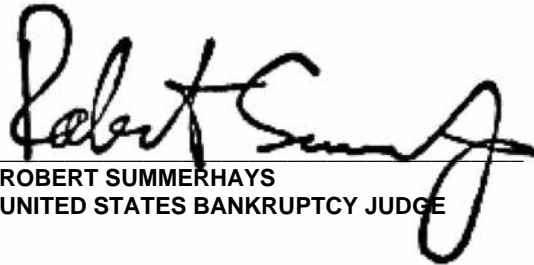




SO ORDERED.

SIGNED November 7, 2014.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

In re:

Piccadilly Restaurants, LLC, et al.,

Debtors.

Case No. 12-51127

(Joint Administration)¹

Chapter 11

Judge Robert Summerhays

**ORDER ON THE ADMINISTRATOR'S OMNIBUS OBJECTION TO THE
ALLOWANCE OF CERTAIN CLAIMS AS DUPLICATES, INSUFFICIENTLY
DOCUMENTED, PAID OR SATISFIED, CONFLICTING WITH THE DEBTORS'
BOOKS AND RECORDS, AND/OR LATE FILED**

This matter is before the Court upon the *Administrator's Omnibus Objection to the Allowance of Certain Claims as Duplicates, Insufficiently Documented, Paid or Satisfied, Conflicting with the Debtors' Books and Records, and/or Late Filed*, filed by the Administrator² on October 2, 2014 [Docket Nos. 1588, 1589 and 1590] (collectively, the "Objection"). The

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2010), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2010).

² Capitalized terms not otherwise defined herein shall take the meanings ascribed to them in the Objection.

Court, having jurisdiction over this proceeding, upon consideration of the Objection and all other matters properly of record, finding good and sufficient cause appearing to grant the relief requested in the Objection, considering that the Objection was noticed for hearing on an if and only if basis, requiring a creditor to file a response no later than seven (7) days prior to the hearing date in order for the Court to hold a hearing on any such response on November, 4, 2014 at 10:00 a.m., and no hearing being necessary in view of the lack of responses to the Objection, hereby Orders as follows:

1. The Objection is hereby GRANTED to the extent provided herein.
2. Duplicate Claims. The following claims are hereby disallowed as duplicative of other scheduled or filed claims, and the Administrator is authorized to expunge the following claims from the official claims register in these Bankruptcy Cases:

Claimant	Duplicate Claim to be Expunged	Duplicate Claim Amount
Centerpoint Energy	27-00001 ³	\$4,634.21
Circus Property II, LLC	27-00184-1	\$662.00
Cleco Power, LLC	27-00052-1	\$7,043.39
Coca-Cola Bottling Company United	27-00076-1	\$21,725.80
Elliot's Cleaning Service, LLC (transferred to Liquidity Solutions, Inc.)	27-00156	\$2,733.26
F Christiana & Co	27-00016-1	\$17,848.97
Flagler SC LLC	27-00296-1	\$369,065.60
Gold Mech Services, Inc.	27-00124-1	\$1,910.42
Hanson All Locks	27-00222	\$497.92
Infinite Energy, Inc.	27-00442-1	\$3,715.28

³ Format of claim numbers shall be the last two digits of the number of the case in which the claim was filed followed by the number of the claim at issue.

Claimant	Duplicate Claim to be Expunged	Duplicate Claim Amount
Internal Revenue Service	27-00115-1	\$121,728.11
Internal Revenue Service	27-00115-2	\$121,628.11
Internal Revenue Service	27-0115-3	\$55,168.10
Internal Revenue Service	27-0115-4	\$2,175.00
Kleinpeter Farms Dairy, LLC	27-00017-1	\$12,451.34
Loomis	27-00110	\$1,353.10
Memphis Light, Gas & Water Division	27-00148-1	\$46,562.57
PAM Hourly Services	Scheduled ⁴	\$9,968.75
PAM Retainer	Scheduled	\$11,647.90
Tommy Daniel Upholstery, LLC	27-00261	\$2,190.02
Toyota Motor Credit Corporation	27-00212-1	\$6,246.89
WAFB, LLC	27-00007-1	\$9,018.50
WMC, LLC	27-00006	\$1,717.00
WUPL Television	27-00448	\$671.50
WVEC Television	27-00449	\$4,003.50
WWL Television	27-00447	\$3,374.50

