

PICCADILLY RESTAURANTS, LLC
9/9/12

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended
	9/4/12	9/11/12	9/18/12	9/25/12	10/2/12	10/9/12	10/16/12	10/23/12	10/30/12	11/6/12	11/13/12	11/20/12	11/27/12
Beginning Balance	1,148,516												
Cash & Credit Card Receipts from Sales	1,714,737	3,824,844	2,960,762	2,960,856	2,929,123	2,414,398	3,544,225	2,907,375	2,774,968	3,018,532	3,082,259	3,204,548	3,424,722
Cash Expenditures													
Cost of Food													
Food Cost (Merchants Foodservice)	(350,026)	(1,150,224)	-	(800,000)	(850,000)	(800,000)	(800,000)	(800,000)	(800,000)	(800,000)	(800,000)	(900,000)	(800,000)
Total Cost of Food	(350,026)	(1,150,224)	-	(800,000)	(850,000)	(800,000)	(800,000)	(800,000)	(800,000)	(800,000)	(800,000)	(900,000)	(800,000)
Workforce													
Store Payroll *	(742,484)	(1,333,191)	(660,000)	(770,000)	(660,000)	(770,000)	(660,000)	(770,000)	(660,000)	(770,000)	(660,000)	(770,000)	(660,000)
Corporate Payroll	(5,521)	(97,874)	-	(81,000)	-	(81,000)	-	(81,000)	-	(81,000)	-	(81,000)	-
Payroll Taxes	(258,382)	(191,049)	(273,204)	(250,000)	(250,000)	(250,000)	(250,000)	(250,000)	(250,000)	(250,000)	(250,000)	(250,000)	(250,000)
Worker's Comp / Health Insurance	-	(236,558)	(315,480)	(10,000)	-	(66,737)	(444,968)	-	(10,000)	(16,737)	(275,000)	(169,968)	(10,000)
Total Workforce	(1,006,387)	(1,858,672)	(1,248,684)	(1,111,000)	(910,000)	(1,167,737)	(1,354,968)	(1,101,000)	(920,000)	(1,117,737)	(1,185,000)	(1,270,968)	(920,000)
Store Controllables													
Advertising - Mktg Dept	-	-	(375,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)
Advertising - Unit Level	-	-	-	-	-	-	-	-	-	-	-	-	-
Building & security	-	-	-	-	-	-	-	-	-	-	-	-	-
General expense	(333,711)	(607,621)	(515,000)	(451,000)	(451,000)	(451,000)	(451,000)	(451,000)	(451,000)	(451,000)	(451,000)	(451,000)	(451,000)
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll taxes	-	-	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-	-	-
Supplies	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	(141,060)	(229,683)	(246,134)	(280,000)	(173,000)	(173,000)	(173,000)	(173,000)	(173,000)	(173,000)	(173,000)	(173,000)	(173,000)
Total Store Controllables	(474,771)	(837,304)	(1,136,134)	(806,000)	(699,000)	(699,000)	(699,000)	(699,000)	(699,000)	(699,000)	(699,000)	(699,000)	(699,000)
Property & Debt													
Rent Payments	(314,423)	(37,336)	(134,713)	-	(616,940)	(350,192)	-	-	-	(647,132)	(320,000)	-	-
Debt Payments (Principal & Interest)	-	-	-	-	(42,000)	-	-	-	-	(42,000)	-	-	-
Total Property & Debt	(314,423)	(37,336)	(134,713)	-	(658,940)	(350,192)	-	-	-	(689,132)	(320,000)	-	-
Professional Fees													
Consultants	-	-	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)
Other	-	-	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)	(30,000)
Total Professional Fees	-	-	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)	(40,000)
Other Expenses													
Sales Taxes	-	-	(150,000)	(730,000)	(100,000)	-	(150,000)	(730,000)	-	-	-	(150,000)	(730,000)
Other Misc Wires/Expenses/Transfers	108,699	(264,849)	-	990,000	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)
Total Other Expenses	108,699	(264,849)	(150,000)	260,000	(110,000)	(10,000)	(160,000)	(740,000)	(10,000)	(10,000)	(10,000)	(160,000)	(740,000)
Total Cash Expenditures	(2,036,908)	(4,148,385)	(2,709,532)	(2,497,000)	(3,267,940)	(3,066,930)	(3,053,968)	(3,380,000)	(2,469,000)	(3,355,870)	(3,054,000)	(3,069,968)	(3,199,000)
Net Cash Flow	(322,171)	(323,541)	251,230	463,856	(338,817)	(652,531)	490,257	(472,625)	305,968	(337,338)	28,259	134,580	225,722
Bank Balance	826,345	502,804	754,034	1,217,889	879,073	226,541	716,799	244,173	550,141	212,804	241,062	375,643	601,365
Other Cash	43,000	43,000	43,000	43,000	43,000	43,000	43,000	43,000	43,000	43,000	43,000	43,000	43,000
Total Cash	869,345	545,804	797,034	1,260,889	922,073	269,541	759,799	287,173	593,141	255,804	284,062	418,643	644,365

* Any payments reflected herein on account of any pre-petition vendor claims by statute or otherwise are subject to the prior written consent of the DIP Lenders.
* Note that store payroll in the immediate week will be doubled because of the timing of the funding and clearing of payroll through the bank.
Please note the difficulty in forecasting sales due to the storms (closed restaurants) and hurricane feedings.