



SO ORDERED.

SIGNED October 7, 2014.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*

DEBTORS.

CASE NO. 12-51127

(Jointly Administered)

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING FIFTH AND FINAL FEE APPLICATION OF PROTIVITI, INC.
FOR ALLOWANCE OF FEES AND EXPENSES AS
COUNSEL TO THE OFFICIAL UNSECURED CREDITORS COMMITTEE**

Upon consideration of the Fourth and Final Application of Protiviti Inc. (“Protiviti”) as financial advisor for the Official Committee of Unsecured Creditors for the Period November 12, 2012 through April 17, 2014 (the “Final Application”) and this Court having reviewed the Final Application and the entire record in these cases and noting that all objections, if any, to the Final Application have been withdrawn or otherwise resolved and being otherwise duly advised; and good and sufficient notice of the Final Application and of the relief required therein has been

provided under the circumstances and that no other or further notice is required; and that good cause exists for granting the Final Application. Accordingly, it is therefore

ORDERED that the Final Application is Granted; and it is further

ORDERED that Protiviti's fees of \$200,000.00 and \$0.00 as reimbursement of expenses for the period of December 1, 2013 through April 17, 2014, for a total amount of \$200,000.00, are allowed on a final basis; and it is further

ORDERED that the fees and expenses incurred by Protiviti for the entire period covering November 12, 2012 through April 17, 2014, shall be allowed on a final basis in the amount of \$795,000.00 for professional services rendered and \$0.00 for reimbursement of out-of-pocket expenses, for a total sum of \$795,000; and it is further

ORDERED that Protiviti is granted an administrative expense claim for all allowed amounts set forth herein; and it is further

ORDERED that the Reorganized Debtors are authorized and directed to immediately pay to Protiviti the remaining balance of all allowed amounts owed to it in the amount of \$9,000.00.

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The Order was prepared and is being submitted by:

GREENBERG TRAURIG, LLP

/s/ Shari L. Heyen

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Counsel for the Official Committee of Unsecured Creditors

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Reorganized Piccadilly Restaurants, LLC
Debtors

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 4

Date Rcvd: Oct 07, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 09, 2014.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
db +Reorganized Piccadilly Restaurants, LLC, c/o David F. Waguespack, Esq., Carver Darden,
1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
fa +Protiviti, Inc., 1 East Pratt St Ste 800, Baltimore, MD 21202-1127

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 09, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 7, 2014 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com; robert.jones@hklaw.com; martha.miller@hklaw.com
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com; aaron@baringerlawfirm.com; ben@baringerlawfirm.com
Daniel Harris on behalf of Interested Party California Management Association, LLC daniel.harris@mto.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David F. Waguespack on behalf of Debtor Reorganized Piccadilly Restaurants, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com, kfritscher@hellerdraper.com; lcollins@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, sliberio@joneswalker.com; mmontiville@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com, nobankecf@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com
 Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
 Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
 Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
 Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com; espurgeon@gordonarata.com
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 Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
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 Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions pgarrity@steffeslaw.com
 Paul M. Lavelle on behalf of Creditor MSC1 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com; ecolumbus@winstead.com; whsu@winstead.com
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 Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
 Peter A. Kopfinger on behalf of Special Counsel Gordon Arata McCollam Duplantis & Eagan, LLC PKopfinger@gordonarata.com
 Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com
 R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com
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 Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
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 Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
 Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com; ryan.richmond.cmecf@gmail.com
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 Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
 Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
 Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
 Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
 Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
 Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney wayne@shullaw.com
 William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
 William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
 William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpattick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 53