3. Insufficiently Documented Claims. The following claims are hereby disallowed because they are not supported by sufficient documentation to permit the Administrator to ascertain whether such claim is a valid prepetition unsecured obligation of the Debtors' estates. Accordingly, the Administrator is authorized to expunge the following claims from the official claims register in these Bankruptcy Cases:

⁴ Claims scheduled by the Debtors appear on the Schedules filed by the Debtors on October 28, 2012 at Docket No. 263, and related exhibits.

Claimant	Claim to Be Expunged	Claim Amount
City of Norfolk – Treasurer	27-00402	\$1,492.87
City of Richmond, Department of Public Utilities	27-00146	\$4,170.08
Centerpoint Energy	27-00001	\$4,634.21
Hanson All Locks	27-00222	\$497.92
Memphis Light, Gas & Water Division	27-00148-2	\$46,562.57
Missouri American Water	27-00408	\$902.87
Mobile Gas Service Corporation	27-00322	\$9,723.80
Tennessee American Water	27-00406	\$1,103.01
Tennessee American Water	27-00405	\$688.64
Wilhite Electric Co., Inc.	27-00350	\$875.00
WVEC Television	27-00449	\$4,003.50
WWL Television	27-00447	\$3,374.50

4. Satisfied Claims. The following claims are hereby disallowed because they have been satisfied by virtue of payment made by the Debtors or pursuant to an order of this Court, or are based upon one or more executory contracts or unexpired leases that were assumed by the Debtors and cured. The Administrator is authorized to expunge these claims from the official claims register in these Bankruptcy Cases.

The following claims have been satisfied by virtue of payment by the Debtors or an Order of this Court and are hereby expunged:

Claimant	Claim	Claim/Schedule Amount
Acoustech	Scheduled	\$2,260.50
Alameda Mall LP	Scheduled	\$4,352.08
American Home Assurance Company, Chartis, <i>et al.</i>	27-00394	Unliquidated

Claimant	Claim	Claim/Schedule Amount
Central Illinois Produce	Scheduled	\$1,029.83
City of College Park, Georgia	27-00043	\$9,776.66
Chesapeake Mall, LLC	Scheduled	\$5,523.00
Cleco Power, LLC	27-00053	\$4,654.25
Cleco Power, LLC	27-00052-2	\$7,043.39
Dependabill	Scheduled	\$27,013.64
Earworks	Scheduled	\$1,540.00
Freedom Fresh	Scheduled	\$5,386.55
Keany Produce Company	Scheduled	\$4,976.88
Merchants Foodservice	Scheduled	\$4,181,833.73
MPress	Scheduled	\$525.25
New Orleans Model and Talent	Scheduled	\$402.50
Next Day Signs	Scheduled	\$294.51
Nlaws Produce, Inc.	Scheduled	\$1,642.37
Office Depot	Scheduled	\$318.31
PAM Pass Through	Scheduled	\$856.67
P&P Produce, Inc.	Scheduled	\$56.25
Shutterstock	Scheduled	\$49.00
Simply Fresh Produce Company	Scheduled	\$1,835.45
Sterling Properties, Inc.	Scheduled	\$16,884.52
Stirling properties, Inc.	Scheduled	\$12,657.14
SPG Prien, LLC	Scheduled	\$7,329.74
Sunrise Fresh Produce	Scheduled	\$1,050.21
Taylor Boys' Produce, Inc.	Scheduled	\$1,004.96
Tax Collector	Scheduled	\$22,951.31
Toyota Motor Credit Corporation	27-00212-2	\$4,023.57

