



SO ORDERED.

SIGNED October 3, 2014.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*

DEBTORS.

CASE NO. 12-51127

(Jointly Administered)

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING FIFTH AND FINAL FEE APPLICATION OF GREENBERG
TRAURIG, LLP, FOR ALLOWANCE OF FEES AND EXPENSES AS
COUNSEL TO THE OFFICIAL UNSECURED CREDITORS COMMITTEE**

Upon consideration of the Fifth and Final Application of Greenberg Traurig, LLP (“GT”) as Counsel to the Official Committee of Unsecured Creditors for the Period November 1, 2012 through April 17, 2014 (the “Final Application”) and this Court having reviewed the Final Application and the entire record in these cases and the Court having held a hearing on the Final Application and noting that all objections to the Final Application have been withdrawn, overruled or otherwise resolved and being otherwise duly advised; and good and sufficient notice of the Final Application and of the relief required therein has been provided under the

circumstances and that no other or further notice is required; and that good cause exists for granting the Final Application. Accordingly, it is therefore

ORDERED that the Final Application is APPROVED; and it is further

ORDERED that GT's fees of \$394,842.00 and \$23,203.81 as reimbursement of expenses for the period of December 1, 2013 through April 17, 2014, for a total sum of \$418,045.81, are allowed on a final basis; and it is further

ORDERED that the fees and expenses incurred by GT for the entire period covering November 1, 2012 through April 17, 2014, shall be allowed on a final basis in the amount of \$1,583,318.00¹ for professional services rendered and \$84,256.11 for reimbursement of out-of-pocket expenses, for a total sum of \$1,642,574.11; and it is further

ORDERED that the fees and expenses incurred by GT in connection with filing and serving the Final Application shall be allowed as final and shall be paid to GT by the Reorganized Debtors in the amount of \$9,796.00 for professional services rendered and \$3,175.90 for reimbursement of out-of-pocket expenses, in the total amount of \$12,971.90; and it is further

ORDERED that GT is granted an administrative expense claim for all allowed amounts set forth herein; and it is further

ORDERED that the Reorganized Debtors are authorized and directed to immediately pay to GT the remaining balance of all allowed amounts owed to it in the amount of \$132,878.92².

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¹ This amount includes a voluntary reduction of \$25,000, as agreed to by GT and the United States Trustee prior to the hearing on the Final Application.

² This amount includes a voluntary reduction of \$25,000, as agreed to by GT and the United States Trustee prior to the hearing on the Final Application.

The Order was prepared and is being submitted by:

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