

PICCADILLY UCC
 JAY GEIGER
 c/o PETER MAYER ADVERTISING
 324 CAMP STREET
 NEW ORLEANS LA 70130

Page: 1
 07/31/2013
 File No: 3677-0001H
 Invoice/Statement No: 114640

Attn: JAY GEIGER

PICCADILLY BANKRUPTCY

Fees

			Rate	Hours	
11/01/2012	FLB	Prepare for UCC Committee meeting (No Charge)	0.00	2.20	
	FLB	Travel to and from UCC Committee meeting; attend meeting re: same (No Charge)	0.00	2.30	
	EJD	Visit Piccadilly store with Albert J. Derbes, IV re: unsecured creditor's committee (No Charge)	0.00	1.00	
	DJP	Research UCC bylaws from Colliers (No Charge)	0.00	0.20	
11/02/2012	FLB	Meet with UCC, counsel, Debtor and Debtor's counsel re: status of bankruptcy; travel to and from meeting [No Charge]	0.00	4.00	
	DJP	Prepare and revise application to employ; research local rules; review docket report and history of documents in connection with preparing application to employ; prepare exhibits to be attached to application to employ (No Charge)	0.00	3.60	
	DJP	Prepare e-mail correspondence to Ms. Champagne confirming filing application and notice of hearing (No Charge)	0.00	0.20	
	DJP	Receipt and review e-mail correspondence from Ms. Champagne (No Charge)	0.00	0.10	
	ERC	Draft Application to Employ Local Counsel, Fee Summary, Affidavit of Proposed Attorney, Notice of Hearing re same, Interim Order re same, & Certificate of Service re same (No Charge)	0.00	3.50	
	AD4	Meet with UCC, counsel, Debtor and Debtor's counsel re: status of bankruptcy	295.00	3.00	885.00
	AD4	Travel to and from meeting [Half Rate]	147.50	1.00	147.50
11/05/2012	FLB	Receipt and review of Subpoena to the Debtor and e-mails regarding same	225.00	0.30	67.50
	FLB	Phone conference with Shari, David and UCC Members re: bylaws and upcoming motions	225.00	0.50	112.50
	FLB	Review and modify Application to Employ and Exhibits; draft e-mail to Shari re: same; receipt and review of e-mail from Shari re: same	225.00	0.80	180.00
	AD4	Modify employment application and notice	295.00	0.40	118.00
	ERC	Draft Special Service List per Order Granting Motion to Limit Notice	75.00	1.00	75.00
	DJP	Intra office conference with Frederick L. Bunol re: application to employ and revisions prior to filing with the court (No Charge)	0.00	0.10	
	DJP	Review and revise Application to Employ (No Charge)	0.00	0.80	
	DJP	Receipt and review e-mail correspondence from Albert J. Derbes, IV to Ms. Heyen enclosing draft application to employ (No Charge)	0.00	0.10	
	DJP	Receipt and review e-mail correspondence from Albert J. Derbes, IV enclosing revisions to application to employ (No Charge)	0.00	0.10	
	DJP	Receipt and review e-mail correspondence from Ms. Heyen regarding review of application to employ (No Charge)	0.00	0.10	

