/2013	0.30	\$440.00	\$132.00	DISCUSS OUTSTANDING FEES WITH COUNSEL AND INQUIRE WITH COMPANY.
	370	CROCKETT, JASON N.	12/16/2013	0.80	\$440.00	\$352.00	PREPARE MONTHLY STATEMENT AND REVIEW WITH D. WOLFORD.
	371	CROCKETT, JASON N.	12/16/2013	1.90	\$440.00	\$836.00	PREPARE FEE APPLICATION AND ASSIST J. MURPHY.

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<b>446</b>	<b>BANKRUPTCY-FEE/EMPLOYMENT APPLICATIONS: Preparations of employment and fee applications for self or others; motions to establish interim procedures.</b>						
	372	MURPHY, JOAN	12/16/2013	1.80	\$200.00	\$360.00	DRAFT FOURTH INTERIM FEE APPLICATION FOR COUNSEL REVIEW AND FILING.
	373	CROCKETT, JASON N.	2/5/2014	0.60	\$480.00	\$288.00	REVIEW OF AMENDED REQUEST FOR FEES, REVIEW OF PROPOSED ORDER, AND DISCUSS WITH COUNSEL.
	374	CROCKETT, JASON N.	3/25/2014	0.30	\$480.00	\$144.00	PREPARE FEE STATEMENT AND TRANSMIT TO COUNSEL.
	<b>Subtotal for Service Code 446</b>			<b>31.90</b>	<b>\$363.35</b>	<b>\$11,591.00</b>	

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## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
447	<b>BANKRUPTCY-FEE/EMPLOYMENT OBJECTIONS: Review of and objections to the employment and fee applications of others.</b>						
	375	ATKINSON, MICHAEL L.	4/12/2013	0.50	\$620.00	\$310.00	REVIEW FEE APPLICATION.
	376	CROCKETT, JASON N.	4/15/2013	0.50	\$440.00	\$220.00	REVIEW OF EDITS TO FEE APPLICATION AND CORRESPOND WITH COUNSEL REGARDING SAME.
	377	CROCKETT, JASON N.	4/17/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE REGARDING FEE APPLICATION WITH A. FRISVOLD.
	378	MURPHY, JOAN	2/3/2014	1.50	\$210.00	\$315.00	PREPARE DOCUMENTS IN SUPPORT OF HEARING TO AMEND ENGAGEMENT.
	379	MURPHY, JOAN	2/4/2014	0.80	\$210.00	\$168.00	PREPARE DOCUMENTS FOR FEE HEARING AND CONFIRMATION.
	380	CROCKETT, JASON N.	2/20/2014	0.40	\$480.00	\$192.00	PREPARE INVOICE FOR COUNSEL AND TRANSMIT WITH DESCRIPTION OF TOTAL AMOUNTS OUTSTANDING.
	381	CROCKETT, JASON N.	2/24/2014	0.20	\$480.00	\$96.00	PREPARE DOCUMENTATION IN SUPPORT OF AMENDED APPLICATION.
	<b>Subtotal for Service Code 447</b>			<b>4.10</b>	<b>\$338.78</b>	<b>\$1,389.00</b>	

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
448	<b>BANKRUPTCY-FINANCING: Matters under sections 361, 363 and 364 including cash collateral and secured claims; loan document analysis.</b>						
	382	CROCKETT, JASON N.	11/29/2012	1.70	\$390.00	\$663.00	REVIEW OF DIP MOTION AND COMMENTS FROM COUNSEL AND PREPARE RESPONSES.
	383	CROCKETT, JASON N.	11/30/2012	0.20	\$390.00	\$78.00	REVIEW UPDATED DIP BUDGET.
	384	CROCKETT, JASON N.	12/1/2012	3.50	\$390.00	\$1,365.00	REVIEW OF DIP FINANCING STIPULATION AND PREPARE COMMENTS FOR COUNSEL.
	385	CROCKETT, JASON N.	12/2/2012	1.30	\$390.00	\$507.00	REVIEW AND ANALYSIS OF DIP STIPULATION.
	386	CROCKETT, JASON N.	12/2/2012	0.50	\$390.00	\$195.00	CALL WITH M. ATKINSON TO DISCUSS DIP ISSUES.
	387	CROCKETT, JASON N.	12/2/2012	0.40	\$390.00	\$156.00	CORRESPONDENCE REGARDING BUDGET.
	388	CROCKETT, JASON N.	12/2/2012	1.20	\$390.00	\$468.00	CALLS WITH COMMITTEE COUNSEL REGARDING DIP FINANCING STIPULATION AND BUDGET.
	389	CROCKETT, JASON N.	12/3/2012	0.40	\$390.00	\$156.00	REVIEW OCTOBER FINANCIAL UPDATE.
	390	CROCKETT, JASON N.	12/3/2012	1.80	\$390.00	\$702.00	PREPARE FOR DIP HEARING.
	391	CROCKETT, JASON N.	12/3/2012	1.10	\$390.00	\$429.00	PREPARE FOR DIP HEARING TESTIMONY.
	392	CROCKETT, JASON N.	12/3/2012	0.50	\$390.00	\$195.00	REVIEW DIP BUDGET.
	393	CROCKETT, JASON N.	12/3/2012	0.10	\$390.00	\$39.00	REVIEW YTD SAME STORE SALES.
	394	CROCKETT, JASON N.	12/3/2012	0.40	\$390.00	\$156.00	REVIEW DIP MOTION.
	395	CROCKETT, JASON N.	12/3/2012	1.00	\$390.00	\$390.00	MEETING WITH COUNSEL REGARDING DIP HEARING.
	396	CROCKETT, JASON N.	12/3/2012	0.50	\$390.00	\$195.00	REVIEW ATALAYA DIP OBJECTION.
	397	CROCKETT, JASON N.	12/3/2012	0.50	\$390.00	\$195.00	REVIEW 3-YEAR PROJECTIONS.
	398	CROCKETT, JASON N.	12/4/2012	0.40	\$390.00	\$156.00	MEETING WITH S. HEYEN AND D. KURZWEIL RE: DIP HEARING.
	399	CROCKETT, JASON N.	12/4/2012	1.20	\$390.00	\$468.00	REVIEW DOCUMENTS AND PREPARE FOR DIP HEARING TESTIMONY.

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
<b>448</b>	<b>BANKRUPTCY-FINANCING: Matters under sections 361, 363 and 364 including cash collateral and secured claims; loan document analysis.</b>						
	400	CROCKETT, JASON N.	12/4/2012	3.40	\$390.00	\$1,326.00	PREPARE FOR AND ATTEND DIP HEARING IN LAFAYETTE, LA.
	401	CROCKETT, JASON N.	12/4/2012	0.60	\$390.00	\$234.00	DISCUSS RESULTS AND FEEDBACK FROM DIP HEARING AND UPDATE FOR COMMITTEE WITH COUNSEL.
	402	CROCKETT, JASON N.	12/6/2012	0.40	\$390.00	\$156.00	REVIEW OF UPDATED DIP BUDGET, COMPARISON TO PREVIOUS.
	403	CROCKETT, JASON N.	12/13/2012	0.80	\$390.00	\$312.00	REVIEW OF SAME STORE SALES DATA.
	404	CROCKETT, JASON N.	2/22/2013	0.30	\$440.00	\$132.00	REVIEW OF UPDATED DIP BUDGET.
	405	CROCKETT, JASON N.	5/1/2013	1.80	\$440.00	\$792.00	RESEARCH OF FINANCING IN RECENT COMPARABLE BANKRUPTCIES.
	406	CROCKETT, JASON N.	5/10/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE REGARDING LATEST BUDGET.
	407	CROCKETT, JASON N.	5/13/2013	1.50	\$440.00	\$660.00	REVIEW OF VARIOUS ITERATIONS OF CASH FLOW BUDGETS AND COMPARISON OF CHANGES.
	408	ATKINSON, MICHAEL L.	5/14/2013	1.30	\$620.00	\$806.00	REVIEW OF DIP BUDGET.
	409	CROCKETT, JASON N.	5/14/2013	0.60	\$440.00	\$264.00	CALL WITH COUNSEL REGARDING DIP BUDGET.
	410	CROCKETT, JASON N.	5/14/2013	2.00	\$440.00	\$880.00	ANALYSIS OF SEASONALITY OF BUSINESS, NET INCOME AND EBITDA BY MONTH FOR PAST TWO YEARS, AND COMPARISON OF VARIOUS 13 WEEK BUDGETS AND ACTUAL OPERATING PERFORMANCE.
	411	CROCKETT, JASON N.	5/14/2013	1.60	\$440.00	\$704.00	REVIEW OF DOCKET ACTIVITY AND DIP FINANCING INTERIM AND FINAL MOTIONS AND ORDERS FOR LANGUAGE REGARDING BUDGET COMPLIANCE COVENANTS. ANALYSIS OF DOCUMENTS AND CORRESPONDENCE WITH COUNSEL.
	412	ATKINSON, MICHAEL L.	11/15/2013	0.50	\$620.00	\$310.00	REVIEW PROFESSIONAL FEES ANALYSIS.
	<b>Subtotal for Service Code 448</b>			<b>31.70</b>	<b>\$415.68</b>	<b>\$13,177.00</b>	

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	413	ATKINSON, MICHAEL L.	11/21/2012	3.40	\$590.00	\$2,006.00	PREPARE FOR MEETING W/ UNSECURED CREDITORS COMMITTEE MEMBERS AND CASE PROFESSIONALS RE: CURRENT CASE STATUS & OUTSTANDING ISSUES.
	414	CROCKETT, JASON N.	11/21/2012	2.30	\$390.00	\$897.00	REVIEW OCTOBER MOR, COMPARISON TO PREVIOUS MONTH FIGURES, AND PREPARE SCHEDULES FOR COMMITTEE UPDATE.
	415	CROCKETT, JASON N.	11/21/2012	1.20	\$390.00	\$468.00	REVIEW SEPTEMBER MOR AND PREPARE SCHEDULES FOR COMMITTEE UPDATE.
	416	ATKINSON, MICHAEL L.	11/28/2012	4.20	\$590.00	\$2,478.00	PREPARE FOR AND PARTICIPATE IN VARIOUS CALLS W/ DEBTORS CEO& CFO, COMMITTEE MEMBERS, COMMITTEE COUNSEL, AND STAFF RE: CURRENT CASE STATUS, DOCKET FILINGS, AND FINANCIAL INFORMATION.
	417	CROCKETT, JASON N.	11/29/2012	0.80	\$390.00	\$312.00	ANALYSIS OF MOR FOR COMMITTEE PRESENTATION.
	418	CROCKETT, JASON N.	11/29/2012	1.10	\$390.00	\$429.00	BUDGET TO ACTUAL ANALYSIS AND PREPARE INFORMATION FOR PRESENTATION TO COMMITTEE.
	419	CROCKETT, JASON N.	11/29/2012	0.50	\$390.00	\$195.00	PREPARE SUMMARY OF MERCHANTS FOODSERVICE TERMS FOR COMMITTEE PRESENTATION.
	420	CROCKETT, JASON N.	11/30/2012	2.70	\$390.00	\$1,053.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	421	CROCKETT, JASON N.	11/30/2012	0.60	\$390.00	\$234.00	PREPARE FOR COMMITTEE CALL UPDATE.
	422	CROCKETT, JASON N.	11/30/2012	0.80	\$390.00	\$312.00	PREPARE UPDATES TO COMMITTEE PRESENTATION AND TRANSMIT TO COUNSEL FOR DISTRIBUTION.
	423	CROCKETT, JASON N.	11/30/2012	0.40	\$390.00	\$156.00	CALL WITH COMMITTEE MEMBER J. NEW.
	424	CROCKETT, JASON N.	11/30/2012	0.50	\$390.00	\$195.00	PARTICIPATE IN COMMITTEE CALL.
	425	ATKINSON, MICHAEL L.	12/7/2012	3.60	\$590.00	\$2,124.00	REVIEW AND ANALYZE MOR'S, CORRESPONDENCE W/ DEBTOR & SUB-COMMITTEE, AND PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ CASE PROFESSIONALS AND COMMITTEE MEMBERS.
	426	CROCKETT, JASON N.	12/7/2012	0.60	\$390.00	\$234.00	PREPARE FOR COMMITTEE UPDATE CALL.

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	427	CROCKETT, JASON N.	12/7/2012	0.90	\$390.00	\$351.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	428	CROCKETT, JASON N.	12/7/2012	0.30	\$390.00	\$117.00	CORRESPONDENCE WITH COMMITTEE MEMBERS REGARDING BANKRUPTCY PROCESS.
	429	CROCKETT, JASON N.	12/12/2012	1.50	\$390.00	\$585.00	PREPARE COMMITTEE UPDATE: 13-WEEK BUDGET, BUDGET V. ACTUAL RESULTS.
	430	CROCKETT, JASON N.	12/13/2012	1.70	\$390.00	\$663.00	PREPARE UPDATES TO COMMITTEE REPORT, REVIEW OF WEEK 3 BUDGET TO ACTUAL RESULTS.
	431	CROCKETT, JASON N.	12/13/2012	2.10	\$390.00	\$819.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	432	CROCKETT, JASON N.	12/19/2012	1.60	\$390.00	\$624.00	PREPARE SLIDES FOR COMMITTEE UPDATE PRESENTATION.
	433	CROCKETT, JASON N.	12/21/2012	0.50	\$390.00	\$195.00	REVIEW OF SAME STORE SALES DATA AND PREPARE COMMITTEE UPDATE PRESENTATION.
	434	CROCKETT, JASON N.	12/27/2012	0.80	\$390.00	\$312.00	REVIEW OF WEEK 5 BUDGET TO ACTUAL RESULTS AND PREPARE COMMITTEE UPDATE.
	435	CROCKETT, JASON N.	1/2/2013	0.60	\$440.00	\$264.00	REVIEW OF WEEKLY SAME STORE SALES DATA AND PREPARE COMMITTEE UPDATE PRESENTATION REGARDING SAME.
	436	CROCKETT, JASON N.	1/2/2013	0.70	\$440.00	\$308.00	REVIEW MOTION TO REJECT LEASES AND PREPARE COMMITTEE UPDATE PRESENTATION.
	437	CROCKETT, JASON N.	1/4/2013	1.30	\$440.00	\$572.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	438	ATKINSON, MICHAEL L.	1/11/2013	2.40	\$620.00	\$1,488.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	439	CROCKETT, JASON N.	1/17/2013	0.40	\$440.00	\$176.00	REVIEW OF FINANCIAL FILES UPLOADED TO DATA SITE.
	440	CROCKETT, JASON N.	1/17/2013	0.80	\$440.00	\$352.00	REVIEW OF BUDGET TO ACTUALS AND PREPARE COMMITTEE UPDATE PRESENTATION.



## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	441	ATKINSON, MICHAEL L.	1/18/2013	1.40	\$620.00	\$868.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ COMMITTEE MEMBERS AND CASE PROFESSIONALS RE: CURRENT CASE STATUS AND OUTSTANDING ISSUES.
	442	CROCKETT, JASON N.	1/18/2013	1.50	\$440.00	\$660.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	443	CROCKETT, JASON N.	1/18/2013	0.20	\$440.00	\$88.00	CALL WITH COUNSEL REGARDING CASE UPDATE AND MEETING PREPARATION.
	444	FRISVOLD, ANDREW M	1/18/2013	1.20	\$320.00	\$384.00	REVIEW PRESENTATION FOR COMMITTEE CALL.
	445	FRISVOLD, ANDREW M	1/18/2013	0.80	\$320.00	\$256.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE.
	446	ATKINSON, MICHAEL L.	1/21/2013	4.40	\$620.00	\$2,728.00	PREPARE FOR AND PARTICIPATE IN MEETING W/ COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	447	CROCKETT, JASON N.	1/21/2013	0.70	\$440.00	\$308.00	PREPARE FOR MEETING WITH M. ATKINSON.
	448	ATKINSON, MICHAEL L.	1/24/2013	1.10	\$620.00	\$682.00	PREPARE AND UPDATE PRESENTATION FOR MEETING W/ COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	449	CROCKETT, JASON N.	1/24/2013	0.90	\$440.00	\$396.00	REVIEW AND ANALYSIS OF CURRENT WEEK AND CUMULATIVE CASH FLOW BUDGET V. ACTUAL AND PREPARE SUMMARY FOR COMMITTEE.
	450	CROCKETT, JASON N.	1/24/2013	2.90	\$440.00	\$1,276.00	PREPARE COMMITTEE UPDATE PRESENTATION: CASH FLOW, PROJECTIONS, BUDGET TO ACTUAL, VARIANCE, RECENT DOCKET ACTIVITY, LEASE NEGOTIATIONS.
	451	ATKINSON, MICHAEL L.	1/25/2013	1.00	\$620.00	\$620.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE: CURRENT CASE STATUS AND OUTSTANDING ITEMS.
	452	CROCKETT, JASON N.	1/25/2013	1.10	\$440.00	\$484.00	PREPARE FOR COMMITTEE UPDATE CALL.
	453	CROCKETT, JASON N.	1/25/2013	0.50	\$440.00	\$220.00	PARTICIPATE IN COMMITTEE CALL.
	454	CROCKETT, JASON N.	1/31/2013	2.50	\$440.00	\$1,100.00	PREPARE COMMITTEE UPDATE PRESENTATION.

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	455	ATKINSON, MICHAEL L.	2/1/2013	3.50	\$620.00	\$2,170.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	456	CROCKETT, JASON N.	2/1/2013	0.50	\$440.00	\$220.00	PARTICIPATE IN COMMITTEE CALL.
	457	CROCKETT, JASON N.	2/1/2013	0.90	\$440.00	\$396.00	PREPARE FOR COMMITTEE CALL.
	458	CROCKETT, JASON N.	2/14/2013	0.80	\$440.00	\$352.00	PREPARE WEEKLY FINANCIAL UPDATE PRESENTATION.
	459	CROCKETT, JASON N.	2/14/2013	1.10	\$440.00	\$484.00	PREPARE COMMITTEE UPDATE MATERIALS AND CHART OF LEASE NEGOTIATION STATUS. COMPARE TO PREVIOUS VERSION AND NOTE CHANGES.
	460	ATKINSON, MICHAEL L.	2/15/2013	2.50	\$620.00	\$1,550.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	461	CROCKETT, JASON N.	2/15/2013	1.80	\$440.00	\$792.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL. REVIEW OF MOST RECENT BUDGET.
	462	CROCKETT, JASON N.	2/21/2013	1.70	\$440.00	\$748.00	PREPARE COMMITTEE UPDATE PRESENTATION. REVIEW DIP BUDGET, REVIEW OF ACTUAL V. BUDGET PERFORMANCE, REVIEW RECENT DOCKET ACTIVITY, REVIEW MOR.
	463	CROCKETT, JASON N.	2/22/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	464	CROCKETT, JASON N.	2/28/2013	2.10	\$440.00	\$924.00	PREPARE UPDATE PRESENTATION.
	465	ATKINSON, MICHAEL L.	3/1/2013	3.20	\$620.00	\$1,984.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE MEMBERS AND PROFESSIONALS.
	466	CROCKETT, JASON N.	3/1/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	467	CROCKETT, JASON N.	3/7/2013	2.50	\$440.00	\$1,100.00	PREPARE UPDATE PRESENTATION.
	468	CROCKETT, JASON N.	3/8/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	469	ATKINSON, MICHAEL L.	3/15/2013	2.20	\$620.00	\$1,364.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE MEMBERS AND PROFESSIONALS RE: CURRENT CASE STATUS & OUTSTANDING ITEMS.
	470	CROCKETT, JASON N.	3/15/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	471	CROCKETT, JASON N.	3/15/2013	1.40	\$440.00	\$616.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	472	ATKINSON, MICHAEL L.	3/19/2013	4.50	\$620.00	\$2,790.00	PREPARE FOR AND PARTICIPATE IN MEETING WITH DEBTOR RE: CURRENT CASE STATUS AND OUTSTANDING ISSUES.
	473	CROCKETT, JASON N.	3/21/2013	1.20	\$440.00	\$528.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	474	ATKINSON, MICHAEL L.	4/4/2013	3.00	\$620.00	\$1,860.00	REVIEW AND REVISE PRESENTATION FOR COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	475	CROCKETT, JASON N.	4/4/2013	2.10	\$440.00	\$924.00	PREPARE UPDATE PRESENTATION FOR COMMITTEE MEETING.
	476	CROCKETT, JASON N.	4/4/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH COUNSEL REGARDING STRATEGY.
	477	ATKINSON, MICHAEL L.	4/5/2013	2.10	\$620.00	\$1,302.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ COMMITTEE MEMBERS AND CASE PROFESSIONALS RE: CURRENT CASE STATUS UPDATE AND OUTSTANDING ISSUES.
	478	CROCKETT, JASON N.	4/5/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	479	ATKINSON, MICHAEL L.	4/8/2013	0.50	\$620.00	\$310.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ DEBTORS RE: CURRENT FINANCIAL INFORMATION.
	480	CROCKETT, JASON N.	4/8/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS REGARDING OPERATIONAL UPDATE.
	481	FRISVOLD, ANDREW M	4/9/2013	0.50	\$320.00	\$160.00	REVIEW CASE STATUS AND PRESENTATIONS TO COMMITTEE.
	482	CROCKETT, JASON N.	4/11/2013	1.30	\$440.00	\$572.00	PREPARE WEEKLY UPDATE FOR REVIEW DURING COMMITTEE CALL.
	483	ATKINSON, MICHAEL L.	4/12/2013	1.20	\$620.00	\$744.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE MEMBERS AND CASE PROFESSIONALS.

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	484	CROCKETT, JASON N.	4/12/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	485	ATKINSON, MICHAEL L.	4/15/2013	0.70	\$620.00	\$434.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALLS W/ CASE PROFESSIONALS RE: MEETING PREPARATION.
	486	CROCKETT, JASON N.	4/15/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL AND SUB-COMMITTEE REGARDING STRATEGY FOR UPCOMING MEETING.
	487	CROCKETT, JASON N.	4/17/2013	0.90	\$440.00	\$396.00	ATTEND MEETING WITH SUB COMMITTEE AND COUNSEL TO STRATEGIZE FOR MEETING WITH DEBTORS.
	488	ATKINSON, MICHAEL L.	4/22/2013	1.60	\$620.00	\$992.00	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE MEMBERS AND CASE PROFESSIONALS RE: CURRENT CASE STATUS & OUTSTANDING ISSUES.
	489	CROCKETT, JASON N.	4/22/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE MEETING.
	490	MURPHY, JOAN	4/26/2013	0.30	\$200.00	\$60.00	REVIEW AND ANALYZE SAME STORE SALES AND CASH FLOW VARIANCE REPORTS FOR CREATION OF UPDATE PRESENTATION.
	491	CROCKETT, JASON N.	4/29/2013	1.30	\$440.00	\$572.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	492	CROCKETT, JASON N.	5/2/2013	1.40	\$440.00	\$616.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	493	CROCKETT, JASON N.	5/3/2013	1.10	\$440.00	\$484.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	494	CROCKETT, JASON N.	5/3/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	495	ATKINSON, MICHAEL L.	5/10/2013	1.30	\$620.00	\$806.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE AND COUNSEL.
	496	CROCKETT, JASON N.	5/10/2013	1.10	\$440.00	\$484.00	REVIEW AND UPDATE COMMITTEE PRESENTATION.
	497	CROCKETT, JASON N.	5/10/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE AND COUNSEL.
	498	CROCKETT, JASON N.	5/17/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH RESULTS.
	499	CROCKETT, JASON N.	5/17/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	500	CROCKETT, JASON N.	5/24/2013	0.80	\$440.00	\$352.00	PREPARE MATERIALS FOR COMMITTEE CALL.

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## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	501	CROCKETT, JASON N.	5/24/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	502	CROCKETT, JASON N.	5/30/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS REGARDING OPERATIONS AND PROJECTIONS.
	503	CROCKETT, JASON N.	5/31/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE MEETING.
	504	ATKINSON, MICHAEL L.	6/7/2013	3.00	\$620.00	\$1,860.00	PREPARE MATERIALS, REVIEW OF MATERIALS, AND PARTICIPATE IN COMMITTEE CALL.
	505	CROCKETT, JASON N.	6/7/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE MEETING.
	506	CROCKETT, JASON N.	6/13/2013	1.10	\$440.00	\$484.00	PREPARE COMMITTEE UPDATE PRESENTATION AND SUMMARY SCHEDULES.
	507	ATKINSON, MICHAEL L.	6/14/2013	2.30	\$620.00	\$1,426.00	REVIEW OF FINANCIAL INFORMATION, PREPARE FOR, AND PARTICIPATE IN CALL WITH COMMITTEE.
	508	CROCKETT, JASON N.	6/14/2013	1.60	\$440.00	\$704.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	509	ATKINSON, MICHAEL L.	6/18/2013	2.50	\$620.00	\$1,550.00	REVIEW AND ANALYSIS OF VALUATION, EBITDA, AND FINANCIAL INFORMATION FOR PLAN TERM SHEET.
	510	CROCKETT, JASON N.	6/20/2013	0.70	\$440.00	\$308.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	511	ATKINSON, MICHAEL L.	6/21/2013	1.80	\$620.00	\$1,116.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE REGARDING CASE UPDATE AND STRATEGY.
	512	CROCKETT, JASON N.	6/21/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	513	CROCKETT, JASON N.	6/21/2013	0.60	\$440.00	\$264.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	514	CROCKETT, JASON N.	6/26/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN MEETING WITH CREDITORS.
	515	ATKINSON, MICHAEL L.	6/28/2013	2.10	\$620.00	\$1,302.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	516	CROCKETT, JASON N.	6/28/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE MEETING.
	517	CROCKETT, JASON N.	6/28/2013	1.20	\$440.00	\$528.00	PREPARE PRESENTATION FOR COMMITTEE UPDATE MEETING.

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Detail by Service Code

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450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	518	ATKINSON, MICHAEL L.	7/3/2013	1.50	\$620.00	\$930.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	519	CROCKETT, JASON N.	7/3/2013	1.80	\$440.00	\$792.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL REGARDING CASE STRATEGY.
	520	ATKINSON, MICHAEL L.	7/5/2013	0.80	\$620.00	\$496.00	CALLS WITH SUBCOMMITTEE AND COUNSEL REGARDING PLAN UPDATE.
	521	ATKINSON, MICHAEL L.	7/8/2013	0.80	\$620.00	\$496.00	UPDATE CALL WITH COMMITTEE.
	522	ATKINSON, MICHAEL L.	7/22/2013	1.90	\$620.00	\$1,178.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	523	CROCKETT, JASON N.	7/22/2013	0.70	\$440.00	\$308.00	PARTICIPATE IN COMMITTEE UPDATE CALL.
	524	CROCKETT, JASON N.	7/22/2013	1.10	\$440.00	\$484.00	REVIEW OF RECENT OPERATING PERFORMANCE AND PREPARE FINANCIAL UPDATE FOR CREDITORS' COMMITTEE.
	525	ATKINSON, MICHAEL L.	7/25/2013	2.00	\$620.00	\$1,240.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	526	CROCKETT, JASON N.	7/25/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL REGARDING PLAN STRATEGY.
	527	ATKINSON, MICHAEL L.	7/26/2013	2.20	\$620.00	\$1,364.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	528	ATKINSON, MICHAEL L.	7/26/2013	0.50	\$620.00	\$310.00	CALL TO DISCUSS TERM SHEETS.
	529	CROCKETT, JASON N.	7/26/2013	1.40	\$440.00	\$616.00	PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH COMMITTEE AND PREPARE UPDATE PRESENTATION.
	530	CROCKETT, JASON N.	7/26/2013	0.40	\$440.00	\$176.00	FOLLOW UP CALL WITH COUNSEL AND M. ATKINSON REGARDING YUCAIPA AND ATALAYA TERM SHEETS.
	531	ATKINSON, MICHAEL L.	8/4/2013	0.80	\$620.00	\$496.00	REVIEW PRESENTATION FOR COMMITTEE CALL.
	532	CROCKETT, JASON N.	8/4/2013	0.90	\$440.00	\$396.00	PREPARE AND DISTRIBUTE UPDATE MATERIALS FOR COMMITTEE MEETING.
	533	ATKINSON, MICHAEL L.	8/5/2013	0.70	\$620.00	\$434.00	PARTICIPATE IN COMMITTEE CALL.
	534	CROCKETT, JASON N.	8/5/2013	0.90	\$440.00	\$396.00	PARTICIPATE IN COMMITTEE MEETING.

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Protiviti Inc.

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Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	535	ATKINSON, MICHAEL L.	8/16/2013	0.30	\$620.00	\$186.00	PARTICIPATE IN COMMITTEE CALL.
	536	CROCKETT, JASON N.	8/16/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE.
	537	ATKINSON, MICHAEL L.	8/19/2013	1.20	\$620.00	\$744.00	PREPARE FOR AND PARTICIPATE IN CALL REGARDING PLAN.
	538	ATKINSON, MICHAEL L.	8/19/2013	1.10	\$620.00	\$682.00	PARTICIPATE IN COMMITTEE CALL.
	539	CROCKETT, JASON N.	8/19/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	540	CROCKETT, JASON N.	8/19/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN SUBCOMMITTEE CALL REGARDING PLAN NEGOTIATIONS.
	541	ATKINSON, MICHAEL L.	8/23/2013	1.70	\$620.00	\$1,054.00	PARTICIPATE IN COMMITTEE CALL.
	542	CROCKETT, JASON N.	8/23/2013	0.80	\$440.00	\$352.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	543	CROCKETT, JASON N.	8/23/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE.
	544	CROCKETT, JASON N.	8/27/2013	3.90	\$440.00	\$1,716.00	PARTICIPATE IN MEETING TO REVIEW CLAIMS WITH DEBTORS AND PROFESSIONALS IN NEW ORLEANS.
	545	CROCKETT, JASON N.	8/29/2013	1.10	\$440.00	\$484.00	PREPARE UPDATE FOR UPCOMING COMMITTEE CALL AND REVIEW OF BUDGET TO ACTUAL CASH RESULTS AND SAME STORE SALES DATA.
	546	ATKINSON, MICHAEL L.	9/4/2013	1.00	\$620.00	\$620.00	COMMITTEE CALL.
	547	CROCKETT, JASON N.	9/4/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	548	CROCKETT, JASON N.	9/5/2013	0.20	\$440.00	\$88.00	REVIEW OF WEEKLY SALES DATA.
	549	ATKINSON, MICHAEL L.	9/6/2013	0.80	\$620.00	\$496.00	ATTEND WEEKLY OPERATIONS CALL WITH DEBTORS.
	550	CROCKETT, JASON N.	9/6/2013	1.00	\$440.00	\$440.00	PREPARE FOR AND PARTICIPATE IN PICCADILLY CALL.
	551	CROCKETT, JASON N.	9/6/2013	0.70	\$440.00	\$308.00	PREPARE UPDATE FOR COMMITTEE MEETING.
	552	ATKINSON, MICHAEL L.	9/12/2013	1.00	\$620.00	\$620.00	CALL WITH COMMITTEE REGARDING CASE STATUS AND FINANCIAL UPDATE.

