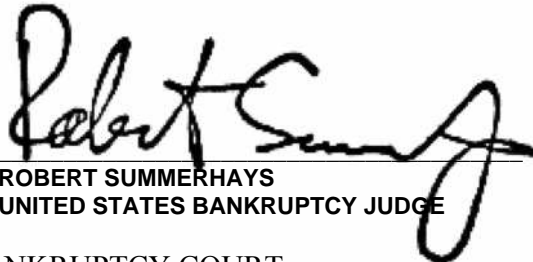




**SO ORDERED.**

**SIGNED July 1, 2014.**

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS

CASE NO. 12-51127

(JOINTLY ADMINISTERED)<sup>1</sup>

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

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**ORDER GRANTING FIFTH AND FINAL APPLICATION OF  
GORDON, ARATA, MCCOLLAM, DUPLANTIS & EAGAN, LLC  
FOR ALLOWANCE OF FEES AND EXPENSES AS SPECIAL  
COUNSEL TO DEBTORS AND DEBTORS-IN-POSSESSION**

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**CONSIDERING** the *Fifth and Final Application of Gordon, Arata, Mccollam, Duplantis & Eagan, LLC for Allowance of Fees and Expenses as Special Counsel to Debtors and Debtors-In-Possession* [Docket No. 1562] (the “Application”) filed by the law firm of Gordon, Arata, McCollam, Duplantis & Eagan, LLC (“GAMDE”), and in view of the Application, the lack of opposition, the record of this case, notice being proper, and applicable law;

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<sup>1</sup> Jointly administered with *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.), and *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.).

**IT IS ORDERED** that the Application is hereby **GRANTED**;

**IT IS FURTHER ORDERED** that, for work performed and services rendered during the time period of November 1, 2013 through April 16, 2014, GAMDE is hereby allowed the payment of compensation on an interim basis as an administrative expense for professional fees in the amount of \$90,502.50, and the reimbursement of expenses in the aggregate amount of \$3,031.21, for a total of \$93,533.71; and

**IT IS FURTHER ORDERED** that, for work performed and services rendered during the time period of September 21, 2012 through April 16, 2014, GAMDE is hereby allowed the payment of compensation on a final basis on account of their representation as Special Counsel for Debtors during the Final Application Period in the amount of \$533,766.75, and the reimbursement of expenses in the aggregate amount of \$14,184.98, for a total of \$547,951.73.

#####

Respectfully submitted,

**GORDON, ARATA, MCCOLLAM,  
DUPLANTIS & EAGAN, LLC**

By: /s/ Peter A. Kopfinger  
Peter A. Kopfinger (La. Bar No. 20904)  
One American Place  
301 Main Street, Suite 1600  
Baton Rouge, LA 70801-1916  
Telephone: (225) 381-9643  
Facsimile: (225) 336-9763  
Email: pkopfinger@gordonarata.com

*Special Counsel for  
Piccadilly Restaurants, LLC,  
Piccadilly Investments, LLC and  
Piccadilly Food Service, LLC*

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Reorganized Piccadilly Restaurants, LLC  
Debtors

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 3

Date Rcvd: Jul 01, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 03, 2014.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
db +Reorganized Piccadilly Restaurants, LLC, c/o David F. Waguespack, Esq., Carver Darden,  
1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

TOTALS: 1, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 03, 2014

Signature: /s/Joseph Speetjens

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**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 1, 2014 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com  
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com  
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com  
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com; robert.jones@hklaw.com; martha.miller@hklaw.com  
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com  
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com  
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com; aaron@baringerlawfirm.com; ben@baringerlawfirm.com  
Daniel Harris on behalf of Interested Party California Management Association, LLC daniel.harris@mto.com  
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com  
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com  
David F. Waguespack on behalf of Debtor Reorganized Piccadilly Restaurants, LLC waguespack@carverdarden.com, plaisance@carverdarden.com  
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com  
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com  
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com, kfritscher@hellerdraper.com; lcollins@hellerdraper.com  
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com; sliberio@joneswalker.com; mmontiville@joneswalker.com  
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com  
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov  
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com  
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com, nobankecf@lockelord.com  
John P. Dillman on behalf of Creditor Harris County houston\_bankruptcy@publicans.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com  
 Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net  
 Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com  
 Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com  
 Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com; espurgeon@gordonarata.com  
 Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com; sliberio@joneswalker.com  
 Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov  
 Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com  
 Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions pgarrity@steffeslaw.com  
 Paul M. Lavelle on behalf of Creditor MSCJ 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com; ecolumbus@winstead.com; whsu@winstead.com  
 Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debaillonmiley.com  
 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com  
 Peter A. Kopfinger on behalf of Special Counsel Gordon Arata McCollam Duplantis & Eagan, LLC PKopfinger@gordonarata.com  
 Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com  
 R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com  
 Robert A. Klyman on behalf of Interested Party California Management Association, LLC robert.klyman@lw.com, kathryn.bowman@lw.com  
 Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com  
 Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com  
 Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com  
 Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com; ryan.richmond.cmecf@gmail.com  
 Shari L. Heyen on behalf of Other Prof. Ronald L. Glass heyens@gtlaw.com, kurzweild@gtlaw.com; hartle@gtlaw.com; eastlaked@gtlaw.com  
 Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com; hartle@gtlaw.com; eastlaked@gtlaw.com  
 Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com  
 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com  
 Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com  
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com  
 Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com  
 Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com  
 Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney wayne@shullaw.com  
 William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov  
 William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov  
 William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 52