



SO ORDERED.

SIGNED September 26, 2012.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

**INTERIM ORDER APPROVING EMPLOYMENT OF GORDON, ARATA,
MCCOLLAM, DUPLANTIS, & EAGAN, LLC AND PETER A. KOPFINGER AS
SPECIAL COUNSEL, *NUNC PRO TUNC* TO SEPTEMBER 11, 2012**

CONSIDERING the Application (Docket #140)(the “Application”) filed on September 25, 2012, by Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC, the debtors and debtors-in-possession (collectively, the “Debtors”), for authority to employ Gordon, Arata, McCollam, Duplantis & Eagan, LLC (“Gordon Arata”) and Peter Kopfinger as special counsel *Nunc Pro Tunc* to September 11, 2012, and considering the record in these cases and the applicable law:

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

{N2522669.1}

IT IS ORDERED that the Debtors are authorized to retain Gordon Arata and Peter Kopfinger as Special Counsel to advise and assist the Debtors and bankruptcy counsel with real estate matters, select business matters and other special projects, on an interim basis pending a final hearing;

IT IS FURTHER ORDERED that a final hearing on the Application shall be held on October 16, 2012 at 10:00 AM in the 1st floor Courtroom, Suite 110, 214 Jefferson Street, Lafayette, Louisiana 70501.

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This Order was prepared and by:

R. PATRICK VANCE (#13008)
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MARK A. MINTZ (#31878)
TYLER J. RENCH (#34049)
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AND

PATRICK L. McCUNE (#31863)
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**Proposed Attorneys for Piccadilly Restaurants, LLC,
Piccadilly Food Service, LLC, and
Piccadilly Investments, LLC**

{N2522669.1}

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 4

Date Rcvd: Sep 26, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 28, 2012.

db Piccadilly Restaurants, LLC, c/o Gordon Arata, One American Place, 301 Main St., Suite 1600,
Baton Rouge, LA 70801-1916
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
aty +Patrick L. McCune, Jones, Walker et al, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5100
aty +Tyler J. Rench, Jones, Walker et al, 201 St. Charles Ave., 51st Floor,
New Orleans, LA 70170-1000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

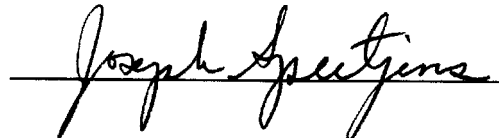
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 28, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 26, 2012 at the address(es) listed below:

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, susan@baringerlawfirm.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
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Elizabeth Spurgeon on behalf of Debtor Piccadilly Restaurants, LLC espurgeon@gordonarata.com, jalcantara@gordonarata.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Restaurants, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com
J. David Forsyth on behalf of Interested Party Aronov Realty Management jdf@sessions-law.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com
Louis M. Phillips on behalf of Attorney Gordon Arata McCollam Duplantis & Eagan, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com
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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
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Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC rrichmond@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
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Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net
William H. Patrick on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com

TOTAL: 22