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Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	553	CROCKETT, JASON N.	9/12/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE AND COUNSEL.
	554	ATKINSON, MICHAEL L.	9/20/2013	1.20	\$620.00	\$744.00	WEEKLY COMMITTEE CALL.
	555	CROCKETT, JASON N.	9/20/2013	1.30	\$440.00	\$572.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	556	ATKINSON, MICHAEL L.	9/26/2013	0.50	\$620.00	\$310.00	REVIEW MATERIALS FOR UPCOMING COMMITTEE CALL.
	557	CROCKETT, JASON N.	9/26/2013	0.60	\$440.00	\$264.00	PREPARE MATERIALS FOR COMMITTEE MEETING.
	558	CROCKETT, JASON N.	9/26/2013	0.30	\$440.00	\$132.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	559	ATKINSON, MICHAEL L.	9/27/2013	1.00	\$620.00	\$620.00	COMMITTEE CALL.
	560	CROCKETT, JASON N.	9/27/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	561	ATKINSON, MICHAEL L.	10/4/2013	1.00	\$620.00	\$620.00	WEEKLY COMMITTEE CALL DISCUSSION.
	562	CROCKETT, JASON N.	10/4/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL.
	563	ATKINSON, MICHAEL L.	10/14/2013	1.00	\$620.00	\$620.00	COMMITTEE CALL.
	564	CROCKETT, JASON N.	10/14/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	565	ATKINSON, MICHAEL L.	10/25/2013	1.00	\$620.00	\$620.00	PREPARE FOR AND PARTICIPATE ON COMMITTEE UPDATE CALL.
	566	CROCKETT, JASON N.	10/25/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL. PREPARE UPDATE PRESENTATION.
	567	MURPHY, JOAN	11/4/2013	0.10	\$200.00	\$20.00	REVIEW AND SUMMARIZE VARIANCE REPORT AND EDIT UPDATE PRESENTATION TO ADD NEW WEEKLY REPORT.
	568	ATKINSON, MICHAEL L.	11/14/2013	1.00	\$620.00	\$620.00	PREPARE FOR COMMITTEE UPDATE.
	569	ATKINSON, MICHAEL L.	11/14/2013	0.60	\$620.00	\$372.00	CALL WITH DEBTORS TO DISCUSS RECENT PERFORMANCE.
	570	CROCKETT, JASON N.	11/14/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE FROM COUNSEL REGARDING COMMITTEE UPDATE.
	571	CROCKETT, JASON N.	11/14/2013	0.60	\$440.00	\$264.00	CALL WITH DEBTORS REGARDING RECENT OPERATING PERFORMANCE.



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Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
450	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	572	ATKINSON, MICHAEL L.	11/21/2013	1.50	\$620.00	\$930.00	PREPARE COMMITTEE UPDATE AND DISCUSS SCHEDULES WITH STAFF.
	573	CROCKETT, JASON N.	11/21/2013	0.20	\$440.00	\$88.00	DISCUSS COMMITTEE UPDATE WITH J. MURPHY.
	574	CROCKETT, JASON N.	12/12/2013	1.60	\$440.00	\$704.00	PREPARE COMMITTEE UPDATE PRESENTATION AND REVIEW AND ANALYSIS OF BUDGET TO ACTUAL OPERATING RESULTS.
	575	ATKINSON, MICHAEL L.	12/13/2013	1.00	\$620.00	\$620.00	TELEPHONIC PARTICIPATION IN COMMITTEE UPDATE MEETING.
	576	CROCKETT, JASON N.	12/13/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	577	ATKINSON, MICHAEL L.	12/18/2013	2.00	\$620.00	\$1,240.00	REVIEW OF VALUATION REPORTS PRODUCED.
	578	ATKINSON, MICHAEL L.	12/20/2013	0.80	\$620.00	\$496.00	WEEKLY COMMITTEE CALL DISCUSSION WITH COUNSEL.
	579	CROCKETT, JASON N.	12/20/2013	1.50	\$440.00	\$660.00	ANALYSIS OF THREE VALUATION EXPERT REPORTS PROVIDED FOR COMMITTEE UPDATE MEETING.
	580	CROCKETT, JASON N.	12/20/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COMMITTEE.
	581	CROCKETT, JASON N.	12/20/2013	0.50	\$440.00	\$220.00	PREPARE UPDATE REPORT FOR COMMITTEE.
	582	ATKINSON, MICHAEL L.	1/2/2014	0.70	\$650.00	\$455.00	REVIEW UPDATED COMMITTEE PRESENTATION, COMPARE BUDGET TO ACTUAL CASH FLOW RESULTS.
	583	CROCKETT, JASON N.	1/2/2014	0.70	\$480.00	\$336.00	PREPARE COMMITTEE UPDATE PRESENTATION AND REVIEW OF BUDGET TO ACTUAL CASH FLOW RESULTS, LONGER-TERM CASH FLOW FORECAST, AND SAME STORE SALES RESULTS.
	584	ATKINSON, MICHAEL L.	1/3/2014	1.00	\$650.00	\$650.00	TELEPHONIC PARTICIPATION IN COMMITTEE UPDATE MEETING.
	585	ATKINSON, MICHAEL L.	1/3/2014	1.00	\$650.00	\$650.00	REVIEW OF BUDGET, COMPARISON TO ACTUAL CASH FLOW RESULTS.
	586	CROCKETT, JASON N.	1/3/2014	1.00	\$480.00	\$480.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	587	CROCKETT, JASON N.	1/3/2014	1.00	\$480.00	\$480.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH FLOW RESULTS, LIQUIDITY, AP AGING, AR AGING, AND OUTSTANDING CHECKS.

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11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
<b>450</b>	<b>BANKRUPTCY-MEETINGS OF CREDITORS: Preparing for and attending the conference of creditors, the Section 341(a) meeting and other creditors' committee meetings.</b>						
	588	CROCKETT, JASON N.	1/3/2014	0.30	\$480.00	\$144.00	CORRESPONDENCE WITH COMMITTEE MEMBER REGARDING PROFESSIONAL FEES.
	589	CROCKETT, JASON N.	1/4/2014	0.20	\$480.00	\$96.00	REVIEW OF LETTER FROM POTENTIAL PLAN ADMINISTRATOR.
	590	ATKINSON, MICHAEL L.	1/6/2014	0.70	\$650.00	\$455.00	TELEPHONIC PARTICIPATION IN COMMITTEE UPDATE MEETING REGARDING PLAN ADMINISTRATOR.
	591	CROCKETT, JASON N.	1/6/2014	0.70	\$480.00	\$336.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL REGARDING SELECTION OF PLAN ADMINISTRATOR.
	592	ATKINSON, MICHAEL L.	1/17/2014	1.00	\$650.00	\$650.00	PARTICIPATE IN COMMITTEE UPDATE CALL.
	593	CROCKETT, JASON N.	1/17/2014	0.90	\$480.00	\$432.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL. PREPARE UPDATE PRESENTATION FOR OPERATING RESULTS.
	594	CROCKETT, JASON N.	3/26/2014	0.70	\$480.00	\$336.00	PREPARE FOR REVOLVER V. CLOSING COSTS DISCUSSION AND PARTICIPATE IN CALL WITH COMMITTEE.
	<b>Subtotal for Service Code 450</b>			<b>219.30</b>	<b>\$511.31</b>	<b>\$112,131.00</b>	

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	595	CROCKETT, JASON N.	12/14/2012	1.50	\$390.00	\$585.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	596	CROCKETT, JASON N.	12/20/2012	1.00	\$390.00	\$390.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	597	CROCKETT, JASON N.	12/21/2012	1.20	\$390.00	\$468.00	PREPARE COMMITTEE UPDATE PRESENTATION, DISCUSS WITH M. ATKINSON, UPDATE, AND DISTRIBUTE TO COMMITTEE.
	598	CROCKETT, JASON N.	12/27/2012	1.00	\$390.00	\$390.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	599	CROCKETT, JASON N.	4/17/2013	1.10	\$440.00	\$484.00	REVIEW AND ANALYSIS OF SUMMARY PROJECTIONS PREPARED BY DEBTORS' FINANCIAL ADVISOR.
	600	CROCKETT, JASON N.	4/29/2013	1.30	\$440.00	\$572.00	RESEARCH REGARDING PLAN ISSUES.
	601	CROCKETT, JASON N.	4/29/2013	0.50	\$440.00	\$220.00	DISCUSS PLAN WITH COUNSEL AND M. ATKINSON.
	602	CROCKETT, JASON N.	4/29/2013	0.70	\$440.00	\$308.00	REVIEW TERM SHEET.
	603	ATKINSON, MICHAEL L.	5/1/2013	1.90	\$620.00	\$1,178.00	REVIEW AND ANALYSIS OF FINANCING OPTIONS AND CONSIDERATION OF APPROPRIATE TERMS (RATE, DURATION, AMORTIZATION, ETC.).
	604	CROCKETT, JASON N.	5/1/2013	1.40	\$440.00	\$616.00	REVIEW OF FINANCING TERMS.
	605	ATKINSON, MICHAEL L.	5/2/2013	1.60	\$620.00	\$992.00	PREPARE FOR AND PARTICIPATE IN PLAN STRATEGY CALL AND ANALYSIS OF POTENTIAL BANKRUPTCY EXIT OPTIONS.
	606	CROCKETT, JASON N.	5/2/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL AND M. ATKINSON REGARDING PLAN STRATEGY.
	607	CROCKETT, JASON N.	6/5/2013	0.80	\$440.00	\$352.00	REVIEW OF TRANSACTIONS AND DISCUSS WITH J. MURPHY AND J. SINNOTT.
	608	CROCKETT, JASON N.	6/7/2013	1.20	\$440.00	\$528.00	RESEARCH REGARDING MULTIPLES.
	609	ATKINSON, MICHAEL L.	6/11/2013	3.50	\$620.00	\$2,170.00	REVIEW OF VALUATION MATERIALS, REVIEW OF VALUATION MODEL PREPARED BY J. CROCKETT, AND DISCUSS UPDATES AND STRATEGY.
	610	CROCKETT, JASON N.	6/11/2013	1.00	\$440.00	\$440.00	REVIEW OF DRAFT TERM SHEET.

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	611	CROCKETT, JASON N.	6/12/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN CALL WITH SUBCOMMITTEE REGARDING TERM SHEET.
	612	CROCKETT, JASON N.	6/13/2013	0.70	\$440.00	\$308.00	CALL WITH COUNSEL TO DISCUSS STRATEGY.
	613	CROCKETT, JASON N.	6/13/2013	0.50	\$440.00	\$220.00	PREPARE DOCUMENT REQUEST FOR YUCAIPA.
	614	CROCKETT, JASON N.	6/13/2013	0.50	\$440.00	\$220.00	PREPARE FOR AND PARTICIPATE IN CALL WITH YUCAIPA'S COUNSEL.
	615	ATKINSON, MICHAEL L.	6/19/2013	2.70	\$620.00	\$1,674.00	CALL WITH ATALAYA REGARDING PLAN OPTIONS AND REVIEW OF FINANCIAL PROJECTIONS/VALUATION.
	616	CROCKETT, JASON N.	6/19/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN CALL WITH LENDER AND LENDER'S COUNSEL REGARDING PLAN.
	617	CROCKETT, JASON N.	6/20/2013	0.80	\$440.00	\$352.00	PREPARE UPDATES TO CLAIMS ESTIMATES. REVIEW OF SALE LEASEBACK LEASE REJECTION DAMAGES.
	618	CROCKETT, JASON N.	6/20/2013	1.30	\$440.00	\$572.00	DISCUSS VALUATION ISSUES WITH M. ATKINSON.
	619	CROCKETT, JASON N.	6/20/2013	1.40	\$440.00	\$616.00	PERFORM ANALYSES AND PREPARE RESPONSE REGARDING COMMITTEE ASK.
	620	ATKINSON, MICHAEL L.	6/25/2013	7.00	\$620.00	\$4,340.00	MEETINGS WITH DEBTORS AND YUCAIPA TO DISCUSS FINANCIAL AND PLAN OPTIONS.
	621	CROCKETT, JASON N.	6/25/2013	1.80	\$440.00	\$792.00	DISCUSS CASH FLOW AND PLAN ISSUES WITH M. ATKINSON.
	622	ATKINSON, MICHAEL L.	6/26/2013	3.70	\$620.00	\$2,294.00	REVIEW OF FINANCIAL DATA AND CLAIMS IN CONTEXT OF CONSENSUAL PLAN NEGOTIATION.
	623	CROCKETT, JASON N.	6/26/2013	1.50	\$440.00	\$660.00	REVIEW OF CASH FLOW MODEL PREPARED BY COMPANY.
	624	CROCKETT, JASON N.	6/26/2013	0.90	\$440.00	\$396.00	DISCUSS MEETING ISSUES WITH M. ATKINSON AND REVIEW OF CASH FLOW.
	625	ATKINSON, MICHAEL L.	6/27/2013	2.60	\$620.00	\$1,612.00	PARTICIPATE IN VARIOUS CALLS WITH COUNSEL AND J. CROCKETT TO REVIEW FINANCIAL PROJECTIONS AND PREPARE TERM SHEET.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	626	CROCKETT, JASON N.	6/27/2013	1.00	\$440.00	\$440.00	REVIEW DRAFT PLAN.
	627	CROCKETT, JASON N.	6/27/2013	1.90	\$440.00	\$836.00	PREPARE SCENARIOS BASED ON LATEST FINANCIAL MODEL.
	628	CROCKETT, JASON N.	6/27/2013	1.30	\$440.00	\$572.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL REGARDING PROJECTIONS AND COUNTER.
	629	CROCKETT, JASON N.	6/27/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL REGARDING PLAN AND COUNTER.
	630	ATKINSON, MICHAEL L.	6/28/2013	2.10	\$620.00	\$1,302.00	ASSIST COUNSEL IN DEVELOPING PLAN TERM SHEET FIGURES.
	631	CROCKETT, JASON N.	6/28/2013	1.80	\$440.00	\$792.00	REVIEW OF TERM SHEET, PREPARE SUGGESTED EDITS, AND DISCUSS WITH COUNSEL.
	632	CROCKETT, JASON N.	6/28/2013	1.20	\$440.00	\$528.00	PREPARE ANALYSIS OF YUCAIPA OFFER V. COUNTEROFFER.
	633	CROCKETT, JASON N.	6/28/2013	0.70	\$440.00	\$308.00	REVIEW OF REVISED TERM SHEET.
	634	ATKINSON, MICHAEL L.	7/3/2013	1.40	\$620.00	\$868.00	DISCUSS TERM SHEET FOR COUNTEROFFER WITH J. CROCKETT AND COUNSEL.
	635	ATKINSON, MICHAEL L.	7/3/2013	1.50	\$620.00	\$930.00	REVIEW OF DRAFT TERM SHEET AND DISCUSS WITH J. CROCKETT.
	636	CROCKETT, JASON N.	7/3/2013	0.60	\$440.00	\$264.00	REVIEW OF DRAFT TERM SHEET AND PREPARE COMMENTS.
	637	CROCKETT, JASON N.	7/3/2013	1.70	\$440.00	\$748.00	REVIEW OF COUNTEROFFER TERM SHEET, PREPARE COMMENTS, DISCUSS WITH M. ATKINSON, AND DRAFT CORRESPONDENCE TO COUNSEL.
	638	ATKINSON, MICHAEL L.	7/5/2013	1.00	\$620.00	\$620.00	CALL WITH ATALAYA REGARDING PLAN TERMS.
	639	ATKINSON, MICHAEL L.	7/5/2013	0.50	\$620.00	\$310.00	CALL REGARDING PLAN STRATEGY.
	640	CROCKETT, JASON N.	7/5/2013	3.50	\$440.00	\$1,540.00	PREPARE MODIFICATIONS TO COMPANY-PREPARED CASH FLOW PROJECTIONS TO INCORPORATE ALTERNATE TREATMENT OF VARIOUS CONSTITUENTS.
	641	CROCKETT, JASON N.	7/5/2013	0.60	\$440.00	\$264.00	CALL REGARDING PLAN NEGOTIATIONS.

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	642	CROCKETT, JASON N.	7/5/2013	1.50	\$440.00	\$660.00	PREPARE FOR AND PARTICIPATE IN CALL WITH ATALAYA.
	643	ATKINSON, MICHAEL L.	7/6/2013	1.30	\$620.00	\$806.00	CORRESPONDENCE REGARDING UNSECURED NOTE AND REPAYMENT AND MODEL SENSITIVITY SCENARIOS.
	644	CROCKETT, JASON N.	7/6/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE WITH M. ATKINSON REGARDING GUC NOTE AND REMEDIES IF NOT PAID WITHIN TWO YEARS.
	645	CROCKETT, JASON N.	7/8/2013	0.20	\$440.00	\$88.00	CALL WITH COUNSEL REGARDING PLAN.
	646	ATKINSON, MICHAEL L.	7/9/2013	2.40	\$620.00	\$1,488.00	DISCUSS PLAN TERMS WITH J. CROCKETT AND ANALYZE FINANCIALS.
	647	ATKINSON, MICHAEL L.	7/9/2013	0.30	\$620.00	\$186.00	CALL WITH COUNSEL REGARDING PLAN.
	648	ATKINSON, MICHAEL L.	7/9/2013	0.60	\$620.00	\$372.00	PARTICIPATE IN CALL WITH COUNSEL.
	649	CROCKETT, JASON N.	7/9/2013	0.60	\$440.00	\$264.00	REVIEW OF PLAN AND DISCLOSURE STATEMENT.
	650	CROCKETT, JASON N.	7/9/2013	0.70	\$440.00	\$308.00	DISCUSS PLAN WITH M. ATKINSON.
	651	CROCKETT, JASON N.	7/9/2013	0.60	\$440.00	\$264.00	CALL WITH COUNSEL REGARDING STRATEGY AND PLAN TERMS.
	652	CROCKETT, JASON N.	7/10/2013	1.20	\$440.00	\$528.00	REVIEW OF PLAN AND DISCLOSURE STATEMENT.
	653	ATKINSON, MICHAEL L.	7/11/2013	2.90	\$620.00	\$1,798.00	CALL WITH COUNSEL REGARDING PLAN AND REVIEW OF PLAN AND DS.
	654	CROCKETT, JASON N.	7/11/2013	0.50	\$440.00	\$220.00	CALL WITH COUNSEL TO DISCUSS PLAN STATUS UPDATE.
	655	CROCKETT, JASON N.	7/12/2013	0.50	\$440.00	\$220.00	REVIEW SUMMARY OF PLAN TERMS.
	656	CROCKETT, JASON N.	7/16/2013	3.50	\$440.00	\$1,540.00	PREPARE TEASER AND FINANCIAL INFORMATION FOR INTERESTED PARTIES.
	657	CROCKETT, JASON N.	7/16/2013	1.60	\$440.00	\$704.00	PREPARE DOCUMENTS FOR DISTRIBUTION TO INTERESTED PARTIES FOR PURCHASE OF BUSINESS.
	658	ATKINSON, MICHAEL L.	7/17/2013	2.50	\$620.00	\$1,550.00	CALL WITH ATALAYA'S FA REGARDING PLAN TERMS AND REVIEW PROJECTED FINANCIALS.

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	659	CROCKETT, JASON N.	7/17/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DELOITTECRG REGARDING PLAN OPTIONS.
	660	ATKINSON, MICHAEL L.	7/25/2013	0.70	\$620.00	\$434.00	CALL TO DISCUSS CASE STRATEGY AND ANALYSIS OF TERM SHEETS / PROJECTIONS.
	661	ATKINSON, MICHAEL L.	7/25/2013	0.60	\$620.00	\$372.00	CALLS WITH COUNSEL REGARDING TERM SHEETS.
	662	CROCKETT, JASON N.	7/25/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE REGARDING PLAN TERM SHEET AND POTENTIAL MODIFICATIONS.
	663	CROCKETT, JASON N.	7/25/2013	0.70	\$440.00	\$308.00	CALL WITH COUNSEL TO DISCUSS PLAN TERM SHEET AND STRATEGY.
	664	CROCKETT, JASON N.	7/25/2013	0.80	\$440.00	\$352.00	CALL WITH M. ATKINSON TO DISCUSS CASE STRATEGY STATUS UPDATE, AND RECENT TERM SHEET CIRCULATIONS.
	665	ATKINSON, MICHAEL L.	7/26/2013	0.50	\$620.00	\$310.00	CALLS WITH COUNSEL REGARDING NEGOTIATION STRATEGY.
	666	ATKINSON, MICHAEL L.	7/26/2013	2.40	\$620.00	\$1,488.00	REVIEW OF TERM SHEET, COMPARE COMPONENTS, AND DISCUSS WITH J. CROCKETT.
	667	CROCKETT, JASON N.	7/26/2013	0.60	\$440.00	\$264.00	REVIEW OF TERM SHEET AND DISCUSS WITH M. ATKINSON.
	668	CROCKETT, JASON N.	7/26/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN CALL WITH YUCAIPA REGARDING PLAN TERMS.
	669	CROCKETT, JASON N.	7/26/2013	1.00	\$440.00	\$440.00	CALL WITH M. ATKINSON AND COUNSEL REGARDING NEGOTIATION STRATEGY.
	670	ATKINSON, MICHAEL L.	7/29/2013	1.50	\$620.00	\$930.00	DISCUSS TERM SHEETS WITH J. CROCKETT AND STRATEGIZE REGARDING NEGOTIATIONS.
	671	CROCKETT, JASON N.	7/29/2013	0.80	\$440.00	\$352.00	REVIEW OF COUNTERPROPOSAL TO ATALAYA AND COMPARISON OF TERM SHEETS.
	672	ATKINSON, MICHAEL L.	7/30/2013	0.80	\$620.00	\$496.00	REVIEW OF TERM SHEET MODIFICATIONS AND DISCUSS WITH COUNSEL.

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	673	CROCKETT, JASON N.	7/30/2013	1.30	\$440.00	\$572.00	REVIEW OF TERM SHEET MODIFICATIONS, DISCUSS WITH M. ATKINSON, AND PREPARE COMMENTS FOR COUNSEL.
	674	ATKINSON, MICHAEL L.	8/5/2013	1.10	\$620.00	\$682.00	REVIEW REVISED OFFER FROM YUCAIPA.
	675	ATKINSON, MICHAEL L.	8/5/2013	0.70	\$620.00	\$434.00	CALL WITH YUCAIPA.
	676	ATKINSON, MICHAEL L.	8/5/2013	1.20	\$620.00	\$744.00	ANALYSIS OF PLAN.
	677	ATKINSON, MICHAEL L.	8/5/2013	1.00	\$620.00	\$620.00	STRATEGIZE WITH COUNSEL FOR COMMITTEE MEETING.
	678	CROCKETT, JASON N.	8/5/2013	0.90	\$440.00	\$396.00	DISCUSS STRATEGY WITH M. ATKINSON AND COUNSEL IN ADVANCE OF COMMITTEE MEETING.
	679	CROCKETT, JASON N.	8/5/2013	1.10	\$440.00	\$484.00	PREPARE TALKING POINTS FOR CALL WITH INTERESTED PARTY YUCAIPA; REVIEW WITH M. ATKINSON AND REVISE FOR COUNSEL.
	680	CROCKETT, JASON N.	8/5/2013	0.60	\$440.00	\$264.00	ANALYSIS OF PLAN TERMS AND DISCUSS WITH M. ATKINSON.
	681	CROCKETT, JASON N.	8/5/2013	0.80	\$440.00	\$352.00	DISCUSS AND REVIEW REVISED OFFER FROM YUCAIPA WITH M. ATKINSON.
	682	CROCKETT, JASON N.	8/6/2013	1.20	\$440.00	\$528.00	REVIEW AND ANALYSIS OF FINANCIAL MODEL INCORPORATING LATEST TERM SHEET. DISCUSS WITH M. ATKINSON.
	683	CROCKETT, JASON N.	8/6/2013	0.80	\$440.00	\$352.00	PREPARE SUMMARY RESULTS OF SENSITIVITY ANALYSIS UNDER 8 SCENARIOS.
	684	CROCKETT, JASON N.	8/6/2013	0.90	\$440.00	\$396.00	REVIEW CASH FLOW FORECASTS, CURRENT CASH, CURRENT DIP BALANCE, AND CASH AND DIP BALANCE PROJECTED IN FINANCIAL MODEL TO COMPARE ANTICIPATE CASH AT CLOSING V. PROJECTED.
	685	CROCKETT, JASON N.	8/6/2013	2.70	\$440.00	\$1,188.00	RUN SENSITIVITY ANALYSES FOR VARIOUS OPERATING AND DEBT STRUCTURE SCENARIOS.
	686	ATKINSON, MICHAEL L.	8/7/2013	0.90	\$620.00	\$558.00	REVIEW EBITDA UNDER VARIOUS MODELS.
	687	CROCKETT, JASON N.	8/7/2013	1.50	\$440.00	\$660.00	PREPARE SENSITIVITY SCENARIOS FOR EBITDA UNDER VARIOUS PLAN STRUCTURES.



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	688	CROCKETT, JASON N.	8/7/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE RELATED TO DEBTORS' LATEST PROJECTION MODEL.
	689	ATKINSON, MICHAEL L.	8/8/2013	1.20	\$620.00	\$744.00	CALL WITH COUNSEL RE: PLAN.
	690	CROCKETT, JASON N.	8/8/2013	1.30	\$440.00	\$572.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL REGARDING PLAN TERMS.
	691	ATKINSON, MICHAEL L.	8/9/2013	1.40	\$620.00	\$868.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	692	CROCKETT, JASON N.	8/9/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE UPDATE CALL.
	693	ATKINSON, MICHAEL L.	8/12/2013	0.50	\$620.00	\$310.00	REVIEW ANALYSIS OF TERM SHEETS AND FINANCIAL MODEL.
	694	ATKINSON, MICHAEL L.	8/12/2013	1.80	\$620.00	\$1,116.00	REVIEW TERM SHEETS.
	695	ATKINSON, MICHAEL L.	8/12/2013	1.20	\$620.00	\$744.00	REVIEW FINANCIAL MODEL REGARDING COMPARISON.
	696	CROCKETT, JASON N.	8/12/2013	2.50	\$440.00	\$1,100.00	ANALYSIS OF TERM SHEETS AND DEVELOP FINANCIAL MODEL FOR COMPARISON.
	697	CROCKETT, JASON N.	8/12/2013	1.40	\$440.00	\$616.00	DISCUSS TERM SHEET COMPARISON ANALYSIS WITH M. ATKINSON AND ANALYSIS OF PROS AND CONS.
	698	CROCKETT, JASON N.	8/12/2013	0.40	\$440.00	\$176.00	PREPARE ANALYSIS OF TERM SHEET COMPARISONS.
	699	ATKINSON, MICHAEL L.	8/13/2013	1.20	\$620.00	\$744.00	CALL WITH ATALAYA AND DELOITTE REGARDING TERMS.
	700	ATKINSON, MICHAEL L.	8/13/2013	1.20	\$620.00	\$744.00	CALLS WITH COUNSEL REGARDING TERM SHEETS AND ATALAYA.
	701	ATKINSON, MICHAEL L.	8/13/2013	0.60	\$620.00	\$372.00	CALL WITH ATALAYA TO DISCUSS AND NEGOTIATE TERM SHEET.
	702	ATKINSON, MICHAEL L.	8/13/2013	1.00	\$620.00	\$620.00	PREPARE FOR CALL WITH ATALAYA.
	703	CROCKETT, JASON N.	8/13/2013	0.60	\$440.00	\$264.00	CALL WITH ATALAYA TO DISCUSS AND NEGOTIATE TERM SHEET.
	704	CROCKETT, JASON N.	8/13/2013	0.70	\$440.00	\$308.00	PREPARE FOR CALL WITH ATALAYA AND DISCUSS WITH M. ATKINSON.
	705	CROCKETT, JASON N.	8/13/2013	1.20	\$440.00	\$528.00	CALL WITH ATALAYA AND DELOITTE REGARDING PLAN TERMS.

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	706	CROCKETT, JASON N.	8/13/2013	2.00	\$440.00	\$880.00	PREPARE FINANCIAL MODEL AND COMPARISON OF COMPETING TERM SHEETS.
	707	CROCKETT, JASON N.	8/13/2013	0.60	\$440.00	\$264.00	CALL WITH COUNSEL AND M. ATKINSON REGARDING TERM SHEETS AND COMPARISON.
	708	CROCKETT, JASON N.	8/13/2013	0.50	\$440.00	\$220.00	CALL WITH COUNSEL TO DISCUSS RESULTS OF CALL WITH ATALAYA.
	709	ATKINSON, MICHAEL L.	8/14/2013	0.70	\$620.00	\$434.00	REVIEW OF PLAN TERMS.
	710	ATKINSON, MICHAEL L.	8/14/2013	1.90	\$620.00	\$1,178.00	REVIEW FINANCIAL MODEL RE: TERM SHEET.
	711	ATKINSON, MICHAEL L.	8/14/2013	1.20	\$620.00	\$744.00	PARTICIPATE IN COMMITTEE CALL.
	712	ATKINSON, MICHAEL L.	8/14/2013	1.50	\$620.00	\$930.00	REVIEW TERM SHEET AND DISCUSS WITH COUNSEL.
	713	CROCKETT, JASON N.	8/14/2013	0.40	\$440.00	\$176.00	CALL WITH S. HEYEN REGARDING TERM SHEETS, PLAN STATUS, AND PENDING MOTIONS.
	714	CROCKETT, JASON N.	8/14/2013	0.50	\$440.00	\$220.00	DISCUSS TERMS AND COMPARE OFFERS WITH M. ATKINSON.
	715	CROCKETT, JASON N.	8/14/2013	2.80	\$440.00	\$1,232.00	PREPARE FINANCIAL MODEL TO ILLUSTRATE TERM SHEET COMPONENTS.
	716	CROCKETT, JASON N.	8/14/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	717	CROCKETT, JASON N.	8/15/2013	0.80	\$440.00	\$352.00	REVIEW OF REVISED TERM SHEET AND PREPARE COMMENTS FOR COUNSEL.
	718	CROCKETT, JASON N.	8/15/2013	0.90	\$440.00	\$396.00	DEVELOP FINANCIAL MODEL ILLUSTRATING TERM SHEET TERMS.
	719	CROCKETT, JASON N.	8/15/2013	0.70	\$440.00	\$308.00	FOLLOW UP CALLS WITH COUNSEL AND M. ATKINSON DISCUSSING TERM SHEETS.
	720	ATKINSON, MICHAEL L.	8/16/2013	0.80	\$620.00	\$496.00	CALL WITH ATALAYA.
	721	ATKINSON, MICHAEL L.	8/16/2013	0.50	\$620.00	\$310.00	CALL WITH COUNSEL REGARDING TERM SHEETS.
	722	ATKINSON, MICHAEL L.	8/16/2013	0.80	\$620.00	\$496.00	CALL WITH COUNSEL AND J. CROCKETT REGARDING STRATEGY.

