



SO ORDERED.

SIGNED October 7, 2014.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*

DEBTORS.

CASE NO. 12-51127

(Jointly Administered)

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING FIFTH AND FINAL FEE APPLICATION OF PROTIVITI, INC.
FOR ALLOWANCE OF FEES AND EXPENSES AS
COUNSEL TO THE OFFICIAL UNSECURED CREDITORS COMMITTEE**

Upon consideration of the Fourth and Final Application of Protiviti Inc. (“Protiviti”) as financial advisor for the Official Committee of Unsecured Creditors for the Period November 12, 2012 through April 17, 2014 (the “Final Application”) and this Court having reviewed the Final Application and the entire record in these cases and noting that all objections, if any, to the Final Application have been withdrawn or otherwise resolved and being otherwise duly advised; and good and sufficient notice of the Final Application and of the relief required therein has been

provided under the circumstances and that no other or further notice is required; and that good cause exists for granting the Final Application. Accordingly, it is therefore

ORDERED that the Final Application is Granted; and it is further

ORDERED that Protiviti's fees of \$200,000.00 and \$0.00 as reimbursement of expenses for the period of December 1, 2013 through April 17, 2014, for a total amount of \$200,000.00, are allowed on a final basis; and it is further

ORDERED that the fees and expenses incurred by Protiviti for the entire period covering November 12, 2012 through April 17, 2014, shall be allowed on a final basis in the amount of \$795,000.00 for professional services rendered and \$0.00 for reimbursement of out-of-pocket expenses, for a total sum of \$795,000; and it is further

ORDERED that Protiviti is granted an administrative expense claim for all allowed amounts set forth herein; and it is further

ORDERED that the Reorganized Debtors are authorized and directed to immediately pay to Protiviti the remaining balance of all allowed amounts owed to it in the amount of \$9,000.00.

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The Order was prepared and is being submitted by:

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