			Rate	Hours	
	DJP	Receipt and review e-mail correspondence from Ms. Heyen with revisions to Application to Employ (No Charge)	0.00	0.10	
11/06/2012	FLB	Phone conference with Shari re: subpoena to Debtor; review and modify subpoena; review Bankruptcy Rules re: district in which the Subpoena must be issued; draft e-mail to Shari re: same; draft e-mail to Shari re: logistics of filing application to employ and interim order on same	225.00	0.80	180.00
11/07/2012	FLB	Phone conference with Gayle re: procedure for filing Fee Application and Notice of Hearing on same (No Charge)	0.00	0.20	
11/08/2012	AD4	Receipt and review of agenda for UCC meeting	295.00	0.10	29.50
11/09/2012	AD4	Receipt and review of resume package from Patrick Gros; phone conference with same re rate sheet; email to committee members re Gros	295.00	0.30	88.50
	AD4	Review file	295.00	0.20	59.00
	AD4	Conference call with committee	295.00	0.50	147.50
	AD4	Phone conference with John New re financial advisers	295.00	0.20	59.00
11/12/2012	AD4	Committee conference call	295.00	1.00	295.00
11/13/2012	AD4	Review file	295.00	0.10	29.50
11/14/2012	FLB	Receipt and review of proposals submitted by multiple financial advisors	225.00	0.40	90.00
	AD4	Receipt and review of email from Shari re Gros call in; email to Gros re same	295.00	0.10	29.50
	AD4	Phone conference with John New re financial advisers	295.00	0.30	88.50
11/15/2012	AD4	Phone conference with Patrick Gros re upcoming conference call with committee	295.00	0.20	59.00
11/16/2012	AD4	Phone conference with Shari & David re local counsel "role"	295.00	0.10	29.50
11/19/2012	FLB	Review and modify affidavit for application to employ; review signed application received from Jay	225.00	0.40	90.00
11/20/2012	DJP	Intra office conference with Frederick L. Bunol re: application to employ (No Charge)	0.00	0.20	
	DJP	Prepare Notice of Hearing (No Charge)	0.00	0.30	
	DJP	Prepare certificate of service (No Charge)	0.00	0.30	
	DJP	Review and revise application prior to filing; compile exhibits to be attached to application prior to filing (No Charge)	0.00	0.20	
	DJP	Phone conference with case manager re: filing procedures in Western District (No Charge)	0.00	0.20	
	DJP	Phone conference with case manager re: submission of order in Western District (No Charge)	0.00	0.20	
	DJP	Electronically file Application to Employ (No Charge)	0.00	0.10	
	DJP	Electronically file and upload proposed interim order (No Charge)	0.00	0.20	
	DJP	Phone conference with case manager re: interim order status and language of interim order and final order (No Charge)	0.00	0.20	
	DJP	Electronically file notice of hearing (No Charge)	0.00	0.10	
11/21/2012	DJP	Final review and revisions of certificate of service prior to filing with the Court (No Charge)	0.00	0.20	
	DJP	E file certificate of service in Western District; receipt and review of enotice enclosing filed copy of certificate of service (No Charge)	0.00	0.20	

			Rate	Hours	
12/03/2012	FLB	Receipt and review of multiple filings in Piccadilly including Response filed by US Trustee's office	225.00	0.40	90.00
12/05/2012	FLB	Phone conference with Albert J. Derbes, IV and Gail at the US Trustee's office re: application to employ [Half-Rate]	112.50	0.20	22.50
	FLB	Review statement filed by Atalaya and response filed by US Trustee to Application to Employ	225.00	0.20	45.00
12/07/2012	FLB	Phone conference with John New re: status of case and phone conference	225.00	0.20	45.00
12/10/2012	AD4	Phone conference with John New re case status	295.00	0.20	59.00
	AD4	Prepare for application to employ hearing (No Charge)	0.00	0.40	
	FLB	Phone conference with John New and Albert J. Derbes, IV re: status of case (No Charge)	0.00	0.20	
12/11/2012	AD4	Travel to/from hearing on employment; prepare for same; attend same (No Charge)	0.00	6.00	
	AD4	Lunch meeting with Lisa F., Mike Mentz, Shari, Merchant Food rep & counsel & Piccadilly rep (No Charge)	0.00	1.00	
	FLB	Draft Final Order on Application to Employ The Derbes Law Firm, LLC; electronically upload same [No Charge]	0.00	1.00	
	DJP	Intra office conference with Frederick L. Bunol re: results of hearing on application to employ and filing final order (No Charge)	0.00	0.10	
	DJP	Phone conference with Judge's chambers re: filing and uploading final order granting application to employ (No Charge)	0.00	0.10	
	DJP	Phone conference with Case manager re: form for filing final order granting application to employ (No Charge)	0.00	0.10	
12/13/2012	AD4	Receipt and review of email from press; email of same to lead counsel	295.00	0.10	29.50
12/14/2012	AD4	Receipt & review of email from Lillian Rizzo of Debtwire.com re case status	295.00	0.10	29.50
	AD4	Exchange emails with Shari re news inquiry from Lillian Rizzo of Debtwire.com (Half Rate)	147.50	0.10	14.75
01/08/2013	AD4	Review docket	295.00	0.20	59.00
	AD4	Receipt and review of email from counsel for Trademasters, Inc., Leo Congeni	295.00	0.10	29.50
	FLB	Review Application to Employ Financial Advisor for the UCC	225.00	0.10	22.50
	DJP	Receipt and review e-mail correspondence from Mr. Congeni requesting update from the Committee regarding Piccadilly's case and plan (Half Rate)	95.00	0.10	9.50
	DJP	Prepare e-mail correspondence to Frederick L. Bunol forwarding Mr. Congeni's e-mail requesting update from the Committee regarding Piccadilly's case and plan (Half Rate)	95.00	0.10	9.50
01/09/2013	AD4	Phone conference with Shari Heyen re Congeni's client	295.00	0.20	59.00
	AD4	Confer with John New re case status	295.00	0.20	59.00
08/12/2013	DJP	Review file and WIP report in preparation for drafting Fee Application; Prepare Fee Application; review motions and order on the docket report; review	190.00	2.00	380.00
	FLB	Review WIP report (No Charge)	0.00	0.20	
08/13/2013	DJP	Review pleadings and file re: invoice submission; prepare fee application (No Charge)	0.00	1.80	
	DJP	Phone conference with Judge's chambers re: hearing date on application for compensation	190.00	0.20	38.00
	DJP	Review and revise fee application	190.00	0.70	133.00
		For Current Services Rendered		49.00	3,994.25