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	723	ATKINSON, MICHAEL L.	8/16/2013	1.00	\$620.00	\$620.00	CALL WITH ATALAYA.
	724	CROCKETT, JASON N.	8/16/2013	0.60	\$440.00	\$264.00	CALL WITH COUNSEL REGARDING PLAN STRATEGY.
	725	CROCKETT, JASON N.	8/16/2013	0.50	\$440.00	\$220.00	CALL WITH M. ATKINSON AND HIGHLIGHT ISSUES FOR COUNSEL REGARDING COMPARISON OF TERM SHEETS.
	726	CROCKETT, JASON N.	8/16/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN CALL WITH ATALAYA.
	727	CROCKETT, JASON N.	8/16/2013	0.80	\$440.00	\$352.00	CALL WITH ATALAYA REGARDING PLAN TERMS.
	728	CROCKETT, JASON N.	8/16/2013	0.30	\$440.00	\$132.00	CALL WITH S. HEYEN REGARDING PLAN STRATEGY.
	729	CROCKETT, JASON N.	8/16/2013	0.70	\$440.00	\$308.00	FOLLOW UP CALL WITH COUNSEL AND M. ATKINSON REGARDING CURRENT DEAL STRATEGY.
	730	ATKINSON, MICHAEL L.	8/19/2013	0.40	\$620.00	\$248.00	REVIEW OF UPDATED TERM SHEET.
	731	ATKINSON, MICHAEL L.	8/19/2013	0.20	\$620.00	\$124.00	CALL WITH COUNSEL REGARDING PROPOSAL AND TERM SHEET.
	732	ATKINSON, MICHAEL L.	8/19/2013	0.70	\$620.00	\$434.00	CALL WITH COUNSEL TO DISCUSS PLAN STRATEGY.
	733	CROCKETT, JASON N.	8/19/2013	0.40	\$440.00	\$176.00	REVIEW OF DRAFT UPDATED TERM SHEET FROM COUNSEL.
	734	CROCKETT, JASON N.	8/19/2013	0.70	\$440.00	\$308.00	CALLS WITH M. ATKINSON AND COUNSEL TO DISCUSS PLAN STRATEGY.
	735	CROCKETT, JASON N.	8/19/2013	0.60	\$440.00	\$264.00	PREPARE COMPARISON OF LATEST TERM SHEETS FROM ALL PARTIES.
	736	CROCKETT, JASON N.	8/19/2013	0.20	\$440.00	\$88.00	FOLLOW UP CALL WITH COUNSEL REGARDING COUNTERPROPOSALS.
	737	ATKINSON, MICHAEL L.	8/20/2013	1.50	\$620.00	\$930.00	CALL REGARDING PLAN NEGOTIATIONS.
	738	ATKINSON, MICHAEL L.	8/20/2013	0.40	\$620.00	\$248.00	DISCUSS DISCLOSURE STATEMENT OPEN ITEMS.
	739	CROCKETT, JASON N.	8/20/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN CALL REGARDING PLAN NEGOTIATIONS AND UPCOMING HEARING.

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	740	CROCKETT, JASON N.	8/20/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE WITH COUNSEL REGARDING ITEMS FOR DISCLOSURE STATEMENT.
	741	ATKINSON, MICHAEL L.	8/21/2013	0.70	\$620.00	\$434.00	REVIEW DISCLOSURE STATEMENT.
	742	CROCKETT, JASON N.	8/21/2013	1.50	\$440.00	\$660.00	ASSIST COUNSEL IN PREPARATION OF DISCLOSURE STATEMENT.
	743	ATKINSON, MICHAEL L.	8/22/2013	1.10	\$620.00	\$682.00	CALL WITH YUCAIPA TO DISCUSS PLAN.
	744	ATKINSON, MICHAEL L.	8/22/2013	0.80	\$620.00	\$496.00	CALL WITH COUNSEL AND SUBCOMMITTEE TO DISCUSS PLAN.
	745	CROCKETT, JASON N.	8/22/2013	0.90	\$440.00	\$396.00	COMPARE PLAN TERMS WITH M. ATKINSON AND DISCUSS BENEFITS OF EACH.
	746	CROCKETT, JASON N.	8/22/2013	0.80	\$440.00	\$352.00	CALLS WITH COUNSEL, SUBCOMMITTEE AND M. ATKINSON TO DISCUSS PLAN STRATEGY.
	747	CROCKETT, JASON N.	8/22/2013	1.10	\$440.00	\$484.00	PREPARE FOR AND PARTICIPATE IN CALL WITH YUCAIPA TO DISCUSS PLAN TERMS.
	748	ATKINSON, MICHAEL L.	8/30/2013	3.50	\$620.00	\$2,170.00	REVIEW PLAN AND DISCLOSURE STATEMENT DRAFTS PREPARED BY COUNSEL.
	749	CROCKETT, JASON N.	8/30/2013	3.90	\$440.00	\$1,716.00	REVIEW OF DISCLOSURE STATEMENT AND PREPARE DETAILED COMMENTS FOR COUNSEL.
	750	CROCKETT, JASON N.	8/30/2013	1.80	\$440.00	\$792.00	REVIEW OF DISCLOSURE STATEMENT AND DISCUSS ISSUES WITH M. ATKINSON.
	751	ATKINSON, MICHAEL L.	9/2/2013	2.00	\$620.00	\$1,240.00	REVIEW UPDATED DRAFT DISCLOSURE STATEMENT DRAFT.
	752	CROCKETT, JASON N.	9/2/2013	2.50	\$440.00	\$1,100.00	REVIEW OF DRAFT DISCLOSURE STATEMENT AND PREPARE COMMENTS FOR COUNSEL.
	753	ATKINSON, MICHAEL L.	9/3/2013	1.00	\$620.00	\$620.00	REVIEW PLAN.
	754	CROCKETT, JASON N.	9/3/2013	1.50	\$440.00	\$660.00	REVIEW AND ANALYSIS OF PLAN AND DISCLOSURE STATEMENT LANGUAGE REGARDING FINANCIAL TREATMENT.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	755	ATKINSON, MICHAEL L.	9/4/2013	0.50	\$620.00	\$310.00	CALL WITH COUNSEL REGARDING PLAN NEGOTIATIONS.
	756	CROCKETT, JASON N.	9/4/2013	0.50	\$440.00	\$220.00	CALL WITH M. ATKINSON AND COUNSEL TO DISCUSS UPDATE REGARDING PLAN AND NEGOTIATIONS.
	757	CROCKETT, JASON N.	9/4/2013	2.10	\$440.00	\$924.00	PREPARE CLAIMS ESTIMATES AND SUMMARY INFORMATION FOR COMMITTEE.
	758	ATKINSON, MICHAEL L.	9/5/2013	1.00	\$620.00	\$620.00	REVIEW OF FINANCIAL PROJECTIONS.
	759	CROCKETT, JASON N.	9/5/2013	2.60	\$440.00	\$1,144.00	PREPARE FINANCIAL PROJECTIONS FOR DISCLOSURE STATEMENT.
	760	ATKINSON, MICHAEL L.	9/6/2013	1.00	\$620.00	\$620.00	REVIEW UPDATED PLAN LANGUAGE.
	761	CROCKETT, JASON N.	9/6/2013	1.40	\$440.00	\$616.00	REVIEW AND ANALYZE PLAN REVISION FROM ATALAYA.
	762	ATKINSON, MICHAEL L.	9/8/2013	1.30	\$620.00	\$806.00	REVIEW AND ANALYSIS OF DISCLOSURE STATEMENT.
	763	CROCKETT, JASON N.	9/8/2013	0.80	\$440.00	\$352.00	ASSIST IN LANGUAGE REGARDING LIQUIDITY AND CASH FLOW SWEEP. CORRESPOND WITH COUNSEL.
	764	CROCKETT, JASON N.	9/8/2013	0.90	\$440.00	\$396.00	REVIEW OF DISCLOSURE STATEMENT.
	765	ATKINSON, MICHAEL L.	9/9/2013	2.00	\$620.00	\$1,240.00	REVIEW OF PLAN AND DISCLOSURE STATEMENT LANGUAGE AND FINANCIAL TREATMENT.
	766	ATKINSON, MICHAEL L.	9/9/2013	0.90	\$620.00	\$558.00	ADDRESS REQUEST FOR COUNTEROFFER REGARDING TERMS.
	767	CROCKETT, JASON N.	9/9/2013	2.80	\$440.00	\$1,232.00	REVIEW OF DRAFT PLAN AND PREPARE COMMENTS AND INFORMATION FOR COUNSEL.
	768	CROCKETT, JASON N.	9/9/2013	4.40	\$440.00	\$1,936.00	PREPARE LIQUIDATION ANALYSIS FOR PLAN.
	769	CROCKETT, JASON N.	9/9/2013	0.60	\$440.00	\$264.00	PREPARE ANALYSIS OF REQUIRED TERMS FOR COMMITTEE SUPPORT.
	770	ATKINSON, MICHAEL L.	9/10/2013	2.30	\$620.00	\$1,426.00	DETAILED REVIEW OF PLAN AND DISCLOSURE.
	771	CROCKETT, JASON N.	9/10/2013	3.70	\$440.00	\$1,628.00	REVIEW PLAN AND PREPARE COMMENTS AND CHANGES FOR COUNSEL.

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	772	CROCKETT, JASON N.	9/10/2013	2.50	\$440.00	\$1,100.00	PREPARE PROJECTIONS FOR DISCLOSURE STATEMENT UPDATED FOR ACTUALS AND MODIFIED TERMS.
	773	ATKINSON, MICHAEL L.	9/11/2013	0.70	\$620.00	\$434.00	REVIEW AND PROVIDE COMMENTS REGARDING LIQUIDATION ANALYSIS.
	774	ATKINSON, MICHAEL L.	9/11/2013	1.50	\$620.00	\$930.00	REVIEW PLAN AND DISCLOSURE STATEMENT.
	775	CROCKETT, JASON N.	9/11/2013	1.10	\$440.00	\$484.00	PREPARE LIQUIDATION ANALYSIS.
	776	CROCKETT, JASON N.	9/11/2013	4.50	\$440.00	\$1,980.00	PREPARE PROJECTIONS FOR DISCLOSURE STATEMENT.
	777	CROCKETT, JASON N.	9/11/2013	1.20	\$440.00	\$528.00	REVIEW OF PLAN AND PREPARE COMMENTS FOR COUNSEL.
	778	ATKINSON, MICHAEL L.	9/12/2013	1.50	\$620.00	\$930.00	REVIEW OF 5-YEAR PROJECTIONS AND DISCUSS WITH J. CROCKETT.
	779	ATKINSON, MICHAEL L.	9/12/2013	2.50	\$620.00	\$1,550.00	REVIEW AND ANALYSIS OF COMPANY PREPARED PROJECTIONS AND PROVIDE INPUT TO J. CROCKETT.
	780	CROCKETT, JASON N.	9/12/2013	3.10	\$440.00	\$1,364.00	PREPARE PROJECTIONS FOR DISCLOSURE STATEMENT.
	781	CROCKETT, JASON N.	9/12/2013	2.60	\$440.00	\$1,144.00	PREPARE PROJECTIONS FOR DISCLOSURE STATEMENT.
	782	ATKINSON, MICHAEL L.	9/13/2013	2.80	\$620.00	\$1,736.00	ASSIST IN PREPARATION OF PROJECTIONS FOR DISCLOSURE STATEMENT.
	783	CROCKETT, JASON N.	9/13/2013	2.10	\$440.00	\$924.00	PREPARE LONG-TERM PROJECTIONS FOR DISCLOSURE STATEMENT.
	784	ATKINSON, MICHAEL L.	9/15/2013	0.50	\$620.00	\$310.00	DISCUSS DEBT AND LC ISSUE WITH J. CROCKETT.
	785	CROCKETT, JASON N.	9/15/2013	0.30	\$440.00	\$132.00	ADDRESS ISSUES WITH RESPECT TO DEBT WITH M. ATKINSON.
	786	CROCKETT, JASON N.	9/15/2013	0.70	\$440.00	\$308.00	PREPARE UPDATED LIQUIDATION ANALYSIS FOR PLAN.
	787	ATKINSON, MICHAEL L.	9/18/2013	0.40	\$620.00	\$248.00	DISCUSS MODIFIED YUCAIPA OFFER WITH J. CROCKETT.
	788	CROCKETT, JASON N.	9/18/2013	0.30	\$440.00	\$132.00	REVIEW OF REVISED OFFER FROM YUCAIPA AND DISCUSS WITH M. ATKINSON.
	789	ATKINSON, MICHAEL L.	9/19/2013	0.50	\$620.00	\$310.00	CALL WITH COUNSEL REGARDING PLAN STRATEGY.

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	790	ATKINSON, MICHAEL L.	9/19/2013	1.50	\$620.00	\$930.00	CALLS WITH COUNSEL AND ATALAYA REGARDING PLAN.
	791	CROCKETT, JASON N.	9/19/2013	0.70	\$440.00	\$308.00	CALL WITH D. KURZWEIL AND M. ATKINSON REGARDING STRATEGY FOR PLAN TERMS.
	792	CROCKETT, JASON N.	9/19/2013	0.30	\$440.00	\$132.00	DISCUSSION OF OFFER FROM COMPETING PARTY REGARDING PLAN OF REORGANIZATION WITH M. ATKINSON.
	793	CROCKETT, JASON N.	9/19/2013	1.60	\$440.00	\$704.00	PREPARE FOR AND PARTICIPATE IN CALLS WITH COUNSEL AND ATALAYA REGARDING PLAN TERMS.
	794	ATKINSON, MICHAEL L.	9/22/2013	1.70	\$620.00	\$1,054.00	REVIEW OF REVISED PLAN AND DISCUSS WITH J. CROCKETT.
	795	CROCKETT, JASON N.	9/22/2013	1.50	\$440.00	\$660.00	REVIEW OF REVISED PLAN AND DISCUSS WITH M. ATKINSON.
	796	CROCKETT, JASON N.	9/23/2013	0.50	\$440.00	\$220.00	RESEARCH REGARDING INTEREST RATE CALCULATION METHODOLOGIES.
	797	CROCKETT, JASON N.	9/23/2013	1.00	\$440.00	\$440.00	ADDRESS INTEREST RATE CALCULATION ISSUES WITH ATALAYA AND DISCUSS WITH COUNSEL.
	798	CROCKETT, JASON N.	9/23/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE REGARDING LANGUAGE OF LOAN DOCUMENTS.
	799	ATKINSON, MICHAEL L.	9/24/2013	2.50	\$620.00	\$1,550.00	REVIEW LIQUIDATION ANALYSIS, REFINE FIGURES AND ANALYSIS OF PROJECTIONS.
	800	ATKINSON, MICHAEL L.	9/24/2013	0.90	\$620.00	\$558.00	REVIEW CLAIMS FOR ESTIMATES IN DISCLOSURE STATEMENT.
	801	CROCKETT, JASON N.	9/24/2013	0.50	\$440.00	\$220.00	PREPARE ANALYSIS OF CLAIMS FOR DISCLOSURE STATEMENT.
	802	CROCKETT, JASON N.	9/24/2013	3.10	\$440.00	\$1,364.00	PREPARE LIQUIDATION ANALYSIS AND PROJECTIONS FOR DISCLOSURE STATEMENT.
	803	ATKINSON, MICHAEL L.	9/25/2013	0.90	\$620.00	\$558.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL TO DISCUSS PLAN AND STRATEGY.
	804	ATKINSON, MICHAEL L.	9/25/2013	3.50	\$620.00	\$2,170.00	REVIEW AND ANALYSIS OF PLAN AND DISCLOSURE STATEMENT AND DRAFT PROJECTIONS.

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	805	ATKINSON, MICHAEL L.	9/25/2013	1.50	\$620.00	\$930.00	REVIEW AND ANALYSIS OF DISCLOSURE STATEMENT FINANCIALS AND PROJECTIONS.
	806	ATKINSON, MICHAEL L.	9/25/2013	1.00	\$620.00	\$620.00	REVIEW OF UPDATED PROJECTIONS AND LIQUIDATION ANALYSIS.
	807	CROCKETT, JASON N.	9/25/2013	1.10	\$440.00	\$484.00	ADJUST EXHIBITS FOR DISCLOSURE STATEMENT.
	808	CROCKETT, JASON N.	9/25/2013	1.20	\$440.00	\$528.00	UPDATE PROJECTIONS AND CASH FLOW SWEEP TIMING AND FORMULA.
	809	CROCKETT, JASON N.	9/25/2013	0.40	\$440.00	\$176.00	CORRESPONDENCE REGARDING LANGUAGE OF LOAN DOCUMENTS.
	810	CROCKETT, JASON N.	9/25/2013	1.60	\$440.00	\$704.00	REVIEW OF UPDATED PLAN AND DISCUSS WITH COUNSEL.
	811	CROCKETT, JASON N.	9/25/2013	0.60	\$440.00	\$264.00	UPDATE LIQUIDATION ANALYSIS BASED ON RECENT CASH FLOW ACTIVITY, AP, AND AR AMOUNTS.
	812	CROCKETT, JASON N.	9/25/2013	1.90	\$440.00	\$836.00	PREPARE UPDATED PROJECTIONS AND LIQUIDATION ANALYSIS BASED ON MOST RECENT TERMS.
	813	CROCKETT, JASON N.	9/25/2013	0.70	\$440.00	\$308.00	CALL WITH COUNSEL TO DISCUSS PLAN.
	814	ATKINSON, MICHAEL L.	9/26/2013	3.00	\$620.00	\$1,860.00	ANALYSIS OF PLAN AND DISCLOSURE STATEMENT IN ADVANCE OF FINAL DRAFT.
	815	ATKINSON, MICHAEL L.	9/26/2013	2.50	\$620.00	\$1,550.00	REVIEW OF PLAN AND CALL WITH COUNSEL REGARDING CHANGES TO LANGUAGE.
	816	CROCKETT, JASON N.	9/26/2013	0.70	\$440.00	\$308.00	CALL WITH COUNSEL AND M. ATKINSON TO DISCUSS PLAN AND DISCLOSURE STATEMENT.
	817	CROCKETT, JASON N.	9/26/2013	2.20	\$440.00	\$968.00	REVIEW OF UPDATED DISCLOSURE STATEMENT, PREPARE COMMENTS FOR COUNSEL, AND DISCUSS ISSUES.
	818	CROCKETT, JASON N.	9/26/2013	1.60	\$440.00	\$704.00	REVIEW AND PREPARE COMMENTS REGARDING PLAN AND DISCLOSURE STATEMENT.
	819	CROCKETT, JASON N.	9/26/2013	1.10	\$440.00	\$484.00	REVIEW OF PLAN AND DISCUSS WITH COUNSEL.

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	820	ATKINSON, MICHAEL L.	9/27/2013	1.50	\$620.00	\$930.00	REVIEW OF PLAN.
	821	CROCKETT, JASON N.	9/27/2013	0.80	\$440.00	\$352.00	FINAL REVIEW OF DISCLOSURE STATEMENT AND PLAN.
	822	ATKINSON, MICHAEL L.	10/3/2013	2.00	\$620.00	\$1,240.00	REVIEW AND ANALYSIS OF DISCLOSURE STATEMENT FINANCIALS.
	823	CROCKETT, JASON N.	10/3/2013	3.20	\$440.00	\$1,408.00	PREPARE FINANCIALS FOR DISCLOSURE STATEMENT.
	824	ATKINSON, MICHAEL L.	10/4/2013	0.80	\$620.00	\$496.00	CALL WITH COUNSEL REGARDING CASE STRATEGY.
	825	CROCKETT, JASON N.	10/4/2013	0.80	\$440.00	\$352.00	FOLLOW UP CALL WITH COUNSEL REGARDING STRATEGY AND DISCUSS WITH M. ATKINSON.
	826	ATKINSON, MICHAEL L.	10/7/2013	1.50	\$620.00	\$930.00	REVIEW OF FINANCIALS FOR DISCLOSURE STATEMENT.
	827	ATKINSON, MICHAEL L.	10/7/2013	2.50	\$620.00	\$1,550.00	PREPARE PROJECTIONS BASED ON PLAN TERMS.
	828	CROCKETT, JASON N.	10/7/2013	2.80	\$440.00	\$1,232.00	PREPARE FINANCIAL ANALYSES RELATED TO DISCLOSURE STATEMENT AND PLAN.
	829	CROCKETT, JASON N.	10/7/2013	1.90	\$440.00	\$836.00	ANALYSIS OF PROJECTIONS PREPARED BY DEBTORS.
	830	CROCKETT, JASON N.	10/7/2013	2.00	\$440.00	\$880.00	PREPARE PROJECTIONS BASED ON PLAN TERMS.
	831	MURPHY, JOAN	10/7/2013	0.30	\$200.00	\$60.00	PREPARE TRANSACTION MULTIPLE CALCULATIONS FOR JNC.
	832	CROCKETT, JASON N.	10/8/2013	1.60	\$440.00	\$704.00	PREPARE FINANCIAL ANALYSES RELATED TO PLAN.
	833	ATKINSON, MICHAEL L.	10/9/2013	1.00	\$620.00	\$620.00	STRATEGY CALLS WITH J. CROCKETT AND COUNSEL.
	834	CROCKETT, JASON N.	10/9/2013	0.80	\$440.00	\$352.00	PREPARE PROJECTIONS AND FINANCIAL INFORMATION FOR DISCLOSURE STATEMENT.
	835	CROCKETT, JASON N.	10/9/2013	0.30	\$440.00	\$132.00	DISCUSS LIQUIDATION ANALYSIS WITH M. ATKINSON.
	836	CROCKETT, JASON N.	10/9/2013	0.90	\$440.00	\$396.00	DISCUSS PLAN STRATEGY WITH M. ATKINSON AND CALL WITH COUNSEL.
	837	CROCKETT, JASON N.	10/9/2013	1.20	\$440.00	\$528.00	REVIEW OF PROJECTIONS AND CASH FLOW SWEEP FORMULA.

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	838	CROCKETT, JASON N.	10/10/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE REGARDING PROJECTIONS DISCUSSION.
	839	CROCKETT, JASON N.	10/11/2013	1.30	\$440.00	\$572.00	REVIEW OF PROJECTIONS AND PREPARE FOR CALL WITH DELOITTE.
	840	CROCKETT, JASON N.	10/11/2013	0.70	\$440.00	\$308.00	REVIEW OF SAME STORE SALES DATA AND BUDGET TO ACTUAL RESULTS.
	841	ATKINSON, MICHAEL L.	10/15/2013	1.80	\$620.00	\$1,116.00	REVIEW PLAN PROJECTIONS.
	842	CROCKETT, JASON N.	10/15/2013	1.10	\$440.00	\$484.00	REVIEW PROJECTIONS FOR PLAN.
	843	RIEGER, BARRY	10/15/2013	2.10	\$400.00	\$840.00	PREPARE VARIANCE ANALYSIS BETWEEN DEBTOR AND LENDER PROJECTIONS
	844	ATKINSON, MICHAEL L.	10/16/2013	1.00	\$620.00	\$620.00	REVIEW OF AND DISCUSS PROJECTIONS WITH J. CROCKETT AND COUNSEL.
	845	ATKINSON, MICHAEL L.	10/16/2013	2.20	\$620.00	\$1,364.00	ANALYSIS OF EBITDA AND PROJECTIONS.
	846	CROCKETT, JASON N.	10/16/2013	0.70	\$440.00	\$308.00	DISCUSS PROJECTIONS WITH M. ATKINSON AND COUNSEL.
	847	CROCKETT, JASON N.	10/16/2013	1.90	\$440.00	\$836.00	REVIEW AND COMPARISON OF PROJECTIONS.
	848	CROCKETT, JASON N.	10/16/2013	0.30	\$440.00	\$132.00	DISCUSS PROJECTIONS AND LIQUIDATION ANALYSIS WITH DELOITTE.
	849	CROCKETT, JASON N.	10/16/2013	2.70	\$440.00	\$1,188.00	REVIEW AND ANALYSIS OF PROJECTIONS, SALES, MARGINS, EBITDA.
	850	CROCKETT, JASON N.	10/16/2013	1.30	\$440.00	\$572.00	PREPARE AND UPDATE LIQUIDATION ANALYSIS.
	851	RIEGER, BARRY	10/16/2013	1.50	\$400.00	\$600.00	PREPARE VARIANCE ANALYSIS BETWEEN DEBTOR AND LENDER PROJECTIONS
	852	CROCKETT, JASON N.	10/18/2013	1.70	\$440.00	\$748.00	REVIEW AND ANALYSIS OF PROJECTIONS, PREPARE COMMENTS FOR COUNSEL, AND PREPARE DRAFT LIQUIDATION ANALYSIS.
	853	CROCKETT, JASON N.	10/21/2013	0.40	\$440.00	\$176.00	DISCUSS GENERAL CASE UPDATE WITH COUNSEL AND POTENTIAL PLAN FILINGS.
	854	CROCKETT, JASON N.	10/25/2013	0.30	\$440.00	\$132.00	ADDRESS LANGUAGE CHANGES TO DISCLOSURE STATEMENT.

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	855	CROCKETT, JASON N.	10/25/2013	2.10	\$440.00	\$924.00	PREPARE DOCUMENTS FOR PLAN/DS HEARING RELATED TO PLAN AND PROJECTIONS.
	856	MURPHY, JOAN	10/25/2013	0.70	\$200.00	\$140.00	REVIEW AND RETRIEVE REORGANIZATION PLANS AND DISCLOSURE STATEMENTS FOR JNC.
	857	ATKINSON, MICHAEL L.	10/28/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYSIS OF FINANCIAL DOCUMENTS INCLUDING LIQUIDATION AND EBITDA PROJECTIONS.
	858	ATKINSON, MICHAEL L.	10/28/2013	2.00	\$620.00	\$1,240.00	PREPARE FOR HEARING REGARDING DISCLOSURE STATEMENT.
	859	ATKINSON, MICHAEL L.	10/28/2013	1.50	\$620.00	\$930.00	ANALYSIS AND REVIEW OF FINANCIAL DOCUMENTS RELATED TO PLAN WITH J. CROCKETT.
	860	ATKINSON, MICHAEL L.	10/28/2013	1.50	\$620.00	\$930.00	DISCUSS EBITDA AND CASH FLOW RECONCILIATION WITH J. CROCKETT.
	861	CROCKETT, JASON N.	10/28/2013	2.20	\$440.00	\$968.00	PREPARE ANALYSIS OF YTD EBITDA, RECONCILIATION OF CASH FLOW AND INCOME STATEMENT, AND PROJECTED EBITDA. DISCUSS WITH M. ATKINSON.
	862	CROCKETT, JASON N.	10/28/2013	0.30	\$440.00	\$132.00	ASSIST M. ATKINSON IN HEARING PREPARATION.
	863	CROCKETT, JASON N.	10/28/2013	0.60	\$440.00	\$264.00	CALL WITH M. ATKINSON TO REVIEW FINANCIAL DOCUMENTS INCLUDING LIQUIDATION ANALYSIS, PROJECTIONS, AND EBITDA.
	864	CROCKETT, JASON N.	10/28/2013	1.30	\$440.00	\$572.00	DISCUSS FINANCIAL DOCUMENTS RELATED TO PLAN/DISCLOSURE STATEMENT HEARING WITH M. ATKINSON.
	865	CROCKETT, JASON N.	10/28/2013	1.70	\$440.00	\$748.00	PREPARE FINANCIAL ANALYSIS DOCUMENTS FOR PLAN HEARING AND DISCUSS WITH M. ATKINSON.
	866	ATKINSON, MICHAEL L.	10/29/2013	3.50	\$620.00	\$2,170.00	PREPARE FOR AND ATTEND DISCLOSURE STATEMENT HEARING.
	867	ATKINSON, MICHAEL L.	10/29/2013	0.90	\$620.00	\$558.00	DISCUSS PLAN HEARING ISSUES WITH J. CROCKETT.
	868	CROCKETT, JASON N.	10/29/2013	0.80	\$440.00	\$352.00	DISCUSS ISSUES REGARDING CONFIRMATION AND PLAN HEARING WITH M. ATKINSON.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	869	CROCKETT, JASON N.	10/31/2013	0.70	\$440.00	\$308.00	PREPARE CHARTS REGARDING EBITDA PERFORMANCE.
	870	CROCKETT, JASON N.	10/31/2013	0.50	\$440.00	\$220.00	RESEARCH REGARDING FREE CASH FLOW FOR RESTAURANT INDUSTRY.
	871	FORTE, KRISTYN D	11/1/2013	2.10	\$250.00	\$525.00	RESEARCH BANKRUPTCIES THAT RESULTED IN A SALE IN THE DINING INDUSTRY.
	872	ATKINSON, MICHAEL L.	11/4/2013	1.50	\$620.00	\$930.00	DISCUSS WITH J. CROCKETT- UPDATED PROJECTIONS PREPARED BY DELOITTE, PREPARE COMMENTS FOR COUNSEL.
	873	ATKINSON, MICHAEL L.	11/4/2013	2.00	\$620.00	\$1,240.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DELOITTE RE: PROJECTIONS/CORRESPONDENCE.
	874	ATKINSON, MICHAEL L.	11/4/2013	0.80	\$620.00	\$496.00	REVIEW DISCLOSURE STATEMENT AND DISCUSS WITH COUNSEL.
	875	CROCKETT, JASON N.	11/4/2013	0.70	\$440.00	\$308.00	CORRESPONDENCE WITH DELOITTE REGARDING PROJECTIONS, PREPARE FOR AND PARTICIPATE IN CALL WITH DELOITTE REGARDING PROJECTIONS, AND FOLLOW UP CORRESPONDENCE WITH COUNSEL REGARDING SAME.
	876	CROCKETT, JASON N.	11/4/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE AND ANALYSIS OF COMPARABLE TRANSACTIONS AND VALUATION.
	877	CROCKETT, JASON N.	11/4/2013	1.10	\$440.00	\$484.00	REVIEW OF UPDATED DISCLOSURE STATEMENT LANGUAGE AND PREPARE COMMENTS FOR COUNSEL.
	878	CROCKETT, JASON N.	11/4/2013	1.20	\$440.00	\$528.00	REVIEW AND ANALYSIS OF UPDATED PROJECTIONS PREPARED BY DELOITTE, DISCUSS WITH M. ATKINSON AND PREPARE COMMENTS FOR COUNSEL.
	879	CROCKETT, JASON N.	11/5/2013	2.40	\$440.00	\$1,056.00	ANALYSIS OF CASH FLOW BUDGET, WEEKLY CASH FLOW PERFORMANCE, AND PROJECTIONS FILED WITH PLANS OF REORGANIZATION.
	880	ATKINSON, MICHAEL L.	11/6/2013	1.00	\$620.00	\$620.00	DELOITTE CALL AND ANALYSIS OF CASH FLOW AND PROFITABILITY.
	881	ATKINSON, MICHAEL L.	11/6/2013	1.00	\$620.00	\$620.00	DISCUSS OPERATING PERFORMANCE W/ J. CROCKETT.
	882	CROCKETT, JASON N.	11/6/2013	1.00	\$440.00	\$440.00	ANALYSIS AND DISCUSSION OF OPERATING PERFORMANCE WITH M. ATKINSON AND S. HEYEN.

