

**United States Bankruptcy Court
Western District of Louisiana**

Case No.: 12-51127
Chapter: 11
Judge: Robert Summerhays

In Re:

Piccadilly Restaurants, LLC
c/o Jones Walker et al
201 St. Charles Ave #5100
New Orleans, LA 70170

Reorganized Piccadilly Restaurants, LLC
c/o David F. Waguespack, Esq.
Carver Darden
1100 Poydras Street, Suite 3100
New Orleans, LA 70163

Social Security No.:

Employer's Tax I.D. No.:
61-1467003

NOTICE OF TRANSFER/ASSIGNMENT OF CLAIM

Please be advised that a Transfer/Assignment of Claim was filed in the above case.

Document Number:

1569 – Assignment/Transfer of Claim Not Waived. Transfer Agreement 3001 (e) 2 From Transferor: R & R Sheet Metal, Inc. (Claim No. 343) Transferred To Liquidity Solutions, Inc.. Filed by Liquidity Solutions, Inc. on 6/23/2014. Fee Amount \$25 (DeYoung, Helena)

Pursuant to Bankruptcy Rule 3001, notice is hereby given that any objections to Transfer/Assignment of said claim must be filed in writing within twenty-one (21) days from the date of this notice with the Clerk, U.S. Bankruptcy Court, **214 Jefferson Street, Suite 100, Lafayette, Louisiana** . If an objection is timely filed, the court will schedule and notice the matter for a hearing.

IF NO TIMELY OBJECTIONS ARE FILED, THE CLAIM SHALL BE DEEMED TRANSFERRED WITHOUT FURTHER NOTICE OR ACTION BY THE COURT.

Date: 6/23/14

UNITED STATES BANKRUPTCY COURT
Edward A. Takara, Clerk

By: **Catherine Benson**
Deputy Clerk

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Reorganized Piccadilly Restaurants, LLC
Debtors

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: cbenson
Form ID: ntctrclm

Page 1 of 2
Total Noticed: 5

Date Rcvd: Jun 23, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 25, 2014.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
db +Reorganized Piccadilly Restaurants, LLC, c/o David F. Waguespack, Esq., Carver Darden,
1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
+R & R Sheet Metal, Inc., 25 Sunflower Rd., Foxworth, MS 39483-3827

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
+E-mail/Text: LSI@LIQUIDITYSOLUTIONS.COM Jun 23 2014 19:54:52 Liquidity Solutions, Inc.,
One University Plaza, #312, Hackensack, NJ 07601-6205

TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 25, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 23, 2014 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors adiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com; robert.jones@hklaw.com; martha.miller@hklaw.com
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com; aaron@baringerlawfirm.com; ben@baringerlawfirm.com
Daniel Harris on behalf of Interested Party California Management Association, LLC daniel.harris@mto.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David F. Waguespack on behalf of Debtor Reorganized Piccadilly Restaurants, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com, kfritscher@hellerdraper.com; lcollins@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com; sliberio@joneswalker.com; mmontiville@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com,
nobankecf@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured
Creditors hancockb@gtlaw.com
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com,
michelle@congenilawfirm.com
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com,
pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com
Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com,
mmcadory@joneswalker.com;sliberio@joneswalker.com
Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity
Print Solutions pgarrity@steffeslaw.com
Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com,
slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com
Paul N. Debailon on behalf of Creditor Southern Commercial Buildings, LLC
pauld@debailonmiley.com
Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
Peter A. Kopfinger on behalf of Special Counsel Gordon Arata McCollam Duplantis & Eagan, LLC
PKopfinger@gordonarata.com
Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com
Robert A. Klyman on behalf of Interested Party California Management Association, LLC
robert.klyman@lw.com, kathryn.bowman@lw.com
Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC
pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
Shari L. Heyen on behalf of Other Prof. Ronald L. Glass heyens@gtlaw.com,
kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com
Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com,
kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com
Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice
steve.rosenblatt@butlersnow.com
Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC
tmanthey@hellerdraper.com,
kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdra
per.com
Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P.
tmanthey@hellerdraper.com,
kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com;lwright@hellerdra
per.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney
wayne@shullaw.com
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts
bk-bfrazell@texasattorneygeneral.gov
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC
wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 52