Recapitulation

Timekeeper	Hours	Rate	Total
Albert J. Derbes, IV	7.40	\$0.00	\$0.00
Albert J. Derbes, IV	1.10	147.50	162.25
Albert J. Derbes, IV	7.60	295.00	2,242.00
Eric J. Derbes	1.00	0.00	0.00
Daniel J. Poolson, Jr.	9.90	0.00	0.00
Daniel J. Poolson, Jr.	0.20	95.00	19.00
Daniel J. Poolson, Jr.	2.90	190.00	551.00
Ellen R. Chiasson	3.50	0.00	0.00
Ellen R. Chiasson	1.00	75.00	75.00
Frederick L. Bunol	10.10	0.00	0.00
Frederick L. Bunol	0.20	112.50	22.50
Frederick L. Bunol	4.10	225.00	922.50

Expenses

11/01/2012	Meal(s) - Piccadilly re: inspection (\$26.92 No Charge)	n/c
11/01/2012	Parking	11.00
11/01/2012	Parking	13.00
11/01/2012	Parking	11.00
11/02/2012	Parking -Meeting with UCC and Debtor	10.00
11/02/2012	Travel/Mileage - to Meeting with UCC and Debtor	6.66
11/02/2012	Parking	10.00
11/26/2012	Alliance Overnight Document Service, LLC	316.10
12/11/2012	Travel/Mileage round trip to Lafayette 256 miles	140.80
	Total Expenses	518.56
	Total Amount of This Invoice	4,512.81
	Balance Due as of 07/31/2013	<u>\$4,512.81</u>

Please include invoice and file number with payment. If you have funds in our trust account on retainer, payment from the trust account should be reflected above.

Payment by credit card is now accepted. Please use the enclosed form. Also, payment by debit card is now accepted by swiping your card and entering your PIN in our office.

Please feel free to call Desire' at 504.837.1230 with any questions or problems about your bill.

DUE UPON RECEIPT

The Derbes Law Firm, L.L.C.
 3027 Ridgelake Drive
 Metairie, LA 70002
 EIN 72-1288248