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	883	CROCKETT, JASON N.	11/6/2013	0.30	\$440.00	\$132.00	CALL WITH DELOITTE AND FOLLOW UP CORRESPONDENCE WITH COUNSEL REGARDING CASH FLOW AND PROFITABILITY.
	884	ATKINSON, MICHAEL L.	11/8/2013	1.50	\$620.00	\$930.00	COMMITTEE CALL REVIEW- RECENT OPERATING RESULTS, CASH FLOW, PROFITABILITY, LIQUIDITY.
	885	ATKINSON, MICHAEL L.	11/8/2013	0.80	\$620.00	\$496.00	COMMITTEE CALL.
	886	CROCKETT, JASON N.	11/8/2013	1.20	\$440.00	\$528.00	REVIEW OF RECENT OPERATING RESULTS, CASH FLOW PERFORMANCE, AND PREPARE MATERIALS FOR COMMITTEE UPDATE CALL.
	887	CROCKETT, JASON N.	11/8/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	888	ATKINSON, MICHAEL L.	11/11/2013	1.00	\$620.00	\$620.00	PROJECTIONS AND PREPARE COMMENTS FOR COUNSEL WITH J. CROCKETT.
	889	CROCKETT, JASON N.	11/11/2013	0.60	\$440.00	\$264.00	ANALYSIS OF PROJECTIONS AND PREPARE COMMENTS FOR COUNSEL. DISCUSS WITH M. ATKINSON.
	890	CROCKETT, JASON N.	11/12/2013	0.30	\$440.00	\$132.00	ASSIST IN PREPARATION OF ANALYSIS OF FEES BY PROFESSIONAL FIRM.
	891	ATKINSON, MICHAEL L.	11/14/2013	1.10	\$620.00	\$682.00	REVIEW DISCLOSURE STATEMENT, PLAN AND MOST RECENT COMMENTS AND EDITS.
	892	CROCKETT, JASON N.	11/14/2013	0.80	\$440.00	\$352.00	REVIEW AND ANALYSIS OF DISCLOSURE STATEMENT AND PLAN.
	893	ATKINSON, MICHAEL L.	11/15/2013	1.50	\$620.00	\$930.00	COMMITTEE UPDATE MATERIALS- REVIEW AND ANALYSIS. SUGGEST CHANGES FOR J. CROCKETT.
	894	ATKINSON, MICHAEL L.	11/15/2013	1.00	\$620.00	\$620.00	FILED PLAN AND DS REVIEW.
	895	CROCKETT, JASON N.	11/15/2013	1.50	\$440.00	\$660.00	PREPARE MATERIALS FOR COMMITTEE UPDATE VIA EMAIL.
	896	CROCKETT, JASON N.	11/15/2013	0.40	\$440.00	\$176.00	ANALYSIS OF PLAN AND DISCLOSURE STATEMENT.
	897	ATKINSON, MICHAEL L.	11/22/2013	1.50	\$620.00	\$930.00	COMMITTEE CALL REGARDING OPERATIONS AND LIQUIDITY.
	898	ATKINSON, MICHAEL L.	11/22/2013	1.20	\$620.00	\$744.00	PREPARE COMMITTEE UPDATE PRESENTATION- OCTOBER FINANCIAL REPORTING PACKAGE.

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	899	CROCKETT, JASON N.	11/22/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	900	ATKINSON, MICHAEL L.	12/2/2013	5.00	\$620.00	\$3,100.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	901	ATKINSON, MICHAEL L.	12/2/2013	1.50	\$620.00	\$930.00	DISCUSS OPINION REGARDING VALUE WITH STAFF.
	902	CROCKETT, JASON N.	12/2/2013	3.50	\$440.00	\$1,540.00	PREPARE VALUATION AS DIRECTED BY M. ATKINSON.
	903	ATKINSON, MICHAEL L.	12/3/2013	4.50	\$620.00	\$2,790.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	904	CROCKETT, JASON N.	12/3/2013	3.20	\$440.00	\$1,408.00	PREPARE SCHEDULES FOR VALUATION.
	905	ATKINSON, MICHAEL L.	12/4/2013	4.00	\$620.00	\$2,480.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	906	ATKINSON, MICHAEL L.	12/4/2013	2.00	\$620.00	\$1,240.00	MEET WITH J. CROCKETT TO DISCUSS VALUE OPINION.
	907	CROCKETT, JASON N.	12/4/2013	2.20	\$440.00	\$968.00	PREPARE VALUATION REPORT AS DIRECTED BY M. ATKINSON.
	908	CROCKETT, JASON N.	12/4/2013	3.00	\$440.00	\$1,320.00	PREPARE VALUATION OUTLINE WITH M. ATKINSON AND DISCUSS CONTENT.
	909	FORTE, KRISTYN D	12/4/2013	5.70	\$250.00	\$1,425.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	910	ATKINSON, MICHAEL L.	12/5/2013	5.30	\$620.00	\$3,286.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	911	ATKINSON, MICHAEL L.	12/5/2013	0.90	\$620.00	\$558.00	DISCUSS OPINION REGARDING VALUE WITH COUNSEL AND STAFF.
	912	CROCKETT, JASON N.	12/5/2013	0.80	\$440.00	\$352.00	CALLS WITH M. ATKINSON AND COUNSEL REGARDING VALUATION.
	913	FORTE, KRISTYN D	12/5/2013	0.90	\$250.00	\$225.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	914	ATKINSON, MICHAEL L.	12/6/2013	4.00	\$620.00	\$2,480.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	915	CROCKETT, JASON N.	12/6/2013	2.80	\$440.00	\$1,232.00	PREPARE VALUATION REPORT WITH M. ATKINSON.
	916	FORTE, KRISTYN D	12/6/2013	2.70	\$250.00	\$675.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	917	ATKINSON, MICHAEL L.	12/7/2013	2.50	\$620.00	\$1,550.00	PREPARE VALUATION OPINION AND REVIEW OF RELATED MATERIALS.

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	918	CROCKETT, JASON N.	12/7/2013	1.20	\$440.00	\$528.00	REVIEW AND ANALYSIS OF VALUATION REPORT.
	919	ATKINSON, MICHAEL L.	12/8/2013	6.00	\$620.00	\$3,720.00	PREPARE OPINION OF VALUE.
	920	CROCKETT, JASON N.	12/8/2013	1.00	\$440.00	\$440.00	PREPARE VALUATION REPORT.
	921	FORTE, KRISTYN D	12/8/2013	2.10	\$250.00	\$525.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	922	ATKINSON, MICHAEL L.	12/9/2013	2.00	\$620.00	\$1,240.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	923	CROCKETT, JASON N.	12/9/2013	0.40	\$440.00	\$176.00	PREPARE VALUATION REPORT.
	924	FORTE, KRISTYN D	12/9/2013	0.90	\$250.00	\$225.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	925	ATKINSON, MICHAEL L.	12/10/2013	1.50	\$620.00	\$930.00	PREPARE OPINION REGARDING INDICATION OF VALUE.
	926	ATKINSON, MICHAEL L.	12/11/2013	3.50	\$620.00	\$2,170.00	PREPARE OPINION REGARDING INDICATION OF VALUE AND DISCUSS WITH J. CROCKETT.
	927	ATKINSON, MICHAEL L.	12/11/2013	2.00	\$620.00	\$1,240.00	CALL WITH COUNSEL REGARDING OPINION AND DISCUSS OPINION WITH STAFF.
	928	CROCKETT, JASON N.	12/11/2013	1.50	\$440.00	\$660.00	PREPARE VALUATION ANALYSIS UPDATES WITH K. FORTE PER DISCUSSION WITH M. ATKINSON.
	929	CROCKETT, JASON N.	12/11/2013	0.90	\$440.00	\$396.00	PARTICIPATE IN CALLS REGARDING STATUS OF VALUATION WITH M. ATKINSON AND COUNSEL.
	930	CROCKETT, JASON N.	12/11/2013	1.60	\$440.00	\$704.00	PREPARE VALUATION ANALYSIS WITH M. ATKINSON.
	931	FORTE, KRISTYN D	12/11/2013	4.50	\$250.00	\$1,125.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	932	ATKINSON, MICHAEL L.	12/12/2013	4.00	\$620.00	\$2,480.00	PREPARE OPINION REGARDING VALUE AND DISCUSS WITH STAFF.
	933	CROCKETT, JASON N.	12/12/2013	0.90	\$440.00	\$396.00	REVIEW OF UPDATED VALUATION MATERIALS.
	934	CROCKETT, JASON N.	12/12/2013	1.80	\$440.00	\$792.00	REVIEW VALUATION MATERIALS WITH M. ATKINSON AND PREPARE UPDATES.

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	935	FORTE, KRISTYN D	12/12/2013	5.30	\$250.00	\$1,325.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	936	ATKINSON, MICHAEL L.	12/13/2013	0.50	\$620.00	\$310.00	PARTICIPATE IN CALL WITH COUNSEL AND STAFF REGARDING OPINION.
	937	ATKINSON, MICHAEL L.	12/13/2013	2.00	\$620.00	\$1,240.00	PREPARE OPINION REGARDING INDICATION OF VALUE AND DISCUSS WITH STAFF.
	938	ATKINSON, MICHAEL L.	12/13/2013	1.50	\$620.00	\$930.00	PREPARE AND FINALIZE OPINION REGARDING INDICATION OF VALUE.
	939	CROCKETT, JASON N.	12/13/2013	0.40	\$440.00	\$176.00	CALL WITH COUNSEL REGARDING VALUATION REPORT.
	940	CROCKETT, JASON N.	12/13/2013	2.70	\$440.00	\$1,188.00	DISCUSS VALUATION WITH M. ATKINSON AND PREPARE UPDATES TO REPORT.
	941	CROCKETT, JASON N.	12/13/2013	1.10	\$440.00	\$484.00	FINAL REVIEW OF VALUATION REPORT WITH M. ATKINSON.
	942	FORTE, KRISTYN D	12/13/2013	0.20	\$250.00	\$50.00	ASSIST IN PREPARATION OF EXPERT REPORT.
	943	ATKINSON, MICHAEL L.	12/14/2013	2.50	\$620.00	\$1,550.00	REVIEW OF VALUATION MATERIALS PREPARED BY IMPERIAL.
	944	CROCKETT, JASON N.	12/14/2013	1.40	\$440.00	\$616.00	REVIEW AND ANALYSIS OF EXPERT REPORTS PROVIDED BY ATALAYA AND YUCAIPA.
	945	ATKINSON, MICHAEL L.	12/17/2013	0.40	\$620.00	\$248.00	DISCUSS VALUATION OPINION AND RELATED ISSUES WITH J. CROCKETT.
	946	CROCKETT, JASON N.	12/17/2013	0.40	\$440.00	\$176.00	DISCUSS CONFIRMATION HEARING WITH M. ATKINSON AND DESIGNATION OF WITNESSES.
	947	ATKINSON, MICHAEL L.	12/30/2013	2.00	\$620.00	\$1,240.00	REVIEW AND ANALYSIS OF IMPERIAL AND DELOITTE VALUATIONS AND DISCUSS WITH J. CROCKETT.
	948	CROCKETT, JASON N.	12/30/2013	0.60	\$440.00	\$264.00	DISCUSS VALUATIONS WITH M. ATKINSON AND COORDINATE RELATED DEPOSITION WITH COUNSEL.
	949	CROCKETT, JASON N.	12/31/2013	1.30	\$440.00	\$572.00	REVIEW AND ANALYSIS OF IMPERIAL VALUATION FOR DISCUSSION WITH COUNSEL.
	950	CROCKETT, JASON N.	12/31/2013	0.70	\$440.00	\$308.00	PREPARE INFORMATION FOR IMPERIAL DEPOSITION.



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	951	ATKINSON, MICHAEL L.	1/1/2014	2.80	\$650.00	\$1,820.00	DISCUSS IMPERIAL'S VALUATION REPORT, PREPARE ANALYSIS.
	952	CROCKETT, JASON N.	1/1/2014	2.80	\$480.00	\$1,344.00	REVIEW AND ANALYSIS OF VALUATION REPORT PREPARED BY IMPERIAL.
	953	FORTE, KRISTYN D	1/1/2014	3.90	\$260.00	\$1,014.00	REVIEW IMPERIAL VALUATION.
	954	ATKINSON, MICHAEL L.	1/2/2014	1.50	\$650.00	\$975.00	REVIEW STRATEGY FOR DEPOSITION OF IMPERIAL FOR CALL WITH COUNSEL
	955	ATKINSON, MICHAEL L.	1/2/2014	0.90	\$650.00	\$585.00	ANALYSIS OF YUCAIPA PROJECTIONS COMPARED TO ACTUAL MONTHLY EBITDA.
	956	ATKINSON, MICHAEL L.	1/2/2014	2.50	\$650.00	\$1,625.00	REVIEW MATERIALS FOR IMPERIAL CAPITAL DEPOSITION.
	957	CROCKETT, JASON N.	1/2/2014	0.50	\$480.00	\$240.00	DISCUSS DEPOSITION TOPICS WITH K. FORTE.
	958	CROCKETT, JASON N.	1/2/2014	2.50	\$480.00	\$1,200.00	PREPARE FOR IMPERIAL CAPITAL DEPOSITION.
	959	CROCKETT, JASON N.	1/2/2014	1.50	\$480.00	\$720.00	PREPARE FOR CALL AND DISCUSS STRATEGY FOR DEPOSITION OF IMPERIAL WITH COUNSEL.
	960	FORTE, KRISTYN D	1/2/2014	0.70	\$260.00	\$182.00	PREPARE AND SENT EMAIL WITH QUESTIONS ABOUT IMPERIAL'S VALUATION.
	961	ATKINSON, MICHAEL L.	1/3/2014	1.00	\$650.00	\$650.00	REVIEW CASE STATUS WITH J. CROCKETT.
	962	ATKINSON, MICHAEL L.	1/3/2014	2.50	\$650.00	\$1,625.00	REVIEW DELOITTE REPORT.
	963	CROCKETT, JASON N.	1/3/2014	0.90	\$480.00	\$432.00	DISCUSS DEPOSITION AND CASE STATUS WITH M. ATKINSON.
	964	CROCKETT, JASON N.	1/3/2014	1.50	\$480.00	\$720.00	ANALYSIS OF DELOITTE EXPERT REPORT.
	965	CROCKETT, JASON N.	1/3/2014	4.00	\$480.00	\$1,920.00	PREPARE FOR AND ATTEND DEPOSITION OF IMPERIAL CAPITAL.
	966	FORTE, KRISTYN D	1/3/2014	1.30	\$260.00	\$338.00	UPDATE NORMALIZED EBITDA FOR NOVEMBER ACTUALS AND COMPARE TO CHART INCLUDED IN EXPERT REPORT.
	967	CROCKETT, JASON N.	1/4/2014	0.60	\$480.00	\$288.00	ANALYSIS OF EBITDA ADJUSTMENTS AND TTM OPERATING EBITDA. RECONCILE NUMBERS AND ADDRESS DISCREPANCIES WITH COMPANY.

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	968	FORTE, KRISTYN D	1/4/2014	0.90	\$260.00	\$234.00	UPDATE EBITDA BRIDGE FOR CORRECT STARTING BALANCE AND PREPARE SUMMARY OF DECEMBER ACTUALS BASED ON THE CASH FLOW REPORT AND SAME STORE SALES FOR ALL AND SAME STORES.
	969	ATKINSON, MICHAEL L.	1/6/2014	1.60	\$650.00	\$1,040.00	PREPARE FOR DEPOSITION WITH J. CROCKETT.
	970	ATKINSON, MICHAEL L.	1/6/2014	1.20	\$650.00	\$780.00	ANALYZE DELOITTE REPORT.
	971	ATKINSON, MICHAEL L.	1/6/2014	7.00	\$650.00	\$4,550.00	PICCADILLY DEPOSITION ATTENDANCE.
	972	CROCKETT, JASON N.	1/6/2014	1.60	\$480.00	\$768.00	DISCUSS DEPOSITION QUESTIONS AND PREPARATION WITH M. ATKINSON.
	973	CROCKETT, JASON N.	1/6/2014	0.50	\$480.00	\$240.00	CALL WITH S. HEYEN TO DISCUSS CONFIRMATION AND CLAIMS ESTIMATES.
	974	CROCKETT, JASON N.	1/6/2014	2.00	\$480.00	\$960.00	ASSIST M. ATKINSON IN PREPARATION OF DEPOSITION.
	975	CROCKETT, JASON N.	1/6/2014	2.90	\$480.00	\$1,392.00	REVIEW AND ANALYSIS OF DELOITTE EXPERT REPORT.
	976	CROCKETT, JASON N.	1/6/2014	1.20	\$480.00	\$576.00	PREPARE DOCUMENTS FOR M. ATKINSON FOR UPCOMING DEPOSITIONS.
	977	ATKINSON, MICHAEL L.	1/7/2014	1.60	\$650.00	\$1,040.00	DISCUSS ISSUE OF MARKET MULTIPLES WITH J. CROCKETT.
	978	ATKINSON, MICHAEL L.	1/7/2014	5.00	\$650.00	\$3,250.00	PICCADILLY DEPOSITION ATTENDANCE AND PREPARATION.
	979	ATKINSON, MICHAEL L.	1/7/2014	0.50	\$650.00	\$325.00	REVIEW DELOITTE REPORT WITH J. CROCKETT.
	980	CROCKETT, JASON N.	1/7/2014	2.50	\$480.00	\$1,200.00	ANALYSIS OF DELOITTE REPORT, OPERATIONS AND PREPARE QUESTIONS FOR M. ATKINSON.
	981	CROCKETT, JASON N.	1/7/2014	0.50	\$480.00	\$240.00	DISCUSS DEPOSITION ISSUES WITH M. ATKINSON.
	982	CROCKETT, JASON N.	1/7/2014	1.60	\$480.00	\$768.00	ADDRESS MARKET MULTIPLES ISSUE WITH M. ATKINSON.
	983	CROCKETT, JASON N.	1/7/2014	2.20	\$480.00	\$1,056.00	PREPARE MATERIALS AS REQUESTED FOR M. ATKINSON WITH RESPECT TO SNYDER AND LEE DEPOSITIONS.
	984	STRICKLER, TIMOTHY M.	1/7/2014	3.40	\$270.00	\$918.00	RESEARCH VARIOUS M&A TRANSACTIONS.

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	985	ATKINSON, MICHAEL L.	1/8/2014	2.00	\$650.00	\$1,300.00	REVIEW FTI REPORT, PREPARE CORRESPONDENCE.
	986	ATKINSON, MICHAEL L.	1/8/2014	7.00	\$650.00	\$4,550.00	PICCADILLY DEPOSITION ATTENDANCE AND PREPARATION.
	987	ATKINSON, MICHAEL L.	1/8/2014	0.50	\$650.00	\$325.00	DISCUSSION WITH J. CROCKETT REGARDING PERFORMANCE AND STRATEGY.
	988	ATKINSON, MICHAEL L.	1/8/2014	2.00	\$650.00	\$1,300.00	ANALYZE DEPOSITION AND PROJECTIONS SCHEDULES.
	989	CROCKETT, JASON N.	1/8/2014	2.30	\$480.00	\$1,104.00	PREPARE VARIOUS FINANCIAL SCHEDULES RELATED TO DEPOSITION AND PROJECTIONS, AND BUDGET TO ACTUAL PERFORMANCE.
	990	CROCKETT, JASON N.	1/8/2014	2.00	\$480.00	\$960.00	ANALYSIS OF REPORT PREPARED BY FTI AND PREPARE COMMENTS.
	991	CROCKETT, JASON N.	1/8/2014	1.20	\$480.00	\$576.00	RESEARCH REGARDING SALE MULTIPLES AND DISCUSS WITH M. ATKINSON.
	992	CROCKETT, JASON N.	1/8/2014	0.70	\$480.00	\$336.00	DISCUSS CASE TIMELINE WITH M. ATKINSON AND KEY PARTIES CONTACTED REGARDING SALE.
	993	CROCKETT, JASON N.	1/8/2014	0.60	\$480.00	\$288.00	DISCUSS PFS, STRATEGY, GROWTH PLAN, AND PERFORMANCE WITH M. ATKINSON.
	994	ATKINSON, MICHAEL L.	1/9/2014	1.00	\$650.00	\$650.00	PREPARE FOR DEPOSITION.
	995	ATKINSON, MICHAEL L.	1/9/2014	0.50	\$650.00	\$325.00	CORRESPONDENCE WITH COUNSEL AND COMMITTEE TO DISCUSS PLAN ADMINISTRATOR.
	996	ATKINSON, MICHAEL L.	1/9/2014	2.50	\$650.00	\$1,625.00	REVIEW AND RESEARCH RELATED TO VALUATION MULTIPLES.
	997	ATKINSON, MICHAEL L.	1/9/2014	0.30	\$650.00	\$195.00	REVIEW AIG CLAIMS WITH J. CROCKETT TO DISCUSS LANGUAGE.
	998	ATKINSON, MICHAEL L.	1/9/2014	1.30	\$650.00	\$845.00	COMMITTEE CALL RE: PLAN CONFIRMATION.
	999	CROCKETT, JASON N.	1/9/2014	1.30	\$480.00	\$624.00	PREPARE FOR AND PARTICIPATE IN CALLS WITH COMMITTEE REGARDING PLAN CONFIRMATION.

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Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	1000	CROCKETT, JASON N.	1/9/2014	2.50	\$480.00	\$1,200.00	RESEARCH AND REVIEW OF ARTICLES AND PAPERS RELATED TO USE OF MULTIPLES IN VALUATION AND SPECIFICALLY IN RESTAURANT INDUSTRY, APPLICABILITY OF REVENUE MULTIPLES V. EBITDA MULTIPLES.
	1001	CROCKETT, JASON N.	1/9/2014	0.80	\$480.00	\$384.00	ASSIST M. ATKINSON IN PREPARATION FOR DEPOSITION.
	1002	CROCKETT, JASON N.	1/9/2014	0.30	\$480.00	\$144.00	REVIEW LANGUAGE WITH RESPECT TO AIG CLAIMS AND DISCUSS WITH M. ATKINSON.
	1003	CROCKETT, JASON N.	1/9/2014	0.50	\$480.00	\$240.00	CALL WITH COUNSEL AND COMMITTEE TO DISCUSS APPOINTMENT OF PLAN ADMINISTRATOR.
	1004	CROCKETT, JASON N.	1/9/2014	1.50	\$480.00	\$720.00	REVIEW OF ATKINSON DEPOSITION TRANSCRIPT.
	1005	ATKINSON, MICHAEL L.	1/10/2014	2.50	\$650.00	\$1,625.00	REVIEW IMPERIAL AND FTI EXPERT REPORTS.
	1006	ATKINSON, MICHAEL L.	1/10/2014	1.00	\$650.00	\$650.00	REVIEW REPORT AND QUESTIONS FOR CONFIRMATION.
	1007	ATKINSON, MICHAEL L.	1/10/2014	5.00	\$650.00	\$3,250.00	PREPARATION FOR TESTIMONY.
	1008	CROCKETT, JASON N.	1/10/2014	0.20	\$480.00	\$96.00	REVIEW IMPERIAL ENGAGEMENT LETTER.
	1009	CROCKETT, JASON N.	1/10/2014	4.50	\$480.00	\$2,160.00	PREPARE DOCUMENTS AND ANALYSES FOR ATKINSON TESTIMONY.
	1010	CROCKETT, JASON N.	1/10/2014	1.20	\$480.00	\$576.00	REVIEW OF ATKINSON REPORT AND PREPARE QUESTIONS FOR CONFIRMATION.
	1011	CROCKETT, JASON N.	1/10/2014	2.70	\$480.00	\$1,296.00	ANALYSIS OF EXPERT REPORTS PREPARED BY IMPERIAL AND FTI AND PREPARE QUESTIONS AND ISSUES RELATED THERETO.
	1012	CROCKETT, JASON N.	1/10/2014	0.20	\$480.00	\$96.00	REVIEW AND ANALYSIS OF VOTING TABULATION.
	1013	MURPHY, JOAN	1/10/2014	1.20	\$210.00	\$252.00	COLLECT SUPPORTING DOCUMENTS AND CREATE BINDER FOR USE AT HEARING.
	1014	ATKINSON, MICHAEL L.	1/11/2014	1.00	\$650.00	\$650.00	CALL WITH J. CROCKETT AND COUNSEL REGARDING CONFIRMATION HEARING.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	1015	ATKINSON, MICHAEL L.	1/11/2014	2.00	\$650.00	\$1,300.00	PREPARE MATERIALS FOR EXAMINATION OF WITNESSES.
	1016	CROCKETT, JASON N.	1/11/2014	1.30	\$480.00	\$624.00	CALL WITH COUNSEL AND M. ATKINSON TO PREPARE FOR CONFIRMATION HEARING.
	1017	CROCKETT, JASON N.	1/11/2014	2.40	\$480.00	\$1,152.00	PREPARE QUESTIONS FOR EXAMINATION AND CROSS EXAMINATION OF WITNESSES.
	1018	ATKINSON, MICHAEL L.	1/12/2014	2.00	\$650.00	\$1,300.00	PREPARE DOCUMENTS AND MATERIALS FOR CONFIRMATION HEARING.
	1019	ATKINSON, MICHAEL L.	1/12/2014	1.50	\$650.00	\$975.00	DISCUSS AND ANALYZE YUCAIPA REPORT.
	1020	ATKINSON, MICHAEL L.	1/12/2014	6.00	\$650.00	\$3,900.00	PREPARE FOR CONFIRMATION TESTIMONY.
	1021	CROCKETT, JASON N.	1/12/2014	1.30	\$480.00	\$624.00	ANALYSIS OF YUCAIPA PLAN FOR CONFIRMATION AND COMPARISON TO ATALAYA PLAN.
	1022	CROCKETT, JASON N.	1/12/2014	6.20	\$480.00	\$2,976.00	PREPARE FOR HEARING TESTIMONY WITH M. ATKINSON AND COUNSEL.
	1023	CROCKETT, JASON N.	1/12/2014	1.50	\$480.00	\$720.00	REVIEW AND ANALYSIS OF VALUATION REPORT OF PICCADILLY PREPARED BY EXPERTS FROM YUCAIPA.
	1024	ATKINSON, MICHAEL L.	1/13/2014	6.00	\$650.00	\$3,900.00	PARTICIPATE IN COURT HEARINGS RE: CONFIRMATION.
	1025	ATKINSON, MICHAEL L.	1/13/2014	1.50	\$650.00	\$975.00	CORRESPONDENCE WITH J. CROCKETT REGARDING TESTIMONY TOPICS.
	1026	ATKINSON, MICHAEL L.	1/13/2014	1.00	\$650.00	\$650.00	CONFIRMATION HEARING PREPARATION.
	1027	ATKINSON, MICHAEL L.	1/13/2014	3.50	\$650.00	\$2,275.00	CONFIRMATION HEARING PREPARATION.
	1028	CROCKETT, JASON N.	1/13/2014	1.50	\$480.00	\$720.00	DISCUSS TOPICS WITH COUNSEL AND M. ATKINSON REGARDING TESTIMONY.
	1029	CROCKETT, JASON N.	1/13/2014	3.50	\$480.00	\$1,680.00	PREPARE FOR HEARING TESTIMONY DAY 2.
	1030	CROCKETT, JASON N.	1/13/2014	6.10	\$480.00	\$2,928.00	ATTEND CONFIRMATION HEARING.
	1031	CROCKETT, JASON N.	1/13/2014	0.90	\$480.00	\$432.00	PREPARE FOR HEARING TESTIMONY DAY 1.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	1032	ATKINSON, MICHAEL L.	1/14/2014	7.50	\$650.00	\$4,875.00	ATTEND CONFIRMATION HEARING.
	1033	ATKINSON, MICHAEL L.	1/14/2014	1.00	\$650.00	\$650.00	PARTICIPATE IN COURT HEARINGS RE: CONFIRMATION.
	1034	ATKINSON, MICHAEL L.	1/14/2014	1.50	\$650.00	\$975.00	CONFIRMATION HEARING PREPARATION.
	1035	CROCKETT, JASON N.	1/14/2014	0.90	\$480.00	\$432.00	PREPARE FOR CONFIRMATION HEARING AND ASSIST M. ATKINSON FOR TESTIMONY.
	1036	CROCKETT, JASON N.	1/14/2014	7.50	\$480.00	\$3,600.00	ATTEND CONFIRMATION HEARING.
	1037	CROCKETT, JASON N.	1/14/2014	1.20	\$480.00	\$576.00	PREPARE FOR CONFIRMATION HEARING DAY 3.
	1038	ATKINSON, MICHAEL L.	1/15/2014	2.00	\$650.00	\$1,300.00	PARTICIPATE IN COURT HEARINGS RE: CONFIRMATION.
	1039	ATKINSON, MICHAEL L.	1/15/2014	1.00	\$650.00	\$650.00	CONFIRMATION HEARING PREPARATION.
	1040	CROCKETT, JASON N.	1/15/2014	0.70	\$480.00	\$336.00	PREPARE FOR CONFIRMATION HEARING DAY 3.
	1041	CROCKETT, JASON N.	1/15/2014	0.80	\$480.00	\$384.00	DISCUSS CONFIRMATION ISSUES WITH COUNSEL.
	1042	CROCKETT, JASON N.	1/15/2014	2.30	\$480.00	\$1,104.00	ATTEND CONFIRMATION HEARING DAY 3.
	1043	CROCKETT, JASON N.	1/23/2014	0.60	\$480.00	\$288.00	PREPARE POINTS FOR CONFIRMATION HEARING BRIEF.
	1044	ATKINSON, MICHAEL L.	1/24/2014	2.00	\$650.00	\$1,300.00	REVIEW EXPERT REPORTS.
	1045	ATKINSON, MICHAEL L.	1/24/2014	0.50	\$650.00	\$325.00	REVIEW BRIEF POINTS WITH J. CROCKETT.
	1046	CROCKETT, JASON N.	1/24/2014	2.00	\$480.00	\$960.00	REVIEW OF EXPERT REPORTS PREPARED BY VARIOUS EXPERTS FOR CONFIRMATION BRIEF.
	1047	CROCKETT, JASON N.	1/24/2014	2.30	\$480.00	\$1,104.00	PREPARE BULLET POINTS OF KEY STATEMENTS FOR CONFIRMATION BRIEF.
	1048	CROCKETT, JASON N.	1/24/2014	0.90	\$480.00	\$432.00	DISCUSS CONFIRMATION BRIEF POINTS WITH M. ATKINSON.
	1049	ATKINSON, MICHAEL L.	2/3/2014	2.00	\$650.00	\$1,300.00	REVIEW KEY EVENTS TIMELINE FOR CASE AND NEGOTIATIONS WITH J. CROCKETT.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	1050	ATKINSON, MICHAEL L.	2/3/2014	1.00	\$650.00	\$650.00	ANALYZE DOCUMENTS AND PREPARE FOR CONFIRMATION HEARING.
	1051	ATKINSON, MICHAEL L.	2/3/2014	1.50	\$650.00	\$975.00	REVIEW SCHEDULES FOR CONFIRMATION FEE HEARINGS AND ASSIST IN PREPARATION.
	1052	CROCKETT, JASON N.	2/3/2014	0.80	\$480.00	\$384.00	PREPARE DOCUMENTS FOR CONFIRMATION HEARING.
	1053	CROCKETT, JASON N.	2/3/2014	1.70	\$480.00	\$816.00	PREPARE SCHEDULES FOR CONFIRMATION HEARING AND FEE HEARING.
	1054	CROCKETT, JASON N.	2/3/2014	2.10	\$480.00	\$1,008.00	PREPARE TIMELINE OF KEY EVENTS DURING CASE AND NEGOTIATIONS.
	1055	ATKINSON, MICHAEL L.	2/4/2014	1.00	\$650.00	\$650.00	REVIEW OF FINANCIAL ISSUES AND DISCUSS PLAN WITH COUNSEL.
	1056	ATKINSON, MICHAEL L.	2/4/2014	0.30	\$650.00	\$195.00	REVIEW ANALYSIS REGARDING LIQUIDITY AT PLAN CONFIRMATION.
	1057	ATKINSON, MICHAEL L.	2/4/2014	0.80	\$650.00	\$520.00	ANALYZE CONFIRMATION BRIEFS WITH J. CROCKETT.
	1058	ATKINSON, MICHAEL L.	2/4/2014	6.00	\$650.00	\$3,900.00	PREPARE FOR AND ATTEND CONFIRMATION HEARING.
	1059	CROCKETT, JASON N.	2/4/2014	0.50	\$480.00	\$240.00	ANALYSIS OF SUFFICIENCY OF FUNDS FOR EFFECTIVE DATE.
	1060	CROCKETT, JASON N.	2/4/2014	0.30	\$480.00	\$144.00	CALL WITH COUNSEL REGARDING PLAN AND CONFIRMATION.
	1061	CROCKETT, JASON N.	2/4/2014	1.50	\$480.00	\$720.00	REVIEW OF CONFIRMATION HEARING BRIEFS AND DISCUSS WITH M. ATKINSON.
	1062	ATKINSON, MICHAEL L.	2/10/2014	0.60	\$650.00	\$390.00	DISCUSS CURRENT STATUS AND OPEN ITEMS FOR EFFECTIVE DATE WITH J. CROCKETT.
	1063	ATKINSON, MICHAEL L.	2/17/2014	1.00	\$650.00	\$650.00	DISCUSS CLAIMS WITH STAFF AND COUNSEL AND FUNDS FOR EFFECTIVE DATE.
	1064	ATKINSON, MICHAEL L.	3/3/2014	0.20	\$650.00	\$130.00	DISCUSS PLAN AND EFFECTIVE DATE WITH J. CROCKETT.
	1065	CROCKETT, JASON N.	3/3/2014	0.20	\$480.00	\$96.00	INQUIRY REGARDING PLAN AND EFFECTIVE DATE.
	1066	CROCKETT, JASON N.	3/6/2014	0.30	\$480.00	\$144.00	REVIEW AP AGING AS END OF FEBRUARY.