The following claims are based upon executory contracts or unexpired leases that have been assumed by the Debtors and cured and are therefore satisfied:

Claimant	Claim	Claim/Schedule Amount
Bill Mabros	Scheduled	\$5,000.00
Brixmore GA Springdale/Mobile Limited Partnership	27-00299	\$44,677.66
Brocato Piccadilly, LLC	Scheduled	\$10,038.58
Capmark Finance, Inc.	Scheduled	\$12,135.50
CBL Management, Inc.	Scheduled	\$19,885.37
Chatham Enterprises, Inc.	27-00075	\$112,323.32
Edgewood Mall Developers, Ltd.	27-00272	\$3,750.00
Flagler SC, LLC	27-00446	\$2,872.05
Harry W. Livingston, Jr.	Scheduled	\$5,533.01
Jackson Medical Mall	Scheduled	\$13,826.61
Jolly Fisherman Associates	Scheduled	\$7,717.50
KDI Atlanta Mall, LLC	27-00404	\$38,384.57
LeFleur's Gallery	Scheduled	\$27,348.40
Lunati Michele	Scheduled	\$40,712.50
Madison Square Ptn LP	Scheduled	\$3,710.31
Merchants Sq. Shopping Center	Scheduled	\$4,960.72
Mr. James H. Brooks	Scheduled	\$10,733.32
Mrs. Watson Brooks-Hall	Scheduled	\$10,733.34
Oglethorpe Mall, Inc.	Scheduled	\$15,215.62
Pelican State Credit Union	Scheduled	\$20,582.62
Retail Management Services, LLC	Scheduled	\$26,274.42
The Overby Company	Scheduled	\$22,411.10
Thor Gallery at Military	Scheduled	\$5,488.52
Thor Gallery at South DeKalb, LLC	Scheduled	\$20,833.33
Twin City Shopping Ctr	Scheduled	\$7,825.84

5. Conflicting Claims. The following claims conflict with the amounts due to each claimant according to the Debtors' books and records. Each of the below claims is hereby reduced by the amount set forth in the "Amount Reduced" column and shall remain pending in the amount set forth in the "Remaining Amount" column, which is the amount reflected by the Debtors' books and records. The Administrator's rights to object to each of the below claims on

any other basis are reserved. The Administrator is authorized to make adjustments accordingly on the official claims register in these Bankruptcy Cases.

Claimant	Claim	Claim/Schedule Amount	Amount Reduced	Remaining Amount
Carr & Osborne Plumbing, LLC	Scheduled	\$875.00	\$437.50	\$437.50
Clear Window Solutions	Scheduled	\$300.00	\$150.00	\$150.00
Crescent Business Machines	27-00409	\$22,222.50	\$1,150.00	\$21,072.50
Date Label Corp.	Scheduled	\$975.06	\$487.53	\$487.53
Fish Window Cleaning	Scheduled	\$976.00	\$488.00	\$488.00
MR C's Service, Inc.	27-00057	\$12,746.71	\$9,765.91	\$2,980.80

6. Late Filed Claims. The following claims were filed after the deadline for filing proofs of claim in these Bankruptcy Cases and are hereby disallowed as late-filed. The Administrator is authorized to expunge each of the following claims from the official claims register in these bankruptcy cases.

Claimant	Claim	Claim Amount	Date Filed
AFA Investment, Inc. , <i>et al.</i>	27-00461	\$71,805.60	5-Feb-14
Howard, Tonya Y. Moore	27-00462	\$20,000.00	24-Feb-14
Infinite Energy, Inc.	27-00442-1	\$3,715.28	25-Mar-13
Infinite Energy, Inc.	27-00442-2	\$1,116.48	5-Mar-14
Virginia Natural Gas	27-00458	\$1,346.59	19-Aug-13
WUPL Television	27-00451	\$671.50	13-May-13
WUPL Television	27-00448	\$671.50	6-May-13
WVEC Television	27-00452	\$4,003.50	13-May-13
WWL Television	27-00450	\$3,374.50	13-May-13

7. The Administrator's Objection to Claim No. 320 filed by BP&W Wholesale Produce, Inc., DBA Charles Bills Produce, has been withdrawn by the Administrator.