PICCADILLY UCC
 JAY GEIGER
 c/o PETER MAYER ADVERTISING
 324 CAMP STREET
 NEW ORLEANS LA 70130

Page: 1
 04/30/2014
 File No: 3677-0001M
 Invoice/Statement No: 118789

Attn: JAY GEIGER

PICCADILLY BANKRUPTCY

Previous Balance \$4,512.81

Fees

			Rate	Hours	
08/13/2013	DJP	Review Motions, orders, docket report, history, and creditor matrix in preparation for sending out invoice for services; compile list of parties to be provided copy of invoice for services	190.00	1.00	190.00
08/29/2013	DJP	Review file and pleadings in preparation for following up on status of attorney fees and compensation	190.00	1.00	190.00
09/06/2013	FLB	Draft e-mail to Mark Mintz re: fee application	225.00	0.10	22.50
	FLB	Receipt and review of e-mail from Mark re: fee application	225.00	0.10	22.50
	DJP	Receipt and review email correspondence from Mark Mintz re: fee application (No Charge)	0.00	0.10	
	DJP	Receipt and review correspondence from Frederick L. Bunol to Mr. Mintz re: fee application (No Charge)	0.00	0.10	
09/16/2013	FLB	Review Plan and Disclosure Statement re: payout to unsecured creditors	225.00	1.40	315.00
09/17/2013	FLB	Receipt and review of e-mail from John New re: questions concerning administrator and procedures; draft e-mail to John re: same	225.00	0.20	45.00
09/24/2013	DJP	Confer with Frederick L. Bunol and Albert J. Derbes, IV re: fee application (No Charge)	0.00	0.10	
10/11/2013	FLB	Receipt and review of Plan and Disclosure Statement; draft letter to UCC re: proposed administrator	225.00	4.40	990.00
12/09/2013	FLB	Receipt and review of plan and disclosure statement	225.00	0.40	90.00
12/10/2013	FLB	Phone conference with David Eastlake re: local rules in filing witness list; receipt and review of e-mail from David re: same	225.00	0.20	45.00
	FLB	Phone conference with attorneys in Lafayette re: local rules and custom for filing exhibit and witness lists; review local rules and guidelines re: same; draft e-mail to David Eastlake re: same	225.00	0.60	135.00

			Rate	Hours	
	FLB	Draft e-mail to Mark Mintz re: payment of fees	225.00	0.10	22.50
01/03/2014	FLB	Phone conference with John New re: administrator; review plan of reorganization and disclosure statement; draft memo to file re: duties of the administrator under the Plan; confer with Bill Babin re: same	225.00	4.90	1,102.50
01/06/2014	FLB	Confer with Bill Babin re: review Plan and Disclosure Statement in preparation for phone conference with the UCC	225.00	1.00	225.00
	FLB	Review UCC By-Laws re: conflicts of interest and voting; draft e-mail to John re: same	225.00	0.50	112.50
01/07/2014	FLB	Phone conference with Bill Babin, Albert J. Derbes, IV and Jay Geiger re: administrator's duties under the proposed plan; review docket re: objections to claims	225.00	1.40	315.00
01/08/2014	FLB	Phone conference with Jay Geiger and Bill Babin re: plan of reorganization and duties of the administrator	225.00	0.30	67.50
01/09/2014	AD4	Phone conference with John New re use of a disbarred attorney as distribution agent	295.00	0.30	88.50
	FLB	Phone conference with Jim Blanchard re: administrator; phone conference with John New re: same; confer with Bill Babin re: e-mail to creditors committee	225.00		
01/10/2014	FLB	Review Plan of Reorganization; draft e-mail to Shari re: proceeds of litigation against Yucaipa being deposited in the General Unsecured Account	225.00	0.50	112.50
01/13/2014	FLB	Review immaterial modification of the plan and notice of appointment of oversight committee and administrator	225.00	0.20	45.00
01/29/2014	FLB	Voice message from John New re: administrator; phone conference with John re: same	225.00	0.20	45.00
01/30/2014	AD4	Confer with Frederick L. Bunol re Coca-Cola rep failing to disclose to remainder of UCC that Coca-Cola sold its claim; repercussions in connection with distribution agent vote	295.00	0.20	59.00
	AD4	Phone conference with Pat Sharp re case background in connection with his possible role as distribution agent	295.00	0.30	88.50
01/31/2014	FLB	Phone conference with John New re: administrator; receipt and review of Notice Amending the Administrator and the Oversight Committee	225.00	0.60	135.00
		For Current Services Rendered		20.20	4,463.50

Recapitulation

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Albert J. Derbes, IV	0.80	\$295.00	\$236.00
Daniel J. Poolson, Jr.	0.30	0.00	0.00
Daniel J. Poolson, Jr.	2.00	190.00	380.00

PICCADILLY BANKRUPTCY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Frederick L. Bunol	17.10	225.00	3,847.50

Expenses

08/12/2013	Online Court Records	3.00
08/12/2013	Online Court Records	0.20
08/12/2013	Online Court Records	0.20
08/12/2013	Online Court Records	0.50
08/12/2013	Online Court Records	1.30
08/12/2013	Online Court Records	3.00
08/12/2013	Online Court Records	0.20
08/12/2013	Online Court Records	3.00
08/12/2013	Online Court Records	1.30
08/12/2013	Online Court Records	0.30
08/12/2013	Online Court Records	1.20
08/12/2013	Online Court Records	3.00
08/12/2013	Online Court Records	3.00
08/12/2013	Online Court Records	3.00
08/12/2013	Online Court Records	0.10
08/12/2013	Online Court Records	0.50
08/14/2013	Photocopies (In-house)	182.50
08/14/2013	Postage	59.80
08/29/2013	Online Court Records	3.00
08/29/2013	Online Court Records	0.50
08/29/2013	Online Court Records	1.10
08/29/2013	Online Court Records	0.20
08/29/2013	Online Court Records	1.60
08/29/2013	Online Court Records	3.00
Total Expenses		<u>275.50</u>