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451	<b>BANKRUPTCY-PLAN AND DISCLOSURE STATEMENT: Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims.</b>						
	1067	ATKINSON, MICHAEL L.	3/7/2014	0.80	\$650.00	\$520.00	PREPARE ANALYSIS OF PROFESSIONAL FEES AND CASH AS OF EFFECTIVE DATE AND REVIEW WITH J. CROCKETT.
	1068	ATKINSON, MICHAEL L.	3/7/2014	0.90	\$650.00	\$585.00	DISCUSS BP STATUS AND PROCEEDS WITH J. CROCKETT. REVIEW RELATED DOCUMENTS.
	1069	CROCKETT, JASON N.	3/7/2014	0.80	\$480.00	\$384.00	ANALYSIS OF PROFESSIONAL FEES AND CASH AT EFFECTIVE DATE. DETERMINE USES OF REVOLVER.
	1070	ATKINSON, MICHAEL L.	3/17/2014	0.60	\$650.00	\$390.00	DISCUSS FEES WITH COUNSEL AND CONFIRMATION.
	1071	ATKINSON, MICHAEL L.	3/19/2014	0.90	\$650.00	\$585.00	UPDATE CALL WITH COUNSEL AND J. CROCKETT TO DISCUSS CASE AND CASH AVAILABLE.
	1072	CROCKETT, JASON N.	3/25/2014	1.90	\$480.00	\$912.00	DISCUSS FEES WITH S. HEYEN AND PREPARE SUMMARY OF FEES BY MONTH BY FIRM INCLUDING HOLDBACKS.
	1073	ATKINSON, MICHAEL L.	3/26/2014	0.70	\$650.00	\$455.00	DISCUSS COMMITTEE CALL WITH J. CROCKETT AND PLAN CONFIRMATION.
	1074	ATKINSON, MICHAEL L.	3/27/2014	0.30	\$650.00	\$195.00	CORRESPONDENCE WITH COUNSEL AND J. CROCKETT REGARDING CONFIRMATION.
	1075	CROCKETT, JASON N.	3/27/2014	0.30	\$480.00	\$144.00	DISCUSS CONFIRMATION WITH COUNSEL AND M. ATKINSON.
	1076	CROCKETT, JASON N.	3/27/2014	0.30	\$480.00	\$144.00	PREPARE UPDATED FEE SCHEDULE AND TRANSMIT TO COUNSEL.
	1077	CROCKETT, JASON N.	4/1/2014	1.30	\$480.00	\$624.00	CALL WITH J. CORNISH REGARDING OPERATIONS, PLAN AND LITIGATION UPDATE AND REVIEW OF SUPPORTING CASH FLOW SCHEDULES, EBITDA PROJECTIONS, AND OTHER INFORMATION PROVIDED.
	1078	CROCKETT, JASON N.	4/7/2014	0.80	\$480.00	\$384.00	REVIEW DOCKET AND IMMATERIAL PLAN MODIFICATION.
	1079	CROCKETT, JASON N.	4/15/2014	0.30	\$480.00	\$144.00	ADDRESS CLOSING ISSUES WITH COUNSEL.
	1080	CROCKETT, JASON N.	4/17/2014	0.30	\$480.00	\$144.00	CORRESPONDENCE REGARDING WIRE INSTRUCTIONS.
	<b>Subtotal for Service Code 451</b>			<b>737.10</b>	<b>\$521.28</b>	<b>\$384,232.00</b>	



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<b>453</b>	<b>BANKRUPTCY-ACCOUNTING/AUDITING: Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.</b>						
	1081	ATKINSON, MICHAEL L.	2/7/2013	2.00	\$620.00	\$1,240.00	REVIEW AND ANALYZE BUDGET AND OTHER RELATED FINANCIAL INFORMATION RECENTLY PROVIDED.
	1082	ATKINSON, MICHAEL L.	2/19/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE RECENT BUDGET AND CASH FLOW STATEMENTS.
	1083	ATKINSON, MICHAEL L.	2/25/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE PROJECTIONS AND BUDGET V ACTUALS; DISCUSS W/ J CROCKETT.
	1084	ATKINSON, MICHAEL L.	3/12/2013	1.60	\$620.00	\$992.00	REVIEW AND ANALYZE CURRENT FINANCIAL STATEMENTS AND PROJECTIONS.
	<b>Subtotal for Service Code 453</b>			<b>5.60</b>	<b>\$620.00</b>	<b>\$3,472.00</b>	

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1085	CROCKETT, JASON N.	3/14/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF RECENT LEASING ACTIVITY AND CORRESPONDENCE WITH DEBTORS RE: SAME.
	1086	MURPHY, JOAN	3/14/2013	4.80	\$200.00	\$960.00	CREATE UPDATE PRESENTATION, REVIEW OF SAME STORE SALES, ANALYSIS OF OPERATING RESULTS, AND REVIEW DOCKET ACTIVITY.
	1087	CROCKETT, JASON N.	3/28/2013	0.20	\$440.00	\$88.00	REVIEW OF LEASING UPDATE.
	1088	MURPHY, JOAN	4/12/2013	1.80	\$200.00	\$360.00	CONDUCT SCREEN FOR POTENTIAL BUYERS ON CAPITAL IQ. CREATE REPORT OF POTENTIAL BUYER COMPANY AND CONTACT INFORMATION.
	1089	MURPHY, JOAN	4/15/2013	1.50	\$200.00	\$300.00	RESEARCH C-LEVEL CONTACT INFORMATION FOR POTENTIAL BUYER LIST. REVIEW AND CROSS CHECK FINAL LIST WITH PREVIOUSLY CREATED RESTAURANT INDUSTRY BUYERS FOR MISSING OR DUPLICATE COMPANIES.
	1090	CROCKETT, JASON N.	4/29/2013	0.60	\$440.00	\$264.00	REVIEW OF LEASE STATUS UPDATE AND SUMMARY DESCRIPTION.
	1091	CROCKETT, JASON N.	5/1/2013	0.60	\$440.00	\$264.00	REVIEW, ANALYSIS, AND CORRESPONDENCE RELATED TO INSURANCE FINANCING ISSUES.
	1092	ATKINSON, MICHAEL L.	5/2/2013	0.40	\$620.00	\$248.00	REVIEW EBITDA BRIDGE WITH J. CROCKETT.
	1093	CROCKETT, JASON N.	5/9/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN WEEKLY CALL WITH DEBTORS REGARDING OPERATIONAL UPDATE.
	1094	CROCKETT, JASON N.	5/10/2013	0.30	\$440.00	\$132.00	DISCUSS STRATEGY WITH M. ATKINSON.
	1095	CROCKETT, JASON N.	5/13/2013	1.10	\$440.00	\$484.00	REVIEW OF EBITDA ANALYSIS AND BRIDGE AND PREPARE ADJUSTMENTS FOR MERCHANTS AND LEASING. CALCULATE AND DOCUMENT ADJUSTMENTS.
	1096	CROCKETT, JASON N.	5/16/2013	0.60	\$440.00	\$264.00	UPDATE CALL WITH DEBTORS.
	1097	CROCKETT, JASON N.	5/16/2013	0.40	\$440.00	\$176.00	CALL WITH FTI TO DISCUSS CASH FLOW BUDGET.
	1098	ATKINSON, MICHAEL L.	5/20/2013	1.10	\$620.00	\$682.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH RESULTS AND RELATED FINANCIAL INFORMATION.

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1099	CROCKETT, JASON N.	6/5/2013	0.40	\$440.00	\$176.00	REVIEW OF SHORT TERM CAPEX BUDGET AND DISCUSS WITH M. ATKINSON.
	1100	MURPHY, JOAN	6/7/2013	0.70	\$200.00	\$140.00	RESEARCH TRANSACTION MULTIPLES.
	1101	CROCKETT, JASON N.	6/11/2013	2.30	\$440.00	\$1,012.00	RESEARCH MULTIPLES AND COMPARABLE TRANSACTIONS.
	1102	MURPHY, JOAN	6/11/2013	4.50	\$200.00	\$900.00	RESEARCH TRANSACTION MULTIPLE. REVIEW PRESS RELEASE AND TRANSACTION NOTES FROM CAPITAL IQ REGARDING SAME.
	1103	MURPHY, JOAN	6/12/2013	4.90	\$200.00	\$980.00	RESEARCH AND REVIEW PRESS RELEASES FOR INDEPENDENT CONFIRMATION OF TRANSACTION DATA FROM CAPIQ FOR TRANSACTION MULTIPLE.
	1104	CROCKETT, JASON N.	6/13/2013	0.70	\$440.00	\$308.00	ANALYSIS OF STORE OPENING/CLOSURES AND CORPORATE HEADCOUNT TRENDS.
	1105	CROCKETT, JASON N.	6/13/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS.
	1106	MURPHY, JOAN	6/13/2013	2.00	\$200.00	\$400.00	RESEARCH AND SUMMARIZE SUPPORT DOCUMENTS FOR CALCULATION OF TRANSACTION MULTIPLE.
	1107	CROCKETT, JASON N.	6/14/2013	0.70	\$440.00	\$308.00	ANALYSIS OF PFS ACCOUNTS, EBITDA, AND HISTORICAL AND PROJECTED GROWTH.
	1108	CROCKETT, JASON N.	6/20/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS AND COUNSEL.
	1109	CROCKETT, JASON N.	6/21/2013	2.50	\$440.00	\$1,100.00	PREPARE DCF AND IRR ANALYSES AND DISCUSS WITH M. ATKINSON.
	1110	CROCKETT, JASON N.	6/26/2013	1.90	\$440.00	\$836.00	PREPARE UPDATES TO CASH FLOW FORECASTS AND SOURCES AND USES.
	1111	ATKINSON, MICHAEL L.	6/27/2013	2.40	\$620.00	\$1,488.00	DEVELOP ADJUSTMENTS TO COMPANY PREPARED FINANCIAL MODEL FOR SCENARIO ANALYSIS PURPOSES.
	1112	CROCKETT, JASON N.	6/27/2013	1.50	\$440.00	\$660.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS REGARDING FINANCIAL MODEL AND QUESTIONS REGARDING ASSUMPTIONS.
	1113	ATKINSON, MICHAEL L.	6/28/2013	2.80	\$620.00	\$1,736.00	REVIEW OF PROJECTIONS AND ANALYZE CASH FLOWS UNDER PROPOSED PLAN TERMS.

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Prepared By Protiviti

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1114	CROCKETT, JASON N.	7/5/2013	0.50	\$440.00	\$220.00	REVIEW CASH AND CASH FLOW PROJECTIONS.
	1115	ATKINSON, MICHAEL L.	7/17/2013	0.90	\$620.00	\$558.00	CALL WITH VERSA REGARDING SALE OF BUSINESS.
	1116	ATKINSON, MICHAEL L.	7/18/2013	0.50	\$620.00	\$310.00	OPERATIONS CALL WITH DEBTORS.
	1117	CROCKETT, JASON N.	7/18/2013	0.60	\$440.00	\$264.00	CALL WITH DEBTORS REGARDING OPERATIONS AND GENERAL UPDATE.
	1118	ATKINSON, MICHAEL L.	7/25/2013	0.50	\$620.00	\$310.00	OPERATIONS CALL WITH DEBTORS.
	1119	CROCKETT, JASON N.	7/25/2013	0.60	\$440.00	\$264.00	OPERATIONS UPDATE CALL WITH DEBTORS.
	1120	ATKINSON, MICHAEL L.	7/26/2013	0.70	\$620.00	\$434.00	CALL WITH POTENTIAL PURCHASER TO DISCUSS OPERATIONS.
	1121	CROCKETT, JASON N.	7/29/2013	0.40	\$440.00	\$176.00	CALL WITH DEBTORS TO DISCUSS FOOD SERVICE BUSINESS AND RELATED EBITDA.
	1122	FORTE, KRISTYN D	7/30/2013	2.00	\$250.00	\$500.00	COMPILE A LIST OF PAYMENTS THAT THE COMPANY HAD MADE TO YUCAIPA.
	1123	ATKINSON, MICHAEL L.	7/31/2013	2.80	\$620.00	\$1,736.00	UPDATE REGARDING INFORMATION REQUESTS RESPONSES WITH J. CROCKETT AND REVIEW OF FINANCIAL INFORMATION.
	1124	CROCKETT, JASON N.	7/31/2013	0.30	\$440.00	\$132.00	CALL WITH DEBTORS REGARDING FOOD SERVICE BUSINESS AND RELATED EBITDA.
	1125	FORTE, KRISTYN D	7/31/2013	3.00	\$250.00	\$750.00	COMPILE LIST OF PAYMENTS THAT THE COMPANY HAD MADE TO YUCAIPA.
	1126	ATKINSON, MICHAEL L.	8/1/2013	0.80	\$620.00	\$496.00	OPERATIONS CALL WITH DEBTORS.
	1127	CROCKETT, JASON N.	8/1/2013	0.80	\$440.00	\$352.00	PREPARE FOR AND PARTICIPATE IN PICCADILLY OPERATIONS UPDATE CALL.
	1128	FORTE, KRISTYN D	8/1/2013	2.00	\$250.00	\$500.00	COMPILE LIST OF THE PAYMENTS THAT THE COMPANY HAD MADE TO YUCAIPA.
	1129	CROCKETT, JASON N.	8/2/2013	0.50	\$440.00	\$220.00	REVIEW OF COMPETITOR INFORMATION PROVIDED BY COMPANY.

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1130	MURPHY, JOAN	8/8/2013	1.30	\$200.00	\$260.00	REVIEW, ANALYZE AND SUMMARIZE SAME STORE SALES, BUDGET VARIANCE REPORTS AND DOCKET FOR CREATION OF COMMITTEE UPDATE PRESENTATION.
	1131	ATKINSON, MICHAEL L.	8/15/2013	0.60	\$620.00	\$372.00	CALL REGARDING OPERATIONS.
	1132	CROCKETT, JASON N.	8/15/2013	0.50	\$440.00	\$220.00	CALL WITH COMPANY REGARDING OPERATIONS AND GENERAL UPDATE.
	1133	MURPHY, JOAN	8/15/2013	0.50	\$200.00	\$100.00	REVIEW AND SUMMARIZE 16 WEEK BUDGET FOR COMMITTEE UPDATE CONFERENCE CALL.
	1134	MURPHY, JOAN	9/9/2013	3.00	\$200.00	\$600.00	REVIEW, ANALYZE AND SUMMARIZE ASSUMED LEASE TERMS FOR CALCULATION OF POTENTIAL REJECTION LIABILITIES.
	1135	MURPHY, JOAN	9/12/2013	0.40	\$200.00	\$80.00	REVIEW AND SUMMARIZE SAME STORE SALES DATA FOR COMMITTEE UPDATE PRESENTATION.
	1136	ATKINSON, MICHAEL L.	9/19/2013	0.50	\$620.00	\$310.00	WEEKLY CALL WITH DEBTORS.
	1137	CROCKETT, JASON N.	9/19/2013	0.20	\$440.00	\$88.00	REVIEW OF YEAR OVER YEAR AND SAME STORE SALES DATA.
	1138	CROCKETT, JASON N.	9/19/2013	0.40	\$440.00	\$176.00	OPERATIONS CALL WITH DEBTOR.
	1139	ATKINSON, MICHAEL L.	9/26/2013	0.50	\$620.00	\$310.00	WEEKLY CALL WITH DEBTORS.
	1140	CROCKETT, JASON N.	9/26/2013	0.50	\$440.00	\$220.00	PREPARE FOR AND PARTICIPATE IN OPERATIONS CALL WITH DEBTORS.
	1141	CROCKETT, JASON N.	9/27/2013	0.20	\$440.00	\$88.00	ANALYSIS OF PROPOSED LEASE AT HEADQUARTERS AND DISCUSS ECONOMICS WITH COUNSEL.
	1142	CROCKETT, JASON N.	10/3/2013	0.20	\$440.00	\$88.00	PREPARE FOR WEEKLY OPERATIONS UPDATE WITH DEBTORS.
	1143	FORTE, KRISTYN D	10/9/2013	2.50	\$250.00	\$625.00	PREPARE VARIANCE REPORT BY MONTH OF CERTAIN FINANCIAL METRICS.
	1144	CROCKETT, JASON N.	10/10/2013	0.60	\$440.00	\$264.00	WEEKLY OPERATIONS UPDATE WITH DEBTORS.
	1145	FORTE, KRISTYN D	10/10/2013	1.20	\$250.00	\$300.00	PREPARE VARIANCE REPORT BY MONTH OF CERTAIN FINANCIAL METRICS.

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Protiviti Inc.

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1146	MURPHY, JOAN	10/10/2013	1.00	\$200.00	\$200.00	RESEARCH AND CALCULATE FREE CASH FLOW MULTIPLES FOR RESTAURANT INDUSTRY IN CAPITAL IQ.
	1147	CROCKETT, JASON N.	10/24/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN WEEKLY OPERATIONS UPDATE CALL.
	1148	CROCKETT, JASON N.	10/28/2013	0.50	\$440.00	\$220.00	ANALYSIS OF FOOD SERVICE HISTORICAL REVENUE, YTD REVENUE THROUGH JUNE 2013, AND NEW ACCOUNTS ADDED AND LOST DURING 2013.
	1149	FORTE, KRISTYN D	10/28/2013	6.10	\$250.00	\$1,525.00	CREATE CHARTS AND GRAPHS BASED ON ACTUAL VS. FORECASTED AMOUNTS.
	1150	ATKINSON, MICHAEL L.	11/1/2013	0.80	\$620.00	\$496.00	IDENTIFY ISSUES RELATED TO DELOITTE PROJECTIONS.
	1151	ATKINSON, MICHAEL L.	11/1/2013	1.50	\$620.00	\$930.00	REVIEW UPDATED CASH FLOW BUDGET AND WEEKLY CASH FLOW RESULTS, PREPARE ANALYSIS.
	1152	ATKINSON, MICHAEL L.	11/26/2013	0.20	\$620.00	\$124.00	SAME STORE AND TOTAL SALES RESULTS ANALYSIS.
	1153	FORTE, KRISTYN D	11/27/2013	1.40	\$250.00	\$350.00	RESEARCH SALES OF RESTAURANTS IN BANKRUPTCY.
	1154	CROCKETT, JASON N.	12/5/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN OPERATIONS CALL WITH COUNSEL.
	1155	CROCKETT, JASON N.	12/18/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF SAME STORE AND TOTAL STORE SALES YTD AND YEAR OVER YEAR.
	1156	ATKINSON, MICHAEL L.	12/19/2013	0.60	\$620.00	\$372.00	CALL WITH COMPANY MANAGEMENT REGARDING OPERATING UPDATE.
	1157	CROCKETT, JASON N.	12/19/2013	0.70	\$440.00	\$308.00	PARTICIPATE IN OPERATIONS CALL WITH COUNSEL AND COMPANY.
	1158	CROCKETT, JASON N.	12/20/2013	0.60	\$440.00	\$264.00	REVIEW AND ANALYSIS OF CASH FLOW REPORT, CASH BALANCES, AND AP AMOUNTS.
	1159	CROCKETT, JASON N.	12/29/2013	0.20	\$440.00	\$88.00	ANALYSIS OF SAME STORE SALES AND CORRESPONDENCE RELATED THERETO.
	1160	ATKINSON, MICHAEL L.	1/2/2014	1.30	\$650.00	\$845.00	REVIEW IMPERIAL VALUATION SCHEDULES PROVIDED BY COUNSEL.

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Protiviti Inc.

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1161	CROCKETT, JASON N.	1/2/2014	1.30	\$480.00	\$624.00	ANALYSIS OF SUPPORTING SCHEDULES PROVIDED BY COUNSEL WITH RESPECT TO IMPERIAL VALUATION.
	1162	CROCKETT, JASON N.	1/2/2014	0.70	\$480.00	\$336.00	REVIEW OF ACTUAL MONTHLY EBITDA AND COMPARISON TO YUCAIPA PROJECTIONS.
	1163	ATKINSON, MICHAEL L.	1/7/2014	0.80	\$650.00	\$520.00	DISCUSS FOOD SERVICE BUSINESS WITH J. CROCKETT.
	1164	CROCKETT, JASON N.	1/7/2014	0.80	\$480.00	\$384.00	ADDRESS FOOD SERVICE GROWTH, REVENUE, AND EBITDA WITH M. ATKINSON.
	1165	FRISVOLD, ANDREW M	1/7/2014	3.40	\$340.00	\$1,156.00	REVIEW AND ANALYZE DELOITTE'S VALUATION REPORT.
	1166	FRISVOLD, ANDREW M	1/7/2014	1.80	\$340.00	\$612.00	ANALYZE MARKET AND TRANSACTION MULTIPLES FOR CASUAL RESTAURANT INDUSTRY.
	1167	FRISVOLD, ANDREW M	1/7/2014	2.80	\$340.00	\$952.00	REVIEW AND ANALYZE IMPERIAL CAPITAL'S VALUATION REPORT.
	1168	MURPHY, JOAN	1/7/2014	8.90	\$210.00	\$1,869.00	RESEARCH AND SUMMARIZE FINANCIAL AND BUSINESS DESCRIPTIONS FOR PUBLIC COMPANIES AND TRANSACTIONS USED IN DELOITTE'S EXPERT REPORT FOR VALUATION ANALYSIS.
	1169	FRISVOLD, ANDREW M	1/8/2014	1.60	\$340.00	\$544.00	ANALYZE DISCOUNTED CASH FLOW MODELS PREPARED BY DELOITTE AND IMPERIAL CAPITAL.
	1170	CROCKETT, JASON N.	1/9/2014	0.30	\$480.00	\$144.00	REVIEW AND ANALYSIS OF SAME STORE SALES, GROSS SALES, AND DISCUSS WITH COUNSEL.
	1171	FRISVOLD, ANDREW M	1/12/2014	1.50	\$340.00	\$510.00	ANALYZE MARKET COMPARABLE COMPANIES HISTORICAL EBITDA.
	1172	FRISVOLD, ANDREW M	1/13/2014	1.80	\$340.00	\$612.00	REVIEW DISCLOSURE STATEMENTS FOR COMPARABLE RESTAURANT BANKRUPTCY CASES.
	1173	FRISVOLD, ANDREW M	1/13/2014	0.70	\$340.00	\$238.00	ANALYZE MARKET COMPARABLE COMPANIES HISTORICAL EBITDA.
	1174	FRISVOLD, ANDREW M	1/13/2014	0.40	\$340.00	\$136.00	ANALYZE SIZE PREMIUMS.

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454	<b>BANKRUPTCY-BUSINESS ANALYSIS: Preparation and review of company business plan: development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.</b>						
	1175	FRISVOLD, ANDREW M	1/14/2014	1.60	\$340.00	\$544.00	REVIEW TRANSACTION AND MARKET MULTIPLES FOR COMPARABLE BANKRUPTCY CASES.
	1176	CROCKETT, JASON N.	1/16/2014	0.30	\$480.00	\$144.00	ANALYSIS OF RECENT SAME STORE SALES DATA.
	1177	CROCKETT, JASON N.	2/4/2014	0.40	\$480.00	\$192.00	REVIEW OF CASH FLOW BUDGET WITH M. ATKINSON.
	1178	ATKINSON, MICHAEL L.	2/7/2014	0.30	\$650.00	\$195.00	COMPARE BUDGET TO ACTUAL CASH FLOW RESULTS.
	1179	ATKINSON, MICHAEL L.	2/14/2014	0.50	\$650.00	\$325.00	DISCUSS WEEKLY OPERATING RESULTS.
	1180	CROCKETT, JASON N.	2/14/2014	0.60	\$480.00	\$288.00	REVIEW AND ANALYSIS OF WEEKLY OPERATING RESULTS.
	1181	CROCKETT, JASON N.	3/7/2014	0.70	\$480.00	\$336.00	ANALYSIS OF RECENT CASH FLOW RESULTS, AP, AR, CASH BALANCES, PROFITABILITY.
	1182	ATKINSON, MICHAEL L.	3/18/2014	0.50	\$650.00	\$325.00	REVIEW COMPARISON OF BUDGET TO ACTUAL RESULTS WITH J. CROCKETT.
	1183	CROCKETT, JASON N.	3/18/2014	0.50	\$480.00	\$240.00	ANALYSIS OF BUDGET TO ACTUAL RESULTS AND DISCUSS WITH M. ATKINSON.
	1184	CROCKETT, JASON N.	3/19/2014	1.20	\$480.00	\$576.00	REVIEW FINANCIALS AND DISCUSS WITH M. ATKINSON. CALL TO COMPANY REGARDING RESULTS.
	1185	FORTE, KRISTYN D	3/19/2014	1.60	\$260.00	\$416.00	CREATE JAN AND FEB VARIANCE WORKBOOK.
	1186	CROCKETT, JASON N.	3/21/2014	0.20	\$480.00	\$96.00	CORRESPONDENCE WITH COMPANY REGARDING FINANCIAL UPDATE.
	1187	CROCKETT, JASON N.	4/2/2014	0.90	\$480.00	\$432.00	REVIEW AND ANALYSIS OF 2014 BUDGET AND COMPARISON TO ACTUAL RESULTS FOR FEBRUARY AND JANUARY.
	<b>Subtotal for Service Code 454</b>			<b>125.90</b>	<b>\$364.61</b>	<b>\$45,905.00</b>	