8. On October 24, 2014, Henrico County, Virginia filed a Response in Opposition to the Objection [Docket No. 1606] as it relates to the claim of Henrico County (the "Henrico County Claim"). The Administrator and Henrico County are in discussions to resolve the Administrator's Objection to the Henrico County Claim. The Administrator and Henrico County have jointly agreed to continue the hearing on the Objection as it relates to the Henrico County Claim to the Court's hearing scheduled for 10:00 a.m. on December 2, 2014 in Lafayette, Louisiana.

9. The Administrator's rights to object to any claim not disallowed in its entirety and expunged by this Order are hereby reserved and preserved.

10. The Administrator may object to any claim on any additional grounds that the Administrator deems appropriate and in the best interests of the Debtors' estates.

11. The Administrator represents to the Court that the underlying Objection was filed and served in conformity with the local rules, that no pleading or response has been filed in opposition thereto that remains unresolved, and that the relief to be granted in this Order is consistent with the relief sought in the Objection.

12. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Prepared and presented by:

GREENBERG TRAURIG, LLP

By: /s/ Shari L. Heyen
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Counsel for the Administrator

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Reorganized Piccadilly Restaurants, LLC
Debtors

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: mdoucet
Form ID: pdf8

Page 1 of 2
Total Noticed: 3

Date Rcvd: Nov 10, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 12, 2014.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
db +Reorganized Piccadilly Restaurants, LLC, c/o David F. Waguespack, Esq., Carver Darden,
1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 12, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 10, 2014 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com, derbespacer@gmail.com
Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com
Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com; robert.jones@hklaw.com; martha.miller@hklaw.com
Bryan Edward Bowdler on behalf of Creditor Valley Services, Inc. d/b/a Traditions Meal Solutions bryan.bowdler@phelps.com
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com; aaron@baringerlawfirm.com; ben@baringerlawfirm.com
Daniel Harris on behalf of Interested Party California Management Association, LLC daniel.harris@mto.com
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com
David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David F. Waguespack on behalf of Debtor Reorganized Piccadilly Restaurants, LLC waguespack@carverdarden.com, plaisance@carverdarden.com
David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com
David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com
Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com, kfritscher@hellerdraper.com; lcollins@hellerdraper.com
Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, sliberio@joneswalker.com; mmontiville@joneswalker.com
Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, derbespacer@gmail.com
Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov
J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com
Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com, nobankecf@lockelord.com
John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com
Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com
Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com; espurgeon@gordonarata.com
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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com
Patrick S. Garrity on behalf of Creditor Hauser Printing Company Incorporated d/b/a Garrity Print Solutions pgarrity@steffeslaw.com
Paul M. Lavelle on behalf of Creditor MSCJ 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com; ecolumbus@winstead.com; whsu@winstead.com
Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debaillonmiley.com
Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
Peter A. Kopfinger on behalf of Special Counsel Gordon Arata McCollam Duplantis & Eagan, LLC PKopfinger@gordonarata.com
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R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com
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Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
Rodd C. Richoux on behalf of Creditor Laura J. Crockett ecf@richouxlawfirm.com
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com; ryan.richmond.cmcfc@gmail.com
Shari L. Heyen on behalf of Other Prof. Ronald L. Glass heyens@gtlaw.com, kurzweild@gtlaw.com; hartle@gtlaw.com; eastlaked@gtlaw.com
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Terry L. Bonnie on behalf of Creditor Debbie Sanders terry.tlblaw@yahoo.com
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com; cnobles@hellerdraper.com; awientjes@hellerdraper.com; lwright@hellerdraper.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney wayne@shullaw.com
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 53