Total Amount of This Invoice 4,739.00

Balance Due as of 04/30/2014 \$9,251.81

<u>Aged Due Amounts</u>					
<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>91-120</u>	<u>121-180</u>	<u>181+</u>
4,739.00	0.00	0.00	0.00	0.00	4,512.81

The Derbes Law Firm, L.L.C.
 3027 Ridgelake Drive
 Metairie, LA 70002
 EIN 72-1288248

PICCADILLY UCC
 JAY GEIGER
 c/o PETER MAYER ADVERTISING
 324 CAMP STREET
 NEW ORLEANS LA 70130

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 06/02/2014
 File No: 3677-0001M
 Invoice/Statement No: 118823

Attn: JAY GEIGER

PICCADILLY BANKRUPTCY

Previous Balance \$9,251.81

Fees

			Rate	Hours	
05/13/2014	DJP	Review pleadings and invoice re: fee application and in preparation for drafting correspondence to counsel requesting 80% of fees and 100% of expenses, and in preparation for drafting fee application; prepare correspondence to Atchafalaya requesting status of objection to invoice for fees and expenses	190.00	0.80	152.00
06/02/2014	DJP	Prepare fee application to file with the court; prepare notice of hearing; prepare certificate of service; review invoices and pleadings in connection with revising fee application	190.00	2.60	494.00
	DJP	Review and finalize fee application prior to filing with the court; review and revise notice of hearing prior to filing with the court; review and finalize certificate of service prior to filing with the court	190.00	1.00	190.00
		For Current Services Rendered		4.40	836.00

Recapitulation

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Daniel J. Poolson, Jr.	4.40	\$190.00	\$836.00

Expenses

05/13/2014	Postage	1.61
05/13/2014	Photocopies (In-house)	192.00
06/02/2014	Alliance Overnight Document Service, LLC	486.20
	Total Expenses	679.81
	Total Amount of This Invoice	1,515.81

Balance Due as of 06/02/2014 \$10,767.62

Aged Due Amounts

<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>91-120</u>	<u>121-180</u>	<u>181+</u>
1,515.81	4,739.00	0.00	0.00	0.00	4,512.81

RECAP

Invoice Nos.: 114640, 118789, 118823

Date: 06/02/2014

FEES

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Albert J. Derbes, IV, Attorney (<i>no charge</i>)	7.40	\$0.00	\$0.00
Albert J. Derbes, IV, Attorney ($\frac{1}{2}$ rate)	1.10	\$147.5	\$162.25
Albert J. Derbes, IV, Attorney	8.40	\$295.00	\$2,478.00
Eric J. Derbes, Attorney (<i>no charge</i>)	1.00	\$0.00	\$0.00
Daniel J. Poolson, Jr., Attorney (<i>no charge</i>)	10.20	\$0.00	\$0.00
Daniel J. Poolson, Jr., Attorney ($\frac{1}{2}$ rate)	0.20	\$95.00	\$19.00
Daniel J. Poolson, Jr., Attorney	9.30	\$190.00	\$1,767.00
Ellen R. Chiasson, Paralegal (<i>no charge</i>)	3.50	\$0.00	\$0.00
Ellen R. Chiasson, Paralegal	1.00	\$75.00	\$75.00
Frederick L. Bunol, Attorney (<i>no charge</i>)	10.10	\$0.00	\$0.00
Frederick L. Bunol, Attorney ($\frac{1}{2}$ rate)	0.20	\$112.50	\$22.50
Frederick L. Bunol, Attorney	21.20	\$225.00	\$4,770.00
Total Fees:			\$9,293.75

EXPENSES

Online Records	\$33.20
Parking	\$55.00
Photocopies (<i>in-house</i>)	\$374.50
Photocopies (<i>outsourced</i>)	\$802.30
Postage	\$61.41
Travel/Mileage	\$147.46
Total Expenses:	\$1,473.87

TOTAL AMOUNT OF INVOICE: \$10,767.62