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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1188	ATKINSON, MICHAEL L.	11/19/2012	1.60	\$590.00	\$944.00	REVIEW AND ANALYZE FILING DOCUMENTS AND SUPPORTING DOCUMENTATION.
	1189	ATKINSON, MICHAEL L.	11/19/2012	1.20	\$590.00	\$708.00	REVIEW AND ANALYZE CASE DOCUMENTS AND DISCUSS SAME W/ STAFF.
	1190	CROCKETT, JASON N.	11/19/2012	0.90	\$390.00	\$351.00	REVIEW OF KEY CASE ISSUES: DEBTOR'S PLAN, OPERATIONS, 4-WALL, CLOSURES, ETC.
	1191	FRISVOLD, ANDREW M	11/20/2012	2.10	\$300.00	\$630.00	RESEARCH VALUATION MULTIPLES.
	1192	ATKINSON, MICHAEL L.	11/21/2012	1.30	\$590.00	\$767.00	REVIEW AND ANALYZE DOCKET FILINGS AND SUPPORTING DOCUMENTATION.
	1193	CROCKETT, JASON N.	11/25/2012	2.40	\$390.00	\$936.00	PREPARE PROTIVITI FINANCIAL UPDATE SUMMARY BASED ON REVIEW OF MOR, REVIEW WITH M. ATKINSON AND DISTRIBUTE TO COUNSEL.
	1194	ATKINSON, MICHAEL L.	11/26/2012	2.40	\$590.00	\$1,416.00	REVIEW AND ANALYZE DOCKET FILINGS AND SUPPORTING DOCUMENTATION; DISCUSS SAME & CURRENT CASE STATUS W/ STAFF.
	1195	ATKINSON, MICHAEL L.	11/27/2012	4.60	\$590.00	\$2,714.00	REVIEW AND ANALYZE CASE DOCUMENTS, RETENTION APPLICATION, CURRENT DOCUMENT REQUEST LIST, AND DISCUSS SAME W/ STAFF. PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ DEBTORS.
	1196	CROCKETT, JASON N.	11/27/2012	0.50	\$390.00	\$195.00	REVIEW DOCUMENT REQUEST LIST, SUBPOENA, AND AGENDA FOR DEBTOR MEETING.
	1197	CROCKETT, JASON N.	11/27/2012	0.60	\$390.00	\$234.00	DISCUSS ISSUES WITH M. ATKINSON AND PREPARE FOR TELEPHONIC MEETING WITH DEBTORS.
	1198	CROCKETT, JASON N.	11/28/2012	0.90	\$390.00	\$351.00	PREPARE SUMMARY OF KEY POINTS FROM DEBTOR PER INSTRUCTION FROM COUNSEL.
	1199	CROCKETT, JASON N.	11/28/2012	0.30	\$390.00	\$117.00	CORRESPONDENCE WITH M. ATKINSON REGARDING CASE ISSUES, OBTAINING DOCUMENTS.
	1200	CROCKETT, JASON N.	11/28/2012	1.40	\$390.00	\$546.00	PARTICIPATE IN CALL WITH DEBTOR'S CEO AND CFO REGARDING FINANCIAL INFORMATION, STATUS OF OPERATIONS, AND BANKRUPTCY CASE.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1201	CROCKETT, JASON N.	11/28/2012	1.20	\$390.00	\$468.00	PREPARE FOR CALL WITH DEBTOR'S CFO AND CEO. REVIEW OF MOR, PETITION, BUDGET AND DECLARATION.
	1202	CROCKETT, JASON N.	11/28/2012	1.00	\$390.00	\$390.00	REVIEW DOCUMENTS PRODUCED BY DEBTORS 11-28-12.
	1203	CROCKETT, JASON N.	11/28/2012	0.30	\$390.00	\$117.00	REVIEW OF PETITION AND CLAIMS LISTING.
	1204	CROCKETT, JASON N.	11/29/2012	0.20	\$390.00	\$78.00	CORRESPONDENCE WITH DEBTORS' COUNSEL REGARDING NATIVE EXCEL FILES.
	1205	CROCKETT, JASON N.	11/29/2012	0.40	\$390.00	\$156.00	PREPARE SUMMARY OF CALL WITH DEBTOR FOR COUNSEL AND DISTRIBUTION TO COMMITTEE.
	1206	CROCKETT, JASON N.	11/29/2012	1.00	\$390.00	\$390.00	REVIEW OF DOCUMENTS POSTED BY DEBTORS 11-29-12.
	1207	CROCKETT, JASON N.	11/29/2012	0.90	\$390.00	\$351.00	ANALYSIS OF HISTORICAL FINANCIAL OPERATING RESULTS AND ANNUAL EBITDA.
	1208	CROCKETT, JASON N.	11/29/2012	1.50	\$390.00	\$585.00	REVIEW OF STORE-LEVEL P&L INFORMATION; ANALYZE AND PREPARE FOR REVIEW WITH COMMITTEE.
	1209	CROCKETT, JASON N.	11/29/2012	0.80	\$390.00	\$312.00	PREPARE SCHEDULES REGARDING OPEN AND CLOSE STORES, AND UNIT-LEVEL EBITDA FOR EACH.
	1210	FRISVOLD, ANDREW M	11/29/2012	2.80	\$300.00	\$840.00	ANALYZE DEBTORS' 4-WALL ANALYSIS.
	1211	CROCKETT, JASON N.	11/30/2012	0.30	\$390.00	\$117.00	REVIEW STORE-LEVEL TTM EBITDA.
	1212	CROCKETT, JASON N.	11/30/2012	0.20	\$390.00	\$78.00	REVIEW UPDATED MERCHANTS TERMS, COMPARE TO PREVIOUS TERMS, AND CORRESPONDENCE WITH COUNSEL.
	1213	CROCKETT, JASON N.	11/30/2012	0.80	\$390.00	\$312.00	REVIEW OF DEBTORS' 3-YEAR PROJECTIONS.
	1214	FRISVOLD, ANDREW M	11/30/2012	3.10	\$300.00	\$930.00	ANALYZE DEBTORS' FINANCIAL DOCUMENTS.
	1215	CROCKETT, JASON N.	12/1/2012	0.20	\$390.00	\$78.00	OBTAIN AND REVIEW PRODUCTION VOLUME 4.
	1216	CROCKETT, JASON N.	12/1/2012	0.30	\$390.00	\$117.00	REVIEW MERCHANTS COMPARISON WITH COMPETITOR DEAL ECONOMICS.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1217	ATKINSON, MICHAEL L.	12/3/2012	1.30	\$590.00	\$767.00	REVIEW AND DISCUSS CASH FLOWS AND CURRENT CASE STATUS W/ CASE PROFESSIONALS.
	1218	CROCKETT, JASON N.	12/3/2012	0.20	\$390.00	\$78.00	REVIEW OF LATEST MERCHANT'S DEAL.
	1219	FRISVOLD, ANDREW M	12/3/2012	0.60	\$300.00	\$180.00	ANALYZE STORE LEVEL P&L'S FOR CLOSED STORES.
	1220	ATKINSON, MICHAEL L.	12/4/2012	3.40	\$590.00	\$2,006.00	REVIEW AND ANALYZE DOCKET FILINGS AND SUPPORTING DOCUMENTATION; DISCUSS W/ W KAYE.
	1221	ATKINSON, MICHAEL L.	12/5/2012	2.80	\$590.00	\$1,652.00	REVIEW AND ANALYZE CASE FILINGS AND PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL W/ DEBTORS AND OTHER CASE PROFESSIONALS.
	1222	CROCKETT, JASON N.	12/6/2012	0.30	\$390.00	\$117.00	REVIEW WEEKLY SALES UPDATE.
	1223	CROCKETT, JASON N.	12/7/2012	0.20	\$390.00	\$78.00	CORRESPONDENCE WITH COUNSEL REGARDING PROJECTIONS.
	1224	CROCKETT, JASON N.	12/10/2012	1.30	\$390.00	\$507.00	REVIEW OF MERCHANTS DEAL AND PROVIDE COMMENTS FOR COUNSEL.
	1225	CROCKETT, JASON N.	12/10/2012	0.40	\$390.00	\$156.00	CALL WITH J. CORNISH AND J. DEBARROS REGARDING FINANCIAL INFORMATION.
	1226	CROCKETT, JASON N.	12/10/2012	0.30	\$390.00	\$117.00	ADDRESS ISSUES REGARDING CASH BALANCE DISCREPANCY OF \$2.4 MILLION AND \$1.9 MILLION ENDING NOV 27 BALANCE.
	1227	CROCKETT, JASON N.	12/10/2012	0.20	\$390.00	\$78.00	CORRESPONDENCE WITH COUNSEL REGARDING FINANCIAL PROJECTIONS.
	1228	CROCKETT, JASON N.	12/10/2012	0.20	\$390.00	\$78.00	CORRESPONDENCE WITH DEBTORS REGARDING REQUESTED FINANCIAL INFORMATION.
	1229	CROCKETT, JASON N.	12/11/2012	1.10	\$390.00	\$429.00	REVIEW OF CASH FLOW BUDGET AND COMPARISON TO HISTORICAL FINANCIALS.
	1230	CROCKETT, JASON N.	12/11/2012	0.90	\$390.00	\$351.00	REVIEW OF LONG-TERM PROJECTED 7+5 FINANCIALS.
	1231	CROCKETT, JASON N.	12/12/2012	0.30	\$390.00	\$117.00	REVIEW OF FINANCIAL INFORMATION RECEIVED FROM COUNSEL.
	1232	CROCKETT, JASON N.	12/13/2012	1.30	\$390.00	\$507.00	REVIEW OF PRODUCTION FROM DEBTORS REGARDING FINANCIAL DATA.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1233	CROCKETT, JASON N.	12/13/2012	0.30	\$390.00	\$117.00	DOWNLOAD AND REVIEW OF DOCUMENTS PRODUCED 12-13-12.
	1234	CROCKETT, JASON N.	12/13/2012	0.70	\$390.00	\$273.00	ANALYSIS OF UNIT LEVEL EBITDA BY MONTH.
	1235	CROCKETT, JASON N.	12/13/2012	0.50	\$390.00	\$195.00	ANALYSIS OF OVERALL EBITDA AND NET INCOME BY MONTH AND YTD.
	1236	CROCKETT, JASON N.	12/13/2012	0.50	\$390.00	\$195.00	REVIEW OF CASH FLOW VARIANCE REPORTS.
	1237	CROCKETT, JASON N.	12/17/2012	0.70	\$390.00	\$273.00	REVIEW TRANSACTION COMPARABLES WITH M. ATKINSON.
	1238	CROCKETT, JASON N.	12/18/2012	0.30	\$390.00	\$117.00	REVIEW OF NOVEMBER FINANCIALS.
	1239	CROCKETT, JASON N.	12/19/2012	0.90	\$390.00	\$351.00	PREPARE COMPARATIVE INCOME STATEMENT FOR SEPTEMBER THROUGH NOVEMBER.
	1240	CROCKETT, JASON N.	12/19/2012	1.20	\$390.00	\$468.00	PREPARE ANALYSIS OF YTD EBITDA AND COMPARISON TO PRIOR YEAR.
	1241	CROCKETT, JASON N.	12/19/2012	1.00	\$390.00	\$390.00	PREPARE COMPARATIVE BS FOR SEPT-OCT-NOV.
	1242	CROCKETT, JASON N.	12/19/2012	0.60	\$390.00	\$234.00	REVIEW OF SALES TRANSACTIONS AND DISCUSS WITH M. ATKINSON.
	1243	CROCKETT, JASON N.	12/19/2012	1.10	\$390.00	\$429.00	REVIEW OF NOVEMBER FINANCIALS.
	1244	CROCKETT, JASON N.	12/20/2012	0.50	\$390.00	\$195.00	DOWNLOAD AND REVIEW OF RECENT FINANCIAL INFORMATION FROM DEBTORS.
	1245	CROCKETT, JASON N.	12/21/2012	0.80	\$390.00	\$312.00	REVIEW OF LONG TERM PROJECTIONS AND PREPARE COMMENTS FOR COUNSEL.
	1246	CROCKETT, JASON N.	12/27/2012	0.30	\$390.00	\$117.00	REVIEW AND COMPARISON OF AP AND AR SCHEDULES BY WEEK.
	1247	CROCKETT, JASON N.	12/27/2012	0.70	\$390.00	\$273.00	SAME STORE SALES WEEKLY UPDATE.
	1248	CROCKETT, JASON N.	12/27/2012	0.90	\$390.00	\$351.00	REVIEW MOR, PACA REPORT, AND OTHER DOCKET ITEMS.
	1249	CROCKETT, JASON N.	1/2/2013	0.30	\$440.00	\$132.00	REVIEW OF SALES DATA UPLOADED TO SHAREPOINT.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1250	ATKINSON, MICHAEL L.	1/4/2013	2.60	\$620.00	\$1,612.00	REVIEW AND ANALYZE DOCUMENTS/PRESENTATION IN PREPARATION FOR COMMITTEE MEETING.
	1251	CROCKETT, JASON N.	1/7/2013	0.60	\$440.00	\$264.00	DOWNLOAD AND REVIEW OF DOCUMENTS UPLOADED TO DATA ROOM.
	1252	ATKINSON, MICHAEL L.	1/8/2013	1.10	\$620.00	\$682.00	REVIEW AND ANALYZE CASE DOCUMENTS.
	1253	CROCKETT, JASON N.	1/8/2013	0.60	\$440.00	\$264.00	REVIEW VARIOUS LLC MEMBER DOCUMENTS REGARDING PROPERTY TRANSACTIONS.
	1254	CROCKETT, JASON N.	1/10/2013	0.50	\$440.00	\$220.00	REVIEW OF FINANCIAL INFORMATION AND SAME STORE SALES, GUEST TRAFFIC COUNT.
	1255	CROCKETT, JASON N.	1/11/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL.
	1256	CROCKETT, JASON N.	1/14/2013	0.30	\$440.00	\$132.00	REVIEW SAME STORE SALES DATA FOR RESTAURANT INDUSTRY.
	1257	CROCKETT, JASON N.	1/15/2013	0.40	\$440.00	\$176.00	DISCUSS ISSUES WITH M. ATKINSON REGARDING STRATEGY.
	1258	CROCKETT, JASON N.	1/15/2013	0.90	\$440.00	\$396.00	RESEARCH REGARDING VALUATION AND COMPARABLES.
	1259	CROCKETT, JASON N.	1/16/2013	0.60	\$440.00	\$264.00	REVIEW OF SUMMARY OF CURRENT LEASE NEGOTIATIONS.
	1260	CROCKETT, JASON N.	1/16/2013	0.50	\$440.00	\$220.00	REVIEW OF WEEKLY SALES DATA AND SAME STORE SALES DATA.
	1261	CROCKETT, JASON N.	1/16/2013	0.80	\$440.00	\$352.00	REVIEW OF FORECASTED 2013 P&L STATEMENTS BY MONTH. DISCUSS WITH M. ATKINSON.
	1262	CROCKETT, JASON N.	1/17/2013	1.80	\$440.00	\$792.00	REVIEW ISSUES WITH M. ATKINSON REGARDING STRATEGY.
	1263	CROCKETT, JASON N.	1/18/2013	0.60	\$440.00	\$264.00	REVIEW OF FINANCIAL DATA AND FOOD SERVICE BUSINESS PERFORMANCE.
	1264	FRISVOLD, ANDREW M	1/18/2013	0.70	\$320.00	\$224.00	ANALYZE FOOD SERVICE REVENUE.
	1265	CROCKETT, JASON N.	1/21/2013	0.80	\$440.00	\$352.00	PREPARE INFORMATION REQUESTED BY COMMITTEE.
	1266	FRISVOLD, ANDREW M	1/21/2013	1.70	\$320.00	\$544.00	REVIEW AND ANALYZE STORE LEVEL DATA.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1267	CROCKETT, JASON N.	1/22/2013	1.10	\$440.00	\$484.00	REVIEW LISTING OF PFS CONTRACTS AND DISCUSS ISSUES WITH M. ATKINSON. REVIEW OF PROFITABILITY AND REVENUE OF PFS.
	1268	ATKINSON, MICHAEL L.	1/23/2013	0.90	\$620.00	\$558.00	REVIEW AND ANALYZE FINANCIAL REPORTING PACKAGE.
	1269	CROCKETT, JASON N.	1/23/2013	0.80	\$440.00	\$352.00	REVIEW OF DECEMBER FINANCIAL UPDATE.
	1270	CROCKETT, JASON N.	1/23/2013	0.30	\$440.00	\$132.00	REVIEW OF WEEKLY SALES DATA AND TREND.
	1271	ATKINSON, MICHAEL L.	1/24/2013	2.40	\$620.00	\$1,488.00	REVIEW AND ANALYZE CASE DOCUMENTS FROM DEBTOR.
	1272	CROCKETT, JASON N.	1/24/2013	0.90	\$440.00	\$396.00	REVIEW AND ANALYSIS OF SAME STORES SALES DATA AND TREND. PREPARE SUMMARY FOR COMMITTEE UPDATE PRESENTATION.
	1273	CROCKETT, JASON N.	1/24/2013	0.30	\$440.00	\$132.00	REVIEW OF AP AND AR AGING SCHEDULES AND OUTSTANDING CHECKS.
	1274	CROCKETT, JASON N.	1/24/2013	0.50	\$440.00	\$220.00	REVIEW LISTING OF OPEN STORES AND DISTRIBUTE TO COMMITTEE.
	1275	ATKINSON, MICHAEL L.	1/31/2013	1.30	\$620.00	\$806.00	REVIEW AND ANALYZE CASE DOCUMENTS.
	1276	CROCKETT, JASON N.	1/31/2013	0.60	\$440.00	\$264.00	REVIEW STATUS OF LEASE NEGOTIATIONS AND PREPARE UPDATE FOR COMMITTEE.
	1277	CROCKETT, JASON N.	1/31/2013	0.50	\$440.00	\$220.00	REVIEW WEEKLY SALES UPDATE.
	1278	CROCKETT, JASON N.	2/1/2013	0.30	\$440.00	\$132.00	REVIEW DOCUMENTS UPLOADED BY DEBTORS.
	1279	ATKINSON, MICHAEL L.	2/5/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE CASE DOCUMENTS.
	1280	CROCKETT, JASON N.	2/5/2013	0.20	\$440.00	\$88.00	DISCUSS LEASE ISSUES WITH M. ATKINSON.
	1281	ATKINSON, MICHAEL L.	2/6/2013	2.00	\$620.00	\$1,240.00	REVIEW AND ANALYZE RECENTLY PRODUCED CASE DOCUMENTS.
	1282	CROCKETT, JASON N.	2/7/2013	0.60	\$440.00	\$264.00	REVIEW OF DIP ORDER AND FINAL STIPULATION REGARDING TERMINATION, FEES, AND COMMITMENT.
	1283	CROCKETT, JASON N.	2/7/2013	0.80	\$440.00	\$352.00	REVIEW OF DIP BUDGET AND DISCUSS WITH M. ATKINSON.

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1284	CROCKETT, JASON N.	2/7/2013	0.30	\$440.00	\$132.00	REVIEW RECENT DOCKET ACTIVITY.
	1285	CROCKETT, JASON N.	2/7/2013	1.30	\$440.00	\$572.00	PREPARE COMMITTEE UPDATE PRESENTATION.
	1286	CROCKETT, JASON N.	2/7/2013	0.40	\$440.00	\$176.00	REVIEW OF SAME STORES SALES DATA.
	1287	CROCKETT, JASON N.	2/7/2013	0.70	\$440.00	\$308.00	DIP BUDGET V. ACTUAL REPORT REVIEW AND PREPARE COMMENTS.
	1288	CROCKETT, JASON N.	2/7/2013	0.20	\$440.00	\$88.00	REVIEW AND ANALYSIS OF FILES UPLOADED BY DEBTORS.
	1289	ATKINSON, MICHAEL L.	2/8/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE VALUATION AND DISCUSS ISSUES W/ J CROCKETT.
	1290	CROCKETT, JASON N.	2/8/2013	0.70	\$440.00	\$308.00	DISCUSS PROFITABILITY, CASH FLOW, AND VALUATION ISSUES WITH M. ATKINSON.
	1291	CROCKETT, JASON N.	2/8/2013	0.40	\$440.00	\$176.00	SALES UPDATE AND ANALYSIS.
	1292	CROCKETT, JASON N.	2/11/2013	0.70	\$440.00	\$308.00	REVIEW OF FINANCIAL INFORMATION PROVIDED BY DEBTORS: 2012 MONTHLY P&L DETAIL, MONTHLY BALANCE SHEET DETAIL.
	1293	CROCKETT, JASON N.	2/13/2013	0.60	\$440.00	\$264.00	REVIEW LEASE INFORMATION AND UPDATE REGARDING NEGOTIATIONS.
	1294	CROCKETT, JASON N.	2/14/2013	0.60	\$440.00	\$264.00	SAME STORES SALES UPDATE AND REVIEW, AND PREPARE INFORMATION FOR COMMITTEE PRESENTATION.
	1295	CROCKETT, JASON N.	2/14/2013	0.50	\$440.00	\$220.00	ADDRESS BUDGET ISSUES WITH COUNSEL AND M. ATKINSON.
	1296	CROCKETT, JASON N.	2/18/2013	0.70	\$440.00	\$308.00	ADDRESS BUDGET ISSUES VIA VARIOUS CORRESPONDENCE WITH COUNSEL, DEBTORS AND DEBTORS' COUNSEL.
	1297	CROCKETT, JASON N.	2/19/2013	0.20	\$440.00	\$88.00	REVIEW OF UPDATED BUDGET.
	1298	CROCKETT, JASON N.	2/21/2013	0.50	\$440.00	\$220.00	REVIEW SAME STORE SALES, LATEST DIP BUDGET, AND PREPARE FOR CALL WITH DEBTORS.
	1299	CROCKETT, JASON N.	2/21/2013	0.40	\$440.00	\$176.00	ANALYSIS OF CASH FLOW VARIANCE REPORT.
	1300	MURPHY, JOAN	2/21/2013	3.20	\$200.00	\$640.00	CREATE WEEKLY UPDATE PRESENTATION.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1301	CROCKETT, JASON N.	2/22/2013	0.60	\$440.00	\$264.00	REVIEW MONTHLY OPERATING REPORT.
	1302	CROCKETT, JASON N.	2/22/2013	0.20	\$440.00	\$88.00	REVIEW OF UPDATED FILED BUDGET AND CORRESPONDENCE WITH COUNSEL.
	1303	CROCKETT, JASON N.	2/26/2013	0.50	\$440.00	\$220.00	REVIEW LEASING REPORT UPDATE.
	1304	CROCKETT, JASON N.	2/27/2013	0.40	\$440.00	\$176.00	REVIEW OF SAME STORE SALES DATA AND FINANCIAL INFORMATION.
	1305	MURPHY, JOAN	2/28/2013	3.00	\$200.00	\$600.00	CREATE WEEKLY UPDATE PRESENTATION.
	1306	CROCKETT, JASON N.	3/1/2013	0.50	\$440.00	\$220.00	ANALYSIS OF DEBT, GO-FORWARD EBITDA, AND VALUATION.
	1307	CROCKETT, JASON N.	3/1/2013	0.30	\$440.00	\$132.00	DISCUSS CASE ISSUES WITH M. ATKINSON.
	1308	ATKINSON, MICHAEL L.	3/6/2013	2.10	\$620.00	\$1,302.00	REVIEW AND ANALYZE FINANCIALS AND LEASE NEGOTIATION STATUS.
	1309	CROCKETT, JASON N.	3/6/2013	0.20	\$440.00	\$88.00	REVIEW SAME STORE SALES DATA FOR 2012.
	1310	CROCKETT, JASON N.	3/6/2013	0.60	\$440.00	\$264.00	CALLS WITH COUNSEL REGARDING STRATEGY.
	1311	CROCKETT, JASON N.	3/6/2013	0.50	\$440.00	\$220.00	ANALYSIS OF BUSINESS ISSUES, EBITDA, AND POTENTIAL FOR IMPROVEMENT.
	1312	CROCKETT, JASON N.	3/7/2013	0.60	\$440.00	\$264.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTOR.
	1313	MURPHY, JOAN	3/7/2013	3.60	\$200.00	\$720.00	CREATE UPDATE PRESENTATION, ANALYSIS AND SUMMARY OF OPERATING RESULTS, REVIEW OF RECENT FINANCIAL INFORMATION, AND REVIEW OF RECENT DOCKET ACTIVITY.
	1314	CROCKETT, JASON N.	3/8/2013	0.30	\$440.00	\$132.00	ANALYSIS OF STUB RENT AND TIMING OF PAYMENT PER BUDGET.
	1315	CROCKETT, JASON N.	3/8/2013	0.20	\$440.00	\$88.00	REVIEW OF CASH FLOW BUDGET.
	1316	CROCKETT, JASON N.	3/13/2013	0.20	\$440.00	\$88.00	REVIEW OF HISTORICAL SAME STORE SALES AND GUEST COUNTS.
	1317	CROCKETT, JASON N.	3/14/2013	0.20	\$440.00	\$88.00	ANALYSIS OF CAPITAL PROJECTS BUDGET.



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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1318	CROCKETT, JASON N.	3/14/2013	0.20	\$440.00	\$88.00	REVIEW SAME STORE SALES DATA.
	1319	CROCKETT, JASON N.	3/14/2013	0.60	\$440.00	\$264.00	REVIEW OF AP AGING, AR AGING AND WEEKLY CASH ACTIVITY.
	1320	CROCKETT, JASON N.	3/18/2013	0.60	\$440.00	\$264.00	ANALYSIS OF LEASING ACTIVITY AND POTENTIAL LEASE REJECTION DAMAGE CLAIMS.
	1321	CROCKETT, JASON N.	3/18/2013	0.30	\$440.00	\$132.00	REVIEW OF AP AND AR AGING AS OF 3/12/13.
	1322	CROCKETT, JASON N.	3/18/2013	0.30	\$440.00	\$132.00	REVIEW OF 2014 PROJECTIONS.
	1323	CROCKETT, JASON N.	3/18/2013	0.40	\$440.00	\$176.00	REVIEW OF MONTHLY OPERATING REPORT FOR JANUARY.
	1324	CROCKETT, JASON N.	3/18/2013	0.60	\$440.00	\$264.00	ANALYSIS OF 2012 MONTHLY BALANCE SHEET DETAIL, PRE-PETITION PAYABLES BALANCE AT 12/31/13.
	1325	CROCKETT, JASON N.	3/18/2013	1.10	\$440.00	\$484.00	REVIEW OF 2011 AND 2012 MONTHLY P&L AND COMPARISON THEREOF.
	1326	CROCKETT, JASON N.	3/18/2013	0.40	\$440.00	\$176.00	COMPARISON OF 2012 INTERNAL EBITDA V. CALCULATION UNDER LOAN & SECURITY AGREEMENT.
	1327	CROCKETT, JASON N.	3/18/2013	0.60	\$440.00	\$264.00	REVIEW OF INTERNAL DETAILED 2012 EBITDA AND ANALYSIS THEREOF.
	1328	CROCKETT, JASON N.	3/18/2013	0.80	\$440.00	\$352.00	REVIEW AND ANALYSIS OF 2013 P&L PROJECTIONS.
	1329	CROCKETT, JASON N.	3/18/2013	0.70	\$440.00	\$308.00	REVIEW OF CURRENT DIP BUDGET AND BUDGET-TO-ACTUAL RESULTS.
	1330	CROCKETT, JASON N.	3/18/2013	1.00	\$440.00	\$440.00	ANALYSIS OF 2012 CASH FLOW STATEMENT THROUGH NOVEMBER, 2013 PROJECTED BALANCE SHEET, CASH FLOW AND P&L.
	1331	CROCKETT, JASON N.	3/18/2013	0.40	\$440.00	\$176.00	COMPARISON OF 2013 AND 2014 CAPITAL BUDGETS TO 2012 AND 2011 CASH FLOW STATEMENTS.
	1332	CROCKETT, JASON N.	3/18/2013	0.50	\$440.00	\$220.00	REVIEW OF DECLARATION RE: TRADE PAYABLES AT PETITION DATE.
	1333	MURPHY, JOAN	3/18/2013	0.30	\$200.00	\$60.00	REVIEW PLEADINGS FOR REFERENCES TO SWEEP.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1334	CROCKETT, JASON N.	3/19/2013	0.70	\$440.00	\$308.00	DISCUSS ISSUES WITH M. ATKINSON REGARDING VALUATION, EBITDA, LEASE REJECTION DAMAGES, AND POTENTIAL LEASE SAVINGS.
	1335	CROCKETT, JASON N.	3/19/2013	0.40	\$440.00	\$176.00	DAILY ANALYSIS OF SWEEP AMOUNTS IN APRIL 2012 AND SUMMARIZE FOR COUNSEL FOR COMPLAINT.
	1336	CROCKETT, JASON N.	3/21/2013	0.30	\$440.00	\$132.00	ANALYSIS OF CASH FLOW RESULTS FOR PAST WEEK.
	1337	CROCKETT, JASON N.	3/21/2013	0.90	\$440.00	\$396.00	PREPARE FOR AND PARTICIPATE IN CALL WITH DEBTORS TO DISCUSS CURRENT OPERATIONS AND STRATEGY.
	1338	MURPHY, JOAN	3/21/2013	1.50	\$200.00	\$300.00	REVIEW FINANCIALS AND PLEADINGS FOR COMMITTEE UPDATE PRESENTATION.
	1339	CROCKETT, JASON N.	3/22/2013	0.40	\$440.00	\$176.00	REVIEW FINANCIAL UPDATE.
	1340	CROCKETT, JASON N.	3/22/2013	1.20	\$440.00	\$528.00	PREPARE FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL.
	1341	CROCKETT, JASON N.	3/25/2013	0.40	\$440.00	\$176.00	REVIEW MONTHLY OPERATING REPORT.
	1342	CROCKETT, JASON N.	3/27/2013	0.20	\$440.00	\$88.00	SAME STORE SALES ANALYSIS.
	1343	CROCKETT, JASON N.	3/28/2013	0.40	\$440.00	\$176.00	PREPARE FOR AND PARTICIPATE IN WEEKLY DEBTOR CALL.
	1344	CROCKETT, JASON N.	3/28/2013	0.40	\$440.00	\$176.00	REVIEW OF BUDGET TO ACTUAL RESULTS.
	1345	MURPHY, JOAN	3/28/2013	0.80	\$200.00	\$160.00	REVIEW PLEADINGS AND FINANCIALS FOR UPDATE PRESENTATION.
	1346	ATKINSON, MICHAEL L.	4/3/2013	1.80	\$620.00	\$1,116.00	REVIEW AND ANALYZE RECENT CASH FLOW ACTIVITY & CURRENT FINANCIAL STATEMENTS/POSITION.
	1347	CROCKETT, JASON N.	4/3/2013	0.80	\$440.00	\$352.00	REVIEW AND ANALYSIS OF RECENT OPERATING, FINANCIAL, AND SALES RESULTS.
	1348	MURPHY, JOAN	4/4/2013	3.70	\$200.00	\$740.00	CREATE UPDATE PRESENTATION. CONDUCT REVIEW AND ANALYSIS OF SAME STORE SALES, OPERATING RESULTS, RECENT DOCKET ACTIVITY, AND LEASING ACTIVITY.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1349	CROCKETT, JASON N.	4/5/2013	1.30	\$440.00	\$572.00	REVIEW OF FINANCIAL SCHEDULES FOR COMMITTEE UPDATE PRESENTATION.
	1350	ATKINSON, MICHAEL L.	4/7/2013	0.70	\$620.00	\$434.00	REVIEW AND ANALYZE CASE FINANCIALS IN PREPARATION OF UPCOMING MEETING WITH DEBTORS
	1351	CROCKETT, JASON N.	4/7/2013	0.60	\$440.00	\$264.00	CORRESPONDENCE WITH M. ATKINSON REGARDING UPCOMING MEETING WITH DEBTORS AND REVIEW OF FINANCIAL INFORMATION.
	1352	CROCKETT, JASON N.	4/11/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF WEEKLY SALES INFORMATION FROM DEBTORS.
	1353	CROCKETT, JASON N.	4/11/2013	0.80	\$440.00	\$352.00	PREPARE DOCUMENTS FOR UPCOMING ON SITE MEETING.
	1354	MURPHY, JOAN	4/11/2013	2.10	\$200.00	\$420.00	CREATE UPDATE PRESENTATION. CONDUCT REVIEW AND ANALYSIS OF SAME STORE SALES, OPERATING RESULTS, RECENT DOCKET ACTIVITY AND LEASING ACTIVITY.
	1355	CROCKETT, JASON N.	4/17/2013	0.80	\$440.00	\$352.00	DISCUSS VARIOUS ISSUES WITH M. ATKINSON REGARDING DISTRIBUTION ANALYSIS, CLAIMS AND EBITDA.
	1356	CROCKETT, JASON N.	4/17/2013	2.40	\$440.00	\$1,056.00	PREPARE FOR AND PARTICIPATE IN MEETING WITH DEBTORS AND SUB COMMITTEE REGARDING PLAN OPTIONS.
	1357	CROCKETT, JASON N.	4/18/2013	0.20	\$440.00	\$88.00	REVIEW AND ANALYSIS OF SAME STORE SALES DATA.
	1358	MURPHY, JOAN	4/18/2013	0.80	\$200.00	\$160.00	CREATE UPDATE PRESENTATION. REVIEW AND ANALYSIS OF SAME STORE SALES, OPERATING RESULTS AND RECENT DOCKET ACTIVITY.
	1359	CROCKETT, JASON N.	4/19/2013	0.50	\$440.00	\$220.00	REVIEW OF BUDGET TO ACTUAL RESULTS.
	1360	FRISVOLD, ANDREW M	4/19/2013	0.40	\$320.00	\$128.00	REVIEW AND ANALYZE WEEKLY CASH FLOW REPORTS.
	1361	ATKINSON, MICHAEL L.	4/22/2013	0.70	\$620.00	\$434.00	REVIEW AND ANALYZE PRESENTATION IN PREPARATION FOR MEETING WITH COMMITTEE MEMBERS AND CASE PROFESSIONALS.
	1362	CROCKETT, JASON N.	4/22/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE REGARDING ADDITIONAL DATA REQUESTS.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1363	CROCKETT, JASON N.	4/22/2013	1.10	\$440.00	\$484.00	REVIEW OF PROJECTED FINANCIALS, EBITDA BRIDGES, AND DRAFT FOLLOW UP CORRESPONDENCE REGARDING MERCHANTS AND LEASES.
	1364	CROCKETT, JASON N.	4/22/2013	1.30	\$440.00	\$572.00	PREPARE PRESENTATION PACKAGE FOR COMMITTEE MEETING.
	1365	ATKINSON, MICHAEL L.	4/25/2013	1.00	\$620.00	\$620.00	REVIEW AND ANALYZE RECENT DOCKET FILINGS AND SUPPORTING DOCUMENTATION.
	1366	CROCKETT, JASON N.	4/26/2013	0.20	\$440.00	\$88.00	SAME STORES SALES DATA REVIEW.
	1367	CROCKETT, JASON N.	4/26/2013	0.50	\$440.00	\$220.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL RESULTS FOR WEEK 9.
	1368	CROCKETT, JASON N.	4/26/2013	0.40	\$440.00	\$176.00	ANALYSIS OF EBITDA BRIDGE AND PREPARE CORRESPONDENCE FOR DEBTORS' ADVISORS REQUESTING ADDITIONAL INFORMATION.
	1369	CROCKETT, JASON N.	4/26/2013	0.50	\$440.00	\$220.00	REVIEW RECENT DOCKET ACTIVITY.
	1370	CROCKETT, JASON N.	4/29/2013	0.80	\$440.00	\$352.00	REVIEW OF MARCH MONTHLY OPERATING REPORT.
	1371	CROCKETT, JASON N.	4/30/2013	0.80	\$440.00	\$352.00	ANALYSIS OF COMPARATIVE BALANCE SHEET AND INCOME STATEMENTS.
	1372	MURPHY, JOAN	4/30/2013	0.60	\$200.00	\$120.00	REVIEW, ANALYZE AND SUMMARIZE LEASE DISTRIBUTION REPORT FOR INCLUSION IN COMMITTEE UPDATE REPORT.
	1373	CROCKETT, JASON N.	5/2/2013	0.90	\$440.00	\$396.00	REVIEW OF HISTORICAL FINANCIAL INFORMATION AND EBITDA BRIDGE.
	1374	CROCKETT, JASON N.	5/2/2013	0.50	\$440.00	\$220.00	REVIEW AND ANALYSIS OF WEEKLY CASH ACTIVITY AND OPERATING PERFORMANCE.
	1375	CROCKETT, JASON N.	5/2/2013	0.70	\$440.00	\$308.00	REVIEW OF WEEKLY SAME STORE SALES DATA.
	1376	CROCKETT, JASON N.	5/2/2013	0.40	\$440.00	\$176.00	ADDRESS CURRENT OUTSTANDING ISSUES WITH M. ATKINSON AND DISCUSS STRATEGY.
	1377	MURPHY, JOAN	5/2/2013	1.00	\$200.00	\$200.00	REVIEW AND ANALYZE BUDGET REPORT AND DOCKET ITEMS FOR INCLUSION IN UPDATE PRESENTATION.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1378	CROCKETT, JASON N.	5/3/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF AP AND AR AGING BALANCES, AND CHANGES WEEK TO WEEK.
	1379	CROCKETT, JASON N.	5/6/2013	0.50	\$440.00	\$220.00	REVIEW OF DOCUMENTS TRANSMITTED BY DEBTORS VIA SECURE UPLOAD SITE.
	1380	ATKINSON, MICHAEL L.	5/8/2013	0.80	\$620.00	\$496.00	REVIEW OF DEBTOR PREPARED EBITDA BRIDGE AND UNDERLYING SUPPORT. ANALYSIS OF RELATED INFORMATION.
	1381	CROCKETT, JASON N.	5/8/2013	0.80	\$440.00	\$352.00	DISCUSS EBITDA BRIDGE SUPPORT WITH M. ATKINSON AND REVIEW OF SAME.
	1382	ATKINSON, MICHAEL L.	5/9/2013	0.80	\$620.00	\$496.00	REVIEW OF BUDGET TO ACTUAL CASH FLOW OPERATING REPORT.
	1383	CROCKETT, JASON N.	5/9/2013	1.30	\$440.00	\$572.00	REVIEW OF BUDGET TO ACTUAL CASH RECEIPTS AND DISBURSEMENTS RESULTS AND OUTSTANDING AP AND AR AMOUNTS AND AGING.
	1384	CROCKETT, JASON N.	5/9/2013	1.60	\$440.00	\$704.00	REVIEW OF EBITDA BRIDGE AND SUPPORTING DOCUMENTATION.
	1385	MURPHY, JOAN	5/9/2013	1.30	\$200.00	\$260.00	REVIEW AND ANALYZE SAME STORE SALES, BUDGET REPORT AND DOCKET ACTIVITY. CREATE UPDATE PRESENTATION.
	1386	CROCKETT, JASON N.	5/10/2013	0.30	\$440.00	\$132.00	REVIEW OF SAME STORE SALES RESULTS.
	1387	ATKINSON, MICHAEL L.	5/13/2013	1.90	\$620.00	\$1,178.00	REVIEW OF EBITDA ANALYSIS AND DRAFT DISTRIBUTION/WATERFALL ANALYSIS.
	1388	CROCKETT, JASON N.	5/13/2013	1.30	\$440.00	\$572.00	PREPARE DRAFT DISTRIBUTION ANALYSIS.
	1389	MURPHY, JOAN	5/15/2013	1.00	\$200.00	\$200.00	REVIEW AND ANALYZE PL REPORTS AND SAME STORE SALES DATA FOR UPDATE PRESENTATION.
	1390	CROCKETT, JASON N.	5/16/2013	0.30	\$440.00	\$132.00	REVIEW OF SAME STORE SALES DATA.
	1391	CROCKETT, JASON N.	5/16/2013	1.30	\$440.00	\$572.00	PERFORM SEASONALITY ANALYSIS FOR BUSINESS OPERATIONS BY MONTH 2011 THROUGH 2013.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1392	CROCKETT, JASON N.	5/17/2013	1.80	\$440.00	\$792.00	REVIEW OF SAME STORE SALES DATA, RECENT DOCKET ACTIVITY, HISTORICAL MONTHLY FINANCIAL PERFORMANCE AND REAL ESTATE SALES ACTIVITY. UPDATE PRESENTATION ACCORDINGLY.
	1393	MURPHY, JOAN	5/17/2013	0.60	\$200.00	\$120.00	REVIEW AND SUMMARIZE RECENT DOCKET FILINGS FOR UPDATE PRESENTATION.
	1394	CROCKETT, JASON N.	5/20/2013	0.90	\$440.00	\$396.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH RESULTS FOR FIRST TWO WEEKS OF NEW 16-WEEK PERIOD.
	1395	ATKINSON, MICHAEL L.	5/22/2013	1.40	\$620.00	\$868.00	REVIEW AND PREPARE EDITS TO UPDATE PRESENTATION FOR COMMITTEE MEETING.
	1396	MURPHY, JOAN	5/22/2013	0.40	\$200.00	\$80.00	REVIEW AND SUMMARIZE VARIANCE REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1397	CROCKETT, JASON N.	5/23/2013	0.70	\$440.00	\$308.00	PREPARE COMMITTEE UPDATE MATERIALS.
	1398	CROCKETT, JASON N.	5/23/2013	0.50	\$440.00	\$220.00	REVIEW APRIL FINANCIAL UPDATE.
	1399	CROCKETT, JASON N.	5/23/2013	0.70	\$440.00	\$308.00	PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH DEBTORS.
	1400	MURPHY, JOAN	5/23/2013	3.00	\$200.00	\$600.00	REVIEW AND SUMMARIZE APRIL UPDATE FROM DEBTOR AND DOCKET ITEMS FOR COMMITTEE PRESENTATION.
	1401	CROCKETT, JASON N.	5/24/2013	1.20	\$440.00	\$528.00	REVIEW AND ANALYSIS OF ACTUAL CASH FLOW OPERATING RESULTS AND SALES DATA.
	1402	CROCKETT, JASON N.	5/29/2013	0.70	\$440.00	\$308.00	REVIEW AND ANALYSIS OF 5-YEAR FORECAST.
	1403	CROCKETT, JASON N.	5/30/2013	0.90	\$440.00	\$396.00	REVIEW OF PROJECTIONS AND EBITDA BRIDGE.
	1404	CROCKETT, JASON N.	5/30/2013	0.40	\$440.00	\$176.00	WEEKLY SALES UPDATE AND SAME STORE SALES ANALYSIS.
	1405	CROCKETT, JASON N.	5/30/2013	0.50	\$440.00	\$220.00	REVIEW AND ANALYSIS OF DATA RELATED TO CLOSURE OF POOL 2 AND RECONFIGURATION.
	1406	CROCKETT, JASON N.	5/30/2013	0.60	\$440.00	\$264.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL OPERATING RESULTS.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1407	MURPHY, JOAN	5/30/2013	2.50	\$200.00	\$500.00	REVIEW SAME STORE SALES, BUDGET VARIANCE REPORT, LEASE STATUS AND DOCKET; SUMMARIZE FOR COMMITTEE UPDATE PRESENTATION.
	1408	CROCKETT, JASON N.	5/31/2013	0.40	\$440.00	\$176.00	DISCUSS ISSUES WITH RESPECT TO PROJECTIONS WITH M. ATKINSON.
	1409	CROCKETT, JASON N.	6/4/2013	2.30	\$440.00	\$1,012.00	REVIEW PROJECTIONS WITH M. ATKINSON AND PREPARE QUESTIONS/COMMENTS REGARDING SUPPORT AND DETAIL.
	1410	CROCKETT, JASON N.	6/5/2013	0.70	\$440.00	\$308.00	DISCUSS ISSUES WITH M. ATKINSON AND PARTICIPATE IN CALL WITH A. BOYKO.
	1411	CROCKETT, JASON N.	6/5/2013	0.30	\$440.00	\$132.00	CORRESPONDENCE WITH DEBTORS REGARDING SAME STORE SALES.
	1412	ATKINSON, MICHAEL L.	6/6/2013	4.50	\$620.00	\$2,790.00	REVIEW OF FINANCIAL INFORMATION, PREPARE FOR, AND PARTICIPATE ON CALL.
	1413	CROCKETT, JASON N.	6/6/2013	0.70	\$440.00	\$308.00	DISCUSS STRATEGY WITH M. ATKINSON.
	1414	CROCKETT, JASON N.	6/6/2013	0.40	\$440.00	\$176.00	REVIEW OF BUDGET TO ACTUAL RESULTS.
	1415	MURPHY, JOAN	6/6/2013	0.80	\$200.00	\$160.00	REVIEW AND ANALYZE DOCKET ACTIVITY, SAME STORE SALES AND BUDGET VARIANCE REPORT FOR COMMITTEE PRESENTATION UPDATE.
	1416	CROCKETT, JASON N.	6/7/2013	1.00	\$440.00	\$440.00	PREPARE UPDATE MATERIALS FOR COMMITTEE CALL.
	1417	CROCKETT, JASON N.	6/11/2013	2.10	\$440.00	\$924.00	DISCUSS VALUATION ISSUES WITH M. ATKINSON.
	1418	CROCKETT, JASON N.	6/11/2013	1.40	\$440.00	\$616.00	ANALYSIS OF HISTORICAL AND PROJECTED EBITDA.
	1419	CROCKETT, JASON N.	6/12/2013	1.30	\$440.00	\$572.00	PREPARE FOR AND PARTICIPATE IN CALL WITH COUNSEL AND M. ATKINSON REGARDING STRATEGY.
	1420	CROCKETT, JASON N.	6/12/2013	0.20	\$440.00	\$88.00	REVIEW OF RECENT SALES ACTIVITY.
	1421	CROCKETT, JASON N.	6/13/2013	2.60	\$440.00	\$1,144.00	REVIEW AND ANALYSIS OF VARIOUS FINANCIAL DATA RECEIVED FROM DEBTORS.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1422	MURPHY, JOAN	6/13/2013	1.00	\$200.00	\$200.00	REVIEW AND ANALYZE DOCKET, SAME STORE SALES AND CASH FLOW VARIANCE REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1423	CROCKETT, JASON N.	6/19/2013	0.60	\$440.00	\$264.00	REVIEW OF MAY 2013 FINANCIAL PACKAGE.
	1424	CROCKETT, JASON N.	6/19/2013	1.30	\$440.00	\$572.00	DISCUSS STRATEGY AND PLAN OPTIONS WITH M. ATKINSON.
	1425	CROCKETT, JASON N.	6/20/2013	0.30	\$440.00	\$132.00	REVIEW BUDGET TO ACTUAL OPERATING CASH RESULTS.
	1426	CROCKETT, JASON N.	6/20/2013	0.20	\$440.00	\$88.00	REVIEW OF SAME STORE SALES UPDATE.
	1427	MURPHY, JOAN	6/20/2013	2.10	\$200.00	\$420.00	REVIEW AND ANALYZE DOCKET FILINGS, FINANCIAL MONTHLY PACKET, SAME STORE SALES AND CASH FLOW VARIANCE REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1428	CROCKETT, JASON N.	6/21/2013	0.90	\$440.00	\$396.00	REVIEW OF TAX RETURNS AND AUDITED FINANCIAL STATEMENTS FOR VARIOUS INFORMATION INCLUDING NET OPERATING LOSS HISTORY AND OWNERSHIP.
	1429	CROCKETT, JASON N.	6/21/2013	0.80	\$440.00	\$352.00	ANALYSIS OF FOOD COSTS PERCENTAGE BY MONTH V. PROJECTION.
	1430	ATKINSON, MICHAEL L.	6/24/2013	2.80	\$620.00	\$1,736.00	REVIEW OF PROJECTIONS, DIP BUDGET, ESTIMATED DISTRIBUTION ANALYSIS, AND VALUATION MULTIPLES.
	1431	CROCKETT, JASON N.	6/24/2013	1.20	\$440.00	\$528.00	REVIEW OF FINANCIAL SCHEDULES WITH M. ATKINSON.
	1432	CROCKETT, JASON N.	6/24/2013	2.80	\$440.00	\$1,232.00	PREPARE MATERIALS FOR MEETING IN NEW ORLEANS.
	1433	ATKINSON, MICHAEL L.	6/26/2013	4.30	\$620.00	\$2,666.00	DETAILED REVIEW AND ANALYSIS OF FINANCIAL PROJECTIONS AND PREPARE SENSITIVITY.
	1434	CROCKETT, JASON N.	6/26/2013	2.00	\$440.00	\$880.00	PREPARE CASH FLOW SCENARIOS UNDER DIFFERENT ASSUMPTIONS.
	1435	FRISVOLD, ANDREW M	6/26/2013	2.80	\$320.00	\$896.00	ANALYZE TRADE DEBT AND CONTRACT AND LEASE AGREEMENTS.
	1436	CROCKETT, JASON N.	6/27/2013	0.30	\$440.00	\$132.00	REVIEW OF FILES UPLOADED BY DEBTORS.



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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1437	CROCKETT, JASON N.	6/27/2013	0.40	\$440.00	\$176.00	DISCUSS VALUATION WITH M. ATKINSON.
	1438	CROCKETT, JASON N.	6/27/2013	1.20	\$440.00	\$528.00	PREPARE INFORMAL VALUATION OF BUSINESS WITH UPDATED INPUTS.
	1439	CROCKETT, JASON N.	6/27/2013	0.50	\$440.00	\$220.00	REVIEW FINANCIAL MODEL.
	1440	CROCKETT, JASON N.	6/27/2013	1.30	\$440.00	\$572.00	DISCUSS FINANCIAL MODEL WITH M. ATKINSON.
	1441	FRISVOLD, ANDREW M	6/27/2013	0.30	\$320.00	\$96.00	ANALYZE TRADE DEBT AND CONTRACT AND LEASE AGREEMENTS.
	1442	PINSON, NAOMI A	6/27/2013	1.50	\$250.00	\$375.00	UPDATE AND ANALYZE CLAIMS SCHEDULE
	1443	PINSON, NAOMI A	6/27/2013	2.10	\$250.00	\$525.00	UPDATE AND ANALYZE CLAIMS SCHEDULE
	1444	PINSON, NAOMI A	6/27/2013	0.90	\$250.00	\$225.00	UPDATE AND ANALYZE CLAIMS SCHEDULE
	1445	PINSON, NAOMI A	6/27/2013	2.00	\$250.00	\$500.00	UPDATE AND ANALYZE CLAIMS SCHEDULE
	1446	CROCKETT, JASON N.	6/28/2013	1.30	\$440.00	\$572.00	ANALYSIS OF CASH FLOW ACTIVITY V. 5-YEAR PROJECTIONS.
	1447	PINSON, NAOMI A	6/28/2013	4.00	\$250.00	\$1,000.00	UPDATE AND ANALYZE CLAIMS SCHEDULE
	1448	PINSON, NAOMI A	7/1/2013	1.60	\$250.00	\$400.00	ANALYZE & UPDATE CLAIMS SCHEDULE.
	1449	PINSON, NAOMI A	7/1/2013	1.50	\$250.00	\$375.00	ANALYZE & UPDATE CLAIMS SCHEDULE.
	1450	PINSON, NAOMI A	7/1/2013	1.10	\$250.00	\$275.00	ANALYZE & UPDATE CLAIMS SCHEDULE.
	1451	CROCKETT, JASON N.	7/3/2013	0.10	\$440.00	\$44.00	ANALYSIS OF SAME STORE SALES DATA.
	1452	CROCKETT, JASON N.	7/10/2013	0.20	\$440.00	\$88.00	REVIEW OF SAME STORE SALES INFORMATION.
	1453	CROCKETT, JASON N.	7/11/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH RESULTS.
	1454	CROCKETT, JASON N.	7/16/2013	1.20	\$440.00	\$528.00	REVIEW AND ANALYSIS OF FINANCIAL INFORMATION FOR CALL WITH VERSA REGARDING POTENTIAL OPPORTUNITY.
	1455	CROCKETT, JASON N.	7/17/2013	0.20	\$440.00	\$88.00	REVIEW OF SALE STORE SALES DATA.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1456	ATKINSON, MICHAEL L.	7/18/2013	2.30	\$620.00	\$1,426.00	DISCUSS EBITDA WITH J. CROCKETT AND REVIEW OF STORE-LEVEL OPERATING RESULTS.
	1457	CROCKETT, JASON N.	7/18/2013	0.90	\$440.00	\$396.00	REVIEW AND ANALYSIS OF JUNE FINANCIAL REPORTING PACKAGE AND DISCUSS WITH M. ATKINSON.
	1458	CROCKETT, JASON N.	7/18/2013	0.40	\$440.00	\$176.00	REVIEW OF WEEKLY CASH RECEIPTS AND DISBURSEMENTS V. BUDGET.
	1459	CROCKETT, JASON N.	7/25/2013	0.50	\$440.00	\$220.00	REVIEW OF SAME STORE SALES ACTIVITY AND WEEKLY BUDGET TO ACTUAL CASH FLOW RESULTS.
	1460	CROCKETT, JASON N.	7/30/2013	1.00	\$440.00	\$440.00	REVIEW OF FINANCIAL DOCUMENTS FOR INFORMATION RELATED TO YUCAIPA.
	1461	ATKINSON, MICHAEL L.	8/1/2013	0.30	\$620.00	\$186.00	REVIEW CASH FLOW BUDGET.
	1462	CROCKETT, JASON N.	8/1/2013	0.60	\$440.00	\$264.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH FLOW ACTIVITY.
	1463	CROCKETT, JASON N.	8/1/2013	0.40	\$440.00	\$176.00	REVIEW WEEKLY SAME STORES SALES DATA.
	1464	ATKINSON, MICHAEL L.	8/2/2013	0.70	\$620.00	\$434.00	REVIEW OPERATING RESULTS AND CASH FLOW.
	1465	CROCKETT, JASON N.	8/2/2013	0.80	\$440.00	\$352.00	REVIEW OF STANDALONE FOOD SERVICE BUSINESS RESULTS AND DESCRIPTION OF SERVICES.
	1466	CROCKETT, JASON N.	8/2/2013	0.40	\$440.00	\$176.00	REVIEW DIP BUDGET OPERATING RESULTS.
	1467	ATKINSON, MICHAEL L.	8/5/2013	0.60	\$620.00	\$372.00	REVIEW PAYMENTS TO YUCAIPA.
	1468	CROCKETT, JASON N.	8/5/2013	0.60	\$440.00	\$264.00	REVIEW OF SOFAS AND SCHEDULES TO INVESTIGATE PAYMENTS TO YUCAIPA.
	1469	ATKINSON, MICHAEL L.	8/7/2013	1.50	\$620.00	\$930.00	REVIEW OF FINANCIAL MODEL WITH J. CROCKETT.
	1470	CROCKETT, JASON N.	8/7/2013	1.30	\$440.00	\$572.00	REVIEW OF LATEST FINANCIAL MODEL AND DISCUSS WITH M. ATKINSON.
	1471	ATKINSON, MICHAEL L.	8/8/2013	0.70	\$620.00	\$434.00	OPERATIONS UPDATE CALL.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1472	CROCKETT, JASON N.	8/8/2013	0.70	\$440.00	\$308.00	CALL WITH DEBTORS REGARDING OPERATIONS UPDATE.
	1473	ATKINSON, MICHAEL L.	8/9/2013	1.70	\$620.00	\$1,054.00	REVIEW OF PROJECTIONS FOR PLAN.
	1474	CROCKETT, JASON N.	8/9/2013	1.00	\$440.00	\$440.00	REVIEW OF WEEKLY SAME STORE SALES DATA AND CASH FLOW ACTIVITY. ANALYZE AND PREPARE PRESENTATION FOR COMMITTEE CALL.
	1475	ATKINSON, MICHAEL L.	8/12/2013	0.20	\$620.00	\$124.00	REVIEW CASH FLOW BUDGET TO ACTUAL RESULTS.
	1476	CROCKETT, JASON N.	8/12/2013	0.50	\$440.00	\$220.00	REVIEW OF 13-WEEK CASH FLOW BUDGETS AND PAYMENTS TO PROFESSIONALS.
	1477	CROCKETT, JASON N.	8/13/2013	2.70	\$440.00	\$1,188.00	PREPARE FINANCIAL MODEL AND COMPARE CONTRAST TERM SHEETS. ADJUST DEBT STRUCTURE AND SENSITIZE EBITDA LEVELS.
	1478	CROCKETT, JASON N.	8/13/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF NEW BUDGET.
	1479	CROCKETT, JASON N.	8/15/2013	0.80	\$440.00	\$352.00	REVIEW BUDGET AND DISCUSS WITH M. ATKINSON AND COUNSEL.
	1480	MURPHY, JOAN	8/15/2013	0.70	\$200.00	\$140.00	REVIEW TARAMAC PSA FOR SALE PRICE AND CLOSING DATE.
	1481	CROCKETT, JASON N.	8/16/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF UPDATED DRAFT BUDGET.
	1482	CROCKETT, JASON N.	8/16/2013	0.20	\$440.00	\$88.00	ANALYSIS OF TAX IMPACT ON VARIOUS CAPITAL STRUCTURES.
	1483	CROCKETT, JASON N.	8/19/2013	0.30	\$440.00	\$132.00	REVIEW MONTHLY REPORTING PACKAGE.
	1484	CROCKETT, JASON N.	8/22/2013	0.40	\$440.00	\$176.00	REVIEW OF LATEST BUDGET TO ACTUAL RESULTS AND RECONCILE CASH WITH MODEL.
	1485	CROCKETT, JASON N.	8/22/2013	0.30	\$440.00	\$132.00	CALL WITH A. BOYKO REGARDING CURRENT STATUS OF PLAN NEGOTIATIONS.
	1486	MURPHY, JOAN	8/22/2013	0.30	\$200.00	\$60.00	REVIEW AND SUMMARIZE SAME STORE SALES AND WEEKLY BUDGET VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.
	1487	MURPHY, JOAN	8/23/2013	0.20	\$200.00	\$40.00	REVIEW AND SUMMARIZE SAME STORE SALES AND WEEKLY BUDGET VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1488	MURPHY, JOAN	8/29/2013	0.50	\$200.00	\$100.00	REVIEW AND SUMMARIZE SAME STORE SALES AND WEEKLY BUDGET VARIANCE REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1489	MURPHY, JOAN	9/5/2013	0.20	\$200.00	\$40.00	REVIEW AND SUMMARIZE SAME STORE SALES FOR COMMITTEE UPDATE PRESENTATION.
	1490	CROCKETT, JASON N.	9/6/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL RESULTS.
	1491	CROCKETT, JASON N.	9/11/2013	0.20	\$440.00	\$88.00	REVIEW OF SAME STORES SALES DATA FOR WEEK.
	1492	ATKINSON, MICHAEL L.	9/16/2013	0.60	\$620.00	\$372.00	REVIEW OF ACTUAL PERFORMANCE COMPARED TO BUDGET.
	1493	CROCKETT, JASON N.	9/16/2013	0.50	\$440.00	\$220.00	REVIEW DIP BUDGET TO ACTUAL RESULTS AND PREPARE LIST OF QUESTIONS FOR J. DEBARROS.
	1494	CROCKETT, JASON N.	9/17/2013	0.60	\$440.00	\$264.00	CALL WITH J. DEBARROS TO REVIEW BUDGET TO ACTUAL CASH FLOW RESULTS AND EXPLANATIONS OF VARIANCES.
	1495	MURPHY, JOAN	9/19/2013	0.70	\$200.00	\$140.00	REVIEW AND SUMMARIZE SAME STORE SALES AND WEEKLY VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.
	1496	ATKINSON, MICHAEL L.	9/20/2013	0.50	\$620.00	\$310.00	REVIEW OF FINANCIAL CASH FLOW RESULTS AND PROJECTED PERFORMANCE.
	1497	CROCKETT, JASON N.	9/20/2013	0.20	\$440.00	\$88.00	REVIEW OF BUDGET TO ACTUAL RESULTS.
	1498	ATKINSON, MICHAEL L.	9/22/2013	1.00	\$620.00	\$620.00	REVIEW OF LOAN AMOUNT AND RELATED INTEREST CALCULATIONS.
	1499	CROCKETT, JASON N.	9/22/2013	0.90	\$440.00	\$396.00	REVIEW AND ANALYSIS OF SECURED DEBT INTEREST CALCULATION, RECALCULATE UNDER DIFFERENT METHODOLOGY, AND PREPARE ANALYSIS FOR COUNSEL.
	1500	CROCKETT, JASON N.	9/23/2013	0.50	\$440.00	\$220.00	REVIEW OF AUGUST FINANCIALS.
	1501	CROCKETT, JASON N.	9/25/2013	0.20	\$440.00	\$88.00	SAME STORE SALES UPDATE.
	1502	MURPHY, JOAN	9/26/2013	0.40	\$200.00	\$80.00	REVIEW AND SUMMARIZE SAME STORE SALES AND WEEKLY VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1503	CROCKETT, JASON N.	9/27/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH FLOW RESULTS.
	1504	CROCKETT, JASON N.	10/3/2013	0.20	\$440.00	\$88.00	ANALYSIS OF SAME STORE SALES.
	1505	MURPHY, JOAN	10/3/2013	0.20	\$200.00	\$40.00	REVIEW AND SUMMARIZE WEEKLY BUDGET VARIANCE FOR COMMITTEE UPDATE PRESENTATION.
	1506	ATKINSON, MICHAEL L.	10/4/2013	2.00	\$620.00	\$1,240.00	REVIEW PROJECTIONS RELATED TO TIMING OF PAYMENT ON UNSECURED NOTE.
	1507	CROCKETT, JASON N.	10/4/2013	2.70	\$440.00	\$1,188.00	PREPARE PROJECTIONS AND ANALYSIS OF PAYMENT ON GUC NOTE.
	1508	MURPHY, JOAN	10/4/2013	0.50	\$200.00	\$100.00	REVIEW AND SUMMARIZE SAME STORE SALES AND BUDGET VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.
	1509	ATKINSON, MICHAEL L.	10/9/2013	2.00	\$620.00	\$1,240.00	ANALYSIS OF CASH FLOW AND OPERATING RESULTS V. PLAN.
	1510	CROCKETT, JASON N.	10/9/2013	1.10	\$440.00	\$484.00	ANALYSIS OF PERFORMANCE AGAINST FIVE YEAR PLAN.
	1511	CROCKETT, JASON N.	10/9/2013	2.50	\$440.00	\$1,100.00	COMPARE ACTUAL OPERATING RESULTS TO FIVE YEAR PLAN.
	1512	CROCKETT, JASON N.	10/10/2013	1.40	\$440.00	\$616.00	ANALYSIS OF BUDGET TO ACTUAL OPERATING RESULTS COMPARED TO FIVE YEAR PLAN.
	1513	CROCKETT, JASON N.	10/11/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF WEEKLY BUDGET TO ACTUAL CASH FLOW RESULTS.
	1514	MURPHY, JOAN	10/14/2013	0.50	\$200.00	\$100.00	ANALYZE AND SUMMARIZE SAME STORE SALE AND WEEKLY BUDGET VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.
	1515	CROCKETT, JASON N.	10/17/2013	0.20	\$440.00	\$88.00	ANALYSIS OF SAME STORE SALES.
	1516	CROCKETT, JASON N.	10/24/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF SAME STORE SALES DATA.
	1517	MURPHY, JOAN	10/24/2013	0.70	\$200.00	\$140.00	ANALYZE AND SUMMARIZE SAME STORE SALES AND WEEKLY BUDGET VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1518	ATKINSON, MICHAEL L.	10/25/2013	1.50	\$620.00	\$930.00	REVIEW AND ANALYSIS OF EBITDA AND PERFORMANCE IN ADVANCE OF HEARING.
	1519	CROCKETT, JASON N.	10/25/2013	1.40	\$440.00	\$616.00	PREPARE CHARTS OF EBITDA AND COMPARISON OF PROJECTIONS AS REQUESTED BY M. ATKINSON FOR HEARING ON DISCLOSURE STATEMENT.
	1520	CROCKETT, JASON N.	10/28/2013	1.30	\$440.00	\$572.00	ANALYSIS OF SEASONALITY, HISTORICAL EBITDA AND PROJECTED EBITDA.
	1521	CROCKETT, JASON N.	10/28/2013	0.60	\$440.00	\$264.00	REVIEW AND ANALYZED EBITDA BRIDGE AND DISCUSS ADJUSTMENTS WITH M. ATKINSON.
	1522	CROCKETT, JASON N.	11/1/2013	1.10	\$440.00	\$484.00	REVIEW AND ANALYSIS OF UPDATED CASH FLOW BUDGET AND WEEKLY CASH FLOW RESULTS.
	1523	CROCKETT, JASON N.	11/1/2013	0.90	\$440.00	\$396.00	REVIEW OF PROJECTIONS PREPARED BY DELOITTE, IDENTIFY ISSUES, AND PREPARE CORRESPONDENCE RELATED THERETO.
	1524	MURPHY, JOAN	11/1/2013	0.50	\$200.00	\$100.00	ANALYZE AND SUMMARIZE WEEKLY VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION.
	1525	ATKINSON, MICHAEL L.	11/4/2013	1.10	\$620.00	\$682.00	REVIEW CORRESPONDENCE OF COMPARABLE TRANSACTIONS AND VALUATION, PREPARE ANALYSIS.
	1526	ATKINSON, MICHAEL L.	11/5/2013	2.40	\$620.00	\$1,488.00	ANALYSIS OF WEEKLY CASH FLOW PERFORMANCE, PROJECTIONS, AND CASH FLOW BUDGET FILED WITH PLANS OF REORGANIZATION.
	1527	ATKINSON, MICHAEL L.	11/6/2013	2.20	\$620.00	\$1,364.00	PREPARE ANALYSIS OF REPORTED EBITDA AND WORK W/ J. CROCKETT TO PROJECT RESULTS.
	1528	CROCKETT, JASON N.	11/6/2013	1.70	\$440.00	\$748.00	PREPARE ANALYSIS OF WEEKLY CASH FLOW, MONTHLY OPERATING REPORTS, REPORTED EBITDA, REVENUE AND EXPENSES, AND COMPARISON TO PLAN PROJECTIONS. ESTIMATE OCTOBER RESULTS.
	1529	MURPHY, JOAN	11/11/2013	0.20	\$200.00	\$40.00	ANALYZE AND SUMMARIZE PLEADINGS, WEEKLY BUDGET REPORTS AND MONTHLY OPERATING REPORTS FOR PROFESSIONAL FEES BILLED, APPROVED AND PAID.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1530	MURPHY, JOAN	11/12/2013	2.00	\$200.00	\$400.00	ANALYZE AND SUMMARIZE PLEADINGS, WEEKLY BUDGET REPORTS AND MONTHLY OPERATING REPORTS FOR PROFESSIONAL FEES BILLED, APPROVED AND PAID.
	1531	MURPHY, JOAN	11/13/2013	2.50	\$200.00	\$500.00	REVIEW AND ANALYZE PLEADINGS AND WEEKLY BUDGET FOR PROFESSIONAL FEES BILLED AND PAID TO DATE. CREATE SPREADSHEET FOR SAME.
	1532	CROCKETT, JASON N.	11/14/2013	0.20	\$440.00	\$88.00	ANALYSIS OF SAME STORE SALES DATA.
	1533	MURPHY, JOAN	11/14/2013	1.30	\$200.00	\$260.00	REVIEW AND ANALYZE PLEADINGS AND WEEKLY BUDGET FOR PROFESSIONAL FEES BILLED, APPROVED AND PAID. REVIEW, ANALYZE AND SUMMARIZE WEEKLY BUDGET AND SAME STORE SALES FOR COMMITTEE UPDATE PRESENTATION.
	1534	ATKINSON, MICHAEL L.	11/15/2013	1.00	\$620.00	\$620.00	CASH FLOW RESULTS REVIEW AND ANALYSIS. ASSESS LIQUIDITY.
	1535	CROCKETT, JASON N.	11/15/2013	0.30	\$440.00	\$132.00	REVIEW AND ANALYSIS OF RECENT OPERATING ACTIVITY.
	1536	CROCKETT, JASON N.	11/15/2013	0.30	\$440.00	\$132.00	UPDATE ANALYSIS REGARDING PROFESSIONAL FEES.
	1537	CROCKETT, JASON N.	11/15/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF CASH FLOW RESULTS.
	1538	MURPHY, JOAN	11/15/2013	0.20	\$200.00	\$40.00	REVIEW AND ANALYZE INVOICES FROM COMMITTEE'S COUNSEL AND FINANCIAL ADVISOR TO UPDATE PROFESSIONAL FEE ANALYSIS.
	1539	ATKINSON, MICHAEL L.	11/19/2013	0.50	\$620.00	\$310.00	PREPARE FEE SCHEDULE FOR COMMITTEE WITH PAID AND OUTSTANDING AMOUNTS DUE.
	1540	CROCKETT, JASON N.	11/19/2013	0.30	\$440.00	\$132.00	ASSIST IN PREPARATION OF FEE SCHEDULE AS REQUESTED BY COMMITTEE.
	1541	MURPHY, JOAN	11/20/2013	0.10	\$200.00	\$20.00	REVIEW AND SUMMARIZE OCTOBER 2013 INVOICES TO UPDATE PROFESSIONAL FEE ANALYSIS.
	1542	ATKINSON, MICHAEL L.	11/21/2013	1.00	\$620.00	\$620.00	ANALYSIS OF SAME STORE SALES RESULTS AND RECENT OPERATING PERFORMANCE.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1543	CROCKETT, JASON N.	11/21/2013	0.20	\$440.00	\$88.00	CORRESPONDENCE WITH COMPANY REGARDING SAME STORE SALES RESULTS.
	1544	MURPHY, JOAN	11/21/2013	0.20	\$200.00	\$40.00	REVIEW AND SUMMARIZE WEEKLY BUDGET AND SAME STORE SALES REPORTS FOR COMMITTEE UPDATE PRESENTATION.
	1545	ATKINSON, MICHAEL L.	11/22/2013	1.00	\$620.00	\$620.00	WEEKLY CASH FLOW RESULTS REVIEW AND ANALYSIS.
	1546	CROCKETT, JASON N.	11/22/2013	0.30	\$440.00	\$132.00	ANALYSIS OF WEEKLY CASH FLOW RESULTS.
	1547	CROCKETT, JASON N.	11/22/2013	1.20	\$440.00	\$528.00	REVIEW AND ANALYSIS OF OCTOBER FINANCIAL REPORTING PACKAGE AND PREPARE COMMITTEE UPDATE PRESENTATION.
	1548	CROCKETT, JASON N.	11/26/2013	0.20	\$440.00	\$88.00	ANALYSIS OF SAME STORE AND TOTAL SALES RESULTS.
	1549	MURPHY, JOAN	11/27/2013	0.30	\$200.00	\$60.00	ANALYZE AND SUMMARIZE SAME STORE SALES FOR INCLUSION IN COMMITTEE UPDATE PRESENTATION.
	1550	CROCKETT, JASON N.	12/2/2013	2.60	\$440.00	\$1,144.00	PREPARE SCHEDULES FOR VALUATION.
	1551	CROCKETT, JASON N.	12/2/2013	0.20	\$440.00	\$88.00	REVIEW OF WEEKLY SALES REPORTS.
	1552	FRISVOLD, ANDREW M	12/2/2013	0.30	\$320.00	\$96.00	DISCUSS VALUATION TOPICS WITH J. CROCKETT.
	1553	MURPHY, JOAN	12/3/2013	0.20	\$200.00	\$40.00	ANALYZE AND SUMMARIZE SAME STORE SALES REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1554	CROCKETT, JASON N.	12/5/2013	4.00	\$440.00	\$1,760.00	PREPARE INFORMATION AND SCHEDULES FOR VALUATION REPORT AS DIRECTED BY M. ATKINSON.
	1555	MURPHY, JOAN	12/5/2013	0.30	\$200.00	\$60.00	ANALYZE AND SUMMARIZE SAME STORE SALES FOR COMMITTEE UPDATE PRESENTATION.
	1556	CROCKETT, JASON N.	12/6/2013	2.50	\$440.00	\$1,100.00	PREPARE SCHEDULES FOR VALUATION REPORT.
	1557	CROCKETT, JASON N.	12/12/2013	0.20	\$440.00	\$88.00	REVIEW AND ANALYSIS OF SAME STORE SALES.



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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1558	CROCKETT, JASON N.	12/12/2013	0.40	\$440.00	\$176.00	ANALYSIS OF AP AGING AND CORRESPONDENCE WITH COMPANY RELATED TO BOOKING PAYABLES.
	1559	MURPHY, JOAN	12/12/2013	1.80	\$200.00	\$360.00	REVIEW AND ANALYZE SAME STORE SALES AND BUDGET VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION. RESEARCH MULTIPLE FOR RESTAURANT INDUSTRY USING CAPITAL IQ.
	1560	CROCKETT, JASON N.	12/19/2013	0.50	\$440.00	\$220.00	ANALYSIS OF AVAILABLE CASH, AP, AND AMOUNTS OUTSTANDING TO PROFESSIONALS.
	1561	MURPHY, JOAN	12/19/2013	0.40	\$200.00	\$80.00	REVIEW AND ANALYZE SAME STORE SALES REPORT AND DRAFT COMMITTEE UPDATE PRESENTATION.
	1562	MURPHY, JOAN	12/20/2013	1.60	\$200.00	\$320.00	UPDATE ANALYSIS OF PROFESSIONAL FEES FILED AND APPROVED. REVIEW AND ANALYZE WEEKLY BUDGET VARIANCE REPORT FOR INCLUSION IN COMMITTEE UPDATE PRESENTATION.
	1563	CROCKETT, JASON N.	12/29/2013	0.50	\$440.00	\$220.00	ANALYSIS OF BUDGETED CASH FLOW RESULTS AND PAYMENTS ON EFFECTIVE DATE.
	1564	CROCKETT, JASON N.	12/29/2013	0.40	\$440.00	\$176.00	REVIEW AND ANALYSIS OF WEEKLY CASH FLOW RESULTS, AP, AR, AND CORRESPONDENCE RELATED THERETO.
	1565	CROCKETT, JASON N.	12/30/2013	0.20	\$440.00	\$88.00	ADDRESS ISSUES WITH SAME STORE SALES REPORT WITH COMPANY.
	1566	MURPHY, JOAN	12/31/2013	0.50	\$200.00	\$100.00	REVIEW OF SAME STORE SALES AND LEASING DISTRIBUTION REPORTS WITH KF.
	1567	ATKINSON, MICHAEL L.	1/2/2014	0.50	\$650.00	\$325.00	ANALYSIS OF WEEKLY CASH FLOW PROJECTIONS/BUDGET COMPARISON TO ACTUAL CASH FLOW RESULTS.
	1568	CROCKETT, JASON N.	1/2/2014	0.50	\$480.00	\$240.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH FLOW RESULTS AND CASH FLOW WEEKLY PROJECTIONS.
	1569	CROCKETT, JASON N.	1/2/2014	0.20	\$480.00	\$96.00	REVIEW OF CORRESPONDENCE FOR TYPICAL DELIVERY OF MONTHLY FINANCIAL REPORTING PACKAGES AND INQUIRE WITH COMPANY REGARDING NOVEMBER OPERATING RESULTS.

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456	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1570	MURPHY, JOAN	1/2/2014	2.30	\$210.00	\$483.00	REVIEW AND ANALYZE SAME STORE SALES AND WEEKLY BUDGET VARIANCE REPORTS FOR INCLUSION IN COMMITTEE UPDATE PRESENTATION.
	1571	CROCKETT, JASON N.	1/4/2014	0.40	\$480.00	\$192.00	REVIEW OF MONTHLY OPERATING REPORT FOR NOVEMBER 2013.
	1572	ATKINSON, MICHAEL L.	1/7/2014	0.40	\$650.00	\$260.00	ANALYSIS OF UPDATED DCF ANALYSIS AND TERMINAL VALUE.
	1573	CROCKETT, JASON N.	1/7/2014	0.40	\$480.00	\$192.00	RECALCULATION OF DCF ANALYSIS AND TERMINAL VALUE AND DISCUSS WITH M. ATKINSON.
	1574	MURPHY, JOAN	1/8/2014	0.10	\$210.00	\$21.00	REVIEW AND SUMMARIZE SAME STORE SALES REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1575	MURPHY, JOAN	1/9/2014	3.80	\$210.00	\$798.00	REVIEW AND SUMMARIZE SAME STORE SALES AND WEEKLY VARIANCE REPORTS FOR COMMITTEE UPDATE PRESENTATION. RESEARCH USE OF REVENUE OR EBITDA MULTIPLE FOR ACQUISITION VALUATIONS.
	1576	ATKINSON, MICHAEL L.	1/12/2014	1.00	\$650.00	\$650.00	ANALYSIS AND COMPARISON OF YUCAIPA PLAN AND ATALAYA PLAN.
	1577	CROCKETT, JASON N.	1/12/2014	1.90	\$480.00	\$912.00	REVIEW OF FINANCIAL DOCUMENTS AND PREPARE FOR CONFIRMATION HEARING.
	1578	CROCKETT, JASON N.	1/17/2014	0.50	\$480.00	\$240.00	REVIEW AND ANALYSIS OF BUDGET TO ACTUAL CASH FLOW RESULTS.
	1579	MURPHY, JOAN	1/22/2014	0.70	\$210.00	\$147.00	REVIEW AND SUMMARIZE WEEKLY BUDGET VARIANCE REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1580	MURPHY, JOAN	1/30/2014	0.20	\$210.00	\$42.00	REVIEW AND SUMMARIZE WEEKLY BUDGET VARIANCE REPORT FOR COMMITTEE UPDATE PRESENTATION.
	1581	ATKINSON, MICHAEL L.	2/4/2014	0.40	\$650.00	\$260.00	DISCUSS CASH FLOW BUDGET WITH J. CROCKETT.
	1582	CROCKETT, JASON N.	2/7/2014	0.50	\$480.00	\$240.00	REVIEW BUDGET TO ACTUAL CASH FLOW RESULTS.
	1583	ATKINSON, MICHAEL L.	3/7/2014	0.70	\$650.00	\$455.00	REVIEW ANALYSIS OF RECENT CASH FLOW RESULTS AND PROFITABILITY.

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<b>456</b>	<b>BANKRUPTCY-DATA ANALYSIS: Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.</b>						
	1584	ATKINSON, MICHAEL L.	3/19/2014	1.20	\$650.00	\$780.00	REVIEW OF CURRENT STATUS AND RECENT FINANCIAL PERFORMANCE.
	1585	CROCKETT, JASON N.	3/19/2014	0.70	\$480.00	\$336.00	CALL WITH COUNSEL AND M. ATKINSON TO DISCUSS CASE UPDATE AND CASH AVAILABLE.
	1586	ATKINSON, MICHAEL L.	4/2/2014	2.20	\$650.00	\$1,430.00	COMPARE OPERATING RESULTS V. BUDGET AND VARIOUS FORECASTS FOR OVER/UNDER PERFORMANCE AND LIQUIDITY.
	<b>Subtotal for Service Code 456</b>			<b>367.10</b>	<b>\$426.34</b>	<b>\$156,508.00</b>	

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457	<b>BANKRUPTCY-LITIGATION CONSULTING: Providing consulting and expert witness services relating to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.</b>						
	1587	CROCKETT, JASON N.	7/8/2013	0.50	\$440.00	\$220.00	PREPARE DOCUMENT DISCOVERY REQUESTS.
	1588	CROCKETT, JASON N.	7/11/2013	0.60	\$440.00	\$264.00	REVIEW OF DISCOVERY-RELATED CORRESPONDENCE AND REQUESTS FOR DISCOVERY.
	1589	ATKINSON, MICHAEL L.	7/30/2013	1.50	\$620.00	\$930.00	REVIEW OF FINANCIAL DOCUMENTS FOR POTENTIAL FRAUDULENT CONVEYANCES.
	1590	FORTE, KRISTYN D	8/5/2013	1.00	\$250.00	\$250.00	REVIEW DOCUMENTS FOR PAYMENTS MADE TO YUCAIPA.
	1591	ATKINSON, MICHAEL L.	8/12/2013	0.30	\$620.00	\$186.00	ASSIST IN DISCOVERY.
	1592	CROCKETT, JASON N.	8/12/2013	0.60	\$440.00	\$264.00	PREPARE LIST OF FINANCIAL DISCOVERY SEARCH TERMS AT REQUEST OF COUNSEL.
	1593	CROCKETT, JASON N.	8/15/2013	0.20	\$440.00	\$88.00	DISCUSS DISCOVERY ISSUES WITH S. HEYEN.
	1594	ATKINSON, MICHAEL L.	10/4/2013	1.80	\$620.00	\$1,116.00	PREPARE DOCUMENT PRODUCTION.
	1595	CROCKETT, JASON N.	10/4/2013	1.00	\$440.00	\$440.00	PREPARE DISCOVERY.
	1596	CROCKETT, JASON N.	10/6/2013	0.50	\$440.00	\$220.00	REVIEW OF PRODUCTION REQUESTS.
	1597	ATKINSON, MICHAEL L.	10/7/2013	2.50	\$620.00	\$1,550.00	PREPARE DOCUMENT PRODUCTION.
	1598	CROCKETT, JASON N.	10/7/2013	1.00	\$440.00	\$440.00	PREPARE PRODUCTION.
	1599	ATKINSON, MICHAEL L.	10/10/2013	2.00	\$620.00	\$1,240.00	ASSIST IN DOCUMENT PRODUCTION
	1600	CROCKETT, JASON N.	10/10/2013	2.90	\$440.00	\$1,276.00	DOCUMENT PRODUCTION.
	1601	ATKINSON, MICHAEL L.	10/11/2013	0.50	\$620.00	\$310.00	PREPARE DOCUMENT PRODUCTION.
	1602	CROCKETT, JASON N.	10/11/2013	0.60	\$440.00	\$264.00	REVIEW DOCUMENT REQUESTS WITH M. ATKINSON.
	1603	ATKINSON, MICHAEL L.	10/14/2013	2.00	\$620.00	\$1,240.00	PREPARE DOCUMENT PRODUCTION.
	1604	ATKINSON, MICHAEL L.	10/14/2013	0.50	\$620.00	\$310.00	PREPARE DOCUMENT PRODUCTION.

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
457	<b>BANKRUPTCY-LITIGATION CONSULTING: Providing consulting and expert witness services relating to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.</b>						
	1605	ATKINSON, MICHAEL L.	10/14/2013	2.00	\$620.00	\$1,240.00	PREPARE DOCUMENT PRODUCTION.
	1606	CROCKETT, JASON N.	10/14/2013	0.50	\$440.00	\$220.00	CALL WITH COUNSEL REGARDING CASE STATUS UPDATE AND PRODUCTION.
	1607	CROCKETT, JASON N.	10/14/2013	0.40	\$440.00	\$176.00	CALLS AND CORRESPONDENCE WITH COUNSEL REGARDING PRODUCTION OF DOCUMENTS.
	1608	CROCKETT, JASON N.	10/14/2013	2.70	\$440.00	\$1,188.00	CATEGORIZE PRODUCTION DOCUMENTS.
	1609	CROCKETT, JASON N.	10/14/2013	0.60	\$440.00	\$264.00	DISCUSS PRODUCTION WITH M. ATKINSON.
	1610	CROCKETT, JASON N.	10/14/2013	1.40	\$440.00	\$616.00	PREPARE DOCUMENTS FOR PRODUCTION AND DISCUSS WITH L. HART AND F. RUSSELL.
	1611	MURPHY, JOAN	10/14/2013	1.00	\$200.00	\$200.00	READ AND REVIEW DOCUMENT PRODUCTION REQUEST. REVIEW AND ORGANIZE RESPONSIVE INTERNAL EMAILS FOR SAME.
	1612	CROCKETT, JASON N.	10/17/2013	0.60	\$440.00	\$264.00	REVIEW RESPONSES TO REQUESTS FOR PRODUCTION/DISCOVERY.
	1613	ATKINSON, MICHAEL L.	10/18/2013	0.70	\$620.00	\$434.00	REVIEW OF DISCOVERY RESPONSES AND DISCUSS WITH J. CROCKETT AND COUNSEL.
	1614	CROCKETT, JASON N.	10/18/2013	0.80	\$440.00	\$352.00	REVIEW OF DISCOVERY RESPONSES AND DISCUSS WITH M. ATKINSON. CORRESPOND WITH COUNSEL RE: SAME.
	1615	CROCKETT, JASON N.	10/23/2013	0.10	\$440.00	\$44.00	CORRESPONDENCE WITH COUNSEL REGARDING PRODUCTION.
	1616	ATKINSON, MICHAEL L.	11/15/2013	2.00	\$620.00	\$1,240.00	PREPARE DISCOVERY SEARCH TERMS FOR COUNSEL REGARDING VALUATION AND RELATED RESEARCH.
	1617	ATKINSON, MICHAEL L.	11/15/2013	1.00	\$620.00	\$620.00	PRODUCTION AND DISCOVERY CALLS WITH COUNSEL.
	1618	CROCKETT, JASON N.	11/15/2013	0.30	\$440.00	\$132.00	DISCUSS DISCOVERY TERMS WITH M. ATKINSON.
	1619	CROCKETT, JASON N.	11/15/2013	0.90	\$440.00	\$396.00	RESEARCH DISCOVERY SEARCH TERMS AS REQUESTED BY COUNSEL.
	1620	CROCKETT, JASON N.	11/15/2013	0.30	\$440.00	\$132.00	CALLS WITH COUNSEL REGARDING PRODUCTION AND DISCOVERY.

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**Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC**

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

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Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
457	<b>BANKRUPTCY-LITIGATION CONSULTING: Providing consulting and expert witness services relating to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.</b>						
	1621	MURPHY, JOAN	12/13/2013	0.50	\$200.00	\$100.00	RESEARCH DISCLAIMER LANGUAGE FOR INCLUSION IN EXPERT REPORT.
	<b>Subtotal for Service Code 457</b>			<b>35.80</b>	<b>\$509.11</b>	<b>\$18,226.00</b>	

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**Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC**

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

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<b>Code</b>	<b>Record No.</b>	<b>Name</b>	<b>Date</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>	<b>Detail</b>
<b>Total Fees for Client No. 12019 -</b>		<b>Piccadilly Restaurants, LLC</b>		<b>1,898.90</b>	<b>\$470.89</b>	<b>\$894,173.00</b>	

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## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
5	<b>MILEAGE AND PARKING</b>						
	1622	EXPENSE	4/17/2013			\$46.00	MLA - PARKING AT BWI (4/15/13-4/17/13).
	1623	EXPENSE	6/25/2013			\$44.00	BWI AIRPORT 6/24-6/25 WHILE TRAVELING TO NEW ORLEANS; M. ATKINSON
	1624	EXPENSE	8/12/2013			\$46.33	J CROCKETT - MILEAGE TO AND FROM BWI AIRPORT
	1625	EXPENSE	8/12/2013			\$22.00	J CROCKETT - AIRPORT PARKING
	1626	EXPENSE	8/13/2013			\$22.00	MLA - PARKING - AIRPORT - PICCADILLY
	1627	EXPENSE	8/28/2013			\$44.00	J CROCKETT - AIRPORT PARKING AT BWI
	1628	EXPENSE	8/28/2013			\$46.33	J CROCKETT - MILEAGE TO AND FROM BWI AIRPORT.
	1629	EXPENSE	10/29/2013			\$34.00	PARKING AIRPORT - PICCADILLY; M. ATKINSON
	1630	EXPENSES	1/4/2014			\$45.92	J CROCKETT - MILEAGE TO AND FROM BWI AIRPORT FOR PICCADILLY DEPOSITION OF IMPERIAL IN LOS ANGELES.
	1631	EXPENSES	1/4/2014			\$44.00	J CROCKETT - PARKING AT BWI FOR PICCADILLY DEPOSITION OF IMPERIAL
	1632	EXPENSES	1/15/2014			\$45.92	J CROCKETT - MILEAGE TO AND FROM BWI AIRPORT FOR PICCADILLY CONFIRMATION HEARING.
	1633	EXPENSES	1/15/2014			\$88.00	PARKING AT AIRPORT; M. ATKINSON
	1634	EXPENSES	1/15/2014			\$88.00	J CROCKETT - AIRPORT PARKING AT BWI FOR PICCADILLY HEARINGS.
	1635	EXPENSES	2/5/2014			\$22.00	PARKING AT AIRPORT FOR M. ATKINSON
							<b>Subtotal for Service Code 5</b>
						<b>\$638.50</b>	



## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail	
25	<b>LODGING EXPENSES</b>							
	1636	EXPENSE	4/16/2013			\$452.87	MLA - ONE NIGHT STAY AT THE ROOSEVELT NEW ORLEANS FOR J. CROCKETT - SUB-COMMITTEE MEETING.	
	1637	EXPENSE	4/16/2013			\$452.87	MLA - ONE NIGHT STAY AT THE ROOSEVELT NEW ORLEANS - SUB-COMMITTEE MEETING.	
	1638	EXPENSE	6/25/2013			\$290.15	ONE NIGHT STAY AT RITZ CARLTON NEW ORLEANS; M. ATKINSON	
	1639	EXPENSE	6/25/2013			\$50.00	HOTEL TO AIRPORT, NEW ORLEANS; M. ATKINSON	
	1640	EXPENSE	8/13/2013			\$253.12	J CROCKETT - LODGING FOR J CROCKETT AND M ATKINSON IN LAFAYETTE FOR HEARING.	
	1641	EXPENSE	8/27/2013			\$220.37	J CROCKETT - LODGING FOR DEBTOR MEETING	
	1642	EXPENSE	10/28/2013			\$189.28	HOTEL RE PICCADILLY TRIP; M. ATKINSON	
	1643	EXPENSES	1/3/2014			\$216.23	J CROCKETT - LODGING IN LOS ANGELES FOR PICCADILLY DEPOSITION OF IMPERIAL	
	1644	EXPENSES	1/8/2014			\$827.56	LODGING FOR TRIP TO DALLAS FOR M. ATKINSON	
	1645	EXPENSES	1/14/2014			\$321.86	J CROCKETT - LODGING IN LAFAYETTE, LA 1/12 AND 1/13 FOR PICCADILLY HEARINGS	
	1646	EXPENSES	1/15/2014			\$163.48	LODGING FOR M. ATKINSON	
	1647	EXPENSES	1/15/2014			\$311.36	LODGING FOR J. CROCKETT	
	1648	EXPENSES	1/15/2014			\$144.48	J CROCKETT - LODGING IN LAFAYETTE, LA 1/14 FOR PICCADILLY HEARINGS	
	1649	EXPENSES	1/15/2014			\$163.48	LODGING FOR J. CROCKETT	
	1650	EXPENSES	1/15/2014			\$321.86	LODGING FOR M. ATKINSON	
	<b>Subtotal for Service Code 25</b>						<b>\$4,378.97</b>	

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
65	<b>TRAVEL EXPENSES</b>						
	1651	EXPENSE	4/17/2013			\$39.60	MLA - TAXI FROM NEW ORLEANS AIRPORT TO HOTEL.
	1652	EXPENSE	6/24/2013			\$50.00	AIRPORT TO HOTEL, NEW ORLEANS; M. ATKINSON
	1653	EXPENSE	8/9/2013			\$232.00	J CROCKETT - AIRFARE FOR M ATKINSON FROM BALTIMORE TO LAFAYETTE
	1654	EXPENSE	8/9/2013			\$617.60	J CROCKETT - AIRFARE FOR J CROCKETT TO LAFAYETTE FROM BALTIMORE
	1655	EXPENSE	8/12/2013			\$77.00	MLA - FLIGHT FOR CLIENT PICCADILLY
	1656	EXPENSE	8/26/2013			\$969.80	J CROCKETT - AIRFARE TO AND FROM BWI / NEW ORLEANS
	1657	EXPENSE	8/27/2013			\$25.00	J CROCKETT - TAXI TO AIRPORT
	1658	EXPENSE	10/23/2013			\$745.60	AIRFARE FOR M. ATKINSON
	1659	EXPENSE	10/29/2013			\$50.00	LUGGAGE FEE; M. ATKINSON
	1660	EXPENSE	10/29/2013			\$19.00	PREFERRED SEAT FEE - PICCADILLY; M. ATKINSON
	1661	EXPENSES	1/2/2014			\$1,162.50	J CROCKETT - AIRFARE TO LOS ANGELES FOR PICCADILLY DEPOSITION OF IMPERIAL
	1662	EXPENSES	1/2/2014			\$60.35	J CROCKETT - TAXI FROM LAX AIRPORT TO HOTEL FOR PICCADILLY DEPOSITION OF IMPERIAL
	1663	EXPENSES	1/6/2014			\$20.00	CAB FROM LAW FIRM TO HOTEL; M. ATKINSON
	1664	EXPENSES	1/6/2014			\$921.00	FLIGHT TO DALLAS FOR M. ATKINSON
	1665	EXPENSES	1/6/2014			\$48.00	CAB FROM AIRPORT TO HOTEL; M. ATKINSON
	1666	EXPENSES	1/6/2014			\$20.00	CAB FROM HOTEL TO LAW FIRM; M. ATKINSON
	1667	EXPENSES	1/8/2014			\$60.00	CAB FROM HOTEL TO AIRPORT; M. ATKINSON
	1668	EXPENSES	1/8/2014			\$921.00	FLIGHT TO IAD FROM DALLAS FOR M. ATKINSON
	1669	EXPENSES	1/12/2014			\$1,842.00	AIRFARE BWI-LFT FOR M. ATKINSON

## Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail	
65	<b>TRAVEL EXPENSES</b>							
	1670	EXPENSES	1/14/2014			\$200.00	J CROCKETT - AIRFARE CHANGE COSTS FOR 1/15 RETURN FLIGHT TO BWI.	
	1671	EXPENSES	1/15/2014			\$1,387.50	AIRFARE LFT TO BWI FOR M. ATKINSON	
	1672	EXPENSES	1/15/2014			\$150.16	RENTAL CAR; M. ATKINSON	
	1673	EXPENSES	2/4/2014			\$58.76	RENTAL CAR FOR M. ATKINSON	
	1674	EXPENSES	2/4/2014			\$674.00	AIRFARE FOR M. ATKINSON	
	<b>Subtotal for Service Code 65</b>						<b>\$10,350.87</b>	

**Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC**

**Protiviti Inc.**

11/16/2012 through 4/17/2014

Detail by Service Code

Code	Record No.	Name	Date	Hours	Rate	Amount	Detail
<b>Total Expenses for Client No. 12019</b>		<b>Piccadilly Restaurants, LLC</b>				<b>\$15,368.34</b>	

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**Billing Details for Client No. 12019 - Piccadilly Restaurants, LLC**

Protiviti Inc.

11/16/2012 through 4/17/2014

Detail by Service Code

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<u>Code</u>	<u>Record No.</u>	<u>Name</u>	<u>Date</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
<b>Total for Client No. 12019 - Piccadilly Restaurants, LLC</b>						<u>\$909,541.34</u>	